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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

THE MCCAUSLAND FOUNDATION
P.O. BOX 6675
RADNOR, PA 19087-8675

A Employer identification number
23-2776475

B Telephone number (see the instructions)
(610) 687-5253

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 43,680,533.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

3,511,098.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

696,832.

696,832.

696,832.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

922,961.

b Gross sales price for all assets on line 6a 936,707.

7 Capital gain net income (from Part IV, line 2)

922,961.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

5,130,891.

1,619,793.

696,832.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

1,400.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) SEE STM 2

22,760.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

280.

23 Other expenses (attach schedule)

SEE STATEMENT 3

35.

20.

24 Total operating and administrative expenses. Add lines 13 through 23

24,475.

20.

25 Contributions, gifts, grants paid PART XV

3,436,737.

26 Total expenses and disbursements. Add lines 24 and 25

3,461,212.

20.

0.

3,436,737.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

1,669,679.

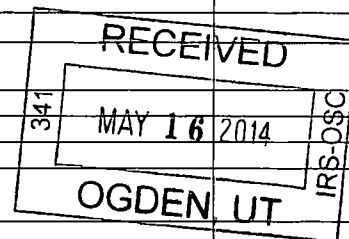
b Net investment income (if negative, enter -0)

1,619,773.

c Adjusted net income (if negative, enter -0)

696,832.

ADMINISTRATIVE AND OPERATING EXPENSES



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	196,335.	180,395.	180,395.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 4	553,971.	930,061.	43,500,138.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	750,306.	1,110,456.	43,680,533.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	750,306.	1,110,456.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	750,306.	1,110,456.	
	31 Total liabilities and net assets/fund balances (see instructions)	750,306.	1,110,456.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	750,306.
2 Enter amount from Part I, line 27a	2	1,669,679.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 5	3	2,153,083.
4 Add lines 1, 2, and 3	4	4,573,068.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 6	5	3,462,612.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,110,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 7				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	922,961.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	663,942.	11,408,533.	0.058197
2011	961,183.	5,224,398.	0.183980
2010	164,150.	4,704,752.	0.034890
2009	1,525,705.	3,671,819.	0.415517
2008	659,517.	5,937,303.	0.111080

2 Total of line 1, column (d)	2	0.803664
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.160733
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	38,545,317.
5 Multiply line 4 by line 3	5	6,195,504.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,198.
7 Add lines 5 and 6	7	6,211,702.
8 Enter qualifying distributions from Part XII, line 4	8	3,436,737.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	32,395.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	32,395.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	32,395.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	16,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	16,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	16,395.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>BONNIE MCCAUSLAND</u> Telephone no <u>(610) 687-5253</u> Located at <u>P.O. BOX 6675 RADNOR PA</u> ZIP + 4 <u>19087-8675</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country.				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BONNIE MCCAUSLAND PO BOX 274 LAFAYETTE HILL, PA 19444	PRESIDENT 0	0.	0.	0.
PETER MCCAUSLAND PO BOX 274 LAFAYETTE HILL, PA 19444	VICE-PRESIDE 0	0.	0.	0.
CORNELIA B. GROSS 208 TUDOR DRIVE NORTH WALES, PA 19454	SECRETARY/TR 0	0.	0.	0.
GORDON L. KEEN, JR. 1276 ROUND HILL ROAD BRYN MAWR, PA 19070	DIRECTOR 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	39,039,922.
b Average of monthly cash balances	1 b	92,380.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	39,132,302.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	39,132,302.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	586,985.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,545,317.
6 Minimum investment return. Enter 5% of line 5	6	1,927,266.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	1,927,266.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	32,395.	
b Income tax for 2013 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b		2 c	32,395.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	1,894,871.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	1,894,871.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,894,871.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	3,436,737.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,436,737.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,436,737.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,894,871.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	369,970.			
b From 2009	1,347,362.			
c From 2010				
d From 2011	717,957.			
e From 2012	109,495.			
f Total of lines 3a through e	2,544,784.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,436,737.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				1,894,871.
e Remaining amount distributed out of corpus	1,541,866.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	4,086,650.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	369,970.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	3,716,680.			
10 Analysis of line 9				
a Excess from 2009	1,347,362.			
b Excess from 2010				
c Excess from 2011	717,957.			
d Excess from 2012	109,495.			
e Excess from 2013	1,541,866.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 9				
Total			3 a	3,436,737.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14		
4	Dividends and interest from securities			14	696,832.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	922,961.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,619,793.	
13	Total. Add line 12, columns (b), (d), and (e)				13	1,619,793.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

THE MCCAUSLAND FOUNDATION

Employer identification number

23-2776475

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE MCCAUSLAND FOUNDATION

23-2776475

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER & BONNIE MCCAUSLAND PO BOX 274 LAFAYETTE HILL, PA 19444	\$ 3,511,098.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

Name of organization

THE MCCAUSLAND FOUNDATION

Employer identification number

23-2776475

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BKI - TAX PREP FEES	\$ 1,400.			
TOTAL	\$ 1,400.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX DUE	\$ 6,760.			
FEDERAL ESTIMATED TAX PAYMENTS	16,000.			
TOTAL	\$ 22,760.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK WIRE FEES	\$ 20.	\$ 20.		
PA REGISTRATION FEE	15.			
TOTAL	\$ 35.	\$ 20.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AIRGAS, INC.	COST	\$ 567,167.	\$ 43,109,003.
OTHER SECURITIES	COST	362,894.	391,135.
TOTAL		\$ 930,061.	\$ 43,500,138.

STATEMENT 5
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

BASIS ADJ ON DONATION OF DONATED APPREC STKS	\$ 2,153,078.
ROUNDING	1.

STATEMENT 5 (CONTINUED)
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

TAX-FREE DIVIDEND INCOME

TOTAL \$ 4.
2,153,083.

STATEMENT 6
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

BASIS ADJ ON RECEIPT OF DONATED APPREC STKS

TOTAL \$ 3,462,612.
3,462,612.

STATEMENT 7
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	600 SHS AIRGAS INC	DONATED	VARIOUS	5/20/2013
2	1,025 SHS AIRGAS INC	DONATED	VARIOUS	5/20/2013
3	1,600 SHS AIRGAS INC	DONATED	VARIOUS	5/20/2013
4	2,025 SHS AIRGAS INC	DONATED	VARIOUS	5/20/2013
5	1,300 SHS AIRGAS INC	DONATED	VARIOUS	9/10/2013
6	1,160 SHS AIRGAS INC	DONATED	VARIOUS	10/29/2013
7	1,393 SHS AIRGAS INC	DONATED	VARIOUS	11/07/2013

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	60,083.		906.	59,177.				\$ 59,177.
2	102,570.		1,548.	101,022.				101,022.
3	160,115.		2,416.	157,699.				157,699.
4	202,782.		3,058.	199,724.				199,724.
5	135,318.		1,963.	133,355.				133,355.
6	125,626.		1,752.	123,874.				123,874.
7	150,213.		2,103.	148,110.				148,110.
							TOTAL	\$ 922,961.

STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: BONNIE MCCAUSLAND
NAME:
CARE OF:
STREET ADDRESS: P.O. BOX 6675
CITY, STATE, ZIP CODE: RADNOR, PA 19087-8675
TELEPHONE:
E-MAIL ADDRESS:
FORM AND CONTENT: WRITTEN REQUEST DESCRIBING NATURE OF PROGRAM
SUBMISSION DEADLINES: NONE

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

RESTRICTIONS ON AWARDS: NONE

STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CASH GIFTS SEE ATTACHED,			SEE ATTACHED	\$ 1,262,114.
ACADEMY OF MUSIC ONE SOUTH BROAD ST, 14TH FLOOR PHILADELPHIA, PA 19107			RESTORATION FUND 2013-2014	9,733.
PHILADELPHIA ORCHESTRA ASSOCIATION 260 S BROAD ST, 16TH FLOOR PHILADELPHIA, PA 19102			3RD INSTALLMENT OF \$400,000 PLEDGE TO TRANSFORMATION FUND	97,120.
PHILADELPHIA MUSEUM OF ART PO BOX 7646 PHILADELPHIA, PA 19101			50% FOR 20TH ANNIVERSARY CHAIRMAN'S COUNCIL & 50% FOR LENFEST CHALLENGE ENDOWMENT	97,388.
UNIVERSITY OF SOUTH CAROLINA 1600 HAMPTON ST, SUITE 738B COLUMBIA, SC 29208			1ST INSTALLMENT OF \$10 MILLION PLEDGE TO USC EDUCATIONAL FOUNDATION/ FACULTY EXCELLENCE ENDOWMENT FUND	1,946,035.
AMERICAN WELDING SOCIETY 8669 NW 36TH STREET, #130 MIAMI, FL 33166			MCCAUSLAND- AIRGAS SCHOLARSHIP FUND	24,347.
TOTAL				\$ <u>3,436,737.</u>



Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

CASH AND CASH EQUIVALENTS - 0.41 % of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/13	Current Market Value	Estimated Annual Income	Unrealized Gain (Loss)
Money Markets						
PRIME FUND DAILY MONEY CLASS	FDAXX	179,499.69	\$1.00	\$179,499.69		
7 DAY YIELD 01%	CASH					
Dividend Option Reinvest						
Capital Gain Option Reinvest						
Total Cash and Cash Equivalents				\$179,499.69		

HOLDINGS > EQUITIES - 99.59 % of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/13	Current Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
Equity							
AIRGAS INC	ARG	385,418	\$111.85	\$43,109,003.30	\$740,002.56	567,166.61	
Estimated Yield 1.71%	CASH						
Dividend Option Cash							
Capital Gain Option Cash							
C S X CORP	CSX	514,814	\$28.77	\$14,811.20	\$308.89	\$12,771.88	\$2,039.32
Estimated Yield 2.08%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
CHUBB CORP	CB	601,493	\$96.63	\$58,122.27	\$1,058.63	\$53,002.78	\$5,119.49
Estimated Yield 1.82%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
Next Dividend Payable: 01/07/14							



Statement for the Period December 1, 2013 to December 31, 2013
MCCAUSLAND FOUNDATION - Unincorporated Assn
Account Number: 097-038987



HOLDINGS > EQUITIES *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/13	Current Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
COLGATE-PALMOLIVE CO	CL	604 852	\$65 21	\$39,442 40	\$822 60	\$36,035 26	\$3,407 14
Estimated Yield 2 08%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
DISCOVER FINL SVCS	DFS	603 515	\$55 95	\$33,766 66	\$482 81	\$30,287 74	\$3,478 92
Estimated Yield 1 43%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
DISNEY WALT CO	DIS	600	\$76 40	\$45,840 00	\$516 00	\$39,412 84	\$6,427 16
Estimated Yield 1 12%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
Next Dividend Payable 01/16/14							
KIMBERLY CLARK CORP	KMB	602 569	\$104 46	\$62,944 36	\$1,952 32	\$58,203 10	\$4,741 26
Estimated Yield 3 10%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
Next Dividend Payable 01/03/14							
LOWES COMPANIES	LOW	603 384	\$49 55	\$29,897 68	\$434 44	\$27,326 33	\$2,571 35
Estimated Yield 1 45%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
Next Dividend Payable 02/05/14							
MCDONALDS CORP	MCD	607 476	\$97 03	\$58,943 40	\$1,968 22	\$60,256 72	(\$1,313 32)
Estimated Yield 3 33%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
WALMART STORES INC	WMT	601 943	\$78 69	\$47,366 89	\$1,131 65	\$45,597 58	\$1,769 31
Estimated Yield 2 38%	CASH						
Dividend Option Reinvest							
Capital Gain Option Reinvest							
Next Dividend Payable 01/02/14							

Statement for the Period December 1, 2013 to December 31, 2013
MCCAUSLAND FOUNDATION - Unincorporated Assn
Account Number 097-038987



HOLDINGS > EQUITIES *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/13	Current Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
Total Equity				\$43,500,138 16	\$748,678 12	\$362,894 23	\$28,240 63
Total Equities				\$43,500,138 16	\$748,678 12	\$362,894 23	\$28,240 63
Total Securities				\$43,500,138 16	\$748,678 12	\$362,894 23	\$28,240 63
TOTAL PORTFOLIO VALUE				\$43,679,637 85	\$748,678 12	\$362,894 23 + 567,166 61 <u>930,060 84</u>	\$28,240 63

Activity

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes Please refer to Footnotes and Cost Basis Information at the end of this statement for more information

TRADING

Settlement Date	Account Type	Transaction	Description	Quantity	Amount	Total Cost Basis	Realized Gain (Loss)
Securities Purchased							
12/13/13	CASH	REINVESTMENT	C S X CORP REINVEST @ \$28 1212 TRADE DATE 12-10-13	2 731	(\$76 81)	\$76 81	
12/16/13	CASH	REINVESTMENT	MCDONALDS CORP REINVEST @ \$95 5122 TRADE DATE 12-11-13	5 108	(\$487 92)	\$487 92	
Total Securities Purchased					(\$564 73)		

The McCausland Foundation Grants 2013

23-2776475

1/28/13	Corinthian Historical Foundation P.O. Box 366 Essington, PA 19029	\$10,000 (in honor of Peter Gibbons-Neff)
1/30/13	Council For Relationships 4025 Chestnut Street Philadelphia, PA 19104	\$100,000 (1 st installment of \$300,000 Pledge)
2/27/13	Marine Corps Scholarship Foundation 134 West 45 th Street, Suite 300 New York, NY 10036-4008	\$1,000 (51 st Anniv. NY Leatherneck Ball)
2/27/13	Baker Industries 184 Pennsylvania Avenue Malvern, PA 19355-2864	\$4,000 (11 th Annual Baker Invitational)
2/27/13	MS Society-Minnesota Chapter c/o Dale Tennison 2172 Bayard Avenue St. Paul, MN 55116	\$150 (TRAM Ride 2013)
2/27/13	Platt Caddie Scholarship Trust 1974 Sproul Road, Suite 400 Broomall, PA 19008-3402	\$500
3/18/13	Airgas National Disaster Relief Fund 259 N. Radnor-Chester Road Radnor, PA 19087	\$10,000 (in honor of Terry Cherry)
3/18/13	Montgomery County 4-H 1015 Bridge Road Collegeville, PA 19426	\$500 (Clover Campaign)
3/18/13	Nantucket Community Sailing 4 Winter Street Nantucket, MA 02554	\$5,000 (Catch the Wind Campaign)
4/23/13	Boys & Girls Club of Martin County P.O. Box 910 Hobe Sound, FL 33455	\$1,000
4/23/13	Historical Society of Pennsylvania 1300 Locus Street Philadelphia, PA 19107	\$5,000 (Founder's Award)

McCausland Foundation

23 - 2776475

4/23/13	Friends of Hong Kong Charities Inc. c/o Thai Macdonald Freshfieds Bruckhaus Deringer Hong Kong Office 601 Lexington Avenue New York, NY 10022	\$5,000 (Refugee Advice Center in Hong Kong)
4/24/13	Morris Arboretum 100 Northwestern Avenue Philadelphia, PA 19118	\$5,000 (Annual Fund)
4/24/13	National Council for Adoption 225 N. Washington Street Alexandria, VA 22314	\$1,000
5/22/13	St. Thomas' Church Bethlehem Pike & Camp Hill Rd. Fort Washington, PA 19034	\$330,000 1 st installment of \$1,650,000 Pledge "Building for the Generations Campaign"
5/22/13	St. Thomas' Church Bethlehem Pike & Camp Hill Rd. Fort Washington, PA 19034	\$30,000 – Annual Giving Stewardship 2013
5/22/13	Boston University School of Law 595 Commonwealth Avenue Boston, MA 02215	\$285,714.29 1 st installment of \$2,000,000 Pledge "Building Campaign"
5/22/13	The Nature Conservancy 15 East Ridge Pike Conshohocken, PA 19428	\$1,000 (5-year Strategic Conservation Plan)
5/22/13	Natural Lands Trust Hildacy Farm 1031 Palmers Mill Road Media, PA 19063	\$5,000
5/22/13	Bridge Company Bravo Golf 451 Southcroft Road Springfield, PA 19064	\$1,000 (5 th Annual Golf Outing)
5/23/13	Airgas National Disaster Relief Fund 259 N. Radnor-Chester Road Radnor, PA 19087	\$5,000 (Oklahoma Tornado Disaster)
6/28/13	Episcopal Community Services 225 S. Third Street Philadelphia, PA 19106	\$10,000 (Bishop White Circle)

McCausland Foundation

23-2776475

6/28/13	Boston University School of Law 765 Commonwealth Avenue Boston, MA 02215	\$20,000 (Annual Law Fund)
9/16/13	Natural Lands Trust Hildacy Farm 1031 Palmers Mill Road Media, PA 19063	\$50,000 (Tribute to Gerry Lenfest Lenfest Ctr at ChesLen Preserve)
9/16/13	The PA Horticultural Society 100 N. 20 th Street, 5 th Floor Philadelphia, PA 19103-1495	\$50,000 (4 th installment of \$300,000 Pledge – Legacy Landscapes Campaign)
9/16/13	USC Education Foundation University of South Carolina 1700 College Street Columbia, SC 29201-9980	\$15,000 (2 nd installment of \$75,000 Pledge “Thomas E. Suggs Scholarship Fund”)
9/16/13	The Cleveland Clinic Foundation Cleveland Clinic 9500 Euclid Avenue Cleveland, OH 44195	\$10,000
9/16/13	The Jeni Fund c/o Mr. Rob Saltzman 22 Westwood Street West Newton, MA 02465	\$1,000 (Lowe Ctr. for Thoracic Oncology at the Dana-Farber Cancer Institute)
9/16/13	National Foundation for Celiac Awareness P.O. Box 544 Ambler, PA 19002	\$250 (10 th Anniversary Celebration)
9/16/13	Operation Homefront c/o Mr. Bob McGowan Airgas, Inc. 1423 Pueblo Drive Pittsburgh, PA 15228	\$1,000 (Marine Corps Marathon)
9/16/13	Foundation of The St. Andrew’s Society of Philadelphia 215 South 16 th Street Philadelphia, PA 19102	\$500 (Scholarship Program)
10/29/13	Academy of Music Restoration Fund The Philadelphia Orchestra Assoc. One South Broad Street, 14 th Fl. Philadelphia, PA 19107	\$4,000 (157 th Academy Ball Program Book – ad donated to ISM)

McCausland Foundation
23-2776475

10/29/13	Global Aids Interfaith Alliance 700 Larkspur Landing Circle Suite 250 Larkspur, CA 94939	\$5,000 (Supporting Mission to provide health services for HIV/AIDS, etc. in Africa)
11/8/13	CHOP Foundation 34 th Street & Civic Ctr. Blvd. Philadelphia, PA 19104	\$100,000 (Building Hope Campaign)
11/8/13	Sankaty Head Foundation Inc. P.O. Box 875 Siasconset, MA 02564	\$1,000 (Camp Sankaty)
11/8/13	Maria Mitchell Association 4 Vestal Street Nantucket, MA 02554	\$500
11/8/13	'Sconset Trust P.O. Box 821 Siasconset, MA 02564	\$1,000 (Sankaty Head Lighthouse Fund)
11/8/13	Free Library of Philadelphia 1901 Vine Street, Suite 11 Philadelphia, PA 19103	\$5,000
11/8/13	Springside Chestnut Hill Academy 500 West Willow Grove Avenue Philadelphia, PA 19118	\$20,000 (Crew Team)
11/8/13	Tremendous Hearts 1337 Massachusetts Avenue #174 Arlington, MA 02476	\$3,000 (Contribution/Becky Molinini)
11/8/13	SquashSmarts c/o Lenfest Center 3890 N. 10 th Street Philadelphia, PA 19140	\$5,000 (BestShotBall)
11/8/13	Educating Communities for Parenting 919 Walnut Street, 10 th Floor Philadelphia, PA 19107	\$1,000 (Annual Fund)
11/8/13	Boys & Girls Clubs of Martin County P.O. Box 910 Hobe Sound, FL 33475	\$1,000 (Annual Appeal)

McCausland Foundation

23-2776475

11/8/13	The Academy of Natural Sciences 1900 Benjamin Franklin Parkway Philadelphia, PA 19103	\$1,000 (Annual Fund)
11/8/13	Helpusadopt.org P.O. Box 787 New York, NY 10150	\$1,000 (Annual Appeal)
11/12/13	Independence Seaport Museum 211 S. Columbus Blvd & Walnut St. Philadelphia, PA 19106-3199	\$150,000 (Annual Fund)

MCF Grants 2013

<i>Total cash grants</i>	<i>\$1,262,114.29</i>
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