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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: HOWARD & KATHERINE AIBEL FOUNDATION

A Employer identification number: 23-7046798

Number and street (or P O box number if mail is not delivered to street address): 183 STEEP HILL ROAD | Room/suite:

B Telephone number: (203)227-0738

City or town, state or province, country, and ZIP or foreign postal code: WESTON, CT 06883

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,395,942.

J Accounting method. [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	410,963.		N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	20,740.	20,740.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	300,660.			
	b Gross sales price for all assets on line 6a 771,553.				
	7 Capital gain net income (from Part IV, line 2)		300,660.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	732,363.	321,400.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,465.	3,465.		0.
	c Other professional fees STMT 3	9,428.	9,428.		0.
	17 Interest				
	18 Taxes STMT 4	5,337.	416.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,314.	1,314.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	19,544.	14,623.		0.
	25 Contributions, gifts, grants paid	237,385.			237,385.
	26 **Total expenses and disbursements.** Add lines 24 and 25	256,929.	14,623.		237,385.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	475,434.			
	b **Net investment income** (if negative, enter -0-)		306,777.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	95,910.	48,862.	48,862.
	2	Savings and temporary cash investments	49,603.	4,042.	4,042.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	664,283.	837,761.	1,334,368.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶ EXCHANGE)	0.	8,670.	8,670.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	809,796.	899,034.	1,395,942.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ EXCHANGE)	436.	436.	
	23	**Total liabilities** (add lines 17 through 22)	436.	436.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	712,786.	809,360.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	96,574.	89,238.	
	30	**Total net assets or fund balances**	809,360.	898,598.	
	31	**Total liabilities and net assets/fund balances**	809,796.	899,034.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	809,360.
2	Enter amount from Part I, line 27a	2	475,434.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,284,794.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	386,196.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	898,598.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE SCHEDULE 2	P	VARIOUS	VARIOUS
b	SEE SCHEDULE 2	P	VARIOUS	VARIOUS
c	1450 SH VARIAN MEDICAL SYSTEMS, INC.	D	04/19/95	07/23/13
d	5300 SH EXELIS, INC.	D	12/19/95	12/27/13
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	313,748.		280,464.	33,284.
b	254,596.		178,124.	76,472.
c	103,074.		6,244.	96,830.
d	100,135.		6,061.	94,074.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				33,284.
b				76,472.
c				96,830.
d				94,074.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 300,660.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	168,079.	939,902.	.178826
2011	48,525.	859,627.	.056449
2010	116,225.	825,122.	.140858
2009	357,916.	788,632.	.453844
2008	245,850.	1,026,847.	.239422

2	Total of line 1, column (d)	2	1.069399
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.213880
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,094,395.
5	Multiply line 4 by line 3	5	234,069.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,068.
7	Add lines 5 and 6	7	237,137.
8	Enter qualifying distributions from Part XII, line 4	8	237,385.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	3,068.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	3,068.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,068.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,300.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,300.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	9.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	223.
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶		223. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HOWARD J. AIBEL Telephone no. ▶ (203) 227-0738

Located at ▶ 183 STEEP HILL ROAD, WESTON, CT ZIP+4 ▶ 06883

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD J. AIBEL 183 STEEP HILL RD WESTON, CT 06883	PRESIDENT/DIRECTOR 2.00	0.	0.	0.
DAVID AIBEL 249 CONWAY ROAD MADISON, NH 03849	DIRECTOR 0.08	0.	0.	0.
DANIEL AIBEL 227 PARK AVENUE TACOMA PARK, MD 20912	DIRECTOR 0.08	0.	0.	0.
JONATHAN AIBEL 574 HARRINGTON AVENUE CONCORD, MA 01742	DIRECTOR 0.08	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	985,202.
b	Average of monthly cash balances	1b	125,859.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,111,061.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,111,061.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,666.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,094,395.
6	**Minimum investment return.** Enter 5% of line 5	6	54,720.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	54,720.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 3,068.		
b	Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	3,068.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51,652.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51,652.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,652.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	237,385.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	237,385.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,068.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	234,317.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				51,652.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 194,858.				
b From 2009 322,422.				
c From 2010 77,133.				
d From 2011 6,888.				
e From 2012 124,185.				
f **Total** of lines 3a through e	725,486.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 237,385.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				51,652.
e Remaining amount distributed out of corpus	185,733.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	911,219.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	194,858.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	716,361.			
10 Analysis of line 9:				
a Excess from 2009 322,422.				
b Excess from 2010 77,133.				
c Excess from 2011 6,888.				
d Excess from 2012 124,185.				
e Excess from 2013 185,733.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

HOWARD J. AIBEL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE 3	NONE			237,385.
Total			▶ 3a	237,385.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	20,740.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	300,660.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		321,400.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 321,400.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Howard J Aibel | 5/15/2014 | ▶ President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
SUSAN L. NEVILLE	SUSAN L. NEVILLE	05/14/14		P00093422

Firm's name ▶ SUSAN L. NEVILLE, CPA — Firm's EIN ▶ 06-1148019

Firm's address ▶ 830 POST ROAD EAST
WESTPORT, CT 06880 — Phone no. (203) 227-8101

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NEUBERGER BERMAN	20,740.	0.	20,740.	20,740.	
TO PART I, LINE 4	20,740.	0.	20,740.	20,740.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,465.	3,465.		0.
TO FORM 990-PF, PG 1, LN 16B	3,465.	3,465.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEE - BROKER	9,428.	9,428.		0.
TO FORM 990-PF, PG 1, LN 16C	9,428.	9,428.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	416.	416.		0.
EXCISE TAXES	4,921.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,337.	416.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN EXPENSE	1,314.	1,314.		0.
TO FORM 990-PF, PG 1, LN 23	1,314.	1,314.		0.

FORM 990-PF — OTHER DECREASES IN NET ASSETS OR FUND BALANCES — STATEMENT 6

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON CONTRIBUTION RECEIVED	386,196.
TOTAL TO FORM 990-PF, PART III, LINE 5	386,196.

FORM 990-PF — CORPORATE STOCK — STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE 1	837,761.	1,334,368.
TOTAL TO FORM 990-PF, PART II, LINE 10B	837,761.	1,334,368.

Howard and Katherine Aibel Foundation
EIN #23-7046798
Form 990PF - Part II
2012

Shares	Security	End of Year Book Value	Fair Market Value
175	3M Company	13,347	24,544
250	Air Products & Chemicals, Inc	25,741	27,945
400	Allergan Inc	34,932	44,432
700	Altera Corp	23,013	22,758
175	Anadarko Petroleum Corp	12,818	13,881
200	Analog Devices Inc	5,454	10,186
50	Apple, Inc	19,731	28,051
125	ASML Holding	10,917	11,713
350	Atmos Energy Corp	15,426	15,897
250	Bed Bath and Beyond	14,788	20,075
350	Bob Evans Farms, Inc	19,260	17,707
500	Bristol Myers Squibb	20,973	26,575
100	C R Bard	7,355	13,394
500	Cenovus Energy Inc	14,231	14,325
800	Coca-Cola Co	23,318	33,048
175	Cooper Companies, Inc	13,374	21,672
1,300	Corning, Inc	18,076	23,166
400	CSX Corp	8,704	11,508
250	Deere & Co	20,731	22,833
400	E I DuPont De Nemours & Co	17,460	25,987
125	EOG Res Inc	8,098	20,980
10,900	Exelis, Inc	12,463	207,754
250	Express Scripts Holding Co	13,727	17,560
200	First Republic Bank	6,558	10,470
250	International Business Mach Corp	36,315	46,892
900	JP Morgan Chase & Co	34,614	52,632
350	McDonalds Corp	24,180	33,960
900	Microsoft Corp	23,979	33,669
800	Mondelez International	20,992	28,240
150	Nestle	8,619	11,014
1,300	News Corporation	20,645	23,426
300	Nordstrom Inc	17,010	18,540
150	Novartis AG	8,330	12,057
350	Occidental Pete Corp	28,510	33,285
600	Oracle Corp	10,435	22,956
700	Pfizer Inc	11,766	21,441
125	Praxair, Inc	9,310	16,254
350	Price T Rowe Group, Inc	19,036	29,319
350	Proctor & Gamble Co	23,367	28,493
300	Range Resources Corp	17,847	25,293
175	Rockwell Automation, Inc	15,675	20,678
200	Sensient Technologies Corp	9,548	9,704
100	Sherwin Williams Co	16,940	18,350
150	Sirona Dental Systems, Inc	10,246	10,530
900	Symantec Corporation	20,541	21,222
500	Unilever NV	18,872	20,115
200	United Parcel Svc, Inc	10,944	21,016
1,200	US Bancorp Del	22,949	48,480
150	Viacom Inc	6,847	13,101
600	Wells Fargo & Co	9,749	27,240
		837,761	1,334,368

Investments - Securities
Schedule 1

Howard and Katherine Aibel Foundation
Schedule of Capital Gains & Losses
2013

Shares	Security	Date Acquired	Date Sold	Proceeds	Cost/Basis	Gain/(Loss)
50	3M Company	10/23/12	04/04/13	5,274.06	4,470 01	804.05
25	3M Company	10/23/12	07/15/13	2,883.98	2,235.01	648.97
100	Allergan Inc	05/21/13	06/20/13	9,618.38	9,838.24	(219.86)
100	Allergan Inc	11/30/12	06/21/13	9,379.85	9,268.66	111.19
200	Altera Corp	01/03/13	09/16/13	7,674.86	7,036.05	638.81
5	Apple Inc	03/04/13	08/14/13	2,487.28	2,104.48	382.80
10	Apple Inc	11/13/12	08/14/13	4,974.57	5,467.74	(493.17)
50	ASML Holdıng N V - New	05/22/13	03/26/13	4,024.21	3,358 89	665.32
100	Bed Bath & Beyond Inc	10/11/12	02/11/13	5,936.99	6,155.99	(219 00)
50	Bed Bath & Beyond Inc	06/21/12	02/11/13	2,968.49	3,163.89	(195 40)
100	Bed Bath & Beyond Inc	10/11/12	04/10/13	6,487.58	6,155.99	331.59
50	Bed Bath & Beyond Inc	10/11/12	09/24/13	3,709.22	3,077.99	631.23
100	C R Bard Inc	04/23/13	09/30/13	11,493.36	9,955.66	1,537.70
200	Carpenter Technology Corp	04/23/13	08/28/13	10,923.26	9,249.00	1,674.26
100	Coca-Cola Co	09/16/13	12/11/13	4,013.24	3,901.27	111.97
25	Cooper Companıes Inc Old (The)	12/27/12	06/17/13	3,087.19	2,304.39	782.80
25	Cooper Companies Inc Old (The)	08/02/12	06/17/13	3,087.19	1,814 02	1,273.17
200	Cornıng Inc	02/08/13	05/20/13	3,268 40	2,457.77	810.63
300	Corning Inc	02/22/13	05/20/13	4,902.61	3,779.87	1,122.74
50	E I Du Pont De Nemours & Co	06/17/13	07/19/13	2,851.16	2,665.38	185.78
100	E I Du Pont De Nemours & Co	11/05/12	07/31/13	5,768.26	4,415.33	1,352 93
100	E I Du Pont De Nemours & Co	06/17/13	07/31/13	5,768.27	5,330.76	437.51
25	EOG Resources Inc	03/25/13	05/09/13	3,433.17	3,145.03	288.14
75	EOG Resources Inc	04/22/13	05/09/13	10,299.51	8,622.67	1,676.84
50	EOG Resources Inc	05/31/13	08/21/13	7,674.41	6,581.63	1,092.78
25	EOG Resources Inc	05/31/13	09/03/13	3,931.30	3,290.82	640.48
100	Hubbell Inc Class B	01/22/13	07/03/13	10,080.15	8,709.20	1,370.95
50	Mcdonalds Corp	05/17/12	04/05/13	5,015.97	4,534.21	481.76
50	Mcdonalds Corp	10/10/13	12/20/13	4,784.53	4,688.39	96.14
100	Mıcrosoft Corp	02/28/13	07/02/13	3,418.76	2,792.88	625.88
200	Mıcrosoft Corp	03/20/13	07/02/13	6,837.52	5,655.84	1,181.68
200	Microsoft Corp	09/04/13	11/14/13	7,574.46	6,243.94	1,330.52
50	Nestle Sa-Sponsored Adr	05/29/12	05/23/13	3,397.51	2,872.78	524.73
300	Netapp Inc	07/16/12	02/08/13	10,744.41	8,594.76	2,149.65
300	Nielsen Holdıngs B V	05/14/13	06/18/13	10,430.36	10,503.00	(72.64)
250	Nielsen Holdings B V	02/15/13	09/20/13	9,123.97	8,137.50	986.47
300	Nielsen Holdings B V	02/07/13	09/20/13	10,948.76	9,747.88	1,200.88
100	Novartis Ag-Sponsored Adr	10/03/12	02/07/13	6,794.76	6,189.50	605 26
50	Occidental Pete Corp	06/20/12	02/22/13	4,173.51	4,198.33	(24.82)
300	Oracle Corp	08/16/13	12/11/13	10,414.67	9,802.35	612.32
100	Oracle Corp	04/05/13	12/11/13	3,471.56	3,195.81	275.75
400	Potash Corp Of Saskatchewan	08/01/13	11/15/13	12,993.81	11,749.24	1,244.57
50	Range Resources Corp	04/17/12	04/10/13	4,005.77	2,820.33	1,185.44
200	Sılgan Holdings Inc	08/27/12	02/01/13	8,683.92	8,257.14	426.78
150	Sırona Dental Systems Inc	06/20/13	11/20/13	10,883.63	9,439 85	1,443.78
100	Target Corp	05/23/13	08/21/13	6,525.73	6,894.40	(368.67)
50	Tıffany & Co New	06/18/12	03/14/13	3,445.01	2,687.03	757.98
50	United Parcel Svc Inc Cl B	04/26/12	01/25/13	4,124.52	3,849.62	274.90
50	United Parcel Svc Inc Cl B	11/30/12	08/19/13	4,302.33	3,660.35	641.98
150	Vodafone Group Plc	01/25/13	03/06/13	4,062.73	4,045.03	17.70
50	Vodafone Group Plc	01/25/13	08/29/13	1,588.83	1,348.34	240.49
	Short-Term			**313,747.98**	**280,464.24**	**33,283.74**

Howard and Katherine Aibel Foundation
Schedule of Capital Gains & Losses
2013

Shares	Security	Date Acquired	Date Sold	Proceeds	Cost/Basis	Gain/(Loss)
50	3M Company	10/26/11	07/25/13	5,759.53	3,855.89	1,903.64
25	3M Company	12/26/06	07/25/13	2,879.76	1,949.77	929.99
25	3M Company	10/19/06	07/25/13	2,879.76	1,906 75	973.01
75	Anadarko Petroleum Corp	12/27/11	02/22/13	6,126.42	5,764.78	361.64
100	Analog Devices Inc	08/01/11	02/15/13	4,631.79	3,422.66	1,209.13
100	Analog Devices Inc	07/18/11	02/15/13	4,631.79	3,530.28	1,101.51
150	Asml Holdıng N V	03/13/12	10/07/13	14,901.36	7,067.95	7,833.41
50	C R Bard Inc	03/16/09	10/01/13	5,802.03	3,746.26	2,055.77
50	Cooper Companies Inc Old (The)	08/02/12	08/20/13	6,426.77	3,628.03	2,798.74
25	Cooper Companıes Inc Old (The)	11/16/11	08/20/13	3,213.38	1,459.18	1,754.20
25	Cooper Companıes Inc Old (The)	11/16/11	08/26/13	3,245.27	1,459.18	1,786.09
300	CSX Corp	02/24/12	09/16/13	7,931.92	6,527.81	1,404.11
25	EOG Resources Inc	11/03/10	10/23/13	4,435.54	2,222.21	2,213.33
50	EOG Resources Inc	06/30/09	12/30/13	8,369.60	3,390.44	4,979.16
5,300	Exelıs Inc	12/19/95	12/23/13	100,134 86	6,060.06	94,074.80
100	First Republıc Bank San Francisco	09/11/12	10/21/13	5,000.09	3,278 86	1,721.23
200	General Mills Inc	08/05/10	05/20/13	9,909.97	6,774.19	3,135 78
200	General Mills Inc	08/05/10	09/09/13	9,804.10	6,774.20	3,029.90
50	J P Morgan Chase & Co	02/20/08	01/09/13	2,274.67	2,119.75	154.92
150	J P Morgan Chase & Co	02/11/08	01/09/13	6,824.03	6,468.09	355.94
200	New Class B	11/01/11	04/23/13	6,186.36	4,261.55	1,924.81
100	Nısource Inc	03/07/12	04/23/13	3,093.18	2,355.56	737.62
300	Nısource Inc	11/01/11	05/14/13	8,671.33	6,392.32	2,279.01
100	Novartıs Ag-Sponsored Adr	04/25/11	04/30/13	7,394.96	5,690.67	1,704.29
50	Novartıs Ag-Sponsored Adr	03/25/11	05/17/13	3,683.53	2,782.06	901.47
50	Novartıs Ag-Sponsored Adr	04/25/11	05/17/13	3,683.53	2,845.33	838.20
150	Novartıs Ag-Sponsored Adr	03/25/11	08/29/13	10,857.43	8,346.19	2,511.24
50	Occıdental Pete Corp	06/06/12	07/08/13	4,535.34	4,132.13	403.21
75	Range Resources Corp	04/17/12	05/31/13	5,697 28	4,230.50	1,466.78
175	Schlumberger Ltd	10/23/06	04/18/13	12,331.25	10,587.50	1,743.75
300	Sothebys Holdıngs Inc-Cl A	01/06/12	02/28/13	11,424.08	8,639.82	2,784.26
175	Target Corp	05/18/11	10/07/13	10,988.88	8,665.59	2,323.29
50	Target Corp	06/09/11	10/07/13	3,139.68	2,358.24	781.44
50	Tıffany & Co New	01/10/12	03/14/13	3,445.01	2,997.74	447.27
50	Unıted Parcel Svc Inc Cl B	07/26/11	08/19/13	4,302.32	3,525.12	777.20
75	United Parcel Svc Inc Cl B	06/09/11	11/08/13	7,456.66	5,213 89	2,242.77
25	Unıted Parcel Svc Inc Cl B	10/28/09	11/08/13	2,485.55	1,368.02	1,117.53
1,450	Varian Medical Systems Inc	04/19/99	07/18/13	103,074.21	6,244.06	96,830.15
50	Vıacom Inc	06/05/12	10/04/13	4,117.72	2,282 36	1,835.36
100	Vıacom Inc	08/02/12	10/04/13	8,235.43	4,603.22	3,632.21
200	Vodafone Group Plc	05/10/10	08/29/13	6,355.31	4,180.13	2,175 18
100	Vodafone Group Plc	02/08/10	08/29/13	3,177 65	2,187.22	990.43
100	Wells Fargo & Co-New	12/15/09	08/29/13	4,142.72	2,588.41	1,554 31
100	Wells Fargo & Co-New	10/01/10	08/29/13	4,142.71	2,544.53	1,598.18
	Long-Term			**457,804.76**	**190,428.50**	**267,376.26**
	Total			**771,552.74**	**470,892.74**	**300,660.00**

The Howard and Katherine Aibel Foundation, Inc.
EIN #23-7046798
Form 990F - Part XV
2013

Organization	Purpose of Grant		Date
ABA Fund for Justice and Education 321 North Clark Street Chicago, IL 60610	Operations	250	09/14/13
Alliance of Resident Theaters/NY 520 8th Ave New York, NY 10018	Operations	1,000	06/29/13
Alzheimer's Disease Research Fund 225 N Michigan Ave, Fl 17 Chicago, IL 60601	Operations	25	10/27/13
AmeriCare 88 Hamilton Avenue Stamford, CT 06902	Operations	250	06/25/13
American Red Cross P.O. Box 4002018 Des Moines, IA 50340-2018	Operations Operations	250 100	06/26/13 12/15/13
American Bar Foundation 750 N Lake Shore Drive #4th Chicago, IL 60611	Operations	250	06/25/13
Anti-Defamation League 1952 Whitney Avenue Hamden, CT 06517	Operations	250	11/02/13
Appalachian Mountain Club 5 Joy St Boston, MA 02108	Operations Operations Operations	100 100 100	06/25/13 06/25/13 09/22/13
Aspetuck Land Trust, Inc. P.O. Box 444 Westport, CT 06881-0444	Operations Operations	500 100	12/29/13 11/02/13
Ballet Etudes Company 509 Westport Ave Norwalk, CT 06851	Operations	100	09/22/13
Boston Modern Orchestra Project 376 Washington Street Malden, MA 02148	Operations	250	12/31/13

Boston Symphony Orchestra 301 Massachusetts Avenue Boston, MA 02115	Operations	5,000	11/17/13
Brennan Center for Justice 161 Ave of the Americas-12th Floor New York, NY 10213-1125	Operations	250	10/27/13
Broadway Cares/Equity Fights Aids 165 West 46th Street, Suite 1300 New York, NY 10036	Operations	150	09/14/13
Carnegie Hall Society Inc 881 7th Ave New York, NY 10019	Operations	150	11/02/13
Catholic Medical Mission Board 10 West 17th Street New York, NY 10011	Operations	100	12/31/13
City Bar Fund 42 West 44th Street New York, NY 10036	Operations	100	10/27/13
CT Audubon Society 2325 Burr Street Fairfield, CT 06824	Operations	100	06/25/13
CT Food Bank 150 Bradley Street East Haven, CT 06512	Operations Operations	250 250	06/26/13 12/31/13
CT Fund for the Environment 142 Temple Street, Suite 305 New Haven, CT 06510	Operations	100	09/14/13
CTLCV Education Fund 553 Farmington Ave Hartford, CT 06105	Operations	100	12/31/13
Cultural Alliance of Fairfield County 70 Sanford Street Fairfield, CT 06824	Operations	1,000	09/14/13

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Doctors Without Borders USA 333 7th Ave, 2nd Floor New York, NY 10001-5004	Operations	250	10/27/13
Earth Place Box 165 Westport, CT 06880	Operations	500	10/06/13
Friends of the UUA 25 Beacon Street Boston, MA 02108	Operations	500	12/31/13
Friends of Weston Library 56 Norfield Rd Weston, CT 06883	Operations	250	11/02/13
Good Speed Opera House Foundation Post Office Box A East Haddam, CT 06423	Operations	500	10/27/13
Greater Bridgeport Youth Orchestras P.O. Box 645 Fairfield, CT 06824	Operations	250	09/22/13
Harvard Magazine P O Box 849100 Boston, MA 02284-9100	Operations	150	06/24/13
Harvard University Associates Program 124 Mount Auburn Street Cambridge, MA 02138	Operations	2,750	09/14/13
Homes With Hope 49 Richmondville Ave, Suite 112 Westport, CT 06880	Operations	100	10/27/13
Hospital for Special Surgery Fund 535 E. 70th Street New York, NY 10021	Operations	250	10/27/13
Interfaith Alliance Foundation 45 Jessup Road Westport, CT 06880	Operations	250	12/31/13

JHE Foundation 175 Jefferson Street Fairfield, CT 06825	Operations	250	10/27/13
Long Wharf Theatre 222 Sargent Drive New Haven, CT 06511	Operations	250	12/15/13
March of Dimes 1275 Mamaroneck Avenue White Plains, NY 10605	Operations	25	06/24/13
Memorial Sloan Kettering Cancer Center 1275 York Ave New York, NY 10065	Operations	250	09/22/13
NAACP Legal Defense & Ed Fund 99 Hudson Street, Suite 1600 New York, NY 10013	Operations	100	06/24/13
National MS Society 733 Third Ave, 3rd Fl New York, NY 10007	Operations	100	10/06/13
National Park Foundation P.O. Box 17394 Baltimore, MD 21298	Operations	100	10/06/13
National Resources Defense Council 40 West 20th Street New York, NY 10011	Operations	1,250	12/15/13
National September 11th Memorial One Liberty Plaza, 20th Floor New York, NY 10006	Operations	100	12/15/13
Neighborhood Studios of Fairfield County 391 E. Washington Ave Bridgeport, CT 06608	Operations	400	12/01/13
Norwalk Hospital 34 Maple Street Norwalk, CT 06850	Operations	250	12/31/13

Open Door Shelter 4 Merritt Street Norwalk, CT 06854	Operations	100	10/06/13
Operation Smile 3641 Faculty Boulevard Virginia Beach, VA 23453	Operations	25	06/25/13
Planned Parenthood Federation of America 44 West, 33rd Street New York, NY 10001	Operations	250	05/06/13
Poly Prep Country Day School 9216 Seventh Ave Brooklyn, NY 11228	Operations	2,500	06/25/13
Quick Center for the Arts 1073 N. Benson Road Fairfield, CT 06824	Operations	250	12/15/13
Religious Institute 21 Charles Street Westport, CT 06880	Operations	1,000	12/15/13
Sacred Heart University 5151 Park Ave Fairfield, CT 06825	Operations	500 2,500	03/05/13 11/02/13
Silver Hill Hospital 208 Valley Road New Canaan, CT 06840	Operations	250	11/02/13
Special Olympics CT P.O. Box 4000 Hamden, CT 06514	Operations	25	06/25/13
Susan Fund 8 Hilly Field Lane Westport, CT 06880-2916	Operations	250	12/15/13
The Actors' Fund of America 729 Seventh Ave, 10th floor New York, NY 10019	Operations	75	09/22/13

The CT Hospice 100 Double Beach Road Branford, CT 06405	Operations	250	12/15/13
The Nature Conservancy in CT 55 High Street Middletown, CT 06457	Operations	500	10/06/13
UJA/Federation 130 East 59th Street New York, NY 10022	Operations	200	12/31/13
Unitarian Church in Westport	Operations	4,000	01/02/13
10 Lyons Plains Road	Operations	100	05/01/13
Westport, CT 06680	Operations	20	09/08/13
	Operations	20	10/06/13
	Operations	20	10/20/13
	Operations	20	11/03/13
	Operations	20	11/10/13
	Operations	20	11/17/13
	Operations	20	12/08/13
	Operations	500	12/15/13
	Operations	20	12/22/13
	Operations	15,000	12/30/13
Unitarian Universalist Service 25 Beacon Street Boston, MA 02108	Operations	250	12/31/13
US Fund for UNICEF 125 Maiden Lane New York, NY 10038	Operations	50	10/06/13
US Holocaust Museum 100 Raoul Wallenberg Place Washington, CT 20024	Operations	100	06/26/13
USOC P.O. Box 7010 Albert Lea, MN 56007	Operations	100	06/25/13
Vineyard Theatre 108 E 15th Street New York, NY 10003	Operations	250	12/15/13

Visiting Nurse & Hospice P.O. Box 489 Wilton, CT 06897	Operations	100	12/15/13
Weston Historical Society P.O. Box 1092 Weston, CT 06883	Operations	250	10/06/13
Weston Volunteer Fire Dept. P.O. Box 1163 Weston, CT 06883	Operations	250	06/25/13
Weston Warm up Fund P O. Box 1254 Weston, CT 06883	Operations	250	10/06/13
Westport Arts Center 51 Riverside Avenue Westport, CT 06880	Operations Operations	5,000 15,000	09/30/13 12/30/13
Westport Country Playhouse 25 Powers CT Westport, CT 06880	Operations Operations Operations Operations Operations	50,000 5,000 5,000 2,500 25,000	07/24/13 08/08/13 08/19/13 10/06/13 12/18/13
Westport Library Associates 20 Jesup Road Westport, CT 06880-4329	Operations	1,500	06/05/13
Westport Public Library 20 Jesup Road Westport, CT 06880-4329	Operations Operations	15,000 50,000	11/01/13 12/30/13
Westport-Weston Family Y 59 Post Road East Westport, CT 06880	Operations	250	12/15/13
WMNR P.O. Box 920 Monroe, CT 6468	Operations	500	12/15/13
WNET NY Public Media 825 Eighth Avenue New York, NY 10019	Operations	2,500	06/24/13

WSHU 5151 Park Avenue Fairfield, CT 06432	Operations	10,000	12/30/13
Wounded Warrior Project 1120 G Street NW Washington, DC 20005	Operations	100	06/25/13
	Total:	237,385	