



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE KARMA FOUNDATION		A Employer identification number 22-3478433	
% Dina elkins		B Telephone number (see instructions) (609) 924-5939	
Number and street (or P O box number if mail is not delivered to street address) 140 ARRETON ROAD Suite		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PRINCETON, NJ 08540		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,041,085		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	148,346			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	141,545	141,545		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	434,962			
	b Gross sales price for all assets on line 6a 3,361,862				
	7 Capital gain net income (from Part IV, line 2) . . .		434,962		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3	3		
	12 Total. Add lines 1 through 11	724,856	576,510		
	13 Compensation of officers, directors, trustees, etc	112,152	26,916		85,236
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,060	0	0	2,060
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	764	764		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	72,545	62,940		9,079
	24 Total operating and administrative expenses. Add lines 13 through 23	187,521	90,620	0	96,375
	25 Contributions, gifts, grants paid	837,383			837,383
	26 Total expenses and disbursements. Add lines 24 and 25	1,024,904	90,620	0	933,758
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-300,048			
	b Net investment income (if negative, enter -0-)		485,890		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,105	35,845	35,845
	2	Savings and temporary cash investments	26,439	225,854	225,854
	3	Accounts receivable ▶ <u>4,067</u>			
		Less allowance for doubtful accounts ▶ _____	4,067	4,067	4,067
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,555,693	4,248,076	5,189,066
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,622,799	1,405,213	1,586,253
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,219,103	5,919,055	7,041,085
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	6,219,103	5,919,055	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	6,219,103	5,919,055	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,219,103	5,919,055	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	6,219,103
2	Enter amount from Part I, line 27a	2	-300,048
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,919,055
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,919,055

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	434,962
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,203,332	7,210,497	0 166886
2011	1,078,990	8,325,123	0 129606
2010	1,241,491	8,207,465	0 151264
2009	1,141,237	7,910,678	0 144265
2008	1,373,579	8,552,844	0 160599

2 Total of line 1, column (d).	2	0 75262
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 150524
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	7,131,503
5 Multiply line 4 by line 3.	5	1,073,462
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	4,859
7 Add lines 5 and 6.	7	1,078,321
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	933,758

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	9,718
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,718
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,718
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	14,472
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,472
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐	10	4,754
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 4,754 Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> ☒	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> ☒	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
Website address ▶ WWW KARMAFOUNDATION ORG				
14	The books are in care of ▶ Dina elkins Telephone no ▶ (609) 924-5939			
	Located at ▶ 140 ARRETON ROAD PRINCETON NJ ZIP +4 ▶ 08540			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHARON KARMAZIN	DIRECTOR, AS REQUIRED	0	0	0
6 COMBS PLACE MILLTOWN, NJ 08850	20 0			
DINA K ELKINS	DIRECTOR	112,152	0	0
140 ARRETON ROAD PRINCETON, NJ 08540	40 0			
CRAIG KARMAZIN	DIRECTOR, AS REQUIRED	0	0	0
100 STODDART STREET BEAVER DAM, WI 53916	5 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3 

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,428,639
b	Average of monthly cash balances.	1b	225,213
c	Fair market value of all other assets (see instructions).	1c	1,586,253
d	Total (add lines 1a, b, and c).	1d	7,240,105
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,240,105
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	108,602
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,131,503
6	Minimum investment return. Enter 5% of line 5.	6	356,575

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	356,575
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	9,718
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,718
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	346,857
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	346,857
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	346,857

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	933,758
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	933,758
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	933,758
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				346,857
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	991,125			
b From 2009.	747,915			
c From 2010.	844,106			
d From 2011.	1,078,990			
e From 2012.	1,205,432			
f Total of lines 3a through e.	4,867,568			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 933,758				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				346,857
e Remaining amount distributed out of corpus	586,901			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,454,469			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	991,125			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,463,344			
10 Analysis of line 9				
a Excess from 2009. . . .	747,915			
b Excess from 2010. . . .	844,106			
c Excess from 2011. . . .	1,078,990			
d Excess from 2012. . . .	1,205,432			
e Excess from 2013. . . .	586,901			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SHARON KARMAZIN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
PUBLICLY TRADED SECURITIES			
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
131,507		123,694	7,813
125,355		89,733	35,622
184,059		115,955	68,104
128,588		153,033	-24,445
426,967		374,505	52,462
39,828		37,493	2,335
33,752		22,892	10,860
214,296		109,662	104,634
95,256		94,919	337
320,820		295,952	24,868
39,995		39,995	
1,053,009		1,035,879	17,130
502,810		433,188	69,622
			57,252

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,813
			35,622
			68,104
			-24,445
			52,462
			2,335
			10,860
			104,634
			337
			24,868
			17,130
			69,622

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
---	--	---

Name of the organization THE KARMA FOUNDATION	Employer identification number 22-3478433
---	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE KARMA FOUNDATION	Employer identification number 22-3478433
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHARON KARMAZIN CHAR LEAD ANNUITY 6 COMBS PLACE MILLTOWN, NJ 08850	\$ 148,346	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE KARMA FOUNDATION	Employer identification number 22-3478433
---	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE KARMA FOUNDATION	Employer identification number 22-3478433
---	---

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: THE KARMA FOUNDATION

EIN: 22-3478433

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,060			2,060

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE KARMA FOUNDATION

EIN: 22-3478433

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE KARMA FOUNDATION

EIN: 22-3478433

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	4,248,076	5,189,066

TY 2013 Investments - Land Schedule**Name:** THE KARMA FOUNDATION**EIN:** 22-3478433

TY 2013 Investments - Other Schedule**Name:** THE KARMA FOUNDATION**EIN:** 22-3478433

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
METROPOLITAN REAL ESTATE EQUIT	AT COST	368,475	188,572
SILVERCREEK LOW VOL STRATEGIES	AT COST	386,738	474,276
BARLOW PARTNERS OFFSHORE	AT COST	650,000	923,405

TY 2013 Land, Etc. Schedule**Name:** THE KARMA FOUNDATION**EIN:** 22-3478433

TY 2013 Other Expenses Schedule**Name:** THE KARMA FOUNDATION**EIN:** 22-3478433

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	30			30
INVESTMENT ADVISORY FEES	50,150	50,150		
ADR FEES	10	10		
PAYROLL SERVICE FEES	1,786	446		1,340
INSURANCE	5,482			5,482
MEALS	1,052			526
CREDIT CARD FEES	291			291
MISCELLANEOUS EXPENSES	585			585
TELEPHONE	1,099	274		825
INVESTMENT FEES - MREEP K-1	5,994	5,994		
INVESTMENT FEES - SILVER K-1	6,066	6,066		

TY 2013 Other Income Schedule

Name: THE KARMA FOUNDATION

EIN: 22-3478433

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
METROPOLITAN REAL ESTATE EQUITY K-1	3	3	

TY 2013 Taxes Schedule

Name: THE KARMA FOUNDATION

EIN: 22-3478433

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	764	764		

THE KARMA FOUNDATION

<u>Payee Name</u>	<u>Payee Address</u>	<u>Amount</u>	<u>Check Number</u>	<u>Payment / Check Date</u>	<u>Status</u>
Project Linus NJ, Inc	79 Jackson Street Keyport, NJ 07735	1,800 00	536	2/7/2013	Public
The Actor's Fund	729 Seventh Avenue, 11th Floor New York, NY 10019	2,500 00	535	2/7/2013	Public
The Center School	2 Riverview Drive Somerset, NJ 08873	10,000 00	538	2/7/2013	Public
ART Artistic Realization Technologies	11 Whippoorwill Way Belle Mead, NJ 08502	5,000 00	540	2/7/2013	Public
Brain Injury Alliance NJ	825 Georges Road, 2nd Floor North Brunswick, NJ 08902	10,000 00	542	2/7/2013	Public
SOCH Foundation	1140 Route 72 West Manahawkin, NJ 08050	1,000 00	539	2/7/2013	Public
East Brunswick Education Foundation	760 Route 18 East Brunswick, NJ 08816	600 00	543	2/19/2013	Public
National Philanthropic Trust (AIDA)	110 East 59th Street, 26th Floor New York, NY 10022	10,000 00	545	2/22/2013	Public
Moment Magazine	4115 Wisconsin Avenue, NW, Suite 102 Washington, DC 20016	15,000 00	537	2/7/2013	Public
Hartley Film Foundation	49 Richmondville Avenue, Suite 204 Westport, CT 06880	5,000 00	546	2/25/2013	Public
National Philanthropic Trust (AIDA)	110 East 59th Street, 26th Floor New York, NY 10022	10,000 00	547	2/22/2013	Public
George Street Playhouse	9 Livingston Avenue New Brunswick, NJ 08901-1903	6,000 00	550	3/12/2013	Public
Mercer Alliance to End Homelessness	3131 Princeton Pike #4-113 Lawrenceville, NJ 08648	2,500 00	541	2/7/2013	Public
Carolyn Dorfman Dance Company	2780 Morris Avenue, Suite 2C Union, NJ 07083-4848	5,000 00	553	3/21/2013	Public
Broadway Cares/Equity Fights AIDS	165 West 46th Street, Suite 1300 New York, NY 10036	1,000 00	555	3/22/2013	Public
NJPAC	1 Center Street Newark, NJ 07102	5,000 00	554	3/22/2013	Public
Jewish Federation of Greater Middlesex County	230 Old Bridge Turnpike South River, NJ 08882-2053	25,180 00	559	3/22/2013	Public
Princeton Nursery School	78 Leigh Avenue Princeton, NJ 08540	3,238 00	549	3/6/2013	Public
Community Hope Inc	199 Pomeroy Road Parsippany, NJ 07054-3706	10,000 00	551	3/21/2013	Public
Get in the Game	1560 Broadway Suite 1113 New York, NY 10036-1518	100 00	561	3/22/2013	Public
Anshe Emeth Memorial Temple	222 Livingston Avenue New Brunswick, NJ 08901-1903	60,000 00	557	3/22/2013	Public
CINJ Foundation	120 Albany Street, Tower Two, 2nd Fl New Brunswick, NJ 08901	18,500 00	556	3/22/2013	Public
NY City Center	130 West 56th Street New York, NY 10009	2,500 00	558	3/22/2013	Public
Literacy Volunteers of New Jersey	224 Main Street Metuchen, NJ 08840	2,500 00	564	3/22/2013	Public
The National Children's Cancer Society	One South Memorial Drive, Suite 800 St Louis, MO 63102	2,000 00	560	3/22/2013	Public
Hyacinth AIDS Foundation	408 Bloomfield Avenue Newark, NJ 07107	5,000 00	563	3/22/2013	Public
National Yiddish Book Center	1021 West Street Amherst, MA 01002	5,000 00	552	3/21/2013	Public
Jewish Social Service Committee	850 RTE 1 North North Brunswick, NJ 08902	1,000 00	562	3/22/2013	Public

THE KARMA FOUNDATION

McCarter Theatre Center	91 University Pl Princeton, NJ 08540	10,000 00	566	4/3/2013	Public
Simuel Whitfield Simmons Organization	PO Box 1422 Somerset, NJ 08875	14,500 00	567	5/1/2013	Public
Isles, Inc	10 Wood Street Trenton, NJ 08618	5,000 00	565	3/22/2013	Public
Community Access Unlimited	80 W Grand Steet #2 Elizabeth, NJ 07202	5,000 00	568	5/1/2013	Public
Folksbiene Yiddish Theatre	1021 West Street Amherst, MA 01002	10,000 00	569	5/1/2013	Public
PaperMill Playhouse	22 Brookside Drive Millburn, NJ 07041	2,500 00	570	5/1/2013	Public
PCDI	300 Cold Soil Road Princeton, NJ 08540	5,000 00	571	12/3/2013	Public
Anshe Emeth Memorial Temple	222 Livingston Avenue New Brunswick, NJ 08901-1903	250 00	189	5/13/2013	Public
CASA of Middlesex County	90 Albany Street New Brunswick, NJ 08901	500 00	572	5/14/2013	Public
Fraternal Order of Police	108 West State Street Trenton, NJ 08608	100 00	573	12/3/2013	Public
GlassRoots	10 Bleeker Street Newark, NJ 07102	1,000 00	575	5/24/2013	Public
CNJG	221 West Hanover Street Trenton, NJ 08608	110 00	190	5/21/2013	Public
Matan	333 Mamaroneck Avenue, PO Box 342 White Plains, NY 100605-1440	10,000 00	576	5/24/2013	Public
International Action	819 L Street, SE Washington, DC 20003	3,750 00	577	5/24/2013	Public
Freedom to Read Foundation	50 E Huron Chicago, ID 60611	100 00	574	5/23/2013	Public
NJLA	PO Box 1534 Trenton, NJ 08607	5,000 00	191	6/17/2013	Public
George Street Playhouse	9 Livingston Avenue New Brunswick, NJ 08901-1903	50,000 00	578	6/12/2013	Public
Jewish Federation of Greater Middlesex County	230 Old Bridge Turnpike South River, NJ 08882-2053	1,000 00	581	6/20/2013	Public
WNET/Thirteen	825 Eighth Avenue New York, NY 10019	5,000 00	584	6/20/2013	Public
Partnership in Philanthropy	205 Main Street Chatham, NJ 07928	5,000 00	588	6/20/2013	Public
Camp Sunshine	Ridgewood, NJ 07450	2,000 00	579	6/18/2013	Public
CancerCare of NJ	New Brunswick, NJ 08903	5,000 00	586	6/20/2013	Public
Jewish Funders Network	150 West 30th Street, Suite 900 New York, NY 10001	2,500 00	583	6/20/2013	Public
Ronald McDonald House Cleveland	10415 Euclid Avenue Cleveland, OH 44106	5,000 00	582	6/20/2013	Public
Community FoodBank of NJ Inc	31 Evans Terminal Road Hillside, NJ 07205-2400	15,000 00	585	6/20/2013	Public
United Way of Central NJ	32 Ford Avenue, #1 Milltown, NJ 08850	3,389 00	589	6/20/2013	Public
Soccer for Peace	PO Box 630817 Miami, FL 33163	5,000 00	587	6/20/2013	Public
The Actor's Fund	729 Seventh Avenue, 11th Floor New York, NY 10019	10,000 00	590	7/11/2013	Public
State Theater of NJ	15 Livingston Avenue New Brunswick, NJ 08901	25,000 00	591	7/11/2013	Public

THE KARMA FOUNDATION

YM-YWHA Union County	501 Green Lane Union, NJ 07083-4848	2,500 00	593	7/23/2013	Public
Rutgers - Bildner Center	12 College Avenue New Brunswick, NJ 08901	2,352 12	592	7/23/2013	Public
SODEXO Dining	9801 Washingtonian Blvd Gaithersburg, MD 20878	999 35	594	8/1/2013	Public
Children's Radiothon	100 Stoddart Street Beaver Dam, WI 53916	33,844 23	595	8/6/2013	Public
The Public Theatre	425 Lafayette Street New York, NY 10003	2,000 00	596	8/14/2013	Public
New Jersey Library	185 W State Street Trenton, NJ 08625	250 00	597	8/14/2013	Public
Jewish Family Service Central NJ	655 Westfield Avenue Elizabeth, NJ 07208	5,000 00	601	9/12/2013	Public
Kiddie Keep Well Camp	35 Roosevelt Drive Edison, NJ 08837	20,000 00	600	9/12/2013	Public
SAVE Foundation	PO Box 1481 Helena, MT 59624	13,500 00	599	9/9/2013	Public
Church Health Services	308 Oneida Street Beaver Dam, WI 53916	5,000 00	598	9/9/2013	Public
Barneget First Aid and Rescue	6 Birdsall Street, PO Box 729 Barneget, NJ 08005	1,000 00	602	9/13/2013	Public
National Liberty Museum	321 Chestnut Street Philadelphia, PA 19106	3,000 00	603	9/20/2013	Public
Muscular Dystrophy Association	5 Dakota Drive New Hyde Park, NY 11042	2,000 00	604	9/18/2013	Public
George Street Playhouse	9 Livingston Avenue New Brunswick, NJ 08901-1903	56,000 00	605	11/18/2013	Public
Rutgers - Bildner Center	12 College Avenue New Brunswick, NJ 08901	30,000 00	606	11/18/2013	Public
HomeFront	1880 Princeton Avenue Lawrenceville, NJ 08648	4,000 00	610	11/20/2013	Public
American Jewish World Service	45 West 36th Street New York, NY 10018	5,000 00	607	11/18/2013	Public
Doctors Without Borders	333 7th Avenue, 2nd Floor New York, NY 10001-5004	5,000 00	608	12/3/2013	Public
Santa Barbara Museum of Natural History	2559 Puesta Del Sol Santa Barbara, CA 93105	1,000 00	609	11/20/2013	Public
World Hunger Year	505 Eighth Avenue, Suite 2100 New York, NY 10018	10,000 00	611	12/7/2013	Public
PLAN NJ	PO Box 547 Somerville, NJ 08876	10,700 00	613	12/7/2013	Public
CNJG	221 West Hanover Street Trenton, NJ 08608	2,500 00	617	12/7/2013	Public
Eden Autism Services Foundation	2 Merwick Road Princeton, NJ 08540	10,000 00	618	12/11/2013	Public
AM FAR	120 Wall Street, 13th Floor New York, NY 10005-3908	10,000 00	612	12/7/2013	Public
CERF	1717 Philo Road, Suite 15 Urbana, IL 61802	20,000 00	626	12/13/2013	Public
Council of Foundations	2121 Crystal Drive, Suite 700 Arlington, VA 22202	1,010 00	628	12/13/2013	Public
Beaver Dam Community Hospital	707 South University Avenue Beaver Dam, WI 53916	5,000 00	625	12/13/2013	Public
Ronald McDonald House Cleveland	10415 Euclid Avenue Cleveland, OH 44106	10,000 00	627	12/13/2013	Public
Sharsheret	1086 Teaneck Road #3A Teaneck, NJ 07666	1,000 00	616	12/7/2013	Public

THE KARMA FOUNDATION

American Jewish Committee	165 E 56th Street New York, NY 10022	1,000 00	619	12/11/2013	Public
Arts Council of Princeton	102 Witherspoon Street Princeton, NJ 08542	5,000 00	629	12/14/2013	Public
American Friends of Leket Israel	384 Warwick Avenue Teaneck, NJ 07666	5,000 00	615	12/7/2013	Public
Interfaith Caregivers of Greater Mercer County	3635 Quakerbridge Road Hamilton Township, NJ 08619	5,000 00	624	12/13/2013	Public
Meals on Wheels of Trenton/Ewing	640 South Broad Street Trenton, NJ 08650	5,000 00	630	12/14/2013	Public
Women Aware, Inc	250 Livingston Avenue New Brunswick, NJ 08901	5,000 00	632	12/14/2013	Public
Hand In Hand	PO Box 67351 Scotts Valley, CA 95067	7,500 00	621	12/12/2013	Public
The Arc of Union County	52 Fadem Road Springfield Township, NJ 07081	25,000 00	633	12/14/2013	Public
Mercer Street Friends	151 Mercer Street Trenton, NJ 08611	10,000 00	614	12/7/2013	Public
Jewish Federation of Greater Mercer County	4 Princess Road Trenton, NJ 08648	15,000 00	634	12/17/2013	Public
Songs of Love Foundation	PO Box 750809 Forest Hills, NY 11375	10,000 00	636	12/18/2013	Public
Songs of Love Foundation	PO Box 750809 Forest Hills, NY 11375	10,000 00	620	12/18/2013	Public
Embrace Kids Foundation	121 Somerset Street New Brunswick, NJ 08901-1903	10,000 00	622	12/13/2013	Public
Makhelat Hamercaz	250 Grove Avenue Metuchen, NJ 08840	1,500 00	635	12/18/2013	Public
Broadway Cares/Equity Fights AIDS	165 West 46th Street, Suite 1300 New York, NY 10036	200 00		1/1/2013	Public
Americans for Peace	2100 M Street NW, Suite 619 Washington, DC 20037	250 00		1/1/2013	Public
UrbanGlass	647 Fulton Street Brooklyn, NY 11217	1,000 00		1/1/2013	Public
The Actor's Fund	729 Seventh Avenue, 11th Floor New York, NY 10019	450 00		2/23/2013	Public
Atlantic Theater	76 Ninth Avenue, Suite 537 New York, NY 10011	3,000 00		2/25/2013	Public
Rutgers Hillel	93 College Avenue New Brunswick, NJ 08901-1903	1,800 00		3/13/2013	Public
Council of Foundations	2121 Crystal Drive, Suite 700 Arlington, VA 22202	1,010 00		3/23/2013	Public
Jewish Funders Network	150 West 30th Street, Suite 900 New York, NY 10001	200 00		4/12/2013	Public
Jewish Funders Network	150 West 30th Street, Suite 900 New York, NY 10001	200 00		4/12/2013	Public
Wheaton Village Gate	1100 Village Drive Millville, NJ 08332	5,000 00		6/8/2013	Public
Metropolitan Opera	Lincoln Center New York, NY 10023	2,500 00		7/12/2013	Public
Second Stage Theatre	305 West 43rd Street New York, NY 10036	2,000 00		7/15/2013	Public
Total Grants Made in 2013		837,382.70			