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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

**2013**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation <b>GENUARDI FAMILY FOUNDATION</b>		<b>A</b> Employer identification number <b>23-3041300</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>BLUE BELL EXECUTIVE CAMPUS</b> <b>470 NORRISTOWN ROAD</b>	Room/suite <b>STE. 102</b>	<b>B</b> Telephone number (see instructions) <b>(610) 834-2030</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BLUE BELL, PA 19422</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>32,180,965.</b>	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	115.	115.		ATCH 1
<b>4</b>	Dividends and interest from securities	685,439.	709,111.		ATCH 2
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	3,438,784.			
<b>b</b>	Gross sales price for all assets on line 6a	12,712,108.			
<b>7</b>	Capital gain net income (from Part IV, line 2)		3,353,488.		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)				
<b>12</b>	Total. Add lines 1 through 11	4,124,338.	4,062,714.		
<b>13</b>	Compensation of officers, directors, trustees, etc.	0			
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule) ATCH 3	13,130.	10,504.		2,626.
<b>c</b>	Other professional fees (attach schedule) *	268,424.	132,647.		179,329.
<b>17</b>	Interest, ATCH 5	3,962.	3,961.		
<b>18</b>	Taxes (attach schedule) (see instructions) ATCH 6	8,976.	10,530.		
<b>19</b>	Depreciation (attach schedule) and depletion	924.			
<b>20</b>	Occupancy	31,365.	3,137.		28,229.
<b>21</b>	Travel, conferences, and meetings	1,218.	122.		1,096.
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule) ATCH 7	166,155.	69,570.		54,250.
<b>24</b>	Total operating and administrative expenses. Add lines 13 through 23	494,154.	230,471.		265,530.
<b>25</b>	Contributions, gifts, grants paid	1,070,000.			1,070,000.
<b>26</b>	Total expenses and disbursements. Add lines 24 and 25	1,564,154.	230,471.	0	1,335,530.
<b>27</b>	Subtract line 26 from line 12				
<b>a</b>	Excess of revenue over expenses and disbursements	2,560,184.			
<b>b</b>	Net investment income (if negative, enter -0-)		3,832,243.		
<b>c</b>	Adjusted net income (if negative, enter -0-)				

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4

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	1,362.	79,501.	79,501.
	2 Savings and temporary cash investments . . . . .	816,737.	1,092,404.	1,092,404.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule), . . . . .			
	b Investments - corporate stock (attach schedule) . . . . .	17,071,022.	17,070,401.	23,881,658.
	c Investments - corporate bonds (attach schedule), . . . . .	5,303,738.	7,484,746.	7,124,509.
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans . . . . .			
	13 Investments - other (attach schedule) . . . . .			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶	39,978. 39,545.	1,357. 433.	433.
15 Other assets (describe ▶ ATCH 8 ) . . . . .	13,693.	2,460.	2,460.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	23,207,909.	25,729,945.	32,180,965.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ ) . . . . .			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .	23,207,909.	25,729,945.	
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, . . . ▶</b> <input type="checkbox"/> <b>check here and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	23,207,909.	25,729,945.	
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	23,207,909.	25,729,945.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return), . . . . .	1	23,207,909.
2 Enter amount from Part I, line 27a . . . . .	2	2,560,184.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	25,768,093.
5 Decreases not included in line 2 (itemize) ▶ ATCH 9	5	38,148.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	25,729,945.

Form 990-PF (2013)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	3,353,488.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year, see the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,115,673.	27,465,417.	0.040621
2011	1,229,114.	27,535,588.	0.044637
2010	1,144,841.	25,791,362.	0.044389
2009	1,451,351.	22,952,596.	0.063233
2008	1,603,246.	28,639,586.	0.055980
2 Total of line 1, column (d)			2 0.248860
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049772
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 29,574,650.
5 Multiply line 4 by line 3			5 1,471,989.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 38,322.
7 Add lines 5 and 6			7 1,510,311.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,335,530.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	76,645.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	76,645.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	76,645.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	18,657.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	103,000.	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	121,657.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	45,012.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 45,012. Refunded <input type="checkbox"/> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

Form 990-PF (2013)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>WWW.GENUARDIFAMILYFOUNDATION.ORG</b>				
14	The books are in care of <b>MEREDITH A. HUFFMAN</b> Telephone no <b>610-834-2030</b>			
Located at <b>470 NORRISTOWN ROAD, BLUE BELL, PA</b> ZIP+4 <b>19422</b>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <b>_____</b>	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>_____</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>_____</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	X

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2013)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 11		239,105.

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . ▶	

Form 990-PF (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	29,086,564.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	932,874.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	5,587.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	30,025,025.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	30,025,025.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	450,375.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	29,574,650.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	1,478,733.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,478,733.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	76,645.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	76,645.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,402,088.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,402,088.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,402,088.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,335,530.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,335,530.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4.	<b>6</b>	1,335,530.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Page **9****Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				1,402,088.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .			1,326,229.	
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u> . . . . .				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .				
b From 2009 . . . . .				
c From 2010 . . . . .				
d From 2011 . . . . .				
e From 2012 . . . . .				
f Total of lines 3a through e . . . . .	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,335,530.</u>				
a Applied to 2012, but not more than line 2a . . . . .			1,326,229.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				9,301.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				1,392,787.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2009 . . . . .				
b Excess from 2010 . . . . .				
c Excess from 2011 . . . . .				
d Excess from 2012 . . . . .				
e Excess from 2013 . . . . .				

Form 990-PF (2013)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

ATCH 13

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED GRANT APPLICATION PROCEDURES

c Any submission deadlines.

SEE ATTACHED GRANT APPLICATION PROCEDURES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED PRIORITIES FOR GIVING

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<p><b>a Paid during the year</b></p> <p>ATCH 14</p>				
<p><b>Total</b> . . . . .</p>			<p>▶ <b>3a</b></p>	<p>1,070,000.</p>
<p><b>b Approved for future payment</b></p>				
<p><b>Total</b> . . . . .</p>			<p>▶ <b>3b</b></p>	

## Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	115.	
4	Dividends and interest from securities . . . . .			14	685,439.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property .					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	3,438,784.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e) . . . . .				4,124,338.	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .					4,124,338.

(See worksheet in line 13 instructions to verify calculations )

[illegible]



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					276,019.	
51,551.		SCHWAB X9248 - SHORT TERM PROPERTY TYPE: SECURITIES 32,489.				P	VARIOUS	VARIOUS
							19,062.	
4,223,571.		SCHWAB X9248 - LONG TERM PROPERTY TYPE: SECURITIES 2,726,556.				P	VARIOUS	VARIOUS
							1,497,015.	
1,326,191.		SCHWAB X2166 - SHORT TERM PROPERTY TYPE: SECURITIES 1,343,779.				P	VARIOUS	VARIOUS
							-17,588.	
1,647,970.		SCHWAB X2166 - LONG TERM PROPERTY TYPE: SECURITIES 1,505,624.				P	VARIOUS	VARIOUS
							142,346.	
52,814.		SCHWAB X6583 - SHORT TERM PROPERTY TYPE: SECURITIES 61,407.				P	VARIOUS	VARIOUS
							-8,593.	
287,251.		SCHWAB X6583 - LONG TERM PROPERTY TYPE: SECURITIES 203,105.				P	VARIOUS	VARIOUS
							84,146.	
247,949.		SCHWAB X0366 - SHORT TERM PROPERTY TYPE: SECURITIES 259,126.				P	VARIOUS	VARIOUS
							-11,177.	
13,346.		SCHWAB X0366 - LONG TERM PROPERTY TYPE: SECURITIES 10,429.				P	VARIOUS	VARIOUS
							2,917.	
190,905.		SCHWAB X9741 - SHORT TERM PROPERTY TYPE: SECURITIES 176,945.				P	VARIOUS	VARIOUS
							13,960.	
1,907,251.		SCHWAB X9741 - LONG TERM PROPERTY TYPE: SECURITIES 1,503,795.				P	VARIOUS	VARIOUS
							403,456.	
2,487,045.		SCHWAB X3847 - LONG TERM PROPERTY TYPE: SECURITIES 1,613,700.				P	VARIOUS	VARIOUS
							873,345.	
		REF PARTNERS, LP - SHORT TERM				P	VARIOUS	VARIOUS

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
245.		PROPERTY TYPE: OTHER 122,778.					-122,778.	
		REF PARTNERS, LP - LONG TERM PROPERTY TYPE: OTHER -205,881.				P	VARIOUS 205,881.	VARIOUS
		ISHARES S&P GSCI COMMODITY-INDEXED TRUST PROPERTY TYPE: OTHER 127.				P	VARIOUS -127.	VARIOUS
		ISHARES S&P GSCI COMMODITY-INDEXED TRUST PROPERTY TYPE: OTHER 4,641.				P	VARIOUS -4,641.	VARIOUS
		SECURITY LITIGATION PROCEEDS PROPERTY TYPE: OTHER				P	VARIOUS 245.	VARIOUS
TOTAL GAIN (LOSS) .....							<u>3,353,488.</u>	



ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNCBANK, NATIONAL ASSOCIATION	115.	115.
TOTAL	<u>115.</u>	<u>115.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB X9248 - DIV	246,113.	268,258.
CHARLES SCHWAB X3847 - DIV	45,646.	44,816.
CHARLES SCHWAB X9741 - DIV	93,716.	93,716.
CHARLES SCHWAB X6583 - DIV	3,358.	3,362.
CHARLES SCHWAB X2166 - DIV		19.
REF PARTNERS, LP - DIV	39,579.	38,604.
CHARLES SCHWAB X2166 - INT	245,605.	263,679.
CHARLES SCHWAB X2166 - LESS ACCRUED INT		-13,573.
REF PARTNERS, LP - INT		975.
CHARLES SCHWAB X0366 - DIV	11,422.	9,162.
ISHARES S&P GSCI COMMODITY-INDEXED TRUST		93.
TOTAL	<u>685,439.</u>	<u>709,111.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PRICEWATERHOUSECOOPERS LLP	13,130.	10,504.		2,626.
TOTALS	<u>13,130.</u>	<u>10,504.</u>		<u>2,626.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
MYCIO WEALTH PARTNERS LLC	29,319.	29,319.	
SENTINEL PERSONAL SERVICES LLC	239,105.	59,776.	
REF PARTNERS		42,337.	179,329.
ISHARES S&P GSCI COMMODITY-IND		1,215.	
TOTALS	<u>268,424.</u>	<u>132,647.</u>	<u>179,329.</u>

ATTACHMENT 5

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
REF PARTNERS	3,962.	3,961.
TOTALS	<u>3,962.</u>	<u>3,961.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID	340.	9,394.
REF PARTNERS, LP	1,136.	1,136.
FEDERAL ESTIMATED TAX PAYMENTS	7,500.	
TOTALS	<u>8,976.</u>	<u>10,530.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
COPIER EXPENSE	1,991.	199.	1,792.
INSURANCE	4,915.	492.	4,424.
TELEPHONE EXPENSE	4,838.	484.	4,354.
UTILITIES	3,150.	315.	2,835.
DUES & SUBSCRIPTIONS	2,725.	273.	2,453.
SUPPLIES	2,982.	298.	2,684.
MONEY MANAGER FEES	119,110.	61,418.	15,354.
BANK FEES - CHECKING	507.	51.	456.
WEBSITE MAINTENANCE & SOFTWARE	17,620.	1,762.	15,858.
SEMINAR	780.	78.	702.
SCHWAB SERVICE FEES	4,162.	4,162.	338.
REPAIRS	375.	38.	3,000.
OTHER DONATIONS	3,000.		
TOTALS	<u>166,155.</u>	<u>69,570.</u>	<u>54,250.</u>

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	2,460.	2,460.	2,460.
OTHER ASSET	11,233.		
TOTALS	<u>13,693.</u>	<u>2,460.</u>	<u>2,460.</u>



ATTACHMENT 9FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
ADJUSTMENT TO BOOK VALUE	38,148.
TOTAL	<u>38,148.</u>

GENUARDI FAMILY FOUNDATION

23-3041300

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

TITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

VICE PRESIDENT

CHARLES A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

JAMES V. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

MICHAEL A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

TREASURER

DOMINIC S. GENUARDI, JR.  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

PRESIDENT

LAURENCE P. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

ASSOCIATE DIRECTOR

JOY G. MEARS  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

ASSOCIATE DIRECTOR

BETH G. BORRELLI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

DIRECTOR

ANTHONY D. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

DAVID T. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

FRANCIS L. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

GASPER A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

SECRETARY

MEREDITH A. HUFFMAN  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

MICHAEL B. KENNEDY  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

ROBERT C. FERNANDEZ  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

ATTACHMENT 11

PAGE 28

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHARLES A. GENUARDI  
GASPER A. GENUARDI  
FRANCIS L. GENUARDI  
LAURENCE P. GENUARDI  
DOMINIC S. GENUARDI, JR.  
ANTHONY D. GENUARDI  
MICHAEL A. GENUARDI  
JAMES V. GENUARDI  
DAVID T. GENUARDI

ATTACHMENT 13

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MEREDITH A. HUFFMAN  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422  
610-834-2030  
[www.genuardifamilyfoundation.org](http://www.genuardifamilyfoundation.org)

FORM 990BPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CENTER SCHOOL 2450 HAMILTON AVENUE ABINGTON, PA 19001	NONE PC		OPERATIONAL SUPPORT	20,000.
THE SALVATION ARMY, NORRISTOWN P.O. BOX 308 533 SWEDE STREET NORRISTOWN, PA 19404	NONE PC		OPERATIONAL SUPPORT	6,000.
POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES 57 N. FRANKLIN STREET POTTSTOWN, PA 19464	NONE PC		OPERATIONAL SUPPORT	6,000.
POTTSTOWN AREA SENIORS' CENTER 724 NORTH ADAMS STREET POTTSTOWN, PA 19464	NONE PC		OPERATIONAL SUPPORT	4,000
BIG BROTHERS/BIG SISTERS OF SOUTHEASTERN PA 530 DEKALB STREET P.O. BOX 469 NORRISTOWN, PA 19404	NONE PC		OPERATIONAL SUPPORT	5,000.
THE DEVEREUX FOUNDATION 2012 RENAISSANCE BOULEVARD KING OF PRUSSIA, PA 19406	NONE PC		OPERATIONAL SUPPORT	45,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
SOCIETY OF ST. VINCENT DEPAUL 219 FAYETTE STREET CONSHOHOCKEN, PA 19428	NONE PC		OPERATIONAL SUPPORT	3,000.
PETRA COMMUNITY HOUSING 201 SOUTH MAIN STREET SPRING CITY, PA 19475	NONE PC		OPERATIONAL SUPPORT	5,000
KEYSTONE HOSPICE 8765 STENTON AVENUE WYNDMOOR, PA 19038	NONE PC		OPERATIONAL SUPPORT	3,000.
NORTH PENN VALLEY BOYS & GIRLS CLUB 16 SUSQUEHANNA AVENUE P.O. BOX 103 LANSDALE, PA 19446	NONE PC		OPERATIONAL SUPPORT	3,000.
GWYNEDD-MERCY COLLEGE SCHOOL OF NURSING 1325 SUMNEYTOWN PIKE PO BOX 901 GWYNEDD VALLEY, PA 19437-0901	NONE PC		OPERATIONAL SUPPORT	10,000.
MERCY SUBURBAN HOSPITAL 2701 DEKALB PIKE EAST NORRITON, PA 19401	NONE PC		OPERATIONAL SUPPORT	40,000.



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORRISTOWN MINISTRIES, HOSPITALITY CENTER 530 CHURCH STREET 1ST FLOOR NORRISTOWN, PA 19401	NONE	PC	OPERATIONAL SUPPORT	6,000.
BAKER INDUSTRIES 184 PENNSYLVANIA AVENUE MALVERN, PA 19355	NONE	PC	OPERATIONAL SUPPORT	8,000.
NORRISTOWN AREA SCHOOL DISTRICT EDUCATION FND 401 N. WHITEHALL ROAD NORRISTOWN, PA 19403	NONE	PC	OPERATIONAL SUPPORT	4,000
PHILADELPHIA UNIVERSITY SCHOOL HOUSE LANE & HENRY AVE. PHILADELPHIA, PA 19144	NONE	PC	OPERATIONAL SUPPORT	15,000.
NARBERTH COMMUNITY FOOD BANK 206 PRICE STREET NARBERTH, PA 19072	NONE	PC	OPERATIONAL SUPPORT	5,000.
ST. JOHN'S CHURCH 23 E. AIRY STREET NORRISTOWN, PA 19401	NONE	PC	OPERATIONAL SUPPORT	6,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u> AND <u>FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MUSICWORKS 2050 WEST CHESTER PIKE SUITE 115 HAVERTOWN, PA 19083	NONE	PC	OPERATIONAL SUPPORT	4,000.
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE 1449 DEKALB STREET NORRISTOWN, PA 19401	NONE	PC	OPERATIONAL SUPPORT	5,000.
THE MONTGOMERY COUNTY FOUNDATION, INC 2 W. LAFAYETTE STREET SUITE 120 NORRISTOWN, PA 19401	NONE	PC	OPERATIONAL SUPPORT	25,000.
COMMUNITY VOLUNTEERS IN MEDICINE 300 B LAWRENCE DRIVE WEST CHESTER, PA 19380	NONE	PC	OPERATIONAL SUPPORT	10,000.
MATERNAL AND CHILD HEALTH CONSORTIUM 30 WEST BARNARD STREET SUITE #1 WEST CHESTER, PA 19382	NONE	PC	OPERATIONAL SUPPORT	5,000.
MONTGOMERY CHILD ADVOCACY PROJECT 409 CHERRY STREET NORRISTOWN, PA 19401	NONE	PC	OPERATIONAL SUPPORT	8,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u> AND <u>FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MAIN LINE MEALS ON WHEELS, INC 235 LANCASTER AVENUE DEVON, PA 19333	NONE PC		OPERATIONAL SUPPORT	3,000.
FRIENDS OF SAN PASQUAL ACADEMY PO BOX 181407 CORONADO, CA 92178	NONE PC		OPERATIONAL SUPPORT	20,000.
LOWER MERION VOCATIONAL TRAINING CENTER 4700 WISSAHICKON AVENUE SUITE 126 PHILADELPHIA, PA 19144	NONE PC		OPERATIONAL SUPPORT	3,000
MERCY VOCATIONAL HIGH SCHOOL 2900 WEST HUNTING PARK AVE PHILADELPHIA, PA 19129	NONE PC		OPERATIONAL SUPPORT	10,000.
KENNETT AREA SENIOR CENTER 427 S. WALNUT STREET KENNETT SQUARE, PA 19348	NONE PC		OPERATIONAL SUPPORT	4,500.
SUPERKIDS OF MONTGOMERY COUNTY, INC PO BOX 1472 BLUE BELL, PA 19422	NONE PC		OPERATIONAL SUPPORT	5,000.

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ANGEL FLIGHT EAST 1501 NARCISSA ROAD BLUE BELL, PA 19422	NONE PC		OPERATIONAL SUPPORT	10,000.
THE BIRTH CENTER 918 COUNTY LINE ROAD BRYN MAWR, PA 19010	NONE PC		OPERATIONAL SUPPORT	10,000.
KENNETT AFTER-SCHOOL ASSOCIATION P O. BOX 1068 KENNETT SQUARE, PA 19348	NONE PC		OPERATIONAL SUPPORT	4,000.
LAUREL HOUSE PO BOX 764 NORRISTOWN, PA 19404	NONE PC		OPERATIONAL SUPPORT	10,000.
VARIETY CLUB 1520 LOCUST ST, 2ND FLOOR PHILADELPHIA, PA 19102	NONE PC		OPERATIONAL SUPPORT	5,000.
PENNSYLVANIA VETERANS MUSEUM 12 EAST STATE STREET P.O. BOX 73 MEDIA, PA 19063	NONE PC		OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
WAYNE ART CENTER 413 MAPLEWOOD AVE WAYNE, PA 19087	NONE PC		OPERATIONAL SUPPORT	3,000.
JUNIOR ACHIEVEMENT OF DELAWARE VALLEY, INC. 419 AVENUE OF THE STATES CHESTER, PA 19013	NONE PC		OPERATIONAL SUPPORT	3,000.
ANCILLAE-ASSUMPTA ACADEMY 2025 CHURCH ROAD WYNCOTE, PA 19095-1124	NONE PC		OPERATIONAL SUPPORT	10,000.
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON, PA 19341	NONE PC		OPERATIONAL SUPPORT	6,000.
INTERFAITH HOUSING ASSISTANCE CORP OF CHESTER COUN 129 S. HIGH STREET P.O. BOX 3463 WEST CHESTER, PA 19381	NONE PC		OPERATIONAL SUPPORT	6,000.
ACADEMY OF FOOD MARKETING ST. JOSEPH'S UNIVERSITY 5600 CITY AVE PHILADELPHIA, PA 19131	NONE PC		SCHOLARSHIP	40,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u> AND <u>FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CENTRAL MONTGOMERY MENTAL HEALTH/RETARDATION CENTE 1100 POWELL STREET NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	5,000.
DRAGONFLY FOREST 1100 E. HECTOR STREET SUITE 333 CONSHOHOCKEN, PA 19428	NONE PC		OPERATIONAL SUPPORT	8,000.
LITERACY COUNCIL OF NORRISTOWN 113 E. AIRY STREET NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	5,000.
INTER-FAITH HOUSING ALLIANCE P.O. BOX 141 AMBLER, PA 19002	NONE PC		OPERATIONAL SUPPORT	5,000.
CASA/YOUTH ADVOCATES, INC. 200 NORTH JACKSON STREET PO BOX 407 MEDIA, PA 19063	NONE PC		OPERATIONAL SUPPORT	6,000.
COLONIAL NEIGHBORHOOD COUNCIL 107 EAST 4TH AVENUE CONSHOHOCKEN, PA 19428	NONE PC		OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CRADLE OF HOPE, INC. 1657 THE FAIRWAY PMB 140 JENKINTOWN, PA 19046	NONE PC		OPERATIONAL SUPPORT	6,000.
MISSION KIDS, CHILD ADVOCACY CENTER OF MONTGOMERY PO BOX 413 BLUE BELL, PA 19422	NONE PC		OPERATIONAL SUPPORT	7,500.
GREATER NORRISTOWN POLICE ATHLETIC CLUB PO BOX 685 NORRISTOWN, PA 19404-0685	NONE PC		OPERATIONAL SUPPORT	60,000.
PATRICIAN SOCIETY OF CENTRAL NORRISTOWN 121 EAST CHESTNUT STREET NORRISTOWN, PA 19401-3905	NONE PC		OPERATIONAL SUPPORT	6,000.
NORRISTOWN ZOOLOGICAL SOCIETY ELMWOOD PARK ZOO 1661 HARDING BOULEVARD NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	10,000.
BURN INSTITUTE 8825 AERO DRIVE SUITE #200 SAN DIEGO, CA 92123	NONE PC		OPERATIONAL SUPPORT	5,000

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
HOPE SPRINGS EQUESTRIAN THERAPY, INC. 1105 GREEN LANE ROAD P.O. BOX 156 CHESTER SPRINGS, PA 19425	NONE	PC	OPERATIONAL SUPPORT	2,000.
GILDA'S CLUB DELAWARE VALLEY 200 KIRK ROAD WARMINSTER, PA 18974	NONE	PC	OPERATIONAL SUPPORT	5,000.
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNTOWN, PA 19335	NONE	PC	OPERATIONAL SUPPORT	10,000.
MOM'S HOUSE 152 CHURCH STREET PHOENIXVILLE, PA 19460	NONE	PC	OPERATIONAL SUPPORT	5,000.
ORION COMMUNITIES, INC. 247 BRIDGE STREET PHOENIXVILLE, PA 19460	NONE	PC	OPERATIONAL SUPPORT	6,000.
HOME OF THE SPARROW 969 E. SWEDESFORD ROAD EXTON, PA 19341	NONE	PC	OPERATIONAL SUPPORT	5,000.



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE P.O. BOX 221 PHOENIXVILLE, PA 19460		NONE PC	OPERATIONAL SUPPORT	3,000.
SAFE HARBOR OF GREATER WEST CHESTER, INC. 20 NORTH MATLACK WEST CHESTER, PA 19380		NONE PC	OPERATIONAL SUPPORT	6,000.
THE ARC OF SAN DIEGO 3030 MARKET ST SAN DIEGO, CA 92102		NONE PC	OPERATIONAL SUPPORT	10,000
GOOD NEIGHBORS INC. 205 EAST STATE STREET KENNETT SQUARE, PA 19348		NONE PC	OPERATIONAL SUPPORT	3,000.
RETIRED AND SENIOR VOLUNTEER PROGRAM OF MONT CNTY 925 HARVEST DR SUITE 100 BLUE BELL, PA 19422		NONE PC	OPERATIONAL SUPPORT	6,000.
NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET PHILADELPHIA, PA 19106		NONE PC	OPERATIONAL SUPPORT	3,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
CLARKE PENNSYLVANIA AUDITORY/ORAL CENTER 455 S. ROBERTS ROAD BRYN MAWR, PA 19010	NONE PC		OPERATIONAL SUPPORT	5,000.
RIDER UNIVERSITY 2083 LAWRENCE ROAD SUITE 101 LAWRENCEVILLE, NJ 08648	NONE PC		OPERATIONAL SUPPORT	10,000.
CONTACT GREATER PHILADELPHIA P.O. BOX 167 RICHBORO, PA 18954	NONE PC		OPERATIONAL SUPPORT	3,000.
MANNA ON MAIN STREET 514 W MAIN ST LANSDALE, PA 19446	NONE PC		OPERATIONAL SUPPORT	6,000.
VOLUNTEERS IN ACTION NORRISTOWN STATE HOSPITAL 1001 STERIGERE STREET NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	4,000.
CAMPBILL VILLAGE KIMBERTON HILLS, INC. PO BOX 1045 KIMBERTON, PA 19442	NONE PC		OPERATIONAL SUPPORT	4,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GEORGE WASHINGTON CARVER COMMUNITY CENTER 249 E. JACOBY STREET NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	5,000.
HANDI-CRAFTERS, INC. 215 BARLEY SHEAF RD PO BOX 72646 THORNDALE, PA 19372	NONE PC		OPERATIONAL SUPPORT	5,000.
INDIAN CREEK FOUNDATION 420 COMPATH ROAD SOUDERTON, PA 18964	NONE PC		OPERATIONAL SUPPORT	10,000.
GATEWAY EMPLOYMENT RESOURCES, INC. 342 WEST RIDGE PIKE BUILDING ONE LIMERICK, PA 19468	NONE PC		OPERATIONAL SUPPORT	5,000.
FORTENITERS CLUB, INC. P.O. BOX 962 NORRISTOWN, PA 19404	NONE PC		OPERATIONAL SUPPORT	2,000.
BIG BROTHERS BIG SISTERS OF BUCKS COUNTY, INC 2875 YORK RD JAMISON, PA 18929	NONE PC		OPERATIONAL SUPPORT	4,000.

GENUARDI FAMILY FOUNDATION

23-3041300

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAMILY SERVICES OF MONTGOMERY COUNTY 3125 RIDGE PIKE EAGLEVILLE, PA 19403		NONE PC	OPERATIONAL SUPPORT	5,000.
FAMILY SERVICE OF CHESTER COUNTY 310 N MATLACK ST WEST CHESTER, PA 19380		NONE PC	OPERATIONAL SUPPORT	3,000.
LA COMUNIDAD HISPANA 731 W CYPRESS ST KENNETT SQUARE, PA 19348		NONE PC	OPERATIONAL SUPPORT	5,000.
FAMILY AND COMMUNITY SERVICE OF DELAWARE COUNTY 600 N. OLIVE STREET MEDIA, PA 19063		NONE PC	OPERATIONAL SUPPORT	4,000
ADULT LITERACY PROGRAM 216 E STATE ST KENNETT SQUARE, PA 19348		NONE PC	OPERATIONAL SUPPORT	5,000.
DELAWARE COUNTY INTERFAITH HOSPITALITY NETWORK C/O OUR LADY OF CHARITY PARISH 231 UPLAND AVE BROOKHAVEN, PA 19015		NONE PC	OPERATIONAL SUPPORT	3,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EINSTEIN MEDICAL CENTER MONTGOMERY 559 W. GERMANTOWN PIKE EAST NORRITON, PA 19403		NONE PC		OPERATIONAL SUPPORT	40,000
HEDWIG HOUSE, INC 904 DEKALB ST NORRISTOWN, PA 19401		NONE PC		OPERATIONAL SUPPORT	6,000.
PENN ASIAN SENIOR SERVICES 420 YORK RD JENKINTOWN, PA 19046		NONE PC		OPERATIONAL SUPPORT	4,000.
BRIDGE OF HOPE LANCASTER & CHESTER COUNTIES 1516 OLIVE ST COATESVILLE, PA 19320		NONE PC		OPERATIONAL SUPPORT	3,000.
DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY, INC. 14 WEST SECOND STREET MEDIA, PA 19063		NONE PC		OPERATIONAL SUPPORT	5,000.
DELAWARE VALLEY COMMUNITY HEALTH, INC. 1412 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130		NONE PC		OPERATIONAL SUPPORT	7,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
DELAWARE COUNTY COMMUNITY COLLEGE EDUCATIONAL FOUN 901 SOUTH MEDIA LINE ROAD MEDIA, PA 19063	NONE	PC	OPERATIONAL SUPPORT	4,000
CONSHOHOCKEN CATHOLIC EARLY CHILDHOOD CENTER 130 W. 5TH AVENUE CONSHOHOCKEN, PA 19428	NONE	PC	OPERATIONAL SUPPORT	10,000.
THE AMERICAN RED CROSS, SEPA CHAPTER 2221 CHESTNUT STREET PHILADELPHIA, PA 19103	NONE	PC	OPERATIONAL SUPPORT	10,000.
CONCERN-PROFESSIONAL SERVICES FOR CHILDREN, YOUTH 49 EASTON ROAD SUITE 202 WILLOW GROVE, PA 19090	NONE	PC	OPERATIONAL SUPPORT	3,000
COMMUNITY CARE OF THE NORTHEAST 2417 WELSH ROAD SUITE 202 PHILADELPHIA, PA 19114	NONE	PC	OPERATIONAL SUPPORT	5,000.
ALZHEIMER'S ASSOCIATION DELAWARE VALLEY CHAPTER 399 MARKET STREET SUITE 102 PHILADELPHIA, PA 19106	NONE	PC	OPERATIONAL SUPPORT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILD, HOME, & COMMUNITY 204 N WEST ST #101 DOYLESTOWN, PA 18901	NONE PC		OPERATIONAL SUPPORT	5,000.
COATESVILLE CENTER FOR COMMUNITY HEALTH 1001 EAST LINCOLN HIGHWAY COATESVILLE, PA 19320	NONE PC		OPERATIONAL SUPPORT	5,000.
CITYTEAM MINISTRIES 634 SPROUL STREET CHESTER, PA 19013	NONE PC		OPERATIONAL SUPPORT	5,000.
CITIZEN ADVOCACY OF CHESTER COUNTY, INC. 205 CHURCH STREET PHOENIXVILLE, PA 19460	NONE PC		OPERATIONAL SUPPORT	4,000.
CHRIST'S HOME 800 NORTH YORK ROAD WARMINSTER, PA 18974	NONE PC		OPERATIONAL SUPPORT	5,000.
INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131	NONE PC		OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
CHESTER COUNTY OPPORTUNITIES INDUSTRIALIZATION CTR 790 EAST MARKET STREET SUITE 100 WEST CHESTER, PA 19382	NONE PC		OPERATING SUPPORT	5,000
CHESTER COUNTY COMMUNITY FOUNDATION 28 WEST MARKET STREET WEST CHESTER, PA 19382	NONE PC		OPERATIONAL SUPPORT	25,000.
CHESTER COUNTY COMMUNITY DENTAL CENTER 744 EAST LINCOLN HIGHWAY #120 COATESVILLE, PA 19320	NONE PC		OPERATIONAL SUPPORT	5,000.
CHESPENN HEALTH SERVICES, INC. 2600 W. 9TH STREET CHESTER, PA 19013	NONE PC		OPERATIONAL SUPPORT	5,000.
WEST CHESTER AREA SENIOR CENTER 530 E UNION ST WEST CHESTER, PA 19382	NONE PC		OPERATIONAL SUPPORT	4,000.
CARSON VALLEY CHILDREN'S AID 1419 BETHLEHEM PIKE FLOURTOWN, PA 19031	NONE PC		OPERATIONAL SUPPORT	5,000.



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAMPBELL SOLTANE FOUNDATION 224 NANTMEAL ROAD GLENMOORE, PA 19343	NONE PC		OPERATIONAL SUPPORT	3,000.
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19381	NONE PC		OPERATIONAL SUPPORT	6,000.
LEGAL AID OF SOUTHEASTERN PENNSYLVANIA 1290 VETERANS HIGHWAY PO BOX 809 BRISTOL, PA 19007	NONE PC		OPERATIONAL SUPPORT	5,000.
BRANDYWINE HEALTH FOUNDATION 50 SOUTH FIRST AVENUE COATESVILLE, PA 19320	NONE PC		OPERATIONAL SUPPORT	3,000.
BRANDYWINE HEALTH FOUNDATION 50 SOUTH FIRST AVENUE COATESVILLE, PA 19320	NONE PC		OPERATIONAL SUPPORT	5,000.
THE GOOD SAMARITAN SHELTER, INC PO BOX 551 PHOENIXVILLE, PA 19460	NONE PC		OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 1A (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMBLER AREA YMCA 1325 MCKEAN ROAD AMBLER, PA 19002		NONE PC	OPERATIONAL SUPPORT	2,300.
WELCOMING THE STRANGER PO BOX 1156 LANGHORNE, PA 19047		NONE PC	OPERATIONAL SUPPORT	4,000.
ADULTS WITH DEVELOPMENTAL DISABILITIES, INC. 261 OLD YORK ROAD SUITE A-50 JENKINTOWN, PA 19046		NONE PC	OPERATIONAL SUPPORT	2,000.
HABITAT FOR HUMANITY 31 OAK AVENUE, SUITE 100 CHALFONT, PA 18914		NONE PC	OPERATIONAL SUPPORT	5,000.
FEEL THE WARMTH 11304 VALLEY FORGE CIRCLE KING OF PRUSSIA, PA 19406		NONE PC	OPERATIONAL SUPPORT	4,000.
DEVON PREPARATORY SCHOOL 363 NORTH VALLEY FORGE RD DEVON, PA 19333		NONE PC	OPERATIONAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACPPA ARTISTS COOPERATIVE 506 HAWS AVENUE NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	3,000.
CHILD GUIDANCE RESOURCE CENTERS 2000 OLD WEST CHESTER PIKE HAVERTOWN, PA 19083	NONE PC		OPERATIONAL SUPPORT	5,000.
A WOMAN'S PLACE P BOX 299 DOYLESTOWN, PA 18901	NONE PC		OPERATIONAL SUPPORT	5,000.
PRESBYTERIAN CHILDREN'S VILLAGE 452 S ROBERTS ROAD ROSEMONT, PA 19010	NONE PC		OPERATIONAL SUPPORT	5,000.
RESOURCES FOR HUMAN DEVELOPMENT 4700 WISSAHICKON AVENUE SUITE 126 PHILADELPHIA, PA 19144	NONE PC		OPERATIONAL SUPPORT	5,000.
RESOURCES FOR HUMAN DEVELOPMENT, INC. 4700 WISSAHICKON AVENUE SUITE 126 PHILADELPHIA, PA 19144	NONE PC		OPERATIONAL SUPPORT	3,000.

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
ROYER-GREAVES SCHOOL FOR BLIND 118 S. VALLEY ROAD PAOLI, PA 19301	NONE PC		OPERATIONAL SUPPORT	4,000.
SEBASTIAN RIDING ASSOCIATES, INC. 3589 WATER STREET ROAD COLLEGEVILLE, PA 19426	NONE PC		OPERATIONAL SUPPORT	8,500.
SILVER SPRINGS-MARTIN LUTHER SCHOOL 512 WEST TOWNSHIP LINE ROAD PLYMOUTH MEETING, PA 19462	NONE PC		OPERATIONAL SUPPORT	5,000.
SPRING-FORD COUNSELING SERVICES, INC. 201 NORTH FOURTH AVENUE ROYERSFORD, PA 19468	NONE PC		OPERATIONAL SUPPORT	3,000.
ST PATRICK CHURCH COMMUNITY CENTER 703 GREEN STREET NORRISTOWN, PA 19401	NONE PC		OPERATIONAL SUPPORT	4,200.
SUPPORT CENTER FOR CHILD ADVOCATES 1900 CHERRY STREET PHILADELPHIA, PA 19103	NONE PC		OPERATIONAL SUPPORT	4,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE ALS ASSOCIATION, GREATER PHILADELPHIA CHAPTER 321 NORRISTOWN ROAD SUITE 260 AMBLER, PA 19002		NONE PC	OPERATIONAL SUPPORT	10,000.
THE ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER, PA 19380		NONE PC	OPERATIONAL SUPPORT	3,000.
THE BARN AT SPRING BROOK FARM 350 LOCUST GROVE ROAD WEST CHESTER, PA 19382		NONE PC	OPERATIONAL SUPPORT	4,000.
THE CHESTER COUNTY HOSPITAL FOUNDATION 701 E. MARSHALL STREET WEST CHESTER, PA 19380		NONE PC	OPERATIONAL SUPPORT	6,000.
THE CLINIC 143 CHURCH STREET PHOENIXVILLE, PA 19460		NONE PC	OPERATIONAL SUPPORT	8,000.
THE CRIME VICTIM'S CENTER OF CHESTER COUNTY, INC. 135-137 WEST MARKET STREET WEST CHESTER, PA 19382		NONE PC	OPERATIONAL SUPPORT	5,000.

FORM 990B, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE GARAGE COMMUNITY & YOUTH CENTER P.O. BOX 1158 KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	3,000.
THE TIMOTHY SCHOOL 973 OLD LANCASTER ROAD BERWYN, PA 19312	NONE PC	OPERATIONAL SUPPORT	8,000.
THEATRE HORIZON 401 DEKALB STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	4,000.
TRIANGLE CLUB OF MONTGOMERY COUNTY P.O. BOX 434 TELFORD, PA 18969	NONE PC	OPERATIONAL SUPPORT	5,000.
UNITED WAY OF CHESTER COUNTY 211 N. WALNUT STREET WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	5,000.
WEST CHESTER FOOD CUPBOARD 545 E. GAY STREET WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WINGS FOR SUCCESS P.O. BOX 1184 FRAZER, PA 19355	NONE PC	OPERATIONAL SUPPORT	5,000.
WOMEN'S CENTER OF MONTGOMERY COUNTY 8080 OLD YORK ROAD SUITE 200 ELKINS PARK, PA 19027	NONE PC	OPERATIONAL SUPPORT	7,500.
YMCA OF SAN DIEGO COUNTY 3708 RUFFIN ROAD SAN DIEGO, CA 92123	NONE PC	OPERATIONAL SUPPORT	5,000.
YOUTH MENTORING PARTNERSHIP C/O UMLY-FRIEND FITNESS PROGRAM 1416 BERWYN-PAOLI ROAD BERWYN, PA 19312	NONE PC	OPERATIONAL SUPPORT	3,000.
TOTAL CONTRIBUTIONS PAID			<u>1,070,000.</u>

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T.  
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
► Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

OMB No 1545-0092

**2013**

Name of estate or trust

GENUARDI FAMILY FOUNDATION

Employer identification number

23-3041300

**Note:** Form 5227 filers need to complete **only** Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	1,869,410.	1,996,651.		-127,241.
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b>
<b>6</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>6</b> ( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back . . . . . ►				<b>7</b> -127,241.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .	10,566,679.	7,361,969.		3,204,710.
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .				<b>12</b>
<b>13</b> Capital gain distributions. . . . .				<b>13</b> 276,019.
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b>
<b>15</b> Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ►				<b>16</b> 3,480,729.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

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PAGE 56



<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
17	Net short-term gain or (loss) . . . . .	17		-127,241.
18	Net long-term gain or (loss):			
a	Total for year . . . . .	18a		3,480,729.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh) . . . .	18b		
c	28% rate gain . . . . .	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. . . . . ▶	19		3,353,488.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

### Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20	( )
a	The loss on line 19, column (3) or		
b	\$3,000 . . . . .		

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

### Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if.

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . .	23		
24	Add lines 22 and 23 . . . . .	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	26		
27	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	27		
28	Enter the smaller of the amount on line 21 or \$2,450 . . . . .	28		
29	Enter the smaller of the amount on line 27 or line 28 . . . . .	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	30		
31	Enter the smaller of line 21 or line 26 . . . . .	31		
32	Subtract line 30 from line 26 . . . . .	32		
33	Enter the smaller of line 21 or \$11,950 . . . . .	33		
34	Add lines 27 and 30 . . . . .	34		
35	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	35		
36	Enter the smaller of line 32 or line 35 . . . . .	36		
37	Multiply line 36 by 15% . . . . . ▶	37		
38	Enter the amount from line 31 . . . . .	38		
39	Add lines 30 and 36 . . . . .	39		
40	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	40		
41	Multiply line 40 by 20% . . . . . ▶	41		
42	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	42		
43	Add lines 37, 41, and 42 . . . . .	43		
44	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	45		

Schedule D (Form 1041) 2013

Form **8949**Department of the Treasury  
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949)

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**

Name(s) shown on return

GENUARDI FAMILY FOUNDATION

Social security number or taxpayer identification number

23-3041300

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS  
☐ (C) Short-term transactions not reported to you on Form 1099-B

(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
					(f) Code(s) from instructions	(g) Amount of adjustment	
1 SCHWAB X9248 - SHORT TERM	VARIOUS	VARIOUS	51,551.	32,489.			19,062.
SCHWAB X2166 - SHORT TERM	VARIOUS	VARIOUS	1,326,191.	1,343,779.			-17,588.
SCHWAB X6583 - SHORT TERM	VARIOUS	VARIOUS	52,814.	61,407.			-8,593.
SCHWAB X0366 - SHORT TERM	VARIOUS	VARIOUS	247,949.	259,126.			-11,177.
SCHWAB X9741 - SHORT TERM	VARIOUS	VARIOUS	190,905.	176,945.			13,960.
REF PARTNERS, LP - SHORT TERM	VARIOUS	VARIOUS		122,778.			-122,778.
ISHARES S&P GSCI COMMODITY-INDEXED	VARIOUS	VARIOUS		127.			-127.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				1,869,410.	1996651.		-127,241.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

GENUARDI FAMILY FOUNDATION

23-3041300

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part II** Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions)

**You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.**

☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

<b>1</b>	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SCHWAB X9248 - LONG TERM	VARIOUS	VARIOUS	4,223,571.	2,726,556.			1,497,015.
	SCHWAB X2166 - LONG TERM	VARIOUS	VARIOUS	1,647,970.	1,505,624.			142,346.
	SCHWAB X6583 - LONG TERM	VARIOUS	VARIOUS	287,251.	203,105.			84,146.
	SCHWAB X0366 - LONG TERM	VARIOUS	VARIOUS	13,346.	10,429.			2,917.
	SCHWAB X9741 - LONG TERM	VARIOUS	VARIOUS	1,907,251.	1,503,795.			403,456.
	SCHWAB X3847 - LONG TERM	VARIOUS	VARIOUS	2,487,045.	1,613,700.			873,345.
	REF PARTNERS, LP - LON TERM	VARIOUS	VARIOUS		-205,881.			205,881.
	ISHARES S&P GSCI COMMODITY-INDEXED T	VARIOUS	VARIOUS		4,641.			-4,641.
	SECURITY LITIGATION PROCEEDS	VARIOUS	VARIOUS	245.				245.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				10,566,679.	7361969.			3,204,710.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

*A Legacy of Caring for People & Communities*[ABOUT](#)[WHAT WE FUND](#)[HOW TO APPLY](#)[SCHOLARSHIP PROGRAM](#)[FAQ](#)

## How to Apply

[Print](#)

The Genuardi Family Foundation adopted an updated

- [Mission, Vision and Values Framework](#) and
- [Four Strategic Grantmaking Priorities](#) that reflect the core priorities of the family and Foundation

Indicative of its redefined focus, the Foundation has made changes to its grantmaking timeline, programs, and processes

The Foundation makes grants to nonprofit organizations through two grant programs

- **Core Grant Program:** Annual general operating and program support grants for organizations serving Montgomery, Chester, Delaware and Bucks Counties in Southeastern Pennsylvania. The once-annual 2015 Core Grant cycle begins with LOI submission June 1-30, 2014
- **Strategic Initiative Fund:** Invitation-only fund for special projects identified by the Foundation. The next Strategic Initiative cycle will begin in Summer 2014

### How to Apply

[Core Grant Program](#)[Strategic Initiative Program](#)

#### About

[Mission & Values](#)  
[History](#)  
[Board and Staff](#)  
[Policies](#)

#### What We Fund

[Grantee Highlights](#)  
[Grantees](#)

#### How to Apply

[Core Grant Program](#)  
[Strategic Initiative Program](#)

#### Scholarship Program

[History of Scholarship](#)

#### FAQ



**GENUARDI FAMILY**  
foundation

[Home](#) | [Contact](#) | [Board Login](#)

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[ABOUT](#)

[WHAT WE FUND](#)

[HOW TO APPLY](#)

[SCHOLARSHIP PROGRAM](#)

[FAQ](#)

## Core Grant Program

[Print](#)

The Foundation's Core Grant Program makes annual general operating and program support grants up to \$10,000 for organizations providing services in Montgomery, Chester, Delaware and Bucks counties in Southeastern Pennsylvania.

### ACCESS APPLICATION PROCESS

Organizations that are based in and only serve communities outside these four counties are not eligible to participate in the Foundation's Core Grant Program, unless invited to apply by a Foundation Board member.

Generally, first-time applicants to the Core Grant Program are encouraged to apply for program support. If an organization has received Foundation funding in the past, general operating requests are welcomed. If you require guidance on which program at your organization may be the best fit, please [contact us](#) to schedule a brief phone meeting with the Executive Director. Sometimes a quick phone call saves everyone time.

Core Grant Program requests are considered once annually in the fall cycle. All applicants must submit an online letter of inquiry (LOI) between June 1 and June 30 to be considered for funding, regardless of whether or not the organization has been previously funded. Only those organizations whose letters of inquiry have been approved will be invited to submit full proposals.

2015 Core Grant Cycle key dates are as follows.

- June 1-30, 2014: Letters of Inquiry (LOIs) accepted (required for all applicants)
- September 1, 2014: Full proposals (if invited) are due
- March 2015: Decisions announced
- February 1, 2016: Follow-up reports due for grants received in 2015 cycle

For all grant programs, the Genuardi Family Foundation only accepts applications via its online application system. This automation includes all stages of the application process: initial letters of inquiry, full applications, grant agreements and follow-up grant reports. We no longer process paper copies of these documents.

All deadlines are firm. Letters of Inquiry (LOIs) and proposals submitted after their respective deadlines will not be accepted. All organizations interested in applying should consult our [Eligibility Requirements](#) to ensure they meet the Foundation's guidelines prior to submitting a LOI.

Each year the Foundation is able to fund only a fraction of the requests that are reviewed. A denial of funding is not necessarily a reflection of the program or proposal, but is the result of a highly competitive process.

To begin the Core Grant Application Process, [please click here](#).

### ACCESS APPLICATION PROCESS

**Please note:** If your organization has been a past applicant or grantee, you should have login credentials already established in our online grant database. **PLEASE** (pretty please!) don't create a new organizational profile to reapply. If you do not know your organization's username and password, please [contact us](#), we are

[How to Apply](#)

[Core Grant Program](#)

[Strategic Initiative Program](#)

### Reminder:

**The 2015 Core Grant Program opens with electronic LOI submission between June 1-30, 2014.** No LOIs may be submitted outside this cycle. Please see additional dates and details about the Core Grant application process on left.

**If the contact information at your organization changes at any time throughout the year, please advise us.** Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

To aid applicants in navigating our [online grant system](#), we now offer tutorials in two formats:

- [PDF \(8 pages\)](#)
- [Video \(11 minutes\)](#)

happy to help

We now offer tutorials to help applicants navigate our online application system. You can

- Download an eight-page tutorial PDF document by [clicking here](#), and/or
- Watch an 11-minute video tutorial by [clicking here](#).

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**About**

Mission & Values

History

Board and Staff

Policies

**What We Fund**

Grantee Highlights

Grantees

**How to Apply**

Core Grant Program

Strategic Initiative  
Program

**Scholarship Program**

History of Scholarship

**FAQ**

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[Home](#) | [Contact](#) | [Board Login](#)

*A Legacy of Caring for People & Communities*

[ABOUT](#)

[WHAT WE FUND](#)

[HOW TO APPLY](#)

[SCHOLARSHIP PROGRAM](#)

[FAQ](#)

## Strategic Initiative Program

[Print](#)

On occasion, the Foundation proactively identifies issues or projects to support with significant funding.

The Strategic Initiative Fund is designed to foster solutions to community needs through innovative approaches, collaborations, and efforts that will sustain positive change over time

The Strategic Initiative Fund application process is by invitation only, and is initiated by the Foundation. In recent cycles, the Strategic Initiative has focused its investment in programs that increase access to prenatal in Southeastern Pennsylvania, and public-private partnerships to end homelessness in the Counties of Chester and Montgomery



The Strategic Initiative Fund has a separate application process from the Core Grant Program. Invitations to apply online to the 2014 Strategic Initiative will be issued by the Foundation in Summer 2014 to a small number of selected, eligible organizations

Invited Strategic Initiative applicants may access the Foundation's online grant system by clicking [here](#). Because it is an invitation-only process, the application is protected by a secure access code, issued only to invitees. Unsolicited proposals to the Strategic Initiative will not be considered

[How to Apply](#)

[Core Grant Program](#)

[Strategic Initiative Program](#)

**Invited Strategic Initiative applicants may access the Foundation's online grant system [HERE](#).**

**If the contact information at your organization changes, please [advise us](#).** Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system

### About

[Mission & Values](#)  
[History](#)  
[Board and Staff](#)  
[Policies](#)

### What We Fund

[Grantee Highlights](#)  
[Grantees](#)

### How to Apply

[Core Grant Program](#)  
[Strategic Initiative Program](#)

### Scholarship Program

[History of Scholarship](#)

### FAQ

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[Home](#) | [Contact](#) | [Board Login](#)

*A Legacy of Caring for People & Communities*

[ABOUT](#)

[WHAT WE FUND](#)

[HOW TO APPLY](#)

[SCHOLARSHIP PROGRAM](#)

[FAQ](#)

## What We Fund

[Print](#)

In 2010 and 2011, the Genuardi Family Foundation completed an extensive analysis and recalibration of our focus and processes, with the goal of deepening the Foundation's impact. We conducted a "listening campaign," through which we gained the input of our current and founding directors, our grantmaking colleagues, and more than 150 community stakeholders from the nonprofit and public sectors. To the many who lent their voices to this process, we thank you.

A result of this process is the adoption of a new organizational and grantmaking framework that reflects the core priorities of the Foundation. Foundation grants support organizations that provide direct services, through which the Foundation endeavors to create positive impact in the following priority areas:

- Promote the unity, health and well-being of families,
- Improve access to basic services for the most vulnerable in our communities,
- Prepare children, youth and adults for success in their schools, in the workplace and in their communities, and
- Invest in systems and sustainable change efforts to break the cycles of poverty and vulnerability, and build toward a better future for all people.

This represents a shift in the Foundation's core grantmaking areas, and we recognize that it will affect the eligibility of some prospective applicants and past grantees.

Examples of services provided by our grantees include, but are not limited to:

- Improved access to medical and dental care
- Maternal and child health services
- Services for individuals with disabilities
- Food distribution
- Housing and homelessness prevention
- Emergency services
- Behavioral health
- Vocational training and workforce preparation
- Youth development
- Collaborations
- Service coordination and delivery
- Programs designed to build individual self-sufficiency

Through these services, the Foundation hopes to positively impact the lives of low-income families, at-risk children and youth, people with disabilities, uninsured children and adults, and individuals and families who are homeless or at risk of homelessness.

### Eligibility

Eligible applicants will have documented 501(c)(3) tax exempt status. Preference will be given to those projects that receive broad-based community support, make use of volunteer labor, and who incur reasonable costs to run their programs. Grant proposals may request funds for project funding, general operating funding, capacity building, or a combination of these.

### Exclusions

Please note that Genuardi Family Foundation does **not** generally make grants to

- Organizations outside the Greater Philadelphia area (please see our [grant programs page](#) for more specific geographic eligibility requirements)
- Capital projects, including equipment purchase or replacement
- General fundraising, annual appeals or special events
- Individuals
- Fraternal and/or civic organizations
- Political candidates or parties



- Political Action Committees (PACs) engaged in influencing legislation
- Other foundations or organizations that redistribute resources to beneficiaries of their own selection, including United Way
- Public radio or television
- Endowment drives
- Debt reduction
- Environmental issues or initiatives
- Public, private or parochial schools
- Organizations who have applied to the Foundation within less than 12 months

Through its grantmaking programs, the Genuardi Family Foundation seeks to invest in and improve the communities that supported Genuardi Family Markets during the several decades and generations that the family owned this landmark regional business. While the Foundation's legacy is an outgrowth of the tradition of giving established by its family's business, neither the Genuardi family nor its Foundation are now associated with Genuardi Family Markets. Its priorities for giving are its own.

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**About**

Mission & Values  
History  
Board and Staff  
Policies

**What We Fund**

Grantee Highlights  
Grantees

**How to Apply**

Core Grant Program  
Strategic Initiative  
Program

**Scholarship Program**

History of Scholarship

**FAQ**

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# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

### Type or print

File by the due date for filing your return. See instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

GENUARDI FAMILY FOUNDATION

23-3041300

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

BLUE BELL EXECUTIVE CAMPUS

City, town or post office, state, and ZIP code. For a foreign address, see instructions

BLUE BELL, PA 19422

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► MEREDITH A. HUFFMAN

Telephone No ► 610 834-2030

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2013 or
- ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	76,645.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	18,657.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	103,000.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA