Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
| Do not enter Social Security numbers on this form as it may be made public
| Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation HENRY & MARILYN TAUB FOUNDATION	**A Employer identification number** 22-6100525
Number and street (or P O box number if mail is not delivered to street address) 300 FRANK W BURR BLVD — Room/suite 7TH FL	**B** Telephone number (201) 287-2500
City or town, state or province, country, and ZIP or foreign postal code TEANECK, NJ 07666	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 171,679,489. — **J** Accounting method [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received	0.		N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	2,808,415.	2,808,415.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	9,265,071.			
	b	Gross sales price for all assets on line 6a 26,110,208.				
	7	Capital gain net income (from Part IV, line 2)		9,265,071.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	26,465.	26,465.		STATEMENT 2
	12	**Total.** Add lines 1 through 11	12,099,951.	12,099,951.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	445,101.	124,628.		320,473.
	14	Other employee salaries and wages	77,609.	21,731.		55,878.
	15	Pension plans, employee benefits	128,162.	35,886.		92,276.
	16a	Legal fees				
	b	Accounting fees STMT 3	7,113.	0.		7,113.
	c	Other professional fees STMT 4	143,675.	0.		143,675.
	17	Interest				
	18	Taxes STMT 5	145,799.	34,064.		28,551.
	19	Depreciation and depletion	62.	0.		
	20	Occupancy				
	21	Travel, conferences, and meetings	27,191.	0.		27,191.
	22	Printing and publications				
	23	Other expenses STMT 6	761,628.	725,798.		31,842.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,736,340.	942,107.		706,999.
	25	Contributions, gifts, grants paid	6,705,338.			6,705,338.
	26	**Total expenses and disbursements.** Add lines 24 and 25	8,441,678.	942,107.		7,412,337.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	3,658,273.			
	b	**Net investment income** (if negative, enter -0-)		11,157,844.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,612,638.	7,403,878.	7,403,878.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	38,436,011.	40,609,247.	58,597,242.
	c Investments - corporate bonds STMT 9	8,153,970.	8,153,970.	18,491,556.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	46,804,271.	46,498,130.	87,185,330.
	14 Land, buildings, and equipment basis ▶ 14,478.			
	Less accumulated depreciation STMT 7 ▶ 12,995.	1,545.	1,483.	1,483.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	99,008,435.	102,666,708.	171,679,489.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	99,008,435.	102,666,708.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	99,008,435.	102,666,708.	
	31 Total liabilities and net assets/fund balances	99,008,435.	102,666,708.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	99,008,435.
2 Enter amount from Part I, line 27a	2	3,658,273.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	102,666,708.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	102,666,708.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	26,110,208.		16,845,137.	9,265,071.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				9,265,071.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 9,265,071.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	7,892,160.	138,921,940.	.056810
2011	7,165,209.	137,362,885.	.052163
2010	9,142,595.	127,949,425.	.071455
2009	6,548,840.	108,331,062.	.060452
2008	6,886,137.	136,311,586.	.050518

2 Total of line 1, column (d)	2	.291398
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058280
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	157,486,978.
5 Multiply line 4 by line 3	5	9,178,341.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	111,578.
7 Add lines 5 and 6	7	9,289,919.
8 Enter qualifying distributions from Part XII, line 4	8	7,412,337.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			1	223,157.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	223,157.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	223,157.
6 Credits/Payments				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	78,000.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	78,000.
8 Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	145,157.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶		Refunded ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ,DE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 11	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE FOUNDATION Telephone no ▶ (201) 287-2500

Located at ▶ 300 FRANK W BURR BLVD, TEANECK, NJ ZIP+4 ▶ 07666

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		445,101.	21,258.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	150,634,976.
b	Average of monthly cash balances	1b	9,250,281.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	159,885,257.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	159,885,257.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,398,279.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	157,486,978.
6	**Minimum investment return.** Enter 5% of line 5	6	7,874,349.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	7,874,349.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 223,157.		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	223,157.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	7,651,192.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,651,192.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	7,651,192.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	7,412,337.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,412,337.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,412,337.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				7,651,192.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			730,631.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 7,412,337.				
a Applied to 2012, but not more than line 2a			730,631.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				6,681,706.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				969,486.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MARILYN TAUB

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

SEE STATEMENT 13

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	SEC 170(C)(2)(B) AS PER I.R.S. CHARITABLE, ETC.	6,705,338.
Total			▶ 3a	6,705,338.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2013)

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15380428 759877 T07100 2013.03040 HENRY & MARILYN TAUB FOUNDA T071001

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,808,415.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	26,465.	
8 Gain or (loss) from sales of assets other than inventory			18	9,265,071.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		12,099,951.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 12,099,951.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

X [signature] | 4/30/14 | VICE CHAIRMAN

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KEVIN KERRIGAN	[signature] CPA	4/29/14		P00256657

Firm's name ▶ WISS & COMPANY, LLP | Firm's EIN ▶ 22-1732349

Firm's address ▶ 354 EISENHOWER PARKWAY LIVINGSTON, NJ 07039 | Phone no 973-994-9400

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	BERNSTEIN 10025	P	VARIOUS	VARIOUS
b	BERNSTEIN 10025	P	VARIOUS	VARIOUS
c	CHARLES-SCHWAB (GRANITE- #4413)	P	VARIOUS	VARIOUS
d	CHARLES-SCHWAB (GRANITE- #4413)	P	VARIOUS	VARIOUS
e	PRIVATE CAPITAL MANAGEMENT 42225	P	VARIOUS	VARIOUS
f	PRIVATE CAPITAL MANAGEMENT 42225	P	VARIOUS	VARIOUS
g	MELLON BANK	P	VARIOUS	VARIOUS
h	MELLON BANK	P	VARIOUS	VARIOUS
i	MELLON BANK - ACTIVUS	P	VARIOUS	VARIOUS
j	MELLON BANK - ACTIVUS	P	VARIOUS	VARIOUS
k	AVIARY ASSOCIATES LP	P	VARIOUS	VARIOUS
l	AVIARY ASSOCIATES LP	P	VARIOUS	VARIOUS
m	CHARTER OAK PARTNERS	P	VARIOUS	VARIOUS
n	CHARTER OAK PARTNERS	P	VARIOUS	VARIOUS
o	OMEGA OVERSEAS LTD	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	127,989.		89,291.	38,698.
b	3,906,110.		3,376,442.	529,668.
c	5,642,868.		4,581,865.	1,061,003.
d	348,176.		185,595.	162,581.
e	178,494.		188,938.	-10,444.
f	1,691,422.		1,223,038.	468,384.
g	1,938,547.		1,643,260.	295,287.
h	6,204,585.		4,572,795.	1,631,790.
i	8,160.			8,160.
j	171,356.			171,356.
k	72,938.			72,938.
l	213,152.			213,152.
m			8,985.	-8,985.
n	201,856.			201,856.
o	5,000,000.		974,928.	4,025,072.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				38,698.
b				529,668.
c				1,061,003.
d				162,581.
e				-10,444.
f				468,384.
g				295,287.
h				1,631,790.
i				8,160.
j				171,356.
k				72,938.
l				213,152.
m				-8,985.
n				201,856.
o				4,025,072.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

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05-01-13

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	MOTOROLA SETTLEMENT	P	VARIOUS	VARIOUS
b	TYCO LITIGATION	P	VARIOUS	VARIOUS
c	ADR LITIGATION	P	VARIOUS	VARIOUS
d	BEAR STERNS LITIGATION	P	VARIOUS	VARIOUS
e	BLACKROCK	P	VARIOUS	VARIOUS
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22.			22.
b	162.			162.
c	1,508.			1,508.
d	1,230.			1,230.
e	401,633.			401,633.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				22.
b				162.
c				1,508.
d				1,230.
e				401,633.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	9,265,071.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
AVIARY ASSOCIATES LP	1,634,120.	0.	1,634,120.	1,634,120.	
AVIARY ASSOCIATES LP	20,944.	0.	20,944.	20,944.	
BANK LEUMI	21,004.	0.	21,004.	21,004.	
CHARTER OAK PARTNERS LP	8.	0.	8.	8.	
CHARTER OAK PARTNERS LP	23,881.	0.	23,881.	23,881.	
GRANITE #5233-4413	335,842.	0.	335,842.	335,842.	
PRIVATE CAPITAL MANAGMENT(JP MORGAN)	95,176.	0.	95,176.	95,176.	
SANFORD C. BERNSTEIN	272,619.	0.	272,619.	272,619.	
SANFORD C. BERNSTEIN	49,413.	0.	49,413.	49,413.	
SANFORD C. BERNSTEIN	11,237.	0.	11,237.	11,237.	
STATE STREET BANK	344,171.	0.	344,171.	344,171.	
TO PART I, LINE 4	2,808,415.	0.	2,808,415.	2,808,415.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	26,465.	26,465.	
TOTAL TO FORM 990-PF, PART I, LINE 11	26,465.	26,465.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL & ACCOUNTING FEES	7,113.	0.		7,113.
TO FORM 990-PF, PG 1, LN 16B	7,113.	0.		7,113.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	143,675.	0.		143,675.
TO FORM 990-PF, PG 1, LN 16C	143,675.	0.		143,675.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	39,654.	11,103.		28,551.
FOREIGN TAXES	22,961.	22,961.		0.
FEDERAL EXCISE TAXES	83,184.	0.		0.
TO FORM 990-PF, PG 1, LN 18	145,799.	34,064.		28,551.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXP	365.	365.		0.
INVESTMENT FEES	332,318.	332,318.		0.
INVESTMENT EXPENSES	333,439.	333,439.		0.
INTEREST EXPENSE	14,169.	14,169.		0.
PROFESSIONAL ORGANIZATION DUES	9,290.	0.		9,290.

OFFICE EXPENSES	16,443.	0.		16,443.
REPAIRS & MAINTENANCE	3,037.	0.		3,037.
TELEPHONE	1,229.	0.		1,229.
INSURANCE	1,843.	0.		1,843.
OTHER EXPENSES	3,988.	0.		0.
PORTFOLIO EXPENSES	45,507.	45,507.		0.
TO FORM 990-PF, PG 1, LN 23	761,628.	725,798.		31,842.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
LEASEHOLD IMPROVEMENTS	2,440.	957.	1,483.	1,483.
COMPUTER EQUIPMENT	4,688.	4,688.	0.	0.
AVAYA PHONE SYSTEM	7,350.	7,350.	0.	0.
TO 990-PF, PART II, LN 14	14,478.	12,995.	1,483.	1,483.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOSTON PRIVATE VALUE	16,452,486.	23,402,626.
COP SPV	106,307.	106,307.
STATE STREET BANK(INVESTORS BANK)	14,593,605.	23,114,078.
PRIVATE CAPITAL MANAGEMENT	6,144,353.	8,752,097.
SC BERNSTEIN A/C 88063	78,943.	522,528.
SC BERNSTEIN INTL FUND	3,233,553.	2,699,606.
TOTAL TO FORM 990-PF, PART II, LINE 10B	40,609,247.	58,597,242.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDEN TREE HIGH YIELD FUND	5,040,950.	12,419,014.
POST HIGH YIELD FUND	3,113,020.	6,072,542.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,153,970.	18,491,556.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AVIARY ASSOCIATES LP	COST	24,875,640.	23,870,118.
CHARTER OAK PARTNERS	COST	3,916,662.	3,916,662.
OMEGA INSTITUTIONAL PARTNERS LP	COST	5,786,925.	36,957,251.
QDRF LTD	COST	3,186,420.	8,747,834.
SC BERNSTEIN A/C 10025	COST	8,723,804.	13,642,118.
BLACK ROCK A	COST	8,679.	51,347.
BLACK ROCK B	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		46,498,130.	87,185,330.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 11
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
HENRY TAUB BEQUEST	C/O TAUB FOUNDATION-300 FRANK W BURR BLVD-7FL TEANECK, NJ 07666
MARILYN TAUB	C/O TAUB FOUNDATION-300 FRANK W BURR BLVD-7FL TEANECK, NJ 07666
HENRY TAUB REV TRUST	C/O TAUB FOUNDATION-300 FRANK W BURR BLVD-7FL TEANECK, NJ 07666

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARILYN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
JUDITH GOLD C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./SECRETARY 0.00	0.	0.	0.
STEVEN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PRESIDENT/CHAIRMAN 0.00	0.	0.	0.
IRA TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./TREASURER 0.00	0.	0.	0.
FRED LAFER (DECEASED 4/30/13) C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	VICE CHAIRMAN 40.00	50,000.	2,500.	0.
BARBARA LAWRENCE C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	EXECUTIVE DIRECTOR 40.00	257,101.	11,858.	0.
MELISSA LITWIN C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PROGRAM DIRECTOR 40.00	138,000.	6,900.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		445,101.	21,258.	0.

FORM 990-PF PART XV - LINE 1B LIST OF FOUNDATION MANAGERS STATEMENT 13

NAME OF MANAGER

MARILYN TAUB
JUDITH GOLD
STEVEN TAUB
IRA TAUB

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
4	LEASEHOLD IMPROVEMENTS	032398	SL	39.50	16	2,440.			2,440.	895.		62.
16	COMPUTER EQUIPMENT	092304	200DB	5.00	17	4,688.			4,688.	4,688.		0.
27	AVAYA PHONE SYSTEM	010111	200DB	5.00	17	7,350.		7,350.				0.
	* TOTAL 990-PF PG 1 DEPR					14,478.		7,350.	7,128.	5,583.	0.	62.

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05-01-13

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

The Henry and Marilyn Taub Foundation
Contribution Schedule
12/31/13

Recipient	Location	Status	Purpose	Amount
The Actors Fund	New York, NY	501(c)(3)	General	500
Adler Aphasia Center	New York, NY	501(c)(3)	General	11,500
Aleph Society, Inc	New York, NY	501(c)(3)	General	18,000
Alzheimer's Association Rita Hayworth Gala	New York, NY	501(c)(3)	General	1,000
ALS Association	New York, NY	501(c)(3)	General	1,500
American Society For The Protection of Nature In Israel	Great Neck, NY	501(c)(3)	General	360
Angel Flight Horse Show NE	Stanhope, NJ	501(c)(3)	General	1,000
American Committee for the Weizman Institute of Science	New York, NY	501(c)(3)	General	1,000
Advocates for Children NJ	Newark, NJ	501(c)(3)	General	2,500
The Apostles House	Newark, NJ	501(c)(3)	General	7,500
American Friends of Shalva	New York, NY	501(c)(3)	General	1,000
American Friends of Tel Aviv Unversity	New York, NY	501(c)(3)	General	1,000
America-Israel Cultural Foundation	New York, NY	501(c)(3)	General	3,000
American Ballet Theatre	New York, NY	501(c)(3)	General	3,500
American Heart Association	Phoenix, AZ	501(c)(3)	General	100
American Friends-Hebrew University	New York, NY	501(c)(3)	General	10,000
American Friends Israel Museum	New York, NY	501(c)(3)	General	2,000
American Jewish Committee	New York, NY	501(c)(3)	General	3,500
American Joint Distribution Committee	New York, NY	501(c)(3)	General	245,400
American Society for Technion	New York, NY	501(c)(3)	General	770,000
American Society for Technion-Professor Prizes	New York, NY	501(c)(3)	General	20,000
Amnesty International	Washington, DC	501(c)(3)	General	250
Aplastic Anemia & MDS International Foundation	Rockville, MD	501(c)(3)	General	5,000
Arts Horizon	Englewood, NJ	501(c)(3)	General	10,000
The Arnold P Gold Foundation	Englewood, NJ	501(c)(3)	General	15,000
Bay Street Theatre	Sag Harbor, NY	501(c)(3)	General	500
American Friends of Beit Hatfutsot	New York, NY	501(c)(3)	General	1,000
Bergen County's United Way	Paramus, NJ	501(c)(3)	General	40,000
Bergen Performing Arts/John Harms Theater	Englewood, NJ	501(c)(3)	General	10,000
Boys Town Jerusalem	New York, NY	501(c)(3)	General	5,000
Boys & Girls Club of Paterson & Passaic	Paterson, NJ	501(c)(3)	General	30,000
Bridgehope Community Dev Corporation	Paterson, NJ	501(c)(3)	General	5,000
The Breast Cancer Research Foundation	New York, NY	501(c)(3)	General	19,500
Bridgehampton Village	Bridgehampton, NY	501(c)(3)	General	250
Bris Avrohom	Hillside, NJ	501(c)(3)	General	1,000
Children's Literacy Initiative	Philadelphia, PA	501(c)(3)	General	50,000
CASA for Children of Bergen County	Hackensack, NJ	501(c)(3)	General	5,000
The Community Chest	Englewood, NJ	501(c)(3)	General	1,000
Chabad's Children of Chernobyl	New York, NY	501(c)(3)	General	500
Carnegie Hall Society Inc	New York, NY	501(c)(3)	General	3,500
Camera	Boston MA	501(c)(3)	General	500
City Green, Inc	Ringwood,NJ	501(c)(3)	General	30,000
Community Foundation of New Jersey	Morristown, NJ	501(c)(3)	General	100,000
Citizens Campaign	Metuchen, NJ	501(c)(3)	General	20,000
Covenant House	New York, NY	501(c)(3)	General	5,000
Center For Food Action In NJ	Englewood, NJ	501(c)(3)	General	35,000
Casa	New York, NY	501(c)(3)	General	1,000
Crohn's & Colitis Foundation of America	New York, NY	501(c)(3)	General	1,500
Columbia Univ - The Frontier Fund	New York, NY	501(c)(3)	General	1,000
College of Physicians & Surgeons of Columbia University	New York, NY	501(c)(3)	General	1,000,000
Council of New Jersey Grantmakers	Trenton,NJ	501(c)(3)	General	2,500
Dystonia Medical Research Foundation	Chicago, IL	501(c)(3)	General	5,000
Doctors Without Borders	Merrifield, VA	501(c)(3)	General	500
Dwight Englewood School	Englewood, NJ	501(c)(3)	General	30,000
Children's Cause for Cancer Advocacy	Silver Spring, MD	501(c)(3)	General	2,500
City Green, Inc	Clifton, NJ	501(c)(3)	General	45,000
Cumac Echo	Paterson, NJ	501(c)(3)	General	25,000
Cystic Fibrosis Foundation	Mellville, NY	501(c)(3)	General	1,000
Ethiopian School Readiness Initiative	New York, NY	501(c)(3)	General	1,000
ELEM Youth In Distress	New York, NY	501(c)(3)	General	1,000
Eva's Village	Paterson, NJ	501(c)(3)	General	5,000

Recipient	Location	Status	Purpose	Amount
The Lenny Zakim Fund	Boston MA	501(c)(3)	General	1,000
Friends of Israel Disabled Veterans	Uniondale, NY	501(c)(3)	General	1,000
Friends of the Paterson Library	Paterson, NJ	501(c)(3)	General	30,000
Flat Rock Brook Nature Association	Englewood, NJ	501(c)(3)	General	13,250
Englewood Hospital & Medical Center Foundation	Englewood, NJ	501(c)(3)	General	2,500
Galapagos Conservancy	Centreville, VA	501(c)(3)	General	100
DonorsChoose org	New York, NY	501(c)(3)	General	30,000
Educational Arts Team	Jersey City, NJ	501(c)(3)	General	25,000
Children's Aid Society	New York, NY	501(c)(3)	General	50,000
The Hamilton Partnership for Paterson	Washington, DC	501(c)(3)	General	412,500
Holocaust Education Program New Milford HS	New Milford, NJ	501(c)(3)	General	1,000
Hillel-The Fnd for Jewish Campus Life-Honoring Frank Lautenberg	New York, NY	501(c)(3)	General	21,500
The Grotto Fund for Senior Care	Whippany, NJ	501(c)(3)	General	1,500
Heifer International	Albert Lea, MN	501(c)(3)	General	5,000
ISEF Foundation	New York, NY	501(c)(3)	General	2,500
Jewish Family Service	Teaneck, NJ	501(c)(3)	General	1,000
Jewish Housing Council Foundation	Sarasota, FL	501(c)(3)	General	500
Jewish Federation of Northern NJ	Paramus, NJ	501(c)(3)	General	90,025
Jewish Fedeation of Northern NJ Womens Division	Paramus, NJ	501(c)(3)	General	40,000
Jewish Federation of Northern NJ- 2012-13 Annual Campaign	Paramus, NJ	501(c)(3)	General	1,175,750
Jewish Community School	San Francisco, CA	501(c)(3)	General	1,000
JCC Thurnauer School of Music	Tenafly, NJ	501(c)(3)	General	1,000
Kaplan JCC on the Palisades- Special	Tenafly, NJ	501(c)(3)	General	500
JCC Palisades- Rubins Run	Tenafly, NJ	501(c)(3)	General	800
JCC Palisades-Julius & Esther Adler Yiddish Concerts	Tenafly, NJ	501(c)(3)	General	9,631
JCC Palisades-Membership Dues-2013	Tenafly, NJ	501(c)(3)	General	4,000
Kaplan JCC on the Palisades- Special	Tenafly, NJ	501(c)(3)	General	2,500
Jewish Home Foundation	River Vale, NJ	501(c)(3)	General	51,000
The Jewish Foundation for the Righteous	New York, NY	501(c)(3)	General	500
Jewish Museum	New York, NY	501(c)(3)	General	2,000
Jewish Theological Seminary	New York, NY	501(c)(3)	General	1,000
Jupiter Symphony	New York, NY	501(c)(3)	General	500
Jewish Community Center of Middlesex County	Edison, NJ	501(c)(3)	General	1,000
Meadowlink	Wood-Ridge, NJ	501(c)(3)	General	20,000
Kiva Microfunds	San Francisco, CA	501(c)(3)	General	5,000
The Lustgarten Foundation	Bethpage, NY	501(c)(3)	General	15,000
Liberty Science Center	Jersey City, NJ	501(c)(3)	General	1,000
March Of Dimes	Decatur, IL	501(c)(3)	General	100
Metropolitan Opera - Patron Program	New York, NY	501(c)(3)	General	14,755
Metropolitan Opera- HD Live in the Schools	New York, NY	501(c)(3)	General	75,000
Mazon	Los Angeles, CA	501(c)(3)	General	9,300
Mote Marine Laboratory	Sarasota, FL	501(c)(3)	General	500
MPN Foundation	Chicago, IL	501(c)(3)	General	25,000
National Multiple Sclerosis Society	Trenton,NJ	501(c)(3)	General	500
The MDS Foundation	Yardsville, NJ	501(c)(3)	General	7,500
Museum of Jewish Heritage	New York, NY	501(c)(3)	General	1,000
Mount Sinai Sch of Medicine	New York, NY	501(c)(3)	General	302,000
National Council on Aging	Lakewood, NJ	501(c)(3)	General	50,000
NY/NJ Snowflake Youth Foundation	New York, NY	501(c)(3)	General	25,000
Nechama	Eden Prairie, MN	501(c)(3)	General	5,000
New Israel Fund	New York, NY	501(c)(3)	General	5,000
Newark Trust for Education	Newark, NJ	501(c)(3)	General	10,000
New Jersey Seeds	Paterson, NJ	501(c)(3)	General	15,000
New Jersey Community	Paterson, NJ	501(c)(3)	General	5,000
New Jersey Foundation for Aging	Trenton,NJ	501(c)(3)	General	10,000
New Destiny Family Success Center	Paterson, NJ	501(c)(3)	General	27,500
New York City Opera	New York, NY	501(c)(3)	General	2,500
New York Shakespeare Festival/Public Theater	New York, NY	501(c)(3)	General	363,550
NYU-Ethiopian School Readiness Initiative	New York, NY	501(c)(3)	General	5,000
NYU- Taub Center for Israel Studies New York University	New York, NY	501(c)(3)	General	250,000
NYU-Rudin Center	New York, NY	501(c)(3)	General	5,000
Pascack Valley Meals on Wheels	Westwood, NJ	501(c)(3)	General	5,000
The Oasis Haven for Women & Children	Paterson, NJ	501(c)(3)	General	21,000
Parkinson's Disease Foundation	New York, NY	501(c)(3)	General	2,500
Passaic County Community College	Paterson, NJ	501(c)(3)	General	20,000

Recipient	Location	Status	Purpose	Amount
Paterson Alliance	Paterson, NJ	501(c)(3)	General	30,000
Paterson Education Fund	Paterson, NJ	501(c)(3)	General	51,000
Passaic County CASA	Wayne, NJ	501(c)(3)	General	5,000
Perlman Music Program	New York, NY	501(c)(3)	General	1,000
Paterson Education Fund	Paterson, NJ	501(c)(3)	General	50,000
Paterson Alliance	Paterson, NJ	501(c)(3)	General	50,000
Peter Westerbrook Foundation	New York, NY	501(c)(3)	General	500
Peconic Land Trust	Southampton, NY	501(c)(3)	General	500
Prep For Prep-Lilac Ball	New York, NY	501(c)(3)	General	1,000
Paterson Habitat for Humanity	Paterson, NJ	501(c)(3)	General	56,000
Public Interest Projects	New York, NY	501(c)(3)	General	25,000
Project Interchange	Washington, DC	501(c)(3)	General	1,000
RCLA Town Hall	Sarasota, FL	501(c)(3)	General	250
Reed Academy	Garfield, NJ	501(c)(3)	General	500
Read To Know	Glen Rock,NJ	501(c)(3)	General	5,000
Reuth	New York, NY	501(c)(3)	General	1,000
Reach Out and Read-New Jersey	Basking Ridge, NJ	501(c)(3)	General	5,000
Rutgers University Foundation	New Brunswick, NJ	501(c)(3)	General	82,000
Room to Read	San Francisco, CA	501(c)(3)	General	5,000
Salanter-Akiba-Riverdale Academy	New York, NY	501(c)(3)	General	1,000
Sarasota Memorial Healthcare	Sarasota, FL	501(c)(3)	General	2,000
Sarasota-Manatee Jewish Federation	Sarasota, FL	501(c)(3)	General	10,000
Sarasota Opera Association	Sarasota, FL	501(c)(3)	General	1,000
SLE Lupus Foundation	New York, NY	501(c)(3)	General	1,000
Southampton Fresh Air Home	Southampton, NY	501(c)(3)	General	250
St Paul's Community Development Corp	Paterson, NJ	501(c)(3)	General	5,000
St Jude's Children Research Hospital	Memphis, TN	501(c)(3)	General	1,000
St Joseph Regional Medical Center	Paterson, NJ	501(c)(3)	General	45,000
Sharsheret	Teaneck, NJ	501(c)(3)	General	10,000
Salvation Army	Hackensack, NJ	501(c)(3)	General	100
Special Olympics	Lawrenceville, NJ	501(c)(3)	General	100
S T A R T	Longboat Key, FL	501(c)(3)	General	250
Smile Train	Washington, DC	501(c)(3)	General	250
Shalom Hartman Institute of N America	New York, NY	501(c)(3)	General	10,000
Scan New York	New York, NY	501(c)(3)	General	2,500
Southampton Town Police	Hampton Bays, NY	501(c)(3)	General	100
Teaneck PBA Local 215	Teaneck, NJ	501(c)(3)	General	100
Teaneck Volunteer Ambulance Corp	Teaneck, NJ	501(c)(3)	General	100
Table To Table	Englewood Cliffs, NJ	501(c)(3)	General	7,500
Temple Beth Israel	Longboat Key, FL	501(c)(3)	General	2,150
Temple Emanuel of North Jersey	Franklin Lakes, NJ	501(c)(3)	General	863
Temple Sinai of Bergen County	Tenafly, NJ	501(c)(3)	General	11,014
Tenafly Local PBA	Tenafly, NJ	501(c)(3)	General	100
Tenafly Education Fund	Tenafly, NJ	501(c)(3)	General	250
Tenafly Nature Center Association	Tenafly, NJ	501(c)(3)	General	1,500
Tenafly Public Schools	Tenafly, NJ	501(c)(3)	General	15,000
Tribeca Film Institute	New York, NY	501(c)(3)	General	500
Training Institute for Mental Health	New York, NY	501(c)(3)	General	2,000
Van Wezel Foundation Inc	Sarasota, FL	501(c)(3)	General	2,500
VCBC-Campership Fund	Hackensack, NJ	501(c)(3)	General	10,000
United Way Bergen County	Paramus, NJ	501(c)(3)	General	25,000
United Way Passaic	Paterson, NJ	501(c)(3)	General	25,000
Volunteer Center of Bergen County	Hackensack, NJ	501(c)(3)	General	64,840
United States Holocaust Memorial Museum	Washington, DC	501(c)(3)	General	1,000
Washington Institute	Washington, DC	501(c)(3)	General	10,000
William Paterson University	Paterson, NJ	501(c)(3)	General	41,000
Woodrow Wilson National Fellowship Foundation	Princeton, NJ	501(c)(3)	General	100,000
Yavapai College Foundation	Prescott, AZ	501(c)(3)	General	15,000
Yivo	New York, NY	501(c)(3)	General	1,000
Youth Consultation Svc Foundation	Hackensack, NJ	501(c)(3)	General	5,000
Wayne Y	Wayne, NJ	501(c)(3)	General	1,500
Yiddish Book Center	Amherst, Ma	501(c)(3)	General	500
TOTAL				$ 6,705,338