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Form 990-PF

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separ ate instructions is at www irs qov/form990pf.

FOR C	aien	dar year 2013 of tax year deginning	-	, and end		· · · · · · · · · · · · · · · · · · ·	
-		foundation				A Employer identification	number
		SUDLER FOUNDATION				22-6423710	
C/O SUDLER MANAGEMENT CORP. Number and street (or PO box number if mail is not delivered to street address) Room/suite B							
		GREEN VILLAGE ROAD	aud ess)	''	oon/sale	B Telephone number 973-257-07	0.0
-		own, state or province, country, and ZIP or foregn p FHAM, NJ 07928–0039	Josiai cone			C If exemption application is pe	ending, check here
			Initial return of a fo	rmer nublic cha	rity	D 1. Foreign organizations	chack hara
u C	Heck	all that apply: Initial return Final return	Amended return	initier public che	ııy	1. Torcigir organizations	, clicck liefe
		Address change	Name change			Foreign organizations med check here and attach col	eting the 85% test,
H C	heck		exempt private foundation			E If private foundation stat	· —
ii Č		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founds	tion		under section 507(b)(1)	. —
ــــــــــ I Fa			ting method: X Cash	Accrua)	F If the foundation is in a	•
			Other (specify)			under section 507(b)(1)	
•		3,720,508. (Part I, cold		ass)	•	, , ,	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b),(c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	incom	e	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	1,164,215.			N/A	
	2	Check if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	36,105.	36	,105.		STATEMENT 1
	5a	Gross rents		<u>.</u>			
	b	Net rental income or (loss)	10 015	1			
Ð	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	12,917.				,
nue	b	assets on line 6a	-	10	017		
Revenue	7	Capital gain net income (from Part IV, line 2)		12	,917.		<u> </u>
α.	8	Net short-term capital gain				DIE	VP-12 (-
	9	Income modifications Gross sales less returns			 		FEIVED !
		and allowances	+			10 MAY	10
		Less Cost of goods sold	 			MAY	27 2014 6
		Gross profit or (loss)					9
	11 12	Other income Total, Add lines 1 through 11	1,213,237.	49	,022.	l OGE	EN. UT
-	13	Compensation of officers, directors, trustees, etc	0.	- 10	0.		0.
	14	Other employee salaries and wages					7
	15	Pension plans, employee benefits					
es		Legal fees STMT 2	6,300.	3	,150.		3,150.
SUS	Ь	Accounting fees STMT 3	3,700.	1	,850.		1,850.
∠UI Administrative Expense	c	Other professional fees					
Б П	17	Interest					
ativ	18	Taxes STMT 4	3,491.	2	,878.		0.
ZUY!!	19	Depreciation and depletion					
	20	Occupancy					
_	1	Travel, conferences, and meetings					
	22	Printing and publications				1	
	23	Other expenses STMT 5	12,997.	12	,967.		30.
SCANNEU MAY Operating a	24	Total operating and administrative					
	į	expenses. Add lines 13 through 23	26,488.	20	<u>,845.</u>	<u>.</u>	5,030.
	25	Contributions, gifts, grants paid	447,800.				447,800.
22	26		484 000	<u>.</u> .	0.4-		450 000
<u>ي</u> ن	<u> </u>	Add lines 24 and 25	474,288.	20	<u>,845.</u>		452,830.
Ø	27	Subtract line 26 from line 12:	720 040			-	
		Excess of revenue over expenses and disbursements	738,949.		177	 	
		Net investment income (if negative, enter -0-)		28	<u>,</u> 177.	NT / 3	
	C	Adjusted net income (if negative, enter -0-)		L		N/A	<u> </u>

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part III Analysis of Changes in	n Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning	g of year - Part II, column (a), line 30		
(must agree with end-of-year figure reported	on prior year's return)		2,609,318
2 Enter amount from Part I, line 27a		2	738,949
3 Other increases not included in line 2 (itemiz		3	0 .
4 Add lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	4	3,348,267
5 Decreases not included in line 2 (itemize)	•	5	0
6 Total net assets or fund balances at end of y	ear (line 4 minus line 5) - Part II, column (b), line 30	6	3,348,267

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	nd Losses for Tax on Inv					22 0	EZJ/IU rayes
				(b) How acq	uired /	c) Date acquire	d (d) Date sold
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					P - Purchase D - Donation		(mo., day, yr.)
a THROUGH GARDNER RUSSO & GARDNER					P		
	RUSSO & GARDNER		F)			
С		_					
đ							
<u>e</u>				-			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale			(h) Gain or (l (e) plus (f) mii	nus (g)
a 16,156.			14,00				2,152.
b 30,802.			20,03	7.			10,765.
С							
<u>d</u>							
Complete only for assets showing	gain in column (h) and owned by the	se foundation (n 12/31/69		(1) (Gains (Col. (h)	nain miniis
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	ess of col. (i)		col. (k), but not less Losses (from c	than -0-) or
	0001120700		(),,				2,152.
a b							10,765.
C					-		
d							
е							
2 Capital gain net income or (net cap	oital loss) { If gain, also enter If (loss), enter -0-	ın Part I, line 7	, 7	} 2			12,917.
3 Net short-term capital gain or (loss	`						
If gain, also enter in Part I, line 8, 0		u (0).		}			
If (loss) enter -0- in Part I line 8	• •			<u> </u>		N	/A
Part V Qualification Ur				-	ent incor	ne ————	
(For optional use by domestic private	foundations subject to the section 4	940(a) tax on i	net investment ini	come.)			
If section 4940(d)(2) applies, leave th	ıs part blank.						
Was the foundation liable for the secti	on AOA2 tay on the distributable am	ount of any ve	r in the hase ner	ınd?			Yes X No
If "Yes," the foundation does not quali						•	
1 Enter the appropriate amount in e				ntries.			
(a) Base period years	(b)			(c)		n	(d) Istribution ratio
Calendar year (or tax year beginnir	ng in) Adjusted qualifying dis		Net value of no			(col. (t) divided by col. (c))
2012		1,411.			L,937.		.340647
2011		0,438.			3,338.		.774370
2010		4,440. 8,801.			5,865. 5,356.		.734710 .823980
2009		0,126.			5,356. 5,365.		.327875
2008		0,120.			3,303.		.527075
2 Total of line 1, column (d)						2	3.001582
3 Average distribution ratio for the 5			or by the number	of years	•		
the foundation has been in exister						3	.600316
4 Enter the net value of noncharitab	le-use assets for 2013 from Part X,	line 5 🚬 .	• -			4	2,973,154.
							1 504 000
5 Multiply line 4 by line 3						5	1,784,832.
	(5						202
6 Enter 1% of net investment incom	ie (1% of Part I, line 27b)	•	-			6	282.
7 Add Inno F and C						7	1,785,114.
7 Add lines 5 and 6	• ••					' 	<u> </u>
8 Enter qualifying distributions from	n Part XII, line 4					8	452,830.
If line 8 is equal to or greater than							

THE SUDLER FOUNDATION

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Pa			40(e), or 494	18 - see ir	nstruction	s)
	exampt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and er) [il.		
	Date of ruling or determination letter: (attach copy of letter if nec					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► and enter 1%	·	1	5	64.
	of Part I, line 27b			-		
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%		. (b). ノ 🏮			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Oth	hers enter -0-)		2		0.
-	Add lines 1 and 2			3		64.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers enter -0-)		4		0.
_	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5		04.
	Credits/Payments:		2 900			
	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,800.	ľ		
	Exempt foreign organizations - tax withheld at source	6b				
	Tax paid with application for extension of time to file (Form 8868)	6c		H		
	Backup withholding erroneously withheld	6d		7	2 A	300.
	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	• • •	8	2,0	-33.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	Donou	_ _ }	9		
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10	2.2	236.
	Enter the amount of line 10 to be Credited to 2014 estimated tax	2.236.	Refunded	11		0.
iPa	Statements Regarding Activities		11101011000 P			
	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it partici	pate or intervene i	n	Yes	No
	any political campaign?	•			1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpor	ses (see instructions	for the definition)	?	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and					
	distributed by the foundation in connection with the activities.		·			
С	Did the foundation file Form 1120-POL for this year?				1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the					
	(1) On the foundation. ▶ \$ (2) On foundation managers		0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expending	liture tax imposed on	foundation			
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the li	RS?			2	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing i		f incorporation, or	•		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change			•	3	$\frac{\mathbf{x}}{\mathbf{x}}$
	Did the foundation have unrelated business gross income of \$1,000 or more during the yea	ır.	• • • •	N/A	4a 4b	+^-
- 0	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?			14/12	5	X
э		•				منتد
£	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied el	either:				الكواد
U	By language in the governing instrument, or					الكواا
	 By state legislation that effectively amends the governing instrument so that no mandator 	ry directions that con	flict with the state	law		
	remain in the governing instrument?				6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	mplete Part II, col.	(c), and Part XV		7 X	
	,	•	• •			
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨				5 - 5 1
	NJ					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or o	lesignate)			
	of each state as required by General Instruction G? If "No," attach explanation		-		8b X	-
9	Is the foundation claiming status as a private operating foundation within the meaning of se		1942(j)(5) for caler	ndar		أقياد
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"	•			9	<u> </u>
<u>10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	tule listing their names an	d addresses		10	X
				F	orm 990-PF	' (2013)

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
14	Website address \blacktriangleright N/A The books are in care of \blacktriangleright PETER SUDLER Telephone no. \blacktriangleright 973-25	57-07	700	
	Located at ▶ 245 GREEN VILLAGE ROAD, PO BOX 39, CHATHAM, NJ ZIP+4 ▶0	7928		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		/3	
	and enter the amount of tax-exempt interest received or accrued during the year	N,		No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	- "	1	u, -
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	-		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	~ ·1.	Yes	No
1a	During the year did the foundation (either directly or indirectly):	'		l
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	'	18 PHZ	' ር ቦ ፤
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	, , -	F.C.	भुद्रक
	a disqualified person?	1 1	ľ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1 1	1 3"	,,,,,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		₹
	for the benefit or use of a disqualified person)?	1 1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			1
	if the foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, if terminating within 90 days.)	1 1		
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	 		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	i 1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			لـــــ
	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5));		İ	
:	A At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013? Yes X No			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	, l		
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)			
		2b		
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
_	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
3	during the year?			
	• • • • • • • • • • • • • • • • • • • •			
ı	of f "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)			لــــــا
	, or in the control in the real case of the control in the control	3b		X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		┢┻┑
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could popardize its charitable purpose that			₩
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b orm 99 0	D⊑	X (2012)
	r - Carlotte	いいいっぱい	/- F-F	(2013)

Form 990-PF (2013) C/O SUDLER MANAGEMENT COR	P		22-642371	. 0 Page 6
Part VII-B Statements Regarding Activities for Which Fo	orm 4720 May Be Re	equired (continu	red)	
 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); or any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instruction organizations relying on a current notice regarding disaster assistance check here. c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-6a Did the foundation, during the year, receive any funds, directly or indirectly, to pa personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a part of 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax so if "Yes," did the foundation receive any proceeds or have any net income attribution information About Officers, Directors, Trustee. 	to carry on, directly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or educational purposes, or following the exceptions described in ctions)? For each of the tax because it maintal individual purposes. It maintal is not because it maintal individual purposes on the tax because it maintal individual purposes. It maintal is not be essentially on the transaction?	totly, Ctly, Ye Ye Ye Ye Of Ye Of Ye A Ye A Ye S X NO		
Paid Employees, and Contractors	co, roundation ma.	lagoro, riiginiy		
1 List all officers, directors, trustees, foundation managers and their of				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	TRUSTEE			
245 GREEN VILLAGE ROAD, P.O. BOX 39	2 00	1.		0
CHATHAM, NJ 07928-0039	2.00	0.	0.	0.
Compensation of five highest-paid employees (other than hose inc.)	luded on line 1). If none.	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE	1			
			}	
	1			
		†		
	1			
	-			
	·			
Total number of other employees paid over \$50,000			Form	990-PF (2013)

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Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	•	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
NONE			
	1		
	<u> </u>		
			_
<u> </u>			
Total number of others receiving over \$50,000 for professional services	ii ib il ii		0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers product	al information such as the	Expenses	S
	eu, etc.		
1 <u>N/A</u>			
			0.
			
2			
3			
4			
Part X=B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2.	Amount	
1 <u>N/A</u>			
			0
			0.
2			
	-		
All other program-related investments. See instructions.			
3 NONE	1		
V <u>21021</u>			
			Λ

Total. Add lines 1 through 3

C/O SUDLER MANAGEMENT CORP.

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<u></u>	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	idations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	Treil dieth	
а	Average monthly fair market value of securities	1a	1,633,193.
	Average of monthly cash balances	1b	1,385,237.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,018,430.
e	Reduction claimed for blockage or other factors reported on lines 1a and	factor	
	1c (attach detailed explanation) 1e 0 •	iacio	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,018,430.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	45,276.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,973,154.
6	Minimum investment return Enter 5% of line 5	6	148,658.
P	art XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	ıd certain	-
	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	148,658.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 564.	企業	
b	Income tax for 2013. (This does not include the tax from Part VI.)	are ar	
C	Add lines 2a and 2b	2c	564.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	148,094.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	148,094.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	148,094.
Р	art XII Qualifying Distributions (see instructions)		
_			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	9793	
a	Expenses, contributions, gifts, etc total from Part I, column (d), Ine 26	1a	452,830.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	117	
a	Suitability test (prior IRS approval required)	3a	
b	•••••••••••••••••••••••••••••••••••••••	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	452,830.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		-
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	452,830.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2013)

Page 9

Part XIII Undistributed Income (see instructions) (d) (b) (c) (a) 2013 2012 Corpus Years prior to 2012 1 Distributable amount for 2013 from Part XI, 148,094. 2 Undistributed income, if any, as of the end of 2013 0. a Enter amount for 2012 only b Total for prior years: 0. 3 Excess distributions carryover, if any, to 2013: 280,668. a From 2008 468,681. **b** From 2009 367,817. c From 2010 458,805. d From 2011 428,427 e From 2012 2,004,398 f Total of lines 3a through e 100 1 1 4 Qualifying distributions for 2013 from 452,830 Part XII, line 4: ► \$_ 0 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior 0. years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 148,094 d Applied to 2013 distributable amount 304,736. e Remaining amount distributed out of corpus 0 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 2,309,134 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0. line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0. assessed d Subtract line 6c from line 6b. Taxable 0. amount - see instructions e Undistributed income for 2012. Subtract line 0. 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0. section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 280,668. not applied on line 5 or line 7 Excess distributions carryover to 2014. 2,028,466. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 468,681 a Excess from 2009 367,817 b Excess from 2010 458,805 c Excess from 2011 428,427 d Excess from 2012

e Excess from 2013

304,736

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 7

c Any submission deadlines:

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ALZHEIMER'S ASSOCIATION NONE UNRESTRICTED 400 MORRIS AVENUE, SUITE 251 DENVILLE, NJ 07834 200. ANDY BOVIN MEMORIAL FUND NONE PC UNRESTRICTED 36 UPPER OVERLOOK ROAD SUMMIT, NJ 07901-3547 1,500. NONE ЬC UNRESTRICTED BACHMANN STRAUSS DYSTONIA & PARKINSON FOUNDATION 551 FIFTH AVENUE, SUITE 520 NEW YORK, NY 10176 5,000. BOB WOODRUFF FOUNDATION NONE PC UNRESTRICTED 1359 BROADWAY, SUITE 800 NEW YORK, NY 10018 11,400. BONNIE BRAE FOUNDATION NONE PC UNRESTRICTED 3415 VALLEY ROAD LIBERTY CORNER, NJ 07938-0825 3,000. SEE CONTINUATION SHEET(S) ► <u>3a</u> 447,800. Total **b** Approved for future payment NONE Total

Part XVIEA **Analysis of Income-Producing Activities**

nter gross amounts unless otherwise indicated.	(a) Business	business income (b)	(c) Exclu-	(d)	(e) Related or exempt
Program service revenue:	Business code	Amount	sion	Amount	function income
a	-				
b	-		 	-	
c					
d	-		++-		
e	-				
g Fees and contracts from government agencies	_				· · · · · · · · · · · · · · · · · · ·
Membership dues and assessments					
Interest on savings and temporary cash					
investments					
Dividends and interest from securities			14	36,105.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other				40.545	
than inventory	ļļ.		18	12,917.	
Net income or (loss) from special events	-				
Gross profit or (loss) from sales of inventory			_		
Other revenue:					4
a	-				
b	-	<u> </u>	- -		
c	-				
d	-	 			
de			Ns with	49 022	
c d E Subtotal. Add columns (b), (d), and (e)		C	ninik •	49,022.	
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.)				13	
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI B Relationship of Activities ine No. Explain below how each activity for which in	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,022
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Relationship of Activities ine No. Explain below how each activity for which in the foundation's exempt purposes (other tha	to the Accon	nplishment of E	xempt Pu	13	49,02

Part _: XVI	<u>II₃</u> Information Re Exempt Organi	•	ters To ar	nd Transactions ar	na Kelationshi	ps with Nonchari	able		
1 Did the	organization directly or indir		of the following	with any other organization	n described in sectio	n 501(c) of	e tota	Yes	No
	de (other than section 501(c)					11 00 1(0) 01		I	energy is
	ers from the reporting founda				Editions:		-,71	6	編
	· -	Mon to a nonchantal	ne exempt org	anzation of			1a(1)	01/1001	X
(1) Ca			•		•		1a(2)		X
* -	her assets		•			• •••	18(2)		^
	ransactions:	ble everent ermouzet	100				15/1)		X
	les of assets to a noncharital					٠	1b(1)		X
	rchases of assets from a nor		ryanizauon			• • •	1b(2)		X
	ental of facilities, equipment,						1b(3)		X
	imbursement arrangements	-				• •	1b(4)		X
	ans or loan guarantees					•	1b(5)		X
	rformance of services or me	•	-		•		1b(6)		X
	g of facilities, equipment, ma				waya ahayy tha fair m	arkat unive of the goods of	1c	oto.	<u> </u>
	nswer to any of the above is							e15,	
	ices given by the reporting for a (d) the value of the goods, or			u 1622 tilali iali illaiket valu	e in any nansacuon (n Sharing arrangement, Si	iow III		
a) Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and s	haring agra	ncemer	
a) Line no	(b) Amount myoryed	(c) ivalic of	N/A	exempt of gamzasion	(u) bescription	Ji aalalaa, talaadii jila, alti s	Tabling and	I Igornici	
			N/A						
									
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			·					-	
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	 	<u> </u>							
	foundation directly or indirec				izations described	F	¬.,	Г	7 1
	ion 501(c) of the Code (othe	• •)(3)) or in secti	on 52/?		L	Yes	LA	☐ No
_b If "Yes,	" complete the following sch			(h) Time of eventuation	1	-\ Descriptor of relations	h.n		
	(a) Name of org	ganization		(b) Type of organization	 	c) Description of relations	шр		
	N/A								
						- -		-	
			<i></i>						
· · · · · · · · · · · · · · · · · · ·		1				d of one transition			
	nder penalties of perjury, I declare indicate indicate in the correct, and contains the correct, and contains the correct indicate in the correct indicates in the correct						y the IRS a urn with th	discuss e ruena	this
Sign The Here		NOUT		1 12/11		sho	wn below	(see ins	str)?
1/\#				1001119	TRUSTE	E L	X Yes	: L	_ No
1 '8	Signature of officer or trustee		T	Date	Title	Obselv 2 Torres		4 - **	
	Print/Type preparer's na	ame	Preparer s si	gnature / /	Date	Check if PTIN			
.			(1000)	Kul	1, t. 1.	self- employed		.	
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	RC	SELAND, N	IJ 0706	8		Phone no. 973-2			
		· · · · · · · · · · · · · · · · · · ·				F	orm 99	0-PF	(2013)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Employer identification number

Name of the organization

THE SUDLER FOUNDATION

C/O SUDLER MANAGEMENT CORP.

	O BODDER MANAGEMENT CORT:	AL UHLITE
Organization type (check o	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	is covered by the General Rule or a Special Rule.)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. S	See instructions.
General Rule		
X For an organization contributor Comp	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mone	ey or property) from any one
Special Rules		
509(a)(1) and 170((c)(3) organization filing Form 990 or 990·EZ that met the 33 1/3% support test of the regulat (b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the great (i) Form 990, Part VIII, line 1h, or (ii) Form 990·EZ, line 1 Complete Parts I and II.	
total contributions	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributs of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or education to children or animals. Complete Parts I, II, and III	
contributions for u If this box is check purpose. Do not c	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributuse exclusively for religious, chantable, etc., purposes, but these contributions did not total ked, enter here the total contributions that were received during the year for an exclusively complete any of the parts unless the General Rule applies to this organization because it replie, etc., contributions of \$5,000 or more during the year	to more than \$1,000. religious, charitable, etc.,
but it must answer "No" or	that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Fin Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

Name of organization
THE SUDLER FOUNDATION
C/O SUDLER MANAGEMENT CORP.

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARITABLE LEAD TRUST ARTICLE 2AB CLAIRE SUDLER 2003 TRUST C/O SUDLER MGMT 245 GREEN VILLAGE ROAD, P.O. BOX 39 CHATHAM, NJ 07928-0039	\$1,100,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ALLAN ENGLER CHARITABLE REMAINDER UNITRUST C/O SUDLER MGMT 245 GREEN VILLAGE ROAD, P.O. BOX 39 CHATHAM, NJ 07928-0039	\$ 64,215.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)

Name of organization

THE .SUDLER FOUNDATION

C/O SUDLER MANAGEMENT CORP.

Employer identification number

Pari II	Noncash Property (see instructions) Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

THE SUDLER FOUNDATION

C/O SUDLER MANAGEMENT CORP.

Employer identification number

Part III	Exclusively religious, charitable, etc., indivi year. Complete columns (a) through (e) and th	dual contributions to section 501(c)(7) to following line entry. For organizations), (8), or (10) organizations that total more than \$1,000 for the scompleting Part III, enter				
	the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additiona	., contributions of \$1,000 or less for th Il space is needed.	1e year. (Enter this information once)				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-		(e) Transfer of gift					
-	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee				
(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-		(e) Transfer of gift					
	Townstown standard and delegan and		-				
İ	Transferee's name, address, ar	10 ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
-	Transferee's name, address, as	nd ZIP + 4	Relationship of transferor to transferee				
(a) No							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		-					
-							
	(e) Transfer of gift						
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				

Supplementary Information 3 Grants and Contributions Paid During the You				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
BOYS AND GIRLS CLUBS IN NEW JERSEY	NONE	PC	UNRESTRICTED	
822 CLIFTON AVENUE				
CLIFTON, NJ 07013				1,700.
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56 STREET 8TH FLOOR	NONE	PC	UNRESTRICTED	
NEW YORK, NY 10022				10,000.
CENTRAL NEW JERSEY BRAIN TUMOR	NONE	PC	UNRESTRICTED	[
SUPPORT GROUP	HONE		DARESTRICIES	
P 0 BOX 221		ľ		
MARTINSVILLE, NJ 08836		1		250.
CITY BAR JUSTICE CENTER	NONE	PC	UNRESTRICTED	
42 WEST 44TH STREET NEW YORK, NY 10036-6689				500
iden Total, NT 10030 0003				
DANGUMBD C. OR. TCDARI	NONE	PC	UNRESTRICTED	
DAUGHTERS OF ISRAEL 1155 PLEASANT VALLEY WAY	NONE		DMESIKICIED	
WEST ORANGE, NJ 07052				5,000.
FORDHAM UNIVERSITY	NONE	PC	UNRESTRICTED	
888 SEVENTH AVENUE 7TH FLOOR				
NEW YORK, NY 10019				26,000
			•	
FOUNDATION FOR EXCEPTIONAL WARRIORS	NONE	PC	UNRESTRICTED	
P 0 BOX 99 PRYOR, OK 74362				5,000
GREEN BERET FOUNDATION	NONE	PC	UNRESTRICTED	
18756 STONE OAK PARKWAY # 200				
SAN ANTONIO, TX 78258				10,000
HEIFETZ INTERNATIONAL MUSIC INSTITUTE	NONE	PC	UNRESTRICTED	
P 0 BOX 2447				250
STAUNTON, VA 24402				230
			nmuama	
HOSPICE OF PALM BEACH 5300 EAST AVENUE	NONE	PC	UNRESTRICTED	
WEST PALM BEACH, FL 33407				250
Total from continuation sheets				426,700

Supplementary Information				T
3 Grants and Contributions Paid During the Y	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or pusiness)	or substantial contributor	recipient		
HUMANE SOCIETY OF GREENWOOD	NONE	PC	UNRESTRICTED	
235 WILBANKS CIRCLE GREENWOOD, SC 29649				1,000.
GREENWOOD, SC 23043	 		-	1,000.
INSTITUTE FOR JEWISH & COMMUNITY	NONE	PC	UNRESTRICTED	:
RESEARCH				
P 0 BOX 591107				25,000.
SAN FRANCISCO, CA 94159-1107	-			25,000.
JEWISH HELPING HANDS	NONE	PC	UNRESTRICTED	
304 WEST 89TH STREET NEW YORK, NY 10024				1,800.
				,
LAWYERS FOR CHILDREN, INC. 110 LAFAYETTE STREET 8TH FLOOR	NONE	PC	UNRESTRICTED	
NEW YORK, NY 10013				300.
MADISON EDUCATION FOUNDATION P 0 BOX 1093	NONE	PC	UNRESTRICTED	
MADISON, NJ 07940				250.
MATHENY MEDICAL & EDUCATIONAL CENTER	NONE	PC	UNRESTRICTED	
P 0 BOX 339 HIGHLAND AVENUE			JANUAR TATAB	
PEAPACK, NJ 07977		ļ		500.
				ļ
NEW YORK UNIVERSITY SCHOOL OF LAW	NONE	PC	UNRESTRICTED	
726 BROADWAY, 2ND FLOOR				
NEW YORK, NY 10012-1005		1		300,000
OPPORTUNITY PROJECT	NONE	PC	UNRESTRICTED	
60 EAST WILLOW STREET				
MILLBURN, NJ 07041			-	10,000
PREVENT CHILD ABUSE NJ	NONE	PC	UNRESTRICTED	
103 CHURCH STREET				
NEW BRUNSWICK, NY 08901				2,500
PROJECT ABLE	NONE	PC	UNRESTRICTED	
15 DIVISION STREET				1
W FARIBAULT, MN 55021 Total from continuation sheets		1	1	1,000

3 Grants and Contributions Paid During the Y	ear (Continuation)			
• Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	CONDUCTOR	Allount
RANDALL'S ISLAND PARK ALLIANCE	NONE	PC	UNRESTRICTED	
115 MADISON AVENUE 24TH FLOOR				
NEW YORK, NY 10017				1,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL	NONE	PC PC	UNRESTRICTED	
501 ST JUDE PLACE				
MEMPHIS, TN 38105				1,000
SUNDANCE INSTITUTE	NONE	PC	UNRESTRICTED	
1825 THREE KINGS DRIVE				12.00
PARK CITY, UT 84060				13,800
TEMPLE HAR SHALOM	NONE	PC	UNRESTRICTED	
P 0 BOX 681236				3,60
PARK CITY, UT 84068			· - -	3,800
THE PECK SCHOOL	NONE	PC	UNRESTRICTED	
247 SOUTH STREET MORRISTOWN, NJ 07960			•	1,00
MORRISIONN, NO 07900				1,00
AND GARLES AND CARREST AND AND THE	NONE	PC	UNRESTRICTED	
WEST SIDE CHRISTIAN ACADEMY P 0 BOX 506	NONE	PC	DNRESTRICTED	
RED BANK, NJ 07701-0506				5,00
Man Blank, No 07701 0500	-			,
				
				

SOURCE	FORM 990-PF	DIVIDENDS	AND II	NTERES'	r FROM SECUR	ITIES ST	PATEMENT 1
GARNER RUSSO/ PERSHING 31,723. 0. 31,723. 31,723. INTEREST INCOME - VALLEY NAT'L BANK 2,985. 0. 2,985. 2,985. STATE OF ISRAEL BONDS 600. 0. 600. 600. STATE OF ISRAEL BONDS - OID 269. 0. 269. 269. THRU ALLAN ENGLER UNITRUST 528. 0. 528. 528. TO PART I, LINE 4 36,105. 0. 36,105. 36,105. FORM 990-PF LEGAL FEES STATEMENT DESCRIPTION PART BOOKS MENT INVEST- LEGAL FEE 6,300. 3,150. 3,150. 3,150. FORM 990-PF ACCOUNTING FEES STATEMENT (A) (B) (C) (D) EXPENSES MENT INCOME PURPOS ACCOUNTING FEES STATEMENT (A) (B) (C) (D) ADJUSTED CHARITY PURPOS ACCOUNTING FEES STATEMENT (A) (B) (C) (D) ADJUSTED CHARITY PURPOS ACCOUNTING FEES STATEMENT (A) (B) (C) (D) ADJUSTED CHARITY PURPOS ACCOUNTING FEES STATEMENT (A) (B) (C) (D) ADJUSTED CHARITY PURPOS ACCOUNTING FEES STATEMENT	SOURCE		GA:	INS	REVENUE	NET INVEST-	(C) ADJUSTED NET INCOME
VALLEY NAT'L BANK STATE OF ISRAEL 2,985. 0. 2,985. 2,985. BONDS STATE OF ISRAEL BONDS - OID STATE OF ISRAEL BONDS - OID THRU ALLAN ENGLER UNITRUST 269. 0. 269. 269. TO PART I, LINE 4 36,105. 0. 36,105. 36,105. FORM 990-PF LEGAL FEES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED PER BOOKS MENT INCOME NET INCOME PURPOSED NET INVEST- ADJUSTED NET INCOME PURPOSED NET INVEST- ADJUSTED STATEMENT 3,3 TO FM 990-PF, PG 1, LN 16A 6,300. 3,150. 3,3 FORM 990-PF ACCOUNTING FEES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARITY ADJUSTED PER BOOKS MENT INCOME NET INCOME PURPOSED NET INCOME NET INCOME NET INCOME NET	GARDNER RUSSO/ PERSHING	31,723.		0.	31,723.	31,723.	
BONDS STATE OF ISRAEL 600. 0. 600. 600. BONDS - OID BONDS - OID THRU ALLAN ENGLER UNITRUST 528. 0. 528. 528. TO PART I, LINE 4 36,105. 0. 36,105. 36,105. FORM 990-PF LEGAL FEES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOSED NET INCOME 0. LEGAL FEE 6,300. 3,150. 3,150. TO FM 990-PF, PG 1, LN 16A 6,300. 3,150. 3,750. FORM 990-PF ACCOUNTING FEES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARITY ADJUSTED CHARITY NET INCOME PURPOSED NET INCOME PURPOSED NET INCOME NET INCOME PURPOSED NET INCOME PURPOSED NET INCOME NET INCOME PURPOSED NET INCOME PURPOSED NET INCOME NET INCOME PURPOSED	VALLEY NAT'L BANK	2,985.	,	0.	2,985.	2,985.	
### BONDS - OID	BONDS	600.		0.	600.	600.	
TO PART I, LINE 4 36,105. 0. 36,105. 36,105.	BONDS - OID	269.	•	0.	269.	269.	
LEGAL FEES STATEMENT		528.	•	0.	528.	528.	
Ca	TO PART I, LINE 4	36,105.		0.	36,105.	36,105.	
DESCRIPTION EXPENSES PER BOOKS MENT INVEST- NET INCOME PURPOSE LEGAL FEE 6,300. 3,150. 3,7 TO FM 990-PF, PG 1, LN 16A 6,300. 3,150. 3,7 FORM 990-PF ACCOUNTING FEES STATEMENT (A) EXPENSES NET INVEST- ADJUSTED CHARITY (B) EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOSE ACCOUNTING 3,700. 1,850. 1,8	FORM 990-PF		L	EGAL F	EES	S	PATEMENT 2
TO FM 990-PF, PG 1, LN 16A 6,300. 3,150. 3,750. 3,750. FORM 990-PF ACCOUNTING FEES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS ACCOUNTING 3,700. 1,850. 1,8	DESCRIPTION		EXPENS	es n	ET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES
FORM 990-PF ACCOUNTING FEES (A) EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS ACCOUNTING 3,700. 1,850. 1,8	LEGAL FEE		6,	300.	3,150.		3,150.
(A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS ACCOUNTING 3,700. 1,850. 1,8	TO FM 990-PF, PG 1,	LN 16A	6,	300.	3,150.		3,150.
(A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS ACCOUNTING 3,700. 1,850. 1,8		==			,		
DESCRIPTION PER BOOKS NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS 3,700. 1,850. 1,8	FORM 990-PF		ACCOUNTING FEES		STATEMENT 3		
	DESCRIPTION		EXPENS	ES N	ET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES
TO FORM 990-PF, PG 1, LN 16B 3,700. 1,850. 1,8	ACCOUNTING		3,	700.	1,850.		1,850.
	TO FORM 990-PF, PG	1, LN 16B	3,	700.	1,850.	· · · · · · · · · · · · · · · · · · ·	1,850.

FORM 990-PF	TAX	ES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX NB FOREIGN TAXES	613. 2,878.	0. 2,878.		0.	
TO FORM 990-PF, PG 1, LN 18	3,491.	2,878.		0.	
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SUNDRY EXPENSES NB MANAGEMENT FEES	30. 12,967.			30.	
ND MANAGEMENT FEED	12,507.	,		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISRAEL BONDS NEUBERGER BERMAN- SECURITIES ZERO COUPON ISRAEL BONDS	COST COST COST	15,000. 1,626,039. 5,444.	15,000. 1,998,280. 5,444.
TOTAL TO FORM 990-PF, PART II,	LINE 13	1,646,483.	2,018,724.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PETER D. SUDLER, C/O SUDLER MANAGMEMENT CORP. 245 GREEN VILLAGE ROAD, P.O. BOX 39 CHATHAM, NJ 07928-0039

TELEPHONE NUMBER

973-257-0700

FORM AND CONTENT OF APPLICATIONS

LETTER CONTAINING STATEMENT OF PROGRAM, AMOUNT OF FUNDING REQUESTED, AND A BRIEF DESCRIPTION OF ORGANIZATION MAKING THE REQUEST.

ANY SUBMISSION DEADLINES

THE FOUNDATION DOES NOT PLAN TO MAKE GRANTS TO INDIVIDUALS OR ORGANIZATIONS CONSIDERED TO BE PRIVATE NON-OPERATING FOUNDATIONS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No 1545-1709

			<u>`</u>			
-	e filing for an Automatic 3-Month Extension, complete					ightharpoons X
If you ar	e filing for an Additional (Not Automatic) 3-Month Exte					
Do not cor	ipioto i dit ii dinesso ;		ic 3-month extension on a previousl	-		
	filing (e-file) . You can electronically file Form 8868 if yo					
	file Form 990-T), or an additional (not automatic) 3-mon					
	file any of the forms listed in Part I or Part II with the exc					
	Benefit Contracts, which must be sent to the IRS in paper		see instructions). For more details of	n the electr	onic filing	of this form,
Part I	us gov/efile and click on e-file for Charities & Nonorofits. Automatic 3-Month Extension of Time.	Only s	ubmit original (no copies nee	eded).		<u> </u>
A corporat	ion required to file Form 990-T and requesting an autom	atic 6-mor	nth extension - check this box and c	complete		
art I only						ightharpoons
All other c	orporations (including 1120-C filers), partnerships, REMIC	Cs, and tru	usts must use Form 7004 to request	an extense	on of time	
	me tax returns.		·			ving number
Гуре ог	Name of exempt organization or other filer, see instruc	ctions		Employer	identificat	ion number (EIN) or
orint	THE SUDLER FOUNDATION					
Tila bu aba	C/O SUDLER MANAGEMENT CORP.				22-6	423710
File by the due date for	Number, street, and room or suite no. If a P.O. box, se	e instruct	ions.	Social sea	curity num	ber (SSN)
iling your eturn See	245 GREEN VILLAGE ROAD					
nstructions	City, town or post office, state, and ZIP code. For a fo CHATHAM, NJ 07928-0039	reign addi	ess, sæ instructions			
Enter the I	Return code for the return that this application is for (file	a separat	e application for each return)			0 4
Application	on	Return	Application	Return		
ls For		Code	Is For	Code		
Form 990	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990-	BL	02	Form 1041-A			08
Form 4720) (individual)	03	Form 4720 (other than individual)			09
Form 990-	PF	04	Form 5227			10
Form 990-	T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-	T (trust other than above)	06	Form 8870			12
• The be	PETER SUDLER oks are in the care of PETER SUDLER 245 GREEN VILLA	ACE RO	ο ΑΟ ΒΟΧ 39 - CI	אבעייבני	N.T	07928
	one No > 973-257-0700	101 110	Fax No Don 33 CI		, 110	07320
	rganization does not have an office or place of business	un the line				▶ □
	s for a Group Return, enter the organization's four digit (If this is foi	the whole	e group, check this
box ▶	If it is for part of the group, check this box	_				
	quest an automatic 3-month (6 months for a corporation				310 1110 071	Gridieri io io.
	·		tion return for the organization nam		The extens	sion
	r the organization's return for:	3.	ŭ			
	X calendar year 2013 or					
▶[tax year beginning	, an	d ending		•	
	, <u> </u>		·			
2 If th	e tax year entered in line 1 is for less than 12 months, cl	heck reaso	on: Initial return	Final retur	n	
	Change in accounting period					
3a If th	is application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069,	enter the tentative tax, less any			
<u>no</u> n	refundable credits. See instructions.			3a	\$	564.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069,			refundable credits and			
estimated tax payments made. Include any prior year overp			owed as a credit	3b	\$	2,800.
c Bala	ance due. Subtract line 3b from line 3a Include your pa	yment wit	h this form, if required,			
by u	using EFTPS (Electronic Federal Tax Payment System)	See instru	ctions.	3с	\$	0.
Caution.	If you are going to make an electronic funds withdrawal	(direct del	ort) with this Form 8868, see Form 8	3453-EO an	d Form 88	79-EO for payment
nstruction			•			· •

Form 8868 (Rev. 1-2014)

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

LHA 323841 12-31-13