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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation KREITCHMAN FAMILY FOUNDATION		A Employer identification number 22-3518906	
Number and street (or P O box number if mail is not delivered to street address) 62 CREST DRIVE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SOUTH ORANGE, NJ 07079		B Telephone number (see instructions) (973) 762-5444	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 6,606,894		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	270,070	246,587		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	150,456			
	b Gross sales price for all assets on line 6a 3,566,891				
	7 Capital gain net income (from Part IV, line 2) . . .		150,456		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	420,526	397,043		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,111	861		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	24,113	18,199		0
	24 Total operating and administrative expenses. Add lines 13 through 23	26,224	19,060		0
	25 Contributions, gifts, grants paid	29,339			29,339
	26 Total expenses and disbursements. Add lines 24 and 25	55,563	19,060		29,339
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	364,963			
	b Net investment income (if negative, enter -0-)		377,983		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,007,893	36,842	36,842
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,613,261	 421,926	413,417
	b	Investments—corporate stock (attach schedule)	150,606	 0	0
	c	Investments—corporate bonds (attach schedule).	2,601,555	 504,889	261,563
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	 5,774,621	5,895,072
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,373,315	6,738,278	6,606,894	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	6,196,701	6,196,701	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	176,614	541,577	
	30	Total net assets or fund balances (see page 17 of the instructions)	6,373,315	6,738,278	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,373,315	6,738,278	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 6,373,315
2	Enter amount from Part I, line 27a	2 364,963
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 6,738,278
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,738,278

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	LPL - 7177	P	2010-10-15	2013-07-31
b	MORGAN STANLEY - 6287	P	2007-12-03	2013-01-31
c	MORGAN STANLEY - 6287	P	2012-05-10	2013-01-01
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,175,891		1,990,953	184,938
b 1,311,000		1,342,303	-31,303
c 80,000		83,179	-3,179
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			184,938
b			-31,303
c			-3,179
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	150,456
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	504,781	6,342,373	0 079589
2011	554,495	6,308,236	0 087900
2010	363,938	6,514,474	0 055866
2009	373,581	6,091,267	0 061331
2008	359,466	6,685,734	0 053766

2 Total of line 1, column (d).	2	0 338452
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067690
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	6,194,263
5 Multiply line 4 by line 3.	5	419,290
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,780
7 Add lines 5 and 6.	7	423,070
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	29,339

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)					
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	7,560		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				3	7,560
3 Add lines 1 and 2.				4	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	7,560		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		6a	939		
6 Credits/Payments					
a 2013 estimated tax payments and 2012 overpayment credited to 2013					
b Exempt foreign organizations—tax withheld at source				6b	
c Tax paid with application for extension of time to file (Form 8868)				6c	3,500
d Backup withholding erroneously withheld		6d			
7 Total credits and payments Add lines 6a through 6d.		7	4,439		
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	30		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,151		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11			

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		6	Yes
By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		7	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
NJ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?		9	No
If "Yes," complete Part XIV			
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JODY FRIEDMAN Telephone no (908) 756-8277 Located at 87 ELLISEN ROAD WATCHUNG NJ ZIP +4 07060			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JODY FRIEDMAN	TRUSTEE/PRESIDENT/TREASURE	0	0	0
87 ELLISEN ROAD	0 00			
WATCHUNG, NJ 07060				
LORI K KLINGHOFFER	TRUSTEE/V	0	0	0
3 WILDWOOD DRIVE	PRESIDENT			
SHORT HILLS, NJ 07078	0 00			
ROBIN K WALTERS	TRUSTEE/V	0	0	0
1064 SADDLEBROOK ROAD	PRESIDENT			
MOUNTAINSIDE, NJ 07092	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,187,039
b	Average of monthly cash balances.	1b	1,101,553
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,288,592
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,288,592
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	94,329
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,194,263
6	Minimum investment return. Enter 5% of line 5.	6	309,713

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	309,713
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	7,560
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,560
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	302,153
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	302,153
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	302,153

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	29,339
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	29,339
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	29,339
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				302,153
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				32,527
b From 2009.				73,632
c From 2010.				41,818
d From 2011.				243,643
e From 2012.				192,816
f Total of lines 3a through e.	584,436			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 29,339				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				29,339
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	272,814			272,814
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	311,622			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	311,622			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				118,806
d Excess from 2012. . . .				192,816
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JODY FRIEDMAN
87 ELLISEN ROAD
WATCHUNG, NJ 07060
(973) 762-5444

b

The form in which applications should be submitted and information and materials they should include

MAIL TO ABOVE ADDRESS

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	29,339
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMERS ASSOCIATION PO BOX 64423 ST PAUL,MN 55164	NONE	EXEMPT	GENERAL CHARITABLE	50
AM SOCIETY FOR YAD 500 FIFTH AVENUE NEWYORK,NY 10110	NONE	EXEMPT	GENERAL CHARITABLE	650
AMERICAN CANCER SOCIETY 507 WESTMINISTER AVE ELIZABETH,NJ 07208	NONE	EXEMPT	GENERAL CHARITABLE	50
ARNOLD P GOLD FOUNDATION PALISADES AVENUE ENGLEWOOD CLIFFS,NJ 07632	NONE	EXEMPT	GENERAL CHARITABLE	350
DIG CENTER 211 SAINT FRANCIS DRIVE CAPE GIRARDEAU,MO 63703	NONE	EXEMPT	GENERAL CHARITABLE	225
EASTER SEALS 414 EAGLE ROCK AVE WEST ORANGE,NJ 07052	NONE	EXEMPT	GENERAL CHARITABLE	35
ECLC 21 LUM AVE CHATHAM,NJ 07928	NONE	EXEMPT	GENERAL CHARITABLE	100
FOOD BANK OF NJ 31 EVANS TERMINAL HILLSIDE,NJ 07205	NONE	EXEMPT	GENERAL CHARITABLE	300
FOUNTAIN HOUSE 425 WEST 47TH ST NEWYORK,NY 10036	NONE	EXEMPT	GENERAL CHARITABLE	25
GOODWILL RESCUE MISSION 79 UNIVERSITY AVE NEWARK,NJ 07102	NONE	EXEMPT	GENERAL CHARITABLE	25
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD LOS ANGELES,CA 90010	NONE	EXEMPT	GENERAL CHARITABLE	300
JCF 333 BLOOMFIELD AVE WEST HARTFORD,CT 06117	NONE	EXEMPT	GENERAL CHARITABLE	50
JEWISH FAMILY SERVICES OF METROWEST (JFS) 475 FRANKLIN STREET SUITE 101 FRAMINGHAM,MA 01701	NONE	EXEMPT	GENERAL CHARITABLE	540
LESLIE SIMON CANCER FUND ONE ENGLE STREET TENAFLY,NJ 07670	NONE	EXEMPT	GENERAL CHARITABLE	200
MARCH OF DIMES 1275 MAMRONECK AVE WHITE PLAINS,NY 10605	NONE	EXEMPT	GENERAL CHARITABLE	55
Total  3a				29,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MULTIPLE SCLEROSIS SOCIETY 6520 NORTH ANDREWS AVE FORT LAUDERDALE,FL 33309	NONE	EXEMPT	GENERAL CHARITABLE	450
PLANNED PARENTHOOD 560 MAIN ST EAST ORANGE,NJ 07018	NONE	EXEMPT	GENERAL CHARITABLE	25
PLAY FOR TIME (PLAY FOR PINK) 175 EAST 74TH STREET 17B NEWYORK,NY 10021	NONE	EXEMPT	GENERAL CHARITABLE	500
SALVATION ARMY 615 SLATERS LANE PO BOX 269 ALEXANDRIA,VA 22313	NONE	EXEMPT	GENERAL CHARITABLE	35
SIMON WIESENTHAL CENTER 50 EAST 42ND STREET NEWYORK,NY 10017	NONE	EXEMPT	GENERAL CHARITABLE	254
ST JUDE 501 ST JUDE PLACE MEMPHIS,TN 38105	NONE	EXEMPT	GENERAL CHARITABLE	30
SYLVESTER COMPREHENSIVE 1475 NW 12TH AVE MIAMI,FL 33136	NONE	EXEMPT	GENERAL CHARITABLE	50
TEMPLE B'NAI ABRAHAM 300 E NORTHFIELD ROAD LIVINGSTON,NJ 07039	NONE	EXEMPT	GENERAL CHARITABLE	3,160
THE ARC OF SOMERSET COUNTY 141 S MAIN STREET MANVILLE,NJ 08835	NONE	EXEMPT	GENERAL CHARITABLE	1,500
THE STATUE OF LIBERTY 17 BATTER PLACE 210 NEWYORK,NY 10004	NONE	EXEMPT	GENERAL CHARITABLE	75
THIRTEEN 825 EIGHT AVENUE NEWYORK,NY 10019	NONE	EXEMPT	GENERAL CHARITABLE	30
UJA OF METROWEST 901 ROUTE 10 WHIPPANY,NJ 07981	NONE	EXEMPT	GENERAL CHARITABLE	20,000
UNITED SERVICES ORGANIZATION (USO) PO BOX 96322 WASHINGTON,DC 20090	NONE	EXEMPT	GENERAL CHARITABLE	25
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE WASHINGTON,DC 20024	NONE	EXEMPT	GENERAL CHARITABLE	150
WEIGMANS INSTITUTE 633 THIRD AVE NY,NY 10017	NONE	EXEMPT	GENERAL CHARITABLE	100
Total  3a				29,339

**TY 2013 All Other Program
Related Investments Schedule**

Name: KREITCHMAN FAMILY FOUNDATION
EIN: 22-3518906

Category	Amount
N/A	0

**TY 2013 Investments Corporate
Bonds Schedule****Name:** KREITCHMAN FAMILY FOUNDATION**EIN:** 22-3518906

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NM GENERAL MTRS ACCPT BE NOTES SER SMN 06.500% MAY 15 2013 (ACQD 05/01/03)	0	0
USD GMAC 6.75% DEC 01 2014 MOODY'S: BA1 S&P: BB+ (ACQD 11/30/04)	249,988	261,563
AMERICAN GENERAL FINANCE (ACQ 12/3/07)	0	0
AMERICAN GENERAL FINANCE (ACQ 1/11/08)	0	0
AMERICAN GENERAL FINANCE (ACQ 1/11/08)	0	0
LEHMAN BROS HLDG (ACQ 2/11/08)	254,901	0
MERRILL LYNCH & CO (ACQ 2/11/08)	0	0
HSBC FINANCE CORP (ACQ 2/14/08)	0	0

**TY 2013 Investments Corporate
Stock Schedule**

Name: KREITCHMAN FAMILY FOUNDATION

EIN: 22-3518906

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLIC SERVICE ENTERPRISE	0	0

TY 2013 Investments Government Obligations Schedule

Name: KREITCHMAN FAMILY FOUNDATION

EIN: 22-3518906

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

421,926

**State & Local Government
Securities - End of Year Fair
Market Value:**

413,417

TY 2013 Investments - Other Schedule

Name: KREITCHMAN FAMILY FOUNDATION

EIN: 22-3518906

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LPL	AT COST	5,774,621	5,895,072

TY 2013 Other Expenses Schedule

Name: KREITCHMAN FAMILY FOUNDATION

EIN: 22-3518906

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEE	24,113	18,199		0

TY 2013 Taxes Schedule**Name:** KREITCHMAN FAMILY FOUNDATION**EIN:** 22-3518906

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY	1,250	0		0
FOREIGN TAX	861	861		0

KREITCHMAN FAMILY FOUNDATION
2013 REALIZED

	<u>Date</u>					
	<u>Acquired</u>	<u>Sold</u>	<u>Quantity</u>	<u>PROCEEDS</u>	<u>Basis</u>	<u>Gain/Loss</u>
LPL -7177						
NM GENERAL MTRS ACCPT	5/1/2003	5/15/2013	250,000 00	250,000 00	(250,000 00)	-
MERRILL LYNCH & CO	2/11/2008	4/9/2013	250,000 00	278,392 50	(246,945 00)	31,447 50
HSBC FINANCIAL CORP	2/14/2008	4/9/2013	500,000 00	566,970 00	(500,000 00)	66,970 00
PUBLIC SERVICE ENTERPRISE	2/7/2012	4/9/2013	5,000 00	173,088 39	(150,606 00)	22,482 39
						-
						-
NEW JERSEY TRANS TRUST	10/15/2010	6/14/2013	250,000 00	278,842 50	(251,602 50)	27,240 00
DURHAM N C CTFS	11/9/2010	6/26/2013	115,000 00	116,754 35	(113,956 95)	2,797 40
TORRINGTON CT TAX SR B	12/1/2010	6/14/2013	250,000 00	287,725 00	(252,622 64)	35,102 36
PITTS URBAN-C BE 5700	5/20/2011	4/2/2013	55,000 00	55,000 00	(54,862 50)	137 50
DELAWARE ST HS	5/10/2012	7/31/2013	165,000 00	169,118 75	(170,357 84)	(1,239 09)
				2,175,891 49	(1,990,953 43)	184,938 06
MS - 6287						
AMERICAN GENERAL FINANCE	12/3/2007	1/31/2013	500,000 00	494,000 00	(500,000 00)	(6,000 00)
AMERICAN GENERAL FINANCE 9/15/2016	1/11/2008	1/31/2013	300,000 00	286,500 00	(288,420 00)	(1,920 00)
AMERICAN GENERAL FINANCE 9/15/2017	1/11/2008	1/31/2013	300,000 00	280,500 00	(303,883 00)	(23,383 00)
NYC TRANSL FIN BE 0680	9/22/2011	1/29/2013	250,000 00	250,000 00	(250,000 00)	-
DELAWARE ST HS	5/10/2012	1/1/2013	80,000 00	80,000 00	(83,178 94)	(3,178 94)
				1,391,000 00	(1,425,481 94)	(34,481 94)
				3,566,891 49	(3,416,435 37)	150,456 12