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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury

SCANNED APR 0 2 2014,

▶ Do not enter Social Security numbers on this form as it may be made public.

2013

| intel | mai Hevel | hue Service | out Form 990-PF and its se | parate instruct | ions is at | www.irs.gov | /form990pf. Open | to Public Inspection |
|---------------------------|-----------|---|-----------------------------|---------------------------------|-------------|---------------|---|--|
| | | dar year 2013 or tax year beg | ginning | , 2 | 2013, and | | .1 | , 20 |
| Na | me of fo | undation | | - | | A Employe | er identification number | 96 |
| Ma | rtin F H | latch Fund for Religious & Chari | table Uses | | | | 23-6402613 | |
| | | d street (or P.O. box number if mail is n | | R | oom/suite | B Telephor | ne number (see instructi | one) |
| 69 | 6 Snyde | er Hill Road | | | | | 607-2738132 | |
| Crt | y or tow | n, state or province, country, and ZIP or | r foreign postal code | • | | C If exemp | tion application is pend | |
| lth | aca. Ne | w York 14850 | | | | | | |
| | | all that apply: Initial retu | m Initial return | of a former pu | blic charit | V D 1. Foreso | n organizations, check | here ▶□ |
| | | ✓ Final return | | | | ´ | • | |
| | | ☐ Address of | change 🔲 Name char | nge | | | n organizations meeting here and attach compl | |
| Н | Check | type of organization: 🗸 Se | ection 501(c)(3) exempt p | rivate foundation | on | E If private | foundation status was | |
| | | n 4947(a)(1) nonexempt charita | | | | section 5 | 607(b)(1)(A), check here | ▶∐ |
| $\overline{}$ | | narket value of all assets at | J Accounting method | | | 1 | | |
| | | f year (from Part II, col. (c), | Other (specify) | | | pr in the loa | ndation is ın a 60-mont ctıon 507(b)(1)(B), chec | |
| | line 16 | | (Part I, column (d) must be | on cash basis.) | | | | |
| Р | art I | | | | . | | <u> </u> | (d) Disbursements |
| | | amounts in columns (b), (c), and (d) i | | (a) Revenue and expenses per | a (P) N | et investment | (c) Adjusted net | for charitable |
| | | the amounts in column (a) (see instru | | books | | Income | income | purposes (cash basis only) |
| | í | Contributions, gifts, grants, etc., re | eceived (attach schedule) | | 0 | | | |
| | 2 | Check ► ☐ if the foundation is no | | | | | | |
| | 3 | Interest on savings and tempor | | | | | | |
| | 4 | Dividends and interest from s | • | 57/ | 536 | 57536 | E7526 | |
| | 5a | Gross rents | | 3/3 | 200 | 37330 | 57536 | - |
| | b | Net rental income or (loss) | | | + | | | |
| ø. | 6a | Net gain or (loss) from sale of | assets not on line 10 | | 0 | | | |
| Ž | b | Gross sales price for all assets on I | | | - 0 | | | |
| ē | 7 | Capital gain net income (from | | | | | | |
| Revenue | 8 | | • | | | 0 | | |
| _ | 9 | Net short-term capital gain . Income modifications | | | - | | 0 | |
| | 10a | | | ····· | | | | |
| | 1 | Gross sales less returns and allow | vances | | | | 1 | · · · · · · · · · · · · · · · · · · · |
| | b | Less: Cost of goods sold . | | | | | | |
| | 1,C | Gross profit or (loss) (attach s | | <u> </u> | 0 | | 0 | |
| | 11 | Other income (attach schedu) Total. Add lines 1 through 11 | ECEIVED | <u> </u> | 0 | 0 | 0 | |
| | 13 | Compensation of officers, dire | 201010 47 101000 770 10 | 575 | | <u>57536</u> | 57536 | |
| es | 14 | Other employee self-to- | ectors, trustees, etc. | | 0 | 0 | 0 | 0 |
| Expenses | 15 | Other employee salaries and/ Pension plans, employee ben | Maiges 2.4.2014 . ○ | | | | | |
| 8 | 16a | Legal fees (attach schedule) | | | | | | |
| ŭ | loa h | Accounting fees (attach sche | AMEN HT | | | | | |
| Уē | " | Other professional fees (attach | 高品 PIA 'O·I· | ļ | | | | |
| ati | 17 | | | | | | | |
| Ě | 18 | Interest | | | - | | | |
| Operating and Administrat | 19 | Taxes (attach schedule) (see Inst | | st.#2 5 | 184 | 584 | 584 | 584 |
| <u>Ē</u> | 20 | Depreciation (attach schedule Occupancy | | | + | | | |
| Ą | 21 | | | | | | | |
| Þ | 22 | Travel, conferences, and mee | | | | | | |
| <u>a</u> | 23 | Printing and publications . Other expenses (attach scheo | | | | | ··· | |
| ğ | 24 | Total operating and admi | | | | | | <u></u> |
| 큚 | 24 | Add lines 13 through 23 | mmananse expenses. | _ | | =2 - | | |
| ĕ | OF | | | | 84 | 584 | 584 | 584 |
| ŏ | 25 | Contributions, gifts, grants pa | | att.#1 499 | | | | 49915 |
| _ | 26 | Total expenses and disburseme | Ents. Add lines 24 and 25 | 504 | 199 | 584 | 584 | 50499 |
| | 27 | Subtract line 26 from line 12: | | | | | | |
| | а | Excess of revenue over expens | | 70 | 37 | | | |
| | b | Net investment income (if ne | | | | 56952 | | |
| | | Adjusted not income /if need | with antar () \ | | 1 | | | |

| D. | rt II | Ratance Sheets Attached schedules and amounts in the description column | Beginning of year | End o | f year |
|---------------|--------|---|--------------------------|----------------|-----------------------|
| re | T L | Balance Sheets should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash—non-interest-bearing | 34029 | 28518 | 28518 |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ▶ | | | |
| | 1 | Less: allowance for doubtful accounts ▶ | 0 | 0 | 0 |
| | 4 | Pledges receivable ► | } | _ | |
| | | Less: allowance for doubtful accounts ▶ | 0 | 0 | 0 |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| ţ | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ĕ | 10a | Investments - U.S. and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | | | |
| | С | Investments—corporate bonds (attach schedule) | 842015 | 848161 | 950313 |
| | 11 | Investments—land, buildings, and equipment: basis ▶ | | | |
| | | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment: basis ▶ | | | |
| | | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶) | | | |
| | 16 | Total assets (to be completed by all filers-see the | _ | | |
| | | instructions. Also, see page 1, Item I) | 869642 | 876679 | 978831 |
| | 17 | Accounts payable and accrued expenses | | | |
| S | 18 | Grants payable | | | |
| Ë | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| <u>.</u> | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ►) | · | | |
| | 23 | Other liabilities (describe ►) Total liabilities (add lines 17 through 22) | 0 | 0 | |
| es | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| ဥ | 24 | Unrestricted | | | |
| 굞 | 25 | Temporarily restricted | | | |
| ď | 26 | Permanently restricted | | | |
| Fund Balances | | Foundations that do not follow SFAS 117, check here ▶ □ | | | |
| Z | | and complete lines 27 through 31. | | | |
| Ö | 27 | Capital stock, trust principal, or current funds | | | |
| Net Assets or | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| ŠŠ | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| ĕ | 30 | Total net assets or fund balances (see instructions) | 869642 | 876679 | |
| <u>ह</u> | 31 | Total liabilities and net assets/fund balances (see | 550512 | | |
| 2 | | instructions) | 869642 | 876679 | |
| Pa | rt III | Analysis of Changes in Net Assets or Fund Balances | | | |
| 1 | Tota | I net assets or fund balances at beginning of year-Part II, colu | mn (a), line 30 (mus | t agree with | |
| | end- | of-year figure reported on prior year's return) | | <u>1</u> | 869642 |
| 2 | Ente | r amount from Part I, line 27a | | 2 | 7037 |
| | | or increases not included in line 2 (itemize) ▶ | | 3 | 0 |
| 4 | Add | lines 1, 2, and 3 | . : | 4 | 876679 |
| 5 | Decr | reases not included in line 2 (itemize) | | 5 | 0 |
| 6 | Tota | eases not included in line 2 (itemize) ► I net assets or fund balances at end of year (line 4 minus line 5)—i | Part II, column (b), lir | ne 30 6 | 876679 |
| | | | | | |

| | | he kınd(s) of property sold (e.g., real estatuse; or common stock, 200 shs MLC Co. | | (b) How acquired P-Purchase D-Donation | | ate acquired o., day, yr) | (d) Date sold (mo., day, yr.) |
|----------|--|---|---------------------------------------|--|---------|------------------------------|---|
| _1a | 20K GECap 6% | | | Р | 8 | 3/21/09 | 2/15/09 |
| <u>b</u> | 50K FordM. 7% | | | Р | | 5/7/04 | _10/1/13 |
| <u>c</u> | | | | | | | |
| <u>d</u> | | | | | | | |
| <u> </u> | | | | 1 | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | or other basis ense of sale | | | n or (loss)) minus (g) |
| <u>a</u> | 20000 | 0 | | 20000 | | | 0 |
| <u>b</u> | 50000 | 0 | | 50000 | | | 0 |
| c | | | | | | | |
| <u>d</u> | | | | | | | |
| <u> </u> | Oceanists and for secretarity | | L | 40/04/00 | | | |
| | Complete only for assets sho | owing gain in column (h) and owned | | | | | (h) gain minus |
| | (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | ss of col. (i) I. (j), if any | ľ | | less than -0-) or rom col. (h)) |
| а | · · · · · · · · · · · · · · · · · · · | | | | | | |
| b | | | | | | | |
| C | | | | | | | |
| d | | | | | | | |
| θ | | | | | | | |
| 2 | Capital gain net income o | NY INDIT CANTAL INSSI | also enter in Pa , enter -0- in Pa | | 2 | | 0 |
| 3 | Net short-term capital ga | in or (loss) as defined in sections | | | | | |
| • | | I, line 8, column (c) (see instruc | | | | | |
| | | | | | 3 | | 0 |
| Part | | der Section 4940(e) for Redu | | | Incor | me | <u>_</u> |
| Was t | | /e this part blank. • section 4942 tax on the distribu t qualify under section 4940(e). D | | | oase pe | eriod? | Yes No |
| 1 | | ount in each column for each yea | | | aking a | ny entries. | |
| Cale | (a) Base period years endar year (or tax year beginning in | (b) | | (c) of nonchantable-use as | | Dist | (d) nbution ratio livided by col (c)) |
| | 2012 | ···· | 5350 | Re | 9642 | | 0643872 |
| | 2011 | | 4288 | | 4665 | | 0627850 |
| | 2010 | | 2180 | | 8446 | | 0497144 |
| | 2009 | 3 | 6905 | 76 | 8185 | · | 0480418 |
| | 2008 | 3 | 7714 | 73 | 3277 | | 0514321 |
| 2 | Total of line 1, column (d |) | | | | 2 | 0.2763605 |
| 3 | Average distribution ratio | for the 5-year base period—divi | | | | | 5.2.7 00 000 |
| | number of years the found | dation has been in existence if le | ss than 5 years | 3 | · [| 3 | .0552721 |
| 4 | Enter the net value of nor | ncharitable-use assets for 2013 fi | rom Part X, line | 5 | . | 4 | 911678 |
| 5 | Multiply line 4 by line 3 | | | | . | 5 | 50390 |
| 6 | Enter 1% of net investme | nt income (1% of Part I, line 27b |) | | . - | 6 | 570 |
| 7 | Add lines 5 and 6 | | | | . | 7 | 49820 |
| 8 | | ons from Part XII, line 4 | | | | 8 | 49899 |
| | Part VI instructions. | ater than line 7, check the box in | r Part VI, III 1 | o, and complete t | пат ра | rt using a T | % tax rate. See the |

| Part | VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see i | nstri | ıctio | ns) |
|----------|--|-------|-----------------|--|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.) | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary – see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 570 | L |
| _ | here ► ✓ and enter 1% of Part I, line 27b | | | İ |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | ^ | |
| 3 | Add lines 1 and 2 | | <u>0</u> 570 | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 0,0 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | 570 | |
| 6 | Credits/Payments: | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6a | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | |
| C | Tax paid with application for extension of time to file (Form 8868) . 6c | | | 1 |
| _d | Backup withholding erroneously withheld | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | <u> </u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | | | - |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 570 | - |
| 10 11 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11 | | | ┝─┈ |
| | VII-A Statements Regarding Activities | | | ! |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | $\overline{}$ |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see | | | |
| | Instructions for the definition)? | 1b | | ✓ |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | , | |
| | published or distributed by the foundation in connection with the activities. | | | ١. |
| _ | Did the foundation file Form 1120-POL for this year? | 1c | ļ | ✓ |
| đ | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ | | | |
| ө | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | i | | İ |
| · | on foundation managers. ►\$ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | / |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | Ì |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | ✓ |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | <u> </u> |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | √ |
| | If "Yes," attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6 | 1 | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | 1 | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ | | | |
| | • | | | |
| þ | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | ✓ | |
| 9 | is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | |
| | 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," | | | |
| 10 | complete Part XIV | 9 | | |
| 10 | names and addresses | 10 | | 1 |
| | | 00 | A DE | <u> </u> |

| 01111 00 | OFF (2013) | | r | age J |
|----------|---|-------|-----|-------------|
| Part | VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | / |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | 1 |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | 1 | H |
| | Website address ► N/A | | • | |
| 14 | The books are in care of ▶ Martin F. Hatch Jr. Telephone no. ▶ | | | |
| | | 850-8 | 711 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | | | ▶ 🗆 |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | ✓ |
| | the foreign country ▶ | | | |
| Dar | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | L |
| rait | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | 100 | - |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | ļ , |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | |
| | disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? \Box Yes $\overline{\ensuremath{\sigma}}$ No | | į | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | |
| b | termination of government service, if terminating within 90 days.) | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶□ | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| | were not corrected before the first day of the tax year beginning in 2013? | 1¢ | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | | | | |
| | 6e, Part XIII) for tax year(s) beginning before 2013? | | | |
| | If "Yes," list the years ≥ 20 , 20 , 20 , 20 | | | |
| D | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement—see instructions.) | 2b | 1 | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| • | ► 20, 20, 20, 20 | | 1 | |
| 3a | | | | |
| | at any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) | ٠, ا | | |
| 40 | - · · · · · · · · · · · · · · · · · · · | 3b | | |
| 4a b | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | 4a | | √ |
| ~ | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | / |
| | | | | |

| Form 99 | 90-PF (2013) | | | | | | | | | Page (|
|------------|--|-----------------------|--|----------------------|------------------------------------|----------|---|-----------------|--------------------|--------|
| | VII-B Statements Regarding Activities | | | 4720 | May Be R | equire | d (continued |) | | - |
| 5a | During the year did the foundation pay or incur a (1) Carry on propaganda, or otherwise attempt t (2) Influence the outcome of any specific public directly or indirectly, any voter registration dr | to influe c electi | ence legislatio | ion [°] 495 | 5); or to ca | arry on | ☐ Yes ☑ N | | | |
| | (3) Provide a grant to an individual for travel, stu(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(c) | n a cha | ritable, etc., | organiz | ation desc | ribed in | Yes 🗸 N | lo | | |
| | (5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to o | | | | | | | lo | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the Regulations section 53.4945 or in a current notice | regardi | ing disaster a | ssistanc | e (see instr | | | in <u>5b</u> | | |
| С | Organizations relying on a current notice regardi If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility | he fou | ndation claim | exem | ption from | | | _ | | |
| 6a | If "Yes," attach the statement required by Regulation Did the foundation, during the year, receive any on a personal benefit contract? | funds, | directly or in | | | emiums | ; □Yes ☑N | lo | | |
| b | Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870. | ns, dire | ctly or indire | ctly, on | a personal | benefi | t contract? . | 6b | ├- | 1 |
| | At any time during the tax year, was the foundation of "Yes," did the foundation receive any proceeds | | | | | | ☐ Yes | o 7b | | |
| Part | Information About Officers, Direct and Contractors | | • | | | • | 0 0 | Employ | ees, | |
| _1_ | List all officers, directors, trustees, foundation | | | | | | | _ | | |
| | (a) Name and address | hou | e, and average its per week ed to position | i (if r | mpensation ot paid, ter -0-) | emplo | Contributions to byee benefit plans erred compensation | 1 | ense ac allowar | |
| Dr. Ma | rtin F. Hatch Jr. | | | | | | | | | |
| | yder Hill Road, Ithaca, New York 14850 | Truste | e 2 hrs./week | | 0 | | | 0 | | |
| Dr. Car | rol Hatch Roberts | } | | | | | | | | |
| | road, haverford, pennsylvania | Truste | e 1 hr./month | | 0 | | | 0 | | |
| Dr. Col | in M. Roberts | | | 1 | | | | | | |
| | n street, portland, oregon | Truste | e 2 hrs./year | | 0 | | | 0 | | |
| | ne W. Hatch | | | 1 | | | | | | |
| maple 2 | street, needham, massachusetts Compensation of five highest-paid employee "NONE." | | e 2 hrs./year er than tho | se incli | 0 uded on li | ne 1— | see instructio | 0 ns). If r | one, | ente |
| (| (a) Name and address of each employee paid more than \$50,00 | 00 | (b) Title, and a hours per v devoted to p | veek 🗀 | (c) Comper | sation | (d) Contributions t employee benefit plans and deferred compensation | (e) Exp | ense ac allowar | |
| NONE | | | | | | | | | | |
| | | | ŀ | | | | | i | | |

| (3, | devoted to position | (c) componential | plans and deferred compensation | other allowances |
|--|---------------------|------------------|---------------------------------|------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000 | | | ▶ | |

Form **990-PF** (2013)

| orm | 990- | PF i | (201 | 31 |
|-----|------|------|------|----|
| | | | | |

Page 7

| Par | t VIII | Information About Officers, Directors, Trustees, Foundation and Contractors (continued) | Managers, Highly Paid En | iployees, | | | |
|-------|---------------|---|--|------------------|--|--|--|
| 3 | | | | | | | |
| | | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation | | | |
| NON | E | | | i | | | |
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| | | | | | | | |
| Total | l mi imala ai | of others receiving over \$50,000 for surface level and | | | | | |
| Tota | number | of others receiving over \$50,000 for professional services | <u> </u> | <u> </u> | | | |
| Par | t IX-A | Summary of Direct Charitable Activities | | | | | |
| | | ation's four largest direct charitable activities during the tax year. Include relevant statistic and other beneficiaries served, conferences convened, research papers produced, etc. | cal information such as the number of | Expenses | | | |
| 1 | N/A | | | | | | |
| | | | | | | | |
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| 4 | | *************************************** | | | | | |
| | | | | | | | |
| Dar | t IX-B | Summary of Program-Related Investments (see instructions | | <u> </u> | | | |
| | | wo largest program-related investments made by the foundation during the tax year on lines | | Amount | | | |
| | N/A | The largest program routed invocation to make by the roundation during the tax year of miles | T and 2 | ranount | | | |
| • | | | | | | | |
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| 2 | | | ······································ | | | | |
| | | | | | | | |
| | | | | | | | |
| All | other prog | am-related investments. See instructions. | · · · · · · · · · · · · · · · · · · · | | | | |
| 3 | | | | | | | |
| | | *************************************** | | | | | |
| | | | | | | | |
| Total | . Add lin | es 1 through 3 | · · · · · · · · · · · | | | | |

Form **990-PF** (2013)

| Part | X Minimum Investment Return (All domestic foundations must complete this part. Forei | gn fou | ndations, |
|--------|--|--|---|
| | see instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | 91000 |
| b | Average of monthly cash balances | 1b | 15500 |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 925500 |
| ө | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | (|
| 3 | Subtract line 2 from line 1d | 3 | 925500 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see | | |
| | instructions) | 4 | 1382 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 911678 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 45584 |
| Part | | ounda | tions |
| 1 | Minimum investment return from Part X, line 6 | 1 | 45584 |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) 2b 0 | 1 | |
| С | Add lines 2a and 2b | 2c | 570 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 45014 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 45014 |
| 6 | Deduction from distributable amount (see instructions) | 6 | (|
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 45014 |
| Part | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| ' a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 50.400 |
| b | Program-related investments—total from Part IX-B | 1b | 50499 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | 'B | |
| _ | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | ┝╧╌┼ | |
| а | Suitability test (prior IRS approval required) | 3a | |
| a b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 50400 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | 50499 |
| • | Enter 1% of Part I, line 27b (see instructions) | 5 | # *** *** *** *** *** *** *** *** *** * |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 570 49889 |
| J | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years. | | |
| | quantities for the deciron sortion of tax in those years. | | 200 55 |

| 2 Undistributed income, if any, as of the end of 2013: a Enter amount for 2012 only | Part | VIII Undistributed Income (see instruction | ons) | | | |
|--|------|---|--------|-------------|---|---|
| 2 Undistributed income, if any, as of the end of 2013: a Enter amount for 2012 only b Totals for plory years: 20 | 1 | | | | | |
| a Enter amount for 2012 only b Total for prior years: 20 _ 2020 3 Excess distributions carryover, if any, to 2013: a From 2009 | _ | | | | | 45014 |
| b Total for prior years: 20 _ 20 _ 20 _ 3 | | · · | | | | |
| Second Start Dutations carryover, if any, to 2013: a From 2009 | | · · · · · · · · · · · · · · · · · · · | | | 0 | |
| a From 2009 2763 c From 2010 4996 d From 2011 13450 e From 2012 13450 e From 2012 13450 e From 2012 13450 e From 2012 13137 f Total of lines 3 a through e 3137 f Total of lines 3 a line 3 a li | | — — — | | 0 | | |
| b From 2009 | 3 | | | | | |
| C From 2010 | а | | | | | |
| d From 2011 | b | | | | | |
| From 2012 3137 Total of lines 3a through e 37447 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 50499 a Applied to 2012, but not more than line 2a. b Applied to 2012, but not more than line 2a. c 0 Applied to undistributed income of prior years (Election required—see instructions) 0 C Treated as distributions out of corpus (Election required—see instructions) 0 d Applied to 2013 distributable amount 0 45014 Excess distributions carryover applied to 2013 distributable amount 0 45014 Excess distributions carryover to 2014 Excess distributions out of corpus 5485 C Enter the net total of each column (a), line 4b from line 2b 0 0 0 0 0 0 0 0 0 | C | | | | | |
| Total of lines 3a through e | d | | | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4 + | 0 | · · · · · · · · · · · · · · · · · · · | | į | | |
| Iline 4: \$ 50499 a Applied to 2012, but not more than line 2a. b Applied to 2012, but not more than line 2a. b Applied to undistributed income of prior years (Election required — see instructions). c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2013 distributable amount . Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . 0 d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount—see instructions f Undistributed income for 2013. Subtract lines add and 5 from line 1. This amount must be distributed in 2014 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(g)(8) (see instructions) f Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2009 | f | | 37447 | | | ··· - · ·· · · · · · · · · · · · · · · · · · |
| a Applied to 2012, but not more than line 2a. b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), and the shown in column (a) and the shown in column (a) and the shown in column (b) and the shown in column (b) and the shown in column (b) and the shown in column (b) and the shown in column (b) and the shown in column (c) an | 4 | | | } | | |
| b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b | | line 4: ► \$50499 | | | } | |
| (Election required—see instructions) . 0 c Treated as distributions out of corpus (Election required—see instructions) . 0 d Applied to 2013 distributable amount | _ | • • | | | 0 | |
| c Treated as distributions out of corpus (Election required—see instructions) | b | | | | | |
| required—see instructions) . 0 d Applied to 2013 distributable amount . 8 Remaining amount distributed out of corpus 5485 | | (Election required – see instructions) | | 0 | | |
| d Applied to 2013 distributable amount . e Remaining amount distributed out of corpus . Excess from 2010 | C | | | | | |
| e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a), b 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions . | | required—see instructions) | 0 | | | |
| 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: 2 Excess from 2010 | d | Applied to 2013 distributable amount | | | | 45014 |
| (if an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b | ө | Remaining amount distributed out of corpus | 5485 | | | |
| amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b | 5 | Excess distributions carryover applied to 2013 | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 0 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | (If an amount appears in column (d), the same | | | | |
| indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b | | amount must be shown in column (a).) | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | 6 | | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 42932 | | | |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions | b | Prior years' undistributed income. Subtract | | 0 | | · · · · · · · · · · · · · · · · · · · |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions | С | Enter the amount of prior years' undistributed | | | | |
| been issued, or on which the section 4942(a) tax has been previously assessed | | | | | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | | | Ì | | |
| amount—see instructions | | tax has been previously assessed | | o | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions | d | Subtract line 6c from line 6b. Taxable | | | | |
| 4a from line 2a. Taxable amount—see instructions | | amount-see instructions | | o | | |
| instructions | е | Undistributed income for 2012. Subtract line | | | | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | 4a from line 2a. Taxable amount-see | | | | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | instructions | | | o | |
| 4d and 5 from line 1. This amount must be distributed in 2014 | f | Undistributed income for 2013. Subtract lines | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 | | | | | | |
| to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 | | distributed in 2014 | | | | 0 |
| 170(b)(1)(F) or 4942(g)(3) (see instructions) . 0 8 | 7 | Amounts treated as distributions out of corpus | | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 | | to satisfy requirements imposed by section | | | | |
| applied on line 5 or line 7 (see instructions) . 0 9 | | 170(b)(1)(F) or 4942(g)(3) (see instructions) . | ol | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | 8 | Excess distributions carryover from 2008 not | | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | | applied on line 5 or line 7 (see instructions) . | اه | Į. | | |
| Subtract lines 7 and 8 from line 6a | 9 | Excess distributions carryover to 2014. | | | | |
| 10 Analysis of line 9: a Excess from 2009 | | | 42932 | | | |
| a Excess from 2009 2763 b Excess from 2010 4996 c Excess from 2011 13450 d Excess from 2012 8137 | 10 | Analysis of line 9: | 72.002 | | | - · .·· |
| b Excess from 2010 | | - | | | | |
| c Excess from 2011 | | | | | | |
| d Excess from 2012 | _ | | | | | |
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| Page | 1 | ſ |
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| Part | XIV Private Operating Founda | rtions (see instru | ctions and Part | VII-A, question 9 | 9) | |
|----------|--|--|---------------------|--|----------------------|--|
| 1a | If the foundation has received a ruling foundation, and the ruling is effective fo | • | | | | |
| L | Check box to indicate whether the four | • | • | | Cotion [] 4942/N | (3) or 4942(j)(5) |
| b | | Tax year | Toperating loungar | Prior 3 years | 9011011 [_] 4942(J) | 1(3) Of [_] 4942(J)(3) |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum | ļ | (b) 2012 | , | (d) 2010 | (e) Total |
| | investment return from Part X for | (a) 2013 | (b) 2012 | (c) 2011 | (a) 2010 | <u> </u> |
| | each year listed | | | | | - |
| | 85% of line 2a | | | | | |
| · | line 4 for each year listed | | | | i | |
| d | Amounts included in line 2c not used directly | | | | | |
| ŭ | for active conduct of exempt activities | | | | | |
| θ | Qualifying distributions made directly | | į | | | |
| | for active conduct of exempt activities. | | • | | | |
| _ | Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| _ | alternative test relied upon: | | | | | |
| а | "Assets" alternative test—enter: | | | ļ | ļ | |
| | (1) Value of all assets | | | ļ | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test—enter 2/3 | <u></u> | | ļ | | |
| _ | of minimum investment return shown in | ļ | | | | |
| С | Part X, line 6 for each year listed "Support" alternative test—enter: | · · · · · · · · · · · · · · · · · · · | | | | |
| · | • • | | | | | |
| | (1) Total support other than gross investment income (interest, | | | | | |
| | dividends, rents, payments on | | | | <u> </u> | |
| | securities loans (section 512(a)(5)), or royalties) | 1 | | | | |
| | (2) Support from general public | | | İ | <u> </u> | |
| | and 5 or more exempt | | | | } | |
| | organizations as provided in section 4942(j)(3)(B)(iii) | - | | | | |
| | (3) Largest amount of support from | | | | | |
| | an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |
| Part | XV Supplementary Information | on (Complete th | is part only if t | he foundation h | ad \$5,000 or m | ore in assets at |
| | any time during the year- | | ıs.) | | | |
| 1 | Information Regarding Foundation | | | | | |
| а | List any managers of the foundation | | | | | by the foundation |
| | before the close of any tax year (but o | only if they have co | ontributed more th | ian \$5,000). (See s | section 507(d)(2).) | |
| N/A_ | | | | | | |
| b | List any managers of the foundation ownership of a partnership or other ea | Wno own 10% oi | r more of the stoc | ck of a corporatio | n (or an equally la | arge portion of the |
| | ownership of a partnership of other en | nuty) of which the | iouridation has a | 10% of greater int | erest. | |
| N/A | Information Regarding Contabution | - Crost Ciff Loo | n Cabalarabia a | do Dramana. | | |
| 2 | Information Regarding Contribution Check here ▶ ☑ if the foundation | | | | organizations and | l doos not secont |
| | unsolicited requests for funds. If the f | • | • | | ~ | • |
| | other conditions, complete items 2a, | | go, g.ao, o.o. | (000 11101100110110) | | · ga: iiiiiiiii ai iaci |
| a | The name, address, and telephone nu | | dress of the person | on to whom applic | ations should be a | eddressed: |
| - | and the second s | | | 10 111.3111 applio | | |
| | | | | | | |
| b | The form in which applications should | be submitted and | d information and | materials they sho | ould include: | |
| | | | | | | |
| | | | | | | |
| C | Any submission deadlines: | | | | | |
| d | Any restrictions or limitations on av | vards, such as h | v geographical a | reas charitable fi | elds kinds of ins | stitutions or other |
| • | factors: | ······································ | , googiapilical al | ous, chartable II | oldo, Kilido Ol IIIS | manorio, or onior |
| | | | | | | |

| 3 | Grants and Contributions Paid During | me Year or Approv | ea for Fu | ture Payment | |
|-------|--------------------------------------|---|----------------------|----------------------------------|--------------|
| | Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| | Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| а | Paid during the year | | | | |
| | • | | | | |
| | | | 1 | | |
| C A | Manhanant He | Name : | | for One and Obsertable | 4004 |
| 266 Y | ttachment #1 | None | non- | for General Charitable | 4991 |
| | | | profit | Purposes | } |
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| | Total | | | <u> ▶ 3</u> | la 4991 |
| b | Approved for future payment | | | | |
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| N/A | | | | | |
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| | Total | J | | | Ph. |

| _ | _ | oss amounts unless otherwise indicated. | | isiness income | Excluded by secti | on 512, 513, or 514 | (e) |
|--------------------|--------------------|---|---------------------------------------|---------------------------------------|--|---------------------------------------|---|
| | _ | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See instructions.) |
| 1 | Pro | gram service revenue: | | | | | |
| | b | | | | | | ļ |
| | C | | ļ | | | | |
| | d | | · · · · · · · · · · · · · · · · · · · | | | | |
| | A | | - | | | | + |
| | f | | | | | | |
| | g | Fees and contracts from government agencies | | | | | |
| 2 | | mbership dues and assessments | | | | | <u> </u> |
| 3 | | prest on savings and temporary cash investments | | | | | |
| 4 | | idends and interest from securities | <u> </u> | · ···· | | | 57536 |
| - | | t rental income or (loss) from real estate: | | | 1 | | 3/330 |
| | | Debt-financed property | | | | | |
| | | Not debt-financed property | | | | | |
| 6 | | rental income or (loss) from personal property | | | | | |
| 7 | | ner investment income | | | | ·· ·· · · · · · · · · · · · · · · · · | |
| 8 | | n or (loss) from sales of assets other than inventory | | | _ | | |
| | | income or (ioss) from special events | | | | | |
| | | oss profit or (loss) from sales of Inventory | | ····· | | | · · · · · · · · · · · · · · · · · · · |
| | | ner revenue: a | | · · · · · · · · · · · · · · · · · · · | † · · · · · · · · · · · · · · · · · · · | • | <u> </u> |
| | b | | | | 1 | · · | |
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| | е | | | | | | |
| 12 | Sui | ototal. Add columns (b), (d), and (e) | | | | | |
| | | | | | | | |
| | | | | | | 13 | 57536 |
| (See | wor | ksheet in line 13 instructions to verify calculation | ıs.) | | | 13 | 57536 |
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| | (3) F | Rental of facilit | ties, equipment, | or other | assets | | | | | | | 1b(3) | | ✓ |
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| | desc | cribed in section | directly or indirectly or the the the following so | Code (o | | | | | | | | ☐ Yes | | No |
| | | (a) Name of o | rganization | | (b) Typ | e of organization | | | (c) Des | cnption | of relati | onship | | |
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M.F.Hatch Fund for Religious & Charitable Uses: I.D. # 23-6402643 990-PF 2013

→ Statement 1 – Form 990-PF, Part I, Line 6a – Sale/Call of Assets

| Descr | ription | Date Acq. | <u> Date Called</u> | Redemption | Cost | Net G/L |
|-------|-----------|-----------|---------------------|------------|--------|---------|
| 20K | GECap 6% | 8/21/09 | 2/15/13 | 20000. | 20000. | 0. |
| 50K | FordM.7.% | 5/7/04 | 10/1/13 | 50000. | 50000. | 0. |

→ Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

| Description | Total | Net Inv. | Adj. Net | Charitable Purp. |
|---------------|--------|----------|----------|------------------|
| Federal Tax | \$584. | 584. | | |
| On Investment | Income | | | |
| Total | \$584. | 584. | 0 | 0 |

→ Statement 3 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments & MM

| <u>Asset</u> | | Book Valu | Fair M.V. | |
|--------------|---------------------|-----------|-----------|-----------|
| End of | Year | 2012 | 2013 | 2013 |
| MM | TIAA Money Market | \$116313. | 120174. | 120174. |
| 125K | Albertsons 8% | 98234. | 98234. | 103125. |
| 160K | AIG 5.45% | 150718. | 150718. | 178835. |
| 55K | Ford Mtr 9.98% | 51132. | 51132. | 75134. |
| 25K | Ford Mtr 6.5% | 24655. | 24655. | 28894. |
| 102K | Ford Mtr 7.5% | 92565. | 92565. | 100765. |
| 50K | GE Global Ins.6.45% | 50495. | 50495. | 57069. |
| 51K | GECap 6.15% | 46641. | 46641. | 59501. |
| 29K | GECap 5.875% | 25523. | 25523. | 33034. |
| 50K | Goldman Sachs 5.5% | 52625. | 52625. | 52113. |
| 20K | JPMorgan 7.9% | 17080. | 17080. | 22050. |
| 50K | Springleaf 6.9% | 47665. | 47665. | 54650. |
| 75K | Telecom Italia 6% | 74525. | 74525. | 64969. |
| | Total | \$848161. | \$848161. | \$950313. |

MF Hatch Fund for Rel.&Char. Purp. EIN 23-640243 Attachment #1, f990pf 2013 Tempesta di Mare, Inc. current year; gift **Musical Performance Fund** 1034 Carpenter Street 01/03/ 13: \$ 6000 PA 19147 Philadelphia Cayuga Lake Watershed current year; gift P.O. Box 348 01/12/ 13: \$500 13026 Aurora NY Cornell University Alumni Giving.2 current year; gift Performance Fund, South Asia Prog. 190 Uris Hall 01/12/ 13: \$800 14853 Ithaca NY **Brooktondale Community Center** current year; gift 03/28/ 13: \$150 Brooktondale NY Solar Cookers International current year; gift 1919 21st Street, Suite 101 03/30/ 13: \$100 CA 95814-6827 Sacramento Northeast Organic Farmers' Association, current year; gift 249 Highland Ave. 03/30/ 13: \$250 Rochester NY 14620 Free Speech Radio current year; gift Department LA 23923 03/30/13: \$500 **Pasadina** CA 91185-3923 Food Bank of the Southern Tier current year; gift 388 Upper Oakwood Avenue 03/30/ 13: \$500 14903-1129 Elmira NY Iragi Student Project current year; gift 5459 Rosa Avenue 04/18/ 13: \$500 63109 St. Louis MO Wesleyan University Annual Fund.1 current year; gift Wesleyan University **105/17 /13: \$2000** 06459-0472 Middletown Child Development Council of current year; gift 609 West Clinton Street 05/20/ 13: \$500 14853 Ithaca NY

p. 🔉 MF Hatch Fund for Rel,&Char. Purp. EIN 23-640243 Attachment #1, f990pf 2013 Planned Parenthood of the Southern current year; gift 314 W. State Street 05/20/ 13: \$500 NY 14850 Ithaca Tempesta di Mare, Inc..1 current year; gift Musical Performance Fund 1034 Carpenter Street 05/23/ 13: \$ 3000 19147 Philadelphia PA Cornell Univ. Lab. of Ornithology.1 current year; gift Sapsucker Woods Sapsucker Woods Road 05/28/ 13: \$250 14853 Ithaca NY **Union of Concerned Scientists.1** current year; gift 26 Church Street P.O. Box 9105 06/15/ 13: \$2400 02238-9105 Cambridge MA **Solar Cookers International.1** current year; gift 1919 21st Street, Suite 101 07/16/ 13: \$100 Sacramento CA 95814-6827 **New York State Public Interest** current year; gift 07/16/ 13: \$365 Ithaca NY 14850 Friendship Donations Network current year; gift 1013 West Martin Luther King Jr. / State 07/29/ 13: \$100 14850 Ithaca NY Save the Children current year; gift 51 Wilton Street 09/21/ 13: \$500 06880 Westport CT Armenian Missionary Assn. of Amer..1 current year; gift **Education Sponsorship** 140 Forest Ave. 10/03/ 13: \$1500 07652 Paramus NJ Planned Parenthood of the Southern current year; gift 314 W. State Street 10/03/ 13: \$500 Ithaca 14850 NY **Catholic Charities** current year; gift 324 W. Buffalo Street 10/04/ 13: \$500 Ithaca 14850 NY

MF Hatch Fund for Rel,&Char. Purp. EIN 23-640243 Attachment #1, f990pf 2013 **United Way of Tompkins County** current year; gift 313 N. Aurora Street 10/10/ 13: \$1500 NY 14850 Ithaca **Brooktondale Community Center.1** current year; gift 10/16/ 13: \$500 **Brooktondale** NY **Solar Cookers International.2** current year; gift 1919 21st Street, Suite 101 11/12/ 13: \$100 95814-6827 Sacramento CA Ithaca Children's Garden current year; gift 615 Willow Ave. 11/12/ 13: \$500 14850 Ithaca NY Planned Parenthood of the Southern current year; gift 314 W. State Street 11/15/ 13: \$5000 14850 Ithaca NY 7th Art (Cinemapolis) current year; gift 120 E. Green Street 11/24/ 13: \$100 14850 Ithaca NY **Ecovillage/CRESP.1** current year; gift **Anabel Taylor Hall Cornell University** 12/16/ 13: \$1000 14853 Ithaca NY **Democracy Now** current year; gift 207 W. 25th Street 12/16/ 13: \$1000

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MF Hatch Fund for Rel,&Char. Purp. EIN 23-640243 Attachment #1, f990pf 2013 Friends of Stewart Park current year; gift 101 East State Street #222 12/24/ 13: \$1000 14850 Ithaca NY Tempesta di Mare, Inc..2 current year; gift Musical Performance Fund 1034 Carpenter Street 12/29/ 13: \$ 6000 Philadelphia · PA 19147 Cooperative Extn. of Tompkins County current year; gift Parents Apart; early childhood Willow Street |12/29/ 13: \$1000 14850 Ithaca NY Social Ventures, Incorporated.1 current year; gift 115 E. Martin Luther King Road 12/29/ 13: \$1000 14850 NY Ithaca **Community Environmental Defense** current year; gift P.O. Box 898 12/29/ 13: \$1000 14851 Ithaca NY Friendship Donations Network.1 current year; gift 1013 West Martin Luther King Jr. / State 12/29/ 13: \$1500 14850 Ithaca NY 350.0rg current year; gift 20 Jay St, Suite 1010, Brooklyn, NY 11201 12/29/ 13: \$2000 11201 NY Brooklyn Social Ventures, Incorporated current year; gift 115 E. Martin Luther King Road 12/29/ 13: \$500 14850 Ithaca NY **Ithaca Community Radio WRFI** current year; gift 103 W.Seneca Street Suite 305 12/31/13: \$1000 Ithaca NY 14850 Child Development Council of current year; gift 609 West Clinton Street |12/31/ 13: \$1000 14853 Ithaca NY Wikimedia Foundation, Inc. current year; gift 149 New Montgomery Street Floor 6 12/31/ 13: \$1500 94105 San Francisco CA

MF Hatch Fund for Rel,&Char. Purp. EIN 23-640243 Attachment #1, f990pf 2013 p. 5 Family Reading Partnership current year; gift 54 Gunderman Road 12/31/ 13: \$500 14850 Ithaca NY Friends of Dorothy: Catholic Charities current year; gift 324 W. Buffalo Street 12/31/ 13: \$600 Ithaca NY 14850

Population Connection (formerly Zero

Suite 320

1400 Sixteenth Street, N.W.

Washington

D.C. 20077-6640

current year; gift

12/31/ 13:\$100