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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

ror ca	ienda	r year 2013, or ta	ix year beginning		, 2013	, and ending		,	
Name of					_		A	Employer Identification nur	nber
The	Mar	mor Foundat	I ON if mail is not delivered to street a	ddrocc)		i Room/suite	В	23-7005963	
		*				Roonvalle		Telephone number (see the iii (510) 841-412	•
Crty or to	LEV	entrial VIIII	ne Mgt, 127 Uni and ZIP or foreign postal code	ver	sicy Ave	L	+-	(510) 641-412	
Berk			5110 Z.11 01 101 01911 P00001 0000		CA	94710	c	If exemption application is	pending, check here . 🏲 🗌
		I that apply	Initial return	Insti	al Return of a form		1		
G CII	eur a	i iliai appiy	Final return		ended return	er public crianty	D	1 Foreign organizations, che	ck here 🟲
		-	⊣ ⊦	_				2 Foreign organizations mee	ting the 85% test, check
	Nh a ale	<u></u>	Address change		ne change	detion	4	here and attach computation	on
H (type of organization			exempt private for		1_	•	
			onexempt charitable tru		Other taxable p		↓E	If private foundation status under section 507(b)(1)(A)	
		rket value of all assets art II, column (c), line 1	40\ ' —			ash X Accrual	1		
		• •	´		(specify)		F	If the foundation is in a 60-	month termination
P (14,233,		COIUIT	nn (d) must be on c	asti vasis.)		under section 507(b)(1)(B)	, check here
Part		nalysis of Rev	total of amounts in	(a)	Revenue and	(b) Net investme	nt	(c) Adjusted net	(d) Disbursements
	CC	xpenses (The D	d (d) may not neces-	expo	enses per books	income		income	for chantable
	Sã	anly equal the amo	ounts in column (a)						purposes (cash basis only)
	(s	ee instructions).)							(00000 00000 0000)
	1		rants, etc, received (att sch)		0.	Bart 8 11.			, Atta
	2		undn is not req to att Sch B				<u> 2-3</u>		
	3	Interest on savin	ngs and temporary		00		20		
	4		est from secunties		29.		<u> 29.</u>	 	**** 12 :
	5		est from securities	-	261,385.	261,3	05.	+	
		D Net rental income or (loss)					š. Z		
_	ے ا	or (loss)	ale of assets not on line 10						**************************************
R					445,855.				
E V	l _	assets on line 6a	. 3,/00,565.				69.7 		
E N	8	Not short torm of	ne (from Part IV, line 2) capital gain			445,8		Farmer 49 Carloner	
Ü	9		ations			······································		4	
Ĕ		a Gross sales less				2			
	'"	returns and allowances	0.						
	1	Less Cost of	0.	77			ž * .	1,2,7,3,	*****
	1 .	goods sold · · ·	att sch)	15° 44		<u> </u>			
			attach schedule)	<u> </u>	0.	-> 3 k	ř.		- , \$ show'
	1 ''	=			20 277	21 7	<i>c</i> 2		
	12		nership Income 1 through 11	┝	20,271. 727,540.	21,7 729,0			# 3.44
	13		cers, directors, trustees, etc		727,540.	123,0	эт.		* * *
			laries and wages					 	
			employee benefits						
_			schedule)	 					
A	1 1		tach sch). L-16b Stmt.	 	225.	-		 	225.
M		•	ach sch) . 4-16c Stmt.	<u> </u>	103,933.	E0 0	72		
o Ņ		Interest		\vdash	103,933.	59,0	12.	-	49,792.
O Î P S E T	1	Tavas (attach ashed J-V-	ee unsurs) Racise tax. Net Investment	Іпсопе	4 200			- .	
ŖR	18				4,382.	 		 	
A A	'3	sch) and depletion							*
A T I V E	20							1	*
ĞĚ	21	Travel, confe <u>ren</u>	RECEIVED : :		_	<u> </u>			
A E	22	Printing and pub	olications	Σĺ					
A E	23	Other expenses	(attach schedule) ntNUV 2 5 2014	80-5	<u></u>				
E					147.				146.
) S E	24	Total operating	and administrative	띰	.				
s	1 25	expenses. Add	dines 13 through 28 grants paid	-	108,687.	59,0	72.		50,163.
ļ	25			⊨	465,625.				465,625.
;	26	Total expenses	and disbursements. d 25		E74 310	E0.0	70		E1E 700
<u>;</u> ——	27				574,312.	59,0	14.		515,788.
ENSES			nue over expenses			.	- 18		
,		and disbursem	ents		153,228.	ß ^	- /2	. • • • • • • • • • • • • • • • • • • •	
		b Net investment inco	ome (if negative, enter -0-)			669,9	59.		
		C Adjusted net Income	e (if negative, enter -0-) · · ·						

Rattill Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Attached schedules and amounts in the description	Beginning of year	End of	End of year			
(Lai	<u>j</u> Ψ	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash — non-interest-bearing	36,340.	22,721.	22,721.			
	2	Savings and temporary cash investments	1,058,407.	791,344.	791,344.			
	3	Accounts receivable ▶ 19,565.	78	Re Jan 1971, 9				
		Less allowance for doubtful accounts	25,744.	19,565.	19,565.			
	4	Pledges receivable						
		Less: allowance for doubtful accounts	0.	0.	0.			
	5	Grants receivable	0.	0.	0.			
	6	Receivables due from officers, directors, trustees, and other	· ·					
	ľ	disqualified persons (attach schedule) (see instructions)	0.1	0.	0.			
	7	Other notes and loans receivable (attach sch) . • 0.						
Ą	1	Less: allowance for doubtful accounts	0.	0.	0.			
S	8	Inventories for sale or use	0.	0.	0.			
S S E T	9	Prepaid expenses and deferred charges	18,035.	13,653.	13,653.			
Ś	10 a	Investments – U.S. and state government						
		obligations (attach schedule) L-10.a. Stmt	1,621,826.	1,073,754.	1,073,754.			
		o Investments — corporate stock (attach schedule) . L=10.b. Stmt	770,472.	6,777,513.	6,777, <u>51</u> 3.			
	0	Investments — corporate bonds (attach schedule). L ± 1 0.c. Stmt	851,500.	1,775,490.	1,775,490.			
	11	Investments - land, buildings, and			ALC: TENENTS			
		equipment: basis						
		Less accumulated depreciation (attach schedule)	0.					
	12	Investments — mortgage loans	0.					
	13	Investments — other (attach schedule) L-13 Stmt	7,606,691.	2,404,550.	2 404 550			
	14	Land, buildings, and equipment basis		2,404,330.	2,404,550.			
	'*	Less accumulated depreciation						
		(attach schedule)	0.1					
	15	Other assets (describe L-15 Stmt)	1,469,305.	1,355,305.	1,355,305.			
	16	Total assets (to be completed by all filers —						
	47	see the instructions. Also, see page 1, item I)	13,458,320.	14,233,895.	14,233,895.			
ī	17	Accounts payable and accrued expenses	9,160.	4,230.				
A	18	Grants payable	0.					
B	19		0.					
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons						
Ť	21	Mortgages and other notes payable (attach schedule)						
Ī	22	Other liabilities (describe	ļ 					
E S	23	Total liabilities (add lines 17 through 22)	9,160.	4,230.				
		Foundations that follow SFAS 117, check here > X	(_				
		and complete lines 24 through 26 and lines 30 and 31.						
NF	24	Unrestricted	13,449,160.	14,229,665.				
N F E U T N	25	Temporanly restricted	0.					
D	26	Permanently restricted	0.					
A S S A E L T		Foundations that do not follow SFAS 117, check here		•				
ŠĀ		and complete lines 27 through 31.						
E L T A	27	Capital stock, trust principal, or current funds						
SN	28	Paid-in or capital surplus, or land, building, and equipment fund						
O E	29	Retained earnings, accumulated income, endowment, or other funds \dots						
ŔŚ	30	Total net assets or fund balances (see instructions)	13,449,160.	14,229,665.				
	31	Total liabilities and net assets/fund balances (see instructions)	13,458,320.	14 222 005				
Par		Analysis of Changes in Net Assets or Fund Balance	13,430,32U.	14,233,895.	<u> </u>			
		· -		<u></u>				
1	Total end-	I net assets or fund balances at beginning of year — Part II, column of-year figure reported on prior year's return)	(a), line 30 (must agree w	/ith 	13,449,160.			
2		r amount from Part I, line 27a			153,228.			
3	Other	increases not included in line 2 (itemize) • See Other Increases S	Strmt	3	627,277.			
4	Add	lines 1, 2, and 3 · · · · · · · · · · · · · · · · · ·		<u> 4</u>	14,229,665.			
5	D	sees not included in line 2 (itemse)		<u> </u>	11,223,003.			
6	Total	I net assets or fund balances at end of year (line 4 minus line 5) — F	Part II. column (b). line 30	 -	14,229,665.			
					//0000			

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How ac P — Purol D — Don.					(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	Publicly traded sec	urities and funds		P		various	various
	Capital Gain Distri			P		various	various
С							
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		_	(h) Gain or (e) plus (f) mi	
а	3,611,963.		3 , 25	4,710.			357,253.
b	88,602.			0.			88,602.
С							
d							
е							
		g gain in column (h) and owned by th			_	(n) Gains (Col	lumn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(i) y		ain minus column (k an -0-) or Losses (fr	
а	0.	0.		0.			357 , 253.
ь	0.	0.		0.			88,602.
C							
d							
е	·						
2	Capital gain net income or (net c	apıtal loss) — If gaın, also If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7	-	2		445,855.
3	Net short-term capital gain or (lo	ss) as defined in sections 1222(5) an	d (6):				
	If gain, also enter in Part I, line 8	, column (c) (see instructions) If (loss	s), enter -0-	_			
	in Part I, line 8	Section 4940(e) for Reduce			3		445,855.
If sec	tion 4940(d)(2) applies, leave this	s part blank.	l0(a) tax on net investment i	,			
Was If 'Ye	the foundation liable for the sections,' the foundation does not qualify	on 4942 tax on the distributable amou r under section 4940(e). Do not comp	int of any year in the base polete this part.	enod?		Yes	X No
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in Base period years Calendar year (or tax year	on 4942 tax on the distributable amou	int of any year in the base polete this part.	enod?		Yes (d) Distribution umn (b) divided b	n ratio
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the interpretable (b) Adjusted qualifying distributions	int of any year in the base polete this part. Instructions before making are (c) Net value of nonchantable-use ass	eriod?		(d) Distribution	n ratio by column (c))
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the interpretable distributions (b) Adjusted qualifying distributions	int of any year in the base polete this part. Instructions before making an (c) Net value of nonchantable-use ass	eriod?		(d) Distribution	n ratio by column (c))
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the interpretation (b) Adjusted qualifying distributions 494,996. 687,895.	int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass	eriod?		(d) Distribution	n ratio by column (c)) 0.041851 0.057475
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239.	nnt of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22	eriod?		(d) Distribution	0.041851 0.057475 0.071496
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760.	int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06	eriod?		(d) Distribution	0.041851 0.057475 0.071496 0.062157
Was If 'Ye	the foundation liable for the sectors,' the foundation does not qualify. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239.	int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06	eriod?		(d) Distribution	0.041851 0.057475 0.071496
Was If 'Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297.	not of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80	eriod?	(colu	(d) Distribution	0.041851 0.057475 0.071496 0.062157 0.040873
Was If 'Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d)	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297.	nnt of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80	eriod?		(d) Distribution	0.041851 0.057475 0.071496 0.062157
Was If 'Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d)	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297.	nnt of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80	eriod?	(colu	(d) Distribution	0.041851 0.057475 0.071496 0.062157 0.040873
Was If 'Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d)	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297.	nnt of any year in the base projecte this part. Set value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80 on line 2 by 5, or by the ears	eriod?	(colu	Distribution	0.041851 0.057475 0.071496 0.062157 0.040873
Was If Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation is	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297.	not of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80 on line 2 by 5, or by the ears	eriod?	2	Distribution	0.041851 0.057475 0.071496 0.062157 0.040873 0.273852 0.054770
Was If Ye 1	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation limited the foundation limited and the foundation limited	and 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in the following distributions 494,996. 687,895. 802,239. 625,760. 482,297.	Int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80 on line 2 by 5, or by the ears	eriod?	2 3	Distribution	0.041851 0.057475 0.071496 0.062157 0.040873 0.273852 0.054770 2,246,023.
Was If 'Ye 1 1 2 3 4 5 5	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation in Enter the net value of noncharitate Multiply line 4 by line 3 Enter 1% of net investment incomes	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297. 5-year base period — divide the total has been in existence if less than 5 years.	Int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80 on line 2 by 5, or by the ears	eriod?	2 3 4	Distribution	0.041851 0.057475 0.071496 0.062157 0.040873 0.273852 0.054770
Was If Ye 1 2 3 4 5 6	the foundation liable for the sectors,' the foundation does not qualify Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation in Enter the net value of noncharitate Multiply line 4 by line 3	on 4942 tax on the distributable amount under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions 494,996. 687,895. 802,239. 625,760. 482,297. 5-year base period — divide the total has been in existence if less than 5 years.	int of any year in the base projecte this part. Instructions before making an (c) Net value of nonchantable-use ass 11,82 11,96 11,22 10,06 11,80 on line 2 by 5, or by the ears	eriod?	2 3 4 5	Distribution	0.041851 0.057475 0.071496 0.062157 0.040873 0.273852 0.054770 2,246,023. 670,715.

Pai	t Vi Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see	instr	uctions	3)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here b and enter 'N/A' on line 1		14.	i St.	4.1	
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)					
t	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			13,3	99.
	check here → and enter 1% of Part I, line 27b		The Later		1	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	**** <u>*</u>			724	2
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3		-	13,3	99.
4	Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5			13,3	99.
6	Credits/Payments:					4.7
ē	2013 estimated tax pmts and 2012 overpayment credited to 2013			5.45		
	Exempt foreign organizations — tax withheld at source 6 b 0 .	al car		4.74		
	Tax paid with application for extension of time to file (Form 8868) 6c 0 .	できる。	a Haif. Januari	die Die W		
	Backup withholding erroneously withheld					
7	Total credits and payments. Add lines 6a through 6d	7		•	28,1	53.
8	Enter any penalty for underpayment of estimated tax. Check here	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			14,7	54.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax	11				51.
	t VII-A Statements Regarding Activities					<u></u>
y do terres				二、連	Yes	No
7 8	Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			1 a		Х
ì	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1 b		х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
	or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?			1 c	Marine i	V
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			#1891.1	#2751,8 F.Y	X Ten W
	(1) On the foundation · · · ▶ \$ (2) On foundation managers · · · · ▶ \$			4		
•	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$					le di
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If 'Yes,' attach a detailed description of the activities			왕 <u>트.</u>	14 . ∄, `∳∰	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			C Marin	ACCOMMO	
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		[3		Х
4 :	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a	Х	
1	b If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	Х	í
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If 'Yes,' attach the statement required by General Instruction T			8 Frida		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			6	X	î.S
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7	- <u>x</u> -	
	a Enter the states to which the foundation reports or with which it is registered (see instructions)			4 18 Vis	2 3 miles	\$200 17 4s
	CA - California		-			
			- 1	4	A COL	P
l	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation			8 b	Х	- A
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part X)(5) <th></th> <th>9</th> <th>, ay Yua</th> <th>Х</th>		9	, ay Yua	Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			4.5		
BAA	and addresses	<u></u>		m 990)-PF /	X 2013)
	•					(0)

Forn	n 990-PF (2013) The Marmor Foundation	23-7005963	3	Pa	age 5
Pa	tiVII-A Statements Regarding Activities (continued)				
11	At any time dunng the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	advisory privileges? If 'Yes,' attach statement (see instructions)				х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	cation?	13	Х	
14	20.0.0.0.0.2 122.00 130.02 2.00.	no (510)	841	- <u>4</u> 12	<u>-</u>
	Located at 127 University Avenue Berkeley CA ZIP+4 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 — Check here	<u>94710-161</u>	<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	• 15	• • •	. •	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of foreign country	the	ı.	•	
Pa	rt VII-By Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 :	a During the year did the foundation (either directly or indirectly):				•
	(,,	Yes X No	直引		•
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No		1.	ł
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	1.4		•
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes No		4,	•
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XNo			•
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			**
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	. E. S.	X
	Organizations relying on a current notice regarding disaster assistance check here	► ∐		4	
ı	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c	. 1	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		 		
,	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	Yes X No			
	If 'Yes,' list the years 20 , 20 , 20 , 20				7
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	o 	2 b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		3 N	72 1	
	► 20 ,20 ,20 ,20				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
	b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3 b	¥ •••	* *
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?		4 a		x
	b Did the foundation make any investment in a рпог year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b	* *	X

None

Form 990-PF (2013) The Marmor Foundation 23-7005963 PartVIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see	Instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
First Republic Investment Management	Investment	
111 Pine Street	Management	
San Francisco CA 94111	Services	58,469.
Leventhal Kline Management Inc	Foundation	
127 University Ave	management	
Berkeley CA 94710	services	50,071.
	-	
	-	
	-	
	-	
	- -	
Total number of others receiving over \$50,000 for professional services		None
Part X-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 The foundation lends notable works of art to o	ther charitable	
orqanizations for public display.		0.
2		<u> </u>
3		
4		
IDEALY DE COMMENT OF DESCRIPTION OF		
Part IX-B Summary of Program-Related Investments (see instru		
Describe the two largest program-related investments made by the foundation during	g the tax year on lines 1 and 2.	Amount
1 None		
		0.
2		
All other program-related investments See instructions.		_
3		
Total. Add lines 1 through 3		None
BAA		Form 990-PF (2013)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	515,788.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3 Amounts set aside for specific chantable projects that satisfy the a Suitability test (pnor IRS approval required)	3 a	0.
b Cash distribution test (attach the required schedule)	3 b	0.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	515,788.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	515,788.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

_		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2012	2012	2013
1	Distributable amount for 2013 from Part XI,				
	line 7	1 KI W. OK Ex SPON	· 李 · · · · · · · · · · · · · · · · · ·		598,902.
	Undistributed income, if any, as of the end of 2013	ます 東 N 多一個			
	Enter amount for 2012 only			380,136.	
2	Total for pnor years 20, 20, 20	he should be the district of a	No v de ab de		San
٠					
	From 2008				
	From 2010 0 .				
	From 2011 0 .			A State Action Co.	
е	From 2012 0 .				
f	Total of lines 3a through e	0.			B. D. S. March
4	Qualifying distributions for 2013 from Part	A Company of the Comp	s de an de al especia		
	XII, line 4: ► \$ 515,788.			And the second second	
а	Applied to 2012, but not more than line 2a			380,136.	ere, american de la calibration
b	Applied to undistributed income of prior years			Marshada da de 1, ha ha	e a judate mali
	(Election required — see instructions)		0.		
С	Treated as distributions out of corpus	_	Lice a de	trake from the design	
	(Election required — see instructions) Applied to 2013 distributable amount	0.	and the second of the second o		12E CE2
	Remaining amount distributed out of corpus	0.			135,652.
_	Excess distributions carryover applied to 2013	0.		A STATE OF S	0.
_	(If an amount appears in column (d), the	galet er en genie juden betre be			
	same amount must be shown in column (a))				
6	Enter the net total of each column as			2 \$ 1/2 mm 2	
·	indicated below:	The - Side of the same	hade the specific		
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	Andrea and a contract		\$ } * * ", \$ ", \$ "
b	Prior years' undistributed income. Subtract		_		A COMPANIE CO MAN AND AND AND AND AND AND AND AND AND A
	line 4b from line 2b		0.	The selection of the se	
C	Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				
	has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount — see instructions		1 o.		
	Undistributed income for 2012 Subtract line 4a from				
•	line 2a Taxable amount — see instructions			0.	Maria de la California
	Hartenburg der sone for 2010. Outstand lieue	Andrica Congression	the same of the sa	or or James and the set well	
T	Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be			4-106	
_	distributed in 2014		, , , .		463,250.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed		~ * # 6 % # 4	14	4 x = x, 1
	by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		* * * * * * * * * * * * * * * * * * * *	* 4 * * * * * *	4 ** * * * 4
	,		** ** *	* ~ 1	*
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.	** *	\$	* 1 * 0 * \$
9	Excess distributions carryover to 2014.				*
J	Subtract lines 7 and 8 from line 6a	0.			* * * *
10	Analysis of line 9:	* * * *			* * * * * * * * * * * * * * * * * * * *
	Excess from 2009 0 .		*	, ,	
	Excess from 2010 0.				'
	Excess from 2011 0.	,]
	1 Excess from 2012	-			.]
BAA	Excess from 2013 · · 0 .	<u> </u>	<u> </u>		Form 990-PF (2013)
					1 OILL JJUT F (2013)

Form 990-PF (2013) The Marmor Found	ation			23-7005963	Page 10
Part XIV Private Operating Foundar	t ions (see instru				N/A
1 a If the foundation has received a ruling or det is effective for 2013, enter the date of the rul	ing	· · · · · · · · · · · ·		·· <u>·</u> ······	
b Check box to indicate whether the foundation		ing foundation descr		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:					
(1) Value of all assets			 -		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			-		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XVI Supplementary Information assets at any time during the	Complete this) ne year — see ii	s part only if the nstructions.)	e foundation ha	d \$5,000 or more	e in
Information Regarding Foundation Managers of the foundation who had close of any tax year (but only if they have only a	ve contributed more	than 2% of the total n \$5,000). (See sect	contributions receiv ion 507(d)(2))	ed by the foundation b	efore the
b List any managers of the foundation who ow a partnership or other entity) of which the for n/a	n 10% or more of the undation has a 10%	ne stock of a corpora or greater interest.	ition (or an equally la	rge portion of the own	ersnip or
2 Information Regarding Contribution, Gran Check here	akes contributions t gifts, grants, etc (se	o preselected chanta e instructions) to indi	able organizations ar ividuals or organizati	ons under other condi	solicited tions,
a The name, address, and telephone number	or e-mail of the per	son to whom applica	tions should be addr	essed	
n/a					
b The form in which applications should be sun n/a	bmitted and informa	ation and materials th	ney should include:		
c Any submission deadlines.					
d Any restrictions or limitations on awards, sun n/a	ch as by geographic	cal areas, charitable	fields, kınds of ınstıtı	itions, or other factors	
				_	

Part Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment										
Recipient	1	Foundation status of recipient	Purpose of grant or contribution	Amount						
	substantial contributor	Toolplon								
a Paid during the year										
Please see										
attached schedule		Public								
Berkeley CA 94710	N/A		Various	465,625.						
20110101				100,000						
		ļ								
		1								
		1								
		ŀ								
		1								
		1								
Total		<u> </u>	3a	465,625.						
	 			465,625.						
b Approved for future payment										
		}								
		1								
				1						
		1								
				ļ						
Total		.I	> 3h	 · 						

Part XVIA: Analysis of Income-Producing Activities

Enter	Enter gross amounts unless otherwise indicated.		d business income	Exclude	d by section 512, 513, or 514	(a)
1	Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
а						
b						
С						-
d						
е		_	-			
f						
	Fees and contracts from government agencies					
	Membership dues and assessments					
2	•			1.4	20	
3	Interest on savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	14	29.	
4	Dividends and interest from securities	200		14	261,385.	ALL COMPANIES OF THE PROPERTY OF THE PARTY O
5	Net rental income or (loss) from real estate.	Aller of Street		1.1		
	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	445,855.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					_
11	Other revenue	* ***				KANATA CAMPANDA PARA
	Partnership Income			16		Participation of Management Consistent Consistent (17.4
b	-			10	20,271.	
c						
d		· · · · · · · · · · · · · · · · · · ·				
e 12	Subtotal. Add columns (b), (d), and (e)	81-01" AT 100 ET 100 ET			727 540	
						707 540
13	Total. Add line 12, columns (b), (d), and (e)					727,540.
<u> </u>	worksheet in line 13 instructions to verify calculations	•			· · · · · · · · · · · · · · · · · · ·	
Par	t XVI-B Relationship of Activities to the	Accomp	lishment of Exemp	ot Purp	oses	
<u></u>			and the section of the Atlanta	VO // A		L -
	e No. Explain below how each activity for which incomplishment of the foundation's exempt p	ome is report urboses (oth	ed in column (e) of Part . er than by providing fund	ds for suc	ontributed importantly to ch purposes), (See instru	ine ictions.)
	N/A					
	· · · · · ·					
	-					
					<u> </u>	
			 		_	
		·				
					· · · · · · · · · · · · · · · · · · ·	
						<u> </u>
						· · · - · · · · · · · · · · · · · · · ·

Form 990-PF (2013) The Marmor Foundation 23-7005963 Part:XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

de	id the organization directlescribed in section 501(c) elating to political organiza	of the Code (oth	gage in any of the followin er than section 501(c)(3)	g with any other organizations) o	r organization or in section 527,			Yes	No
	•	•	noncharitable exempt org	*			110	P TE	
-	•								X
(2) Other assets								X
b O	ther transactions:								A Part of
(1) Sales of assets to a no	ncharitable exem	pt organization				. 1 b (1)		X
(2) Purchases of assets fr	om a noncharitab	le exempt organization.				. 1 b (2)		Х
(3	Rental of facilities, equ	ipment, or other a	assets				. 1 b (3)		Х
(4) Reimbursement arrang	gements					1 b (4)		Х
(5) Loans or loan guarante	ees					1 b (5)		X
(6) Performance of service	es or membership	or fundraising solicitation	ıs			1 b (6)		Х
c SI	haring of facilities, equipm	nent, mailing lists,	other assets, or paid em	ployees			1 c		Х
th	e goods, other assets, or ny transaction or sharing	services given by arrangement, sho	mplete the following sche the reporting foundation in column (d) the value of noncharitable exempt organ	If the foundation of the goods, of	on received less that other assets, or ser	an fair market value	ın	gements	
(a) Line	TIO (D) ATTOUR TO VOICE	(C) Name	or nonchantable exempt organ	12011011	(u) Description of train	Siers, Wallsacholis, allu	Silaring all all	yement	<u> </u>
	_	<u> </u>	<u> </u>			<u> </u>			
	- 								
	-								
					_				
						· · ·			
			· -	 	·				
									
			···						
	-								—
			 -						
									—
de	escribed in section 501(c) 'Yes,' complete the follow	of the Code (oth	ed with, or related to, one er than section 501(c)(3))	or in section 52	?7 [;]			X	No
	(a) Name of organiza	ition	(b) Type of orga	nızatıon	(с) Description of rela	tionship		
			-		_				
			-						
						 			
Sign Here	Correct, and complete Declaration	L (///)	ed this return, including accompan an taxpayer) is based on all inform	ying schedules and station of which prepa	rer has any knowledge President	sst of my knowledge and b	May the I this return preparer (see instr	with the shown be	elow
	Signature of officer or trustee	<u> </u>	Pate /	<i></i>	Title		X	Yes	No
Paid	Print/Type preparer's Jeffrey R	_{name} Leighton,	Prehare's gradure	erghton, C	PA Date	Check if self-employed	PTIN P01788	945	
Prepa	rer Firm's name	<u>Leventhal</u>	/Kline MaMagemen	nt Inc.	/	Firm's EIN P 94-3	292172		
Use O		127 Unive	rsity Avenue						
		Berkeley		CA 9	4710	Phone no (510) 841-4	<u> 112</u> 3	
BAA							Form 990)-PF (2	(013)

Form 990-PF, Page 1, Part I, Line 23

Line	23	Stmt
------	----	------

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
California filing fees	85.			85.
Postage & delivery	39.			38.
Website	23.			23.
Bank fees				

Total <u>147.</u> <u>146.</u>

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Increase in FMV of Investments	599,152
Increase in FMV of Artwork	28,125.

Total <u>627, 277.</u>

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person. X Business . Andrea Marmor				
Berkeley CA 94710 Person. X Business .	Director 0.25	0.	0.	0.
Harald J. Leventhal 127 University Ave Berkeley CA 94710 Person. X Business .	CFO 1.00	0.	0.	0.
Benita R. Kline 127 University Ave	Asst Secretary			
Berkeley CA 94710	1.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 1, Part I **Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Tax & regulatory filing	225.			225.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Continued

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total	<u> </u>	225.			225.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt First Republic	Fdn mgt svcs Invest mgt svcs	49,846. 54,087.	4,985. 54,087.		49,792.
Total		103.933.	59.072.		49.792

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

	End o	f Year	End of Year	
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Obligations			337,633.	337,633.
State Obligations	736,121.	736,121.		<u> </u>
Total	736,121.	736,121.	337,633.	337,633.

Form 990-PF, Page 2, Part II, Line 10b **L-10b Stmt**

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
Total from attached Schedule	6,777,513.	6,777,513.	
Total	6,777,513.	6,777,513.	

Form 990-PF, Page 2, Part II, Line 10c

L-10c Stmt

	End of Year		
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value	
Total from attached Schedule	1,775,490.	1,775,490.	

Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt

Continued

		End o	End of Year		
	Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value		
Total		1,775,490.	1,775,490		

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
Total from attached Schedule	2,404,550.	2,404,550.	
Total	2,404,550.	2,404,550.	

Form 990-PF, Page 2, Part II, Line 15 Other Assets Stmt

	Beginning	End of Year			
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value		
Artwork on loan to Art Museums	1,469,305.	1,355,305.	1,355,305.		
Total	1,469,305.	1,355,305.	1,355,305.		

Supporting Statement of:

Form 990-PF, p1/Line 18(a)-1

Description	Amount
Tax on net investment income	4,382.
Total	4,382.

Supporting Statement of:

Form 990-T, p1/Line 5, Column (A)

Description	Amount
Partnership income Subject to UBIT	
reported on Form K-1	9,210.
Total	9 210

Total 9,210.

EIN: 23-7005963

Schedule of Investments 2013 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 1 of 4

Description	Par Value	Book Value 12/31/13	Market Value 12/31/13	
Federal Home Loan Mtge Corp	147,804.10	151,130.30	151,130.30	
Fed Natl Mtge Assn	181,415.77	186,502.21	186,502.21	
Sub-total U.S. Government Obligations		337,632.51	337,632.51	
Arizona Brd Regents Arizona State Un	65,000.00	59,839.65	59,839.65	
Clark County Nev Sch Dist For Is Go Bds 2010A	55,000.00	55,215.05	55,215.05	
Colorado Hsg & Fin Authority	5,000.00	50,926.00	50,926.00	
Denver CO Pub Schs Scts	50,000.00	48,874.50	48,874.50	
Florida Hurricane	50,000.00	48,731.00	48,731.00	
Florida State Dept Evnmtl Protection	75,000.00	81,516.75	81,516.75	
Fort Lauderdale Fla Spl Obligation Taxable	75,000.00	70,253.25	70,253.25	
Illinois St	75,000.00	75,000.00	75,000.00	
Missouri State Hsg Dev Comm	20,000.00	20,506.40	20,506.40	
NJ Econ Dev Auth Sch Const Bds	40,000.00	40,740.80	40,740.80	
Pasadena Calif Pension Fdg	50,000.00	53,148.50	53,148.50	
Phoenix AZ Civi Pmpt Corp E EE Rev Bds	50,000.00	51,657.00	51,657.00	
San Diego Cnty Calif Pension	35,000.00	39,262.65	39,262.65	
Tucson AZ S B	40,000.00	40,449.60	40,449.60	
VA College Bldg Auth	-	-		
Ontario Prov CDA Bd	-	-	-	
Sub-total State & Local Government Obligations		736,121.15	736,121.15	
Total U.S. & State Government Obligations		1,073,753.66	1,073,753.66	

Marmor Foundation EIN: 23-7005963

Schedule of Investments 2013 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 2 of 4

Description	# Shares	Book Value 12/31/13	Market Value 12/31/13	
Eaton Vance Structured Emerging	16,332.54	243,028.14	243,028 14	
Lazard Emerging Mkts Fund Instit.	13,256.54	247,499.64	247,499.64	
Matthews Asian Growth & Income Fd Insti	24,751.62	467,805.66	467,805.66	
Vanguard MSCI EAFE Fd ETF	13,240.00	551,843.20	5 <u>5</u> 1,843.20	
Vanguard FTSE Emerging Mkts ETF	5,455.00	224,418.70	224,418.70	
Wisdomtree Tr Intl Large Cap Div	5,215.00	271,023.55	271,023.55	
Champlain Small Co Fund	32,246.58	542,064.96	542,064.96	
Advisors Inner Circle Edgewood Growth Fund	32,255.32	604,464.62	604,464.62	
Ishares TR S&P 500 Index	9,105.00	1,690,343.25	1,690,343.25	
Vaughan Nelson Value Opportunity Fund Y	27,176.41	564,725.72	564,725.72	
Wisdomtree Trust Total Div Fd	20,415.00	1,370,295.63	1,370,295.63	
		-	<u>-</u>	
Total Corporate Stock		6,777,513.07	6,777,513.07	

Marmor Foundation EIN: 23-7005963

Schedule of Investments 2013 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 3 of 4

Description	Par Value/# Units	Book Value 12/31/13	Market Value 12/31/13	
Anheuser Busch in Bev Worldwide SR Bd	50,000.00	56,043.15	56,043.15	
BHP Billiton Fin USA Ltd Gtd Sr Nt	50,000.00	49,723.55	49,723.55	
Bank of America Fdg Corp	65,000.00	69,089.35	69,089.35	
Berkshire Hathaway Inc	50,000.00	51,298.20	51,298.20	
General Electric Cap Corp	35,000.00	40,250.63	40,250.63	
Goldman Sachs Group	50,000.00	52,091.30	52,091.30	
Hewlett Packard Co	35,000.00	38,463.71	38,463.7	
JP Morgan Chase & Co	35,000.00	38,844.47	38,844.4	
Morgan Stanley	35,000.00	39,659.13	39,659.13	
Morgan Stanley	25,000.00	28,327.95	28,327.9	
Osterweis Strategic Income Fund	31,146.18	368,770.76	368,770.7	
Petrobras Intl Fin Co	35,000.00	35,368.90	35,368.9	
Pimco Emerging Local Bond Fund Inst CL	32,432.43	302,594.59	302,594.5	
Province of Ontario Bond	75,000.00	68,951.55	68,951.5	
Ridgeworth Floating Rate High Inc Fd Inst	41,528.24	376,245.85	376,245.8	
Rio Tinto Fin USA Ltd	50,000.00	51,473.45	51,473.4	
Royal Gbank of Canada	50,000.00	49,455.90	49,455.9	
Toyota Mtr Corp	60,000.00	58,837.98	58,837.9	
Verizon Communications Inc	-	-		
Total Corporate Bonds		1,775,490.42	1,775,490.4	

Marmor Foundation EIN: 23-7005963

Schedule of Investments 2013 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 4 of 4

Description	Par Value/# Units	Book Value 12/31/13	Market Value 12/31/13	
Central Gold Trust	5,845.00	242,625.95	242,625 95	
Jones Lang LaSalle Income Property Tr Inc.	7,186.03	73,153.82	73,153.82	
Metropolitan Real Estate Partners VLP	1,000.00	453,825.00	453,825.00	
Driehaus Active Income Fund	17,373.44	187,111.96	187,111.96	
JP Morgan Chase Alerian ML ETN	5,310.00	246,118.50	246,118.50	
JP Morgan Strategic Income Opps - Select	36,725.82	436,669.96	436,669.96	
Turner Spectrum Fund	32,558.72	380,611.45	380,611 45	
Wells Fargo Advantage Absolute Return Inst	33,723.02	376,686.16	376,686.16	
Turner Spectrum Fund Inst Cl		-	<u>. </u>	
Total Other Investments		2,396,802.80	2,396,802.80	

Marmor Foundation 2013 Form 990-PF Attachment Page 1 of 1

Part VIII, Line 1 - Officers, Directors, Trustees, etc.

Harald Leventhal and Benita Kline, as individuals, did not receive any compensation for serving as officers (but not directors) of the Foundation. However, they are the principals of Leventhal Kline Management Inc., which provides a full range of management services to the Foundation, including accounting, general administrative support, tax preparation, and grant management and administration. The Foundation's directors approved payment of \$50,071 to Leventhal Kline Management Inc. for services during 2013.

EIN: 23-7005963

San Francisco, CA 94102

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Attachment Page 1 of 4

2013 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show

relationship to any fdn **Foundation** manager or subst Status of contributor Recipient **Purpose of Grant** Amount Date Name **Arts, Culture & Humanities** 03/31/2013 American Conservatory Theatre Foundation N/A 509(a)(1) To support Annual Fund 7,500 Publicly 30 Grant Ave San Francisco, CA 94108-5834 Supported 03/31/2013 Fine Arts Museums Foundation 5,000 N/A 509(a)(3) **Unrestricted support DeYoung Museum Supporting Org** 50 Hagiwara Tea Garden Drive San Francisco, CA 94118 03/31/2013 San Francisco Museum of Modern Art N/A 509(a)(1) **Unrestricted Support** 5,000 Publicly 151 Third Street San Francisco, CA 94103 Supported San Francisco Opera Assoc N/A 509(a)(1) Unrestricted support 7,500 03/31/2013 War Memorial Opera House **Publicly** 301 Van Ness Avenue Supported San Francisco, CA 94102-4509 San Francisco Symphony N/A 509(a)(1) Unrestricted support 7,500 03/31/2013 **Davies Symphony Hall Publicly** 201 Van Ness Ave. Supported San Francisco, CA 94102 Music @ Menlo N/A 509(a)(1) Unrestricted support 3.500 03/31/2013 Menlo School School 50 Valparaiso Avenue Atherton, CA 94027 TheatreWorks N/A 509(a)(1) **Unrestricted support** 10,000 03/31/2013 PO Box 50458 Publicly Palo Alto, CA 94303-0458 Supported 12/11/2013 Cantor Center for Visual Arts N/A 509(a)(1) To conserve loaned and 10,000 School Stanford University granted art Stanford, CA 94305 12/11/2013 de Saisset Museum N/A 509(a)(1) Unrestricted support 7,000 Santa Clara University School 500 El Camino Real Santa Clara, CA 95053-0550 Friends of Music at Stanford N/A 509(a)(1) **Unrestricted support** 2,000 12/11/2013 **Braun Music Center** School 541 Lausen Hall Stanford, CA 94305-3076 12/11/2013 LACMA (Museum Associates) N/A 509(a)(2) **Unrestricted Support** 5.000 LA County Museum of Art Publicly 5905 Wilshire Blvd. Supported Los Angeles, CA 90036 Museum of Contemporary Art N/A 509(a)(1) 12/11/2013 **Unrestricted Support** 5,000 250 South Grand Avenue **Publicly** Los Angeles, CA 90012 Supported 12/11/2013 **National Film Preservation Foundation** N/A 509(a)(1) Unrestricted support 7,500 870 Market Street, Suite 1113 **Publicly**

Supported

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Attachment Page 2 of 4

2013 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show relationship to any fdn

Foundation

Date	Name	manager or subst contributor	Status of Recipient	Purpose of Grant	Amount
12/11/2013	Stanford LIVE 537 Lomita Mall, MC 2250 Stanford, CA 94305-2250	N/A	509(a)(1) School	Unrestricted support	10,000
12/11/2013	Will Geer Theatricum Botanicum 1419 N Topanga Canyon Boulevard Topanga, CA 90290	N/A	509(a)(2) Publicly Supported	Unrestiriced support	5,000
12/11/2013	Photo Alliance P.O. Box 27010 San Francisco, CA 94129	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
09/26/2013	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	To fund Clarinet Chair endowment	150,000
12/11/2013	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	5,000
12/11/2013	American Beethoven Society Ira F Brilliant Ctr for Beethoven Studies San Jose State University One Washington Square	N/A	509(a)(1) School	Unrestricted support	1,000
12/12/2013	Cantor Center for Visual Arts Stanford University Stanford, CA 94305	N/A	509(a)(1) School	Gift of 6 pieces of art to the Cantor Center for the Arts, Stanford University	142,125
Total Arts, Cult	ure & Humanities				398,625
Education 03/31/2013	Harvard Medical School Office of Resource Development 401 Park Drive, Suite 22	N/A	509(a)(1) School	Unrestricted support	5,000
10/07/2013	West Boston, MA 02215 Village Enterprise Fund 751 Laurel St. PMB#222 San Carols, CA 94070	N/A	509(a)(1) Publicly Supported	Unrestricted support	5,000
12/12/2013	Stanford University Athletics Department 326 Galvez St. Stanford, CA 94305	N/A	509(a)(1) School	To fund academic scholarships-Buck/Cardinal Club	1,000
12/12/2013	Stanford University Gift Processing PO Box 20466 Stanford, CA 94305	N/A	509(a)(1) School	To support undergraduate scholarship fund	2,000
12/12/2013	Stanford University Gift Processing PO Box 20466 Stanford, CA 94305	N/A	509(a)(1) School	To support Bing overseas study program	1,000

Total Health-General & Rehabilitative

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34,000

2013 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show relationship to any fdn

Foundation

Date	Name	manager or subst contributor	Status of Recipient	Purpose of Grant	Amount
12/12/2013	Harvard College Office of the Recording Secty 124 Mount Auburn Street Cambridge, MA 02138-5795	N/A	509(a)(1) School	Unrestricted support	2,500
Total Education	_				16,500
Environmental	Qual, Prot, Beaut				
12/12/2013	Long Now Foundation Fort Mason Center, Building A San Francisco, CA 94123	N/A	509(a)(1) Publicly Supported	Unrestricted support	2,500
Total Environm	nental Qual, Prot, Beaut				2,500
Health-Genera	l & Rehabilitative				
07/10/2013	Planned Parenthood Los Angeles 1929 Marengo St. Los Angeles, CA 90033	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
07/10/2013	Los Angeles Free Clinic 8405 Beverly Blvd Los Angeles, CA 90048	N/A	509(a)(1) Publicly Supported	Unrestricted Support	2,000
07/10/2013	Venice Family Clinic 604 Rose Ave Venice, CA 90291	N/A	509(a)(1) Hospital / Med Rsrch	Unrestricted support	2,000
09/17/2013	Global Strategies for HIV Prevention 828 San Pablo Ave Albany, CA	N/A	509(a)(1) Publicly Supported	Unrestricted Support	10,000
09/17/2013	San Francisco General Hospital Foundation 2789 25th Street, Suite 2028 San Francisco, CA 94110	N/A	509(a)(1) Publicly Supported	To support SFGH Pediatric Clinic Pro Education Programs	5,000
12/11/2013	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062	N/A	509(a)(1) Publicly Supported	For Radiation Oncology	3,500
12/11/2013	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062	N/A	509(a)(1) Publicly Supported	General Support	3,500
12/11/2013	Planned Parenthood Federation of America 434 West 33rd Street, 12th Floor New York, NY 10010	N/A	509(a)(1) Publicly Supported	Support for National Programs	2,500
12/11/2013	Planned Parenthood Mar Monte 1746 The Alameda San Jose, CA 95126	N/A	509(a)(1) Publicly Supported	Support for Family Planning Programs	2,500

Marmor Foundation Schedule of Grants Paid during the Year January - December 2013

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Attachment Page 4 of 4

2013 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show

relationship to any fdn

Foundation Status of

manager or subst contributor Recipient **Purpose of Grant** Date Name Amount Spec Diseases/Disorders/Disc 11/30/2013 Breast Cancer Connections 509(a)(1) 3,000 N/A Unrestricted support 390 Cambridge Avenue Publicly Palo Alto, CA 94306 Supported 12/11/2013 H S Kaplan Resident Research Fund N/A 509(a)(1) Unrestricted support for the 3,000 875 Blake Wilbur Drive, Room CC-G224 School **HSK Resident Research Fund** Stanford, CA 94305 12/11/2013 Lighthouse for Blind & Visually Impaired N/A 509(a)(1) **Unrestricted support** 2,000 214 Van Ness Avenue Publicly San Francisco, CA 94102-4508 Supported 509(a)(1) 12/11/2013 Vista Center for the Blind & Visually N/A Unrestricted support 1.000 Impaired Publicly 2470 E Camino Real, Suite 107 Supported Palo Alto, CA 94306 12/11/2013 Fdn of the Mass. Eye & Ear Infirmary N/A 509(a)(1) For the Brockhurst Award 2,500 Publicly 243 Charles Street Fund Boston, MA 02114-3002 Supported **Total Spec Diseases/Disorders/Disc** 11,500 **Medical Research-Specific** 07/10/2013 Foundation of Am Acad of Ophthalmology N/A 509(a)(3) Museum of Vision Operating 2,500 PO Box 7424 **Supporting Org** Support San Francisco, CA 94120-7424 **Total Medical Research-Specific** 2,500 **Total Grants & Gifts** 465,625