



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>ERLBAUM FAMILY FOUNDATION</b>		A Employer identification number <b>23-2962563</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>44 W LANCASTER AVENUE, SUITE 110</b>		B Telephone number <b>(610) 896-7700</b>
City or town, state or province, country, and ZIP or foreign postal code <b>ARDMORE, PA 19003-1339</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 1,753,828.</b> (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	574,700.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	222.	222.		STATEMENT 1
	4 Dividends and interest from securities	18,848.	18,848.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	510,714.			
	b Gross sales price for all assets on line 6a	598,813.			
	7 Capital gain net income (from Part IV, line 2)		510,714.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	285.	<6.>		STATEMENT 3	
12 Total. Add lines 1 through 11	1,104,769.	529,778.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	188.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	13,328.	0.		13,328.
	22 Printing and publications				
	23 Other expenses	1,429.	1,414.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	19,025.	1,414.		13,328.
	25 Contributions, gifts, grants paid	692,433.			692,433.
26 Total expenses and disbursements. Add lines 24 and 25	711,458.	1,414.		705,761.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	393,311.				
b Net investment income (if negative, enter -0-)		528,364.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			67,217.	15,025.	15,025.
	2 Savings and temporary cash investments			635,843.	665,489.	665,489.
	3 Accounts receivable ▶ 47.					
	Less: allowance for doubtful accounts ▶			23.	47.	47.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			1,068,185.	1,019,558.	1,030,006.
	c Investments - corporate bonds STMT 10			5,000.	5,000.	5,000.
	11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 11			518,656.	433,207.	38,261.	
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)			2,294,924.	2,138,326.	1,753,828.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds			2,294,924.	2,138,326.		
30 Total net assets or fund balances			2,294,924.	2,138,326.		
31 Total liabilities and net assets/fund balances			2,294,924.	2,138,326.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,294,924.
2 Enter amount from Part I, line 27a	2	393,311.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	20,372.
4 Add lines 1, 2, and 3	4	2,708,607.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	570,281.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,138,326.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b> SEE ATTACHED STATEMENTS				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 598,813.		88,099.	510,714.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			510,714.

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	510,714.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	490,923.	1,751,695.	.280256
2011	453,626.	1,924,116.	.235758
2010	489,530.	1,761,590.	.277891
2009	660,980.	1,885,252.	.350606
2008	625,041.	2,910,840.	.214729

<b>2</b> Total of line 1, column (d)	<b>2</b>	1.359240
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.271848
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	1,542,432.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	419,307.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	5,284.
<b>7</b> Add lines 5 and 6	<b>7</b>	424,591.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	<b>8</b>	705,761.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,284.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,284.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,284.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,600.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,100.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,816.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 3,816. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► <b>FOUNDATION</b>	Telephone no. ► <b>610-896-7700</b>		
Located at ► <b>44 W. LANCASTER AVENUE, SUITE 110, ARDMORE, PA</b>		ZIP+4 ► <b>19003-1339</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

Form 990-PF (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes," to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities	<b>1a</b> 898,727.
<b>b</b>	Average of monthly cash balances	<b>1b</b> 667,194.
<b>c</b>	Fair market value of all other assets	<b>1c</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b> 1,565,921.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b> 0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b> 0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b> 1,565,921.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b> 23,489.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 1,542,432.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b> 77,122.

**Part XII****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b> 77,122.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b> 5,284.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>
<b>c</b>	Add lines 2a and 2b	<b>2c</b> 5,284.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b> 71,838.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b> 0.
<b>5</b>	Add lines 3 and 4	<b>5</b> 71,838.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b> 0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b> 71,838.

**Part XIII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b> 705,761.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b> 0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 705,761.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b> 5,284.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b> 700,477.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				71,838.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013.				
<b>a</b> From 2008	493,815.			
<b>b</b> From 2009	573,861.			
<b>c</b> From 2010	406,826.			
<b>d</b> From 2011	367,470.			
<b>e</b> From 2012	410,938.			
<b>f</b> Total of lines 3a through e	2,252,910.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$	705,761.			
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				71,838.
<b>e</b> Remaining amount distributed out of corpus	633,923.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,886,833.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	493,815.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,393,018.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009	573,861.			
<b>b</b> Excess from 2010	406,826.			
<b>c</b> Excess from 2011	367,470.			
<b>d</b> Excess from 2012	410,938.			
<b>e</b> Excess from 2013	633,923.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE SCHEDULE ATTACHED	NONE	IRC 501(C)(3)	UNRESTRICTED CHARITABLE DONATION	692,433.
<b>Total</b>			▶ 3a	692,433.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			▶ 3b	0.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DESTINATION MATERNITY	D	10/12/05	12/30/13
b	KEYCORP	D	07/31/08	03/05/13
c	KEYCORP	D	09/01/98	03/05/13
d	KEYCORP	D	11/05/98	03/05/13
e	KEYCORP	D	11/05/98	09/18/13
f	KEYCORP	D	12/28/05	12/24/13
g	KEYCORP	D	12/29/05	12/24/13
h	OPKO HEALTH, INC	D	06/22/07	10/01/13
i	OPKO HEALTH, INC	D	06/22/07	11/05/13
j	PA REAL ESTATE INV TRUST	P	03/03/09	03/26/13
k	PA REAL ESTATE INV TRUST	D	03/05/09	09/18/13
l	PA REAL ESTATE INV TRUST	D	03/05/09	12/24/13
m	PA REAL ESTATE INV TRUST	P	03/03/09	12/24/13
n	PLATINUM PARTNERS	P	05/01/07	06/12/13
o	UNIFI, INC.	D	02/26/09	09/18/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,342.		5,852.	36,490.
b 15,353.		1,144.	14,209.
c 30,590.		2,279.	28,311.
d 18,018.		1,342.	16,676.
e 36,323.		2,144.	34,179.
f 30,262.		1,606.	28,656.
g 10,141.		538.	9,603.
h 27,263.		998.	26,265.
i 32,303.		998.	31,305.
j 38,692.		5,195.	33,497.
k 47,042.		5,322.	41,720.
l 9,557.		985.	8,572.
m 17,203.		1,881.	15,322.
n 69,644.		30,000.	39,644.
o 5,339.		460.	4,879.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			36,490.
b			14,209.
c			28,311.
d			16,676.
e			34,179.
f			28,656.
g			9,603.
h			26,265.
i			31,305.
j			33,497.
k			41,720.
l			8,572.
m			15,322.
n			39,644.
o			4,879.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UNIFI, INC.	D	02/12/09	09/18/13
b	UNIFI, INC.	P	02/12/09	11/05/13
c	UNIFI, INC.	P	02/26/09	11/08/13
d	UNIFI, INC.	D	02/26/09	11/27/13
e	UNIFI, INC.	D	02/12/09	11/27/13
f	UNIFI, INC.	D	02/12/09	12/24/13
g	UNIFI, INC.	D	02/26/09	12/24/13
h	K-1 GSC RECOVERY IIA, L.P.	P		12/31/13
i				
j				
k				
l				
m				
n				
o				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 41,493.		5,606.	35,887.
b 5,073.		587.	4,486.
c 44,722.		3,672.	41,050.
d 44,453.		3,255.	41,198.
e 5,508.		547.	4,961.
f 10,997.		965.	10,032.
g 16,495.		1,224.	15,271.
h		11,499.	<11,499.>
i			
j			
k			
l			
m			
n			
o			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			35,887.
b			4,486.
c			41,050.
d			41,198.
e			4,961.
f			10,032.
g			15,271.
h			<11,499.>
i			
j			
k			
l			
m			
n			
o			

  

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	510,714.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

ERLBAUM FAMILY FOUNDATION

Employer identification number

23-2962563

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

ERLBAUM FAMILY FOUNDATION

23-2962563

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERLBAUM FAMILY 2005 TRUST 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003	\$ 70,065.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	ERLBAUM FAMILY 2005 TRUST 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003	\$ 157,920.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	ERLBAUM FAMILY 2005 TRUST 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003	\$ 54,550.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	ERLBAUM FAMILY LIMITED PARTNERSHIP 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003	\$ 96,421.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	ERLBAUM INVESTMENTS LIMITED PARTNERSHIP 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003	\$ 195,744.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

ERLBAUM FAMILY FOUNDATION

23-2962563

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3,000 SHARES OF UNIFI, INC.	\$ 70,065.	10/17/13
2	6,000 SHARES OF UNIFI, INC.	\$ 157,920.	12/12/13
3	2,000 SHARES OF UNIFI, INC.	\$ 54,550.	12/16/13
4	8,106 SHARES OF OPKO HEALTH, INC.	\$ 96,421.	10/18/13
5	6,400 SHARES OF DESTINATION MATERNITY	\$ 195,744.	12/17/13
		\$	

Name of organization

Employer identification number

## ERLBAUM FAMILY FOUNDATION

23-2962563

**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SCOTTRADE	202.	202.	
WELLS FARGO	20.	20.	
TOTAL TO PART I, LINE 3	222.	222.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCOTTRADE	18,834.	0.	18,834.	18,834.	
STATE OF ISRAEL	14.	0.	14.	14.	
TO PART I, LINE 4	18,848.	0.	18,848.	18,848.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 GSC RECOVERY IIA LP	<6.>	<6.>	
FEDERAL TAX REFUND	291.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	285.	<6.>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	4,080.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	4,080.	0.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	188.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	188.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
K-1 GSC RECOVERY IIA LP - PORTFOLIO DEDUCTIONS	623.	623.		0.	
K-1 GSC PARTNERS CDO INVESTORS LP - PORTFOLIO DEDUCTIONS	691.	691.		0.	
MISCELLANEOUS	15.	0.		0.	
BANK FEES	100.	100.		0.	
TO FORM 990-PF, PG 1, LN 23	1,429.	1,414.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
-------------	--	-----------	---

DESCRIPTION	AMOUNT
BOOK / TAX DIFFERENCES IN INCOME - GSC RECOVERY IIA LP	17,341.
BOOK / TAX DIFFERENCES IN INCOME - GSC PARTNERS CDO INVEST	3,031.
TOTAL TO FORM 990-PF, PART III, LINE 3	20,372.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
-------------	--	-----------	---

DESCRIPTION	AMOUNT
EXCESS OF FAIR VALUE OF ASSETS DONATED OVER DONOR'S BASIS OF ASSETS SOLD	570,281.
TOTAL TO FORM 990-PF, PART III, LINE 5	570,281.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AM SUPERCONDUCTOR (SCOTTRADE)	63,605.	3,280.
FIRST BANK OF DE (SCOTTRADE)	24,980.	0.
KEYCORP NEW (SCOTTRADE)	265,778.	416,020.
REPUBLIC FIRST BC (SCOTTRADE)	101,810.	31,284.
OPKO HEALTH, INC.	96,420.	68,415.
PA R/E INVESTMENT TRUST	63,661.	94,900.
UNIFI, INC	250,379.	266,707.
DESTINATION MATERNITY	152,925.	149,400.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,019,558.	1,030,006.

---



---

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
-------------	-----------------	--------------

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	5,000.	5,000.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,000.	5,000.

---



---

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
-------------	-------------------	--------------

---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DBX-US LONG/SHORT EQUITY FUND	FMV	105,265.	7,628.
GSC PARTNERS CDO INVESTORS II	COST	7,566.	7,566.
GSC RECOVERY IIA LP	FMV	23,067.	23,067.
PLATINUM PARTNERS VALUE ARB FD	FMV	0.	0.
TCW PORTER SQUARE CDO	FMV	197,352.	0.
TPREF FUNDING III LTD	FMV	99,957.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		433,207.	38,261.



FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GARY E. ERLBAUM 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003-1339	PRESIDENT 1.00	0.	0.	0.
DANIEL A. ERLBAUM 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003-1339	DIRECTOR 1.00	0.	0.	0.
JON L. ERLBAUM 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003-1339	DIRECTOR 1.00	0.	0.	0.
MARC N. ERLBAUM 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003-1339	DIRECTOR 1.00	0.	0.	0.
VICKI O. ERLBAUM 44 W. LANCASTER AVENUE, SUITE 110 ARDMORE, PA 19003-1339	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
A Better Chance in Lower Merion P O Box 213 Ardmore, PA 19003	None - IRC 501(c)(3)	Charitable contribution	\$250 00
Abramson Cancer Center, The 3535 Market Street, Ste. 750 Philadelphia, PA 19104	None - IRC 501(c)(3)	Charitable contribution	\$6,000.00
Abramson Center for Jewish Life 1425 Horsham Road North Wales, PA 19454-1320	None - IRC 501(c)(3)	Charitable contribution	\$1,836.00
Agudath Israel of America 42 Broadway, 14th FL New York, NY 10004	None - IRC 501(c)(3)	Charitable contribution	\$54 00
Aish Philadelphia 50 E. Montgomery Avenue Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$360 00
Aish Seminars C/O Yaakov Couzens 22 Maple Avenue Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$10,000 00
Aleh Negev Foundation Inc C/O Marcia Cohen 829 Oxford Crest Villanova, PA 19085	None - IRC 501(c)(3)	Charitable contribution	\$5,000 00
Alex's Lemonade Stand 333 E Lancaster Avenue #414 Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$360 00
ALS ASSOCIATION, the Greater Philadelphia Chapter 321 Norristown Rd , Ste 260 Ambler, PA 19002-2755	None - IRC 501(c)(3)	Charitable contribution	\$5,000 00
American Cancer Society 1626 Locust St Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$36 00
American Friends of Chabad of Crimea 1601 Union Street Brooklyn, NY 11213	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
American Friends of Darche Noam 226 Smith St Woodmere, NY 11598-9804	None - IRC 501(c)(3)	Charitable contribution	\$720 00
American Friends of Keren Malki 736 Grange Road Teaneck, NJ 07666-4238	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
American Friends of Mishkan Yecheskal 1009 West Kennedy Blvd. Lakewood, NJ 08701	None - IRC 501(c)(3)	Charitable contribution	\$180.00
American Friends of Shalva 315 Fifth Avenue, 6th FL New York, NY 10016	None - IRC 501(c)(3)	Charitable contribution	\$360 00
American Friends of Yad Ezra Dr Heshy Weissman 12 A North Airmont Avenue Suffern, NY 10901	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
Arise Academy 1118 Market Street Philadelphia, PA 19107	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Be The Match Fdn 3001 Broadway St NE, Suite 500 Minneapolis, MN 55413-1753	None - IRC 501(c)(3)	Charitable contribution	\$500.00
Be'er Miriam Marriage Fund 823 Cornaga Avenue Far Rockaway, NY 11691	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Bensalem Kollel and Outreach Center 2446 Bristol Road Bensalem, PA 19020	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Beth Sholom Congregation 8231 Old York Road Elkins Park, PA 19027-1595	None - IRC 501(c)(3)	Charitable contribution	\$118 00
Boys' Club of New York, the 287 East 10th Street New York, NY 10009	None - IRC 501(c)(3)	Charitable contribution	\$7,500 00
CADES 401 Rutgers Avenue Swarthmore, PA 19081	None - IRC 501(c)(3)	Charitable contribution	\$100 00

Erlbaum Family Foundation  
Form 990PF, Tax Year: 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Camp Achdus 1512 Griffith St Philadelphia, PA 19111	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Camp Gan Israel 1360 W Indian Creek Drive Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Cancer Support Community of Philadelphia The Suzanne Morgan Ctr. at Ridgeland 4100 Chamounix Drive Philadelphia, PA 19131	None - IRC 501(c)(3)	Charitable contribution	\$2,500.00
Center City Synagogue c/o Bruce Taubman, MD 2041 Naudain St Philadelphia, PA 19146	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Central Fund for Israel C/O Marcus Brothers Textile 980 6th Avenue NY, NY 10018	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
Chabad at the Shore 8223 Fulton Ave Margate, NJ 08402	None - IRC 501(c)(3)	Charitable contribution	\$1,180 00
Chabad Lubavitch of Center City 527 Lombard Street Philadelphia, PA 19147	None - IRC 501(c)(3)	Charitable contribution	\$250 00
Chabad Lubavitch of Chester County Attn Rabbi Yossi Kaplan 946 N Valley Forge Road Devon, PA 19333	None - IRC 501(c)(3)	Charitable contribution	\$2,000 00
Chabad Lubavitch of the Main Line, Inc 625 Montgomery Avenue Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Chabad Lubavitch of the Main Line, Inc 625 Montgomery Avenue Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$4,432 00
Chai Lifeline/Camp Simcha 151 West 30th Street New York, NY 10001	None - IRC 501(c)(3)	Charitable contribution	\$700 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Chasdei Eliyahu 200 Haverford Road Wynnewood, PA 19096-3201	None - IRC 501(c)(3)	Charitable contribution	\$5,000 00
Cheder Chabad-Philadelphia 625 Montgomery Avenue Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$3,000 00
Chevrah Lomdei Mishnah 40 East 13 th Street Lakewood, NJ 08701	None - IRC 501(c)(3)	Charitable contribution	\$1,950 00
Children of Jewish Holocaust Survivors 20058 Ventura Blvd , #198 Woodland Hills, CA 91364	None - IRC 501(c)(3)	Charitable contribution	\$180 00
CHOP Foundation 100 Penn Sq East 8th FL, Ste 8050 Philadelphia, PA 19104	None - IRC 501(c)(3)	Charitable contribution	\$2,500 00
Colel Chabad 806 Eastern Parkway Brooklyn, NY 11213	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Congregation Anshei Shalom Attn Rabbi Pearl P O Box 410 West Hempstead, NY 11552	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Congregation Or Shalom 835 Darby Paoli Road Berwyn, PA 19312	None - IRC 501(c)(3)	Charitable contribution	\$36 00
Congregation Tiferet Yaacov C/O Mrs Esther Silverberg 1084 East 28th Street Brooklyn, NY 11210	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Cradle of Liberty Council 1485 Valley Forge Rd Wayne, PA 19087-1346	None - IRC 501(c)(3)	Charitable contribution	\$2,500 00
Damon Runyon Cancer Research Fund 55 Broadway, Suite 302 New York, NY 10006	None - IRC 501(c)(3)	Charitable contribution	\$15,000 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Davis Memorial Fund, The 25 Lawrence Avenue Lawrence, NY 11559	None - IRC 501(c)(3)	Charitable contribution	\$200 00
Delaware Valley Torah Institute 31 Maple Avenue Cherry Hill, NJ 08002	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
Development Corporation for Israel c/o State of Israel Bonds 1500 Walnut St , Suite 1302 Philadelphia, PA 19102-3523	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Do Gooders, The C/O Anita Morris 600 Argyle Circle Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$250 00
Ed Snider Youth Hockey Foundation 3601 South Broad Street Philadelphia, PA 19148	None - IRC 501(c)(3)	Charitable contribution	\$6,833 00
Emily's Entourage 111 Colwyn Lane Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Emanah of America 7 Penn Plaza New York, NY 10001	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Eruv of Lower Merion, Inc P O Box 221 Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$75 00
Etz Chaim Center 1420 Walnut Street Suite 1008 Philadelphia, PA 19102	None - IRC 501(c)(3)	Charitable contribution	\$720 00
Etz Chaim Elkins Park 7900 High School Road Elkins Park, PA 19027	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
Firstgiving Ben Snyder's page Jewish Federation of Southern NJ 1301 Springdale Road Cherry Hill, NJ 08003	None - IRC 501(c)(3)	Charitable contribution	\$100 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FJC Greater Philadelphia District 1 Belmont Avenue, Ste 601 Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$2,100 00
Foundation for Jewish Camp 253 West 35th, 4th FL New York, NY 10001	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Friendship Circle 754 South 9th Street Philadelphia, PA 19147	None - IRC 501(c)(3)	Charitable contribution	\$16,000 00
Go Fund Me - Olympic Hopeful San Diego, CA	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Golden Slipper Club & Charities 215 N Presidential Blvd -1st FL Bala Cynwyd, PA 19004-1201	None - IRC 501(c)(3)	Charitable contribution	\$220 00
Gratz College 7605 Old York Road Melrose Park, PA 19027	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Guideline Services - Zalmon Gerber 1360 W Indian Creek Drive Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$14,000 00
Guideline Services/Chabad Penn Wynne Attn Moishe Brennan 21 Henley Road Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$7,200 00
Guideline Services-Menachem Schmidt 754 S 9th Street Philadelphia, PA 19147	None - IRC 501(c)(3)	Charitable contribution	\$24,500 00
Har Zion Temple 1500 Hagys Ford Road Penn Valley, PA 19072	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Hatikvah Educational Foundation C/O Steven Finkelman 6300 West Loop South #100 Bellaire, TX 77401	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Holocaust Awareness Museum C/O Klein JCC 10100 Jamison Avenue, Rm 210 Philadelphia, PA 19116	None - IRC 501(c)(3)	Charitable contribution	\$1,980 00

Erlbaum Family Foundation  
Form 990PF, Tax Year: 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Hosts for Hospitals 300 N Highland Avenue Merion, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$2,500 00
I S Kosloff Torah Academy 50 Montgomery Avenue Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Investigative Project, The 5614 Connecticut Ave NW Suite 341 Washington, DC 20015	None - IRC 501(c)(3)	Charitable contribution	\$10,000 00
Israel Tennis Centers Foundation 3275 West Hillsboro Blvd Suite 102 Deerfield Beach, FL 33442	None - IRC 501(c)(3)	Charitable contribution	\$500 00
ISRAPUNDIT tedbelman90@gmail com	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Jack M Barrack Hebrew Academy Institutional Advancement Office 272 South Bryn Mawr Avenue Bryn Mawr, PA 19010	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
JCHAI Federation Hall 274 South Bryn Mawr Avenue Bryn Mawr, PA 19010	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
JCRC of Southern NJ 1301 Springdale Road Suite 200 Cherry Hill, NJ 08003-2671	None - IRC 501(c)(3)	Charitable contribution	\$180 00
JDRF 225 City Avenue, Suite 104 Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$1,930 00
Jerusalem Fellowships 28 Park Avenue Airmont, NY 10952	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Jewish Fam &Children's Svc Greater Phila C/O Benjamin Wildstein National Capital Management, LP Fort Washington, PA 19034	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00



Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Jewish Federation of Greater Philadelphia 2100 Arch Street Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$185,900.00
Jewish Federations of North America, The Wall Street Station P O Box 157 New York, NY 10268	None - IRC 501(c)(3)	Charitable contribution	\$36 00
Jewish Learning Venture 7607 Old York Road Melrose Park, PA 19027	None - IRC 501(c)(3)	Charitable contribution	\$1,800.00
Jewish Life Seminars 22 Maple Avenue Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$360 00
Jewish National Fund 2100 Arch Street, 3rd FL Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$5,000 00
Jewish Relief Agency 200 Monument Road Suite 8 Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$40,720 00
Jewish Student Enrichment Center, Inc 780 College Avenue Haverford, PA 19041	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
JFNA - Jewish Federation Wall Street Station P O Box 157 New York, NY 10268	None - IRC 501(c)(3)	Charitable contribution	\$270 00
JLI Student Registration 822 Eastern Parkway Brooklyn, NY 11213	None - IRC 501(c)(3)	Charitable contribution	\$109 00
Keren Hayeled Hatzalah 1482 - 41st Street Brooklyn, NY 11218	None - IRC 501(c)(3)	Charitable contribution	\$36 00
Klein JCC 10100 Jamison Avenue Philadelphia, PA 19116	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Kohelet Yeshiva High School 223 North Highland Avenue Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$3,250 00

Erlbaum Family Foundation  
Form 990PF, Tax Year: 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Kupath Rabbi Meir Baal Haness-Kolel Polin 1349 49th Street Brooklyn, NY 11219-9984	None - IRC 501(c)(3)	Charitable contribution	\$72 00
LeChaim Charities 191 Route 59, Suite 203 Monsey, NY 10952	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
LeChaim Charity 191 Route 59 Suite 203 Monsey, NY 10952	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Longport Volunteer Fire Department 2301 Atlantic Ave Longport, NJ 08403	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Lower Merion Synagogue 123 Old Lancaster Road P O Box 2528 Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$1,925.00
Lubavitch of Bucks County Glazier Jewish Center 25 North State Street Newtown, PA 18940	None - IRC 501(c)(3)	Charitable contribution	\$2,800 00
Lubavitch of Montgomery County 1311 Fort Washington Avenue Fort Washington, PA 19034	None - IRC 501(c)(3)	Charitable contribution	\$4,000 00
Lupus Foundation of America Philadelphia Tri-State Chapter 500 Old York Road, Ste 110 Jenkintown, PA 19046-2871	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Maccabi USA 1926 Arch Street , 4R Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$500 00
MANNA 2323 Ranstead Street Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Middle East Forum 1500 Walnut Street, Suite 1050 Philadelphia, PA 19102-3523	None - IRC 501(c)(3)	Charitable contribution	\$2,000 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Middle East Research Ctr., Ltd 1300 Pennsylvania Ave , NW Suite 700 Washington, DC 20004	None - IRC 501(c)(3)	Charitable contribution	\$2,800 00
Minding Your Mind Foundation 42 W. Lancaster Ave. 2nd Floor Ardmore, PA 19003	None - IRC 501(c)(3)	Charitable contribution	\$78,000 00
Mission Kids Child Advocacy Ctr. of Mont Cty. P O Box 413 Blue Bell, PA 19422	None - IRC 501(c)(3)	Charitable contribution	\$360 00
Mokir Shabbos 1317 52nd Street Brooklyn, NY 11219-9867	None - IRC 501(c)(3)	Charitable contribution	\$36 00
National Council of Young Israel 111 John Street Suite 600 New York, NY 10038	None - IRC 501(c)(3)	Charitable contribution	\$180 00
National Liberty Museum 321 Chestnut St Philadelphia, PA 19106	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
National Multiple Sclerosis Society c/o Andrea Rosenthal 1536 Aidenn Lair Rd Maple Glen, PA 19002	None - IRC 501(c)(3)	Charitable contribution	\$600 00
Oakmont Fire Company # 1 23 West Benedict Avenue Havertown, PA 19083-2303	None - IRC 501(c)(3)	Charitable contribution	\$50 00
OHR NOSSON 40 Twelfth Street Lakewood, NJ 08701	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Ohr Somayach Monsey P O Box 334 244 Route 306 Monsey, NY 10952	None - IRC 501(c)(3)	Charitable contribution	\$4,320 00
One Day At A Time - BATYA DBA Batya 138 Williamsburg Lane Lakewood, NJ 08701	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Oral Cancer Foundation, The 3419 Via Lido #205 Newport Beach, CA 92663	None - IRC 501(c)(3)	Charitable contribution	\$100 00
ORI13 Breast Cancer Fund P O Box 2278 Oklahoma City, OK 73123-1718	None - IRC 501(c)(3)	Charitable contribution	\$100 00
OROT 7601 Old York Road Melrose Park, PA 19027	None - IRC 501(c)(3)	Charitable contribution	\$2,160 00
Orthodox Union Eleven Broadway, 14th Floor New York, NY 10004	None - IRC 501(c)(3)	Charitable contribution	\$36 00
Palm Beach Synagogue 120 North County Road Palm Beach, FL 33480	None - IRC 501(c)(3)	Charitable contribution	\$1,650 00
Partners in Torah 228 Aycrigg Ave Passaic, NJ 07055-4704	None - IRC 501(c)(3)	Charitable contribution	\$5,070 00
Passover League, The 215 N. Presidential Blvd 1st Floor Bala Cynwyd, PA 19004-1201	None - IRC 501(c)(3)	Charitable contribution	\$100 00
PEF Israel Endowment Funds 317 Madison Avenue Suite 607 New York , NY 10017	None - IRC 501(c)(3)	Charitable contribution	\$3,600 00
Philadelphia Community Kollel 364 Montgomery Avenue Merion Station, PA 19066	None - IRC 501(c)(3)	Charitable contribution	\$6,620 00
Purrfect Paws Rescue P O Box 363 Drexel Hill, PA 19026	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Rock School, The 1101 South Broad Street Philadelphia, PA 19147	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Shipley School, The 814 Yarrow Street Bryn Mawr, PA 19010	None - IRC 501(c)(3)	Charitable contribution	\$250 00

Erlbaum Family Foundation  
Form 990PF, Tax Year. 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Special Olympics Pennsylvania P O Box 3010 Norristown, PA 19404-3010	None - IRC 501(c)(3)	Charitable contribution	\$100 00
StandWithUs P O. Box 341069 Los Angeles, CA 90034	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Support Center for Child Advocates 1900 Cherry Street Philadelphia, PA 19103	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Swim Across America ATTN Team College 1 International Place, Ste 4600 Boston, MA 02110	None - IRC 501(c)(3)	Charitable contribution	\$360 00
Talmudical Yeshiva of Phila 6063 Drexel Rd Philadelphia, PA 19131-9914	None - IRC 501(c)(3)	Charitable contribution	\$860 00
Temple Beth Hillel-Beth El 1001 Remington Road Wynnewood, PA 19096-2399	None - IRC 501(c)(3)	Charitable contribution	\$5,824 00
Temple Law School 1719 North Broad Street Philadelphia, PA 19122-9704	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Thank Israeli Soldiers POB 644735 Pittsburgh, PA 15264-4735	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Torah Academy of Greater Philadelphia 742 Argyle Road Wynnewood, PA 19096	None - IRC 501(c)(3)	Charitable contribution	\$2,854 00
Torah ve'Hora'ah Foundation, Inc Rechov Harishonim Bnei Brak , IS 51303	None - IRC 501(c)(3)	Charitable contribution	\$1,800 00
Torah Youth C/O Rabbi Silver 151 Highland Circle Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
USC Shoah Fdn - Ticket Leap Purchase The Institute for Visual History & Educat 650 W 35th St , Ste 114 Los Angeles, CA 90089	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00

Erlbaum Family Foundation  
Form 990PF, Tax Year 2013, EIN 23-2962563  
Part XV Grants and Contributions Paid During the Year

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Wildlife Clinic at the Schuylkill Center Development Office 8480 Hagy's Mill Road Philadelphia, PA 19128	None - IRC 501(c)(3)	Charitable contribution	\$500 00
Wistar Institute, The Tobin Kestenbaum Family 3601 Spruce St. Philadelphia, PA 19104	None - IRC 501(c)(3)	Charitable contribution	\$100 00
Wounded Warrior Project National Processing Center P O Box 758540 Topeka, KS 66675-8540	None - IRC 501(c)(3)	Charitable contribution	\$180 00
Yad L'Shabbat 1491 Coney Island Ave Brooklyn, NY 11230	None - IRC 501(c)(3)	Charitable contribution	\$36 00
Young Israel of Margate C/O Mrs Shirley Rosenzweig 419 N. Essex Avenue Margate, NJ 08402	None - IRC 501(c)(3)	Charitable contribution	\$1,000 00
Young Israel Of The Main Line 273 Montgomery Avenue Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$114,450 00
ZAKA - Rescue & Recovery 1303 53rd Street #170 Brooklyn, NY 11219	None - IRC 501(c)(3)	Charitable contribution	\$36 00
ZERO - The End of Prostate Cancer 515 King Street, Suite 420 Alexandria, VA 22314	None - IRC 501(c)(3)	Charitable contribution	\$250 00
Zionist Organization of America (Phila) P O Box 56 Bala Cynwyd, PA 19004	None - IRC 501(c)(3)	Charitable contribution	\$203 00
Total			<u>\$692,433 00</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

*Do not complete Part II unless* you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file)**. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

		Enter filer's identifying number
<b>Type or print</b>	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	ERLBAUM FAMILY FOUNDATION	23-2962563
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	44 W LANCASTER AVENUE, SUITE 110	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ARDMORE, PA 19003-1339	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

FOUNDATION - 44 W. LANCASTER AVENUE, SUITE 110 -

- The books are in the care of ► ARDMORE, PA 19003-1339

Telephone No ► 610-896-7700

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year **2013** or ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	9,100.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	6,600.
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	2,500.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	ERLBAUM FAMILY FOUNDATION	23-2962563
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	44 W LANCASTER AVENUE, SUITE 110	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ARDMORE, PA 19003-1339	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

FOUNDATION - 44 W. LANCASTER AVENUE, SUITE 110 -

• The books are in the care of **ARDMORE, PA 19003-1339**

Telephone No **610-896-7700**

Fax No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	5,537.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	9,100.
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA**

Date **8-5-2014**

Form 8868 (Rev. 1-2014)