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Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1

Briefly describe the organization's mission

TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR EDUCATIONAL AND SOCIAL GOOD PROMOTE PROJECT MANAGEMENT PRINCIPLES GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS AND SOCIETY AT LARGE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 211,429 including grants of \$ 205,929) (Revenue \$)

EXPANDING EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS THROUGH ACADEMIC AND WORK-BASED LEARNING OPPORTUNITIES

4b

(Code) (Expenses \$ 991,689 including grants of \$ 269,661) (Revenue \$)

PREPARING PRIMARY AND SECONDARY STUDENTS FOR SUCCESS IN LIFE BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS

4c

(Code) (Expenses \$ 1,522,151 including grants of \$ 958,696) (Revenue \$)

HELPING RELIEF AND DEVELOPMENT ORGANIZATIONS USE THEIR LIMITED RESOURCES MORE EFFICIENTLY AND EFFECTIVELY BY INCREASING THEIR PROJECT MANAGEMENT CAPACITY

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)











4e

Total program service expenses

2,725,269

Form 990 (2013)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a	No
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . .	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . .	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		No
3b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		No
b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		No
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		
13c	Enter the amount of reserves on hand.		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		No
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	9	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
b	Enter the number of voting members included in line 1a, above, who are independent	9	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Yes
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	AL, AK, AZ, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV, DC
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	PROJECT MANAGEMENT INSTITUTE EDUCAT 14 CAMPUS BOULEVARD NEWTOWN SQUARE,PA 19073 (610) 356-4600

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN PATTON CHAIR	5 00 0 00	X		X				0	0	0
(2) ROBERTO TOLEDO TREASURER	5 00 0 00	X		X				0	0	0
(3) KATHY SHAWVER SECRETARY	5 00 0 00	X		X				0	0	0
(4) SURESH CHANDRA DIRECTOR	5 00 0 00	X						0	0	0
(5) JO FERGUSON PMP DIRECTOR	5 00 0 00	X						0	0	0
(6) KENNETH HARTLEY PMP DIRECTOR	5 00 0 00	X						0	0	0
(7) ALLAN MILLS DIRECTOR	5 00 0 00	X						0	0	0
(8) SUKETU NAGRECHA DIRECTOR	5 00 0 00	X						0	0	0
(9) JOHN RICKARDS FCAM PMP DIRECTOR	5 00 0 00	X						0	0	0
(10) MARK LANGLEY PRESIDENT & CEO, PMI, NON-VOTIN	5 00 50 00			X				0	1,337,303	330,481

Part VII

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								0	1,337,303	330,481

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 0

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PURSUANT KETCHUM 5151 BELT LINE RD SUITE 900 DALLAS TX 75254	CONSULTING	336,246

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►1

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d	2,724,974			
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	867,807			
	g	Noncash contributions included in lines 1a-1f \$		474,750			
	h	Total. Add lines 1a-1f		3,592,781			
Program Service Revenue	2a		Business Code				
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		71,369		
4		Income from investment of tax-exempt bond proceeds					
5		Royalties					
6a		Gross rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)			3,855		3,855
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events					
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities					
10a		Gross sales of inventory, less returns and allowances	a				
b		Less cost of goods sold	b				
c		Net income or (loss) from sales of inventory					
	Miscellaneous Revenue	Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions		3,668,005	0	0	75,224	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☒

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	675,090	675,090		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22.	256,324	256,324		
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.	502,872	502,872		
4	Benefits paid to or for members.				
5	Compensation of current officers, directors, trustees, and key employees.				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7	Other salaries and wages.				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).				
9	Other employee benefits.				
10	Payroll taxes.				
11	Fees for services (non-employees):				
a	Management.				
b	Legal.				
c	Accounting.	27,138		27,138	
d	Lobbying.				
e	Professional fundraising services. See Part IV, line 17.	30,328			30,328
f	Investment management fees.	3,106		3,106	
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	830,497	313,256		517,241
12	Advertising and promotion.	59,277			59,277
13	Office expenses.	36,547	24,808	6,798	4,941
14	Information technology.	97,093	83,949	2,342	10,802
15	Royalties.				
16	Occupancy.				
17	Travel.	215,162	123,637	55,219	36,306
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19	Conferences, conventions, and meetings.	97,813	17,673	50,233	29,907
20	Interest.				
21	Payments to affiliates.	827,072	434,482	133,381	259,209
22	Depreciation, depletion, and amortization.				
23	Insurance.				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a	PROGRAM DEVELOPMENT	236,201	236,201		
b	BAD DEBT EXPENSE	59,752	44,752	15,000	
c	OTHER EXPENSES - STATE	15,044	12,035		3,009
d	MISCELLANEOUS EXPENSE	7,604	190	2,005	5,409
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e.	3,976,920	2,725,269	295,222	956,429
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			354,607	1	304,919
	2	Savings and temporary cash investments			133,684	2	194,485
	3	Pledges and grants receivable, net			229,338	3	98,333
	4	Accounts receivable, net			31,151	4	0
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			11,250	9	11,250
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a			10c	
	b	Less: accumulated depreciation	10b				
	11	Investments—publicly traded securities			1,106,580	11	1,238,205
	12	Investments—other securities. See Part IV, line 11			615,729	12	695,973
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	255,800
	15	Other assets. See Part IV, line 11				15	
16	Total assets. Add lines 1 through 15 (must equal line 34)			2,482,339	16	2,798,965	
Liabilities	17	Accounts payable and accrued expenses			180,413	17	242,418
	18	Grants payable				18	442,306
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			180,413	26	684,724
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			183,862	27	-134,716
	28	Temporarily restricted net assets			443,842	28	493,338
	29	Permanently restricted net assets			1,674,222	29	1,755,619
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			2,301,926	33	2,114,241
	34	Total liabilities and net assets/fund balances			2,482,339	34	2,798,965

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,668,005
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,976,920
3	Revenue less expenses Subtract line 2 from line 1	3	-308,915
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,301,926
5	Net unrealized gains (losses) on investments	5	119,975
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	1,255
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	2,114,241

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number 23-2630701
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Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☒

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☒

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Non-functionally integrated
- e

☒

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☒
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii)

A family member of a person described in (i) above?

(iii)

A 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		No
11g(ii)		No
11g(iii)		No

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A) PROJECT MANAGEMENT INSTITUTE	231887442	501(C)(6)	Yes						0
Total									0

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage						
14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))		14				
15 Public support percentage for 2012 Schedule A, Part II, line 14		15				
16a 33 1/3% support test—2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶						
b 33 1/3% support test—2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶						
17a 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶						
b 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶						
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶						

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support tests—2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶		

Part IV **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation	
------------------	-------------	--

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
► Attach to Form 990. ► See separate instructions. ► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number 23-2630701
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4

Number of states where property subject to conservation easement is located ►

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenues included in Form 990, Part VIII, line 1

► \$

b

Assets included in Form 990, Part X

► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIII and complete the following table
- c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	
- 2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☐

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

- | | (a)Current year | (b)Prior year | b (c)Two years back | (d)Three years back | (e)Four years back |
|--|-----------------|---------------|---------------------|---------------------|--------------------|
| 1a Beginning of year balance | 1,853,500 | 1,499,861 | 1,417,666 | 1,307,234 | 863,683 |
| b Contributions | 153,661 | 380,430 | 278,218 | 277,760 | 398,910 |
| c Net investment earnings, gains, and losses | 174,536 | 127,798 | -10,713 | 85,577 | 111,599 |
| d Grants or scholarships | 243,194 | 154,589 | 185,310 | 252,905 | 66,958 |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | 1,938,503 | 1,853,500 | 1,499,861 | 1,417,666 | 1,307,234 |
- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a Board designated or quasi-endowment ▶

b Permanent endowment ▶ 86 400 %

c Temporarily restricted endowment ▶ 13 600 %

The percentages in lines 2a, 2b, and 2c should equal 100%
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- (i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		No
3a(ii)		No
3b		
- b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
- 4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).) ▶				0

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	3,874,448
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	119,974
b	Donated services and use of facilities	2b	149,327
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	269,301
3	Subtract line 2e from line 1	3	3,605,147
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,106
b	Other (Describe in Part XIII)	4b	59,752
c	Add lines 4a and 4b	4c	62,858
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	3,668,005

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	4,062,133
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	149,327
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	-1,256
e	Add lines 2a through 2d	2e	148,071
3	Subtract line 2e from line 1	3	3,914,062
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,106
b	Other (Describe in Part XIII)	4b	59,752
c	Add lines 4a and 4b	4c	62,858
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	3,976,920

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART V, LINE 4	TO PROVIDE GRANTS AND SCHOLARSHIPS TO ORGANIZATIONS AND INDIVIDUALS IN ORDER TO EXPAND EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS, PREPARE STUDENTS FOR SUCCESS BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS, AND SUPPORT DISASTER RELIEF AND DEVELOPMENT
PART X, LINE 2	THE FOUNDATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE FOUNDATIONS FEDERAL AND STATE INCOME TAX RETURNS FOR 2010, 2011 AND 2012 ARE SUBJECT TO EXAMINATION BY FEDERAL, STATE AND LOCAL TAXING AUTHORITIES, GENERALLY FOR THREE YEARS AFTER THEY ARE FILED.
PART XI, LINE 4B - OTHER ADJUSTMENTS	BAD DEBT EXPENSE 59,752
PART XII, LINE 2D - OTHER ADJUSTMENTS	UNAMORTIZED DISCOUNT - GRANTS PAYABLE -1,256
PART XII, LINE 4B - OTHER ADJUSTMENTS	BAD DEBT EXPENSE 59,752

[illegible]

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Employer identification number

23-2630701

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
See Add'l Data					
3a Sub-total	0	0			493,987
b Total from continuation sheets to Part I	0	0			8,885
c Totals (add lines 3a and 3b)	0	0			502,872

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
	See Add'l Data								

2

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶

21

3

Enter total number of other organizations or entities ▶

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
See Add'l Data							

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐

Yes

☒

No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)*

☐

Yes

☒

No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☐

Yes

☒

No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐

Yes

☒

No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)*

☐

Yes

☒

No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713).*

☒

Yes

☐

No

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

[illegible]

Additional Data

Software ID:
Software Version:
EIN: 23-2630701
Name: PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
SUB-SAHARAN AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	71,063
EAST ASIA AND THE PACIFIC			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	12,886
NORTH AMERICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	143,698

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EUROPE			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	144,940
SOUTH ASIA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	11,368
MIDDLE EAST AND NORTH AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	1,260

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
RUSSIA & THE NEWLY INDEPENDENT STATES -			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	4,430
SOUTH AMERICA - ARGENTINA, BOLIVIA,			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	104,342
CENTRAL AMERICAN AND THE CARIBBEAN			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	8,885

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SUB-SAHARAN AFRICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	17,782	WIRE	22,150	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EUROPE	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	123,998	WIRE	4,430	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		NORTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	23,750	WIRE	112,870	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EAST ASIA AND THE PACIFIC	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	8,860	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	FMV

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SOUTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	99,912	WIRE		N/A	N/A
		SOUTH ASIA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	5,155	WIRE	4,430	N/A	N/A
		RUSSIA AND THE NEWLY INDEPENDENT STATES	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	4,430	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	FMV

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV , appraisal, other)
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	CENTRAL AMERICA AND THE CARIBBEAN	2	945	CHECK			N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	CENTRAL AMERICA AND THE CARIBBEAN	1		N/A	3,510	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	EAST ASIA AND THE PACIFIC	1		N/A	895	ONLINE TRAINING	FMV
THE ERIC JENETT PROFESSIONAL DEVELOPMENT SCHOLARSHIP FUND - PROFESSIONAL DEVELOPMENT SCHOLARSHIP, AWARDED TO AN INDIVIDUAL WHO WISHES TO OBTAIN OR MAINTAIN PROJECT MANAGEMENT-RELATED CERTIFICATION IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE APPLYING FOR A PROFESSIONAL DEVELOPMENT COURSE IN ORDER TO OBTAIN OR MAINTAIN PROJECT MANAGEMENT-RELATED CERTIFICATION, CREDENTIALS, COURSE CREDITS OR SUBSTANTIVE KNOWLEDGE	SUB-SAHARAN AFRICA	1	490	CHECK		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	EUROPE	3		N/A	13,290	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	MIDDLE EAST AND NORTH AFRICA	2		N/A	1,260	ONLINE TRAINING	FMV
PMI NOVA SCOTIA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	NORTH AMERICA	1	2,500	CHECK		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	SOUTH AMERICA	1		N/A	4,430	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SOUTH ASIA	2	1,783	CHECK		N/A	N/A
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SUB-SAHARAN AFRICA	2		N/A	1,810	ONLINE TRAINING	FMV

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV , appraisal, other)
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	SUB-SAHARAN AFRICA	1		N/A	5,850	ONLINE TRAINING	FMV
ONLINE TRAINING AND CERTIFICATION PROGRAMS	CENTRAL AMERICA AND THE CARIBBEAN	4		N/A	4,430	ONLINE TRAINING AND CERTIFICATION PROGRAMS	FMV
JAMES R SNYDER INTERNATIONAL STUDENT PAPER OF THE YEAR AWARD - RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUEST OF MANAGING PROJECT-ORIENTED TASKS	EAST ASIA AND THE PACIFIC	1	3,131	CHECK		N/A	N/A
KERZNER AWARD - RECOGNIZES A PROJECT MANAGER WHO MOST EMULATES THE PROFESSIONAL DEDICATION AND EXCELLENCE OF DR HAROLD KERZNER, PHD, MS, MBA	EUROPE	1	2,326	CHECK		N/A	N/A
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PROFESSIONALS ANYWHERE IN THE WORLD	EUROPE	1		N/A	895	ONLINE TRAINING	FMV
GAY SKINNER ACADEMIC MEMORIAL SCHOLARSHIP - OPEN TO STUDENTS PURSUING GRADUATE OR UNDERGRADUATE DEGREES IN PROJECT MANAGEMENT OR RELATED FIELDS OF STUDY FROM ACCREDITED, DEGREE-GRANTING COLLEGES AND UNIVERSITIES WHO MEET CERTAIN CRITERIA	NORTH AMERICA	1	1,000	CHECK		N/A	N/A
GAY SKINNER PROFESSIONAL DEVELOPMENT MEMORIAL SCHOLARSHIP - TO ASSIST PROJECT MANAGERS WHO WISH TO ATTEND CONTINUING EDUCATION COURSES	NORTH AMERICA	1	281	CHECK		N/A	N/A
PMI MONTREAL CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - DONATED BY PMI TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES APPLICANTS MUST BE A MEMBER OF THE CHAPTER IN GOOD STANDING, AND/OR MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	NORTH AMERICA	1	1,397	CHECK		N/A	N/A
WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND - OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY COUNTRY IN THE WORLD TO TAKE A PROJECT MANAGEMENT CONTINUING EDUCATION COURSE	NORTH AMERICA	2	1,900	CHECK		N/A	N/A
PMI FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	SUB-SAHARAN AFRICA	4		N/A	17,720	ONLINE TRAINING AND CERTIFICATION	FMV

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SUB-SAHARAN AFRICA	1	895	CHECK		N/A	N/A
JAMES R SNYDER INTERNATIONAL STUDENT PAPER OF THE YEAR AWARD - RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT ORIENTED TASKS	SUB-SAHARAN AFRICA	1	2,386	CHECK		N/A	N/A
- WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND - OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY COUNTRY IN THE WORLD TO TAKE A PROJECT MANAGEMENT CONTINUING EDUCATION COURSE	SUB-SAHARAN AFRICA	1	1,980	CHECK		N/A	N/A

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col (a) through col (c))
		(event type)	(event type)	(total number)	
Revenue	1	Gross receipts			
	2	Less Contributions . . .			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes . . .			
	6	Rent/facility costs . . .			
	7	Food and beverages .			
	8	Entertainment			
	9	Other direct expenses .			
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Subtract line 10 from line 3, column (d) ▶			

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses . . .			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Subtract line 7 from line 1, column (d) ▶			

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

Does the organization operate gaming activities with nonmembers? ☐ **Yes** ☐ **No**

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ **Yes** ☐ **No**

13 Indicate the percentage of gaming activity operated in

a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ **Yes** ☐ **No**

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____

c If "Yes," enter name and address of the third party

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ \$ _____

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ **Yes** ☐ **No**

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference	Explanation
------------------	-------------

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Employer identification number
23-2630701

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

21

3

Enter total number of other organizations listed in the line 1 table

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
See Additional Data Table					

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
PART I, LINE 2	SCHOLARSHIP GUIDELINES INTRODUCTION THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT THE PROGRAM IS OPEN TO ANY STUDENT PREPARING TO ENTER OR ALREADY ATTENDING AN ACCREDITED DEGREE-GRANTING COLLEGE OR UNIVERSITY AND PURSUING A BACHELOR, MASTERS OR DOCTORAL DEGREE THE SCHOLARSHIPS ARE AWARDED BASED ON MERIT AS MEASURED BY ACADEMIC PERFORMANCE AND EXTRACURRICULAR ACTIVITIES THE APPLICANT'S INTENDED FIELD OF STUDY IS ALSO CONSIDERED IN THE EVALUATION PROCESS WITH PREFERENCE GIVEN TO THOSE CANDIDATES PURSUING A DEGREE IN PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD OF STUDY INSTRUCTIONS 1 SCHOLARSHIPS ARE LIMITED TO USE AT AN ACCREDITED DEGREE GRANTING INSTITUTION OF HIGHER LEARNING 2 CANDIDATES APPLYING FOR MORE THAN ONE SCHOLARSHIP SUBMIT ONE APPLICATION FORM FOR ALL SCHOLARSHIPS, INCLUDING THE TWO ESSAYS WHICH CAN BE FOUND IN THE APPLICATION FORM ANY CANDIDATE SELECTED FOR AN AWARD WILL RECEIVE ONLY ONE SCHOLARSHIP ANNUALLY 3 ONLY ONE COPY OF THE OFFICIAL TRANSCRIPT, RESUME AND REFERENCE LETTERS NEEDS TO BE PROVIDED, EVEN IF CANDIDATES ARE APPLYING FOR MORE THAN ONE SCHOLARSHIP 4 SCHOLARSHIPS ARE PAID DIRECTLY TO THE CANDIDATE BASED ON WRITTEN ACKNOWLEDGEMENT THAT THE SCHOLARSHIP AWARD WILL BE USED FOR THE INTENDED PURPOSE 5 SCHOLARSHIPS ARE OPEN TO ANY STUDENT ENTERING OR ATTENDING AN ACCREDITED DEGREE GRANTING INSTITUTION EVIDENCE OF ENROLLMENT IS REQUIRED 6 FULL-TIME AND PART-TIME STUDIES ARE BOTH ELIGIBLE FOR CONSIDERATION 7 PROJECT MANAGEMENT INSTITUTE (PMI) MEMBERS HOLDING ELECTED OR APPOINTED OFFICES AT THE GLOBAL PMI LEVEL, PMI EDUCATIONAL FOUNDATION BOARD DIRECTORS AND PMI EMPLOYEES, ALONG WITH MEMBERS OF THEIR IMMEDIATE FAMILY (REGARDLESS OF MEMBERSHIP IN PMI) ARE NOT ELIGIBLE FOR THESE SCHOLARSHIPS 8 APPLICATION DEADLINE IS JUNE 1ST EACH YEAR, AWARD RECIPIENT(S) WILL BE NOTIFIED IN AUGUST THE SCHOLARSHIPS WILL BE AWARDED NO LATER THAN SEPTEMBER 9 ALL SCHOLARSHIPS ARE SUBJECT TO ANNUAL FUNDS AVAILABILITY THROUGH DIRECT DONATIONS OR THROUGH ACTUAL AND/OR ACCRUED INTEREST EARNINGS FROM ENDOWMENTS 10 SCHOLARSHIPS WILL BE AWARDED WITHOUT REGARD TO RACE, COLOR, RELIGION, SEX, NATIONAL ORIGIN, AGE, OR STATE OF PHYSICAL HANDICAP APPLICATION PROCESS ALL APPLICATION MATERIALS SHOULD BE SENT TO THE PMI EDUCATIONAL FOUNDATION, 14 CAMPUS BOULEVARD, NEWTOWN SQUARE, PA 19073-3299, USA - A COMPLETED APPLICATION FORM - TWO ESSAYS DESCRIBING WHY THE CANDIDATE WANTS TO BE A PROJECT MANAGER AND HOW A CODE OF ETHICS IS IMPORTANT TO PROJECT MANAGEMENT - THE LATEST AVAILABLE OFFICIAL HIGH SCHOOL TRANSCRIPT AND/OR, IF APPLICABLE, THE LATEST AVAILABLE OFFICIAL COLLEGE TRANSCRIPT - A RESUME OUTLINING EDUCATIONAL BACKGROUND, WORK EXPERIENCE, CO-CURRICULAR AND EXTRACURRICULAR ACTIVITIES - THREE LETTERS OF REFERENCE (WHO ARE NOT RELATIVES OF THE CANDIDATE) THAT ADDRESS THE SUITABILITY OF THE CANDIDATE FOR THE AWARD, NATURE OF THE RELATIONSHIP WITH THE CANDIDATE AND LENGTH OF TIME OF THE RELATIONSHIP ALL MATERIALS SUBMITTED FOR CONSIDERATION FOR A SCHOLARSHIP AUTOMATICALLY BECOME THE PHYSICAL PROPERTY OF PMI EDUCATIONAL FOUNDATION AND WILL NOT BE RETURNED TO THE SENDER THEY WILL NOT BE USED BY THE FOUNDATION FOR ANY PURPOSE EXCEPT TO HELP DETERMINE WHO RECEIVES A SCHOLARSHIP FOR ANY GIVEN ACADEMIC YEAR CANDIDATE EVALUATION AND SELECTION 1 THE PMIEF WILL PROVIDE A SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE, AN IMPARTIAL PANEL OF NO LESS THAN THREE APPROPRIATELY QUALIFIED AND TRAINED SCHOLARSHIP JUDGES COMPRISED OF PROJECT MANAGEMENT PRACTITIONERS, ACADEMICS, AND OTHERS 2 ALL DECISIONS OF THE PMI EDUCATIONAL FOUNDATION AND ITS SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE ARE FINAL 3 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WHO WILL BE OR IS PURSUING A DEGREE IN THE FIELD OF PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD 4 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WITH THE BEST COMBINATION OF ACADEMIC, CO-CURRICULAR AND EXTRACURRICULAR PERFORMANCE, WITH THE HIGHEST POTENTIAL FOR ACADEMIC SUCCESS NOTIFICATION 1 DESCRIPTIONS OF ALL SCHOLARSHIPS WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE 2 THE SCHOLARSHIP CANDIDATE SELECTION PROCESS IS AVAILABLE FROM THE PMI EDUCATIONAL FOUNDATION UPON REQUEST 3 THE NAME(S) OF SCHOLARSHIP RECIPIENT(S) WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE AND IN PMI PUBLICATIONS AS APPROPRIATE

Additional Data

Software ID:

Software Version:

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Name: PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAPTURE THE DREAM 484 LAKE PARK AVE 15 OAKLAND,CA 94610	20-5190983	501(C)(3)		26,580	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
COLORADO LEGACY FOUNDATION 1660 LINCOLN STREET SUITE 2000 DENVER,CO 80264	26-1597530	501(C)(3)		17,720	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
EASTERN MICHIGAN UNIVERSITY FOUNDATION 1349 S HURON YPSILANTI,MI 48197	38-2953297	501(C)(3)	7,500		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
GIDEON'S PROMISE INC 5110 PINTO PASS CUMMING,GA 30040	26-1947437	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
GIRL SCOUTS OF NORTHERN INDIANA-MICHIANA 10008 DUPONT CIRCLE DRIVE FORT WAYNE,IN 46825	35-0868091	501(C)(3)		26,580	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
GLOBAL SCHOOLNET FOUNDATION 270 N EL CAMINO REAL SUITE 395 ENCINITAS,CA 92024	33-0394449	501(C)(3)	10,000		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
HOUSTON PARKS BOARD 4733 LA ESCALONA DRIVE W LEAGUE CITY,TX 77573	74-1860046	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
INTERNATIONAL READING ASSOCIATION PO BOX 8139 NEWARK,DE 19714	36-2364659	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
JUNIOR ACHIEVEMENT OF CHICAGO 6551 W WASHINGTON SUITE 104 CHICAGO,IL 60661	36-2170141	501(C)(3)	30,000		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NATIONAL ACADEMY FOUNDATION 218 W 40TH STREET 5TH FLOOR NEWYORK,NY 10018	13-3480246	501(C)(3)	10,000		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

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NATIONAL ENGINEERS WEEK FOUNDATION 1420 KING STREET ALEXANDRIA,VA 22314	32-0039097	501(C)(3)	438,900		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NATIONAL NETWORK FOR ORAL HEALTH ACCESS 181 E 56TH AVE SUITE 501 DENVER,CO 80216	84-1186592	501(C)(3)		13,290	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NORRISTOWN MINISTRIES HOSPITALITY CENTER 2007 GRACE LANE FLOURTOWN,PA 19031	22-2505101	501(C)(3)		8,860	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
PARTNERSHIP FOR 21ST CENTURY SKILLS 1 MASSACHUSETTS AVE NW SUITE 700 WASHINGTON,DC 20001	16-1621376	501(C)(3)	20,000		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
SAN ANTONIO FAMILY ENDEAVORS 1547 BIG OAK DRIVE SAN ANTONIO,TX 78264	23-7223078	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
TEEN S TEAM PLUS INC 2868 ROYCE DRIVE RESCUE,CA 95672	45-4539142	501(C)(3)	12,500		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
THE STONE FOUNDATION 8322 AUDLEY LANE RICHMOND,VA 23227	04-3774294	501(C)(3)		8,860	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
UNITED WAY OF GREATER PHILADELPHIA AND SOUTHERN NEW JERSEY 400 GLENDALE ROAD UNIT C 30 HAVERTOWN,PA 19083	23-1556045	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE SCHOLARSHIP
WOMENS VETERAN BUSINESS CENTER (AKA VETERANS INFOSOURCE PROJECT) 5330 GROGGS ROAD A113 HOUSTON,TX 77021	27-1712572	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
WOUNDED WARRIORS GUIDE SERVICE GROUP 4425 SCOTCHPINE CT NW BEMIDJI,NM 56601	27-3528683	501(C)(3)		13,290	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

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YOUTH BUSINESS INITIATIVE 20333 BOWFONDS STREET ASHBURN,VA 20147	20-5164188	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
BISHOP/KLOCH MEMORIAL SCHOLARSHIP - MUST BE A MEMBER OF THE PMI BALTIMORE CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
CHARLES LOPINSKY MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO STUDENTS WHO ARE ORANGE COUNTY RESIDENTS AND PURSUING A DEGREE IN PROJECT MANAGEMENT	1	3,000		N/A	N/A
CLAYMAN C MYERS, JR MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY DC CHAPTER MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT AT ONE OF THE FOLLOWING INSTITUTIONS UNIVERSITY OF MARYLAND, UNIVERSITY OF VIRGINIA, VIRGINIA TECH , THE GEORGE WASHINGTON UNIVERSITY, AMERICAN UNIVERSITY, OR GEORGE MASON UNIVERSITY	1	2,000		N/A	N/A
DR HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING COLLEGES AND UNIVERSITIES	4	30,000		N/A	N/A
GEORGE PATTON MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY 1 MEMBERS OF THE PMI WASHINGTON DC CHAPTER 2 INDIVIDUALS WHO ARE PROJECT MANAGERS, PMI MEMBERS, LIVING OR WORKING WITHIN THE GREATER WASHINGTON, DC AREA INCLUDING SPECIFIC COUNTIES IN THE DISTRICT OF COLUMBIA, MARYLAND, AND VIRGINIA	3	4,550		N/A	N/A
JERRY KING MEMORIAL SCHOLARSHIP FOR PROJECT MANAGEMENT EXCELLENCE - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY - 1 PMI CHAPTER MEMBERS, ACTIVE VOLUNTEERS, OR FAMILY MEMBERS OF A MEMBER OR VOLUNTEER WITHIN THE PMI REGION 7 GEOGRAPHY 2 CERTIFIED TEACHERS, SCHOOL ADMINISTRATORS, NON-PROFIT STAFF, OR PROJECT MANAGERS WHO ARE UNEMPLOYED OR EMPLOYED LESS THAT 40 HOURS PER WEEK WITHIN THE PMI REGION 7 GEOGRAPHY 3 INDIVIDUALS PLANNING TO ENROLL OR CURRENTLY ENROLLED IN A PMI REP OFFERED CERTIFICATEOR PROJECT MANAGEMENT TRAINING PROGRAM OR OTHER PMI- CERTIFICATION OR RE-CERTIFICATION TRAINING PROGRAM	1	595		N/A	N/A
PMI FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - IN-KIND PROJECT MANAGEMENT TRAINING SCHOLARSHIPS FOR TEACHERS AND NONPROFITS DONATED BY CHEETAH LEARNING	24		106,320	FMV	ONLINE TRAINING AND CERTIFICATE PROGRAMS
PMI ALASKA CHAPTER SCHOLARSHIP - THE PMI ALASKA CHAPTER AIMS TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION, AND NETWORKING NEEDS OF ITS MEMBERS AND THE RESIDENTS OF ALASKA INTERESTED IN PROJECT MANAGEMENT BEGINNING IN 2012, ANNUAL SCHOLARSHIP(S) WILL BE AWARDED IN THE MINIMUM AMOUNT OF US\$2,500 BUT MAY BE MORE DEPENDING ON THE INTEREST EARNED ON THE ENDOWED FUND THROUGHOUT THE YEAR ELIGIBLE APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE, GRADUATE OR DOCTORAL ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY A MEMBER OF THE PMI ALASKA CHAPTER WHO IS A RESIDENT OF ALASKA ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE 2ND PRIORITY ANY INDIVIDUAL RESIDING IN ALASKA WHO IS ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE	1	2,500		N/A	N/A
PMI CENTRAL FLORIDA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI CENTRAL IOWA CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE THE PROJECT MANAGEMENT PROFESSION AND SERVE THE EDUCATIONAL, PROFESSIONAL AND NETWORKING NEEDS OF CENTRAL IOWA APPLICANTS MUST MEET THE FOLLOWING ELIGIBILITY REQUIREMENTS BE ACCEPTED TO OR ATTEND AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN IOWA IN ANY FIELD RELATED TO PROJECT MANAGEMENT AND DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT	2	5,000		N/A	N/A
PMI ATLANTA CHAPTER SCHOLARSHIP - PROVIDE OPPORTUNITIES FOR STUDENTS TO ACQUIRE PROJECT MANAGEMENT SKILLS THAT WILL HELP THEM BECOME COMPETITIVE IN THE 21ST CENTURY WORKFORCE AND TO GIVE BACK TO THE COMMUNITY BY INCREASING THE QUANTITY OF CAPABLE PROJECT MANAGEMENT PRACTITIONERS IN THE ATLANTA METRO AREA	2	4,000		N/A	N/A
PMI EASTERN IOWA CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI EASTERN IOWA CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI FOUNDERS SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	1	2,000		N/A	N/A
PMI INFORMATION SYSTEMS COMMUNITY OF PRACTICE GLOBAL SCHOLARSHIP FUND - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, ALL APPLICANTS MUST COMPLETE THE PMIEF APPLICATION PROCESS AND ADHERE TO ITS REQUIREMENTS THE SCHOLARSHIP WILL BE AWARDED IN THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY TO A PMI MEMBER ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY OR PROJECT MANAGEMENT 2ND PRIORITY TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY, OR PROJECT MANAGEMENT 3RD PRIORITY TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT	1	2,000		N/A	N/A
PMI KANSAS CITY MID-AMERICA CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE CANDIDATES MUST BE A MEMEBR OF THE KC PMI CHAPTER OR A DIRECT FAMILY MEMBER OF A CHAPTER MEMBER CANDIDATES MUST BE ENROLLED (FULL TIME OR PART-TIME STATUS) AND SEEKING A DEGREE (ANY FOCUS AREA) AT THE ASSOCIATE, UNDERGRADUATE, GRADUATE, OR PHD LEVEL AT AN ACCREDITED UNIVERSITY OR COLLEGE	2	4,000		N/A	N/A

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PMI MASS BAY CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI MASS BAY CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI ERIC JENETT MEMORIAL FELLOWS SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A MASTERS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	1	2,000		N/A	N/A
PMI NEWYORK CITY (NYC) CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY NYC CHAPTER MEMBER OR IMMEDIATE FAMILY MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT IN THE METRO NYC AREA	1	1,000		N/A	N/A
PMI NORTH CAROLINA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI PHOENIX CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF ARIZONA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI SILVER SPRING CHAPTER SCHOLARSHIP - PMI SILVER SPRING CHAPTER (MARYLAND, USA) IS SPONSORING TWO US\$1,000 SCHOLARSHIPS ANNUALLY IN ORDER TO BE CONSIDERED FOR THESE SCHOLARSHIPS, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT	2	2,000		N/A	N/A
PMI SOUTHWEST OHIO CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION AND NETWORKING NEEDS OF SOUTHWEST OHIO, NORTHERN KENTUCKY AND SOUTHEAST INDIANA ALL APPLICANTS SHOULD MEET ALL THE FOLLOWING ELIGIBILITY REQUIREMENTS THEY MUST BE ACCEPTED TO OR ATTENDING AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN THE TRI-STATE (OHIO, INDIANA, KENTUCKY) AREA IN ANY FIELD RELATED TO PROJECT MANAGEMENT, DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT AND SUBMIT A COVER LETTER ON WHY THEY ARE INTERESTED	1	2,500		N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UMT - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	7		10,980	FMV	ONLINE UNDERGRADUATE OR GRADUATE DEGREE PROGRAM
RAY PIPER GLOBAL PROJECT MANAGEMENT SCHOLARSHIP - OPEN TO ANY STUDENT ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY AT ANY COLLEGE OR UNIVERSITY ANYWHERE IN THE WORLD	1	1,000		N/A	N/A
THE DWARKA R IYENGAR PMI DALLAS CHAPTER AREA SCHOLARSHIP - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING TO A PROJECT MANAGEMENT DEGREE PROGRAM OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY A STUDENT ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM THAT LIVES AND GOES TO SCHOOL IN THE PMI DALLAS CHAPTER AREA (HOME AND SCHOOL ZIP CODE FALLS WITHIN ZIP CODE RANGE 75000 - 75900) 2ND PRIORITY A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM WITHIN THE DALLAS/FORT WORTH AREA 3RD PRIORITY A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED DEGREE PROGRAM	1	2,500		N/A	N/A
THE GAYLORD (GARY) E CHRISTLE SCHOLARSHIP - TO SUPPORT SCHOLARLY STUDIES AND SCIENTIFIC ADVANCEMENT IN THE FIELDS OF ACQUISITION, PROGRAM AND PROJECT MANAGEMENT THE GAYLORD E CHRISTLE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS, MASTERS, OR DOCTORAL DEGREE IN ACQUISITION MANAGEMENT AND/OR PROJECT MANAGEMENT	1	3,000		N/A	N/A
JAMES RANKIN MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA	1	2,500		N/A	N/A
THE MATTHEW H PARRY MEMORIAL SCHOLARSHIP - A SCHOLARSHIP WAS FIRST AWARDED DURING THE ACADEMIC YEAR 2001-2002 THE MATTHEW H PARRY MEMORIAL SCHOLARSHIP IS OPEN TO ANY UNDERGRADUATE STUDENT ENROLLED IN A DEGREE GRANTING PROGRAM OF HIGHER EDUCATION AND SHOWING AN INTEREST IN PROJECT MANAGEMENT AS A POTENTIAL CAREER THE SCHOLARSHIP WILL BE AWARDED IN THE AMOUNT OF US\$2,000	1	2,000		N/A	N/A
THE RANZY GAMMAL MEMORIAL SCHOLARSHIP - THIS MEMORIAL SCHOLARSHIP WILL BE SPONSORED EACH YEAR IN THE AMOUNT OF US\$2,500 IN ORDER TO BE CONSIDERED FOR THE SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN PROJECT MANAGEMENT, AND/OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT (I E , ARCHITECTURE, SCIENCE/ENGINEERING, HOTEL MANAGEMENT, INFORMATION TECHNOLOGY, PHARMACEUTICAL, BUSINESS ADMINISTRATION, CONSTRUCTION, HUMAN RESOURCES, EDUCATIONAL ADMINISTRATION, ETC), WITH PRIORITY BASED ON RESIDENCE	1	2,500		N/A	N/A
ROBERT J YOURZAK SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE ROBERT J YOURZAK SCHOLARSHIP AWARD IS OPEN TO ANY STUDENT ENROLLED IN A DEGREE-GRANTING PROGRAM OF HIGHER EDUCATION IN THE FIELD OF PROJECT MANAGEMENT OR OTHER RELATED FIELD	1	2,000		N/A	N/A

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
WAYNE K LATHAM PROJECT MANAGEMENT SCHOLARSHIP - MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND - TO PROVIDE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS FOR WOMEN, THE FORMER PMI WOMEN IN PROJECT MANAGEMENT SIG IS SPONSORING THE WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND THE SCHOLARSHIP WILL AWARD A MAXIMUM OF \$2,000 TWICE PER YEAR (IN THE SPRING AND FALL) WHICH MAY BE AWARDED IN WHOLE OR IN PART TO ONE OR MORE INDIVIDUALS EACH TIME THE SCHOLARSHIP IS OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY COUNTRY IN THE WORLD TO TAKE A PROJECT MANAGEMENT CONTINUING EDUCATION COURSE	3	3,094		N/A	N/A
PMI CHICAGOLAND CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	2	3,000		N/A	N/A
PMI EDUCATIONAL FOUNDATION SCHOLARSHIP - AN ACADEMIC SCHOLARSHIP FOR COLLEGE AND UNIVERSITY STUDENTS STUDYING PROJECT MANAGEMENT OR A RELATED FIELD	1	2,500		N/A	N/A
PMI GREAT LAKES CHAPTER SCHOLARSHIP - THIS SCHOLARSHIP WILL BE GRANTED FOR WORK TOWARD A CERTIFICATE, MINOR, BACHELOR, MASTERS, OR DOCTORAL DEGREE IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITING FROM PROJECT MANAGEMENT, WITH THE FOLLOWING ORDER OF PRIORITY (1) A MEMBER OF THE PMI GREAT LAKES CHAPTER OR AN IMMEDIATE FAMILY MEMBER (INCLUDING SPOUSE, CHILDREN, STEPCHILDREN AND GRANDCHILDREN BUT NOT COUSINS, AUNTS OR UNCLES) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY IN MICHIGAN, (2) A MEMBER OF THE PMI GREAT LAKES CHAPTER OR AN IMMEDIATE FAMILY MEMBER (INCLUDING SPOUSE, CHILDREN, STEPCHILDREN AND GRANDCHILDREN BUT NOT COUSINS, AUNTS OR UNCLES) ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED COLLEGE OR UNIVERSITY, (3) AN INDIVIDUAL LIVING IN THE PMI GREAT LAKES CHAPTER AREA ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY IN MICHIGAN	1	2,000		N/A	N/A
PMI HOUSTON CHAPTER SCHOLARSHIP - AN ACADEMIC SCHOLARSHIP FOR COLLEGE AND UNIVERSITY STUDENTS STUDYING PROJECT MANAGEMENT OR A RELATED FIELD	3	7,500		N/A	N/A
PMI MASS BAY CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	2,900		N/A	N/A
PMI MILE HI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	3,000		N/A	N/A
PMI NEW JERSEY CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	2,500		N/A	N/A
PMI PHOENIX CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	1,995		N/A	N/A
PMI PORTLAND CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	2	2,500		N/A	N/A
PMI SOUTHERN NEW ENGLAND CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	1,195		N/A	N/A
PMI UPSTATE NEW YORK CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	1	1,836		N/A	N/A
PMI WASHINGTON, DC CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES 1ST PRIORITY MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING, 2ND PRIORITY MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES	2	2,990		N/A	N/A
PMI PORTLAND CHAPTER SCHOLARSHIP - APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR A 2 OR 4 YEAR UNDERGRADUATE DEGREE AND BE STUDYING PROJECT MANAGEMENT OR A RELATED FIELD 1ST PRIORITY A RESIDENT OF THE PORTLAND METRO AREA ATTENDING OR PLANNING TO ATTEND ANY 2 OR 4 YEAR ACCREDITED COLLEGE OR UNIVERSITY, AN INDIVIDUAL ATTENDING OR PLANNING TO ATTEND ANY 2 OR 4 YEAR ACCREDITED COLLEGE OR UNIVERSITY IN THE PORTLAND METRO AREA, AN INDIVIDUAL ATTENDING OR PLANNING TO ATTEND ANY 2 OR 4 YEAR ACCREDITED COLLEGE OR UNIVERSITY IN THE STATES OF OREGON, WASHINGTON OR IDAHO	1	1,000		N/A	N/A

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
PMI COLUMBIA RIVER BASIN CHAPTER ACADEMIC SCHOLARSHIP FUND - APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITING FROM PROJECT MANAGEMENT AT AN ACCREDITED UNIVERSITY 1ST PRIORITY ANY INDIVIDUAL WHO IS A MEMBER OF THE SPECIFIC CHAPTER OR A FAMILY MEMBER OF A CURRENT MEMBER OF THE SPECIFIC CHAPTER, 2ND PRIORITY ANY INDIVIDUAL WHOSE PRIMARY RESIDENCE IS WITHIN THE GEOGRAPHICAL AREA OF THE SPECIFIC CHAPTER, AS DEFINED BY THEIR ZIP CODE, 3RD PRIORITY ANY INDIVIDUAL RESIDING IN THE STATE OF WASHINGTON	1	2,000		N/A	N/A
JAMES R SNYDER INTERNATIONAL STUDENT PAPER OF THE YEAR AWARD - RESEARCH PAPER AWARD THAT RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT-ORIENTED TASKS	1	2,369		N/A	N/A
DONALD S BARRIE AWARD - THE HONOR AND THE MONETARY STIPEND WILL BE AWARDED ANNUALLY TO THE AUTHOR(S) OF THE PAPER SELECTED FROM ALL THE PAPERS PRESENTED IN THE DESIGN-PROCUREMENT-CONSTRUCTION TRACK OF THE PMI GLOBAL CONGRESS - NORTH AMERICA THE SELECTION OF THE RECIPIENT(S) FOR THE AWARD WILL BE DONE BY A PANEL OF KNOWLEDGEABLE INDUSTRIAL AND ACADEMIC PROFESSIONALS RECOMMENDED BY THE LEADERSHIP OF THE FORMER DPC SIG AND APPROVED BY THE PMI EDUCATIONAL FOUNDATION	1	1,000		N/A	N/A

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.
▶ Attach to Form 990. ▶ See separate instructions.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I

Questions Regarding Compensation

	Yes	No
<div>1a</div> <div>Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items</div> <div><div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div><div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div></div>		
<div>b</div> <div>If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</div>	1b	
<div>2</div> <div>Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?</div>	2	
<div>3</div> <div>Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III</div> <div><div><div><input type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div></div><div><div><input type="checkbox"/> Written employment contract</div><div><input type="checkbox"/> Compensation survey or study</div><div><input type="checkbox"/> Approval by the board or compensation committee</div></div></div>		
<div>4</div> <div>During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization</div>		
<div>a</div> <div>Receive a severance payment or change-of-control payment?</div>	4a	No
<div>b</div> <div>Participate in, or receive payment from, a supplemental nonqualified retirement plan?</div>	4b	Yes
<div>c</div> <div>Participate in, or receive payment from, an equity-based compensation arrangement?</div>	4c	No
<div>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III</div>		
<div>Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.</div>		
<div>5</div> <div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of</div>		
<div>a</div> <div>The organization?</div>	5a	No
<div>b</div> <div>Any related organization?</div>	5b	No
<div>If "Yes," to line 5a or 5b, describe in Part III</div>		
<div>6</div> <div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of</div>		
<div>a</div> <div>The organization?</div>	6a	No
<div>b</div> <div>Any related organization?</div>	6b	No
<div>If "Yes," to line 6a or 6b, describe in Part III</div>		
<div>7</div> <div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</div>	7	No
<div>8</div> <div>Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</div>	8	No
<div>9</div> <div>If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</div>	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1)MARK LANGLEY PRESIDENT & CEO , PMI, NON-VOTIN	(i)	0	0	0	0	0	0	0
	(ii)	514,900	142,100	680,303	292,022	38,459	1,667,784	0

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 4B	MARK LANGLEY, PRESIDENT & CEO - \$292,022

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

►Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (ONLINE TRAINI)	X	4	474,750	SELLING PRICE OF DON
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b

If "Yes," describe the arrangement in Part II

31

Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

No

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

Yes

No

b

If "Yes," describe in Part II

33

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) (2013)

Part II

Supplemental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B)	THE ORGANIZATION REPORTS THE TOTAL NUMBER OF CONTRIBUTIONS RECEIVED IN PART I, COLUMN B

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Name of the organization PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number 23-2630701
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990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 4	IN 2013 THE BOARD APPROVED A CHANGE TO THE BYLAWS WHEREBY THE PRESIDENT AND CHIEF EXECUTIVE OFFICER OF THE RELATED ORGANIZATION, PROJECT MANAGEMENT INSTITUTE, IS NO LONGER THE CHIEF OPERATING OFFICER OF THE TAXPAYER INSTEAD, THE PRESIDENT AND CHIEF EXECUTIVE OFFICER OF PROJECT MANAGEMENT INSTITUTE SHALL APPOINT THE CHIEF OPERATING OFFICER AND MANAGER OF THE TAXPAYER
FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS DISTRIBUTED ELECTRONICALLY TO THE GOVERNING BODY FOR REVIEW PRIOR TO FILING THE PROCESS INCLUDED THE OPPORTUNITY FOR MEMBERS OF THE GOVERNING BODY TO SUBMIT QUESTIONS/COMMENTS ELECTRONICALLY
FORM 990, PART VI, SECTION B, LINE 12C	THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) CONFLICT OF INTEREST (COI) POLICY REQUIRES THAT THE QUESTIONNAIRE AND CERTIFICATION BE COMPLETED ACCURATELY ON AN ANNUAL BASIS AND RETURNED TO THE SPONSOR AT PMIEF HEADQUARTERS (THE QUESTIONNAIRE SHOULD BE UPDATED DURING THE YEAR IF CIRCUMSTANCES CHANGE SUBSTANTIALLY) PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MEMBERS ARE EXPECTED TO BE AWARE OF ALL CORPORATE, PERSONAL, AND FAMILY BUSINESS INTERESTS AND RELATIONSHIPS THAT MAY INVOLVE OR RELATE TO PMIEF IN ANY WAY PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MUST OPENLY AND ACCURATELY REVEAL THESE INTERESTS AND RELATIONSHIPS TO PMIEF IN THE QUESTIONNAIRE, AND MUST COMPLY WITH ALL PMIEF POLICIES AND REQUIREMENTS CONCERNING ETHICS, CONFLICTS OF INTEREST, AND RELATED MATTERS UPON REQUEST, PMIEF CAN PROVIDE A LIST OF COMPANIES, ORGANIZATIONS, AND INDIVIDUALS WITH WHOM THE INSTITUTE HAS, OR IS CONSIDERING, A BUSINESS RELATIONSHIP
FORM 990, PART VI, SECTION B, LINE 15A	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) HAS NO EMPLOYEES AND DOES NOT COMPENSATE ANY LISTED PERSONS HOWEVER, MARK LANGLEY, PRESIDENT AND CEO, WAS COMPENSATED BY A RELATED ORGANIZATION, PROJECT MANAGEMENT INSTITUTE (PMI) PMI UTILIZES BROAD PAY RANGES THAT ENCOURAGE GROWTH AND DEVELOPMENT WITHIN POSITIONS OVER TIME BROAD BANDS ARE REVIEWED ANNUALLY WITH MARKET INFORMATION AND MAY BE ADJUSTED IF WARRANTED WITHIN THE FINANCIAL CONDITION OF THE ORGANIZATION AND TO SUSTAIN COMPETITIVENESS APPLICABLE MARKET DATA IS USED IN THE DETERMINATION OF BASE SALARIES, WITH ATTENTION TO MARKET SENSITIVE TECHNICAL COMPETENCIES AND PMI AS A WHOLE COMPENSATION REVIEW IS PART OF THE ORGANIZATION PRACTICE TO REGULARLY ASSESS COMPENSATION PROGRAMS AND SYSTEMS PMI ENGAGES THE ASSISTANCE OF EXTERNAL CONSULTING RESOURCES TO CONDUCT ASSESSMENTS OF COMPENSATION COMPREHENSIVE STUDIES HAVE BEEN UNDERTAKEN EVERY TWO TO THREE YEARS WITH ANNUAL REVIEW OF BASE SALARY AND TOTAL CASH COMPENSATION FOR SELECT POSITIONS THE CEO ACTIVELY REVIEWS COMPENSATION PHILOSOPHY, ASSESSES SALARY DATA ON AN ANNUAL BASIS, AND HAS CONDUCTED COMPREHENSIVE STUDIES OF COMPENSATION EVERY TWO TO THREE YEARS THE ASSESSMENTS INCLUDE DIRECT AND INDIRECT COMPENSATION, AS WELL AS MARKET-BASED COMPARISONS TO COMPARABLE PROFESSIONAL SOCIETIES AND ORGANIZATIONS, BROAD NON-PROFIT INDUSTRY DATA AND OTHER SURVEY INFORMATION ALIGNED WITH THE NATURE OF THE POSITIONS SIMILAR SIZE, SCOPE OPERATIONS, INTERNATIONAL ACTIVITIES AND/OR SIMILAR MEMBER PROGRAMS ARE INCLUDED ALONG WITH GEOGRAPHIC INFORMATION RELATED TO THE MARKET IN WHICH THE ORGANIZATION COMPETES FOR TALENT
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST SOME GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE
FORM 990, PART IX, LINE 11G	GENERAL CONSULTING FEES NOT INCLUDED ON LINES 11A - 11F PROGRAM SERVICE EXPENSES 313,256 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 517,241 TOTAL EXPENSES 830,497
FORM 990, PART XI, LINE 9	UNAMORTIZED DISCOUNT - GRANTS PAYABLE 1,255
FORM 990, PART XII, LINE 2C, AUDIT COMMITTEE	THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF THE INDEPENDENT ACCOUNTANT

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.
▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Employer identification number

23-2630701

Part I Identification of Disregarded Entities

Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) PROJECT MANAGEMENT INSTITUTE 14 CAMPUS BOULEVARD NEWTOWN SQUARE, PA 19073 23-1887442	PROFESSIONAL ORGANIZATION DEDICATED TO THE ADVANCEMENT OF PROJECT MANAGEMENT	PA	501(C)(6)		N/A		No

Part III

Identification of Related Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproporionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(1) PMI EUROPE LIMITED 20-22 BEDFORD ROW LONDON WC1R4JS UK	HOLDING COMPANY	UK	N/A	C					No
(2) PMI HOLDINGS PTY LIMITED LEVEL 5 44 MARTIN PLACE SYDNEY, NSW 2000 AS	HOLDING COMPANY	AS	N/A	C					No
(3) HUMAN SYSTEMS ASIA PACIFIC PTY LIMITED LEVEL 18 420 GEORGE STREET SYDNEY, NSW 2000 AS	BENCHMARKING	AS	N/A	C					No
(4) HUMAN SYSTEMS EUROPE LIMITED 80 TOTTENHAM COURT ROAD LONDON W1T4DU UK	BENCHMARKING	UK	N/A	C					No
(5) HUMAN SYSTEMS INTERNATIONAL LIMITED 80 TOTTENHAM COURT ROAD LONDON W1T4DU UK	BENCHMARKING	UK	N/A	C					No
(6) HUMAN SYSTEMS LIMITED 80 TOTTENHAM COURT ROAD LONDON W1T4DU UK	BENCHMARKING	UK	N/A	C					No

Part V

Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

aReceipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

bGift, grant, or capital contribution to related organization(s)

cGift, grant, or capital contribution from related organization(s)

dLoans or loan guarantees to or for related organization(s)

eLoans or loan guarantees by related organization(s)

fDividends from related organization(s)

gSale of assets to related organization(s)

hPurchase of assets from related organization(s)

iExchange of assets with related organization(s)

jLease of facilities, equipment, or other assets to related organization(s)

kLease of facilities, equipment, or other assets from related organization(s)

lPerformance of services or membership or fundraising solicitations for related organization(s)

mPerformance of services or membership or fundraising solicitations by related organization(s)

nSharing of facilities, equipment, mailing lists, or other assets with related organization(s)

oSharing of paid employees with related organization(s)

pReimbursement paid to related organization(s) for expenses

qReimbursement paid by related organization(s) for expenses

rOther transfer of cash or property to related organization(s)

sOther transfer of cash or property from related organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

No

No

Yes

No

No

No

No

No

No

No

No

No

No

Yes

Yes

Yes

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) PROJECT MANAGEMENT INSTITUTE	C	2,724,974	CASH
(2) PROJECT MANAGEMENT INSTITUTE	P	827,071	FMV
(3) PROJECT MANAGEMENT INSTITUTE	N	149,327	FMV

Schedule R (Form 990) 2013

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
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