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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation
D'ANGELO FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
731 ALEXANDER ROAD, BUILDING 2

City or town, state or province, country, and ZIP or foreign postal code
PRINCETON, NJ 08540

Room/suite

A Employer identification number
22-3555150

B Telephone number
(609) 919-7600

C If exemption application is pending, check here ... ☐

D 1. Foreign organizations, check here ... ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ... ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 17,746,417. (Part I, column (d) must be on cash basis.)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,058,228.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		68,144.	68,144.		STATEMENT 2
4 Dividends and interest from securities		90,370.	90,370.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		792,577.			STATEMENT 1
b Gross sales price for all assets on line 6a		7,027,098.			
7 Capital gain net income (from Part IV, line 2)			2,157,158.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		34,676.	32,699.		STATEMENT 4
12 Total. Add lines 1 through 11		4,043,995.	2,348,371.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 5		117.	0.		0.
b Accounting fees STMT 6		775.	0.		0.
c Other professional fees					
17 Interest		12,104.	12,104.		0.
18 Taxes STMT 7		21,747.	2,747.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		11,265.	11,214.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		46,008.	26,065.		0.
25 Contributions, gifts, grants paid		1,640,000.			1,640,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,686,008.	26,065.		1,640,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,357,987.			
b Net investment income (if negative, enter -0-)			2,322,306.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

SCANNED NOV 20 2014

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Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,374,956.	2,683,523.	2,683,523.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	6 Grants receivable			
	8 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	14,426.	14,598.	14,598.
	10a Investments - U.S. and state government obligations STMT 10	1,750,470.	0.	0.
	b Investments - corporate stock STMT 11	9,984,284.	12,189,389.	12,189,389.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 12		795,791.	2,858,907.	2,858,907.
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		14,919,927.	17,746,417.	17,746,417.
17 Accounts payable and accrued expenses		1,500.	750.	
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	1,500.	750.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	14,918,427.	17,745,667.	
30 Total net assets or fund balances	14,918,427.	17,745,667.		
31 Total liabilities and net assets/fund balances	14,919,927.	17,746,417.		

Part II Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,918,427.
2 Enter amount from Part I, line 27a	2	2,357,987.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	469,253.
4 Add lines 1, 2, and 3	4	17,745,667.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,745,667.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 7,027,098.		4,869,940.	2,157,158.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			2,157,158.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 2,157,158.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,509,458.	11,071,317.	.136340
2011	1,195,000.	10,824,151.	.110401
2010	985,000.	10,486,053.	.093934
2009	1,999,192.	10,329,304.	.193546
2008	1,173,098.	10,064,009.	.116564

2 Total of line 1, column (d)	2 .650785
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .130157
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4 15,204,703.
5 Multiply line 4 by line 3	5 1,978,999.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 23,223.
7 Add lines 5 and 6	7 2,002,222.
8 Enter qualifying distributions from Part XII, line 4	8 1,640,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	46,446.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	46,446.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	46,446.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	23,426.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	28,000.
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	51,426.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	4,980.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 4,980. Refunded <input type="checkbox"/>			

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ **ACCOUNTANT** Telephone no. ▶ **609-919-7600**
 Located at ▶ **731 ALEXANDER RD, BLDG 2, PRINCETON, NJ** ZIP+4 ▶ **08540**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ **15** N/A

16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ N/AOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARET A. D'ANGELO 90 THIRD STREET GARDEN CITY, NY 11530	DIRECTOR & PRESIDENT 1.00	0.	0.	0.
PETER P. D'ANGELO 90 THIRD STREET GARDEN CITY, NY 11530	DIRECTOR, SECRETARY, & TRE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	6,656,896.
c	Fair market value of all other assets	1c	8,779,351.
d	Total (add lines 1a, b, and c)	1d	15,436,247.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,436,247.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	231,544.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,204,703.
6	Minimum investment return. Enter 5% of line 5	6	760,235.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	760,235.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	46,446.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	132.
c	Add lines 2a and 2b	2c	46,578.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	713,657.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	713,657.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	713,657.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,640,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,640,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,640,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				713,657.
2 Undistributed Income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	673,702.			
b From 2009	1,484,343.			
c From 2010	461,019.			
d From 2011	681,560.			
e From 2012	958,878.			
f Total of lines 3a through e	4,259,502.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	1,640,000.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				713,657.
e Remaining amount distributed out of corpus	926,343.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	5,185,845.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	673,702.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,512,143.			
10 Analysis of line 9:				
a Excess from 2009	1,484,343.			
b Excess from 2010	461,019.			
c Excess from 2011	681,560.			
d Excess from 2012	958,878.			
e Excess from 2013	926,343.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICARES 88 HAMILTON AVENUE STAMFORD, CT 06902		509(A)	HUMANITARIAN AID	25,000.
BOSTON COLLEGE MORE HALL 220, 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467-3819		509(A)	EDUCATION	10,000.
BRIDGEHAMPTON CHAMBER MUSIC FESTIVAL 850 SEVENTH AVENUE, SUITE 700 NEW YORK, NY 10019		509(A)	GENERAL SUPPORT	30,000.
CATHOLIC CHARITIES 66 CANAL CENTER PLAZA, SUITE 600 ALEXANDRIA, VA 22314		509(A)	PROVIDING HELP FOR PEOPLE IN NEED	250,000.
COVENANT HOUSE 346 WEST 17TH STREET NEW YORK, NY 10011-5002		509(A)	CHILDREN SOCIAL SERVICES	25,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				1,640,000.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash		1a(1)		X
(2) Other assets		1a(2)		X
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization		1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization		1b(2)		X
(3) Rental of facilities, equipment, or other assets		1b(3)		X
(4) Reimbursement arrangements		1b(4)		X
(5) Loans or loan guarantees		1b(5)		X
(6) Performance of services or membership or fundraising solicitations		1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				


[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see Instr. 7)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	 <div style="border: 1px solid black; padding: 2px;">PDA</div> Signature of officer or trustee	11/14/14 Date	TREASURER Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MARILYN B. CALISTER		11/13/14		P00776593
	Firm's name ▶ WTAS LLC			Firm's EIN ▶ 33-1197384	
	Firm's address ▶ 1177 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10036			Phone no. (646) 213-5100	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2013

Name of the organization

D'ANGELO FOUNDATION

Employer identification number

22-3555150

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. **Schedule B (Form 990, 990-EZ, or 990-PF) (2013)**

Name of organization

Employer identification number

D'ANGELO FOUNDATION

22-3555150

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER P. & MARGARET A. D'ANGELO 90 THIRD STREET GARDEN CITY, NY 11530	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	PETER P. & MARGARET A. D'ANGELO 90 THIRD STREET GARDEN CITY, NY 11530	\$ 2,058,228.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

D'ANGELO FOUNDATION

22-3555150

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

D'ANGELO FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FIDELITY - CAPITAL GAIN DISTRIBUTION	P		
b	FIDELITY - STMT ATTACHED	P	VARIOUS	VARIOUS
c	FIDELITY DIVERSIFIED INT.	P	VARIOUS	01/17/13
d	CAXTON PARTNERS	P	VARIOUS	VARIOUS
e	CAXTON PARTNERS	P	VARIOUS	VARIOUS
f	CAXTON GLOBAL INVESTMENTS (USA)	P	VARIOUS	VARIOUS
g	683 CAPITAL PARTNERS	P	VARIOUS	VARIOUS
h	683 CAPITAL PARTNERS	P	VARIOUS	VARIOUS
i	SECURITIES CONTRIBUTED 2013 SEE STATEMENT	D	VARIOUS	VARIOUS
j	SECURITIES CONTRIBUTED 2012 SEE STATEMENT	D	VARIOUS	VARIOUS
k	FIDELITY - PURCHASED SECURITIES - SEE STATEMENT	P	VARIOUS	VARIOUS
l				
m				
n				
o				

(a) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 53,639.			53,639.
b 1,067,518.		926,738.	140,780.
c 205,093.		109,247.	95,846.
d 317.		6.	311.
e 17,892.		778.	17,114.
f 4,438.			4,438.
g 7,530.			7,530.
h 23,188.			23,188.
i 902,104.		530,023.	372,081.
j 3,901,639.		2,897,771.	1,003,868.
k 843,740.		405,377.	438,363.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			53,639.
b			140,780.
c			95,846.
d			311.
e			17,114.
f			4,438.
g			7,530.
h			23,188.
i			372,081.
j			1,003,868.
k			438,363.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,157,158.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A



2013 Informational Tax Reporting Statement

Account No. X27-217611 Customer Service: 800-544-5704
D'ANGELO FOUNDATION
Recipient ID No. 22-3565180 Payer's Fed ID Number: 04-3523587

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (b)	3 Cost or Other Basis (e)	6 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
CENTURYLINK INC, CTL, 156700106								
Sale	05/31/13	12/07/12	500.000	17,518.14	18,936.40		-1,418.26	
FID EMERGING EURO MID EAST AFRICA FND, FEMEX, 315910182								
Sale	08/24/13	various	8,161.045	75,000.00	74,232.42		767.58	
FIDELITY SMALL CAP DISCOVERY FUND, FSCRX, 315912600								
Sale	09/24/13	various	21,278.598	630,000.00	544,179.36		85,820.64	
OAKMARK INTERNATIONAL CL I, OAKIX, 413838202								
Sale	08/24/13	various	10,267.483	270,000.00	225,717.87		44,282.13	
SCOUT MID CAP FUND, UMBMX, 81063U206								
Sale	09/24/13	various	4,378.284	75,000.00	63,671.70		11,328.30	
TOTALS				1,067,518.14	926,737.75		0.00	
							142,188.65	
							-1,418.26	
							0.00	

Short-Term Realized Gain
Short-Term Realized Loss
Wash Sale Loss Disallowed

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



D'ANGELO FOUNDATION

Securities Contributed by Peter D'Angelo In 2012	2013 Proceeds	Cost Basis	Net Investment Income Gain/(Loss)	2012 Contribution Value	Revenue & Expenses Per Books Gain/(Loss)
Abbott Laboratories	37,080	25,997	11,083	66,685	(29,605)
Atmos Energy Corp	67,612	49,747	17,865	61,651	5,961
Boeing Co	91,326	50,487	40,839	88,692	2,634
Bristol Meyers	88,065	50,073	37,992	71,421	16,644
Conocophillips	69,315	35,841	33,474	67,904	1,411
Chevron Corp	85,608	57,247	28,361	79,804	5,804
DuPont	55,891	52,358	3,533	59,670	(3,779)
Disney Walt Co	101,660	36,850	64,810	83,352	18,308
Consolidated Edison	72,201	50,357	21,844	78,650	(6,449)
Heinz H J Co	94,250	50,629	43,621	75,478	18,772
Hormel Food Corp	83,116	50,582	32,534	58,470	24,646
Intl Business Mach	73,174	62,040	11,134	77,852	(4,678)
Johnson & Johnson	87,191	52,610	34,581	71,985	15,206
Kraft Foods Group	35,069	17,224	17,845	30,677	4,392
Kimberly Clark Group	83,576	48,689	34,887	78,390	5,186
McDonalds Corp	64,449	52,500	11,949	62,580	1,869
McCormick & Co	67,204	47,655	19,549	62,140	5,064
3M Company	67,805	50,238	17,567	56,190	11,615
Merck & Co	71,576	49,170	22,406	71,153	423
Microsoft	67,966	60,808	7,158	71,975	(4,009)
Oneok Inc	118,797	47,769	71,028	115,500	3,297
Proctor & Gamble	77,971	50,469	27,502	68,970	9,001
Phillips 66 Com	33,767	10,651	23,116	26,603	7,164
Royal Dutch Shell	65,241	63,699	1,542	68,613	(3,372)
Sanofi	72,431	51,124	21,307	66,983	5,448
AT&T	67,635	48,747	18,888	71,390	(3,755)
Walmart	72,641	52,863	19,778	76,070	(3,429)
Exxon Mobil Corp	109,331	51,587	57,744	111,252	(1,921)
Mondelez Intl Inc	61,248	31,861	29,387	54,143	7,105
Coca Cola Co	84,811	49,548	35,263	82,874	1,937
United T-Notes @ 4.5% 5/15/17	279,668	247,777	31,891	292,110	(12,442)
United T-Notes @ 4.75% 8/15/17	283,076	247,940	35,136	296,875	(13,799)
United T-Notes @ 4.25% 11/15/17	280,400	247,930	32,470	292,715	(12,315)
United T-Notes @ 3.5% 2/15/18	272,871	247,502	25,369	284,533	(11,662)
United T-Notes @ 3.875% 5/15/18	277,695	248,729	28,966	290,370	(12,675)
United T-Notes @ 4.0% 8/15/18	279,922	248,473	31,449	293,575	(13,653)
	3,901,639	2,897,771	1,003,868	3,867,295	34,345

D'ANGELO FOUNDATION

Fidelity - Purchased Securities

	2013 Proceeds	Cost Basis	Net Investment Income Gain/(Loss)
Abbvie Inc.	44,444	28,192	16,252
Caterpillar Inc.	106,198	46,241	59,957
Honeywell Intl.	117,453	50,488	66,965
IBM	155,151	68,181	86,970
McDonalds Corp.	128,899	36,081	92,818
Schlumberger Ltd.	82,832	47,254	35,578
Spartan 500 Index	102,223	84,410	17,813
United Technologies Corp.	106,540	44,530	62,010
	843,740	405,377	438,363

D'ANGELO FOUNDATION

Securities Contributed by Peter D'Angelo In 2013	2013 Proceeds	Cost Basis	Net Investment Income Gain/(Loss)	2013 Contribution Value	Revenue & Expenses Per Books Gain/(Loss)
Alliance Resource Partners LP	90,635	45,587	45,048	93,246	(2,611)
Buckeye Partners LP	58,818	55,217	3,601	59,616	(798)
Enterprise Products Partners LP	93,255	58,165	35,090	94,992	(1,737)
Energy Transfer Partners LP	103,247	54,048	49,199	106,140	(2,893)
Kinder Morgan Energy Partners LP	135,949	56,732	79,217	138,124	(2,175)
Legacy Reserves LP	54,099	28,215	25,884	53,980	119
Magellan Midstream Partners LP	127,964	59,384	68,580	132,876	(4,912)
Plains All American Pipeline LP	100,163	67,268	32,895	102,620	(2,457)
PVR Partners LP	54,450	55,470	(1,020)	58,680	(4,230)
Regency Energy Partners LP	65,151	45,820	19,331	66,612	(1,461)
Rhino Resource Partners LP	18,373	4,117	14,256	18,978	(605)
	902,104	530,023	372,081	925,864	(23,760)

D'ANGELO FOUNDATION

22-3555150

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY 1421 NORTHERN BLVD. MANHASSET, NY 11030		509(A)	GENERAL SUPPORT	200,000.
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10021		509(A)	MEDICAL RESEARCH, EDUCATION & PATIENT CARE	10,000.
INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVENUE, 14TH FL NEW YORK, NY 10022		509(A)	EDUCATION	25,000.
ISLAND HARVEST 199 SECOND STREET MINEOLA, NY 11501		509(A)	GENERAL SUPPORT	5,000.
MEMORIAL SLOAN-KETTERING P.O. BOX 27106 NEW YORK, NY 10087		509(A)	MEDICAL RESEARCH AND PATIENT CARE	10,000.
MIRACLE FOUNDATION 1506 WEST SIXTH STREET AUSTIN, TX 78703		509(A)	ASSISTANCE FOR ORPHANS	5,000.
PROVIDENCE HOUSE 703 LEXINGTON AVENUE HEMPSTEAD, NY 11550		509(A)	PROVIDING HOUSING FOR WOMEN & CHILDREN	25,000.
QUEENS COLLEGE FOUNDATION 65-30 KISSENA BLVD. FLUSHING, NY 11367-1597		509(A)	EDUCATION	10,000.
SACRED HEART ACADEMY 47 CATHEDRAL AVENUE HEMPSTEAD, NY 11550		509(A)	EDUCATION	225,000.
ST. ANNE'S SCHOOL 129 PIERREPONT STREET BROOKLYN, NY 11201		509(A)	EDUCATION	20,000.
Total from continuation sheets				1,300,000.

D'ANGELO FOUNDATION

22-3555150

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. FRANCIS HOSPITAL FOUNDATION, INC. 100 PORT WASHINGTON BLVD. ROSLYN, NY 11576-1348		509(A)	TREATMENT OF DISEASE	50,000.
ST. JOHN'S BREAD AND LIFE 795 LEXINGTON AVENUE BROOKLYN, NY 11221		509(A)	GENERAL SUPPORT	20,000.
ST. JOHN'S UNIVERSITY 8000 UTOPIA PARKWAY JAMAICA, NY 11439		509(A)	EDUCATION	525,000.
THE INN 211 FULTON AVENUE HEMPSTEAD, NY 11550		509(A)	PROVIDE FOOD AND SHELTER TO THE POOR	100,000.
THE NATURE CONSERVANCY ON LONG ISLAND 4245 NORTH FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203		509(A)	GENERAL SUPPORT	5,000.
THE ROBIN HOOD FOUNDATION 826 BROADWAY, 7TH FLOOR NEW YORK, NY 10003		509(A)	ECONOMIC ASSISTANCE FOR THE POOR	50,000.
WINTHROP - UNIVERSITY HOSPITAL 259 FIRST STREET MINEOLA, NY 11501		509(A)	MEDICAL CARE	5,000.
YALE UNIVERSITY P.O. BOX 2038 NEW HAVEN, CT 06521		509(A)	EDUCATION	10,000.
Total from continuation sheets				

ATTACHMENT TO SCHEDULE B, PART II:

FAIR MARKET VALUE OF PUBLICLY TRADED SECURITIES

Security	# of Shares	FMV at date of Contribution
Alliance Resource Partners LP	1,200	93,246
Buckeye Partners LP	900	59,616
Enterprise Products Partners LP	1,600	94,992
Energy Transfer Partners LP	2,039	106,140
Kinder Morgan Energy Partners LP	1,712	138,124
Legacy Reserves LP	2,000	53,980
Magellan Midstream Partners LP	2,400	132,876
Plains All American Pipeline LP	2,000	102,620
PVR Partners LP	2,400	58,680
Regency Energy Partners LP	2,400	66,612
Rhino Resource Partners LP	1,492	18,978
Vanguard 500 Index Fund	6,958	1,132,364
		2,058,228

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
FIDELITY - CAPITAL GAIN DISTRIBUTION	53,639.	0.	0.	PURCHASED	0.	53,639.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
FIDELITY - STMT ATTACHED	1,067,518.	926,738.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
FIDELITY DIVERSIFIED INT.	205,093.	109,247.	0.	PURCHASED	VARIOUS	01/17/13

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
CAXTON PARTNERS	317.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						317.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
CAXTON PARTNERS	17,892.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						17,892.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
CAXTON GLOBAL INVESTMENTS (USA)	4,438.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						4,438.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
683 CAPITAL PARTNERS	7,530.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						7,530.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
683 CAPITAL PARTNERS	PURCHASED	VARIOUS	VARIOUS		
	23,188.	0.	0.	0.	23,188.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
SECURITIES CONTRIBUTED 2013 SEE STATEMENT	DONATED	VARIOUS	VARIOUS		
	902,104.	925,864.	0.	0.	<23,760.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
SECURITIES CONTRIBUTED 2012 SEE STATEMENT	DONATED	VARIOUS	VARIOUS		
	3,901,639.	3,867,295.	0.	0.	34,344.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
FIDELITY - PURCHASED SECURITIES - SEE STATEMENT	PURCHASED	VARIOUS	VARIOUS		
	843,740.	405,377.	0.	0.	438,363.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	792,577.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
683 CAPITAL PARTNERS	9,042.	9,042.	
CAXTON PARTNERS	1,929.	1,929.	
FIDELITY	57,173.	57,173.	
TOTAL TO PART I, LINE 3	68,144.	68,144.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
683 CAPITAL PARTNERS	3,599.	0.	3,599.	3,599.	
CAXTON PARTNERS	1,616.	0.	1,616.	1,616.	
FIDELITY	85,155.	0.	85,155.	85,155.	
TO PART I, LINE 4	90,370.	0.	90,370.	90,370.	

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PVR PARTNERS LP	15,782.	15,782.	
CAXTON PARTNERS	9,329.	7,352.	
683 CAPITAL PARTNERS	9,565.	9,565.	
TOTAL TO FORM 990-PF, PART I, LINE 11	34,676.	32,699.	

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSE	117.	0.		0.
TO FM 990-PF, PG 1, LN 16A	117.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING EXPENSE	775.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	775.	0.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	2,747.	2,747.		0.
FEDERAL TAX	17,000.	0.		0.
NEW YORK STATE TAX	2,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	21,747.	2,747.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CAXTON GLOBAL INVESTMENTS (USA) LLC	361.	361.		0.
CAXTON PARTNERS	7,784.	7,784.		0.
683 CAPITAL PARTNERS	3,069.	3,069.		0.
CAXTON PARTNERS				
NONDEDUCTIBLE EXPENSES	51.	0.		0.
	11,265.	11,214.		0.

TO FORM 990-PF, PG 1, LN 23

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAIN ON INVESTMENTS	469,253.
TOTAL TO FORM 990-PF, PART III, LINE 3	469,253.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIDELITY - PUBLICLY TRADED BONDS	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY - MUTUAL FUND INVESTMENTS	4,725,980.	4,725,980.
FIDELITY - PUBLICLY TRADED STOCKS	0.	0.
MILLENIUM LIMITED	1,693,638.	1,693,638.
SRS PARTNERS	1,906,495.	1,906,495.
SABA CAPITAL LEVERAGED	1,326,519.	1,326,519.
AUTONOMY GLOBAL MACRO	1,537,897.	1,537,897.
DE SHAW OCULUS	998,860.	998,860.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,189,389.	12,189,389.

FORM 990-PF .	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN PARTNERSHIPS	COST	1,193,318.	1,193,318.
JET CAPITAL CONCENTRATED	COST	1,665,589.	1,665,589.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,858,907.	2,858,907.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 13
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NAME OF MANAGER

MARGARET A. D'ANGELO
PETER P. D'ANGELO

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.
Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	D'ANGELO FOUNDATION	Employer identification number (EIN) or 22-3555150
	Number, street, and room or suite no. If a P.O. box, see instructions. 731 ALEXANDER ROAD, BUILDING 2	Social security number (SSN)
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PRINCETON, NJ 08540	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8069	11
Form 990-T (trust other than above)	06	Form 8870	12

ACCOUNTANT

- The books are in the care of ► **731 ALEXANDER RD, BLDG 2 - PRINCETON, NJ 08540**
Telephone No. ► **609-919-7600** Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2013** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 8069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	51,400.
b If this application is for Forms 990-PF, 990-T, 4720, or 8069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	23,400.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	28,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	D'ANGELO FOUNDATION	22-3555150
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	731 ALEXANDER ROAD, BUILDING 2	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PRINCETON, NJ 08540	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**ACCOUNTANT**

- The books are in the care of **731 ALEXANDER RD, BLDG 2 - PRINCETON, NJ 08540**
- Telephone No. **609-919-7600** Fax No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**5 For calendar year **2013**, or other tax year beginning , and ending .6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE FORM 990-PF. APPLICATION IS THEREFORE RESPECTFULLY MADE FOR AN EXTENSION OF TIME TO NOVEMBER 15, 2014.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	51,400.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	51,400.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA**Date **8/7/14**

Form 8868 (Rev. 1-2014)