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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**2013**

Open to Public Inspection

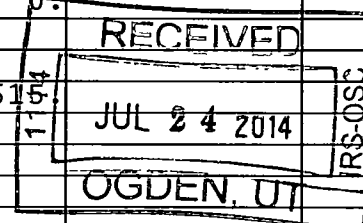
For calendar year 2013 or tax year beginning

, and ending

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
Number and street (or P.O. box number if mail is not delivered to street address) 1506 PLEASANT VIEW ROAD		B Telephone number 610-282-3800
City or town, state or province, country, and ZIP or foreign postal code COOPERSBURG, PA 18036		C If exemption application is pending check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,671,279.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		675,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		13.	13.		STATEMENT 1
4 Dividends and interest from securities		100,240.	100,240.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		306,112.			
b Gross sales price for all assets on line 6a		1,879,507.			
7 Capital gain net income (from Part IV line 2)			306,112.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,396.	1,396.		STATEMENT 3
12 Total. Add lines 1 through 11		1,082,761.	407,761.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		4,150.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		4,615.	615.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		18,959.	18,944.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		27,724.	19,559.		0.
25 Contributions, gifts, grants paid		723,451.			723,451.
26 Total expenses and disbursements. Add lines 24 and 25		751,175.	19,559.		723,451.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		331,586.			
b Net investment income (if negative enter -0-)			388,202.		
c Adjusted net income (if negative enter -0-)				N/A	

SCANNED JUL 28 2014



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		910,073.	187,612.	187,612.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 8		76,345.	242,064.	233,944.
	b	Investments - corporate stock STMT 9		1,970,360.	2,322,456.	2,902,836.
	c	Investments - corporate bonds STMT 10		502,430.	1,060,649.	1,036,684.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		316,584.	316,597.	310,203.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		3,775,792.	4,129,378.	4,671,279.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		3,775,792.	4,129,378.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
30	Total net assets or fund balances		3,775,792.	4,129,378.		
31	Total liabilities and net assets/fund balances		3,775,792.	4,129,378.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,775,792.
2	Enter amount from Part I, line 27a	2	331,586.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	22,000.
4	Add lines 1, 2, and 3	4	4,129,378.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,129,378.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE - SHORT-TERM GAIN - SEE ATTACHED				
b STATEMENT		P	VARIOUS	VARIOUS
c GLENMEDE - LONG-TERM GAIN - SEE ATTACHED				
d STATEMENT		P	VARIOUS	VARIOUS
e GLENMEDE CAPTIAL GAIN DISTRIBUTIONS		P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 1,110,033.		1,003,044.	106,989.
c			
d 752,736.		570,351.	182,385.
e 16,738.			16,738.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			106,989.
c			
d			182,385.
e			16,738.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	306,112.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	732,775.	3,756,000.	.195095
2011	584,090.	3,627,097.	.161035
2010	581,715.	3,318,366.	.175302
2009	550,194.	2,924,371.	.188141
2008	708,625.	3,126,548.	.226648

2 Total of line 1, column (d)	2	.946221
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.189244
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,290,496.
5 Multiply line 4 by line 3	5	811,951.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,882.
7 Add lines 5 and 6	7	815,833.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	723,451.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,764.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,764.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	7,764.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,157.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	6,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,157.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	393.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 393. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **N/A**

14 The books are in care of ► **JOEL SPIRA** Telephone no. ► **610-282-3800**
 Located at ► **1506 PLEASANT VIEW ROAD, COOPERSBURG, PA** ZIP+4 ► **18036**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** **N/A**

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If "Yes," enter the name of the foreign country ►

16		Yes	No
			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.
RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,953,540.
b	Average of monthly cash balances	1b	402,294.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,355,834.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,355,834.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	65,338.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,290,496.
6	Minimum investment return. Enter 5% of line 5	6	214,525.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	214,525.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,764.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,764.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	206,761.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	206,761.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	206,761.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	723,451.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	723,451.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	723,451.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII . Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				206,761.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	553,074.			
b From 2009	405,161.			
c From 2010	417,411.			
d From 2011	406,724.			
e From 2012	547,115.			
f Total of lines 3a through e	2,329,485.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	723,451.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				206,761.
e Remaining amount distributed out of corpus	516,690.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,846,175.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	553,074.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,293,101.			
10 Analysis of line 9				
a Excess from 2009	405,161.			
b Excess from 2010	417,411.			
c Excess from 2011	406,724.			
d Excess from 2012	547,115.			
e Excess from 2013	516,690.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBURTIS 5K FUN RUN-WALK (A.A. C.C.) PO BOX 381 ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
ALLENTOWN ART MUSEUM MISC. FIFTH AND COURT STREETS, PO BOX 388 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	5,800.
ALLENTOWN RESCUE MISSION 355 WEST HAMILTON STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
ALLENTOWN SCHOOL DISTRICT FOUNDATION PO BOX 328 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	750.
Total	SEE CONTINUATION SHEET(S)			723,451.
b Approved for future payment				
NONE				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

LUTRON FOUNDATION**23-2322928****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 675,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	1,090.
ALLIANCE HALL OF ALLENTOWN 245 NORTH 6TH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALS ASSOCIATION 6155 ROCKSIDE RD. INDEPENDENCE, OH 44131	NONE	IRC 501(C)(3)	UNRESTRICTED	1,900.
AMERICAN HEART ASSOCIATION 212 E BROAD STREET, PO BOX 1392 BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
AMERICAN LUNG ASSOCIATION PO BOX 4029 EASTON, PA 18043	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN PHYSICAL SOCIETY PO BOX 631551 BALTIMORE, MD 21263	NONE	IRC 501(C)(3)	UNRESTRICTED	150.
AMERICAN RED CROSS 2200 AVENUE A BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	9,738.
ANGELA RENE PESSINA FOUNDATION FUND 968 POSTAL ROAD, SUITE 100 ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	4,500.
AUTISM SPEAKS 1060 STATE ROAD, 2ND FLOOR PRINCETON, NJ 08540	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
Total from continuation sheets				713,401.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAKER INSTITUTE FOR ENTREPRENEURSHIP, CREATIVITY, & INNOVATION 11 E. PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
BOYS & GIRLS CLUB - ALLENTOWN 1430 FRITZ DRIVE BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	2,040.
BURN PREVENTION FOUNDATION 236 N 17TH STREET, FLOOR 2 ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CAL POLY SALES ENGINEERING CLUB UU EPICENTER BOX 313, 1 GRAND AVE. SAN LUIS OBISPO, CA 93405	NONE	IRC 501(C)(3)	UNRESTRICTED	3,100.
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE. PITTSBURGH, PA 15213	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
CLEVELAND CLINIC FLORIDA 2950 CLEVELAND CLINIC BLVD. WESTON, FL 33331	NONE	IRC 501(C)(3)	UNRESTRICTED	17,000.
COLLAT JEWISH FAMILY SERVICES 3940 MONTCLAIR RD. #205 BIRMINGHAM, AL 35213	NONE	IRC 501(C)(3)	UNRESTRICTED	2,350.
COMMUNITY OUTREACH BENEFIT 538 EAST THOMAS ST. COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
COMMUNITY SERVICES FOR CHILDREN INC 1520 HANOVER AVENUE ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
COOPERSBURG AMBULANCE CORPS 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COOPERSBURG FIRE DEPARTMENT 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG HALLOWEEN PARADE 3927 STATE ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG HISTORICAL SOCIETY 116 SOUTH MAIN COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG POLICE DEPTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
CYSTIC FIBROSIS FOUNDATION 5331 SW MACADAM, SUITE 285 PORTLAND, OR 97239	NONE	IRC 501(C)(3)	UNRESTRICTED	2,572.
DAVID M. PETZOLD MEMORIAL FOUNDATION PO BOX 223 CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	672.
DAVINCI DISCOVERY CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	2,280.
DESALES UNIVERSITY ANNUAL FUND 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	13,084.
DIAKON 798 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EISENHOWER EXCHANGE FELLOWSHIPS 256 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE	IRC 501(C)(3)	UNRESTRICTED	50,000.
ELECTRI INTERNATIONAL FOUNDATION 3 BETHESDA METRO CENTER, STE. 1100 BETHESDA, MD 20814	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
EMMAUS HISTORICAL SOCIETY 563 CHESTNUT ST. EMMAUS, PA 18049	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
FOR PETE'S SAKE CANCER RESPITE FOUNDATION 602 WEST GERMANTOWN PIKE, SUITE 250 PLYMOUTH MEETING, PA 19462	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
FUND TO BENEFIT CHILDREN & YOUTH (THE) 903 EAST ELM STREET ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
GOOD SHEPARD 543 ST. JOHN STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	16,250.
HANOVER COUNTY 9097 ATLEE STATION RD., SUITE 304 MECHANICSVILLE, VA 23116	NONE	IRC 501(C)(3)	UNRESTRICTED	4,000.
HISPANIC AMERICAN ORGANIZATION 136 SOUTH FOURTH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOME DEPOT FOUNDATION (THE) 2451 CUMBERLAND PARKWAY, SUITE 3553 ALTANTA, GA 30339	NONE	IRC 501(C)(3)	UNRESTRICTED	24,150.
IEEE IEEE, 455 HOES LANE, PO BOX 1331 PISCATAWAY, NJ 08855	NONE	IRC 501(C)(3)	UNRESTRICTED	150.
INTERNATIONAL ATHEROSCLEROSIS SOCIETY 6535 FANNIN NO 754A HOUSTON, TX 77030	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
KIDS PEACE 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LEHIGH COUNTY SENIOR CENTER 1633 ELM STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
LEHIGH UNIVERSITY - BURSAR'S OFFICE 27 MEMORIAL DRIVE WEST BETHLEHEM, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	25,304.
LEHIGH UNIVERSITY-ZOELLNER ARTS CENTER 203 EAST PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	21,304.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 1247 S. CEDAR CREST BLVD., SUITE 200 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	55,590.
LEHIGH VALLEY PBS 123 SESAME STREET ALLENTOWN, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LEUKEMIA & LYMPHOMA SOCIETY 961 MARCON BLVD., SUITE 452 ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MACUNGIE AMBULANCE CORPS 5550 N. WALNUT STREET MACUNGIE, PA 18062	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MARCH OF DIMES 1255 S CEDAR CREST BLVD, SUITE 2500 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MILLER-KEYSTONE BLOOD CENTER 1465 VALLEY CENTER PKWY BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	25,600.
MIT-JSS/RRS/ EXCELLENCE IN TEACHING 77 MASSACHUSETTS AVENUE, 1-206 CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
MUSCULAR DYSTROPHY ASSOCIATION 222 S. RIVERSIDE PLAZE, SUITE 1500 CHICAGO, IL 60606	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
NAED EDUCATION FOUNDATION 1100 CORPORATE SQUARE DRIVE, SUITE 100 ST. LOUIS, MO 63132	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
NATIONAL ACADEMY OF ENGINEERING 500 FIFTH ST., NW, NAS 218/ WASHINGTON, DC 20001	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
NG FAMILY FOUNDATION PO BOX 292 HAMBURG, NJ 07419	NONE	IRC 501(C)(3)	UNRESTRICTED	1,150.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHAMPTON COMMUNITY COLLEGE FOUNDATION 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078	NONE	IRC 501(C)(3)	UNRESTRICTED	2,140.
NUCKOLLS FUND FOR LIGHTING EDUCATION 12 MILL POND ROAD PUTNAM VALLEY, NY 10579	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
OHIO STATE UNIVERSITY 281 W. LANE AVE. COLUMBUS, OH 43210	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN COLLEGE FOUNDATION ONE COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENN STATE UNIVERSITY ONE OLD MAIN UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	35,000.
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	4,197.
PLANTATION FRATERNAL ORDER OF POLICE PO BOX 15561 PLANTATION, FL 33318	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
QUEENS CENTER FOR PROGRESS 81-15 164TH STREET JAMAICA, NY 11432	NONE	IRC 501(C)(3)	UNRESTRICTED	1,080.
SKILLS USA 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
SOUTHERN LEHIGH COMMUNITY POOL PO BOX 103 COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	400.
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
ST. LUKE'S HOSPITAL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	21,500.
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042	NONE	IRC 501(C)(3)	UNRESTRICTED	2,633.
TRUE VALUE FOUNDATION 8600 WEST BRYN MAWR AVENUE CHICAGO, IL 60631	NONE	IRC 501(C)(3)	UNRESTRICTED	350.
UNITED WAY OF GREATER LEHIGH VALLEY 2200 AVENUE A, THIRD FLOOR BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	110,032.
UNIVERSITY OF MICHIGAN 500 S. STATE ST. ANN ARBOR, MI 48109	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
UNIVERSITY OF PENNSYLVANIA 3535 MARKET STREET, SUITE 750 PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	22,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
USO PO BOX 96860 WASHINGTON, DC 20077	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	3,295.
VANDERBILT UNIVERSITY MEDICAL CENTER 2200 PIERCE AVE., ROOM 536RRB NASHVILLE, TN 37232	NONE	IRC 501(C)(3)	UNRESTRICTED	45,000.
VIA OF THE LEHIGH VALLEY 336 W. SPRUCE STREET BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
WOLFSONIAN - FIU (THE) 1001 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE	IRC 501(C)(3)	UNRESTRICTED	7,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	13.	13.	
TOTAL TO PART I, LINE 3	13.	13.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GLENMEDE DIVIDENDS	78,162.	0.	78,162.	78,162.	
GLENMEDE INTEREST	22,078.	0.	22,078.	22,078.	
TO PART I, LINE 4	100,240.	0.	100,240.	100,240.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	1,396.	1,396.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,396.	1,396.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,150.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,150.	0.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	615.	615.		0.	
FEDERAL TAXES	4,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	4,615.	615.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAN & MANAGEMENT FEES	18,783.	18,783.		0.	
BANK CHARGES	161.	161.		0.	
PA FILING FEE	15.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	18,959.	18,944.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
2012 CONTRIBUTIONS PAID, CANCELLED/RETURNED IN 2013	22,000.				
TOTAL TO FORM 990-PF, PART III, LINE 3	22,000.				

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	X		242,064.	233,944.
TOTAL U.S. GOVERNMENT OBLIGATIONS			242,064.	233,944.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			242,064.	233,944.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	2,322,456.	2,902,836.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,322,456.	2,902,836.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	1,060,649.	1,036,684.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,060,649.	1,036,684.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	COST	316,597.	310,203.
TOTAL TO FORM 990-PF, PART II, LINE 13		316,597.	310,203.

12/01/2013 - 12/31/2013

HOLDINGS LIST

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash										
CASH	-			1.00	4,429.79	1.00	4,429.79	-	-	0.0%
GLENMEIDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1998	146,046.00	GTCXX		1.00	146,046.00	1.00	146,046.00	-	0.13	0.0%
Cash Total					150,475.79		150,475.79	-	0.13	0.0%
Fixed Income										
Taxable										
Separately Managed Accounts⁽¹⁾										
Glenmeide Intermediate Government Credit					794,652.83		767,514.27	(27,138.56)	32,753.75	4.3%
Taxable Total					794,652.83		767,514.27	(27,138.56)	32,753.75	4.3%
High Yield										
TIAA CREF HIGH YIELD FUND IN DTD 5/1/2012	20,547.30	TIHXX		10.00	205,390.00	10.21	209,787.88	4,397.88	12,040.71	5.7% +
High Yield Total					205,390.00		209,787.88	4,397.88	12,040.71	5.7%
International										
LEGG MASON BW GLOBAL OP BD-IS DTD 6/1/2009	8,609.26	GOBSX		11.73	100,946.29	10.79	- 92,893.95	(8,052.34)	3,525.46	3.8% +
TEMPLETON GLOBAL BOND FD-AD	15,311.83	TGBAX		13.17	201,724.13	13.09	200,431.80	(1,292.33)	7,854.97	3.9% +
International Total					302,670.42		293,325.75	(9,344.67)	11,380.43	3.9%
Fixed Income Total					1,302,713.25		1,270,627.90	(32,085.35)	56,174.89	4.4%



12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Equity										
Large Cap										
Mutual Fund										
GLENMEDE FUND INC-LARGE CAP GROWTH PORT	8 745 84	GTLX		15 58	136,268 93	20 18	176,491 07	40,222 14	1,346 86	0 8% +
ISHARES & P SMALLCAP 600	500 00	IJR		74 92	37,459 44	109 13	54 565 00	17 105 56	546 50	1 0% +
Separately Managed Accounts⁽¹⁾										
Glenmede Large Cap Equity					1,601 737 90		2,110,113 65	508 375 75	36 856 84	1 7%
Large Cap Total					1,775,466 27		2,341,169 72	565,703 45	38 750 20	1 7%
Small Cap										
Mutual Fund										
GLENMEDE FUND INC - ADVISOP SMALL CAP	4,219 41	GICX		17 77	74,967 47	26 19	110,506 27	35,538 80	485 23	0 4% +
Small Cap Total					74 967 47		110 506 27	35 538 80	485 23	0 4%
International										
Mutual Fund										
DODGE & COX INTL STOCK FUND	1 687 52	DODFX		43 32	73 103 78	43 04	72,630 77	(473 01)	1 172 83	1 6% +
DUPONT CAPITAL ENG MKTS-I	3,361 29	DCIMEX		8 61	28,940 69	9 09	30,554 11	1,613 42	363 02	1 2%
GLENMEDE FUND INC-INTERNATIONAL PORT	6 309 19	GICIX		17 89	112 853 27	14 76	93,123 69	(19,729 58)	1 810 74	1 9% +
IWEEDY BROWNE GLOBAL VALUE FUND	1 509 21	TBGVX		25 06	37 814 33	26 62	40 175 17	2 360 84	467 86	1 2% +
WILLIAM BLAIR INTL GROWTH-I	7 977 58	BIGIX		27 49	219 310 50	26 91	214,676 60	(4 633 90)	2 927 77	1 4% +
International Total					472,022 57		451 160 34	(20,862 23)	6 742 21	1 5%
Equity Total					2,322,456 31		2,902,836 33	580,380 02	45,977 64	1 6%

12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Alternative Assets										
Absolute Return										
ABSOLUTE STRATEGIES FUND-I	12 159 05	ASFIX		11 09	134,814 17	10 97	133,384 73	(1,429 44)	-	0 0% +
PIMCO ALL ASSETS AUTH -IS	13 737 45	PAUIX		10 80	148,297 30	9 90	136,000 74	(12,296 56)	8,091 36	5 9% +
Absolute Return Total					283 111 47		269,385 47	(13,726 00)	8,091 36	3 0%
Commodities										
VAN ECK GLOBAL HARD ASSETS -I	818 15	GHAIX		40 93	33,485 49	49 89	40,817 45	7,331 96	12 27	0 0% +
Commodities Total					33,485 49		40,817 45	7,331 96	12 27	0 0%
Alternative Assets Total					316,596 96		310,202 92	(6,394 04)	8,103 63	2 6%
Total For 1708-02-4/1					4,092,242 31		4,634,142 94	541,900 63	110,256 29	2 4%
Accrued Income							11,546 92			
Grand Total							\$4,645,689 86			

+ Multiple lots

(1) Holdings in Separately Managed Accounts follow



12/01/2013 - 12/31/2013

SEPARATELY MANAGED ACCOUNT HOLDINGS

MANAGER: Glenmede Intermediate Government Credit

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
CASH										
CASH	-			1.00	0.07	1.00	0.07	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	522.00	GTGXX		1.00	522.00	1.00	522.00	-	-	0.0%
Cash Total					522.07		522.07	-	-	
SECURITIES										
AMERICAN EXPRESS CR CORP DTD 6/12/2012 1.75% 6/12/2015	30,000.00	0258M0DE6	A2	102.42	30,727.20	101.61	30,484.20	(243.00)	525.00	1.7%
BLACKROCK INC SR NT DTD 5/25/2012 1.375% 6/1/2015	30,000.00	09247XAK7	A1	101.75	30,524.40	101.25	30,375.60	(148.80)	412.50	1.4%
CATERPILLAR INC DTD 12/5/2008 7.9% 12/15/2018	25,000.00	1491238Q3	A2	134.51	33,627.75	125.33	31,333.00	(2,294.75)	1,975.00	6.3%
CISCO SYS INC SR NT DTD 3/16/2011 3.15% 3/14/2017	10,000.00	17275RAN8	A1	107.63	10,763.00	105.82	10,581.90	(181.10)	315.00	3.0%
FHLB DTD 10/19/2007 5% 11/17/2017	50,000.00	3133XMQ87	Aaa	119.02	59,510.00	114.12	57,058.50	(2,451.50)	2,500.00	4.4%
FHLB DTD 5/3/2006 5.375% 5/18/2016	50,000.00	3133XJF4	Aaa	115.41	57,706.50	111.34	55,667.50	(2,039.00)	2,687.50	4.8%
FHLAC DTD 7/14/2005 4.375% 7/17/2015	50,000.00	3134A4VC5	Aaa	109.23	54,615.00	106.29	53,146.00	(1,469.00)	2,187.50	4.1%
FHLMC DTD 7/16/2004 5% 7/15/2014	50,000.00	3134A4UU6	Aaa	106.23	53,113.95	102.60	51,299.00	(1,814.95)	2,500.00	4.9%
GENERAL ELEC CAP CORP DTD 2/11/2011 5.3% 2/11/2021	30,000.00	369622SM8	A2	115.26	34,576.50	111.86	33,558.60	(1,017.90)	1,590.00	4.7%
HONEYWELL INTERNATIONAL DTD 2/29/2008 5.3% 3/1/2018	25,000.00	438516AX4	A2	118.82	29,703.75	113.04	28,260.25	(1,443.50)	1,325.00	4.7%
IBM CORP DTD 11/1/1989 8.375% 11/1/2019	25,000.00	459200AG6	Aa3	139.90	34,975.75	130.24	32,560.50	(2,415.25)	2,093.75	6.4%
INTEL CORP DTD 9/19/2011 3.3% 10/1/2021	20,000.00	458140AJ9	A1	100.89	20,177.00	99.35	19,869.80	(307.20)	660.00	3.3%

12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
JOHN DEERE CAP DTD 7/12/2011 3.9% 7/12/2021	30,000.00	24422ERE1	A2	110.63	33,188.10	103.59	31,077.60	(2,110.50)	1,170.00	3.8%
ORACLE CORP DTD 4/9/2008 5.75% 4/15/2018	25,000.00	68389XAC9	A1	120.69	30,171.75	115.56	28,889.25	(1,282.50)	1,437.50	5.0%
PEPSICO INC DTD 10/24/2008 7.9% 11/1/2018	25,000.00	713448BJ6	A1	133.43	33,356.75	125.00	31,249.50	(2,107.25)	1,975.00	6.3%
PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014	25,000.00	742718DA4	Aa3	100.14	25,035.00	102.84	25,710.25	675.25	1,237.50	4.8%
TOYOTA MOTOR CREDIT CORP DTD 9/15/2011 2% 9/15/2016	30,000.00	80233P5E2	Aa3	103.67	31,100.70	102.85	30,858.30	(242.40)	600.00	1.9%
U.S. TREASURY BONDS DTD 11/15/1986 7.5% 11/15/2016	25,000.00	912810DX3	Aaa	120.28	30,070.40	119.16	29,769.00	(281.40)	1,875.00	6.3%
U.S. TREASURY N/B DTD 8/15/2007 4.75% 8/15/2017	25,000.00	912828HA1	Aaa	117.69	29,422.54	112.98	28,244.25	(1,178.69)	1,187.50	4.2%
U.S. TREASURY N/B DTD 5/31/2009 2.25% 5/31/2014	30,000.00	912828KV1	Aaa	102.44	30,731.35	100.88	30,262.50	(468.85)	675.00	2.2%
U.S. TREASURY N/B DTD 11/17/2008 3.75% 11/15/2018	30,000.00	912828JR2	Aaa	115.41	34,623.17	109.74	32,922.60	(1,700.57)	1,125.00	3.4%
WAL-MART STORES INC DTD 10/25/2010 3.25% 10/25/2020	30,000.00	931142CZ4	Aa2	106.98	32,092.50	102.11	30,633.30	(1,459.20)	975.00	3.2%
WELLS FARGO BANK NA DTD 5/15/2006 5.75% 5/16/2016	30,000.00	94980VAE8	A1	114.39	34,317.30	110.54	33,160.80	(1,156.50)	1,725.00	5.2%
Securities Total					794,130.76		766,992.20	(27,138.56)	32,753.75	

Glenmede Intermediate Government Credit Total

\$794,652.83

\$767,514.27

(\$27,138.56)

\$32,753.75



2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number:
Recipient's Tax ID Number 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG, PA 18036-1249

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
057224107	BAKER HUGHES INC	BHI									
70 0000	01/10/2013 08/06/2012					2,992 28	3,322 02	0 00	-329 74	0 00	0 00
126408103	CSX CORP	CSX									
698 0000	01/10/2013 Various					13,985 85	15,394 21	0 00	-1,408 36	0 00	0 00
29266R108	ENERGIZER HOLDINGS INC -W/I	ENR									
211 0000	01/10/2013 08/06/2012					17,479 90	13,995 19	0 00	3,484 71	0 00	0 00
303075105	FACTSET RESEARCH SYSTEMS INC	FDS									
77 0000	01/10/2013 12/12/2012					6,816 66	7,347 49	0 00	-530 83	0 00	0 00
48203R104	JUNIPER NETWORKS INC	JNPR									
350 0000	01/10/2013 10/05/2012					7,017 34	5,829 88	0 00	1,187 46	0 00	0 00
58933Y105	MERCK & CO INC	MRK									
179 0000	01/10/2013 05/11/2012					7,678 03	6,822 03	0 00	856 00	0 00	0 00
58933Y105	MERCK & CO INC	MRK									
143 0000	01/10/2013 11/08/2012					6,133 85	6,299 69	0 00	-165 84	0 00	0 00
701094104	PARKER-HANNIFIN CORP	PH									
90 0000	01/10/2013 09/11/2012					7,995 87	7,599 21	0 00	396 66	0 00	0 00
744573106	PUBLIC SERVICE ENTERPRISE GROUP INC	PEG									
246 0000	01/10/2013 08/06/2012					7,378 33	8,057 81	0 00	-679 48	0 00	0 00

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2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number:
Recipient's Tax ID Number 23-2322928

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LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG , PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
811065101	SCRIPPS NETWORKS INTERAC	SNI	40 0000	01/10/2013	07/09/2012	2,343 37	2,202 58	0 00	140 79	0 00	0 00
931422109	WALGREEN CO	WAG	210 0000	01/10/2013	10/05/2012	8,044 15	7,561 73	0 00	482 42	0 00	0 00
G27823106	DELPHI AUTOMOTIVE PLC	DLPH	90 0000	01/10/2013	04/10/2012	3,460 42	2,789 06	0 00	671 36	0 00	0 00
001055102	AFLAC CORP	AFL	286 0000	02/08/2013	07/09/2012	14,326 15	12,127 09	0 00	2,199 06	0 00	0 00
167250109	CHICAGO BRIDGE & IRON - NV SHR	CBI	160 0000	02/08/2013	11/08/2012	8,285 49	5,993 44	0 00	2,292 05	0 00	0 00
171340102	CHURCH & DWIGHT INC DEL COM	CHD	283 0000	02/08/2013	11/08/2012	17,003 67	14 462 60	0 00	2,541 07	0 00	0 00
191216100	COCA COLA CO	KO	195 0000	02/08/2013	11/08/2012	7,533 75	7,142 85	0 00	390 90	0 00	0 00
369550108	GENERAL DYNAMICS CORP	GD	223 0000	02/08/2013	08/06/2012	14,877 82	14,104 10	0 00	773 72	0 00	0 00
406216101	HALLIBURTON CO	HAL	97 0000	02/08/2013	08/06/2012	3,988 15	3,304 17	0 00	683 98	0 00	0 00

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2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number
Recipient's Tax ID Number 23-2322928

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Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG, PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
14149Y108	CARDINAL HEALTH INC	CAH									
167 0000	03/12/2013 09/11/2012					7,777 79	6,390 27	0 00	1,387 52	0 00	0 00
151020104	CELGENE CORP	CELG									
68 0000	03/12/2013 08/06/2012					7,685 38	4,846 73	0 00	2,838 65	0 00	0 00
247916208	DENBURY RESOURCES INC	DNR									
460 0000	03/12/2013 01/10/2013					8,440 81	7,691 89	0 00	748 92	0 00	0 00
278265103	EATON VANCE CORP NON VTG	EV									
219 0000	03/12/2013 01/10/2013					8,694 36	7,215 79	0 00	1,478 57	0 00	0 00
423452101	HELMERICH & PAYNE INC	HP									
308 0000	03/12/2013 07/09/2012					19,541 85	13,372 68	0 00	6,169.17	0 00	0 00
48203R104	JUNIPER NETWORKS INC	JNPR									
540 0000	03/12/2013 10/05/2012					1,182 18	8,994 67	0 00	2,187 51	0 00	0.00
758849103	REGENCY CENTERS CORP	REG									
137 0000	03/12/2013 12/12/2012					7,193 21	6,366 95	0 00	826 26	0 00	0.00
811065101	SCRIPPS NETWORKS INTERAC	SNI									
130 0000	03/12/2013 07/09/2012					8,332 77	7,158 40	0 00	1,174 37	0 00	0 00
92769L101	VIRGIN MEDIA INC	VMED									
199 0000	03/12/2013 09/11/2012					9,406 56	5 851 44	0 00	3,555 12	0 00	0 00

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2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number: _____
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LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG , PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cuslp	Description	Stock or Other Symbol						
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
097023105	BOEING CO		BA					
210 0000	04/11/2013	02/08/2013	18,681 69	16,132 35	0 00	2,549 34	0 00	0 00
14149Y108	CARDINAL HEALTH INC		CAH					
216 0000	04/11/2013	09/11/2012	9,420 55	8,265 26	0 00	1,155 29	0 00	0 00
31620R105	FIDELITY NATIONAL TITLE CL A		FNF					
636 0000	04/11/2013	12/12/2012	16,906 03	14,828 28	0 00	2,077 75	0 00	0 00
55261F104	M & T BANK CORPORATION		MTB					
142 0000	04/11/2013	11/08/2012	14,922 95	14,292 74	0 00	630 21	0 00	0 00
78390X101	SAIC INC		LDOS					
1183 0000	04/11/2013	09/11/2012	16,541 74	14,704 10	0 00	1,837 64	0 00	0 00
Y0486S104	AVAGO TECHNOLOGIES LTD		AVGO					
421 0000	04/11/2013	11/08/2012	14,877 59	14,330 12	0 00	547 47	0 00	0 00
12673P105	CA INC		CA					
402 0000	05/09/2013	03/12/2013	10,796 58	10,103 87	0 00	692 71	0 00	0 00
268648102	EMC CORP		EMC					
685 0000	05/09/2013	Various	15,724 98	16,862 71	0 00	-1,137 73	0 00	0 00
38141G104	GOLDMAN SACHS GROUP INC		GS					
51 0000	05/09/2013	11/08/2012	7,569 11	5 918 47	0 00	1,650 64	0 00	0 00

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2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number:
Recipient's Tax ID Number: 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG, PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
60871R209	MOLSON COORS BREWING CO	TAP	52 0000	05/09/2013	02/08/2013	2,571 44	2,311 05	0 00	260 39	0 00	0 00
701094104	PARKER-HANNIFIN CORP	PH	85 0000	05/09/2013	09/11/2012	7,916 45	7,177 04	0 00	739 41	0 00	0 00
748356102	QUESTAR CORP	STR	352 0000	05/09/2013	03/12/2013	8,799 80	8,314 45	0 00	485 35	0 00	0 00
770323103	ROBERT HALF INTL INC	RHI	481 0000	05/09/2013	Various	16,227 99	14,031 89	0 00	2,196 10	0 00	0 00
887389104	TIMKEN CO	TKR	156 0000	05/09/2013	04/11/2013	8,766 08	8,606 77	0 00	159 31	0 00	0 00
91529Y106	UNUMPROVIDENT CORP	UNM	57 0000	05/09/2013	06/08/2012	1,589 70	1,127 45	0 00	462 25	0 00	0 00
H5833N103	NOBLE CORP	I248767	213 0000	05/09/2013	10/05/2012	8,482 84	7,486 55	0 00	996 29	0 00	0 00
22025Y407	CORRECTIONS CORP OF AMERICA	CXW	4210	05/20/2013	04/17/2013	16 25	16 25	0 00	0 00	0 00	0 00
110122108	BRISTOL MYERS SQUIBB CO	BMJ	248 0000	06/07/2013	04/11/2013	1,641 90	10,282 80	0 00	1,359 10	0 00	0 00

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2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number
Recipient's Tax ID Number **23-2322928**

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG, PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
12646R105	CST BRANDS INC	CST									
10 8888	06/07/2013 06/08/2012					354 95	171 32	0 00	183 63	0 00	0 00
167250109	CHICAGO BRIDGE & IRON - NV SHR	CBI									
215 0000	06/07/2013 11/08/2012					13,014 54	8,053 69	0 00	4,960 85	0 00	0 00
278265103	EATON VANCE CORP NON VTG	EV									
251 0000	06/07/2013 01/10/2013					10,275 01	8,270 15	0 00	2,004 86	0 00	0 00
314211103	FEDERATED INVESTORS INC CL B	FII									
614.0000	06/07/2013 Various					17,350 23	14,993 40	0 00	2,356 83	0 00	0 00
57772K101	MAXIM INTEGRATED PROD INC	MXIM									
530 0000	06/07/2013 Various					15,018 61	17,142 72	0 00	-2,124 11	0 00	0 00
60871R209	MOLSON COORS BREWING CO	TAP									
177 0000	06/07/2013 02/08/2013					8,873 31	7,866 44	0 00	1,006 87	0 00	0 00
67073Y106	NV ENERGY INC	NVE									
788.0000	06/07/2013 11/08/2012					18,518 14	14,335 93	0 00	4,182 21	0 00	0 00
931142103	WAL MART STORES INC	WMT									
228 0000	06/07/2013 02/08/2013					17,373 22	16,315 13	0 00	1 058 09	0 00	0 00
G6852T105	PARTNERRE HOLDINGS LTD	PRE									
187 0000	06/07/2013 Various					16,524 47	16,934 18	0 00	409 71	0 00	0 00

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THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103 7391

Account Number:
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C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
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057224107	BAKER HUGHES INC	BHI									
76 0000	07/11/2013 05/09/2013					3,701.05	3,562.99	0.00	138.06	0.00	0.00
27579R104	EAST WEST BANCORP INC	EWBC									
355 0000	07/11/2013 04/11/2013					10,030.20	9,012.17	0.00	1,018.03	0.00	0.00
277432100	EASTMAN CHEMICAL CO	EMN									
128 0000	07/11/2013 09/11/2012					9,468.57	7,246.88	0.00	2,221.69	0.00	0.00
38141G104	GOLDMAN SACHS GROUP INC	GS									
70 0000	07/11/2013 11/08/2012					10,965.35	8,123.40	0.00	2,841.95	0.00	0.00
524660107	LEGGETT & PLATT	LEG									
273 0000	07/11/2013 02/08/2013					8,012.17	8,099.23	0.00	712.94	0.00	0.00
67066G104	NVIDIA CORP	NVDA									
537 0000	07/11/2013 Various					7,803.23	7,510.99	0.00	292.24	0.00	0.00
67103H107	O'REILLY AUTOMOTIVE INC	ORLY									
80 0000	07/11/2013 05/09/2013					9,358.37	8,782.62	0.00	575.75	0.00	0.00
891906109	TOTAL SYSTEM SERVICES INC	TSS									
347 0000	07/11/2013 04/11/2013					8,895.98	8,671.46	0.00	224.52	0.00	0.00
89417E109	THE TRAVELERS COMPANIES INC	TRV									
210 0000	07/11/2013 01/10/2013					17,354.24	15,576.65	0.00	1,777.59	0.00	0.00

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931422109	WALGREEN CO	WAG	3 0000	07/11/2013	10/05/2012	146 08	108 02	0 00	38 06	0 00	0 00
931422109	WALGREEN CO	WAG	209 0000	07/11/2013	03/12/2013	10,177 03	8,577 36	0 00	1,599 67	0 00	0 00
G47791101	INGERSOLL-RAND PLC	IR	305 0000	07/11/2013	11/08/2012	18,049 46	14,268 05	0 00	3,781 41	0 00	0 00
74144Q203	T ROWE PRICE INST EMERGING STOCK FD	IEMFX	3290	07/30/2013	12/20/2012	9 34	10 17	0 00	0 83	0 00	0 00
12572Q105	CME GROUP INC	CME	118 0000	08/08/2013	07/11/2013	8,531 45	9,034 38	0 00	-502 93	0 00	0 00
26138E109	DR PEPPER SNAPPLE GROUP	DPS	381 0000	08/08/2013	Various	17,927 67	18,080 40	0 00	-152 73	0 00	0 00
786514208	SAFEWAY STORES INC	SWY	779 0000	08/08/2013	Various	19,287 70	18,893 56	0 00	394 14	0 00	0 00
883203101	TEXTRON INC	TXT	450 0000	08/08/2013	02/08/2013	12,708 67	13,075 02	0 00	-366 35	0 00	0 00
902681105	UGI CORP	UGI	267 0000	08/08/2013	12/12/2012	11,203 41	8,810 33	0 00	2,393 08	0 00	0 00

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902681105	UGI CORP	UGI									
181 0000	08/08/2013 12/12/2012					7,595 80	5,972 55	0 00	1 623 25	0 00	0 00
907818108	UNION PACIFIC CORP	UNP									
120 0000	08/08/2013 03/12/2013					19,338 78	16,647 74	0 00	2,691 04	0 00	0 00
G7945M107	SEAGATE TECHNOLOGY	STX									
513 0000	08/08/2013 Various					20,982 05	14,788 26	0 00	6,193 79	0 00	0 00
073902PR3	BEAR STEARNS COS LLC DTD 10/2/2007 6.4% 10/2/2017	US073902PR32									
25000 0000	09/06/2013 03/15/2013					28,683 75	30,034 00	0 00	-1,350 25	0 00	0 00
150870103	CELANESE CORP - SERIES A	CE									
386 0000	09/09/2013 07/11/2013					18,939 76	18,368 74	0 00	571 02	0 00	0 00
19122T109	COCA-COLA ENTERPRISES	CCE									
324 0000	09/09/2013 10/05/2012					12,698 17	10,371 76	0 00	2,326 41	0 00	0 00
426281101	HENRY JACK & ASSOCIATES INC	JKHY									
382 0000	09/09/2013 Various					19,524 24	17,936 30	0 00	1,587 94	0 00	0 00
59156R108	METLIFE INC	MET									
427 0000	09/09/2013 05/09/2013					20,578 73	17,296 70	0 00	3,282 03	0 00	0 00
704549104	PEABODY ENERGY CORP	BTU									
549 0000	09/09/2013 12/12/2012					10,149 90	15,298 11	0 00	5,148 21	0 00	0 00

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83088M102	SKYWORKS SOLUTIONS INC	SWKS									
371 0000	09/09/2013 01/10/2013					9,626 09	7,962 74	0 00	1,663 35	0 00	0 00
22025Y407	CORRECTIONS CORP OF AMERICA	CXW									
446 0000	10/04/2013 Various					15,615 83	16,701 28	0 00	-1,085 45	0 00	0 00
22025Y407	CORRECTIONS CORP OF AMERICA	CXW									
55.0000	10/04/2013 04/17/2013					1,925 72	2,123 00	0 00	-197 28	0 00	0 00
375558103	GILEAD SCIENCES INC	GILD									
251 0000	10/04/2013 06/07/2013					15,759 33	13 228 15	0 00	2,531 18	0 00	0 00
482480100	KLA-TENCOR CORPORATION	KLAC									
161 0000	10/04/2013 08/08/2013					9,780 57	9,398 92	0 00	381 65	0 00	0 00
494368103	KIMBERLY CLARK CORP	KMB									
169 0000	10/04/2013 05/09/2013					15,887 77	17,408 81	0 00	-1,521 04	0 00	0 00
571748102	MARSH & MCLENNAN COMPANIES INC	MMC									
221 0000	10/04/2013 07/11/2013					9,584 73	9,228 98	0 00	355 75	0 00	0 00
281020107	EDISON INTERNATIONAL	EIX									
263 0000	11/05/2013 08/08/2013					12,977 45	13,006 69	0 00	-29 24	0 00	0 00
457187102	INGREDION INC	INGR									
230 0000	11/05/2013 12/12/2012					15,612 21	14,795 42	0 00	816 79	0 00	0 00

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55616P104	MACY'S INC	M									
101 0000	11/05/2013 03/12/2013					4,651 50	4 248 06	0 00	403 44	0 00	0 00
205887102	CONAGRA INC	CAG									
309 0000	12/09/2013 10/04/2013					10,201 33	9,394 25	0 00	807 08	0 00	0 00
25960P109	DOUGLAS EMMETT INC	DEI									
710 0000	12/09/2013 Various					16,365 00	18,416 26	0 00	-2,051 26	0 00	0 00
281020107	EDISON INTERNATIONAL	EIX									
120 0000	12/09/2013 08/08/2013					5,538 58	5,934 61	0 00	-396 03	0 00	0 00
31428X106	FEDEX CORPORATION	FDX									
98.0000	12/09/2013 09/09/2013					13,696 05	10,650 52	0 00	3,045 53	0 00	0 00
459902102	INTERNATIONAL GAME TECHNOLOGY	IGT									
693 0000	12/09/2013 10/04/2013					12,514 11	13,192 99	0 00	-678 88	0 00	0 00
56418H100	MANPOWER INC WIS COM	MAN									
121 0000	12/09/2013 03/12/2013					9,876 93	6,852 23	0 00	3,024 70	0 00	0 00
628530107	MYLAN LABORATORIES INC	MYL									
550 0000	12/09/2013 01/10/2013					24,126 20	15,679 12	0 00	8,447 08	0 00	0 00
911684108	US CELLULAR CORP	USM									
214 0000	12/09/2013 Various					9,019 84	9,544 66	0 00	-524 82	0 00	0 00

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Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales						1,110,032 53	1,003,043 61	0 00	106,988.92	0 00	0 00
Long Term Sales											
057224107	BAKER HUGHES INC	BHI									
229 0000	01/10/2013 04/09/2010					9,789 05	11,168 08	0 00	-1,379 03	0 00	0 00
615369105	MOODY'S CORPORATION	MCO									
428 0000	01/10/2013 Various					22,686 96	10,667 09	0 00	12,019 87	0 00	0 00
902973304	U S BANCORP	USB									
520 0000	01/10/2013 08/09/2011					17,315 61	11,532 14	0 00	5,783 47	0 00	0 00
037833100	APPLE COMPUTER INC	AAPL									
36 0000	02/08/2013 Various					17,121 75	4,178 72	0 00	12,943 02	0 00	0 00
26138E109	DR PEPPER SNAPPLE GROUP	DPS									
318 0000	02/08/2013 09/12/2011					14,531 51	11,678 77	0 00	2,852 74	0 00	0 00
436106108	HOLLYFRONTIER CORP	HFC									
330 0000	02/08/2013 Various					18,376 02	9,482 07	0 00	8,893 95	0 00	0 00
655844108	NORFOLK SOUTHERN CORP	NSC									
119 0000	02/08/2013 12/08/2011					8,176 43	8,788 17	0 00	-611 74	0 00	0 00
891906109	TOTAL SYSTEM SERVICES INC	TSS									
705 0000	02/08/2013 Various					16 306 21	11,003 00	0 00	5 303 21	0 00	0 00

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69351T106	PPL CORPORATION	PPL									
497 0000	03/12/2013 03/08/2012					15,039 08	13,944 23	0 00	1,094 85	0 00	0 00
758849103	REGENCY CENTERS CORP	REG									
181 0000	03/12/2013 02/09/2012					9,503 44	7,676 11	0 00	1,827 33	0 00	0 00
879433829	TELEPHONE AND DATA SYSTEMS	TDS									
243 0000	03/12/2013 10/12/2011					5,421 69	4,842 32	0 00	579 37	0 00	0 00
879433829	TELEPHONE AND DATA SYSTEMS	TDS									
383 0000	03/12/2013 10/12/2011					8,549 75	7,632 13	0 00	917 62	0 00	0 00
742718DA4	PROCTER & GAMBLE CO DTD 8/10/2004 4 95% 8/15/2014	US742718DA47									
75000 0000	03/20/2013 11/29/2005					79,711 50	75,105 00	0 00	4,606 50	0 00	0 00
912828BH2	US TREASURY N/B DTD 8/15/2003 4 25% 8/15/2013	US912828BH22									
75000 0000	03/20/2013 05/18/2005					76,256 58	76,344 72	0 00	-88 14	0 00	0 00
205887102	CONAGRA INC	CAG									
389 0000	04/11/2013 01/10/2012					13,553 81	10,420 88	0 00	3,132 93	0 00	0 00
12646R105	CST BRANDS INC	CST									
4440	05/02/2013 01/10/2007					13 44	16 00	0 00	-2 56	0 00	0 00
20030N101	COMCAST CORP-CL A	CMCSA									
214 0000	05/09/2013 Various					9,166 84	3,447 24	0 00	5,719 60	0 00	0 00

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60871R209	MOLSON COORS BREWING CO	TAP									
138 0000	05/09/2013 Various					6,824 22	5,652 98	0 00	1,171 24	0 00	0 00
91529Y106	UNUMPROVIDENT CORP	UNM									
218 0000	05/09/2013 09/12/2011					6,079 90	4,767 03	0 00	1,312 87	0 00	0 00
G02602103	AMDOCS LTD	DOX									
432 0000	05/09/2013 Various					15,607 81	12,160 71	0 00	3,447 10	0 00	0 00
12646R105	CST BRANDS INC	CST									
57 1112	06/07/2013 Various					1,861 68	1,273 27	0 00	588 41	0 00	0 00
440452100	HORMEL CO	HRL									
246 0000	06/07/2013 03/10/2011					9 704 63	6,787 61	0 00	2,917 02	0 00	0 00
53217V109	LIFE TECHNOLOGIES CORP	LIFE									
280 0000	06/07/2013 02/09/2012					20,717 67	13,935 68	0 00	6,781 99	0 00	0 00
67066G104	NVIDIA CORP	NVDA									
555 0000	07/11/2013 06/08/2012					8,064 79	6,726 60	0 00	1 338 19	0 00	0 00
91529Y106	UNUMPROVIDENT CORP	UNM									
312 0000	07/11/2013 06/08/2012					9,736 85	6,171 30	0 00	3,565 55	0 00	0 00
931422109	WALGREEN CO	WAG									
196 0000	07/11/2013 06/08/2012					9,544 01	6,126 96	0 00	3,417 05	0 00	0 00

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74144Q203	T ROWE PRICE INST EMERGING STOCK FD		IEMFX					
1017 2780	07/30/2013 Various		28,880 47	25,212 21	0 00	3,668 26	0 00	0 00
00817Y108	AETNA INC NEW		AET					
313 0000	08/08/2013 Various		20,029 30	8,588 61	0 00	11,440 69	0 00	0 00
031162100	AMGEN		AMGN					
108 0000	08/08/2013 07/11/2011		11,870 43	6,137 18	0 00	5,733 25	0 00	0 00
125269100	CF INDUSTRIES HOLDINGS INC		CF					
82 0000	08/08/2013 Various		15,753 98	12 004 82	0 00	3,749 17	0 00	0 00
440452100	HORMEL CO		HRL					
226 0000	08/08/2013 03/10/2011		9,761 54	6,235 77	0 00	3,525 77	0 00	0 00
49446R109	KIMCO REALTY CORP		KIM					
399 0000	08/08/2013 Various		8,765 87	6,787 55	0 00	1,978 32	0 00	0 00
98310W108	WYNDHAM WORLDWIDE CORP		WYN					
165 0000	08/08/2013 08/09/2011		10,177 60	4,381 53	0 00	5,796 07	0 00	0 00
539830109	LOCKHEED MARTIN CORP		LMT					
69 0000	09/09/2013 02/08/2011		8,562 98	5,606 69	0 00	2,956 29	0 00	0 00
626717102	MURPHY OIL CORP		MUR					
288 0000	09/09/2013 Various		17,875 90	11,708 20	0 00	6,167 70	0 00	0 00

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G27823106	DELPHI AUTOMOTIVE PLC	DLPH									
199 0000	09/09/2013 04/10/2012					11,296.31	6,166.91	0.00	5,129.40	0.00	0.00
00971T101	AKAMAI TECHNOLOGIES	AKAM									
396 0000	10/04/2013 Various					20,643.87	12,987.00	0.00	7,656.87	0.00	0.00
200340107	COMERICA INC	CMA									
413 0000	10/04/2013 Various					16,369.05	12,638.03	0.00	3,731.02	0.00	0.00
626755102	MURPHY USA INC	MUSA									
72 0000	10/04/2013 Various					2,902.58	1,888.59	0.00	1,013.99	0.00	0.00
868157108	SUPERIOR ENERGY SERVICES INC	SPN									
545 0000	10/04/2013 04/10/2012					14,021.84	13,576.22	0.00	445.62	0.00	0.00
903236107	URS CORP	URS									
238 0000	10/04/2013 12/04/2009					12,759.43	10,009.61	0.00	2,749.82	0.00	0.00
025537101	AMERICAN ELECTRIC POWER CO INC	AEP									
373 0000	11/05/2013 Various					17,456.95	14,136.99	0.00	3,319.96	0.00	0.00
46625H100	JP MORGAN CHASE & CO	JPM									
308 0000	11/05/2013 05/11/2011					15,982.21	13,623.83	0.00	2,358.38	0.00	0.00
55616P104	MACY'S INC	M									
181 0000	11/05/2013 06/08/2012					8,335.86	6,773.73	0.00	1,562.13	0.00	0.00

This is important tax information and is being furnished to you

2013 Tax Information Statement

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THE GLENMEDE TRUST COMPANY, N A
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number
Recipient's Tax ID Number 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
7200 SUTER ROAD
COOPERSBURG, PA 18036-1249

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description		Stock or Other Symbol					
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
881609101	TESORO PETROLEUM CORP		TSO					
236 0000	11/05/2013	Various	11,281 90	6,963 01	0 00	4,318 89	0 00	0 00
984121103	XEROX CORP		XRX					
1594 0000	11/05/2013	01/10/2012	16,347 77	12,939 77	0 00	3,408 00	0 00	0 00
531172104	LIBERTY PROPERTY TRUST		LRY					
412 0000	12/09/2013	07/09/2012	13,845 26	13,735 01	0 00	110 25	0 00	0 00
539830109	LOCKHEED MARTIN CORP		LMT					
75 0000	12/09/2013	02/08/2011	10,417 64	6,094 22	0 00	4,323 42	0 00	0 00
N53745100	LYONDELLBASELL INDUSTRIES NV		LYB					
257 0000	12/09/2013	Various	19,736 48	10,626 45	0 00	9,110 03	0 00	0 00
Total Long Term Sales			752,736 45	570,350 74	0 00	182,385 71	0 00	0 00

This is important tax information and is being furnished to you

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) - You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	LUTRON FOUNDATION	23-2322928
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1506 PLEASANT VIEW ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	COOPERSBURG, PA 18036	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOEL SPIRA

- The books are in the care of ► **1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036**

Telephone No ► **610-282-3800**

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☒ calendar year **2013** or
 ► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	8,180.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,180.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	6,000.

Caution If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.