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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>MARTIN D. COHEN FAMILY FOUNDATION</b>		A Employer identification number <b>23-2294358</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>2851 BAGLYOS CIRCLE, STE 200</b>	Room/suite	B Telephone number <b>484-821-0861</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BETHLEHEM, PA 18020</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>479,823.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	130,527.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	12,686.	12,686.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,319.			
	b Gross sales price for all assets on line 6a <b>53,394.</b>				
	7 Capital gain net income (from Part IV, line 2)		1,319.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-2.	-2.		STATEMENT 2	
12 Total. Add lines 1 through 11	144,530.	14,003.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	5,865.	1,500.		1,500.
	c Other professional fees				
	17 Interest	403.	403.		0.
	18 Taxes STMT 4	69.	69.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,415.	543.		200.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,752.	2,515.		1,700.
	25 Contributions, gifts, grants paid	98,801.			98,801.
26 Total expenses and disbursements. Add lines 24 and 25	106,553.	2,515.		100,501.	
27 Subtract line 26 from line 12	37,977.				
a Excess of revenue over expenses and disbursements		11,488.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see Instructions.

Form **990-PF** (2013)

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	69,559.	30,533.	30,533.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	398.	342.	342.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	284,042.	353,572.	448,948.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	353,999.	384,447.	479,823.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	353,999.	384,447.	
30 <b>Total net assets or fund balances</b>	353,999.	384,447.		
31 <b>Total liabilities and net assets/fund balances</b>	353,999.	384,447.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	353,999.
2 Enter amount from Part I, line 27a	2	37,977.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	391,976.
5 Decreases not included in line 2 (itemize) ▶ <b>UNREALIZED INCOME/LOSS</b>	5	7,529.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	384,447.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		<b>P</b>		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 53,394.		52,075.	1,319.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			1,319.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 20px; height: 20px; display: flex; align-items: center; justify-content: center;">2</div> </div> </div>		1,319.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c)            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 20px; height: 20px; display: flex; align-items: center; justify-content: center;">3</div> </div> </div>		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	110,549.	422,281.	.261790
2011	131,862.	563,260.	.234105
2010	125,681.	747,057.	.168235
2009	136,966.	892,696.	.153430
2008	136,684.	1,210,721.	.112895
2 Total of line 1, column (d)			.930455
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.186091
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			433,999.
5 Multiply line 4 by line 3			80,763.
6 Enter 1% of net investment income (1% of Part I, line 27b)			115.
7 Add lines 5 and 6			80,878.
8 Enter qualifying distributions from Part XII, line 4			100,501.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	115.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	115.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	115.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	342.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	342.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	227.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 227. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MARTIN D. COHEN Located at ► 2851 BAGLYOS CIRCLE, SUITE 200, BETHLEHEM, PA Telephone no ► 484-821-0861 ZIP+4 ► 18010			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN D. COHEN	PRESIDENT			
2851 BAGLYOS CIRCLE, STE 200				
BETHLEHEM, PA 18020	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	390,562.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	50,046.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	0.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	440,608.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	440,608.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	6,609.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	433,999.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	21,700.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	21,700.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	115.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	115.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	21,585.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	21,585.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	21,585.

**Part XII** **Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	100,501.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	100,501.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	115.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	100,386.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				21,585.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	136,971.			
b From 2009	136,966.			
c From 2010	125,681.			
d From 2011	131,877.			
e From 2012	89,547.			
f Total of lines 3a through e	621,042.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	100,501.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				21,585.
e Remaining amount distributed out of corpus	78,916.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	699,958.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012: Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	136,971.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	562,987.			
10 Analysis of line 9:				
a Excess from 2009	136,966.			
b Excess from 2010	125,681.			
c Excess from 2011	131,877.			
d Excess from 2012	89,547.			
e Excess from 2013	78,916.			



**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
VARIOUS INDIVIDUALS-SEE ATTACHED SCHEDULE	NONE	INDIV	SCHOLARSHIPS	18,750.
VARIOUS ORGANIZATIONS-SEE ATTACHED SCHEDULE	NONE	CHARITY	CHARITIES	80,051.
<b>Total</b>			<b>▶ 3a</b>	<b>98,801.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>



## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |   | Yes   | No |
|----------|---|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of   |       |    |
|          | (1) Cash  | 1a(1) | X  |
|          | (2) Other assets  | 1a(2) | X  |
| <b>b</b> | Other transactions  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization  | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization  | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets  | 1b(3) | X  |
|          | (4) Reimbursement arrangements  | 1b(4) | X  |
|          | (5) Loans or loan guarantees  | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations  | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees  | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received |       |    |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of preparer (other than tax preparer)   
Signature of officer or trustee

Date \_\_\_\_\_

**PRESIDENT**

**Title**

May the IRS discuss this return with the preparer shown below (see Instr )?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

GEOFFREY B. BORDA

06/11/14

P00124357

Firm's name ▶ ABRAHAM, BORDA, CORVINO, BUTZ, LAVALVA & CO P Firm's EIN ▶ 23-2748438

Firm's address ► 2857 NAZARETH ROAD  
EASTON, PA 18045-2749

Phone no 610-258-5666

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047

**2013**

Name of the organization

MARTIN D. COHEN FAMILY FOUNDATION

Employer identification number

23-2294358

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA** For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. **Schedule B** (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

MARTIN D. COHEN FAMILY FOUNDATION

23-2294358

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 3,242.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 50,135.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 26,400.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 50,750.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

MARTIN D. COHEN FAMILY FOUNDATION

23-2294358

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1610 SHARES IVY ASSET STRATEGY	\$ 50,135.	12/31/13
3	3000 SHARES TEAM CAPITAL	\$ 26,400.	12/31/13
4	2900 SHARES BANCORP INC	\$ 50,750.	12/02/13
		\$	
		\$	
		\$	

Name of organization

Employer identification number

MARTIN D. COHEN FAMILY FOUNDATION

23-2294358

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ABERNATHY GROWTH	7,077.	0.	7,077.	7,077.	
MORGAN STANLEY	5,609.	0.	5,609.	5,609.	
TO PART I, LINE 4	12,686.	0.	12,686.	12,686.	

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FORM 990-PF OTHER INCOME STATEMENT 2

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ABERNATHY GROWTH OTHER INCOME	-2.	-2.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-2.	-2.	

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FORM 990-PF ACCOUNTING FEES STATEMENT 3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	5,865.	1,500.		1,500.
TO FORM 990-PF, PG 1, LN 16B	5,865.	1,500.		1,500.

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FORM 990-PF TAXES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASS-THROUGH ABERNATHY GROWTH-FOREIGN TAX	13.	13.		0.
EXCISE TAX ON INVESTMENT INCOME	56.	56.		0.
TO FORM 990-PF, PG 1, LN 18	69.	69.		0.

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## FORM 990-PF

## OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE	272.	0.		0.
INVESTMENT DEDUCTIONS	543.	543.		0.
OUTSIDE SERVICES	600.	0.		200.
TO FORM 990-PF, PG 1, LN 23	1,415.	543.		200.

## FORM 990-PF

## CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-SEE ATTACHED DETAIL	353,572.	448,948.
TOTAL TO FORM 990-PF, PART II, LINE 10B	353,572.	448,948.

**The Martin D. Cohen Family Foundation**  
**Donations**  
**January 1, 2013 - December 31, 2013**

<u>Recipient</u>	<u>Amount(\$)</u>	<u>Address</u>
AIPAC (American Israel Public Affairs)	500	P O Box 96727 Washington, D C
Angel 34 Foundation	250	750 Bushkill Center Road Nazareth, PA 18064
ArtsQuest	3,000	25 West Third St Suite 300 Bethlehem, PA 18015
ASOLO Repertory Theatre	100	5555 N Tamiami Trail Sarasota, FL 34243
Autism Speaks	250	1060 State Road, 2nd Floor, Princeton, NJ 08540
Austin Bat Cave	250	P O Box 4762 Austin, TX 78765
Ballet Guild of Lehigh County	500	556 Main Street Bethlehem, PA 18018
Bethlehem Area School District	256	1516 Sycamore St Bethlehem, PA 18017-6099
Bethlehem Township Comm Center	500	2900 Farmersville Road Bethlehem, PA 18020
Bnai Abraham Synagogue	2,605	1545 Bushkill St Easton, PA 18042
Boys & Girls Club of Allentown	250	720 North Sixth St Allentown, PA 18102
Boys & Girls Club of Bethlehem	1,000	1430 Fritz Drive Bethlehem, PA 18017
Boys & Girls Club of Easton	4,278	P O Box 741 Easton, PA 18044-0741
Boys & Girls Club of Sarasota	1,192	c/o 1045 Gulf of Mexico Unit 602 Longboat Key, FL 34228
Bpeace	200	5 East 22nd Street, Suite 9J New York, NY 10010
Broughal Middle School	404	125 West Packer Ave , Bethlehem, PA 18015
Camelot For Children	250	2354 W Emmaus Ave Allentown, PA 18103
Cancer Support Community	250	3400 Bath Pike Bethlehem, PA 18017
Casa Guadalupe Center	1,000	218 North 2nd St Allentown, PA 18102-3508
Center for Animal Welfare	250	1165 Island Park Road Easton, PA 18042
Civic Theater of Allentown	250	527 North 19th Street Allentown, PA 18104
Communities in Schools	250	1501 Lehigh St Suite 206 Allentown, PA 18103-3813
Community Bike Works	50	235 North Madison St Allentown, PA 18102
Community Outreach	250	Allentown, PA 18109
Cops "n" Kids Literacy Program	250	P O Box 1906 Bethlehem, PA 18016-1906
County of Northampton Xmas Fund	100	45 North Second Street Easton, PA 18042-3600
Cystic Fibrosis Foundation	150	1541 Alta Drive, Suite 204 Whitehall, PA 18052
Downtown Youth Center	250	1916 West Hamilton Street Allentown, PA 18104
EAHS PTSA	100	2601 William Penn Highway Easton, PA 18045
Easter Seals Eastern Pennsylvania	250	1501 Lehigh Street, Suite 201 Allentown, PA 18103
Easton Area Community Center	200	901 Washington Street Easton, PA 18042
Embrace Your Dreams	400	424 Center St Bethlehem, PA 18018

**The Martin D. Cohen Family Foundation**  
**Donations**  
**January 1, 2013 - December 31, 2013**

<b>Recipient</b>	<b>Amount(\$)</b>	<b>Address</b>
Empower the People	750	c/o 13626 26th Ave S E Mill Creek, WA 98012
Friends of Etz Hayyim	2,500	PO Box 251 73110 Hania Crete, Greece
Friends of Liberty Theatre	50	PO Box 4105 Bethlehem, PA 18018
Girl Scouts of Eastern PA	100	2633 Moravian Avenue Allentown, PA 18103
Good Shepherd Rehabilitation Network	200	850 So 5th St Allentown, PA 18103
Habitat for Humanity of Lehigh Valley	250	245 N Graham St Allentown, PA 18109
Habitude	250	PO Box 9006 Longboat Key, FL 34228
HALO	250	1330 Boylston St Chestnut Hill, MA 02467
Haven House	100	1411 Union Blvd Allentown, PA 18109
Hellertown Historical Society	250	150 West Walnut St Hellertown, PA 18055
Institute of Southern Jewish Life	100	P O Box 16528 Jackson, MS 39236-6528
Jewish Community Centre	1,000	Miodowa 24 31-055 Krakow Poland
Jewish Family Service	350	2004 Allen Street Allentown, PA 18104
Jewish Federation of Lehigh Valley	10,300	702 N 22nd Street Allentown, PA 18104-3904
Judith's Reading Room	350	PO Box 20711 Lehigh Valley, PA 18002-0711
Lehigh University	100	641 Taylor St Bethlehem, PA 18015
Lehigh University Athletic Dept	2,500	622 Brodhead Ave Bethlehem, PA 18015
Lehigh University Wrestling Club	65	P O Box 189 5800 Route 378 Center Valley, PA 18034
Lehigh Valley Chapter of Penn State	50	c/o 3746 Bayberry Drive Danielsville, PA 18038
Lehigh Valley Health Network	210	P O. Box 400 Allentown, PA 18105-9916
Lehigh Valley Jewish Federation	1,000	702 N 22nd St Allentown, PA 18104-3904
M D A	100	c/o Ron Kehs 1629 Linda Lane Allentown, PA 18103
Meals on Wheels of Lehigh County	250	4234 Dorney Park Road Allentown, PA 18104
Meals on Wheels of Northampton County	250	4240 Fritch Drive Bethlehem, PA 18020
Miller Keystone Blood	175	2925 William Penn Highway #105, Easton, PA 18045
Minsi Trail Council BSA	600	P.O. Box 20624 Lehigh Valley, PA 18002-0624
Moravian College	2,500	1200 Main Street Bethlehem, PA 18018-6650
Morris Dees Legacy Fund	250	400 Washington Ave Montgomery, Alabama 36104
Mt Carmel Hospice & Palliative Care	25	1144 Dublin Road Columbus, Ohio 43215
Nat'l Museum of Amer Jewish History	100	PO Box 39903 Philadelphia, PA 19106-9860
Naval War College Fdn	150	686 Cushing Road Newport, RI 02841-1213
NCC MDC Scholarship	1,000	3835 Green Pond Road Bethlehem, PA 18020

**The Martin D. Cohen Family Foundation**  
**Donations**  
**January 1, 2013 - December 31, 2013**

<b>Recipient</b>	<b>Amount(\$)</b>	<b>Address</b>
Northampton County Bar Assoc	100	155 South Ninth St Easton, PA 18042-4399
Northampton County Historical Society	100	342 Northampton St Easton, PA 18042
Northeast Ministry	1,404	P O Box 1463 Bethlehem, PA 18016
Ort America	150	75 Maiden Lane 10th Floor New York, NY 10038
Outlet Youth Center	656	Placencia, Belize
Partners In Education	200	8301 Broadway Ste 219 San Antonio, TX 78209-2066
Peaceable Kingdom, Inc	250	P O Box 424 Whitehall, PA 18052
Pediatric Cancer Fdn of Lehigh Valley	250	25 West Third St Bethlehem, PA 18015 -
Penn State (Renaissance Fund)	150	2583 Gateway Drive, Suite 200 State College, PA 16801
Penn State Dance Marathon	100	210 HUB University Park, PA 16802
Penn State University	6,500	One Old Main University Park, PA 16802
Pius X High School 10th Gala	50	580 Third Avenue Bangor, PA 18013
ProJeCt	2,750	320 Ferry St Easton, PA 18042
Sarasota Boxing Club	1,000	c/o Harold Wilen PO Box 53272 Sarasota, FL 34232
Saucon Valley Community Center	350	323 Northampton St PO Box 111 Hellertown, PA 18055
Second Harvest Food Bank	650	2045 HARVEST WAY ALLENTOWN, PA 18104-6793
Southern Poverty Law Center	500	400 Washington Ave Montgomery, AL 36104
Special Olympics Bethlehem	250	PO Box 536 Bethlehem, PA 18016
Special Olympics of Lehigh County	250	2200 Hamilton St, Suite LL-4 Allentown, PA 18104
Special Olympics Shirts	1,297	Jo-T's 216 Heather Lane Nazareth, PA 18018
St Anthony's of Padua	50	900 Washington St Easton, PA 18042
St Agnes Church Capital Campaign	50	7775 Vanderbilt Beach Rd Naples, FL 34120
St Francis Retreat House	150	3918 Chipman Road Easton, PA 18045-3014
State Theatre	750	453 Northampton St, Easton, PA 18045
Support the Troops	500	143 Pinehurst Lane Easton, PA 18042
Susan B Komen 3 Day	1,215	125 South 9th Street Suite 202 Philadelphia, PA 19107
Temple University	2,500	1719 North Broad St Philadelphia, PA 19122
The Courtney Diacont Memorial Fdn	100	648 Bok Road Nazareth, PA 18064
The Forward Assoc	100	125 Maiden Lane, 8th Floor New York, NY 10038
Trinity Center	250	304 East 7th St. Austin, TX 78701
Two Rivers Health & Wellness Fdn	100	1101 Northampton St, Suite 101 Easton, PA 18042-7070
United State Holocaust Mem Museum	150	P O Box 6033 Albert Lea, MN 56007-9833

The Martin D. Cohen Family Foundation  
Donations  
January 1, 2013 - December 31, 2013

<u>Recipient</u>	<u>Amount(\$)</u>	<u>Address</u>
United States Military Troops	600	Various
United Way of Greater L V	10,000	1110 American Parkway, NE Allentown, PA 18109-9137
Valley Youth House	250	829 Linden Street, Allentown, PA 18101
Weller Health Education Center	250	325 Northampton St Easton, PA 18042
Wilson Area High School	<u>169</u>	424 Warrior Lane Easton, PA 18042-4680
	<u>\$ 80,051</u>	



**The Martin D. Cohen Family Foundation  
Scholarships  
January 1, 2013 - December 31, 2013**

<b>Recipient</b>	<b>Amount(\$)</b>	<b>Address</b>
A Leotta	250	Bethlehem, PA 18018
A Hart	500	Allentown, PA 18104
A Ault	500	Northampton, PA 18067
A Longacre	250	Phillipsburg, NJ 08865
A Carman	250	Bethlehem, PA 18020
A Leamon	500	Easton, PA 18042
A Nguyen	250	Allentown, PA 18101-1903
A Castillo	250	Bethlehem, PA 18018
A Gutierrez	250	Bethlehem, PA 18020
A Lugo	250	Bethlehem, PA 18015
B Gostony	250	Bath, PA 18014
B Salazar	250	Allentown, PA 18103
B Daniels	250	Allentown, PA 18102
C Reynoso	250	Allentown, PA 18102-3080
C R Endaz	250	Easton, PA 18040-8264
C VanHorn	250	Bethlehem, PA 18017
C Acosta	250	Bethlehem, PA 18018
C Giovannini	250	Roseto, PA 18013
C Moussa	250	Allentown, PA 18109
C Washington	250	East Bangor, PA 18013
D Mateo	250	Bethlehem, PA 18018
D Little	250	Riegelsville, PA 18077
F Frias	250	Allentown, PA 18109
G Zamora	500	Pen Argyl, PA 18072
G Kash	250	Stroudsburg, PA 18360
G Hargrove	250	Bethlehem, PA 18018
H Thomas	250	Easton, PA 18042
I Diehl	250	Bath, PA 18014
I Martinez-Morel	250	Allentown, PA 18109-2735
I Sell	250	Bethlehem PA 18015
I Mejia	250	Bethlehem, PA 18017
J Claudio	250	Bethlehem, PA 18018

**The Martin D. Cohen Family Foundation  
Scholarships  
January 1, 2013 - December 31, 2013**

<u>Recipient</u>	<u>Amount(\$)</u>	<u>Address</u>
J Williams	250	Mount Bethel, PA 18343
J Patterson	250	Stroudsburg, PA 18360
J Albus	250	Easton, PA 18040
J E Smith	250	Pen Argyl, PA 18072
J Snyder	250	Orefield, PA 18069
J Galarza	500	Easton, PA 18045
J Recke	500	Bethlehem, PA 18020
J Mayer	250	Coopersburg, PA 18036
K Free	250	Easton, PA 18042
K Diehl	250	Bath, PA 18014-1210
K L Williams	250	Easton, PA 18042
K Lebron	250	Bethlehem, PA 18015-1532
K Jordan	250	Northampton, PA 18067
K Spirko	250	Easton, PA 18042
L Ferraro	250	Easton, PA 18040
M Sweeney	250	Easton, PA 18040
M Fustakgi	250	Allentown, PA 18109
M Rizzi	250	Bangor, PA 18013
M Cardona	250	Bethlehem, PA 18018
M Pursell	250	Easton, PA 18045
N Nguyen	250	East Stroudsburg, PA 18301-2999
P Berro	250	Allentown, PA 18109
P Secoda	250	Northampton, PA 18067
R Fiore	250	Alpha, NJ 08865-4545
R Hartman	250	Easton, PA 18045
R Bogardo	250	Bethlehem, PA 18020-2020
R Williams	250	Easton, PA 18045
S Toles	250	Easton, PA 18042
S Juchem	500	Easton, PA 18042
S Q Matyus	250	Easton, PA 18040
S Okune	250	Allentown, PA 18103
S M Jusino	250	Allentown, PA 18102

The Martin D. Cohen Family Foundation  
Scholarships  
January 1, 2013 - December 31, 2013

<u>Recipient</u>	<u>Amount(\$)</u>	<u>Address</u>
T Lloyd	250	Harrisburg, PA 17111
T Shuford	250	Allentown, PA 18102
T Danner	250	Allentown, PA 18104
Y Gonzalez	<u>250</u>	Allentown, PA 18109-2654
	<u><u>\$18,750</u></u>	

**Martin D. Cohen Family Foundation**  
**EIN 23-2294358**  
**12/31/2013**

**Attachment to 990-PF - Part II - Line 10 - Investments**

<u>Description</u>	<u># Shares</u>	<u>Begin of Year Cost(\$)</u>	<u>End of Year Cost(\$)</u>	<u>FMV(\$)</u>
<b>Stocks:</b>				
Altria	300 000	5,938	5,937	11,517
Bancorp	2900.000	-	50,750	51,939
Berkshire	1350.000	54,367	54,367	160,056
Conagra Foods	500.000	14,214	14,214	16,850
Eli Lilly	200.000	7,125	7,125	10,200
Heinz	200.000	10,334	-	-
Ivy Asset Strategy	1610 000	-	50,135	50,135
Mack Cali Realty	400 000	13,484	-	-
Neuberger	1000.000	-	20,001	19,090
PPL Corporation	950.000	28,006	-	-
Phillip Morris	300 000	13,529	13,529	26,139
Team Capital	3000.000	-	26,400	26,400
	<u>12710 000</u>	<u>146,997</u>	<u>242,458</u>	<u>372,326</u>
<b>Funds:</b>				
First Eagle Global	757 999	30,493	32,057	41,514
Mayer Cap High Alpha Fund	453.250	45,274	44,924	975
	<u>1211.249</u>	<u>75,767</u>	<u>76,981</u>	<u>42,489</u>
<b>Partnership Interests:</b>				
Abernathy Group Growth	<u>N/A</u>	<u>61,278</u>	<u>34,133</u>	<u>34,133</u>
<b>Total Investments</b>	<u><u>13921.249</u></u>	<u><u>284,042</u></u>	<u><u>353,572</u></u>	<u><u>448,948</u></u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868)

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	MARTIN D. COHEN FAMILY FOUNDATION	23-2294358
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	2851 BAGLYOS CIRCLE, STE 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	BETHLEHEM, PA 18020	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MARTIN D. COHEN

- The books are in the care of ► 2851 BAGLYOS CIRCLE, SUITE 200 - BETHLEHEM, PA 18010  
Telephone No. ► 484-821-0861 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year 2013 or  
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	115.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	342.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.