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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2013

Department of the Treasury
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O MS. JEANNIE WRIGHT		A Employer identification number 23-7044027
Number and street (or P.O. box number if mail is not delivered to street address) 3851 ASHFORD TRAIL	Room/suite	B Telephone number 770-451-1518
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30319-1894		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,558,962.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		279,087.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		60,993.	64,667.	64,667.	STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		13,253.			
b Gross sales price for all assets on line 6a 481,468.					
7 Capital gain net income (from Part IV, line 2)			13,253.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances 2,748.					STATEMENT 2
b Less Cost of goods sold 2,158.					
c Gross profit or (loss)		590.		590.	
11 Other income		1,197.	0.	1,197.	STATEMENT 3
12 Total. Add lines 1 through 11		355,120.	77,920.	79,707.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		5,775.	0.	2,887.	2,888.
c Other professional fees STMT 5		9,957.	9,957.	0.	0.
17 Interest					
18 Taxes STMT 6		1,315.	0.	1,315.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		8,942.	0.	0.	8,942.
23 Other expenses STMT 7		12,054.	0.	3,140.	8,914.
24 Total operating and administrative expenses. Add lines 13 through 23		38,043.	9,957.	7,342.	20,744.
25 Contributions, gifts, grants paid		240,720.			128,624.
26 Total expenses and disbursements. Add lines 24 and 25		278,763.	9,957.	7,342.	149,368.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		76,357.			
b Net investment income (if negative, enter -0-)			67,963.		
c Adjusted net income (if negative, enter -0-)				72,365.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		279,947.	188,797.	188,797.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable			261,034.	261,034.
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use		2,609.	2,426.	2,426.
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		226,638.	100,152.	100,152.
	b	Investments - corporate stock STMT 9		680,008.	808,205.	808,205.
	c	Investments - corporate bonds STMT 10		218,316.	77,346.	77,346.
	11	Investments - land, buildings, and equipment, basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		818,435.	1,119,434.	1,119,434.	
14	Land, buildings, and equipment, basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶ INTEREST RECEIVABLE)		5,242.	1,568.	1,568.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		2,231,195.	2,558,962.	2,558,962.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable			112,096.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	112,096.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		2,231,195.	2,446,866.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		2,231,195.	2,446,866.	
	31	Total liabilities and net assets/fund balances		2,231,195.	2,558,962.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,231,195.
2	Enter amount from Part I, line 27a	2	76,357.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS	3	139,314.
4	Add lines 1, 2, and 3	4	2,446,866.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,446,866.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 481,468.		468,215.	13,253.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			13,253.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	13,253.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	13,253.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	98,790.	2,138,434.	.046197
2011	120,042.	2,076,384.	.057813
2010	121,451.	2,038,823.	.059569
2009	89,301.	1,947,415.	.045856
2008	245,867.	2,121,411.	.115898

2 Total of line 1, column (d)	2	.325333
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.065067
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,176,239.
5 Multiply line 4 by line 3	5	141,601.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	680.
7 Add lines 5 and 6	7	142,281.
8 Enter qualifying distributions from Part XII, line 4	8	149,368.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	680.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	680.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	680.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,202.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,202.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	522.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GOS.ORG	13	X	
14	The books are in care of ► JEANNIE WRIGHT, TREASURER Telephone no. ► 770-451-1518 Located at ► 3851 ASHFORD TRAIL, ATLANTA, GA ZIP+4 ► 30319-1894			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services	0
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3	0.
-------------------------------------	----

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,097,421.
b Average of monthly cash balances	1b	111,959.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,209,380.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,209,380.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	33,141.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,176,239.
6 Minimum investment return. Enter 5% of line 5	6	108,812.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1
2a Tax on investment income for 2013 from Part VI, line 5	2a	
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	149,368.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	149,368.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	680.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	148,688.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
72,365.	61,108.	64,345.	65,090.	262,908.
61,510.	51,942.	54,693.	55,327.	223,472.
149,368.	98,790.	120,042.	121,451.	489,651.
0.	0.	0.	0.	0.
149,368.	98,790.	120,042.	121,451.	489,651.
				0.
				0.
				0.
	46,410.			46,410.
	46,410.			46,410.
	5,716.			5,716.
	65,269.			65,269.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE ATTACHMENT #2

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GEORGIA ORNITHOLOGICAL SOCIETY, INC.

Form 990-PF (2013)

C/O MS. JEANNIE WRIGHT

23-7044027 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN BIRD CONSERVANCY 4249 LOUDOUN AVENUE THE PLAINS, VA 20198	N/A	501(C)(3)	GENERAL PURPOSE	230.
AMERICAN BIRDING ASSOCIATION 1618 WEST COLORADO AVENUE COLORADO SPRINGS, CO 80904	N/A	501(C)(3)	BIRDING CAMP FOR YOUNG ADULTS	3,980.
ATLANTA AUDUBON SOCIETY 4055 ROSWELL ROAD ATLANTA, GA 30342	N/A	501(C)(3)	FUNDING FOR BOOKS FOR YBA	263.
EARTHSHARE OF GEORGIA 100 PEACHTREE STREET, SUITE 1960 ATLANTA, GA 30303	N/A	501(C)(3)	FALL MEETING PACKAGE	500.
GEORGIA DEPARTMENT OF NATURAL RESOURCES 2 MARTIN LUTHER KING JR. DRIVE, SUITE 1252 ATLANTA, GA 30334	N/A	GOVERNMENT	YOUTH BIRDING COMPETITION	2,184.
Total	SEE CONTINUATION SHEET(S)			128,624.
b Approved for future payment				
THE NATURE CONSERVANCY OF GEORGIA 133 WEST PEACHTREE STREET, SUITE 410 ATLANTA, GA 30309	N/A	501(C)(3)	ASSISTANCE TO PURCHASE THE BEASLEY TRACT AT BROXTON ROCKS	112,096.
Total				112,096.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations




		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

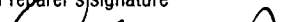
b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here   

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	WILLIAM C. LANKFORD		7/29/17		P00577880
	Firm's name ▶ MOORE STEPHENS TILLER LLC			Firm's EIN ▶ 58-0673524	
	Firm's address ▶ 780 JOHNSON FERRY RD., STE. 325 ATLANTA, GA 30342			Phone no. 404-256-1606	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

GEORGIA ORNITHOLOGICAL SOCIETY, INC.
C/O MS. JEANNIE WRIGHT

Employer identification number

23-7044027

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O MS. JEANNIE WRIGHT	Employer identification number 23-7044027
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE NORENE BORING LIVING TRUST C/O DAVID MEYER, TRUSTEE 216 W. MORRIS STREET, SUITE 8 DALTON, GA 30720	\$ 261,034.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

23-7044027

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

GEORGIA ORNITHOLOGICAL SOCIETY, INC.

Employer identification number

C/O MS. JEANNIE WRIGHT

23-7044027

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

GEORGIA ORNITHOLOGICAL SOCIETY, INC.
C/O MS. JEANNIE WRIGHT

23-7044027

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEORGIA SOUTHERN UNIVERSITY 1332 SOUTHERN DRIVE STATESBORO, GA 30458	N/A	501(C)(3)	GRANTS FOR GRADUATE STUDENT STUDIES	5,600.
GREG BRUNSON	NONE	N/A	TRAVEL EXPENSES TO CAMP	500.
JANE WILLIAMS	NONE	N/A	TRAVEL EXPENSES TO CAMP	465.
JANICE HATCHETT	NONE	N/A	TRAVEL EXPENSES TO CAMP	500.
JOSEPH ADAMS	NONE	N/A	TRAVEL EXPENSES TO CAMP	364.
MAINE AUDUBON SOCIETY 20 GILSLAND FARM ROAD FALMOUTH, ME 04105	N/A	501(C)(3)	MEMORIAL CONTRIBUTION FOR BOB MANNS	100.
NATIONAL AUDUBON SOCIETY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	N/A	501(C)(3)	BIRDING CAMP FOR TEEN	2,290.
NONGAME CONSERVATION FUND 116 RUM CREEK DRIVE FORSYTH, GA 31029	N/A	501(C)(3)	HABITAT RESTORATION	30,000.
REGINA MELLO	NONE	N/A	TRAVEL EXPENSES TO CAMP	364.
RYAN CHIWOOD	NONE	N/A	TRAVEL EXPENSES TO CAMP	291.
Total from continuation sheets				121,467.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NATURE CONSERVANCY OF GEORGIA 133 WEST PEACHTREE STREET, SUITE 410 ATLANTA, GA 30309	N/A	501(C)(3)	HABITAT RESTORATION	20,000.
THE NATURE CONSERVANCY OF GEORGIA 133 WEST PEACHTREE STREET, SUITE 410 ATLANTA, GA 30309	N/A	501(C)(3)	ASSISTANCE TO PURCHASE THE BEASLEY TRACT AT BROXTON ROCKS	37,904.
THE NATURE CONSERVANCY OF GEORGIA 133 WEST PEACHTREE STREET, SUITE 410 ATLANTA, GA 30309	N/A	501(C)(3)	MEMORIAL CONTRIBUTION FOR DOT FREEMAN	200.
TREY MCCUEN	NONE	N/A	TRAVEL EXPENSES TO CAMP	369.
WARNELL SCHOOL OF FORESTRY AT UGA 180 E. GREEN STREET ATHENS, GA 30602	N/A	501(C)(3)	GRANTS FOR GRADUATE STUDENT STUDIES	22,020.
WHITMAN KRAMER	NONE	N/A	TRAVEL EXPENSES TO CAMP	500.
Total from continuation sheets				

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Net Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account. It may not reflect all distributions received in cash; due to but not limited to the following investments made prior to addition of this information on statements, securities transfers, timing of recent distributions, and certain adjustments made in your account

"Net Value Increase/(Decrease)" reflects the difference between your total purchases, and the sum of the current value of the fund's shares, and cash distributions shown. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes

Consulting Group Investment Advisor Research (CG IAR) status codes (FL, AL or NL) may be shown for certain mutual funds. Please refer to "CG IAR Statuses in Investment Advisory Programs" in the quarter-end statement for your first statement, if you have not yet received a statement at the quarter-end for a description of these status codes. All status codes represent the opinions of CG IAR and are not representations or guarantees of performance.

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
BLACKROCK GLOBAL ALLOCATION I (MALOX)								
	4/12/13	676.835	\$20.980	\$14,200.00	\$14,504.57	\$304.57 ST		
	5/15/13	220.963	21.610	4,775.00	4,735.23	(39.77) ST		
	6/13/13	227.273	21.010	4,775.00	4,870.46	95.46 ST		
	7/15/13	223.549	21.360	4,775.00	4,790.65	15.65 ST		
	8/14/13	224.284	21.290	4,775.00	4,806.40	31.40 ST		
	9/13/13	223.653	21.350	4,775.00	4,792.88	17.88 ST		
	10/9/13	767.606	21.300	16,350.00	16,449.79	99.79 ST		
	Total	2,564.163		54,425.00	54,950.01	524.98 ST	841.00	1.53
Total Purchases vs Market Value				54,425.00	54,950.01			
Cumulative Cash Distributions					3,082.84			
Net Value Increase/(Decrease)					3,607.85			
Share Price: \$21.430; CG IAR Status: AL; Dividend Cash; Capital Gains Cash								
LOOMIS SAYLES STRATEGIC INC Y (NEZYX)								
	9/21/10	2,570.191	14.590	37,500.00	42,022.62	4,522.62 LT		
	4/7/11	1,476.385	15.240	22,500.00	24,138.89	1,638.89 LT		
	5/25/11	185.902	15.430	2,868.43	3,039.49	171.06 LT		
	Total	4,232.478		62,868.43	69,201.02	6,332.57 LT	3,039.00	4.39
Total Purchases vs Market Value				62,868.43	69,201.02			
Cumulative Cash Distributions					6,725.02			
Net Value Increase/(Decrease)					13,057.61			
Share Price: \$16.350; Dividend Cash; Capital Gains Cash								
PIMCO ALL ASSET P (PALPX)								
	9/21/10	3,029.079	12.380	37,500.00	36,651.85	(848.15) LT		
	4/7/11	1,802.885	12.480	22,500.00	21,814.90	(685.10) LT		
	5/25/11	995.223	12.560	12,500.00	12,042.19	(457.81) LT		
	Total	5,827.187		72,500.00	70,508.96	(1,991.06) LT	3,339.00	4.73
Total Purchases vs Market Value				72,500.00	70,508.96			
Cumulative Cash Distributions					11,867.78			
Net Value Increase/(Decrease)					9,876.74			
Share Price: \$12.100; CG IAR Status: AL; Dividend Cash; Capital Gains Cash								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Consulting Group Advisor Active Assets Account

GEORGIA ORNITHOLOGICAL
SOCIETY, INC - FI NEW

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trades Date	Quantity	Unit Cost	Total Cost	Marked Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
PIMCO TOTAL RETURN P (PTTPX)								
	9/21/10	3,243.945	11.560	37,500.00	34,677.77	(2,822.23) LT		
	4/7/11	2,062.328	10.910	22,500.00	22,046.29	(453.71) LT		
	5/25/11	1,133.273	11.030	12,500.00	12,114.69	(385.31) LT		
Total		6,439.546		72,500.00	68,838.75	(3,661.25) LT	1,706.00	2.47
Total Purchases vs Market Value								
Cumulative Cash Distributions								
Net Value Increase/(Decrease)								
				72,500.00	68,838.75			
					11,110.24			
					7,448.99			

Share Price: \$10.690; CG IAR Status: FL; Dividend Cash; Capital Gains Cash

TCW TOTAL RETURN BOND I (TGLMX)

	9/21/10	3,620.153	10.359	37,500.00	36,273.93	(1,226.07) LT		
	4/7/11	2,271.788	9.904	22,500.00	22,763.32	263.32 LT		
	5/25/11	1,248.690	10.010	12,500.00	12,511.87	11.87 LT		
Total		7,140.631		72,500.00	71,549.12	(950.88) LT	3,128.00	4.37
Total Purchases vs Market Value								
Cumulative Cash Distributions								
Net Value Increase/(Decrease)								
				72,500.00	71,549.12			
					7,801.11			
					6,860.23			

Share Price: \$10.020; CG IAR Status: AL; Dividend Cash; Capital Gains Cash

		Percentage of Assets %	Total Cost	Marked Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
		97.1%	\$334,793.43	\$335,047.86	\$(270.62) LT	\$12,053.00	3.60%
					\$524.98 ST	\$0.00	

MUTUAL FUNDS

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND FIXED INCOME

Basic Securities Account

Account Detail

CORPORATE FIXED INCOME

CORPORATE BONDS

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
AMERICAN EXPRESS CO CUSIP 025816BA6	5/28/09	8,000,000	\$102,727 \$100,244	\$8,218.16 \$8,019.53	\$8,210.32	\$190.79 LT	\$580.00 \$66.05	7.06
Unit Price: \$102.629; Coupon Rate 7.250%; Matures 05/20/2014; Int. Semi-Annually May/Nov 20; Moody A3 S&P BBB+; Issued 05/18/09								
KRAFT FOODS INC CUSIP 50075N889	6/24/10	6,000,000	104.552 101.804	6,273.12 6,108.25	6,360.96	252.71 LT		
	1/25/11	2,000,000	105.312 102.320	2,106.24 2,046.40	2,120.32	73.92 LT		
Total		8,000,000		8,379.36 8,154.65	8,481.28	326.63 LT	330.00 130.16	3.89
Unit Price: \$106.016; Coupon Rate 4.125%; Matures 02/09/2016; Int. Semi-Annually Feb/Aug 09; Yield to Maturity 1.222%; Moody BAA1 S&P BBB-; Issued 02/08/10								

CORPORATE FIXED INCOME

TOTAL CORPORATE FIXED INCOME
(incl. accr. int.) 4.7%

GOVERNMENT SECURITIES

TREASURY SECURITIES

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
UNITED STATES TREASURY NOTE CUSIP 9128280C7	5/24/11	18,000,000	\$101.031 \$100.103	\$18,185.63 \$18,018.55	\$18,058.32	\$39.77 LT		
	8/29/12	1,000,000	101.602 100.283	1,016.02 1,002.83	1,003.24	0.41 LT		
Total		19,000,000		19,201.65 19,021.38	19,061.56	40.18 LT	237.50 50.24	1.24
Unit Price: \$100.324; Coupon Rate 1.250%; Matures 04/15/2014; Int. Semi-Annually Apr/Oct 15; Moody AAA; Issued 04/15/11								
UNITED STATES TREASURY NOTE CUSIP 912828P3	11/28/11	7,000,000	102.871 101.381	7,200.98 7,096.66	7,135.38	38.72 LT	96.25 8.19	1.34
Unit Price: \$101.934; Coupon Rate 1.375%; Matures 11/30/2015; Int. Semi-Annually May/Nov 31; Moody AAA; Issued 11/30/10								
TREASURY SECURITIES		26,000,000		\$26,402.63 \$26,118.04	\$26,196.94	\$78.90 LT	\$333.75 \$58.43	1.27%

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Basic Securities Account
GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND FIXED INCOME

GOVERNMENT SECURITIES FEDERAL AGENCIES

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
FED NATL MTG ASSN CUSIP 31398AZV7	3/20/13	27,000,000	\$103.929 \$102.094	\$28,060.83 \$27,565.46	\$27,590.49	\$25.03 ST	\$708.75 \$80.71	2.56
Unit Price: \$102.187; Coupon Rate 2.625%; Matures 11/20/2014; Int. Semi-Annually May/Nov 20, Moody AAA S&P AA+; Issued 10/26/09								
FED HOME LN MTG CORP CUSIP 3137EACH0	11/8/12	12,000,000	105.675 102.794	12,680.99 12,335.23	12,350.88	15.65 LT	345.00 136.08	2.79
Unit Price: \$102.924; Coupon Rate 2.875%; Matures 02/09/2015; Int. Semi-Annually Feb/Aug 09, Moody AAA S&P AA+; Issued 01/07/10								
FED HOME LN MTG CORP CUSIP 3134A4VC5	4/7/11	8,000,000	109.158 103.404	8,732.64 8,272.28	8,503.36	231.08 LT		
	8/12/11	6,000,000	113.843 105.501	6,830.58 6,330.08	6,377.52	47.44 LT		
	9/15/11	14,000,000	113.474 105.474	15,986.36 14,766.35	14,880.88	114.53 LT		
	11/28/11	2,000,000	112.382 105.313	2,247.64 2,106.25	2,125.84	19.59 LT		
	8/29/12	2,000,000	111.311 106.082	2,226.21 2,121.64	2,125.84	4.20 LT		
Total		32,000,000		35,923.43 33,596.60	34,013.44	416.84 LT	1,400.00 637.77	4.11
Unit Price: \$106.292; Coupon Rate 4.375%; Matures 07/17/2015; Int. Semi-Annually Jan/Jul 17; Moody AAA S&P AA+; Issued 07/14/05								
FEDERAL AGENCIES		71,000,000		\$76,665.25 \$73,497.29	\$73,954.81	\$432.49 LT \$25.03 ST	\$2,453.75 \$854.56	3.32%
GOVERNMENT SECURITIES								
		Face Value Percentage of Assets %		Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
		97,000,000		\$103,067.88 \$99,615.33	\$100,151.75	\$511.39 LT \$25.03 ST	\$2,787.50 \$912.99	2.78%
TOTAL GOVERNMENT SECURITIES (incl. accr. int.)								
		28.3%			\$101,064.74			

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND FIXED INCOME

Basic Securities Account

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Total Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account. It may not reflect all distributions received in cash, due to but not limited to the following investments made prior to addition of this information on statements, securities transfers, timing of recent distributions, and certain adjustments made in your account

"Net Value Increase/ (Decrease)" reflects the difference between your total purchases, and the sum of the current value of the fund's shares, and cash distributions shown. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes.

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN CAP WRLD GR & INCA (CWGIX)	4/12/13	456.701	\$40.070	\$18,300.00	\$20,697.68	\$2,397.68 ST		
	5/15/13	147.094	41.980	6,175.00	6,666.29	491.29 ST		
	6/13/13	151.757	40.690	6,175.00	6,877.62	702.62 ST		
	7/15/13	151.200	40.840	6,175.00	6,852.38	677.38 ST		
	8/14/13	148.331	41.630	6,175.00	6,722.36	547.36 ST		
	9/13/13	146.327	42.200	6,175.00	6,631.53	456.53 ST		
	10/9/13	505.595	41.832	21,150.00	22,913.56	1,763.56 ST		
Purchases		1,707.005		70,325.00	77,361.42	7,036.42 ST		
		22.584		952.85	1,023.50	70.65 ST		
Total		1,729.589		71,277.85	78,384.97	7,107.07 ST	1,522.00	1.94
Short Term Reinvestments				70,325.00	78,384.97			
					8,059.97			
Total Purchases vs Market Value								
Net Value Increase/(Decrease)								
Share Price: \$45.320; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
AMERICAN MUTUAL A (AMRMX)	4/12/13	448.232	31.680	14,200.00	15,602.96	1,402.96 ST		
	5/15/13	145.181	32.890	4,775.00	5,053.75	278.75 ST		
	6/13/13	148.476	32.160	4,775.00	5,168.45	393.45 ST		
	7/15/13	145.579	32.800	4,775.00	5,067.60	292.60 ST		
	8/14/13	144.873	32.960	4,775.00	5,043.03	268.03 ST		
	9/13/13	144.917	32.950	4,775.00	5,044.56	269.56 ST		
	10/9/13	502.892	32.512	16,350.00	17,505.67	1,155.67 ST		
Purchases		1,680.150		54,425.00	58,486.02	4,061.02 ST		
		53.009		1,800.38	1,845.24	44.86 ST		
Total		1,733.159		56,225.38	60,331.26	4,105.88 ST	1,161.00	1.92
Short Term Reinvestments				54,425.00	60,331.26			
					5,906.26			
Total Purchases vs Market Value								
Net Value Increase/(Decrease)								
Share Price: \$34.810; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
AMERICAN NEW WORLD A (NEWFX)	4/12/13	329.255	55.580	18,300.00	19,343.73	1,043.73 ST		
	5/15/13	106.502	57.980	6,175.00	6,256.99	81.99 ST		
	6/13/13	112.950	54.670	6,175.00	6,635.81	460.81 ST		
	7/15/13	112.212	55.030	6,175.00	6,592.46	417.46 ST		

CLIENT STATEMENT | For the Period December 1-31, 2013

Basic Securities Account
GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND FIXED INCOME

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	8/14/13	109,486	56.400	6,175.00	6,432.30	257.30 ST		
	9/13/13	108,447	56.940	6,175.00	6,371.26	196.26 ST		
	10/9/13	366,956	57.636	21,150.00	21,558.67	408.67 ST		
Purchases		1,245,808		70,325.00	73,191.22	2,866.22 ST		
		25,281		1,469.56	1,485.26	15.70 ST		
Total		1,271,089		71,794.56	74,676.48	2,881.92 ST	719.00	0.96
Short Term Reinvestments								
Total Purchases vs Market Value								
Net Value Increase/(Decrease)								
Share Price: \$58.750; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest								
		Percentage of Assets %		Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
		59.8%		\$199,297.79	\$213,392.71	\$14,094.87 ST	\$3,402.00	1.59%
							\$0.00	

MUTUAL FUNDS

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Active Assets Account
GEORGIA ORNITHOLOGICAL SOCIETY INC.

CORPORATE FIXED INCOME CORPORATE BONDS

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
ESCROW LEHMAN BROTHERS HOLDINGS SR NOTE CUSIP 524ESC9Q5 Unit Price: \$21.250; Coupon Rate 7.200%; Matures 08/15/2009; Int. Semi-Annually Feb/Aug 15; Yield to Maturity 19.139%; In Default; Issued 08/19/97	10/3/13	100,000.000	— Pending Corp. Action — Pending Corp. Action	— Pending Corp. Action — Pending Corp. Action	\$21,250.00	N/A	—	—
BELLSOUTH CORP CUSIP 079860AG7 Unit Price: \$103.261; Coupon Rate 5.200%; Matures 09/15/2014; Int. Semi-Annually Mar/Sep 15; Yield to Maturity .561%; S&P A-; Issued 09/13/04	10/30/09	15,000.000	108.827 101.365	16,324.05 15,204.78	15,489.15	284.37 LT	780.00 229.66	5.03
BANK OF AMERICA CORP CUSIP 060505CS1 Unit Price: \$111.438; Coupon Rate 5.625%; Matures 10/14/2016; Int. Semi-Annually Apr/Oct 14; Yield to Maturity 1.422%; Moody BAA2 S&P A-; Issued 10/26/06	4/13/10	10,000.000	106.121 102.844	10,612.10 10,284.37	11,143.80	859.43 LT	562.50 120.31	5.04
AFAC INC CUSIP 001055AC6 Unit Price: \$127.720; Coupon Rate 8.500%; Matures 05/15/2019; Int. Semi-Annually May/Nov 15; Yield to Maturity 2.891%; Moody A3 S&P A-; Issued 05/21/09	4/14/11	10,000.000	121.214 115.075	12,121.40 11,507.48	12,772.00	1,264.52 LT	850.00 108.61	6.65
CORPORATE FIXED INCOME		135,000.000		\$39,057.55	\$60,654.95	\$2,408.32 LT	\$2,192.50	3.62%

TOTAL CORPORATE FIXED INCOME
(incl. accr. int.)

57.1%

\$61,113.53

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

GEORGIA ORNITHOLOGICAL SOCIETY, INC. SCHOLARSHIPS

Active Assets Account

MUTUAL FUNDS

OTHER MUTUAL FUNDS

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"Net Value Increase/ (Decrease)" reflects the difference between your total purchases, and the sum of the current value of the fund's shares, and cash distributions shown. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN CAP INC BUILDER A (CAIBX)	12/15/05	5,095.423	\$53.970	\$275,000.00	\$298,337.01	\$23,337.01 LT		
	8/23/10	213.858	46.760	10,000.00	12,521.38	2,521.38 LT		
Purchases		5,309.281		285,000.00	310,858.39	25,858.39 LT		
Long Term Reinvestments		181.096		9,762.80	10,603.17	840.37 LT		
Total		5,490.377		294,762.80	321,461.57	26,698.76 LT	10,761.00	3.34
Total Purchases vs Market Value				285,000.00	321,461.57			
Cumulative Cash Distributions					109,944.37			
Net Value Increase/(Decrease)					146,405.94			
Share Price: \$58.550; Dividend Cash: Capital Gains Cash								
AMERICAN INC FD OF AMERICA A (AMECX)	12/15/05	13,426.423	18.620	250,000.00	277,255.63	27,255.63 LT		
	8/23/10	651.042	15.360	10,000.00	13,444.02	3,444.02 LT		
Purchases		14,077.465		260,000.00	290,699.65	30,699.65 LT		
Long Term Reinvestments		574.601		10,616.77	11,865.51	1,248.74 LT		
Total		14,652.066		270,616.77	302,565.16	31,948.39 LT	9,670.00	3.19
Total Purchases vs Market Value				260,000.00	302,565.16			
Cumulative Cash Distributions					98,693.38			
Net Value Increase/(Decrease)					141,258.54			
Share Price: \$20.650; Dividend Cash: Capital Gains Cash								
		Percentage of Assets %	Total Cost		Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Yield %
		92.9%	\$565,379.57		\$624,026.73	\$58,647.15 LT	\$20,431.00	3.27%
							\$0.00	

MUTUAL FUNDS

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND OPTION WRITING

Portfolio Management Basic Securities Account

Account Detail

STOCKS

COMMON STOCKS

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
ABBOTT LABORATORIES (ABT)								
	4/28/09	200,000	\$20.659	\$4,131.83	\$7,666.00	\$3,534.17 LT		
	11/22/10	100,000	22.686	2,268.55	3,833.00	1,564.45 LT		
	12/7/10	100,000	22.514	2,251.37	3,833.00	1,581.63 LT		
	4/16/13	300,000	36.310	10,892.88	11,499.00	606.12 ST		
Total		700,000		19,544.63	26,831.00	6,680.25 LT 606.12 ST	616.00	2.29
ACCENTURE PLC IRELAND CL A (ACN)								
	5/25/11	300,000	56.729	17,018.67	24,666.00	7,647.33 LT		
	5/27/11	100,000	57.396	5,739.55	8,222.00	2,482.45 LT		
Total		400,000		22,758.22	32,888.00	10,129.78 LT	744.00	2.26
AFLAC INCORPORATED (AFL)								
	5/28/13	300,000	55.664	16,699.08	20,040.00	3,340.92 ST	444.00	2.21
ALCOA INC (AA)								
	4/20/09	400,000	8.449	3,379.58	4,252.00	872.32 LT		
	10/8/09	100,000	14.688	1,468.78	1,063.00	(405.78) LT		
	10/18/10	100,000	13.078	1,307.80	1,063.00	(244.80) LT		
Total		600,000		6,156.26	6,378.00	221.74 LT	72.00	1.12
AMERICAN EXPRESS CO (AXP)								
	5/26/10	300,000	39.288	11,785.46	27,219.00	15,432.54 LT		
	9/7/10	100,000	40.350	4,035.00	9,073.00	5,038.00 LT		
	5/27/11	100,000	51.078	5,107.78	9,073.00	3,965.22 LT		
Total		500,000		20,929.24	45,365.00	24,435.76 LT	460.00	1.01
APPLE INC (AAPL)								
	4/20/09	100,000	120.902	12,090.19	56,102.00	44,011.81 LT	1,220.00	2.17
BANK OF AMERICA CORP (BAC)								
	6/5/09	600,000	12.030	7,218.00	9,342.00	2,124.00 LT		
	11/22/10	100,000	11.480	1,148.00	1,557.00	409.00 LT		
	5/27/11	200,000	11.716	2,343.20	3,114.00	770.80 LT		
Total		900,000		10,709.20	14,013.00	3,303.80 LT	36.00	0.25
CARNIVAL CP NEW PAIRED COM (CCL)								
	4/21/09	400,000	25.280	10,112.00	16,068.00	5,956.00 LT		
	9/7/10	100,000	33.899	3,389.91	4,017.00	627.09 LT		
	5/27/11	100,000	38.556	3,855.63	4,017.00	161.37 LT		
	1/14/13	100,000	37.398	3,739.78	4,017.00	277.22 ST		

Account Detail

Portfolio Management Basic Securities Account

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND OPTION WRITING

Morgan Stanley

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total		700.000		21,097.32	28,119.00	6,744.46 LT 277.22 ST	700.00	2.48
Share Price: \$40.170; Next Dividend Payable 03/2014								
CATERPILLAR INC (CAT)	4/18/11	300.000	102.578	30,773.40	27,243.00	(3,530.40) LT	720.00	2.64
Share Price: \$90.810; Next Dividend Payable 02/2014								
CH ROBINSON WORLDWIDE INC NEW (CHRW)	4/28/09	200.000	52.177	10,435.30	11,670.00	1,234.70 LT		
	5/27/11	100.000	80.053	8,005.32	5,835.00	(2,170.32) LT		
	8/21/12	100.000	57.677	5,767.69	5,835.00	67.31 LT		
Total		400.000		24,208.31	23,340.00	(868.31) LT	560.00	2.39
Share Price: \$58.350; Next Dividend Payable 03/2014								
CHEVRON CORP (CVX)	4/26/09	200.000	65.600	13,119.94	24,982.00	11,862.06 LT		
	5/27/11	100.000	103.827	10,382.74	12,491.00	2,108.26 LT		
Total		300.000		23,502.68	37,473.00	13,970.32 LT	1,200.00	3.20
Share Price: \$124.910; Next Dividend Payable 03/2014								
CHUBB CORP (CB)	9/29/09	200.000	50.879	10,175.78	19,326.00	9,150.22 LT		
	10/14/10	100.000	57.259	5,725.91	9,663.00	3,937.09 LT		
	5/27/11	100.000	65.198	6,519.80	9,663.00	3,143.20 LT		
Total		400.000		22,421.49	38,652.00	16,230.51 LT	704.00	1.82
Share Price: \$96.630; Next Dividend Payable 01/07/14								
COCA COLA CO (KO)	4/28/09	300.000	21.189	6,356.70	12,393.00	6,036.30 LT		
	9/10/10	200.000	29.304	5,860.71	8,262.00	2,401.29 LT		
	5/27/11	200.000	33.419	6,683.80	8,262.00	1,578.20 LT		
Total		700.000		18,901.21	28,917.00	10,015.79 LT	784.00	2.71
Share Price: \$41.310; Next Dividend Payable 03/2014								
CVS CAREMARK CORP (CVS)	1/23/13	500.000	52.195	26,097.70	35,785.00	9,687.30 ST	550.00	1.53
Share Price: \$71.570; Next Dividend Payable 02/2014								
EXPRESS SCRIPTS HLDG CO COM (ESRX)	5/18/09	400.000	29.229	11,691.62	28,096.00	16,404.38 LT		
	5/27/11	100.000	58.678	5,867.78	7,024.00	1,156.22 LT		
Total		500.000		17,559.40	35,120.00	17,560.60 LT	--	--
Share Price: \$70.240								
EXXON MOBIL CORP (XOM)	4/21/09	200.000	65.758	13,151.70	20,240.00	7,088.30 LT		
	10/18/10	100.000	65.808	6,580.82	10,120.00	3,539.18 LT		
Total		300.000		19,732.52	30,360.00	10,627.48 LT	756.00	2.49
Share Price: \$101.200; Next Dividend Payable 03/2014								
HONEYWELL INTERNATIONAL INC (HON)	4/29/09	300.000	31.018	9,305.49	27,411.00	18,105.51 LT		
	9/20/10	100.000	44.367	4,436.70	9,137.00	4,700.30 LT		

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CLIENT STATEMENT | For the Period December 1-31, 2013

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND OPTION WRITING

Portfolio Management Basic Securities Account

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
INTEL CORP (INTC)								
Share Price: \$91.370; Next Dividend Payable 03/2014								
Total		400,000		13,742.19	36,548.00	22,805.81 LT	720.00	1.97
4/20/09		700,000	15.098	10,568.60	18,168.50	7,599.90 LT		
10/18/10		200,000	19.068	3,813.60	5,191.00	1,377.40 LT		
5/27/11		100,000	22.298	2,229.78	2,595.50	365.72 LT		
2/20/13		100,000	20.908	2,090.82	2,595.50	504.68 ST		
Total		1,100,000		16,702.80	28,550.50	9,343.02 LT	990.00	3.46
						504.68 ST		
INTL BUSINESS MACHINES CORP (IBM)								
Share Price: \$25.955; Next Dividend Payable 03/2014								
4/20/09		100,000	99.830	9,982.95	18,757.00	8,774.05 LT		
5/27/11		100,000	168.206	16,820.58	18,757.00	1,936.42 LT		
Total		200,000		26,803.53	37,514.00	10,710.47 LT	760.00	2.02
MEDTRONIC INC (MDT)								
Share Price: \$187.570; Next Dividend Payable 03/2014								
4/28/09		400,000	30.778	12,311.32	22,956.00	10,644.68 LT		
11/22/10		100,000	34.426	3,442.62	5,739.00	2,296.38 LT		
11/22/11		100,000	34.448	3,444.80	5,739.00	2,294.20 LT		
Total		600,000		19,198.74	34,434.00	15,235.26 LT	672.00	1.95
TJX COS INC NEW (TXN)								
Share Price: \$57.390; Next Dividend Payable 01/24/14								
11/25/11		600,000	29.498	17,698.62	38,238.00	20,539.38 LT	348.00	0.91
U S BANCORP COM NEW (USB)								
Share Price: \$63.730; Next Dividend Payable 03/2014								
12/31/13		400,000	40.361	16,144.24	16,160.00	15.76 ST	368.00	2.27
UNITED PARCEL SERVICE INC CL-B (UPS)								
Share Price: \$40.400; Next Dividend Payable 01/15/14								
4/20/09		200,000	53.110	10,621.92	21,016.00	10,394.08 LT		
5/27/11		100,000	72.958	7,295.78	10,508.00	3,212.22 LT		
Total		300,000		17,917.70	31,524.00	13,606.30 LT	744.00	2.36
UNITEDHEALTH GP INC (UNH)								
Share Price: \$105.080; Next Dividend Payable 03/2014								
2/2/10		300,000	33.475	10,042.47	22,590.00	12,547.53 LT		
6/29/10		100,000	28.709	2,870.88	7,530.00	4,659.12 LT		
9/7/10		100,000	33.847	3,384.71	7,530.00	4,145.29 LT		
Total		500,000		16,298.06	37,650.00	21,351.94 LT	550.00	1.48
VERIZON COMMUNICATIONS (VZ)								
Share Price: \$75.300; Next Dividend Payable 03/2014								
4/21/09		300,000	28.984	8,695.16	14,742.00	6,046.84 LT		
7/27/09		100,000	28.888	2,888.77	4,914.00	2,025.23 LT		
9/20/10		100,000	31.757	3,175.71	4,914.00	1,738.29 LT		
11/22/10		100,000	32.507	3,250.71	4,914.00	1,663.29 LT		

Morgan Stanley

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND OPTION WRITING

Portfolio Management Basic Securities Account

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total		600,000		18,010.35	29,484.00	11,473.65 LT	1,272.00	4.31
<i>Share Price: \$49.140; Next Dividend Payable 02/20/14</i>								
WAL MART STORES INC (WMT)	9/20/10	100,000	53.507	5,350.71	7,869.00	2,518.29 LT		
	12/5/11	100,000	58.158	5,815.80	7,869.00	2,053.20 LT		
	3/7/13	200,000	73.428	14,685.60	15,738.00	1,052.40 ST		
Total		400,000		25,852.11	31,476.00	4,571.49 LT	752.00	2.38
						1,052.40 ST		
<i>Share Price: \$78.690; Next Dividend Payable 01/02/14</i>								
COMMON STOCKS				\$503,549.19	\$808,204.50	\$289,170.91 LT \$15,484.40 ST	\$16,752.00 \$0.00	2.07%

OPTIONS

Security Description	Trade Date	Number of Contracts	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)
CALL ABBOTT LABORATORIES AT 39.000 EXPIRES 05/17/2014 (ABT 140517C000390000)	11/11/13	(7,000)	\$1.250	\$(874.98)	\$(889.00)	\$(14.02) ST
<i>Contract Price: \$1.270; Short Position</i>						
CALL ACCENTURE LTD AT 75.000 EXPIRES 8/16/13 02/22/2014 (ACN 140222C000750000)	8/16/13	(4,000)	2.652	(1,060.86)	(2,960.00)	(1,899.14) ST
<i>Contract Price: \$7.400; Short Position</i>						
CALL AFLAC CORPORATION AT 65.000 EXPIRES 02/22/2014 (AFL 140222C000650000)	11/11/13	(3,000)	2.490	(746.98)	(828.00)	(81.02) ST
<i>Contract Price: \$2.760; Short Position</i>						
CALL ALCOA INC AT 10.000 EXPIRES 04/19/2014 (AA 140419C000100000)	10/22/13	(6,000)	0.210	(125.99)	(618.00)	(492.01) ST
<i>Contract Price: \$1.030; Short Position</i>						
CALL AMERICAN EXPRESS CO AT 75.000 EXPIRES 01/18/2014 (AXP 140118C000750000)	7/1/13	(5,000)	5.583	(2,791.70)	(7,675.00)	(4,883.30) ST
<i>Contract Price: \$15.350; Short Position</i>						
CALL APPLE INC AT 540.000 EXPIRES 02/22/2014 (AAPL 140222C000540000)	11/4/13	(1,000)	21.690	(21,689.6)	(3,530.00)	(1,361.04) ST
<i>Contract Price: \$35.300; Short Position</i>						

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

GEORGIA ORNITHOLOGICAL
SOCIETY, INC. - LAND OPTION WRITING

Portfolio Management Basic Securities Account

Account Detail

STOCKS

OPTIONS (CONTINUED)

Security Description	Trade Date	Number of Contracts	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)
CALL BANK OF AMERICA CORP AT 15.000 EXPIRES 01/18/2014 (BAC 140118C000150000) Contract Price: \$0.700; Short Position	7/10/13	(9,000)	0.420	(377.99)	(630.00)	(252.01) ST
CALL CARNIVAL CP NEW PAIRED AT 38.000 EXPIRES 01/18/2014 (CCL 140118C000380000) Contract Price: \$2.250; Short Position	7/23/13	(7,000)	1.511	(1,057.54)	(1,575.00)	(517.46) ST
CALL CATERPILLAR TRACTOR AT 90.000 EXPIRES 05/17/2014 (CAT 140517C000900000) Contract Price: \$2.250; Short Position	11/19/13	(3,000)	1.900	(569.99)	(1,305.00)	(735.01) ST
CALL CH ROBINSON WORLDWIDE IN AT 60.000 EXPIRES 05/17/2014 (CHRW 140517C000600000) Contract Price: \$4.350; Short Position	11/20/13	(4,000)	2.650	(1,059.98)	(900.00)	159.98 ST
CALL CHEVRON TEXACO CORP AT 125.000 EXPIRES 03/22/2014 (CVX 140322C001250000) Contract Price: \$2.250; Short Position	12/23/13	(3,000)	2.100	(629.98)	(879.00)	(249.02) ST
CALL CHUBB CP AT 90.000 EXPIRES 04/19/2014 (CB 140419C000900000) Contract Price: \$2.930; Short Position	9/17/13	(4,000)	3.293	(1,317.29)	(2,940.00)	(1,622.71) ST
CALL COCA COLA CO AT 41.000 EXPIRES 02/22/2014 (KO 140222C000410000) Contract Price: \$1.060; Short Position	8/16/13	(7,000)	0.821	(575.04)	(742.00)	(166.96) ST
CALL CVS CORPORATION AT 65.000 EXPIRES 01/18/2014 (CVS 140118C000650000) Contract Price: \$6.550; Short Position	7/17/13	(5,000)	1.524	(761.93)	(3,275.00)	(2,513.07) ST
CALL EXPRESS SCRIPTS HLDG CO AT 67.500 EXPIRES 05/17/2014 (ESRX 140517C000675000) Contract Price: \$5.550; Short Position	11/14/13	(5,000)	3.857	(1,928.31)	(2,775.00)	(846.69) ST

Account Detail

STOCKS

OPTIONS (CONTINUED)

Security Description	Trade Date	Number of Contracts	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)
CALL EXXON MOBIL CORP AT 90.000 EXPIRES 04/19/2014 (XOM 140419C000900000) Contract Price: \$11.450; Short Position	10/22/13	(3,000)	1.870	(560.99)	(3,435.00)	(2,874.01) ST
CALL HONEYWELL INTERNATIO AT 87.500 EXPIRES 03/22/2014 (HON 140322C000087500) Contract Price: \$5.250; Short Position	11/18/13	(4,000)	4.219	(1,687.57)	(2,100.00)	(412.43) ST
CALL INTEL CORP AT 25.000 EXPIRES 04/19/2014 (INTC 140419C000250000) Contract Price: \$1.580; Short Position	10/22/13	(11,000)	0.810	(890.98)	(1,738.00)	(847.02) ST
CALL INTL BUSINESS MACHIN AT 185.000 EXPIRES 04/19/2014 (IBM 140419C001850000) Contract Price: \$8.550; Short Position	10/24/13	(2,000)	5.150	(1,029.98)	(1,710.00)	(680.02) ST
CALL MEDTRONIC INC AT 55.000 EXPIRES 05/17/2014 (MDT 140517C000550000) Contract Price: \$3.700; Short Position	10/1/13	(6,000)	2.211	(1,326.87)	(2,220.00)	(893.13) ST
CALL TJX COS INC NEW AT 55.000 EXPIRES 01/18/2014 (TJX 140118C000550000) Contract Price: \$8.600; Short Position	7/19/13	(6,000)	1.586	(951.34)	(5,160.00)	(4,208.66) ST
CALL U.S. BANCORP COM NEW AT 41.000 EXPIRES 06/21/2014 (USB 140621C000410000) Contract Price: \$1.250; Short Position	12/31/13	(4,000)	1.250	(499.99)	(500.00)	(0.01) ST
CALL UNITED PARCEL SERVIC AT 97.500 EXPIRES 01/18/2014 (UPS 140118C000975000) Contract Price: \$7.600; Short Position	11/12/13	(3,000)	3.400	(1,019.98)	(2,280.00)	(1,260.02) ST
CALL UNITEDHEALTH GP INC AT 75.000 EXPIRES 03/22/2014 (UNH 140322C000750000) Contract Price: \$3.150; Short Position	12/2/13	(5,000)	3.000	(1,499.97)	(1,575.00)	(75.03) ST

Account Detail

Portfolio Management Basic Securities Account

Morgan Stanley

GEORGIA ORNITHOLOGICAL SOCIETY, INC. - LAND OPTION WRITING

STOCKS						
OPTIONS (CONTINUED)						
Security Description	Trade Date	Number of Contracts	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)
CALL VERIZON COMMUNICATIO AT 49.000	7/5/13	(6,000)	3.377	(2,026.40)	(306.00)	1,720.40 ST
EXPIRES 01/18/2014						
(VZ 140118C00049000)						
Contract Price: \$0.510; Short Position						
CALL WAL MART STORES INC AT 80.000	12/2/13	(4,000)	2.568	(1,027.34)	(488.00)	539.34 ST
EXPIRES 03/22/2014						
(WMT 140322C00080000)						
Contract Price: \$1.220; Short Position						
OPTIONS						
				\$(28,568.93)	\$(53,033.00)	\$(24,464.07) ST
STOCKS						
		Percentage of Assets %		Total Cost	Market Value	Unrealized Gain/(Loss)
		92.6%		\$474,980.26	\$755,171.50	\$289,170.91 LT
						Estimated Annual Income
						Accrued Interest
						\$16,752.00
						Yield %
						2.22%
TOTAL STOCKS (LONG)						
TOTAL STOCKS (SHORT)						
				\$808,204.50		
				\$(53,033.00)		

Book Value (FMV) of Investments at End of Year	
Government bonds:	\$100,152
Common stock:	\$808,205
Corporate bonds:	\$77,346
Mutual funds:	\$1,172,467
Options:	\$(53,033)
Total:	\$2,105,137

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

H. Branch Howe Jr. Graduate Student Research Grant

Call for Applications

The Georgia Ornithological Society offers graduate student research grants of up to \$15,000 in support of ornithological research.

Guidelines for Grant Applicants

- 1) Applicants must be GOS members to apply for the Howe Graduate Student Research Grant.
- 2) The applicants, during the grant period, must be enrolled graduate students in the State of Georgia
- 3) The research must be primarily ornithological and must be conducted under faculty direction
- 4) Preference will be given first to research performed in Georgia, second to that performed in the U S outside Georgia, third to that performed in the Americas outside the U S., especially when involving species moving between North and South America, and then to that performed in other parts of the world
- 5) The grant will normally be for a period of 12 months Application for renewal is permitted The grant will not fund the grantee's salary, tuition, university overhead, or indirect costs.
- 6) The grant committee** will determine the amount to be granted per applicant. It may award the entire grantable amount to one applicant (unlikely) or apportion varying amounts among several applicants as it deems fit
- 7) The applicant should state whether he/she can do the necessary work if the amount granted were less than the amount requested
- 8) GOS will not award money from both of its graduate student grant sources (i e , Howe and Terrell) to an individual applicant within the same calendar year.
- 9) The typewritten grant application, double spaced, not to exceed 10 pages, should include a description of the research project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member
- 10) Three copies of the application and of each letter of reference should be submitted Photocopies are acceptable
- 11) The grant application and the letters of reference shall reach the Research Grant Committee no later than December 31 each year The grantees shall be selected by February 28, with the concurrence of the GOS Executive Committee
- 12) At the end of the grant period, the grantee is required to submit to the Research Grant Committee a brief written summary of research results and grant expenditures The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, The Oriole

GOS Howe Research Grant Committee
9141 Creekside Trail
Stone Mountain, GA 30087
Tel 678-684-3889

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

** Grant applications will be reviewed and evaluated by a three-person committee (i.e., Howe Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least one research scientist. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Graduate Student Research Grant

Guidelines for Grant Applicants

- I) Applicants must be GOS members to apply for the Terrell Graduate Student Research Grant.
- II) The applicants must be enrolled graduate students in Florida, Georgia, South Carolina, North Carolina, Tennessee, or Alabama. First priority will be given to supporting students enrolled in Georgia universities or students who were born in Georgia if enrolled out-of-state.
- III) The grant will be for a period of one year, and GOS may grant no more than \$15,000 total to all applicants within that timeframe. Students may apply for follow-up grant money once the grant period has expired.
- IV) GOS will not award money from both of its graduate student grant sources (i.e., Howe and Terrell) to an individual applicant within the same calendar year.
- V) The grant committee** is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$15,000. In other cases there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them.
- VI) The applicant should state whether he/she can do the necessary work if the amount granted were less than the amount requested.
- VII) Grant money shall not be used to fund the grantee's salary, tuition, university overhead requirements, or other indirect costs.
- VIII) The research must be ornithological and must be conducted under faculty direction. Although a broad range of ornithological research may be supported by this grant money, those projects which emphasize the following areas will receive highest priority:
- a) Ecosystem function
 - b) Habitat use, quality, and conservation
 - c) Avian communities
 - d) Federally- and state-listed species
 - e) Invasive species
- IX) The typewritten grant application, not to exceed 10 pages, should include a description of the research project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member.
- X) The grant application and the letters of reference shall reach the Research Grant Committee **no later than December 1 each year**. The grantees shall be selected by January 31, with the concurrence of the GOS Executive Committee during that body's February meeting.
- XI) At the end of the grant period, the grantee is required to submit to the committee a brief written summary of research results and grant expenditures. The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, The Oriole.

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

J Michael Meyers, Ph D
Research Wildlife Biologist
USGS Patuxent Wildlife Research Center
Warnell School of Forest Resources
The University of Georgia
Athens, Georgia 30602-2152
jmeyers@warnell.uga.edu
Tel 706-542-1882
Fax 706-542-1235

"Grant applications will be reviewed and evaluated by a three-person committee (i.e., Terrell Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least two active research scientists. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Opportunity Fund

The Georgia Ornithological Society has provided for Graduate Student Research Grants through both the H BRANCH HOWE, JR and the BILL TERRELL grants. There is also the RICHARD PARKS Birding Conference Scholarship for young birders to attend an ABA Conference. We realize that there may be other financial needs for research, special birding programs, conservation projects, etc. that do not fall within the criteria of the above grants. GOS has therefore created an OPPORTUNITY FUND to handle special requests.

This Fund is available to individuals as well as organizations. The Request Form must be completed in full and submitted to the Committee Chairman, preferably electronically.

Questions may be directed to the Committee Chairman.

Dan Vickers
Committee Chairman
5249 Beech Forest Drive
Lilburn, GA 30047
770/923-4927(h)
770/939-0393(w)
770/235-7301(c)
dvickers@mindspring.com

Committee Members

Mark Beebe
Jeannie Wright

Guidelines for Grant Applicants

- 1) Grant money shall only be used for projects or programs designed to benefit bird species that reside in Georgia on a seasonal or annual basis, or that visit stopover habitats in Georgia during migration. This grant source is not available for use on graduate student research projects.
- 2) Application content should pertain to one of the following types of projects or programs: 1) Research with a clear conservation purpose, 2) Conservation projects such as habitat enhancement, and 3) Public education efforts with a bird or bird habitat conservation theme. These grants are intended to support small-scale projects, and the goals of the applications for these grants, as well as the potential benefits to Georgia's birds, should be readily apparent to the reviewing committee.
- 3) The grant will normally be used to only fund projects, or aspects thereof, spanning a one-year timeframe. Application for grant renewal is permitted. The grant will not fund the grantee's salary, tuition, or indirect costs.
- 4) There is no application deadline for these grants. Applications will be accepted throughout the year. Grant awards shall be made within 60 days following the receipt of a suitable application. GOS may grant no more than \$5,000 total to all applicants within a calendar year.
- 5) The grant committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$5,000. In other cases, there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them. If no suitable application is received, then the committee may choose not to award any grant money in that calendar year.
- 6) At the end of the grant period, the grantee is required to submit to the Opportunity Grant Committee a brief written summary of research results and grant expenditures.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

7) Grant applications will be reviewed and evaluated by a three-person committee (i.e., Opportunity Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

8) The grant application form is available at the following address:

Microsoft Word Version:

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.doc>

Adobe PDF Version:

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.pdf>

The committee may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent.

9) The grant recipient is encouraged to present the results of their project at a GOS meeting. Researchers and teachers will be required to publish the results of their studies in *The Oriole* or *GOShawk* whichever is more appropriate.

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Avian Conservation Grants

Guidelines for Grant Applicants

- 1) Grant money shall only be used for projects designed to benefit the conservation of bird species, particularly those that reside in Georgia on a seasonal or annual basis, or those that visit stopover habitats in Georgia during migration
- 2) This grant source is available only to government agencies and non-profit organizations
- 3) Applications on behalf of projects to be funded with these grants should request a minimum of \$15,000 from GOS. Applications that feature matching funding are more likely to be supported
- 4) Application content should pertain to actual implementation of bird conservation projects "on the ground," not research projects. Examples of projects that could be funded via this grant source include conducting prescribed burns, implementing exotic species control efforts, relocating or restocking rare species, installing habitat such as nest boxes for non-game species, creating canopy gaps in forests for the benefit of understory-nesting species, planting cover or preferred foods for non-game species, rehabilitating injured wildlife, and installing or repairing water control devices for the benefit of non-game species.
- 5) The grant will not be used to fund administrative salaries, though it could be used to fund salaries of field staff, and it is not to be used to fund university overhead costs, or indirect costs such as insurance or vehicle maintenance expenses. The Conservation Grants Committee** may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent.
- 6) The typewritten grant application, not to exceed 10 pages, should include a description of the project, list of objectives, criteria for evaluating success of the project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. The application deadline each year will be December 31. Grant awards shall be made within 60 days following the deadline.
- 7) The committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire grant budget for that year. In other cases, there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them. If suitable applications are not received, the committee may elect to not award any money in a given calendar year. The total amount available from this grant source in a typical year is \$35,000-50,000.
- 8) At the end of the grant period, the grantee is required to submit to the Conservation Grant Committee a detailed report of project results and grant expenditures.
- 9) The grant recipient is required to present the results of his or her project at a GOS meeting, and is encouraged to publish them in *The Oriole* (if appropriate).

Applications may be submitted in one of two ways:

Electronic (use Microsoft Word to edit the application) and email the completed application to Bob Sargent, robert.sargent@us.af.mil

<http://www.gos.org/grants/GrantRequestFormForGOSConservationGrant.doc>

The old fashioned way (print the following PDF file, complete manually and mail to:

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Bob Sargent
1263 Clairmont Place
Macon, GA 31204

<http://gos.org/grants/GrantRequestFormForGOSConservationGrantForPDF.pdf>

** Grant applications will be reviewed and evaluated by a five-person committee (i.e., Conservation Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint four committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Richard Parks Young Birders' Conference Scholarship

The Georgia Ornithological Society will send one lucky teen to Colorado to take part in a special camp session July 8 - 14, 2014. The GOS will cover registration fees and up to \$500 reimbursement for travel expenses (scholarship recipients arrange their own travel. Food and lodging is included in the camp registration). For more information about Camp Colorado, visit

<http://events.aba.org/aba-young-birder-camps/>

How to apply: Applicants must be at least **14** and no older than **18** during the camp session and **must be a Georgia resident**. Complete the application form and write an essay (300 words minimum) about your interest in birds and birding, what you will do with the knowledge you will gain, and how you will spread your interest in birds to friends. Include three letters of recommendation with the application. Scholarship recipients are expected to write an article describing their experiences at camp for the GOShawk newsletter.

Deadline for receipt of the application form, essay, and letters of recommendation must be received by April 25, 2014 to be considered. The winner will be selected on May 1, 2014.

Mail your application materials to

Reneé Carleton / 2014 Parks Scholarship
PO Box 225
Taylorsville, GA 30178

Applications may be submitted electronically (Subject: GOS Scholarship) to:
rcarleton@berry.edu

All submissions must be in high quality pdf format - unreadable applications will be returned.

<http://gos.org/grants/ApplicationFormParksYBS.pdf>

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Wally Dreyfoos Scholarship

What is it? Named in honor of former society president Wallace D. Dreyfoos, this scholarship was established for the purpose of paying the expenses for two high school or college students to attend a GOS meeting each fall. It's often financially difficult for young adults to attend GOS meetings. The Dreyfoos family and GOS want to encourage serious young adult birders and future ornithologists to get involved in the society. After all, you are the future of bird conservation in Georgia.

How will this scholarship help you? The scholarship will provide up to \$500 per student for lodging (two nights maximum), gas, and meals. GOS will waive the cost of the meeting registration, banquet meal, and selected field trips for each scholarship recipient. The recipient will need to make his/her own travel and lodging arrangements, and will need to provide expense receipts to GOS to receive reimbursement, which you can get at the meeting itself.

What do you have to do to apply? The applicant must be a Georgia resident, a high school senior or college student, and must be able to arrange transportation to the society's fall meeting, which is usually held in October on the coast. The interested applicant must submit a typed letter explaining why he/she is interested in birds and interested in attending the meeting. Be sure to describe any birding groups you are involved with and your career interests. We ask that recipients of this scholarship write an article for the GOS newsletter (GOShawk) when he/she returns home describing the meeting experience. As an alternative, the recipients could post their photos and details about the meeting weekend on the GOS Facebook page.

When should you apply? The deadline for submitting your application form and letter is September 1, 2013. The winners of this scholarship will be selected by September 15th. The application is available at the following link:

<http://gos.org/grants/DreyfoosApp2011.pdf>

To learn more about GOS and its meetings, visit the The GOS Meetings page.
(<http://gos.org/meetings/meetings.html>).

Where do you apply? E-mail your application and letter of interest to jferrari@wesleyancollege.edu. Call Dr. Jim Ferrari at 478-757-5227 if you have questions.

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SMITH BARNEY	60,993.	0.	60,993.	64,667.	64,667.
TO PART I, LINE 4	60,993.	0.	60,993.	64,667.	64,667.

FORM 990-PF

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 2

INCOME

1. GROSS RECEIPTS	2,748	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		2,748
4. COST OF GOODS SOLD (LINE 15)	2,158	
5. GROSS PROFIT (LINE 3 LESS LINE 4)		590
6. OTHER INCOME		
7. GROSS INCOME (ADD LINES 5 AND 6)		590

COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR		
9. MERCHANDISE PURCHASED.	2,158	
10. COST OF LABOR.		
11. MATERIALS AND SUPPLIES		
12. OTHER COSTS.		
13. ADD LINES 8 THROUGH 12		2,158
14. INVENTORY AT END OF YEAR		
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14) . .		2,158

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	1.	0.	1.
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	1,196.	0.	1,196.
TOTAL TO FORM 990-PF, PART I, LINE 11	1,197.	0.	1,197.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,775.	0.	2,887.	2,888.
TO FORM 990-PF, PG 1, LN 16B	5,775.	0.	2,887.	2,888.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	9,957.	9,957.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	9,957.	9,957.	0.	0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	1,315.	0.	1,315.	0.
TO FORM 990-PF, PG 1, LN 18	1,315.	0.	1,315.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE	1,329.	0.	1,329.	0.	
EDUCATION	4,007.	0.	0.	4,007.	
HONORARIUMS	1,750.	0.	0.	1,750.	
INSURANCE	1,381.	0.	1,381.	0.	
POSTAGE AND SHIPPING	1,732.	0.	0.	1,732.	
SUPPLIES	861.	0.	430.	431.	
TELEPHONE AND WEBSITE	994.	0.	0.	994.	
TO FORM 990-PF, PG 1, LN 23	12,054.	0.	3,140.	8,914.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
ATTACHMENT #1 - GOVERNMENT AND GSE BONDS	X		100,152.	100,152.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			100,152.	100,152.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			100,152.	100,152.	

FORM 990-PF		CORPORATE STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE		
ATTACHMENT #1 - COMMON STOCKS		808,205.	808,205.		
TOTAL TO FORM 990-PF, PART II, LINE 10B		808,205.	808,205.		

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT #1 - CORPORATE BONDS	77,346.	77,346.
TOTAL TO FORM 990-PF, PART II, LINE 10C	77,346.	77,346.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT #1 - MUTUAL FUNDS	FMV	1,172,467.	1,172,467.
ATTACHMENT #1 - OPTIONS	FMV	-53,033.	-53,033.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,119,434.	1,119,434.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 12
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NAME OF CONTRIBUTOR	ADDRESS
THE NORENE BORING LIVING TRUST C/O DAVID MEYER, TRUSTEE	216 W. MORRIS STREET, SUITE 8 DALTON, GA 30720

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVE HOLZMAN 3851 ASHFORD TRAIL ATLANTA, GA 30319	PRESIDENT 3.00	0.	0.	0.
JIM FERRARI 3851 ASHFORD TRAIL ATLANTA, GA 30319	PAST PRESIDENT 2.00	0.	0.	0.
LARRY CARLILE 3851 ASHFORD TRAIL ATLANTA, GA 30319	1ST VICE PRESIDENT 2.00	0.	0.	0.
ED MAIORIELLO 3851 ASHFORD TRAIL ATLANTA, GA 30319	2ND VICE PRESIDENT 2.00	0.	0.	0.
ELLEN MILLER 3851 ASHFORD TRAIL ATLANTA, GA 30319	SECRETARY 2.00	0.	0.	0.
JEANNIE WRIGHT 3851 ASHFORD TRAIL ATLANTA, GA 30319	TREASURER 3.00	0.	0.	0.
ASHLEY HARRINGTON 3851 ASHFORD TRAIL ATLANTA, GA 30319	BUSINESS MANAGER 2.00	0.	0.	0.
BOB SARGENT 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR EDITORIAL COMMITTEE 1.00	0.	0.	0.
RENEE CARLETON 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR EDUCATION COMMITTEE 1.00	0.	0.	0.
PATTI NEWELL 3851 ASHFORD TRAIL ATLANTA, GA 30319	EDITOR - GOSHAWK 1.00	0.	0.	0.
MASON CLINE 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR MEMBERSHIP COMMITTEE 1.00	0.	0.	0.

GIFF BEATON	CHAIR CHECKLIST AND RECORDS COMMITTEE			
3851 ASHFORD TRAIL	1.00	0.	0.	0.
ATLANTA, GA 30319				
MARK BEEBE	CHAIR EARTH SHARE OF GEORGIA COMMITTEE			
3851 ASHFORD TRAIL	1.00	0.	0.	0.
ATLANTA, GA 30319				
NATHAN FARNAU	CHAIR CONSERVATION COMMITTEE			
3851 ASHFORD TRAIL	1.00	0.	0.	0.
ATLANTA, GA 30319				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O MS. JEANNIE WRIGHT	Employer identification number (EIN) or 23-7044027
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 3851 ASHFORD TRAIL	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ATLANTA, GA 30319-1894	

COPY

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JEANNIE WRIGHT, TREASURER

- The books are in the care of ► **3851 ASHFORD TRAIL - ATLANTA, GA 30319-1894**

Telephone No ► **770-451-1518**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2013** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	187.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.