Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

A Employer identification number
22-6831069

Number and street (or P O box number if mail is not delivered to street address)
788 MORRIS TURNPIKE

Room/suite

B Telephone number (see instructions)
(973) 765-0100

City or town, state or province, country, and ZIP or foreign postal code
SHORT HILLS, NJ 07078

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 11,870,627

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3	3		
	4	Dividends and interest from securities	419,406	411,626		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	169,250			
	b	Gross sales price for all assets on line 6a 7,190,825				
	7	Capital gain net income (from Part IV, line 2)		169,250		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	40,382	34,680		
	12	**Total.** Add lines 1 through 11	629,041	615,559		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	110,043	0		0
	17	Interest	674	674		0
	18	Taxes (attach schedule) (see instructions)	6,261	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	57,997	49,916		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	174,975	50,590		0
	25	Contributions, gifts, grants paid	857,114			857,114
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,032,089	50,590		857,114
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-403,048			
	b	**Net investment income** (if negative, enter -0-)		564,969		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,184,812	1,181,536	1,181,536
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,217,898	7,593,176	7,849,457
	c	Investments—corporate bonds (attach schedule)	3,168,790	2,399,940	2,286,815
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	345,808	345,808	552,819
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	11,917,308	11,520,460	11,870,627
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	11,917,308	11,520,460	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	11,917,308	11,520,460	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	11,917,308	11,520,460	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,917,308
2	Enter amount from Part I, line 27a	2	-403,048
3	Other increases not included in line 2 (itemize) ▶	3	6,200
4	Add lines 1, 2, and 3	4	11,520,460
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,520,460

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	169,250
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,531,945	11,873,867	0 129018
2011	899,618	12,822,496	0 070159
2010	756,736	13,142,340	0 057580
2009	983,035	12,607,016	0 077975
2008	1,217,335	14,399,542	0 084540

2	**Total** of line 1, column (d).	2	0 419272
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 083854
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	21,427,373
5	Multiply line 4 by line 3.	5	1,796,771
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,650
7	Add lines 5 and 6.	7	1,802,421
8	Enter qualifying distributions from Part XII, line 4.	8	857,114

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	11,299
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	11,299
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	11,299
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 11,716		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 6,500		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	18,216
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	6,917
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 6,917 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶THE ORGANIZATION Telephone no ▶(973) 765-0100

Located at ▶788 MORRIS TURNPIKE SHORT HILLS NJ ZIP+4 ▶07078

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KENNETH SILVERMAN 10 HILL HOLLOW RD WATCHUNG, NJ 07060	TRUSTEE/SETTLOR 0 00	0	0	0
CLAUDIA SILVERMAN 10 HILL HOLLOW RD WATCHUNG, NJ 07060	TRUSTEE/SETTLOR 0 00	0	0	0
BRITTANY SILVERMAN 788 MORRIS TURNPIKE SHORT HILLS, NJ 07078	TRUSTEE(FULL YEAR)/MANAGER 30 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
JAMES C COSTIN MD 788 MORRIS TURNPIKE SHORT HILLS, NJ 07078	DONATION CONSULTANT	110,043
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	19,639,001
b	Average of monthly cash balances	1b	2,114,677
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	21,753,678
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	21,753,678
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	326,305
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	21,427,373
6	**Minimum investment return.** Enter 5% of line 5	6	1,071,369

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,071,369
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 11,299		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b: 356		
c	Add lines 2a and 2b	2c	11,655
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,059,714
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,059,714
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,059,714

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	857,114
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	857,114
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	857,114

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					1,059,714
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2013					
a From 2008.	507,656				
b From 2009.	359,294				
c From 2010.	111,187				
d From 2011.	271,251				
e From 2012.	947,798				
f **Total** of lines 3a through e.		2,197,186			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 857,114					
a Applied to 2012, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2013 distributable amount.					857,114
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		202,600			202,600
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,994,586			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		305,056			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		1,689,530			
10 Analysis of line 9					
a Excess from 2009. . . .	359,294				
b Excess from 2010. . . .	111,187				
c Excess from 2011. . . .	271,251				
d Excess from 2012. . . .	947,798				
e Excess from 2013. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KENNETH SILVERMAN
PO BOX 825
SHORT HILLS, NJ 07078
(973) 765-0100

b The form in which applications should be submitted and information and materials they should include

LETTER FROM THE APPLICANT INDICATING THE PURPOSE OF THE ORGANIZATION AND THE PROPOSED USE OF THE REQUESTED CONTRIBUTION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ 3a				857,114
b *Approved for future payment*				
Total . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities			14	419,406	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	34,680	
8 Gain or (loss) from sales of assets other than inventory			18	169,250	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a NRP K-1 PASS THRU SEC 1231		4,646	14		
b FOREIGN TAX 2012 ADJUSTMENT		1,056	14		
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		5,702		623,339	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 629,041

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee	2014-08-12 Date	Title	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
HAROLD R SOBEL		2014-08-12		P00045512
Firm's name	SOBEL AND CO LLC CPA'S		Firm's EIN	22-1430039
Firm's address	293 EISENHOWER PARKWAY LIVINGSTON, NJ 070391711		Phone no	(973) 994-9494

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
NRP PASSTHROUGH	P		
NRP PASSTHROUGH	P		
WELLS FARGO	P		
MORGAN STANLEY	P		
MORGAN STANLEY	P		
JP MORGAN	P		
FIDELITY - 0550	P		
FIDELITY - 0550	P		
FIDELITY - 6678	P		
FIDELITY - 6678	P		
FIDELITY - 0550 WASH SALE	P		
FIDELITY - 6678	P		
MORGAN STANLEY	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
			583
			12
353,449		366,006	-12,557
431,673		447,500	-15,827
226,556		250,000	-23,444
1,100,307		1,090,025	10,282
2,907,384		2,807,866	99,518
1,213,228		1,182,528	30,700
590,975		550,195	40,780
232,000		246,466	-14,466
30,192			30,192
81,965		81,584	381
3,128			3,128
19,968			19,968

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			583
			12
			-12,557
			-15,827
			-23,444
			10,282
			99,518
			30,700
			40,780
			-14,466
			30,192
			381
			3,128
			19,968

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

KENNETH SILVERMAN
CLAUDIA SILVERMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRIGHT HORIZONS FOUNDATION FOR CHILDREN 105 WESTWOOD PLACE SUITE 125 BRENTWOOD, TN 37027	NONE	EXEMPT	GENERAL CHARITABLE	500
AMERICAN HEART ASSOCIATION 1 UNION STREET 301 ROBBINSVILLE, NJ 08691	NONE	EXEMPT	GENERAL CHARITABLE	500
BUCKNELL UNIVERSITY 701 MOORE AVE LEWISBURG, PA 17837	NONE	EXEMPT	GENERAL CHARITABLE	20,000
CELEBRAL PALSY OF NORTH JERSEY 220 SOUTH ORANGE AVENUE LIVINGSTON, NJ 07039	NONE	EXEMPT	GENERAL CHARITABLE	2,500
CHABAD UPPER EAST SIDE 419 EAST 77TH STREET NEW YORK, NY 10075	NONE	EXEMPT	GENERAL CHARITABLE	30,000
COMMUNITY FOOD BANK 31 EVANS TERMINAL HILLSIDE, NJ 07205	NONE	EXEMPT	GENERAL CHARITABLE	1,000
COORDINATED FAMILY CARE 30 SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902	NONE	EXEMPT	GENERAL CHARITABLE	1,000
DIGESTIVE DISEASE RESEARCH FOUNDATION 1000 N LINCOLN BLVD OKLAHOMA CITY, OK 73104	NONE	EXEMPT	GENERAL CHARITABLE	2,000
GILL ST BERNARD'S SCHOOL SAINT BERNARDS ROAD GLADSTONE, NJ 07934	NONE	EXEMPT	GENERAL CHARITABLE	25,000
GIST CANCER RESEARCH FUND 55 SAW MILL ROAD NEW CITY, NY 10956	NONE	EXEMPT	GENERAL CHARITABLE	3,000
GOODS FOR GOOD 180 VARICK STREET SUITE 1207 NEW YORK, NY 10014	NONE	EXEMPT	GENERAL CHARITABLE	25,000
GREATER HARTFORD ARTS COUNCIL 100 PEARL STREET HARTFORD, CT 06103	NONE	EXEMPT	GENERAL CHARITABLE	7,500
ISRAEL SPORTS EXCHANGE 4201 CHURCH RD MT LAUREL, NJ 08054	NONE	EXEMPT	GENERAL CHARITABLE	12,800
JOHN HOPKINS UNIVERSITY MEDICINE ONE CHARLES CENTER 100 NORTH CHARLES ST BALTIMORE, MD 21201	NONE	EXEMPT	GENERAL CHARITABLE	250,000
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY SUITE 1301 NEW YORK, NY 10006	NONE	EXEMPT	GENERAL CHARITABLE	1,000
Total . . . . ▶ **3a**				857,114

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	NONE	EXEMPT	GENERAL CHARITABLE	2,000
MAYO PERFORMING ARTS 100 SOUTH STREET MORRISTOWN, NJ 07960	NONE	EXEMPT	GENERAL CHARITABLE	25,000
MT SINAI SCHOOL OF MEDICINE ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	NONE	EXEMPT	GENERAL CHARITABLE	50,000
NATURAL RESOURCE PARTNERS LP K-1 PASSTHROUGH 601 JEFFERSON STREET HOUSTON, TX 77002	NONE	EXEMPT	GENERAL CHARITABLE	14
NYU FACES 223 E 34TH STREET NEW YORK, NY 10016	NONE	EXEMPT	GENERAL CHARITABLE	10,000
SIMON GALLERY 48 BANK ST MORRISTOWN, NJ 07960	NONE	EXEMPT	GENERAL CHARITABLE	500
THE JIMMY HERSH FAMILY FUND PO BOX 165 PARSIPPANY, NJ 07054	NONE	EXEMPT	GENERAL CHARITABLE	2,500
THE JUSTIN GIMELSTOB CHILDREN'S FUND 162 FIFTH AVENUE NEW YORK, NY 10010	NONE	EXEMPT	GENERAL CHARITABLE	25,000
COLONIAL LITTLE LEAGUE 38 CEMETERY ROAD GREAT MEADOWA, NJ 07838	NONE	EXEMPT	GENERAL CHARITABLE	400
CREATURE COMFORT PET THERAPY PO BOX 872 MORRIS PLAINS, NJ 07950	NONE	EXEMPT	GENERAL CHARITABLE	1,500
INSTITUTE OF NEUROLOGY 200 S ORANGE AVE 101 LIVINGSTON, NJ 07039	NONE	EXEMPT	GENERAL CHARITABLE	70,000
ENRIGHT MELANOMA FOUNDATION PO BOX 519 SUMMIT, NJ 07902	NONE	EXEMPT	GENERAL CHARITABLE	2,500
FAIRFIELD COUNTY COMMUNITY FOUNDATION 383 MAIN AVE STE 4 NORWALK, CT 06851	NONE	EXEMPT	GENERAL CHARITABLE	300
FOUNDATION FOR MORRISTOWN MEDICAL CENTER 100 MADISON AVE MORRISTOWN, NJ 07960	NONE	EXEMPT	GENERAL CHARITABLE	125,000
GARDEN STATE CHAPTERMGF INC PO BOX 4258 WAYNE, NJ 07474	NONE	EXEMPT	GENERAL CHARITABLE	3,000
Total . . . . ▶ **3a**				857,114

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MACCABIAH USA SPORTS FOR ISRAEL 1926 ARCH STREET 4R PHILADELPHIA,PA 19103	NONE	EXEMPT	GENERAL CHARITABLE	1,500
MINNESOTA MEDICAL FOUNDATION 200 OAK ST SE STE 300 MINNEAPOLIS,MN 55455	NONE	EXEMPT	GENERAL CHARITABLE	60,000
PALM BEACH COUNTY PBA INC 2100 N FLORIDA MANGO RD WEST PALM BEACH,FL 33409	NONE	EXEMPT	GENERAL CHARITABLE	100
SOUTHAMPTON VILLAGE VOLUNTEER AMBULANCE CORP PO BOX 832 SOUTHAMPTON,NY 11968	NONE	EXEMPT	GENERAL CHARITABLE	500
SOUTHAMPTON VILLAGE POLICE 150 WINDMILL LANE SOUTHAMPTON,NY 11968	NONE	EXEMPT	GENERAL CHARITABLE	1,500
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS ST BROOKLINE,MA 02446	NONE	EXEMPT	GENERAL CHARITABLE	5,000
NYU EPILEPSY CENTER 223 E 34TH STREET NEW YORK,NY 10016	NONE	EXEMPT	GENERAL CHARITABLE	87,000
METRO YMCAS OF THE ORANGES 139 EAST MCCLELLAN AVE LIVINGSTON,NJ 07039	NONE	EXEMPT	GENERAL CHARITABLE	2,000
Total . . . . ▶ **3a**				857,114

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491255001204

TY 2013 Investments Corporate Bonds Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN - 300-36000 EQ	2,026,468	2,286,815
JP MORGAN - 300-36000 FIXED	373,472	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491255001204

TY 2013 Investments Corporate Stock Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY - SECURITIES #6678	2,533,566	1,938,015
MORGAN STANLEY - SECURITIES	1,032,848	976,846
WELLS FARGO	2,188,640	2,283,698
FIDELITY - SECURITIES #0550	1,838,122	2,650,898

TY 2013 Investments - Other Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TITAN INVESTMENTS	AT COST	345,808	552,819

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TY 2013 Other Expenses Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	52,347	49,861		0
FEES	4,500	0		0
PAYROLL FEES	1,095	0		0
NRP K-1 PASS-THRU	55	55		0

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TY 2013 Other Income Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NRP K-1 PASSTHROUGH	581	581	581
NRP K-1 PASSTHROUGH	265	265	265
KKR K-1 PASSTHROUGH	624	624	624
KKR K-1 PASSTHROUGH	112	112	112
LEHMAN BROTHERS SECURITIES LITIGATION	33,098	33,098	33,098
NRP K-1 PASS THRU SEC 1231	4,646		4,646
FOREIGN TAX 2012 ADJUSTMENT	1,056		1,056

TY 2013 Other Increases Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Description	Amount
RETURN OF PRIOR YEAR CONTRIBUTION (AMT GIVEN OVER PLEDGE)	6,200

TY 2013 Other Professional Fees Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	110,043	0		0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491255001204

TY 2013 Taxes Schedule

Name: KENNETH AND CLAUDIA SILVERMAN FAMILY FOUNDATION

EIN: 22-6831069

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX	6,261	0		0

Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2013 Copy B For Recipient

KENNETH SILVERMAN TTEE
KENNETH & CLAUDIA SILVERMAN
FAM FND TR U/A DTD 12/16/1999
788 MORRIS TURNPIKE
SHORT HILLS NJ 07078-2637

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number: 26-4310632

Taxpayer ID Number: 22-6831069
Account Number: 614 104559 045

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS — OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
BB&T CORPORATION 5.625% SER-E	CUSIP: 054937404		Symbol (Box 1d): BBT.E					
	4,000.000	07/24/12	06/07/13	$98,240.58	$100,000.00	$0.00	($1,759.42)	$0.00
Total Short Term Covered Securities				**$98,240.58**	**$100,000.00**	**$0.00**	**($1,759.42)**	**$0.00**

Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2013 Copy B For Recipient

KENNETH SILVERMAN TTEE
KENNETH & CLAUDIA SILVERMAN
FAM FND TR U/A DTD 12/16/1999
788 MORRIS TURNPIKE
SHORT HILLS NJ 07078-2637

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
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Account Number: 614 104559 045

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part I with box B checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
NEXTERA 5.125%-I 5125 *72NV15	CUSIP: 65339K803		Symbol (Box 1d): NEE.I					
	2,636.000	11/14/12	07/15/13	$56,725.18	$65,900.00	$0.00	($9,174.82)	$0.00
	1,000.000	11/14/12	07/16/13	$21,462.22	$25,000.00	$0.00	($3,537.78)	$0.00
	300.000	11/14/12	07/17/13	$6,361.84	$7,500.00	$0.00	($1,138.16)	$0.00
	64.000	11/14/12	07/19/13	$1,273.59	$1,600.00	$0.00	($326.41)	$0.00
Security Subtotal	**4,000.000**			**$85,822.83**	**$100,000.00**	**$0.00**	**($14,177.17)**	**$0.00**
PRUDENTIAL FINL 5700 *53MH15	CUSIP: 744320706		Symbol (Box 1d): PRH					
	2,000.000	03/07/13	09/26/13	$42,492.48	$50,000.00	$0.00	($7,507.52)	$0.00
Total Short Term Noncovered Securities				**$128,315.31**	**$150,000.00**	**$0.00**	**($21,684.69)**	**$0.00**
Total Short Term Covered and Noncovered Securities				**$226,555.89**	**$250,000.00**	**$0.00**	**($23,444.11)**	**$0.00**

Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2013 Copy B For Recipient

KENNETH SILVERMAN TTEE
KENNETH & CLAUDIA SILVERMAN
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Account Number: 614 104559 045

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS — OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities
(Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ENTERGY LLC 5.25% 5250 *52JL01	CUSIP: 29364W504	Symbol (Box 1d): ELJ						
	2,474.000	06/26/12	07/19/13	$55,116.08	$61,850.00	$0.00	($6,733.92)	$0.00
	1,526.000	06/26/12	07/22/13	$33,971.90	$38,150.00	$0.00	($4,178.10)	$0.00
Security Subtotal	**4,000.000**			**$89,087.98**	**$100,000.00**	**$0.00**	**($10,912.02)**	**$0.00**
GENERAL MTRS CO	CUSIP: 37045V100	Symbol (Box 1d): GM						
	5,000.000	11/18/10	06/27/13	$166,093.27	$165,000.00	$0.00	$1,093.27	$0.00
	2,500.000	11/18/10	06/27/13	$83,046.63	$82,500.00	$0.00	$546.63	$0.00
Security Subtotal	**7,500.000**			**$249,139.90**	**$247,500.00**	**$0.00**	**$1,639.90**	**$0.00**

CONTINUED ON NEXT PAGE

Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2013 Copy B For Recipient

KENNETH SILVERMAN TTEE
KENNETH & CLAUDIA SILVERMAN
FAM FND TR U/A DTD 12/16/1999
788 MORRIS TURNPIKE
SHORT HILLS NJ 07078-2637

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number: 26-4310632

Taxpayer ID Number: 22-6831069
Account Number: 614 104559 045

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.) **(Continued)**

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
NEXTERA ENERGY-H 5625 *72JN15	CUSIP: 65339K704		Symbol (Box 1d): NEE.H					
	3,300.000	06/12/12	07/17/13	$77,131.56	$82,500.00	$0.00	($5,368.44)	$0.00
	700.000	06/12/12	07/18/13	$16,313.27	$17,500.00	$0.00	($1,186.73)	$0.00
Security Subtotal	4,000.000			$93,444.83	$100,000.00	$0.00	($6,555.17)	$0.00
Total Long Term Noncovered Securities				**$431,672.71**	**$447,500.00**	**$0.00**	**($15,827.29)**	**$0.00**
Total Short and Long Term, Covered and Noncovered Securities				**$658,228.60**	**$697,500.00**	**$0.00**	**($39,271.40)**	**$0.00**

Form 1099-B Total Reportable Amounts

Total Sales Price (Box 2a)	**$658,228.60**			
Total Cost or Other Basis (Box 3)		**$100,000.00**		
Total Wash Sale Loss Disallowed (Box 5)			**$0.00**	
Total Fed Tax Withheld (Box 4)				**$0.00**

Noncovered securities are not subject to the IRS cost basis reporting regulations, therefore their date of acquisition, cost basis, short or long term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS.

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Security Mark at Right

MSSB-TX3HL-3 (REV 12/10)

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **647-480550** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
ISHARES TR MODERATE ALLOCATION ETF, AOM, 464289875										
Sale	08/15/13	06/21/13	3,864 000	126,679 40	124,329 01	2,350 39				
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P, SPY, 78462F103										
Sale	01/14/13	01/14/13	700 000	99,991 85	98,003 42	1,988 43				
Sale	02/14/13	02/21/12	300 000	44,748 50	40,891 36	3,857 14				
Sale	02/14/13	02/21/12	400 000	59,664 67	56,389 37	3,275 30				
Sale	02/14/13	02/21/12	400 000	59,664 67	56,951 47	2,713 20				
Sale	02/14/13	02/14/13	1,100 000	164,077.82	160,657 52	3,420 30				
Sale	03/15/13	03/15/13	1,000 000	153,046 35	150,202 75	2,843 60				
Sale	04/15/13	04/15/13	1,100 000	166,415 25	163,077 52	3,337 73				
Sale	05/14/13	05/14/13	1,000 000	147,356 45	144,352 75	3,003 70				
Sale	06/14/13	06/14/12	800 000	118,221 89	108,371 67	9,850 22				
Sale	06/14/13	06/14/12	300 000	44,333 21	40,957 41	3,375 80				
Sale	06/14/13	06/14/13	1,100 000	162,555 09	158,952 53	3,602 56				
Sale	07/12/13	07/12/12	500 000	73,523 69	68,612 35	4,911 34				
Sale	07/12/13	07/12/12	600 000	88,228 42	84,669 65	3,558 77				
Sale	07/12/13	07/12/13	1,100 000	161,752 11	158,457 53	3,294 58				
Sale	08/14/13	08/14/13	1,100 000	170,276 92	167,422 57	2,854 35				
Sale	09/23/13	09/25/12	1,100 000	172,927 88	159,395 00	13,532 88				
Sale	09/23/13	09/23/13	1,100 000	172,927 88	170,117 57	2,810 31				
Sale	10/14/13	10/23/12	1,200 000	185,279 88	169,325 00	15,954 88				
Sale	10/14/13	10/14/13	1,200 000	185,279 87	182,591 35	2,688 52				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **647-480550** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P, SPY, 78462F103										
Sale	11/14/13	11/14/13	1,100 000	165,428 76	162,590.82	2,837 94				
Sale	12/23/13	12/23/13	1,200 000	185,003 86	181,547 37	3,456 49				
Subtotals				**2,780,705.02**	**2,683,536.98**					
TOTALS				**2,907,384.42**	**2,807,865.99**			**0.00**		
	Box A Short-Term Realized Gain					**99,518.43**				
	Box A Short-Term Realized Loss					**0.00**				
	Box A Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **647-480550** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PERMANENT PORTFOLIO, PRPFX, 714199106										
Sale	06/21/13	01/31/12	2,772 569	125,708 28	135,148 30	-9,440 02				
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P, SPY, 78462F103										
Sale	01/14/13	01/13/12	700 000	99,991 85	90,200 00	9,791 85				
Sale	03/15/13	05/20/11	200 000	30,609 27	30,668 23	-58.96	58 96			
Sale	03/15/13	05/27/11	300 000	45,913 90	44,412 14	1,501 76				
Sale	03/15/13	05/27/11	500 000	76,523 17	78,374 64	-1,851 47	1,851 47			
Sale	04/15/13	04/13/12	300 000	45,385 98	41,311 36	4,074 62				
Sale	04/15/13	04/13/12	800 000	121,029 27	115,611 72	5,417.55				
Sale	05/14/13	05/27/11	700 000	103,149 51	108,453 61	-5,304 10	5,304 10			
Sale	08/14/13	05/27/11	700 000	108,358 04	115,277 28	-6,919 24	6,919 24			
Sale	11/14/13	11/13/12	1,100 000	165,428 77	152,630 00	12,798 77				
Sale	12/23/13	05/27/11	700 000	107,918 92	123,976 74	-16,057 82	16,057 82			
Subtotals				**904,308.68**	**900,915.72**		**30,191.59**			
TOTALS				**1,030,016.96**	**1,036,064.02**			**0.00**		
	Box D Long-Term Realized Gain					**33,584.55**				
	Box D Long-Term Realized Loss					**-39,631.61**				
	Box D Wash Sale Loss Disallowed						**30,191.59**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN — Account No **647-480550** — Customer Service 973-206-7100
Recipient ID No **22-6831069** — Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P, SPY, 78462F103										
Sale	05/14/13	08/16/11	300 000	44,206 93	35,776 67	8,430 26				
Sale	08/14/13	08/16/11	400 000	61,918 88	47,702 22	14,216 66				
Sale	12/23/13	12/14/11	300 000	46,250.96	36,706 88	9,544 08				
Sale	12/23/13	12/14/11	200 000	30,833 98	26,278 23	4,555 75				
Subtotals				**183,210.75**	**146,464.00**					
TOTALS				**183,210.75**	**146,464.00**			**0.00**		
	Box E Long-Term Realized Gain					**36,746.75**				
	Box E Long-Term Realized Loss					**0.00**				
	Box E Wash Sale Loss Disallowed						**0.00**			

For any transaction listed on Form 1099-B in a section indicating that **"basis is reported to the IRS"**, we are reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1b**, **1e**, **2a** and **2b**, **3**, **4**, **5**, **13**, **14** and **15** We are not reporting to the IRS the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that **"basis is not reported to the IRS"**, we are reporting to the IRS **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1e**, **2a** and **2b**, **4**, **13**, **14** and **15** We are not reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), the Action, the Gain / Loss, columns **1b**, **3**, **5**, and all subtotals and totals

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns

(a) Gross proceeds less commissions

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

See the supplemental gain/loss sections of this statement for options, foreign currency transactions, and closed short positions opened prior to 2011. Also refer to the gain/loss sections to see details on adjustments made to cost basis for fixed income securities and for the local currency values for internationally denominated equities and fixed income securities

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Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

K & C SILVERMAN FAMILY FNDTN | Account No **647-480550** | Customer Service 973-206-7100
Recipient ID No **22-6831069** | Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Dividends and other distributions sometimes must be reclassified by the issuer As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return

To see an interactive guide to your Fidelity Tax Statement visit **Fidelity.com/taxstatementguides.**

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Date	**1a** Total Ordinary Dividends (includes 1b)	Dividend Distributions	Short-Term Capital Gain	**1b** Qualified Dividends	**10** Exempt Interest Dividends	**11** Specified Private Activity Bond Interest Dividends	**6** Foreign Tax Paid
Description, Symbol, CUSIP							
FIDELITY NJ MUNICIPAL MONEY MKT, FNJXX, 316089309							
01/31/13					0 44	0 12	
02/28/13					1 29	0 36	
03/28/13					1 73	0 49	
04/30/13					1 87	0 53	
05/31/13					0 87	0 23	
06/28/13					0 74	0 18	
07/31/13					0 68	0 16	
08/30/13					0 94	0 23	
09/30/13					1 10	0 29	
10/31/13					1 64	0 44	
11/29/13					1 69	0 44	
12/31/13					1 22	0 32	
Subtotals					**14.21**	**3.79**	
ISHARES TR MODERATE ALLOCATION ETF, AOM, 464289875							
07/09/13	908 04	484 90		423 14			26 09
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P, SPY, 78462F103							
04/30/13	8,394 01	461 95		7,932 06			
07/31/13	10,153 35	558 76		9,594 59			
10/31/13	10,809 56	594 88		10,214 68			
01/31/14	12,057 08	663 53		11,393 55			
Subtotals	**41,414.00**	**2,279.12**		**39,134.88**			
TOTALS	**42,322.04**	**2,764.02**	**0.00**	**39,558.02**	**14.21**	**3.79**	**26.09**

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV

To see the 2013 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U S Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo** We are no longer inserting this information with your tax statement

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
FPA CRESCENT INSTL, FPACX, 30254T759										
Sale	02/26/13	01/03/13	17 548	513 53	501 70	11 83				
Sale	02/26/13	01/03/13	55 433	1,622 22	1,584 83	37 39				
Sale	04/24/13	01/03/13	165 057	5,007 63	4,718 98	288 65				
Subtotals				**7,143.38**	**6,805.51**					
NUVEEN HIGH YIELD MUNICIPAL CLASS I, NHMRX, 67065Q772										
Sale	07/10/13	07/31/12	92 358	1,461 93	1,552 53	-90 60				
Sale	07/10/13	08/31/12	92 451	1,463 40	1,560 58	-97 18				
Sale	07/10/13	09/28/12	92 494	1,464 08	1,568 70	-104 62				
Sale	07/10/13	10/31/12	92 652	1,466 58	1,576 93	-110 35				
Sale	07/10/13	11/30/12	88 901	1,407 21	1,548 65	-141 44				
Sale	07/10/13	12/05/12	4 073	64 47	70 99	-6 52				
Sale	07/10/13	12/31/12	90 813	1,437 47	1,556 53	-119 06				
Sale	07/10/13	01/31/13	90 278	1,429 00	1,564 52	-135 52				
Sale	07/10/13	02/28/13	90 667	1,435 16	1,572 16	-137 00				
Sale	07/10/13	03/28/13	91 584	1,449 68	1,579 82	-130 14				
Sale	07/10/13	04/30/13	91 191	1,443 46	1,587 64	-144 18				
Sale	07/10/13	05/31/13	90 204	1,427 83	1,548 80	-120 97				
Sale	07/10/13	06/28/13	96 912	1,534 01	1,556 40	-22 39				
Subtotals				**17,484.28**	**18,844.25**					

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PERMANENT PORTFOLIO, PRPFX, 714199106										
Sale	07/10/13	07/18/12	159 062	7,191 19	7,460 00	-268 81				
Sale	07/10/13	12/05/12	17 824	805 82	862 13	-56 31				
Sale	07/10/13	12/05/12	23 765	1,074 42	1,149 50	-75 08				
Subtotals				**9,071.43**	**9,471.63**					
PIMCO ALL ASSET ALL AUTHORITY-INSTIT CL, PAUIX, 72200Q182										
Sale	07/10/13	07/18/12	16,989 777	171,747 89	182,830.00	-11,082 11				
Sale	07/10/13	09/20/12	148.149	1,497 62	1,653 34	-155 72				
Sale	07/10/13	12/27/12	535 748	5,415 82	5,995 02	-579 20				
Sale	07/10/13	12/31/12	144.640	1,462 15	1,604.06	-141.91				
Sale	07/10/13	03/21/13	159 648	1,613 87	1,744 95	-131 08				
Sale	07/10/13	06/20/13	143.894	1,454 61	1,472 04	-17 43				
Subtotals				**183,191.96**	**195,299.41**					
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	07/31/12	50 458	538 34	578 75	-40 41				
Sale	07/10/13	08/31/12	54.355	579 92	625 08	-45 16				
Sale	07/10/13	09/28/12	43 747	466 74	506 59	-39 85				
Sale	07/10/13	10/31/12	64 259	685 59	744 76	-59 17				
Sale	07/10/13	11/30/12	65 895	703.04	765 70	-62 66				
Sale	07/10/13	12/12/12	228.358	2,436 39	2,594 15	-157 76				
Sale	07/10/13	12/12/12	311 116	3,319 35	3,534.28	-214 93				
Sale	07/10/13	12/27/12	237 554	2,534.50	2,670 11	-135 61				

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2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	12/31/12	52 252	557 49	587 31	-29 82				
Sale	07/10/13	01/31/13	39 996	426 72	447 55	-20 83				
Sale	07/10/13	02/28/13	44 945	479 53	504 73	-25 20				
Sale	07/10/13	03/28/13	57 498	613 46	646 28	-32 82				
Sale	07/10/13	04/30/13	67 585	721 08	766 41	-45 33				
Sale	07/10/13	05/31/13	57 453	612 98	636 01	-23 03				
Sale	07/10/13	06/28/13	40 657	433 78	437 47	-3 69				
Subtotals				**15,108.91**	**16,045.18**					
TOTALS				**231,999.96**	**246,465.98**			**0.00**		
		Box A Short-Term Realized Gain				**337.87**				
		Box A Short-Term Realized Loss				**-14,803.89**				
		Box A Wash Sale Loss Disallowed					**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
NUVEEN HIGH YIELD MUNICIPAL CLASS I, NHMRX, 67065Q772										
Sale	07/10/13	01/25/12	3,887.604	61,536 65	60,550 00	986 65				
Sale	07/10/13	02/01/12	79.329	1,255 69	1,246 26	9 43				
Sale	07/10/13	03/01/12	97 425	1,542 13	1,545 16	-3.03				
Sale	07/10/13	04/02/12	97 489	1,543 15	1,553 98	-10 83				
Sale	07/10/13	05/01/12	96 639	1,529 69	1,562.66	-32.97				
Sale	07/10/13	06/01/12	93 494	1,479.91	1,536.10	-56 19				
Sale	07/10/13	07/02/12	93.770	1,484 28	1,544 40	-60 12				
Subtotals				**70,371.50**	**69,538.56**					
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	01/25/12	705 455	7,526 62	7,780 00	-253 38				
Sale	07/10/13	01/31/12	58 361	622 66	648 97	-26.31				
Sale	07/10/13	02/29/12	56.035	597 85	623 11	-25 26				
Sale	07/10/13	03/30/12	69 459	741 07	770 30	-29.23				
Sale	07/10/13	04/30/12	63 730	679 95	715 05	-35 10				
Sale	07/10/13	05/31/12	70 543	752 63	795 73	-43 10				
Sale	07/10/13	06/29/12	63 021	672 38	712 14	-39 76				
Subtotals				**11,593.16**	**12,045.30**					
TOTALS				**81,964.66**	**81,583.86**			**0.00**		
		Box D Long-Term Realized Gain				**996.08**				
		Box D Long-Term Realized Loss				**-615.28**				
		Box D Wash Sale Loss Disallowed					**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
FPA CRESCENT INSTL, FPACX, 30254T759										
Sale	02/26/13	05/02/11	471 264	13,791 32	13,550 00	241 32				
Sale	02/26/13	06/02/11	19 362	566 62	566 00	0 62				
Subtotals				**14,357.94**	**14,116.00**					
NUVEEN HIGH YIELD MUNICIPAL CLASS I, NHMRX, 67065Q772										
Sale	07/10/13	02/11/11	11,589 120	183,443 49	161,920 00	21,523 49				
Sale	07/10/13	03/01/11	36 598	579 31	513 59	60 72				
Sale	07/10/13	04/01/11	74 155	1,173 79	1,040 40	133 39				
Sale	07/10/13	05/02/11	962 028	15,227.88	13,682 88	1,545 00				
Sale	07/10/13	05/02/11	73 633	1,165 53	1,047 06	118 47				
Sale	07/10/13	07/01/11	77 486	1,226 52	1,143 70	82 82				
Sale	07/10/13	08/01/11	76 859	1,216 60	1,146 74	69 86				
Sale	07/10/13	09/01/11	77.471	1,226.28	1,153 55	72 73				
Sale	07/10/13	10/03/11	76 661	1,213 46	1,160 65	52 81				
Sale	07/10/13	11/01/11	77 883	1,232 81	1,167 46	65 35				
Sale	07/10/13	12/01/11	79 301	1,255 25	1,174 45	80 80				
Sale	07/10/13	12/06/11	18 224	288 47	270 62	17 85				
Sale	07/10/13	12/30/11	78 444	1,241 69	1,182 93	58 76				
Subtotals				**210,491.08**	**186,609.03**					
PERMANENT PORTFOLIO, PRPFX, 714199106										
Sale	07/10/13	03/23/09	478 332	21,625 39	15,502 74	6,122 65				
Sale	07/10/13	11/06/09	860 495	38,902 98	33,000 00	5,902 98				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PERMANENT PORTFOLIO, PRPFX, 714199106										
Sale	07/10/13	12/09/09	9 704	438 72	374 87	63 85				
Sale	07/10/13	01/21/10	415 491	18,784.35	16,200.00	2,584 35				
Sale	07/10/13	03/22/10	428 407	19,368 28	17,012 05	2,356 23				
Sale	07/10/13	03/29/10	841.576	38,047 65	33,419 00	4,628 65				
Subtotals				**137,167.37**	**115,508.66**					
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	03/23/09	1,539 498	16,425 18	15,522 74	902 44				
Sale	07/10/13	03/31/09	2.121	22.63	21 49	1 14				
Sale	07/10/13	04/30/09	7.974	85 08	81 49	3 59				
Sale	07/10/13	05/29/09	7 778	82 98	81 12	1 86				
Sale	07/10/13	06/30/09	7 747	82 65	80 96	1 69				
Sale	07/10/13	07/31/09	8 036	85 74	85 42	0 32				
Sale	07/10/13	08/31/09	7 784	83 05	83 91	-0 86				
Sale	07/10/13	09/24/09	4,582 951	48,896 26	50,020 00	-1,123 74				
Sale	07/10/13	09/30/09	11 205	119 55	122.36	-2 81				
Sale	07/10/13	10/30/09	26 035	277 77	284 82	-7 05				
Sale	07/10/13	11/06/09	4,574 565	48,806 79	50,020 00	-1,213 21				
Sale	07/10/13	11/30/09	32 426	345 96	357 98	-12 02				
Sale	07/10/13	12/09/09	86 237	920.08	939 12	-19 04				
Sale	07/10/13	12/09/09	23 988	255 93	261.23	-5 30				
Sale	07/10/13	12/31/09	35 066	374 12	378 71	-4.59				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No. **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	01/29/10	26 501	282 74	290 45	-7 71				
Sale	07/10/13	02/24/10	4,562 044	48,673 20	50,020 00	-1,346 80				
Sale	07/10/13	02/26/10	27 641	294 91	303 78	-8 87				
Sale	07/10/13	03/29/10	1,031 153	11,001 54	11,373 00	-371 46				
Sale	07/10/13	03/31/10	38 852	414 52	428 93	-14 41				
Sale	07/10/13	04/21/10	982 973	10,487 50	10,931 00	-443 50				
Sale	07/10/13	04/30/10	43 114	459 99	479 86	-19 87				
Sale	07/10/13	05/28/10	41 098	438 48	456 19	-17 71				
Sale	07/10/13	06/30/10	45 348	483 83	510 62	-26 79				
Sale	07/10/13	07/30/10	48.063	512 79	547 92	-35 13				
Sale	07/10/13	08/31/10	44 199	471 57	510 06	-38 49				
Sale	07/10/13	09/30/10	45 267	482 96	525 10	-42 14				
Sale	07/10/13	10/28/10	60 418	644 61	709 58	-64 97				
Sale	07/10/13	10/28/10	36 671	391 25	429 07	-37 82				
Sale	07/10/13	10/29/10	49 702	530 28	581.02	-50 74				
Sale	07/10/13	11/25/10	57 226	610 55	668 08	-57 53				
Sale	07/10/13	11/30/10	53 354	569 24	613 04	-43 80				
Sale	07/10/13	12/08/10	633 354	6,757 36	6,840 22	-82 86				
Sale	07/10/13	12/08/10	289 600	3,089 79	3,127 68	-37 89				
Sale	07/10/13	12/31/10	62 312	664 82	676 09	-11 27				
Sale	07/10/13	01/31/11	51 651	551 07	560 41	-9 34				
Sale	07/10/13	02/28/11	53 514	570 95	582 23	-11 28				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

K & C SILVERMAN FAMILY FNDTN

Account No **674-846678** Customer Service 973-206-7100
Recipient ID No **22-6831069** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PIMCO TOTAL RETURN INSTL, PTTRX, 693390700										
Sale	07/10/13	03/31/11	55 703	594 30	606 05	-11 75				
Sale	07/10/13	04/29/11	55.587	593 07	613 13	-20 06				
Sale	07/10/13	05/02/11	1,637 282	17,468 43	18,079.22	-610 79				
Sale	07/10/13	07/29/11	53 520	571 01	594 07	-23 06				
Sale	07/10/13	08/31/11	50 673	540 64	557.91	-17 27				
Sale	07/10/13	09/30/11	58 557	624 75	631 83	-7 08				
Sale	07/10/13	10/31/11	57 599	614 53	628 40	-13 87				
Sale	07/10/13	11/30/11	63 352	675 91	682.93	-7 02				
Sale	07/10/13	12/28/11	127.776	1,363 26	1,383 81	-20 55				
Sale	07/10/13	12/30/11	62 362	665 35	677 87	-12 52				
Subtotals				**228,958.97**	**233,960.90**					
TOTALS				**590,975.36**	**550,194.59**			**0.00**		
	Box E Long-Term Realized Gain					**46,693.74**				
	Box E Long-Term Realized Loss					**-5,912.97**				
	Box E Wash Sale Loss Disallowed						**0.00**			

For any transaction listed on Form 1099-B in a section indicating that **"basis is reported to the IRS"**, we are reporting to the IRS **1c** type of gain or loss (i.e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1b**, **1e**, **2a** and **2b**, **3**, **4**, **5**, **13**, **14** and **15** We are not reporting to the IRS the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that **"basis is not reported to the IRS"**, we are reporting to the IRS **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1e**, **2a** and **2b**, **4**, **13**, **14** and **15** We are not reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), the Action, the Gain / Loss, columns **1b**, **3**, **5**, and all subtotals and totals

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

As of Date: 1/24/14

WELLS FARGO ADVISORS

KENNETH & CLAUDIA SILVERMAN
FAMILY FOUNDATION TRUST
KENNETH SILVERMAN TTEE ET AL
U/A DTD 01/18/2000
788 MORRIS TURNPIKE
SHORT HILLS NJ 07078-6404

Your Financial Advisor :
POMERANTZ/POMERANTZ/KALTMAN
OFFICE CENTER AT SHORT HILLS
51 JFK PARKWAY 4TH FLOOR
SHORT HILLS NJ 07078
(973) 467-4000

Payer:
FIRST CLEARING, LLC
2801 MARKET STREET
SAINT LOUIS, MO 63103
Payer ID # 23-2384840

Account Number: 7732-4801
Your Federal Identification Number: 22-6831069

Reportable Tax Information

The information provided below is in accordance with Federal tax regulations and the IRS instructions that govern our reporting requirements. Where available, we have also provided additional information for courtesy purposes that is not provided to the IRS. You should review this information carefully when completing your Form 8949 and Schedule D There may be instances where our reporting requirements will not be consistent with your particular tax accounting position or elections. For these reasons, the IRS requires us to provide you with this reminder· TAXPAYERS ARE ULTIMATELY RESPONSIBLE FOR THE ACCURACY OF THEIR TAX RETURNS.

The 1099-B data shown is reported to the IRS. Individual tax lots for each trade, where applicable, have been broken out and shown in italics This detailed information is not reported to the IRS, but may be helpful in completing Form 8949 of Schedule D of your tax return.

LONG TERM GAINS/LOSSES (COVERED)-BASIS REPORTED TO THE IRS. REPORT ON FORM 8949 WITH BOX D CHECKED
1099-B Proceeds from Broker and Barter Exchange Transactions for 2013 OMB NO. 1545-0715

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information not reported to the IRS Gain or Loss Amount	Additional Information
PUBLIC STORAGE 6 35% PFD / 74460D125 CUM PREFERRED PERP-SER R CALL 7/26/16						
06/06/13	900.0000	07/19/11	23,201.60	22,500 00	701.60	SALE
06/06/13	1,100.0000	07/19/11	28,358.61	27,500.00	858.61	SALE
VORNADO REALTY 5 7% PFD / 929042851 PREFERRED-CUM PERPETUAL CALL 7/18/17-SERIES K						
09/20/13	2,000 0000	07/11/12	41,344 28	50,000.00	-8,655.72	SALE
TOTAL LONG TERM GAINS OR LOSSES FOR BASIS REPORTED TO IRS			**92,904.49**	**100,000.00**	**-7,095.51**	

THIS IS YOUR FORM 1099 (COPY B FOR RECIPIENT) - PLEASE RETAIN FOR TAX PREPARATION PURPOSES
The above is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the income is taxable and the IRS determines that it has not been reported.

2013 ENHANCED 1099

As of Date: 1/24/14

Account Number: 7732-4801
Your Federal Identification Number: 22-6831069

KENNETH & CLAUDIA SILVERMAN
FAMILY FOUNDATION TRUST
KENNETH SILVERMAN TTEE ET AL
U/A DTD 01/18/2000
788 MORRIS TURNPIKE
SHORT HILLS NJ 07078-6404

Your Financial Advisor :
POMERANTZ/POMERANTZ/KALTMAN
OFFICE CENTER AT SHORT HILLS
51 JFK PARKWAY 4TH FLOOR
SHORT HILLS NJ 07078
(973) 467-4000

Payer:
FIRST CLEARING, LLC
2801 MARKET STREET
SAINT LOUIS, MO 63103
Payer ID # 23-2384840

Reportable Tax Information

LONG TERM GAINS/LOSSES (NONCOVERED)-BASIS NOT REPORTED TO THE IRS. REPORT ON FORM 8949 WITH BOX E CHECKED**
1099-B Proceeds from Broker and Barter Exchange Transactions for 2013 OMB NO. 1545-0715

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information not reported to the IRS Gain or Loss Amount	Additional Information	
NEW JERSEY ST / 646139D85 TPK AUTH TPK REV UNREF BALANCE SER B B/E AMBAC CPN 4 252% DUE 01/01/16 01/02/13	20,000 0000	08/21/09	20,000.00	19,825.58	174.42	REDEMPTION	
PASSAIC NJ PARKING AUTH / 702797AA9 PKG REV GTD DB B\E ASSURED GUAR TXBL CPN 4 180% DUE 11/15/14 11/15/13	85,000.0000	11/13/09	85,000 00	85,680 00	-680.00	REDEMPTION	
PORT AUTH NY & NJ CONS / 733581H62 124TH SER REV B/E AMT OID OY=4 81% GO OF AUTH CPN 4 750% DUE 08/01/16							
	35,000.0000	*04/24/09*	*35,000.00*	*35,000.00*	*0.00*		
	25,000.0000	*08/25/10*	*25,000.00*	*25,000.00*	*0.00*	*Original Basis 25046 75*	
03/01/13	60,000.0000	Various	60,000.00	60,000.00	0.00	REDEMPTION	TOTAL 2 LOTS
PORT AUTH NY & NJ CONS / 7335817G1 131SR SER CIFG-TCRS REG CIFG-TCRS CPN 5 000% DUE 12/15/17 12/27/13	50,000.0000	04/24/09	50,500.00	50,500.00	0.00	REDEMPTION	

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2013 ENHANCED 1099

As of Date: 1/24/14

WELLS FARGO ADVISORS

Account Number: 7732-4801
Your Federal Identification Number: 22-6831069

KENNETH & CLAUDIA SILVERMAN
FAMILY FOUNDATION TRUST
KENNETH SILVERMAN TTEE ET AL
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Your Financial Advisor :
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Payer:
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2801 MARKET STREET
SAINT LOUIS, MO 63103
Payer ID # 23-2384840

Reportable Tax Information

LONG TERM GAINS/LOSSES (NONCOVERED)-BASIS NOT REPORTED TO THE IRS. REPORT ON FORM 8949 WITH BOX E CHECKED** ***continued***
1099-B Proceeds from Broker and Barter Exchange Transactions for 2013 OMB NO. 1545-0715

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information not reported to the IRS Gain or Loss Amount	Additional Information
STANLEY BLCK&DCKR5 75PFD / 854502705 JR SUB NTS DUE 7/25/2052 CALL 07/25/2017 10/24/13	2,000.0000	07/18/12	45,044.22	50,000.00	-4,955 78	SALE
TOTAL LONG TERM GAINS OR LOSSES FOR NONCOVERED SECURITIES			**260,544.22**	**266,005.58**	**-5,461.36**	

*Box 2a Sales price less commissions and option premiums
**For noncovered securities, the following information is not reported to the IRS COST OR OTHER BASIS (Box 3), DATE OF ACQUISITION (Box 1b), TYPE OF GAIN OR LOSS (Box 1c), WASH SALE LOSS AMOUNT DISALLOWED (Box 5)

THIS IS YOUR FORM 1099 (COPY B FOR RECIPIENT) - PLEASE RETAIN FOR TAX PREPARATION PURPOSES
The above is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the income is taxable and the IRS determines that it has not been reported.

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income. O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

Capital Gain and Loss Schedule

Long-Term Non Covered

KENNETH AND CLAUDIA SILVERMAN FAMILY
Account Number: Q 30036-00-0

Description	Stock and other symbol / Cusip	Code*	Date Acquired / Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
AMERICAN INTL GROUP 7.7% PFD MULTI CPN	AVF 026874859		12/11/07 03/18/13	8,000.000	200,000.00	200,000.00		.00
BANK OF AMERICA CORP DEP SHS REPSTG 1/1200TH PFD SER 8	BML 060505559		04/22/08 05/28/13	8,000.000	200,000.00	200,000.00		.00
BANK OF AMERICA CORP 8.2% PFD	BAC 060505765		05/21/08 05/01/13	5,601.000	140,025.00	140,025.00		.00
CREDIT SUISSE GUERNSEY 7.90% PFD	CRP 225448208		03/25/08 03/28/13	8,000.000	200,000.00	200,000.00		.00
DB CONT CAPITAL TRUST V 8.05% PFD	DKT 25150L108		05/01/08 06/05/13	8,000.000	223,279.46	200,000.00		23,279.46
NEXTERA ENERGY CAPITAL 5.7% PFD	NEE 65339K605		03/20/12 10/24/13	2,000.000	43,522.24	50,000.00		-6,477.76
NEXTERA ENERGY CAPITAL 5.7% PFD	NEE 65339K605		03/20/12 10/25/13	100.000	2,079.96	2,500.00		-420.04
NEXTERA ENERGY CAPITAL 5.7% PFD	NEE 65339K605		03/20/12 10/28/13	1,900.000	41,400.27	47,500.00		-6,099.73
PRUDENTIAL FINANCIAL INC 9% PFD	PHR 744320508		06/24/08 06/17/13	2,000.000	50,000.00	50,000.00		.00
Total Long-Term Non Covered					**1,100,306.93**	**1,090,025.00**		**10,281.93**