



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury  
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning , 2013, and ending

TECHNICAL ASSISTANCE CORPORATION  
FOR HOUSING  
2 N LASALLE STREET - SUITE 2300  
CHICAGO, IL 60602-3975

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☒ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 5,112,353.  
J Accounting method ☐ Cash ☒ Accrual  
☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number  
23-7058125  
B Telephone number (see the instructions)  
312-345-3205  
C If exemption application is pending, check here ☐  
D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Cl <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	1,215.	1,215.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
SEE STATEMENT 1	77,553.		77,553.		
12 Total. Add lines 1 through 11	78,768.	1,215.	77,553.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	69,000.		43,470.	25,530.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 2	23,060.		14,528.	8,532.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 3	5,350.		3,370.	1,980.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,976.		3,765.	2,211.
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 4	68,591.		43,212.	25,379.
	24 Total operating and administrative expenses. Add lines 13 through 23	171,977.		108,345.	63,632.
	25 Contributions, gifts, grants paid				
26 Total expenses and disbursements. Add lines 24 and 25	171,977.	0.	108,345.	63,632.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-93,209.				
b Net investment income (if negative enter -0-)		1,215.			
c Adjusted net income (if negative, enter 0)			0.		

SCANNED DEC 03 2014

914  
17

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	431,406.	429,511.	429,511.
	3 Accounts receivable <span style="float:right">15,000.</span>			
	Less allowance for doubtful accounts <span style="float:right">15,000.</span>	15,000.	15,000.	15,000.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) <span style="float:right">3,100,232.</span>			
	Less allowance for doubtful accounts	3,226,942.	3,100,232.	3,100,232.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,467.	1,508.	1,508.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis <span style="float:right">1,845.</span>			
	Less accumulated depreciation (attach schedule) <span style="float:right">SEE STMT 5</span> <span style="float:right">1,845.</span>			
	15 Other assets (describe <span style="float:right">SEE STATEMENT 6</span> )	1,569,890.	1,566,102.	1,566,102.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	5,244,705.	5,112,353.	5,112,353.
	17 Accounts payable and accrued expenses	20,120.	22,762.	
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	2,493,223.	2,493,223.	
	22 Other liabilities (describe <span style="float:right">SEE STATEMENT 6</span> )			
	23 Total liabilities (add lines 17 through 22)	2,513,343.	2,515,985.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	2,716,639.	2,582,051.	
	25 Temporarily restricted	14,723.	14,317.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
ASSETS	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	2,731,362.	2,596,368.	
	31 Total liabilities and net assets/fund balances (see instructions)	5,244,705.	5,112,353.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,731,362.
2 Enter amount from Part I, line 27a	2	-93,209.
3 Other increases not included in line 2 (itemize) <span style="float:right">SEE STATEMENT 7</span>	3	12,021.
4 Add lines 1, 2, and 3	4	2,650,174.
5 Decreases not included in line 2 (itemize) <span style="float:right">SEE STATEMENT 8</span>	5	53,806.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,596,368.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	N/A			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank N/A

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BAA

Form 990-PF (2013)

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter <u>8/16/72</u> (attach copy of letter if necessary — see instrs)		1	N/A
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ <u>0.</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument. or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2013)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>RALPH BROWN</u> Telephone no <u>312-345-3205</u> Located at <u>2 NORTH LASALLE STREET, SUITE 2300 CHICAGO IL</u> ZIP + 4 <u>60602</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**  
SEE STATEMENT 9**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RALPH BROWN 2 N LASALLE STREET-SUITE 2300 CHICAGO, IL 60602-3975	PRESIDENT 40.00	69,000.	0.	0.
CURTIS HEASTON 2 N LASALLE STREET-SUITE 2300 CHICAGO, IL 60601	V.P. 1.00	0.	0.	0.
DAVID MIDGLEY 2 N LASALLE STREET-SUITE 2300 CHICAGO, IL 60602	SECRETARY 2.00	0.	0.	0.
DONAL REGISTER 2 N LASALLE STREET-SUITE 2300 CHICAGO, IL 60602-3975	TREASURER 1.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

BAA

TEEA0306L 07/10/13

Form 990-PF (2013)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	
b	Average of monthly cash balances	1 b	337,853.
c	Fair market value of all other assets (see instructions)	1 c	
d	<b>Total</b> (add lines 1a, b, and c)	1 d	337,853.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	337,853.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,068.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	332,785.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	16,639.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	N/A	1	
2a	Tax on investment income for 2013 from Part VI, line 5	2 a		
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b		
c	Add lines 2a and 2b	2 c		
3	Distributable amount before adjustments. Subtract line 2c from line 1	3		
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5		
6	Deduction from distributable amount (see instructions)	6		
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	63,632.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,632.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	63,632.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions.				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

BAA

Form 990-PF (2013)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling					8/16/72
b Check box to indicate whether the foundation is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a	0.	22,972.	25,643.	29,037.	77,652.
c Qualifying distributions from Part XII, line 4 for each year listed		19,526.	21,797.	24,681.	66,004.
d Amounts included in line 2c not used directly for active conduct of exempt activities	63,632.	45,446.	2,283,717.	31,002.	2,423,797.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0.
3 Complete 3a, b, or c for the alternative test relied upon	63,632.	45,446.	2,283,717.	31,002.	2,423,797.
a 'Assets' alternative test — enter					
(1) Value of all assets	5,112,353.	5,244,705.	5,235,251.	7,711,974.	23,304,283.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	5,112,353.	5,168,443.	5,235,251.	7,711,974.	23,228,021.
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

N/A

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
<b>Total</b>				<b>3 a</b>
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3 b</b>





2013

**FEDERAL STATEMENTS**  
**TECHNICAL ASSISTANCE CORPORATION**  
**FOR HOUSING**

PAGE 1

CLIENT 0107-000

23-7058125

11/17/14

11 35AM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ASSET MANAGEMENT FEES	\$ 60,000.		\$ 60,000.
FROM CORNERSTONE, LP	-8,740.		-8,740.
FROM EVANS LANGLEY, LP	-3,776.		-3,776.
FROM WILLARD SQUARE	-10,000.		-10,000.
MANAGEMENT FEES	21,611.		21,611.
REPAYMENTS/DISTRIBUTIONS	18,458.		18,458.
<b>TOTAL</b>	<b>\$ 77,553.</b>	<b>\$ 0.</b>	<b>\$ 77,553.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 23,060.		\$ 14,528.	\$ 8,532.
<b>TOTAL</b>	<b>\$ 23,060.</b>	<b>\$ 0.</b>	<b>\$ 14,528.</b>	<b>\$ 8,532.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	\$ 5,350.		\$ 3,370.	\$ 1,980.
<b>TOTAL</b>	<b>\$ 5,350.</b>	<b>\$ 0.</b>	<b>\$ 3,370.</b>	<b>\$ 1,980.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BAD DEBT	\$ 29,412.		\$ 18,530.	\$ 10,882.
INSURANCE	4,848.		3,054.	1,794.
INSURANCE-GROUP	3,034.		1,911.	1,123.
MEETINGS	2,944.		1,855.	1,089.
MISCELLANEOUS	10,390.		6,546.	3,844.
OFFICE EXPENSES	16,983.		10,699.	6,284.
TELEPHONE	980.		617.	363.
<b>TOTAL</b>	<b>\$ 68,591.</b>	<b>\$ 0.</b>	<b>\$ 43,212.</b>	<b>\$ 25,379.</b>

2013

## FEDERAL STATEMENTS

PAGE 2

CLIENT 0107-000

TECHNICAL ASSISTANCE CORPORATION  
FOR HOUSING

23-7058125

11/17/14

11 35AM

STATEMENT 5  
FORM 990-PF, PART II, LINE 14  
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
MACHINERY AND EQUIPMENT	\$ 1,845.	\$ 1,845.	\$ 0.	\$ 0.
TOTAL	<u>\$ 1,845.</u>	<u>\$ 1,845.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 6  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ESCROW DEPOSITS	\$ 221.	\$ 221.
INVESTMENT IN PARTNERSHIP	1,565,881.	1,565,881.
TOTAL	<u>\$ 1,566,102.</u>	<u>\$ 1,566,102.</u>

STATEMENT 7  
FORM 990-PF, PART III, LINE 3  
OTHER INCREASES

GAAP/TAX DIFFERENCES FROM PARTNERSHIP	\$ 12,021.
TOTAL	<u>\$ 12,021.</u>

STATEMENT 8  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES

PRIOR PERIOD ADJUSTMENTS	\$ 53,806.
TOTAL	<u>\$ 53,806.</u>

STATEMENT 9  
FORM 990-PF, PART VIII  
COMPENSATION EXPLANATION

**RALPH BROWN**  
EMPLOYEE HEALTH INSURANCE. SEE ALSO FEDERAL SUPPLEMENTAL INFORMATION.



**2013****FEDERAL SUPPLEMENTAL INFORMATION****PAGE 1****CLIENT 0107-000****TECHNICAL ASSISTANCE CORPORATION  
FOR HOUSING****23-7058125**

11/17/14

11 35AM

## SUPPLEMENTAL INFORMATION FOR PART VIII, LINE 1:

THE CORPORATION PURCHASES LIABILITY INSURANCE FOR ALL DIRECTORS AND OFFICERS THAT PROVIDES COVERAGE TO BOTH THE CORPORATION AND ITS DIRECTORS AND OFFICERS. WHILE A PORTION OF THE PREMIUM MAY BE CONSIDERED COMPENSATION TO DIRECTORS AND OFFICERS, THE COMPENSATORY PORTION ALLOCABLE TO ANY ONE INDIVIDUAL IS DE MINIMIS.

## SUPPLEMENTAL INFORMATION FOR PART IX-A TACH

## SUMMARY OF DIRECT CHARITABLE ACTIVITIES FOR THE TWELVE MONTHS ENDING 12/31/2013

1. DIRECTING OPERATIONS AT WILLARD SQUARE APARTMENTS ("WSQ APTS"), A LOW INCOME RENTAL APARTMENT COMPLEX (100 UNITS) FOR FAMILIES, INCLUDING ANNUAL REQUISITION OF TAX INCREMENT FINANCING FUNDS, SECTION 42 LOW INCOME HOUSING TAX CREDIT COMPLIANCE AND COMPLIANCE REPORTING, REVIEW AND PARTICIPATION IN BUDGETING, MARKETING, OPERATIONS AND FINANCES (AUDITS AND TAX RETURNS). COMPLETING THE ACQUISITION BY TACH OF THE 99% LIMITED PARTNERSHIP INTEREST IN THE DEVELOPMENT HELD BY THE NATIONAL EQUITY FUND (INCLUDING OBTAINING OF HUD CONSENT). PARTICIPATING IN PREPARATION OF APPLICATIONS TO HUD AND FIRST MORTGAGE LENDER FOR INTEREST RATE REDUCTION, INCLUDING PREPARATION OF APPLICATION TO HUD AND FIRST MORTGAGE LENDER FOR INTEREST RATE REDUCTION, INCLUDING PREPARATION OF APPLICATION SEEKING CONSENT OF THE CITY OF CHICAGO (SECOND MORTGAGE LENDER). PRELIMINARY EFFORTS TO PRESERVE WILLARD SQUARE APARTMENTS AS LOW INCOME HOUSING OVER THE LONG TERM BY INITIATING DISCUSSION THAT WOULD LEAD TO THE COMMUNITY BUILDERS, AN EXPERIENCED NON PROFIT HOUSING DEVELOPMENT ORGANIZATION, ACQUIRING, REHABILITATING, OPERATING AND PRESERVING THE BUILDINGS FOR CONTINUED LOW INCOME OCCUPANCY.

2. DIRECTING ON-GOING OPERATING ACTIVITIES AT THE MARTHA WASHINGTON APARTMENTS, A 104 UNIT RENTAL APARTMENT BUILDING FOR LOW INCOME SENIOR CITIZENS, LOCATED ON THE NORTH CENTER SENIOR CAMPUS IN CHICAGO. ACTIVITIES INCLUDED EXTENSIVE INVOLVEMENT IN PREPARATION AND PROCESSING OF APPLICATIONS TO REDUCE THE INTEREST RATE ON THE FIRST MORTGAGE LOAN THROUGH REFINANCING UNDER HUD 223 (A) (7) PROGRAM INCLUDING A PARALLEL APPLICATION FOR CONSENT OF CITY OF CHICAGO; LATER INVOLVEMENT IN AN ATTEMPT TO PARTICIPATE IN NEW AND SIMPLER HUD INTEREST RATE REDUCTION PROGRAM, INCLUDING EFFORTS TO CONVINCE CITY OF CHICAGO TO PARTICIPATE IN THE NEW PROGRAM. OTHER ACTIVITIES INCLUDED PARTICIPATION IN BUDGETING, MARKETING, MONITORING OF FINANCIAL RESULTS, ANNUAL AUDIT AND REVIEW OF TAX RETURNS, REGULATORY COMPLIANCE AND COMPLIANCE REPORTING (RE: SECTION 42 TAX CREDITS AND CLASS 9 ASSESSMENTS); ALSO ANNUAL REQUISITION OF TAX INCREMENT FINANCING REBATES. ACTIVITIES ALSO INCLUDED DIRECTING OPERATIONS OF CENTRAL GREEN CORPORATION, A NON-PROFIT ORGANIZATION (WITH LEADERSHIP AND REPRESENTATION FROM THE MARTHA WASHINGTON APARTMENTS) THAT OPERATES THE TWO PUBLIC PARKS AT THE NORTH CENTER SENIOR CAMPUS. ACTIVITIES INCLUDED BUDGETING AND BUSINESS OPERATIONS FOR THE TWO PARKS.

3. PROVIDING ASSET MANAGEMENT SERVICES AT GREENWOOD PARK AND LAKE VILLAGE EAST, 340 RENTAL APARTMENTS FOR LOW AND MODERATE INCOME FAMILIES AND THE ELDERLY LOCATED IN THE SOUTH KENWOOD NEIGHBORHOOD OF CHICAGO. AT LAKE VILLAGE EAST, I.) WORK WITH MANAGEMENT AND OWNERSHIP ON UPCOMING MORTGAGE MATURITY ISSUE I.E., WHETHER OR NOT TO PRE-PAY THE MORTGAGE AND SECURE ENHANCED VOUCHERS; MEETING WITH ALL STAKEHOLDERS TENANTS, HUD, AND COMMUNITY GROUPS; II.) PARTICIPATION IN DEVELOPMENT OF CAPITAL NEEDS STUDY, AND ENERGY USAGE STUDY; III.) PARTICIPATION AND REVIEW IN BUDGETING, AUDIT, TAX RETURN AND REAL ESTATE TAX APPEAL PROCESS. PRELIMINARY EFFORTS TO PRESERVE LAKE VILLAGE EAST (AND GREENWOOD PARK) AS LOW AND MODERATE INCOME HOUSING OVER THE LONG TERM BY INITIATING DISCUSSION WITH EXPERIENCED DEVELOPER AND OPERATOR OF GOVERNMENT-ASSISTED HOUSING SEEKING TO ACQUIRE, REHABILITATE, OPERATE AND PRESERVE THE BUILDINGS FOR CONTINUED LOW AND MODERATE INCOME OCCUPANCY. ALSO AT GREENWOOD PARK, I.) REVIEW AND PARTICIPATION IN BUDGETING, AUDIT, TAX RETURN, REAL ESTATE TAX APPEAL, AND HUD COMPLIANCE AUDIT PROCESSES.

2013

## FEDERAL SUPPLEMENTAL INFORMATION

PAGE 2

CLIENT 0107-000

TECHNICAL ASSISTANCE CORPORATION  
FOR HOUSING

23-7058125

11/17/14

11 35AM

4. ATTEMPT TO CATALYZE NEIGHBORHOOD HOUSING DEVELOPMENT ACTIVITIES FIVE YEARS AFTER THE REAL ESTATE CRASH OF 2008 BY INITIATING NEGOTIATIONS WITH THE COMMUNITY BUILDERS ("TCB"), AN EXPERIENCED NON-PROFIT LOW INCOME HOUSING DEVELOPMENT ORGANIZATION, TO RE-START DEVELOPMENT ACTIVITY IN THE NORTH WASHINGTON PARK NEIGHBORHOOD NEAR WILLIARD SQUARE APARTMENTS THROUGH THE PURCHASE AND DEVELOPMENT OF VACANT LOTS HELD BY TACH NEIGHBORHOOD ENTITIES CORNERSTONE L.P. AND TACH CORNERSTONE DEVELOPMENT CORP. ASSIST TCB IN ACQUIRING ADDITIONAL VACANT LOTS SO AS TO OBTAIN PARCELS OF DEVELOPABLE SIZE. WORK ON CLEARING TITLE PROBLEMS OF TACH VACANT LOTS IN PREPARATION FOR CLOSING.

## FEDERAL FOOTNOTE:

=====

THE AUDITED FINANCIAL STATEMENTS INCLUDED IN THIS FILING ARE CONSOLIDATED FINANCIAL STATEMENTS WHICH INCLUDE THE ACTIVITY OF VARIOUS SUBSIDIARIES AND VARIABLE INTEREST ENTITIES WHICH FILE THEIR OWN SEPARATE TAX RETURNS AND INFORMATION REPORTS. THESE ENTITIES ARE THEREFORE NOT REFLECTED IN THIS FILING. THIS FILING ONLY INCLUDES THE ACTIVITY FOR TECHNICAL ASSISTANCE CORPORATION FOR HOUSING AND TACH DEVELOPMENT COMPANY LLC, EIN #87-0728951, AN ENTITY DISREGARDED FOR TAX PURPOSES. TECHNICAL ASSISTANCE CORPORATION FOR HOUSING IS THE SOLE MEMBER OF TACH DEVELOPMENT COMPANY LLC. THE DETAIL OF THESE TWO ENTITIES IS REFLECTED SEPARATELY IN THE SUPPLEMENTAL INFORMATION CONTAINED IN THE FINANCIAL STATEMENTS ATTACHED.

## FEDERAL FOOTNOTE:

=====

THIS TAX RETURN INCLUDES THE ACTIVITY FOR TACH DEVELOPMENT COMPANY LLC, EIN 87-0728951, AN ENTITY DISREGARDED FOR TAX PURPOSES. TECHNICAL ASSISTANCE CORPORATION FOR HOUSING IS THE SOLE MEMBER OF TACH DEVELOPMENT COMPANY LLC.

## FORM 990 PF, PART VII-A, LINE 11A- TRANSFERS FROM CONT. ENT. STATEMENT

=====

CONTROLLED ENTITY'S NAME: TACH CORNERSTONE DEVELOPMENT CORPORATION  
CONTROLLED ENTITY'S ADDRESS: 2 NORTH LASALLE STREET, SUITE 2300  
CHICAGO, IL 60602  
EIN: 36-4539877  
TRANSFER AMOUNT: \$8,878  
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY: TACH ADVANCES FUNDS TO TACH CORNERSTONE DEVELOPMENT CORPORATION FOR OPERATIONS

CONTROLLED ENTITY'S NAME: CORNERSTONE, LP  
CONTROLLED ENTITY'S ADDRESS: 2 NORTH LASALLE STREET, SUITE 2300  
CHICAGO, IL 60602  
EIN: 36-4060104  
TRANSFER AMOUNT: \$8,582  
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY: TACH ADVANCES FUNDS TO CORNERSTONE, LP FOR OPERATIONS

CONTROLLED ENTITY'S NAME: TACH EVANS DEVELOPMENT CORPORATION  
CONTROLLED ENTITY'S ADDRESS: 2 NORTH LASALLE STREET, SUITE 2300  
CHICAGO, IL 60602

2013

## FEDERAL SUPPLEMENTAL INFORMATION

PAGE 3

CLIENT 0107-000

TECHNICAL ASSISTANCE CORPORATION  
FOR HOUSING

23-7058125

11/17/14

11 35AM

EIN: 36-3794898  
 TRANSFER AMOUNT: \$24,150  
 EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY: TACH EVANS DEVELOPMENT CORPORATION  
 REPAID PAST ADVANCES FROM TACH

CONTROLLED ENTITY'S NAME: TACH WILLARD SQUARE DEVELOPMENT CORPORATION  
 CONTROLLED ENTITY'S ADDRESS: 2 NORTH LASALLE STREET, SUITE 2300  
 CHICAGO, IL 60602

EIN: 36-4019554  
 TRANSFER AMOUNT: \$52,900  
 EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY: TACH WILLARD SQUARE DEVELOPMENT  
 CORPORATION PAID THE PARTNERSHIP MANAGEMENT FEES TO TACH

CONTROLLED ENTITY'S NAME: TACH NORTH CENTER DEVELOPMENT CORPORATION  
 CONTROLLED ENTITY'S ADDRESS: 2 NORTH LASALLE STREET, SUITE 2300  
 CHICAGO, IL 60602

EIN: 36-4539877  
 TRANSFER AMOUNT: \$9,000  
 EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY: TACH NORTH CENTER DEVELOPMENT  
 CORPORATION PAID PAST ADVANCES TO TACH

## FORM 990PF, PART 11, LINE 7 - OTHER NOTES AND LOAN RECEIVABLE

## Borrower: DUE FROM RELATED PARTIES

BEGINNING BALANCE DUE .....	3,226,942
ENDING BALANCE DUE .....	3,100,232
ENDING FAIR MARKET VALUE .....	3,100,232

## FORM 990PF, PART II, LINE 21 - MORTGAGES AND OTHER NOTES PAYABLE

LENDER: DEPARTMENT OF HOUSING - CITY CHICAGO  
 INTEREST RATE: 3%  
 DATE OF NOTE: 10/05/1996  
 MATURITY DATE: 10/01/2044

BEGINNING BALANCE DUE .....	2,493,223
ENDING BALANCE DUE .....	2,493,223

**Application for Extension of Time To File an  
Exempt Organization Return**► **File a separate application for each return.**

OMB No 1545 1709

► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits***Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Enter filer's identifying number, see instructions**

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	TECHNICAL ASSISTANCE CORPORATION FOR HOUSING	23-7058125
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	2 N LASALLE STREET - SUITE 2300	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	CHICAGO, IL 60602-3975	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► RALPH BROWN

Telephone No ► 312-345-3205 Fax No ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 20 13 or  
► ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the extended due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	TECHNICAL ASSISTANCE CORPORATION FOR HOUSING	23-7058125
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	FLS GROUP LLC 4709 GOLF RD STE 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SKOKIE, IL 60076-1236	

Enter the Return code for the return that this application is for (file a separate application for each return).

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of RALPH BROWN  
Telephone No 312-345-3205 Fax No
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 2014
- 5 For calendar year 2013, or other tax year beginning , 20, and ending , 20
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature [Signature] Title CPA Date 8/12/14  
BAA FIF20502L 12/31/13 Form 8868 (Rev 1-2014)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print  File by the extended due date for filing your return. See instructions	Name of exempt organization or other filer. See instructions	Employer identification number (EIN) or
	TECHNICAL ASSISTANCE CORPORATION FOR HOUSING	23-7058125
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	FLS GROUP LLC 4709 GOLF RD STE 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SKOKIE, IL 60076-1236	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ▶ RALPH BROWN  
Telephone No ▶ 312-345-3205 Fax No ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 11/15, 20 14
- For calendar year 2013, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b> \$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b> \$	0.
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b> \$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ PRESIDENT

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)