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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC		A Employer identification number 22-6919366	
Number and street (or P O box number if mail is not delivered to street address) 1800 BYBERRY ROAD NO 1100		B Telephone number (see instructions) (215) 947-2100	
City or town, state or province, country, and ZIP or foreign postal code HUNTINGDON VALLEY, PA 19006		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 2,286,583		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	249,177			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,521	10,521		
	4 Dividends and interest from securities.	56,610	54,709		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	144,861			
	b Gross sales price for all assets on line 6a 1,976,785				
	7 Capital gain net income (from Part IV, line 2) . . .		251,983		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	461,169	317,213		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,019	2,009		2,010
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,877	277		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	12,032	11,687		345
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	18,928	13,973		2,355
	25 Contributions, gifts, grants paid	162,683			162,683
	26 Total expenses and disbursements. Add lines 24 and 25	181,611	13,973		165,038
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	279,558			
	b Net investment income (if negative, enter -0-)		303,240		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,315	1,315
	2	Savings and temporary cash investments	92,025	178,379	178,379
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	1,000		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,261,445	1,588,638	1,666,658
	c	Investments—corporate bonds (attach schedule).	496,007	436,223	440,231
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	44,550	0	0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,895,027	2,204,555	2,286,583	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,895,027	2,204,555	
30	Total net assets or fund balances (see page 17 of the instructions)	1,895,027	2,204,555		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,895,027	2,204,555		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,895,027
2	Enter amount from Part I, line 27a	2	279,558
3	Other increases not included in line 2 (itemize) ▶ _____	3	29,970
4	Add lines 1, 2, and 3	4	2,204,555
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,204,555

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	251,983
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	54,094	1,890,477	0 028614
2011	100,916	1,932,369	0 052224
2010	131,972	1,951,811	0 067615
2009	129,184	1,756,249	0 073557
2008	76,002	2,034,503	0 037357

2	Total of line 1, column (d).	2	0 259367
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051873
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,139,593
5	Multiply line 4 by line 3.	5	110,987
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,032
7	Add lines 5 and 6.	7	114,019
8	Enter qualifying distributions from Part XII, line 4.	8	165,038

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,032
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	3,032
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,032
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,672
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	7,500
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	9,172
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐	10	6,140
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 6,140 Refunded ☐	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ NY _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of PARENTEBEARD LLC Telephone no (215) 947-2100 Located at 1800 BYBERRY RD STE 1100 HUNTINGDON VALLEY PA ZIP +4 190063523			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
YVONNE V MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023	TRUSTEE 0 25	0	0	0
MICHAEL C MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023	TRUSTEE 0 25	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,032,292
b	Average of monthly cash balances.	1b	139,884
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,172,176
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,172,176
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,583
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,139,593
6	Minimum investment return. Enter 5% of line 5.	6	106,980

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	106,980
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,032
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,032
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	103,948
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	103,948
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	103,948

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	165,038
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	165,038
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,032
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	162,006
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				103,948
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	2,891			
c From 2010.	37,557			
d From 2011.	5,924			
e From 2012.				
f Total of lines 3a through e.	46,372			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 165,038				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				103,948
e Remaining amount distributed out of corpus	61,090			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	107,462			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	107,462			
10 Analysis of line 9				
a Excess from 2009. . . .	2,891			
b Excess from 2010. . . .	37,557			
c Excess from 2011. . . .	5,924			
d Excess from 2012. . . .				
e Excess from 2013. . . .	61,090			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	162,683
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Signature of officer or trustee

2014-11-14

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name
ROWLAND M SMITH
III CPA

Preparer's Signature

Date

Check if self-employed ☐

PTIN
P00058084

Firm's name

PARENTEBEARD LLC

Firm's EIN

23-2932984

Firm's address

1800 BYBERRY RD SUITE 1100 HUNTINGDON VALLEY, PA 190063523

Phone no

(215) 947-2100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JP MORGAN #5006	P		2013-12-31
JP MORGAN #5006	P		2013-12-31
JP MORGAN #4005	P		2013-12-31
JP MORGAN #4005	P		2013-12-31
JP MORGAN #8009	P		2013-12-31
JP MORGAN #8009	P		2013-12-31
JP MORGAN #3008	P		2013-12-31
JP MORGAN #3008	P		2013-12-31
CHARLES SCHWAB	D		2013-12-31
CHARLES SCHWAB	P		2013-12-31
CHARLES SCHWAB	P		2013-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
84,309		81,622	2,687
14,250		14,917	-667
33,013		29,445	3,568
3,797		3,855	-58
13,298		12,094	1,204
18,121		18,258	-137
332,981		329,550	3,431
40,654		40,000	654
240,724		115,285	125,439
742,110		679,092	63,018
426,217		400,684	25,533
27,311			27,311

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,687
			-667
			3,568
			-58
			1,204
			-137
			3,431
			654
			125,439
			63,018
			25,533
			27,311

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

YVONNE V MARSH
MICHAEL C MARSH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIG LIFE FOUNDATION 3327 BLUE ASH LANE INDIANAPOLIS,IN 46239	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	25,300
CHARTER SCHOOL OF EDUCATIONAL EXCELLENCE 260 WARBURTON AVE YONKERS,NY 10701	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	10,000
COLUMBIA UNIVERSITY 622 WEST 13TH STREET NEW YORK,NY 10025	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	20
DEERFIELD ACADEMY PO BOX 87 DEERFIELD,MA 01342	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	5,000
DZI FOUNDATION PO BOX 632 RIDGWAY,CO 81432	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,000
FREEDOM INSTITUTE 515 MADISON AVENUE NEW YORK,NY 10022	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,000
FRIENDS OF THE ENVIRONMENT PO BOX AB 20755 MARSH HARBOUR,ABACO BF	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	2,000
JUNIOR LEAGUE OF AMERICA 80 MAIDEN LANE SUITE 305 NEW YORK,NY 10038	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	605
KOTO RADIO TELLURIDE PO BOX 1069 TELLURIDE,CO 81435	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	100
MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH ST NEW YORK,NY 10024	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	125
NATIONAL COUNCIL ON ALCOHOLDRG 217 BROADWAY SUITE 712 NEW YORK,NY 10007	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,000
NETWORK FOR GOOD 1140 CONNECTICUT AVENUE NW STE 700 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,050
NY PRESBYTERIAN HOSPITAL 170 WILLIAM STREET NEW YORK,NY 10038	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	10,000
ORPHEUS CHAMBER ORCHESTR 490 RIVERSIDE 11TH FLOOR NEW YORK,NY 10027	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	28,258
PEN AMERICAN CENTER 588 BROADWAY NEW YORK,NY 10012	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	27,126
Total 3a				162,683

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLAR BEARS INTERNATIONAL PO BOX 3008 BOZEMAN,MT 59772	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,000
SUSAN G KOMEN FOR THE CURE 470 SEVENTH AVENUE - 7TH FLOOR NEWYORK,NY 10018	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	225
TELLURIDE EDUCATION FOUNDATION PO BOX 3548 TELLURIDE,CO 81435	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	13,000
TELLURIDE MEDICAL CENTER 500 WEST PACIFIC AVENUE TELLURIDE,CO 81435	NONE		TO FUND THE RECIPIENT'S OPERATING BUDGET	100
THE BREARLEY SCHOOL 610 EAST 83RD STREET NEWYORK,NY 10028	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	20,000
THE BRICK CHURCH SCHOOL 62 EAST 92ND STREET NEWYORK,NY 10128	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	200
THE JEFFERSON FOUNDATION 2301 S BROAD ST PHILADELPHIA,PA 19148	NONE		TO FUND THE RECIPIENT'S OPERATING BUDGET	2,600
THE MUSEUM OF MODERN ART 11 WEST 53 STREET NEWYORK,NY 10019	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	360
US FRIENDS OF DAVID SHELDRIK 201 NORTH ILLINOIS STREET 16TH FL INDIANAPOLIS,IN 46204	NONE		TO FUND THE RECIPIENT'S OPERATING BUDGET	1,000
VNA & HOSPICE OF COOLEY DICKINSON 168 INDUSTRIAL DRIVE NORTHAMPTON,MA 01060	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	5,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX,NY 10460	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	1,364
WILLIAMS DEVELOPMENT 880 MAIN STREET HOPKINS HALL WILLIAMTOWN,MA 01267	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	5,000
WOMEN IN NEED 115 WEST 31ST STREET 7TH FLOOR NEWYORK,NY 10001	NONE	PUBLIC CHARITY	TO FUND THE RECIPIENT'S OPERATING BUDGET	250
Total  3a				162,683

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC	Employer identification number 22-6919366
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC	Employer identification number 22-6919366
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Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	See Additional Data Table _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC	Employer identification number 22-6919366
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	1,000 SHARES OF MACQUARIE INFRASTRUC LLC STOCK (MIC)	\$ <u>53,932</u>	<u>2013-10-02</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>2</u>	900 SHARES OF E I DU PONT DE NEMOURS & CO STOCK (DD)	\$ <u>42,975</u>	<u>2013-02-12</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	700 SHARES GOLDMAN SACHS GROUP INC STOCK (GS)	\$ <u>107,139</u>	<u>2013-02-12</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>4</u>	100 SHARES MC DONALDS CORP STOCK (MCD)	\$ <u>9,507</u>	<u>2013-02-12</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>5</u>	239 SHARES METLIFE INC STOCK (MET)	\$ <u>8,854</u>	<u>2013-02-12</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>6</u>	500 SHARES ONEOK, INC STOCK (OKE)	\$ <u>26,520</u>	<u>2013-12-24</u>

Name of organization YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC	Employer identification number 22-6919366
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:

Software Version:

EIN: 22-6919366

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION
C/O PARENTEBEARD LLC

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>53,932</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>2</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>42,975</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>3</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>107,139</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>4</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>9,507</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>5</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>8,854</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>6</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>26,520</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>7</u>	MICHAEL YVONNE MARSH 101 CENTRAL PARK WEST APT 18B NEW YORK, NY 10023 	\$ <u>250</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

TY 2013 Accounting Fees Schedule**Name:** YVONNE & MICHAEL MARSH FAMILY FOUNDATION

C/O PARENTEBEARD LLC

EIN: 22-6919366

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARENTEBEARD LLC	4,019	2,009		2,010

**TY 2013 Investments Corporate
Bonds Schedule**

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION
C/O PARENTEBEARD LLC

EIN: 22-6919366

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS - #4005 ATTACHED	0	0
CORPORATE BONDS - #5006 ATTACHED	0	0
CORPORATE BONDS - #3008 ATTACHED	20,000	21,770
CORPORATE BONDS - CHARLES SCHWAB	416,223	418,461

**TY 2013 Investments Corporate
Stock Schedule**

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION
C/O PARENTEBEARD LLC

EIN: 22-6919366

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK - #3008 ATTACHED	165,000	202,542
CORPORATE STOCK - #4005 ATTACHED	0	0
CORPORATE STOCK - #5006 ATTACHED	0	0
HEDGE FUNDS - #5006 ATTACHED	0	0
HEDGE FUNDS - #4005 ATTACHED	0	0
REAL ESTATE FUND - #5006 ATTACHED	0	0
CORPORATE STOCK - #8009 ATTACHED	0	0
EQUITY - CHARLES SCHWAB	1,423,638	1,464,116

TY 2013 Investments - Other Schedule

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION

C/O PARENTEBEARD LLC

EIN: 22-6919366

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US FIXED INCOME - #3008	AT COST	0	0

TY 2013 Other Expenses Schedule

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION

C/O PARENTEBEARD LLC

EIN: 22-6919366

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES - ADR FEE	24	24		0
INVESTMENT EXPENSES - TAG ASSOCIATES	6,399	6,399		0
INVESTMENT EXPENSES - JP MORGAN	5,264	5,264		0
MEMBERSHIP FEE	95	0		95
NY FILING FEE	250	0		250

TY 2013 Other Increases Schedule

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION

C/O PARENTEBEARD LLC

EIN: 22-6919366

Description	Amount
BOOK & TAX DIFFERENCE	29,970

TY 2013 Taxes Schedule

Name: YVONNE & MICHAEL MARSH FAMILY FOUNDATION

C/O PARENTEBEARD LLC

EIN: 22-6919366

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	277	277		0
990PF ESTIMATED TAX	2,600	0		0