Form **990-PF** | Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: TELEFLEX FOUNDATION

A Employer identification number: 23-2104782

Number and street (or P O box number if mail is not delivered to street address): 550 EAST SWEDESFORD ROAD SUITE 400 | Room/suite

B Telephone number (see instructions): (610) 948-2880

City or town, state or province, country, and ZIP or foreign postal code: WAYNE, PA 19087

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,747,160.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	121,432.	121,432.		ATCH 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	79,677.			
	b	Gross sales price for all assets on line 6a 389,127.				
	7	Capital gain net income (from Part IV, line 2)		79,677.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	201,109.	201,109.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) *	13,527.	13,527.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) ATCH 3	2,809.	2,809.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 4	2,645.	2,645.		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	18,981.	18,981.		
	25	Contributions, gifts, grants paid	215,273.			215,273.
	26	**Total expenses and disbursements** Add lines 24 and 25	234,254.	18,981.		215,273.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-33,145.			
	b	**Net investment income** (if negative, enter -0-)		182,128.		
	c	**Adjusted net income** (if negative, enter -0-)				

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*ATCH 2

Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	52,612.	22,646.	22,646.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 5	2,205,934.	2,004,285.	2,455,214.
	c Investments - corporate bonds (attach schedule) ATCH 6	1,094,588.	1,268,060.	1,269,300.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,353,134.	3,294,991.	3,747,160.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,353,134.	3,294,991.	
	30 **Total net assets or fund balances** (see instructions)	3,353,134.	3,294,991.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	3,353,134.	3,294,991.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,353,134.
2	Enter amount from Part I, line 27a	2	-33,145.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,319,989.
5	Decreases not included in line 2 (itemize) ▶ ATCH 7	5	24,998.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,294,991.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	79,677.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	168,091.	3,198,785.	0.052548
2011	208,264.	3,165,027.	0.065802
2010	205,645.	3,156,629.	0.065147
2009	223,234.	2,863,260.	0.077965
2008	233,282.	3,302,319.	0.070642

2	**Total** of line 1, column (d)	2	0.332104
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066421
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,490,314.
5	Multiply line 4 by line 3	5	231,830.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,821.
7	Add lines 5 and 6	7	233,651.
8	Enter qualifying distributions from Part XII, line 4	8	215,273.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b . . .	1	3,643.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	2	
3	Add lines 1 and 2 . . .	3	3,643.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- . . .	5	3,643.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . . 6a		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d . . .	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached . . .	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . ▶	9	3,643.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year? . . .	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . .	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year? . . .	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? . . .	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . .	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.* . . .	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV* . . .	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* . . .	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ FOUNDATION@TELEFLEX.COM

14 The books are in care of ▶ MATTHEW HOWALD Telephone no ▶ 610-225-6834

Located at ▶ 550 EAST SWEDESFORD ROAD, SUITE 400 WAYNE, PA ZIP+4 ▶ 19087

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ ________, ________, ________, ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________, ________, ________, ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . . **5b** | | X

Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . . **6b** | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 . . . . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,518,337.
b	Average of monthly cash balances	1b	25,129.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,543,466.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,543,466.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	53,152.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,490,314.
6	**Minimum investment return.** Enter 5% of line 5	6	174,516.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	174,516.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,643.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,643.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	170,873.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	170,873.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	170,873.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	215,273.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	215,273.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	215,273.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				170,873.
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only				
b	Total for prior years 20 11 ,20 10 ,20 09				
3	Excess distributions carryover, if any, to 2013				
a	From 2008 ... 164,255.				
b	From 2009 ... 80,739.				
c	From 2010 ... 49,286.				
d	From 2011 ... 51,717.				
e	From 2012 ... 10,185.				
f	**Total** of lines 3a through e	356,182.			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 215,273.				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2013 distributable amount				170,873.
e	Remaining amount distributed out of corpus	44,400.			
5	Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	400,582.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	164,255.			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	236,327.			
10	Analysis of line 9				
a	Excess from 2009 ... 80,739.				
b	Excess from 2010 ... 49,286.				
c	Excess from 2011 ... 51,717.				
d	Excess from 2012 ... 10,185.				
e	Excess from 2013 ... 44,400.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 9				215,273.
Total .... ▶ **3a**				215,273.
b *Approved for future payment*				
Total .... ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	121,432.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	79,677.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				201,109.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 201,109.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5/9/2014 Title: Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DOUGLAS A. PAPA	DOUGLAS A. PAPA [signature]	5/7/14		P00617102

Firm's name ▶ GLOBAL TAX MANAGEMENT, INC. Firm's EIN ▶ 23-2817942

Firm's address ▶ 11279 PERRY HIGHWAY, SUITE 502 WEXFORD, PA 15090 Phone no 724-934-0066

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SHORT TERM BOND INDEX					VARIOUS	12/18/2013
7,500.		7,500.						
		SHORT TERM INVEST-GR ADM					VARIOUS	VARIOUS
21,027.		21,122.					-95.	
		STOCK MKT IDX ADM					VARIOUS	VARIOUS
10,137.		8,158.					1,979.	
		STOCK MKT IDX ADM					VARIOUS	VARIOUS
142,063.		108,163.					33,900.	
		PRIMECAP FUND ADM					VARIOUS	VARIOUS
71,100.		54,215.					16,885.	
		INTL STOCK IX ADM					VARIOUS	11/18/2013
16,000.		16,475.					-475.	
		STRATEGIC EQUITY FUND					VARIOUS	VARIOUS
34,700.		25,309.					9,391.	
		WINDSOR II FUND ADM					VARIOUS	VARIOUS
48,300.		42,373.					5,927.	
		EXPLORER FUND ADM SHARES					VARIOUS	VARIOUS
38,300.		26,135.					12,165.	
TOTAL GAIN(LOSS)							79,677.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VANGUARD GROUP		121,432.	121,432.
	TOTAL	121,432.	121,432.

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT ADVISORY FEES	13,527.	13,527.
TOTALS	13,527.	13,527.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX	2,033.	2,033.
STATE TAX	15.	15.
FOREIGN TAX	761.	761.
TOTALS	2,809.	2,809.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ADMINISTRATIVE EXPENSES	2,645.	2,645.
TOTALS	2,645.	2,645.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VANGUARD STRATEGIC EQUITY FUND	105,563.	148,368.
VANGUARD EXPLORER FUND	111,219.	148,530.
VANGUARD PRIME CAP FUND	270,296.	344,730.
VANGUARD TOTAL INTERNATIONAL	494,503.	485,141.
VANGUARD TOTAL STOCK MARKET IN	720,198.	986,188.
VANGUARD WINDSOR II FUND	302,506.	342,257.
TOTALS	2,004,285.	2,455,214.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VANGUARD INTERMEDIATE TERM INV	481,835.	477,090.
VANGUARD LT BOND INDEX FUND	211,294.	219,389.
VANGUARD ST BOND INDEX FUND	286,103.	285,980.
VANGUARD ST INVEST GRADE FUND	288,828.	286,841.
TOTALS	1,268,060.	1,269,300.

ATTACHMENT 7

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
PY ADJUSTMENT CORRECTED IN CY		24,998.
	TOTAL	24,998.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
CHRIS BRADY	VICE PRESIDENT 3.00
MATT HOWALD	TREASURER .50
CATHY BUCCI	VICE PRESIDENT .50
CAM HICKS	PRESIDENT 1.00
DAN LOGUE	SECRETARY .25

Type	Date	Num	Name	Memo	Split	Amount
Check	12/20/2013	3450	American Cancer Society	in honor of Lawrence G Miller	2013 Cash Grants	-25,000.00
Check	12/20/2013	3451	Americares Foundation	Global Medical Assistance Fund	2013 Cash Grants	-25,000.00
Check	12/20/2013	3453	H A N D S		2013 Cash Grants	-10,000.00
Check	12/20/2013	3454	Wounded Warrior Project	2013 Cash Grant	2013 Cash Grants	-5,000.00
Check	12/20/2013	3455	P U C C S Charitable Fund, Inc	2013 Grant	2013 Cash Grants	-5,000.00
Check	07/25/2013	3363	National Association for Continence	2013 Grant - Benson Smith	2013 Cash Grants	-10,000.00
Check	12/20/2013	3460	Medical Benevolence Foundation	2013 Grant	2013 Cash Grants	-25,000.00
					2013 Cash Grants Total	-105,000.00
Check	11/14/2013	3416	SE PA American Red Cross	Typhoon Disaster Relief	Disaster Relief	-25,000.00
Check	12/18/2013	3449	SE PA American Red Cross	Typhoon Haiyan Disaster Relief	Disaster Relief	-12,000.00
Check	11/21/2013	3417	SE PA American Red Cross	Typhoon - Limerick Employee Collection	Disaster Relief	-1,100.00
					Disaster Relief Total	-38,100.00
Check	01/17/2013	3261	Teen Challenge	Matching gift/Allen Williams	Match (A) Education	-50.00
Check	01/17/2013	3262	Western Illinois University Foundation	Matching gift/James Olsen	Match (A) Education	-250.00
Check	01/17/2013	3264	Franklin and Marshall College	Matching gift/Nancy McHugh	Match (A) Education	-200.00
Check	01/17/2013	3266	East Stroudsburg University	Matching gift/2012/John Sickler	Match (A) Education	-2,000.00
Check	01/17/2013	3269	Boston College	Matching gift/Mark Martin	Match (A) Education	-50.00
Check	01/17/2013	3272	University of Michigan	Matching gift/Chris Booms/2012	Match (A) Education	-2,000.00
Check	01/17/2013	3274	Mount Saint Mary's University	Matching gift/Mark Martin	Match (A) Education	-250.00
Check	01/17/2013	3279	Temple University	Matching gift/Chris Brady	Match (A) Education	-100.00
Check	01/17/2013	3280	University of North Carolina	Matching gift/William Fry	Match (A) Education	-150.00
Check	01/24/2013	3281	The Episcopal Academy -2	Matching gift/Melissa Manion (2012)	Match (A) Education	-1,000.00
Check	01/24/2013	3287	Fannie and John Hertz Foundation		Match (A) Education	-1,000.00
Check	01/24/2013	3288	Susquehanna University	Matching gift, N McHugh	Match (A) Education	-200.00
Check	01/24/2013	3289	The Pennsylvania State University	Matching gift, R Drobnick	Match (A) Education	-1,000.00
Check	02/07/2013	3290	St Simon School and Church	Restricted to School/G Watanabe	Match (A) Education	-500.00
Check	02/07/2013	3292	NC State University	Tony Hudson	Match (A) Education	-150.00
Check	02/07/2013	3293	Duke University - Durham	Tony Hudson	Match (A) Education	-100.00
Check	02/07/2013	3294	Lancaster Country Day School	Dennis Greth	Match (A) Education	-50.00
Check	02/07/2013	3295	Toccoa Falls College -2	Tony Hudson	Match (A) Education	-100.00
Check	02/07/2013	3297	Massachusetts Institute of Technology	Alan Hollenbeck	Match (A) Education	-50.00
Check	02/28/2013	3304	Clarkson University	Matching gift/Dominic Rinaudo	Match (A) Education	-50.00
Check	02/28/2013	3305	Lancaster Country Day School	Matching gift/Dennis Greth	Match (A) Education	-50.00
Check	03/18/2013	3306	East Stroudsburg University	John Sickler Match/2013	Match (A) Education	-2,000.00
Check	03/18/2013	3307	Jeffreys Grove PTA	Matching gift/Glenda Card	Match (A) Education	-350.00
Check	03/18/2013	3308	Albright College	Matching gift/Gerald Hart	Match (A) Education	-50.00
Check	03/18/2013	3309	Duke University - Durham	Matching Gift/Harsh Kachhy	Match (A) Education	-250.00
Check	04/11/2013	3314	NC State University Student Aid Assoc	Matching gift/Jason Foushee	Match (A) Education	-400.00
Check	05/09/2013	3323	Duke University - Durham	MG/Hal Yoh	Match (A) Education	-2,000.00
Check	05/09/2013	3327	North Carolina State University - 2	Rick Hubbell	Match (A) Education	-120.00
Check	05/09/2013	3328	St Catherine of Siena School	Matt Boretti	Match (A) Education	-1,000.00
Check	06/03/2013	3338	Bloomsburg University Foundation	Christine Ford/SE Parsons Microbio Scholarships	Match (A) Education	-200.00
Check	06/03/2013	3341	NC State University Student Aid Assoc	Brad LaBarbera Matching Gift	Match (A) Education	-488.80
Check	07/25/2013	3352	Bucknell University	Troy Werley Match	Match (A) Education	-1,000.00
Check	07/25/2013	3358	Immaculata University	K Stielau Match (BAB Scholarship)	Match (A) Education	-200.00
Check	07/29/2013	3364	Bloomsburg University Foundation	Chris Ford - Henry Carver Fund	Match (A) Education	-50.00
Check	07/29/2013	3365	U S Naval Academy Foundation	W Kim Foster Match - Director	Match (A) Education	-2,000.00
Check	08/22/2013	3370	Duke University - Durham	Nat Hammer	Match (A) Education	-328.00
Check	08/22/2013	3373	Renaissance Downtown Durham, Inc	Kate Skibo/ HUB Farm	Match (A) Education	-250.00
Check	08/22/2013	3377	Alvernia University	Dominic Rinaudo	Match (A) Education	-100.00
Check	09/20/2013	3387	Gardener-Webb University	Rick Hubbell (for Wrestling program)	Match (A) Education	-250.00
Check	10/17/2013	3389	Waldorf Educational Assoc of NC	Jenniferr McGonigle	Match (A) Education	-265.00
Check	10/17/2013	3393	Life Promotions, Inc	Jane Wagner	Match (A) Education	-2,000.00
Check	10/17/2013	3394	Children's Jubilee Fund	Cameron Hicks	Match (A) Education	-1,000.00
Check	10/17/2013	3395	Harvard University-2	James Zug	Match (A) Education	-2,000.00
Check	11/14/2013	3400	NC State University Student Aid Assoc	Tony Hudson	Match (A) Education	-624.00
Check	11/14/2013	3406	The Educational Foundation, Inc UNC	Richard Wetherill	Match (A) Education	-110.00
Check	11/14/2013	3409	Holly Grove ES PTA	Lori Williams	Match (A) Education	-50.00
Check	12/16/2013	3418	Friends of Peak to Peak	Eric Hirt	Match (A) Education	-600.00
Check	12/16/2013	3429	University of Michigan	Chris Booms	Match (A) Education	-2,000.00
Check	12/16/2013	3432	Lancaster Country Day School	Brian Roth	Match (A) Education	-100.00
Check	12/16/2013	3436	NC State University Student Aid Assoc	Jeff Haggerty	Match (A) Education	-320.00
Check	12/16/2013	3438	Cotting School	Stuart Randle	Match (A) Education	-2,000.00
Check	12/16/2013	3440	NYC Outward Bound Schools	Patricia Barron	Match (A) Education	-500.00
Check	12/16/2013	3446	Franklin and Marshall College	Nancy McHugh	Match (A) Education	-200.00
Check	12/20/2013	3456	Temple University	School of Media and Communications	Match (A) Education	-125.00
					Match (A) Education Total	-32,230.80
Check	01/17/2013	3260	Berks Encore	Matching gift/Allen F Williams	Match (A) Non-Educ	-50.00
Check	01/17/2013	3265	Museum of Life Science	Matching gift/Jason Foushee	Match (A) Non-Educ	-130.00
Check	01/17/2013	3267	Urban Ministries of Durham	Matching gift/William Fry	Match (A) Non-Educ	-350.00
Check	01/17/2013	3268	American Red Cross- DC	Matching gift/ Nick Gyomber/2012	Match (A) Non-Educ	-1,000.00
Check	01/17/2013	3270	Hurricane Island Outward Bound	Matching gift/Patricia Barron/2012	Match (A) Non-Educ	-500.00

ATTACHMENT 9

Check	01/17/2013	3271	Bottom Line	Matching Gift/Katie Weinmann/2012	Match (A) Non-Educ	-75 00
Check	01/17/2013	3273	American Red Cross- DC	Matching gift/Thelma Fretz	Match (A) Non-Educ	-50 00
Check	01/17/2013	3277	Leukemia and Lymphoma Society	Matching gift/Celeste Pearson	Match (A) Non-Educ	-75 00
Check	01/17/2013	3278	Make a Wish Foundation - DC	Matching gift/Nancy McHugh/2012	Match (A) Non-Educ	-100 00
Check	01/24/2013	3282	Mike Harney's Play Ball Inc	Matching Gifts E Marches, P Robinson	Match (A) Non-Educ	-100 00
Check	01/24/2013	3283	Heifer Project International	Matching gift/ J Bryce Gannon	Match (A) Non-Educ	-50 00
Check	01/24/2013	3284	Cheltenham Township Library System	Matching gift/C Brady	Match (A) Non-Educ	-100 00
Check	01/24/2013	3285	Clean Water Fund	Matching gift, C Brady	Match (A) Non-Educ	-100 00
Check	01/24/2013	3286	The Leukemia & Lymphoma Society - MA	Matching gift, N McHugh	Match (A) Non-Educ	-100 00
Check	02/07/2013	3291	American Cancer Society - Hershey	Nancy McHugh	Match (A) Non-Educ	-100 00
Check	02/07/2013	3296	Daughters of the American Revolution	Kristen Bisanz	Match (A) Non-Educ	-100 00
Check	02/28/2013	3298	St. Jude Children's Research Hospital	Matching gift/Christopher Loose	Match (A) Non-Educ	-1,000 00
Check	02/28/2013	3300	WHYY	Matching gift/Daniel Yee	Match (A) Non-Educ	-60 00
Check	02/28/2013	3301	WHYY	Matching gift/Gretchen Kaag	Match (A) Non-Educ	-60 00
Check	02/28/2013	3302	YMCA of the Triangle Area	Matching gift/Rick Hubbell	Match (A) Non-Educ	-100 00
Check	02/28/2013	3303	Special Olympics of Pennsylvania	Matching gift/Nancy McHugh	Match (A) Non-Educ	-100 00
Check	03/18/2013	3310	Alzheimer's Association	Matching gift/Dawn Soga	Match (A) Non-Educ	-50 00
Check	03/18/2013	3311	CAPCO	Matching gift/Cathy Bucci	Match (A) Non-Educ	-100 00
Check	03/18/2013	3312	The V Foundation	Matching gift/Tony Hudson	Match (A) Non-Educ	-200 00
Check	04/11/2013	3313	Bottom Line	Matching gift/David Voutour	Match (A) Non-Educ	-1,310 00
Check	04/11/2013	3315	St Jude Children's Research Hospital	Matching gift/Tony Hudson	Match (A) Non-Educ	-500 00
Check	05/09/2013	3318	Jett Foundaton	MG/Lauren Ouellette	Match (A) Non-Educ	-50 00
Check	05/09/2013	3319	Avon Products Foundation Inc	MG/Linda Beneze	Match (A) Non-Educ	-200 00
Check	05/09/2013	3320	UNC-TV	MG/Tony Hudson	Match (A) Non-Educ	-150 00
Check	05/09/2013	3322	Green Mountain Club	MG/B Andre Weinstock	Match (A) Non-Educ	-500 00
Check	05/09/2013	3324	Avon Products Foundation Inc	Jose Urquijo	Match (A) Non-Educ	-50 00
Check	05/09/2013	3325	Pennsylvania Heritage Foundation	Kurt Heinly	Match (A) Non-Educ	-200 00
Check	05/09/2013	3329	Delaware Valley Golden Retriever Rescue	M-M Flamini	Match (A) Non-Educ	-125 00
Check	05/09/2013	3330	Avon Products Foundation Inc	Daniel Mata-Adams	Match (A) Non-Educ	-200 00
Check	05/09/2013	3331	The Salvation Army -2	Kurt Heinly	Match (A) Non-Educ	-600 00
Check	05/09/2013	3332	St Baldrick Foundation	Scott Laman	Match (A) Non-Educ	-50 00
Check	05/09/2013	3333	Avon Products Foundation Inc	Rick Gutierrez	Match (A) Non-Educ	-50 00
Check	05/09/2013	3334	Project Bread - The Walk for Hunger	Cynthia Sassp	Match (A) Non-Educ	-50 00
Check	05/09/2013	3335	Catholic Charities	Matt Howald	Match (A) Non-Educ	-1,000 00
Check	05/09/2013	3336	National Multiple Sclerosis Society	Matt Howald	Match (A) Non-Educ	-100 00
Check	06/03/2013	3337	National MS Society - CT	Kim Luberton Match Gift	Match (A) Non-Educ	-150 00
Check	06/03/2013	3340	Old Colony Council BSA	Kenneth Woodard Match gift	Match (A) Non-Educ	-250 00
Check	06/03/2013	3342	Catie's Wish Foundation	Matt Howald/Matching gift	Match (A) Non-Educ	-100 00
Check	06/03/2013	3343	Ed Snider Youth Hockey Foundation	Guus Lubsen Matching gift	Match (A) Non-Educ	-1,000 00
Check	06/03/2013	3344	Leukemia & Lymphoma Society - 2	Matt Howald/Matching Gift	Match (A) Non-Educ	-100 00
Check	06/03/2013	3346	World Wildlife Fund - DC	Margaret-Mary Flamini-Match gift	Match (A) Non-Educ	-50 00
Check	06/03/2013	3347	AMVETS National Service Foundation	Kurt Heinly/Match gift	Match (A) Non-Educ	-300 00
Check	06/03/2013	3348	Garner Baseball Inc	Ken Brang/Match gift	Match (A) Non-Educ	-500 00
Check	07/25/2013	3349	Habitat for Humanity - Berks County	D Rinaudi Match	Match (A) Non-Educ	-250 00
Check	07/25/2013	3351	Rhode Island Museum of Art	Jeff Wallace Match	Match (A) Non-Educ	-100 00
Check	07/25/2013	3354	Philabundance -1	Deanna Glose Match	Match (A) Non-Educ	-500 00
Check	07/25/2013	3355	Handi-Crafters	Deanna Glose Match	Match (A) Non-Educ	-250 00
Check	07/25/2013	3356	Penn Foundation	Thelma Fretz Match (Wellspring Clubhouse)	Match (A) Non-Educ	-50 00
Check	07/25/2013	3357	Cornelia de Lange Syndrome Foundation	Thelma Fretz Match	Match (A) Non-Educ	-50 00
Check	07/25/2013	3359	Cystic Fibrosis Foundation	P Robinson Match	Match (A) Non-Educ	-1,425 00
Check	07/25/2013	3360	Ella's Retreat	Thelma Fretz Match	Match (A) Non-Educ	-50 00
Check	07/25/2013	3361	St Vincent's Medical Center Foundation	Debra Masso Match (Swim Across Sound)	Match (A) Non-Educ	-500 00
Check	07/25/2013	3362	Crossroads	Mike Graybeal Match	Match (A) Non-Educ	-1,000 00
Check	07/29/2013	3366	Children's Hosp of Phila Foundation	Honor of Jacob McCue	Match (A) Non-Educ	-300 00
Check	07/29/2013	3367	Habitat for Humanity International	Georgia Lee	Match (A) Non-Educ	-50 00
Check	08/22/2013	3368	Opportunity House	Dave Kroekel	Match (A) Non-Educ	-1,000 00
Check	08/22/2013	3369	Children's Hosp of Phila Foundation	Tim O'Donnell	Match (A) Non-Educ	-250 00
Check	08/22/2013	3371	Save the Bay, Inc	Alan Hollenbeck	Match (A) Non-Educ	-50 00
Check	08/22/2013	3372	American Cancer Society OK	Dawn Sega	Match (A) Non-Educ	-50 00
Check	08/22/2013	3374	Monterey Bay Aquarium	Georgia Lee	Match (A) Non-Educ	-75 00
Check	08/22/2013	3375	HelpHOPELive, Inc	Laurence G Miller/ H/O Greg Snyder	Match (A) Non-Educ	-1,500 00
Check	08/22/2013	3376	The Avielle Foundation	Andre Weinstock	Match (A) Non-Educ	-500 00
Check	08/22/2013	3378	Camp Sunshine at Sebago Lake, Inc	Dominic Rinaudo	Match (A) Non-Educ	-50 00
Check	09/20/2013	3379	Dana-Farber Cancer Institute	Kevin Gleason	Match (A) Non-Educ	-100 00
Check	09/20/2013	3382	World Vision, Inc	Dawn Moore	Match (A) Non-Educ	-207 50
Check	09/20/2013	3383	The V Foundation	Tony Hudson	Match (A) Non-Educ	-200 00
Check	09/20/2013	3384	St Jude Children's Research Hospital	Tony Hudson	Match (A) Non-Educ	-600 00
Check	09/20/2013	3385	IM ABLE Foundation	Reading TVP - Bob Feryo, Captain	Match (A) Non-Educ	-1,000 00
Check	09/20/2013	3386	Spectrum - 2	Thelma Fretz	Match (A) Non-Educ	-50 00
Check	10/17/2013	3388	Alport Syndrome Foundation	Andre Weinstock	Match (A) Non-Educ	-1,000 00
Check	10/17/2013	3390	Children's Hospital Corporation	Linda Otis	Match (A) Non-Educ	-900 00
Check	10/17/2013	3391	Greater Berks Food Bank	Dominic Rinaudo	Match (A) Non-Educ	-50 00
Check	10/17/2013	3392	Challenged Athletes Foundation	Chris Brady	Match (A) Non-Educ	-100 00
Check	10/17/2013	3396	National Outdoor Leadership School	David Lucchino	Match (A) Non-Educ	-2,000 00

Check	10/17/2013	3398	Wernersville Public Library	Kurt Heinly	Match (A) Non-Educ	-300 00
Check	11/14/2013	3401	Susan B Komen 3-Day for the Cure	Robin Seifert	Match (A) Non-Educ	-150 00
Check	11/14/2013	3402	Foundation for Praeder-Willi Research	Benson Smith	Match (A) Non-Educ	-500 00
Check	11/14/2013	3403	City Gate Mission	Tony Hudson	Match (A) Non-Educ	-600 00
Check	11/14/2013	3404	JDRF-NC	Adriana Alvarez	Match (A) Non-Educ	-200 00
Check	11/14/2013	3405	Leukemia and Lymphoma Society-NY	Celeste Pearson	Match (A) Non-Educ	-50 00
Check	11/14/2013	3407	Susan G Komen Pittsburgh	Thelma Fretz	Match (A) Non-Educ	-50 00
Check	11/14/2013	3408	IM ABLE Foundation	Gretchen Kaag	Match (A) Non-Educ	-100 00
Check	11/14/2013	3410	World Vision, Inc	Dawn Moore	Match (A) Non-Educ	-250 00
Check	11/14/2013	3411	Susan B Komen 3-Day for the Cure	Deanna Glose	Match (A) Non-Educ	-250 00
Check	11/14/2013	3415	GP Trojans	Ken Brang	Match (A) Non-Educ	-1,500 00
Check	12/16/2013	3419	Alzheimer's Association	Sue McLamb	Match (A) Non-Educ	-50 00
Check	12/16/2013	3420	Make a Wish Foundation - AZ	Adriana Alvarez	Match (A) Non-Educ	-50 00
Check	12/16/2013	3422	Mike Harney's Play Ball Inc	Eric Marchese	Match (A) Non-Educ	-200 00
Check	12/16/2013	3423	Food Bank of Central & Eastern NC	R Anthony Farmer	Match (A) Non-Educ	-50 00
Check	12/16/2013	3424	Samaritan's Purse	Holly Hale	Match (A) Non-Educ	-200 00
Check	12/16/2013	3425	Arthritis Foundation	Robin Seifert	Match (A) Non-Educ	-50 00
Check	12/16/2013	3426	Mennonite Central Committee	Nick Horst	Match (A) Non-Educ	-1,500 00
Check	12/16/2013	3427	Knox Trail Council, Inc	Linda Otis	Match (A) Non-Educ	-150 00
Check	12/16/2013	3428	Big Brothers Big Sisters Metro Chicago	Linda Otis	Match (A) Non-Educ	-100 00
Check	12/16/2013	3430	U S Fund for UNICEF	Fusun Tufanyazici	Match (A) Non-Educ	-100 00
Check	12/16/2013	3431	WorldVision	Fusan Tufanyazici	Match (A) Non-Educ	-100 00
Check	12/16/2013	3433	YMCA of the Triangle Area	Muriel Tyler	Match (A) Non-Educ	-50 00
Check	12/16/2013	3434	International Rescue Committee	Cynthia Sharo	Match (A) Non-Educ	-50 00
Check	12/16/2013	3435	Project H O M E	Chris Brady	Match (A) Non-Educ	-100 00
Check	12/16/2013	3437	Hiway Theatre, Inc	Chris Brady	Match (A) Non-Educ	-50 00
Check	12/16/2013	3439	Pennsylvania Breast Cancer Coalition	Matthew Howald	Match (A) Non-Educ	-50 00
Check	12/16/2013	3441	Movember Foundation	Gretchen Kaag	Match (A) Non-Educ	-50 00
Check	12/16/2013	3442	Opportunity House	Allen Williams	Match (A) Non-Educ	-50 00
Check	12/16/2013	3443	Pennsylvania SPCA	Chris Brady	Match (A) Non-Educ	-100 00
Check	12/16/2013	3444	Hope Rescue Mission	Allen Williams	Match (A) Non-Educ	-50 00
Check	12/16/2013	3445	Spring Township Library	Allen Williams	Match (A) Non-Educ	-100 00
Check	12/18/2013	3447	Pennypack Ecological Restoration Trust	Chris Brady	Match (A) Non-Educ	-50 00
Check	12/18/2013	3448	Greater Berks Food Bank	Allen F Williams	Match (A) Non-Educ	-50 00
Check	12/20/2013	3457	Teen Challenge	Allen F Williams	Match (A) Non-Educ	-50 00
Check	12/20/2013	3458	WHYY	Allen F Williams	Match (A) Non-Educ	-100 00
Check	01/17/2013	3263	Drueding Center	Matching gift/Matt Howald	Match (A) Non-Educ	-100 00
					Match (A) Non-Educ. Total	-33,942 50
Check	02/28/2013	3299	Krispy Kreme Challenge, Inc	TVP/RTP Rachel Hunt	TVP Grant	-1,000 00
Check	06/03/2013	3345	SPCA Of Wake County	TVP/Katie Dutch	TVP Grant	-1,000 00
Check	10/17/2013	3399	Autism Society of North Carolina	TVP-Joaquin Bello, Captain	TVP Grant	-1,000 00
Check	11/14/2013	3413	Safe Haven for Cats	TVP Kailey Boyce, Captain	TVP Grant	-1,000 00
Check	11/14/2013	3414	Bennington Area Habitat for Humanity	Cardiac Care TVP, Howard Miller	TVP Grant	-1,000 00
Check	12/16/2013	3421	Movember Foundation	TVP-Daniel Weinlick/Bern	TVP Grant	-1,000 00
					TVP Grant Total	-6,000 00
					Grand Total	-215,273 30

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2013

Name of estate or trust: TELEFLEX FOUNDATION

Employer identification number: 23-2104782

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	28,527.	28,622.		-95.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶	7	-95.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	10,137.	8,158.		1,979.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked	350,463.	272,670.		77,793.
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	12	
13 Capital gain distributions	13	
14 Gain from Form 4797, Part I	14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶	16	79,772.

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			-95.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			79,772.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			79,677.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of a The loss on line 19, column (3) **or** b $3,000	20	( )

Note: *If the loss on line 19, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24 If zero or less, enter -0-			26			
27	Subtract line 26 from line 21 If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,450			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶					30	
31	Enter the smaller of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $11,950			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38 If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TELEFLEX FOUNDATION	23-2104782

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
SHORT TERM BOND INDEX	VARIOUS	12/18/2013	7,500.	7,500.			
SHORT TERM INVEST-GR ADM	VARIOUS	VARIOUS	21,027.	21,122.			-95.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			28,527.	28,622.			-95.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)	Social security number or taxpayer identification number
TELEFLEX FOUNDATION	23-2104782

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [X] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
STOCK MKT IDX ADM	VARIOUS	VARIOUS	10,137.	8,158.			1,979.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			10,137.	8,158.			1,979.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)	Social security number or taxpayer identification number
TELEFLEX FOUNDATION	23-2104782

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
STOCK MKT IDX ADM	VARIOUS	VARIOUS	142,063.	108,163.			33,900.
PRIMECAP FUND ADM	VARIOUS	VARIOUS	71,100.	54,215.			16,885.
INTL STOCK IX ADM	VARIOUS	11/18/2013	16,000.	16,475.			-475.
STRATEGIC EQUITY FUND	VARIOUS	VARIOUS	34,700.	25,309.			9,391.
WINDSOR II FUND ADM	VARIOUS	VARIOUS	48,300.	42,373.			5,927.
EXPLORER FUND ADM SHARES	VARIOUS	VARIOUS	38,300.	26,135.			12,165.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			350,463.	272,670.			77,793.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment