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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION		A Employer identification number 23-7043881
Number and street (or P O box number if mail is not delivered to street address) 102 MAIN STREET	Room/suite	B Telephone number 641-621-6224
City or town, state or province, country, and ZIP or foreign postal code PELLA, IA 50219-2147		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,984,069. (Part I, column (d) must be on cash basis)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	507,062.		N/A		
	2 Check ☐ If the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	248,037.	248,037.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	173,742.				
	b Gross sales price for all assets on line 6a	1,251,144.				
	7 Capital gain net income (from Part IV, line 2)		173,742.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	50.	50.		STATEMENT 2		
12 Total. Add lines 1 through 11	928,891.	421,829.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 3	65,811.	65,811.		0.
	17 Interest					
	18 Taxes	STMT 4	6,974.	0.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 5	29,144.	29,144.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		101,929.	94,955.		0.
	25 Contributions, gifts, grants paid		756,826.			1,191,806.
26 Total expenses and disbursements. Add lines 24 and 25		858,755.	94,955.		1,191,806.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		70,136.				
b Net investment income (if negative, enter -0-)			326,874.			
c Adjusted net income (if negative, enter -0-)				N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			1.	1.
	2	Savings and temporary cash investments		59,785.	395,947.	395,947.
	3	Accounts receivable ▶ 432.				
		Less: allowance for doubtful accounts ▶		502.	432.	432.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		9,254.	2,280.	2,280.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 7		4,162,431.	4,371,255.	4,371,255.
	c	Investments - corporate bonds STMT 8		6,663,364.	6,214,154.	6,214,154.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		10,895,336.	10,984,069.	10,984,069.	
Liabilities	17	Accounts payable and accrued expenses		5,000.	5,000.	
	18	Grants payable		2,055,487.	1,620,507.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		2,060,487.	1,625,507.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		8,834,849.	9,358,562.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		8,834,849.	9,358,562.	
	31	Total liabilities and net assets/fund balances		10,895,336.	10,984,069.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,834,849.
2	Enter amount from Part I, line 27a	2	70,136.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	453,577.
4	Add lines 1, 2, and 3	4	9,358,562.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,358,562.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,251,144.		1,077,402.	173,742.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			173,742.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$			2	173,742.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,148,608.	10,998,732.	.104431
2011	1,298,921.	11,580,555.	.112164
2010	1,419,756.	11,737,883.	.120955
2009	1,478,527.	11,273,868.	.131146
2008	1,735,180.	14,759,210.	.117566
2 Total of line 1, column (d)			2 .586262
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .117252
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 10,589,115.
5 Multiply line 4 by line 3			5 1,241,595.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,269.
7 Add lines 5 and 6			7 1,244,864.
8 Enter qualifying distributions from Part XII, line 4			8 1,191,806.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	6,537.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	6,537.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	6,537.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 10,716.	7	13,816.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c 3,100.	9	
d Backup withholding erroneously withheld	6d	10	7,279.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	7,279. Refunded		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>		X	
14	The books are in care of ► <u>ERIC HARTMAN</u> Telephone no. ► <u>641-621-6838</u> Located at ► <u>PELLA CORPORATION, 102 MAIN STREET, PELLA, IA</u> ZIP+4 ► <u>50219</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,682,718.
b	Average of monthly cash balances	1b	67,653.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,750,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,750,371.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	161,256.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,589,115.
6	Minimum investment return. Enter 5% of line 5	6	529,456.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	529,456.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	6,537.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,537.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	522,919.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	522,919.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	522,919.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,191,806.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,191,806.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,191,806.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				522,919.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	1,004,597.			
b From 2009	918,484.			
c From 2010	835,812.			
d From 2011	758,175.			
e From 2012	605,955.			
f Total of lines 3a through e	4,123,023.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	1,191,806.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				522,919.
e Remaining amount distributed out of corpus	668,887.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,791,910.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	1,004,597.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	3,787,313.			
10 Analysis of line 9:				
a Excess from 2009	918,484.			
b Excess from 2010	835,812.			
c Excess from 2011	758,175.			
d Excess from 2012	605,955.			
e Excess from 2013	668,887.			

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

KARMEN GARDNER, PELLA CORPORATION, 641-621-6224
102 MAIN STREET, PELLA, IA 50219

- b The form in which applications should be submitted and information and materials they should include:**

NO SPECIFIC FORM

- c Any submission deadlines:**

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LIMITED TO AREAS IN WHICH PELLA CORPORATION EMPLOYEES LIVE.

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2013)

C/O PELLA CORPORATION

23-7043881 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT A ATTACHED		PC		1,191,806.
Total			3a	1,191,806.
b Approved for future payment				
SEE STATEMENT B ATTACHED		PC		1,657,669.
Total			3b	1,657,669.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	248,037.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	50.	
8	Gain or (loss) from sales of assets other than inventory			18	173,742.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		421,829.	0.
13	Total. Add line 12, columns (b), (d), and (e)				421,829.	421,829.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No	
	Signature of officer or trustee <i>Pat Meyers</i>		Date 11/12/14	Title Chairman		
Paid Preparer Use Only	Print/Type preparer's name BARRY NEWMAN		Preparer's signature <i>Barry Newman</i>		Date 11-8-14	Check ☐ if self-employed
	Firm's name ▶ DORSEY & WHITNEY LLP					Firm's EIN ▶ 41-0223337
	Firm's address ▶ 50 S 6TH ST, STE 1500 MINNEAPOLIS, MN 55402					Phone no. 612 340-2600
PTIN P00292168						

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ... ▶ \$**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PELLA CORPORATION 102 MAIN STREET PELLA, IA 50219	\$ 507,062.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

23-7043881

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT

1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	248,037.	0.	248,037.	248,037.	
TO PART I, LINE 4	248,037.	0.	248,037.	248,037.	

FORM 990-PF

OTHER INCOME

STATEMENT

2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER REVENUE	50.	50.	
TOTAL TO FORM 990-PF, PART I, LINE 11	50.	50.	

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT

3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	65,811.	65,811.		0.
TO FORM 990-PF, PG 1, LN 16C	65,811.	65,811.		0.

FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	6,974.	0.		0.
TO FORM 990-PF, PG 1, LN 18	6,974.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	29,144.	29,144.		0.
TO FORM 990-PF, PG 1, LN 23	29,144.	29,144.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
INCRS IN UNRLZD GAIN IN MRKT VAL OF INVSTMNTS HELD FRM 12/31/12 TO 12/31/13	453,577.
TOTAL TO FORM 990-PF, PART III, LINE 3	453,577.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD DEVELOPED MARKETS INDEX	1,425,238.	1,425,238.
VANGUARD EMERGING MKTS STOCK IDX	263,369.	263,369.
VANGUARD INSTITUTIONAL INDEX FUND	1,575,417.	1,575,417.
VANGUARD MID CAPITALIZATION INDEX	607,105.	607,105.
VANGUARD SMALL CAP INDEX SIGNAL	500,126.	500,126.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,371,255.	4,371,255.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD TOTAL BOND MARKET INDEX	6,214,154.	6,214,154.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,214,154.	6,214,154.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PAT MEYER 102 MAIN STREET PELLA, IA 50219	PRESIDENT & DIRECTOR 0.30	0.	0.	0.
CHARLES FARVER 102 MAIN STREET PELLA, IA 50219	TREASURER & DIRECTOR 0.10	0.	0.	0.
JOAN FARVER 102 MAIN STREET PELLA, IA 50219	DIRECTOR 0.10	0.	0.	0.
ADAM FARVER 102 MAIN STREET PELLA, IA 50219	DIRECTOR 0.10	0.	0.	0.
KARMEN GARDNER 102 MAIN STREET PELLA, IA 50219	SECRETARY 10.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
4-H Club & Affiliated 4-H Organizations - County Line				\$ 200	\$ 200
A Call to Serve Ministries of Iowa		\$ 8,795		500	9,295
Above & Beyond Cancer		50			50
Adams Rescue Mission Inc		40			40
Adopt A Cat		135			135
Airpower Museum, Inc		225			225
ALS Association - Iowa Chapter		100			100
Alzheimer's Association		100			100
Alzheimer's Association - GIC		50			50
Alzheimer's Association-Greater Iowa Chapter		375			375
American Diabetes Association		231			231
American Cancer Society		8,294		100	8,394
American Cancer Society - Relay for Life		30			30
American Cancer Society - Relay for Life of Carroll	\$ 1,000				1,000
American Cancer Society Florida Division		250			250
American Cancer Society, Inc.		110			110
American Cancer Society-Relay for Life Hanover		25			25
American Diabetes Association		1,806			1,806
American Foundation for Suicide Prevention		25			25
American Heart Association		3,207			3,207
American Kidney Fund		25			25
American Lung Association of Iowa		316			316
American Lung Association of the Mid-Atlantic		30			30
American Lung Association of the Plains - Gulf Region		25			25
American Lung Association of the Upper Midwest		75			75
American Red Cross		4,280		100	4,380
American Red Cross - Calloway Co		25		100	125
American Red Cross - Mahaska County				100	100
American Red Cross Geater Ozarks		400			400
American Red Cross, Central Iowa Chapter		100			100
American University	1,500				1,500
America's VetDogs		25			25
Angels Community Clinic				100	100
Animal Lifeline of Iowa Inc.		275			275
Animal Rescue League of Iowa		25			25
Apalachicola Riverkeeper		1,000			1,000
Arizona State University Foundation		1,250			1,250
Arizona Theatre Company		500			500
Arkansas Hospice Foundation		100			100
Arthritis Foundation		25			25
Asbury University	1,500				1,500
Atlas of Sioux Center		1,125			1,125
Autism Speaks		1,300			1,300
Avon Products Foundation, Inc		680			680
Battle of Pleasant Hill, Inc		100			100
Bernie's Book Bank		250			250
Best Buddies Iowa		40			40
Bethany Christian Services		2,405		200	2,605

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Bethel University	1,500				1,500
Bethel University	1,500				1,500
Blank Children's Hospital		25			25
Bluegrass Music Association of Iowa		50			50
Bradley University	1,500				1,500
Brain Injury Assn of Minnesota		100			100
Briar Cliff University	1,500				1,500
Buena Vista Univeristy	1,500				1,500
Buena Vista University	1,500				1,500
Buena Vista University	1,500				1,500
C. W. U. Ecumenical Cupboard	500	125			625
Calloway County Fire-Rescue Inc	1,000	25			1,025
Calloway County High School	1,000				1,000
Calvin College		1,230			1,230
Calvin Theological Seminary		25			25
Camp Manito-Wish YMCA		5,000			5,000
Camp Quality NWMO		500			500
Caring Bridge		25			25
Carroll County EMS Association		25			25
Carroll High School Foundation		100			100
Carry the Load		80			80
Cedar Valley United Way		125			125
Celiac Sprue Association		30			30
Central Baptist Theological Seminary		500			500
Central College	100	23,815			23,915
Central College - Friends of Central Arts		75			75
Central College - Men's Basketball	750				750
Central College - Pella Rolscreen Diversity Initiative	10,000				10,000
Central College - Women's Basketball	750				750
Central College	1,500				1,500
Central College	1,500				1,500
Central College	1,500				1,500
Central College	1,500				1,500
Central College	1,500				1,500
Central College-Pella Corporation Scholarship Program	100,000				100,000
Central Oklahoma Humane Society		25			25
Chandler Center for the Arts		500			500
Character Counts! Coalition of Murray-Calloway County	1,000				1,000
Cherry Street Mission Ministries		25			25
Children and Families of Iowa		325			325
Children's Cancer Connection		350			350
Children's Care Hospital and School		275			275
ChildServe Foundation		500			500
Christian Appalachian Project		255			255
Christian Opportunity Center	25	2,535			2,560
City of Breda - Fire Department		50			50
City of Bussey - Fire & Rescue Assoc				100	100
City of Bussey - Fire Department				100	100
City of Carroll	1,000				1,000
City of Carroll Fire Department		200		400	600

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
City of Farragut - Fire & Rescue		200			200
City of Glidden - Fire Dept.		50			50
City of Ludden - Fire Department		225		200	425
City of Lohsville Ambulance Service		25			25
City of Lovilia - Parks Committee				200	200
City of Montezuma - Fire Department		100			100
City of New Sharon - Ambulance				100	100
City of Orange City	10,000				10,000
City of Oskaloosa - Fire Dept				100	100
City of Pella - Fire Department				200	200
City of Sanborn - Ambulance				100	100
City of Shenandoah - Fire Dept		100			100
City of Shenandoah - Fitness Center	500				500
City of Sioux Center	1,000				1,000
City of Sully - Fire & Ambulance Dept		5,500		100	5,600
City of Templeton - Community Center		500			500
Clark County Food Bank		30			30
Clay Feathers		5,150		400	5,550
Clay Township Fire Department		180			180
College of the Ozarks	1,500				1,500
College of the Ozarks	1,500				1,500
Colorado 500 Charities Fund		500			500
Columbia University	1,500				1,500
Community Foundation of Greater Des Moines		7,500			7,500
Community Foundation of the Ozarks		5,000			5,000
Community Heights Alliance Church		5,250			5,250
Community Housing Network		100			100
Convoy of Hope		250			250
Covenant House		400			400
Creative Opportunities Unlimited	500				500
Creighton University		100			100
Creighton University	1,500				1,500
Crisis Intervention Services of Mahaska County	225	465			690
Crohns and Colitis		450			450
Crossroads of Pella	1,500	6,380		100	7,980
Crown Broadcasting Corp		450			450
Culver Stockton College	1,500				1,500
Cystic Fibrosis Foundation		25			25
Davis County Hospital Endowment Foundation		500			500
Davis Phinney Foundation		200			200
Defenders of Animal Rights		100			100
Des Moines Carousel Foundation		150			150
Des Moines Metro Opera, Inc.		1,000			1,000
Des Moines Performing Arts		1,850			1,850
Des Moines Symphony		600			600
Disabled American Veterans Charitable Service Trust		190			190
DMACC - Carroll Campus	1,500				1,500
DMACC Foundation, Carroll Campus	1,000				1,000
Dollars for Scholars		250			250
Dollars for Scholars - Knoxville Chapter	1,000				1,000
Dollars for Scholars of Melcher-Dallas	1,000				1,000

Pella Rolscreen Foundation
Schedule I: Schedule of Contributions Authorized and Paid - Continued
Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Donors Choose		100			100
Dordt College	2,000	7,790		100	9,890
Dordt College	1,500				1,500
Dordt College	1,500				1,500
Dordt College	1,500				1,500
Dordt College	1,500				1,500
Dowling Parents Guild		2,950			2,950
Drake University		2,500			2,500
Drake University	1,500				1,500
Drake University	1,500				1,500
Drury University	1,500				1,500
Ducks Unlimited		1,150			1,150
DuPage Community Foundation		730			730
Dysart Historical Society				100	100
East Coast Assistance Dogs		50			50
Easter Seals Inc		55			55
Easter Seals Iowa		50			50
Eastern Iowa Lutheran Bible Camp Assn		30			30
Ecumenical Christian Helping Hands Organization (ECHHO)		125			125
Edison School	500				500
Elim Christian Services		250			250
Elks National Foundation		200			200
Epilepsy Foundation		50			50
Epilepsy Foundation of Dallas		100			100
Epilepsy Foundation of Western/Central PA		125			125
Faculty Benevolent Association				100	100
Faith Baptist Bible College	1,500				1,500
Faith Full Gospel Church		13,160			13,160
FARE - Food Allergy Resarch & Education		50			50
Father Flanagan's Boy's Home		275			275
Feeding Amerlca		175			175
Fellowship of Christian Athletes		300		100	400
Fields For Our Future	360,000	14,450		600	375,050
First Baptist Church		15,810			15,810
First Reformed Church		9,750			9,750
First United Methodist Church				200	200
Fisher Island Philanthropic Fund		5,000			5,000
Florida State University	1,500				1,500
Focus on the Family		463			463
Food Bank of Iowa		25			25
Food Bank of Southern Iowa		150			150
Forest Lake Camp - Mid-American Baptist Churches		1,150			1,150
Foundation for Economic Education		100			100
Frank Lloyd Wright Preservation Trust		250			250
Franklin County Historical Society		50			50
Franklin County Humane Society		100			100
Franklin's Promise Coalition, Inc		1,000			1,000
Friends of Bellefontaine Cemetary		2,240			2,240
Friends of Franklin County Public Library		100			100
Friends of Iowa Public Television		2,946			2,946

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Volded	Volunteer Recognition Program	Amount
Friends of Mahaska County Conservation		100			100
Friends of Pella Public Library		500			500
Friends of R.H. Johnson Library		25			25
Furry Friends Refuge		250		100	350
Gettysburg Area Dollars for Scholars		50			50
Gettysburg Times - Newspaper in Education	1,000				1,000
Gigi's Playhouse		80			80
Give Kids The World		100			100
Glidden Community Auction		100			100
Good Samaritan Free Clinic of Pella		200			200
Grand View University	1,500				1,500
Grandville Parent Support Organization				100	100
Graves County Eagle Foundation		100			100
Greater Shenandoah Fdn - Food Pantry		200			200
Greater Shenandoah Foundation	500				500
Greenhill Humane Society		50			50
Greenville College		125			125
Greenville Presbyterian Theological Seminary		2,500			2,500
Grinnell College	1,500				1,500
Habitat for Humanity of Marion County	1,250	3,636		400	5,286
Hawkeye Wrestling Club		125			125
Heartbeat of Toledo Inc		100			100
Heartland Helpers 4-H Club				200	200
Hegg Memorial Health Care		50			50
Helping Hands				100	100
Helping Hands Food Pantry		100			100
Helpline Center		410			410
Hephzibah House		550			550
Hillsdale College		200			200
Historic Pella Trust, Inc.		2,375			2,375
Hope Haven, Inc.		150			150
Hope Ministries		11,714			11,714
Hosanna Lutheran Church		4,837			4,837
Hospice		50			50
Hospice of Central Iowa		150			150
Hospice of Mahaska County		25			25
Hospice of Monroe County		40			40
Hoyt Sherman Place Foundation		25			25
Humanitarian Education Fund	400				400
Huntington's Disease of America - Sioux Valley Chapter		620			620
Illinois Chapter of Concerns of Police Survivors, Inc		580			580
Indian Creek Museum		2,000			2,000
Indiana University Foundation		3,800			3,800
Injured Marine Semper Fi Fund		2,000			2,000
Institute for Creation Research	2,500				2,500
Interfaith Community Services		600			600
Iowa Association of Community Action		475			475
Iowa Barn Foundation		25			25
Iowa College Foundation	10,000	1,250			11,250
Iowa Hall of Pride		90			90

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Iowa Natural Heritage Foundation		680			680
Iowa PEO Project Fund, Inc		55			55
Iowa Public Radio		980			980
Iowa State Fair Blue Ribbon Foundation		65			65
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University	1,500				1,500
Iowa State University Foundation		2,282			2,282
Iowa Western Community College	750				750
ISU Extension - Mahaska County	500				500
ISU Foundation - Howe/Engineering Schol	2,500				2,500
Izaak Walton League - Mahaska County Chapter				200	200
Jasper County Historical Society		250			250
JUMP for Kids		25			25
Justice For All		50			50
Juvenile Diabetes Research Fdn - Kentuckiana Chapter		25			25
Juvenile Diabetes Research Foundation		10,663			10,663
Juvenile Diabetes Research Foundation - ILLINOIS		235			235
Keo-Mah Genealogical Society, Inc		5,000			5,000
Kids Hope USA				100	100
Kingdom Cares		2,500			2,500
Knoxville Area Community Theatre		50			50
Knoxville Community School District	2,000				2,000
Knoxville Education Foundation		150			150
Knoxville Hospital and Clinics Foundation		100			100
Knoxville Little League				200	200
Knoxville Music Boosters				200	200
Knoxville Public Library		100			100
Kosair Charities				300	300
Kuemper High School-Kuemper Ball		12,973			12,973
Kuyper College		1,100			1,100
Lake View Camp & Conference Center		5,505			5,505
Leukemia & Lymphoma Society		75			75
Liberty University		25			25
Life House Crisis Pregnancy Center		400			400
Light of Life Church		3,700			3,700
Lincoln Elementary	1,500				1,500
Lincoln Heritage Boy Scout Council	1,500				1,500
Living Water Community Church		9,000			9,000
Living Waters Fellowship		2,500			2,500
Loaves and Fishes Centers, Inc		55			55
Loras College		5,000			5,000
Lungevity Foundation		25			25
Luther College		40			40
Luther College	1,500				1,500
Luther College	1,500				1,500

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Lynnville Church of God		5,000			5,000
Lynnville Community United Fund	500				500
Lynnville-Sully Community School - Academic Booster Club				100	100
Macomb Public Library		50			50
Mahaska County Conservation Board	200				200
Mahaska County Emergency Management Agency				100	100
Mahaska County Habitat for Humanity		160			160
Mahaska County Pheasants Forever		980		100	1,080
Mahaska County Soccer Club	500				500
Mahaska County YMCA	500	150		100	750
Mahaska County YMCA - Swim Team				100	100
Mahaska Health Partnership Foundation	100				100
Make-A-Wish Foundation of Iowa		100			100
Make-A-Wish Foundation of New Hampshire		150			150
Malachi House		100			100
Maquoketa Valley Chapter of Dollars for Scholars		500			500
March of Dimes		725			725
Marion County Historical Society				100	100
Marion County Humane Society		100			100
Marquette University	1,500				1,500
Matthew Gfeller Foundation		100			100
Mayo Clinic		1,000			1,000
McDonough District Hospital		55			55
Meals from the Heartland		1,090			1,090
Megan Hoogeveen Memorial Foundation		250			250
Melcher-Dallas Adopt-A-Book Club	325				325
Mercy Corps		35			35
Metro Arts Alliance		500			500
Mid-America Reformed Seminary		225			225
Mid-Iowa Council Boy Scouts of America		1,910			1,910
Minnesota State University	1,500				1,500
Missouri State University	1,500				1,500
Missouri State University	1,500				1,500
Missouri University of Science & Technology		25			25
Monroe County Health Care Foundation		582			582
Montgomery County Animal Shelter		310			310
Morningside College		400			400
Mote Marine Laboratory		500			500
Multiple Sclerosis Research Center		750			750
Murray High School	1,000				1,000
Murray Lions Club Foundation		100			100
Murray State University	1,000				1,000
Murray State University	1,500				1,500
Murray State University	1,500				1,500
Murray State University	1,500				1,500
Muscular Dystrophy Association		1,839			1,839
Museum of Science		5,000			5,000
National Abstinence Clearinghouse		425			425
National Alopecia Areata Foundation		200			200
National Arbor Day Foundation		30			30

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
National Child Safety Council	570				570
National FFA Foundation		280			280
National Kidney Foundation		50			50
National Lung Cancer Partnership		75			75
National Multiple Sclerosis		125			125
National Multiple Sclerosis Society		290			290
National Multiple Sclerosis Society - NYC Chapter		60			60
National Multiple Sclerosis Society Minnesota Chapter		195			195
National Sprint Car Hall of Fame				200	200
Neighbors Who Care, Inc		500			500
Network for Good		25			25
Neuropathy Association		100			100
New Birth of Freedom Council BSA		150		100	250
New Directions Addiction Recovery Services		900			900
New Hope Village Foundation		675			675
New Opportunities		105			105
New Sharon Ambulance				100	100
New Sharon Fire & Rescue		50			50
Newton Community Theatre		75			75
Newton Dollars for Scholars		335		200	535
Nisha Valley Church	250				250
Nishna Productions, Inc	250				250
Nishna Valley Christian Church		10,000			10,000
North Callway FFA		500			500
North Mahaska Education Foundation				200	200
North Mahaska Elementary School	250				250
North Texas Public Broadcasting Inc		60			60
Northeast Iowa Food Bank		75			75
Northern Illinois University Foundation		500			500
Northwest Missouri State	1,500				1,500
Northwest Missouri State University	1,500				1,500
Northwestern College		1,125			1,125
Northwestern College	1,500				1,500
Ohio State University Comprehensive Cancer Center		100			100
Olivet Nazarene University		100			100
Open Door Mission		225			225
Operation Pets Alive		155			155
Opportunity Village		1,000			1,000
Oregon State University	1,500				1,500
Oskaloosa Elementary PTO	250	200			450
Oskaloosa High School	225				225
Oskaloosa High School Softball	500				500
Oskaloosa Indian Booster Club, Ltd.		500			500
Ottumwa YMCA	500				500
Ozarks Food Harvest		40			40
P E.O. Program for Continuing Education		25			25
PADS, Public Action to Deliver Shelter, Inc		100			100
Pancreatic Cancer Action Network Inc		125			125
Parks Trust--City of Pella				100	100
Pathways of Pella		1,525		100	1,625

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
PCM Foundation				200	200
Peace Lutheran Church-BSA Troop 373	500			600	1,100
Pediatric Brain Tumor Foundation		130			130
Pella Athletic Booster Club		1,675			1,675
Pella Character Counts Community Organization	500				500
Pella Christian Eagle Booster Club		1,500		1,200	2,700
Pella Community Center - Art Center		100			100
Pella Community Food Shelf		4,225			4,225
Pella Community Foundation		1,675			1,675
Pella Community High School Band	1,250				1,250
Pella Community School District - Families First	3,250	375			3,625
Pella Dollars for Scholars		1,030			1,030
Pella Early Learning Center		100		200	300
Pella Historical Society & Museum	1,000	8,793			9,793
Pella Opera House	900	6,075			6,975
Pella PTO		100			100
Pella Regional Health Center		1,680			1,680
Pella Regional Health Center - Hospice		2,300		100	2,400
Pella Regional Health Center Auxiliary		175			175
Pella Shooters		1,250		300	1,550
Pella Soccer Club				100	100
Pella Swim Club				500	500
Pennsylvania State University		525			525
People for Paws		300			300
Pheasants Forever, Inc		25			25
Pheasants Forever, Inc		600			600
Phoenix Theatre		500			500
Pine Rest Christian Mental Health Services		250			250
Pittsburg State University		450			450
Polk County - Altoona Campus				200	200
Port Townsend Food Bank		250			250
Portland Rescue Mission		475			475
Pregnancy Care Center of Central IA		25			25
Pregnancy Center of Central Iowa		50			50
PTA Iowa Congress-Runnells Elementary		50			50
Public Interest Institute		30			30
Puritan Reformed Theological Seminary		2,000			2,000
Razorback Foundation Inc		2,500			2,500
Received check from Murray State University - Returned gift	(750)				(750)
Red Rock Lake Association	250	775			1,025
Red Rock Lake Ducks Unlimited		1,070			1,070
Rensselaer Polytechnic Institute- DiCamillo Schol	2,500				2,500
Resurrection Lutheran Church		2,735			2,735
Riverside Lutheran Bible Camp		150			150
Ronald McDonald House Charities of San Diego		400			400
Ronald McDonald House Charities of South Dakota		100			100
Ronald McDonald House of Rochester, MN, Inc		50			50
Rose-Hulman Institute of Technology		3,000			3,000
Roswell Park Alliance Fdn		75			75
San Diego State University Foundation/KPBS		120			120

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Savannah College of Art & Design	1,500				1,500
Save a Forgotten Equine		1,135			1,135
Scotland Co R-1 Athletic Booster Club		100			100
Second Harvest Food Bank		40			40
Serve Our Youth Network of Iowa		100			100
Shenandoah Community School	1,430				1,430
Shenandoah Fire Department		200			200
Shenandoah Healthcare Foundation	250				250
Shenandoah Music Association	250				250
Shenandoah Public Library Foundation		100		100	200
Shriners Hospitals for Children		25			25
Simpson College		650			650
Simpson College	1,500				1,500
Sioux Center Firefighters Association	3,000				3,000
Sioux Center Music Boosters, Inc		40			40
Skiff Medical Center Foundation		100			100
Skiff Medical Center Foundation - Hospice		300			300
Snow Cap Community Charities		500			500
Society for the Prevention of Poultry Antiquities		100			100
Songs of Love Foundation		25			25
Sophia's Cure Foundation		2,300			2,300
South Central Iowa Center for Independent Living				200	200
South Dakota School of Mines and Technology Foundation		35			35
South Dakota State University Foundation		500			500
Southern Illinois University Foundation		50			50
Southwest Iowa Theatre Group		200			200
Special Olympics		310			310
Special Olympics Inc.		75			75
Special Olympics Iowa		184			184
Special Olympics Kentucky		525			525
Spoon River College Foundation	6,000	930			6,930
St. Ambrose University	1,500				1,500
St. Anthony Foundation		50			50
St. Baldrick's Foundation		75			75
St. Jude Children's Research Hospital		4,399			4,399
St. Jude Runners Association		50			50
St. Lawrence Catholic Church		1,000			1,000
St. Leo Catholic Church		625			625
St. Louis Catholic School	2,500				2,500
St. Mary's Catholic Church		2,460			2,460
St. Rita School for the Deaf		50			50
Star of Hope Mission		405			405
State of Iowa	5,000				5,000
Stephen Memorial Animal Shelter		500			500
Stepping Stones Early Learning Center	750				750
Sun City Area Interfaith Services Inc		50			50
Sun Health Foundation Inc		700			700
Sunflower House		100			100
Sunrise Children's Services		200			200
Susan G. Komen Breast Cancer Foundation		6,932			6,932

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
Susan G. Komen Breast Cancer Foundation, Inc.		50			50
Susan G. Komen Foundation		255			255
Suwannee River Area Council - BSA		100			100
Swim Across America		450			450
Teen Challenge of the Midlands		140			140
The ALS Association Kentucky Chapter		25			25
The American Livestock Breeds Conservancy		100			100
The Banquet		125			125
The Carter Center		35			35
The Central Club		850			850
The City College 21st Century Foundation-Moschner Schol	2,500				2,500
The Colorado College		5,000			5,000
The Ed Thomas Family Foundation		325			325
The Foundation Fighting Blindness		50			50
The Grand Theatre Foundation				100	100
The Greater Cincinnati Foundation		127			127
The Humane Society for Seattle/King County		850			850
The Mountaintop Foundation		5,000			5,000
The Regents of the University of Michigan		175			175
The Salvation Army		3,915			3,915
The Salvation Army of Calloway County		50		100	150
The University of Chicago		5,000			5,000
Tori Angels Foundation		55			55
Trees Forever		130			130
Trinity Christian College		480			480
Turnbull Child Development Center		1,700		100	1,800
Union Street Players		1,360		100	1,460
United Methodist Church				400	400
United Services Organization		55			55
United Spinal Association		30			30
United Way of Central Iowa		837			837
United Way of Mahaska County		250			250
United Way of Murray Calloway County	1,000				1,000
United Way of Story Co		50			50
United Way of the Big Bend		250			250
University of Northern Iowa	1,500				1,500
University of Arizona Foundation		35			35
University of Central Florida	1,500				1,500
University of Cincinnati	1,500				1,500
University of Dubuque		500			500
University of Illinois Foundation		4,816			4,816
University of Iowa	1,500				1,500
University of Iowa	500				500
University of Iowa	1,500				1,500
University of Iowa	1,500				1,500
University of Iowa	1,500				1,500
University of Iowa Foundation		4,534			4,534
University of Iowa Foundation - Dance Marathon		100			100
University of Kentucky	1,500				1,500
University of Kentucky	1,500				1,500

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued Years Ended December 31, 2013 and 2012

Organization Name	Grants	Matching Gift	Voided	Volunteer Recognition Program	Amount
University of Minnesota	1,500				1,500
University of Missouri-Columbia	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	500				500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa	1,500				1,500
University of Northern Iowa Foundation		3,645		200	3,845
University of Northwestern - St. Paul		5,580		100	5,680
University of Notre Dame	1,500				1,500
University of Oregon	1,500				1,500
University of Portland	1,500				1,500
University of South Dakota	1,500				1,500
University of West Florida		25			25
University of Wisconsin Platteville Foundation		50			50
Variety - The Children's Charity		50			50
Veterans of Foreign War Foundation		25			25
Wartburg College	1,500				1,500
Wartburg University	1,500				1,500
Washington Trails Association		45			45
Washington University In St. Louis	1,500				1,500
Washington University in St. Louis	1,500				1,500
Welcome Home Soldier		330			330
Wesern Kentucky Youth Camp		250			250
Wesley Retirement Services, Inc - Hearthstone		6,600			6,600
West Prairie Elementary North	500				500
West Prairie Middle School	500				500
West Prairie South	500				500
Western Illinois University	1,500				1,500
Western Illinois University	1,500				1,500
Western Kentucky University	1,500				1,500
Western Theological Seminary		850			850
Westminster Theological Seminary		100			100
Westminster College	1,500				1,500
William Jewell College		25			25
William Penn	1,500				1,500
William Penn University		675			675
William Penn University	1,500				1,500
WiTF, Inc		100			100
With Love Toy Ministry		450		800	1,250
Woodland Park Pregnancy Center		500			500
Wounded Warrior Project		5,025			5,025
YMCA of Mayfield, KY				100	100
YMCA of Newton		100			100
Youth and Shelter Services, Inc		250			250
Youth Emergency Services & Shelter		25			25
YWCA Clark County		30			30
Z12686 - Voided Check issued in 2012			(25)		(25)
Grand Total	\$ 691,250	\$ 486,681	\$ (25)	\$ 13,900	\$ 1,191,806

PELLA ROLSCREEN FOUNDATION

Pella, Iowa 50219

2013 990-PF, Part XV, line 3b

12/31/13 CONTRIBUTIONS PLEDGED

Pledged To	Accrued Amount	Year Donation Due
Pella Corp Employee Scholarships	99,000	2014
Matching Gifts Paid in 2014	205,669	2014
Fields For Our Future	360,000	2014
Central College-PC Scholarship	75,000	2014
Orange City Development Corp.	10,000	2014
Pella Corp Engineer School	2,500	2014
Central College - Divisity Initiative	10,000	2014
Sioux Center - Fire Truck	3,000	2014
The City College Grove School of Engineering	2,500	2014
Rensselaer Polytechnic Institute	2,500	2014
St. Louis Catholic School	2,500	2014
Loras College	5,000	2014
Pella Scholarship	2,500	2014
Pella Corp Employee Scholarships	66,000	2015
Fields For Our Future	360,000	2015
Orange City Development Corp.	10,000	2015
Pella Corp Engineer School	2,500	2015
Sioux Center - Fire Truck	3,000	2015
The City College Grove School of Engineering	2,500	2015
Rensselaer Polytechnic Institute	2,500	2015
St. Louis Catholic School	2,500	2015
Pella Scholarship	2,500	2015
Loras College	5,000	2015
Pella Corp Employee Scholarships	33,000	2016
Fields For Our Future	360,000	2016
Loras College	5,000	2016
Pella Corp Engineer School	2,500	2016
Sioux Center - Fire Truck	3,000	2016
The City College Grove School of Engineering	2,500	2016
Rensselaer Polytechnic Institute	2,500	2016
St. Louis Catholic School	2,500	2016
Loras College	5,000	2017
Loras College	5,000	2018

Total

\$ 1,657,669

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3 month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION	23-7043881
	Number, street, and room or suite no. If a P O box, see instructions.	Social security number (SSN)
	102 MAIN STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PELLA, IA 50219-2147	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

ERIC HARTMAN

- The books are in the care of **PELLA CORPORATION, 102 MAIN STREET - PELLA, IA 50219**

Telephone No. **641-621-6838**

Fax No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**.

5 For calendar year **2013**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

TAXPAYER HAS NOT OBTAINED INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN. THEREFORE, IT IS RESPECTFULLY REQUESTED THAT AN ADDITIONAL EXTENSION OF TIME TO FILE BE GRANTED.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	13,816.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	13,816.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Eric Hartman**

Title **CPA**

Date **8-4-14**