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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
GERTRUDE L HIRSCH CHARITABLE TRUST

A Employer identification number
22-6422143

Number and street (or P O box number if mail is not delivered to street address)
1525 W WT HARRIS BLVD D1114-044

Room/suite

B Telephone number (see instructions)
(336) 747-8203

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 28262

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 2,771,033

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	16	16		
	4	Dividends and interest from securities.	60,637	59,368		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	85,115			
	b	Gross sales price for all assets on line 6a 1,173,219				
	7	Capital gain net income (from Part IV, line 2) . . .		85,115		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	145,768	144,499		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	37,166	27,875		9,292
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	1,000	0	0	1,000
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	4,759	1,671		0
	19	Depreciation (attach schedule) and depletion . . .	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	42,925	29,546	0	10,292
	25	Contributions, gifts, grants paid	108,000			108,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	150,925	29,546	0	118,292
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-5,157			
	b	**Net investment income** (if negative, enter -0-)		114,953		
	c	**Adjusted net income** (if negative, enter -0-) . . .			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	148,749	174,838	174,838
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶		0	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,770,643	1,684,376	1,979,943
	c	Investments—corporate bonds (attach schedule)		624,426	616,252
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	562,610		0
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,482,002	2,483,640	2,771,033
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	2,482,002	2,483,640	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,482,002	2,483,640	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,482,002	2,483,640	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,482,002
2	Enter amount from Part I, line 27a	2	-5,157
3	Other increases not included in line 2 (itemize) ▶	3	10,780
4	Add lines 1, 2, and 3	4	2,487,625
5	Decreases not included in line 2 (itemize) ▶	5	3,985
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,483,640

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	85,115
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	56,756	2,494,795	0 02275
2011	142,495	2,489,375	0 057241
2010	152,009	2,380,807	0 063848
2009	85,594	2,054,556	0 041661
2008	119,622	1,934,497	0 061836

2	**Total** of line 1, column (d).	2	0 247336
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049467
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,656,054
5	Multiply line 4 by line 3.	5	131,387
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,150
7	Add lines 5 and 6.	7	132,537
8	Enter qualifying distributions from Part XII, line 4.	8	118,292

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,299
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	2,299
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,299
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,824		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	1,824
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	475
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 0 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶WELLS FARGO BANK NA Telephone no ▶(336) 747-8203

Located at ▶1 W 4TH ST 2ND FLOOR WINSTON SALEM NC ZIP+4 ▶271013818

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WELLS FARGO BANK NA 1525 WEST WT HARRIS BLVD CHARLOTTE,NC 282881114	CO-TRUSTEE 40	37,166		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,536,167
b	Average of monthly cash balances	1b	160,335
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,696,502
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,696,502
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,448
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,656,054
6	**Minimum investment return.** Enter 5% of line 5	6	132,803

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	132,803
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 2,299		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	2,299
3	Distributable amount before adjustments Subtract line 2c from line 1	3	130,504
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	130,504
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	130,504

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	118,292
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	118,292
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	118,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				130,504
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			8,387	
b Total for prior years 2011 , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. 0				
b From 2009. 0				
c From 2010. 0				
d From 2011. 0				
e From 2012. 0				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 118,292				
a Applied to 2012, but not more than line 2a			8,387	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				109,905
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				20,599
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . . 0				
b Excess from 2010. . . . 0				
c Excess from 2011. . . . 0				
d Excess from 2012. . . . 0				
e Excess from 2013. . . . 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WELLS FARGO PHILANTHROPIC SERVICES
1 W 4TH STREET 6TH FL
WINSTONSALEM, NC 27101
(855) 739-2920

b The form in which applications should be submitted and information and materials they should include

APPLY ONLINE AT WWW WELLSFARGO COM/PRIVATEFOUNDATIONGRANTS/HIRSCH

c Any submission deadlines

JULY 7 FOR A SEPTEMBER DECISION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS THAT WILL FULLFIL CHARITABLE AND EDUCATIONAL PURPOSES APPLICANTS MUST BE QUALIFIED 501 (C)(3) ORGANIZATIONS PREFERENCE MAY BE GIVEN TO NEW JERSEY AREA ORGANIZATIONS

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				108,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	16	
4 Dividends and interest from securities. . . .			14	60,637	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	85,115	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				145,768	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 145,768

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-04-16 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
2283 AQR MANAGED FUTURES STR-I #15213		2013-07-15	2013-10-09
454 CREDIT SUISSE COMM RET ST-I #2156		2013-02-12	2013-07-22
957 741 CREDIT SUISSE COMM RET ST-I #2156		2012-03-15	2013-10-09
1593 259 CREDIT SUISSE COMM RET ST-I #2156		2013-02-12	2013-10-09
3029 DIAMOND HILL LONG-SHORT FD CL I #11		2012-06-11	2013-07-11
122 DIAMOND HILL LONG-SHORT FD CL I #11		2012-07-16	2013-07-22
1437 DREYFUS EMG MKT DEBT LOC C-I #6083		2012-09-04	2013-02-08
201 DREYFUS EMG MKT DEBT LOC C-I #6083		2012-07-16	2013-07-22
2400 DREYFUS EMG MKT DEBT LOC C-I #6083		2012-07-16	2013-10-10
3766 474 GATEWAY FUND - Y #1986		2013-02-12	2013-07-11
5137 939 HUSSMAN STRATEGIC GROWTH FD		2012-07-16	2013-02-08
5099 ISHARES MSCI EAFE INDEX FD		2012-07-12	2013-02-08
579 ISHARES MSCI EAFE INDEX FD		2011-05-16	2013-02-08
58 ISHARES TR-S&P MIDCAP 400 GROWTH IND		2013-02-08	2013-07-11
23 ISHARES TR-S&P MIDCAP 400 GROWTH IND		2012-03-13	2013-07-22
123 ISHARES S&P MIDCAP 400/BARRA VALUE		2012-03-13	2013-07-11
24 ISHARES S&P MIDCAP 400/BARRA VALUE		2012-03-13	2013-07-22
538 ISHARES S & P SMALLCAP 600 INDEX FUND		2012-04-19	2013-02-08
8 ISHARES S & P SMALLCAP 600 INDEX FUND		2012-04-19	2013-07-22
33 ISHARES S & P SMALLCAP 600 INDEX FUND		2013-07-11	2013-07-22
76 ISHARES S & P SMALLCAP 600 INDEX FUND		2012-04-19	2013-10-09
353 LAUDUS MONDRIAN INTL FI-INST #2940		2012-06-11	2013-02-08
260 LAUDUS MONDRIAN INTL FI-INST #2940		2012-06-11	2013-07-11
1777 MERGER FD SH BEN INT		2012-06-11	2013-07-11
162 MERGER FD SH BEN INT		2012-07-16	2013-07-22
223 ASG GLOBAL ALTERNATIVES-Y #1993		2013-07-15	2013-07-22
423 PIMCO FOREIGN BOND FUND-INST		2012-06-11	2013-02-08
361 PIMCO FOREIGN BOND FUND-INST		2012-06-11	2013-07-11
193 ROBECO BP LNG/SHRT RES-INS		2013-07-15	2013-07-22
3053 RIDGEWORTH SEIX HY BD-I #5855		2012-09-04	2013-02-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
308 RIDGEWORTH SEIX HY BD-I #5855		2013-07-15	2013-07-22
71 SPDR DJ WILSHIRE INTERNATIONAL REAL		2013-07-11	2013-07-22
85 SPDR DJ WILSHIRE INTERNATIONAL REAL		2012-03-13	2013-10-09
27 SPDR DJ WILSHIRE INTERNATIONAL REAL		2013-07-11	2013-10-09
108 MFC SELECT SECTOR SPDR TR SHS BEN INT-MATERIALS		2012-04-19	2013-07-11
156 MFC SELECT SECTOR SPDR TR SHS BEN INT-MATERIALS		2012-08-30	2013-10-09
212 HEALTH CARE SELECT SECTOR SPDR FD		2012-04-19	2013-07-11
128 HEALTH CARE SELECT SECTOR SPDR FD		2013-02-08	2013-07-11
257 CONSUMER STAPLES SELECT SECTOR SPDR FD		2012-04-19	2013-07-11
155 CONSUMER STAPLES SELECT SECTOR SPDR FD		2013-02-08	2013-07-11
397 CYCLICAL/TRANS SEL SECTOR SPDR FD		2012-04-19	2013-07-11
44 CYCLICAL/TRANS SEL SECTOR SPDR FD		2012-03-13	2013-07-22
125 SECTO SPDR TRUST (ENERGY) SHARES OF BENEFICIAL INTEREST		2012-03-13	2013-07-11
79 SECTO SPDR TRUST (ENERGY) SHARES OF BENEFICIAL INTEREST		2013-02-08	2013-07-11
1146 FINANCIAL SELECT SECTOR SPDR FD		2012-04-19	2013-07-11
125 FINANCIAL SELECT SECTOR SPDR FD		2012-03-13	2013-07-22
319 INDUSTRIAL SELECT SECTOR SPDR FD		2012-03-13	2013-07-11
67 INDUSTRIAL SELECT SECTOR SPDR FD		2013-02-08	2013-07-11
1110 TECHNOLOGY SELECT SECTOR SPDR FD		2012-04-19	2013-07-11
83 TECHNOLOGY SELECT SECTOR SPDR FD		2012-03-13	2013-07-22
276 TECHNOLOGY SELECT SECTOR SPDR FD		2012-03-13	2013-10-09
65 VANGUARD INTERMEDIATE TERM B		2012-07-12	2013-02-08
52 VANGUARD INTERMEDIATE TERM B		2012-07-12	2013-07-11
253 VANGUARD INTERMEDIATE TERM B		2012-06-07	2013-07-11
31 VANGUARD INTERMEDIATE TERM B		2012-06-07	2013-07-22
257 VANGUARD SHORT TERM BOND ETF		2012-07-12	2013-02-08
47 VANGUARD SHORT TERM BOND ETF		2012-04-19	2013-07-11
188 VANGUARD SHORT TERM BOND ETF		2012-07-12	2013-07-11
48 VANGUARD SHORT TERM BOND ETF		2012-04-19	2013-07-22
269 VANGUARD FTSE DEVELOPED ETF		2013-02-08	2013-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
214 VANGUARD FTSE DEVELOPED ETF		2013-02-08	2013-07-22
528 VANGUARD FTSE DEVELOPED ETF		2013-02-08	2013-10-09
206 VANGARD MSCI EMERGING MARKETS EFT		2013-02-08	2013-07-22
896 VANGARD MSCI EMERGING MARKETS EFT		2013-02-08	2013-10-09
36 VANGUARD REIT VIPER		2012-07-12	2013-07-22
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
22,442		23,287	-845
3,369		3,677	-308
7,011		8,102	-1,091
11,663		12,869	-1,206
63,851		53,388	10,463
2,608		2,103	505
22,302		20,811	1,491
2,876		2,896	-20
34,152		34,515	-363
105,838		103,684	2,154
53,435		59,501	-6,066
298,082		262,213	35,869
33,848		35,327	-1,479
7,824		7,182	642
3,163		2,578	585
13,038		10,488	2,550
2,603		2,046	557
45,175		40,545	4,630
778		595	183
3,209		3,159	50
7,398		5,651	1,747
3,925		4,112	-187
2,779		3,029	-250
28,432		28,018	414
2,598		2,560	38
2,576		2,569	7
4,564		4,568	-4
3,816		3,899	-83
2,564		2,567	-3
31,110		29,963	1,147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
3,139		3,105	34
2,943		2,936	7
3,560		3,148	412
1,131		1,116	15
4,328		3,974	354
6,439		5,664	775
10,475		7,899	2,576
6,325		5,545	780
10,605		8,774	1,831
6,396		5,825	571
23,497		17,769	5,728
2,618		1,945	673
10,184		9,267	917
6,437		6,183	254
23,031		17,389	5,642
2,601		1,886	715
14,207		11,953	2,254
2,984		2,720	264
35,283		32,900	2,383
2,617		2,454	163
8,696		8,161	535
5,673		5,826	-153
4,327		4,661	-334
21,054		22,343	-1,289
2,605		2,733	-128
20,784		20,876	-92
3,766		3,814	-48
15,063		15,271	-208
3,855		3,895	-40
9,964		9,778	186

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
8,093		7,779	314
20,616		19,192	1,424
8,232		9,119	-887
36,700		39,665	-2,965
2,613		2,329	284
			9,826

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-845
			-308
			-1,091
			-1,206
			10,463
			505
			1,491
			-20
			-363
			2,154
			-6,066
			35,869
			-1,479
			642
			585
			2,550
			557
			4,630
			183
			50
			1,747
			-187
			-250
			414
			38
			7
			-4
			-83
			-3
			1,147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			34
			7
			412
			15
			354
			775
			2,576
			780
			1,831
			571
			5,728
			673
			917
			254
			5,642
			715
			2,254
			264
			2,383
			163
			535
			-153
			-334
			-1,289
			-128
			-92
			-48
			-208
			-40
			186

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			314
			1,424
			-887
			-2,965
			284

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED NEGRO COLLEGE FUND - NEWARK 9-25 ALLING STREET NEWARK, NJ 07102	NONE	PC	GETTING STUDENTS TO AND	3,800
CANCER RESEARCH INSTITUTE INC 55 BROADWAY SUITE 1802 NEW YORK, NY 10066	NONE	PC	CANCER RESEARCH PROGRAMS	5,000
JEWISH FAMILY SERVICES OF CENTRAL NEW JERSEY 655 WESTFIELD AVE ELIZABETH, NJ 07208	NONE	PC	CAREFIVER SUPPORT PROGRAM	3,000
MONTCLAIR ART MUSEUM 3 SOUTH MOUNTAIN AVE MONTCLAIR, NJ 07042	NONE	PC	SENIOR CITIZEN PROGRAM	10,000
CHRISTIAN HEALTH CARE CENTER 264 SICOMAC AVENUE WYCKOFF, NJ 07481	NONE	PC	HERITAGE MANOR WEST NURSING	5,000
ARC - UNION COUNTY 52 FADEM ROAD SPRINGFIELD, NJ 07081	NONE	PC	BRIGHT BEGINNINGS SECURITY	10,000
DEBORAH HOSPITAL FOUNDATION 212 TRENTON ROAD BROWNS MILLS, NJ 08015	NONE	PC	BLOOD PRESSURE MONITOR	5,000
TRINITAS HEALTH FOUNDATION P O BOX 259 ELIZABETH, NJ 07207	NONE	PC	AMBULATORY SURGERY CENTER	10,000
GREAT SWAMP WATERSHED ASSOC PO BOX 300 NEW VERNON, NJ 07976	NONE	PC	ENVIRONMENTAL EDUCATION	5,000
EVA'S VILLAGE INC 393 MAIN STREET PATERSON, NJ 07501	NONE	PC	EVA'S COMMUNITY KITCHEN	5,000
TEAM RANDY INC 213 ROUTE 37 E K MART PLAZA TOMS RIVER, NJ 08753	NONE	PC	SCHOALRSHIP FOR FINANCIALLY	1,600
INTERFAITH FOOD PANTRY PO BOX 250 MORRIS PLAINS, NJ 07950	NONE	PC	CLIENT CHOICE PROGRAM	5,000
GREATER LIFE INC P O BOX 8447 NEWARK, NJ 07108	NONE	PC	COMMUNITY OUTREACH AND	10,000
GILDA'S CLUB NORTHERN NEW JERSEY 575 MAIN STREET HACKENSACK, NJ 07644	NONE	PC	FREE CANCER SUPPORT	5,000
SCHOLARSHIP FUND FOR INNER CITY CHILDREN 171 CITIZENT AVE NEWARK, NJ 07104	NONE	PC	GENERAL SCHOLARSHIP PROGRAM	3,000
Total . . . . ▶ **3a**				108,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LOVE INC P O BOX 847 EATONTOWN, NJ 07724	NONE	PC	EMERGENCY SERVICES	5,000
ST BENEDICT'S PREPARATORY SCHOOL 520 DR MARTIN LUTHER KING JR BLVD NEWARK, NJ 07102	NONE	PC	THE URBAN FARMING PROJECT	6,600
HUMANE SOCIETY OF McCORMICK COUNTY 131 KRISTEN LANE McCORMICK, SC 29835	NONE	PC	SPAY/NEUTER PROGRAM	10,000
Total . . . . ▶ **3a**				108,000

TY 2013 Accounting Fees Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,000			1,000

TY 2013 Investments Corporate Bonds Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Name of Bond	End of Year Book Value	End of Year Fair Market Value
370442BS3 GENERAL MOTORS 7.125		
256210105 DODGE & COX INCOME F		
315920702 FID ADV EMER MKTS IN	38,990	38,330
693390304 PIMCO LOW DURATION F		
693390700 PIMCO TOTAL RET FD-I		
693390841 PIMCO HIGH YIELD FD-		
72369B406 PIONEER HIGH YIELD F		
94985D582 WELLS FARGO ADV INTL		
261980494 DREYFUS EMG MKT DEBT	89,918	89,181
262028855 DRIEHAUS ACTIVE INCO	78,104	78,495
51855Q655 LAUDUS MONDRIAN INTL	14,095	13,071
693390882 PIMCO FOREIGN BD FD	12,770	12,592
76628T645 RIDGEWORTH SEIX HY B	126,669	127,209
921937819 VANGUARD INTERMEDIAT	78,082	73,775
921937827 VANGUARD SHORT TERM	185,798	183,599

TY 2013 Investments Corporate Stock Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Name of Stock	End of Year Book Value	End of Year Fair Market Value
256210105 DODGE&COX INCOME FD		
693390841 PIMCO HIGH YLD FUND		
693390304 PIMCO LOW DURATN #36		
693390700 PIMCO TOT RTN FD #35		
72369B406 PIONEER HI YLD #724		
94985D582 WELLS FARGO FD #4705		
315920702 FIDELITY ADVSR EMERG		
140193301 AMERICAN CAP FD #312		
298706300 AMER EUROPACIF #316		
92934R769 CRM MIDCAP VALUE #32		
26203E851 DREYFUS BOSTON #6944		
316389873 FIDELITY LEVERAGE FD		
316390806 FIDELITY SELECT DEF		
464287499 ISHARES MIDCAP INDEX		
77954Q106 TROWE BLUE CHIP #93		
74144Q203 TROWE EMERG MKT #146		
884116104 THIRD AVE VALUE FD		
900297763 TURNER MIDCAP #1309		
921909602 VANGUARD INTL STK FD		
94984B181 WELLS FARGO FD #517		
94985D244 WELLS FARGO FD #4132		
04315J837 ARTIO INTL FD #1529		
246248306 DELAWARE POOLED #31		
256206103 DODGE&COX INTL FD		
411511306 HARBOR INTL FD #2011		
464286665 ISHARES MSCI PACIFIC		
464287465 ISHARES MSCI EAFE		
922042858 VANGUARD FTSE EMERGI	261,164	269,179
44980Q518 ING INTL RE FD #2664		
722005667 PIMCO COMMOD FD #45		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
779919109 TROWE RE FD #122		
131618795 CALVERT SOC INV EQUI		
921909768 VANGUARD TOTAL INTL		
22544R305 CREDIT SUISSE COMM R	111,577	102,268
25264S833 DIAMOND HILL LONG-SH	40,690	52,130
367829884 GATEWAY FUND - Y #19		
448108100 HUSSMAN STRATEGIC GR		
464287606 ISHARES S&P MID-CAP	91,455	125,108
464287705 ISHARES S&P MID-CAP	58,045	82,291
464287804 ISHARES CORE S&P SMA	105,833	159,548
589509108 MERGER FD SH BEN INT	50,774	51,438
78463X863 SPDR DJ WILSHIRE INT	89,577	101,434
81369Y100 AMEX MATERIALS SPDR	11,291	14,790
81369Y209 AMEX HEALTH CARE SPD	31,587	47,678
81369Y308 CONSUMER STAPLES SEC	35,436	44,699
81369Y407 AMEX CONSUMER DISCR	43,630	64,758
81369Y506 AMEX ENERGY SELECT S	34,855	45,140
81369Y605 FINANCIAL SELECT SEC	50,431	71,154
81369Y704 AMEX INDUSTRIAL SPDR	34,764	50,692
81369Y803 AMEX TECHNOLOGY SELE	69,856	87,313
922908553 VANGUARD REIT VIPER	98,190	100,391
00203H859 AQR MANAGED FUTURES	26,541	27,556
63872T885 ASG GLOBAL ALTERNATI	104,090	103,277
74925K581 ROBECO BP LNG/SHRT R	73,969	80,253
921943858 VANGUARD FTSE DEVELO	260,621	298,846

TY 2013 Investments - Other Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
261980494 DREYFUS EMG MKT DEBT			
51855Q655 LAUDUS MONDRIAN INTL			
693390882 PIMCO FOREIGN BD FD			
76628T645 RIDGEWORTH SEIX HY B			
921937819 VANGUARD INTERMEDIAT			
921937827 VANGUARD SHORT TERM			

TY 2013 Other Decreases Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Description	Amount
MUTUAL FUND POSTING DATE AFTER TYE	3,133
ROC BASIS ADJUSTMENT	850
ROUNDING	2

TY 2013 Other Increases Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Description	Amount
MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE	10,780

TY 2013 Taxes Schedule

Name: GERTRUDE L HIRSCH CHARITABLE TRUST

EIN: 22-6422143

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	1,264	0		0
FEDERAL ESTIMATES - PRINCIPAL	1,824	0		0
FOREIGN TAXES ON QUALIFIED FOR	1,043	1,043		0
FOREIGN TAXES ON NONQUALIFIED	628	628		0