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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2013****Open to Public Inspection**

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation OCEANFIRST FOUNDATION		A Employer identification number 22-3465454						
Number and street (or P O box number if mail is not delivered to street address) 1415 HOOPER AVENUE	Room/suite 304	B Telephone number (see instructions) (732) 341-4676						
City or town, state or province, country, and ZIP or foreign postal code TOMS RIVER, NJ 08753		C If exemption application is pending, check here ☐						
G Check all that apply: <table border="1"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 20,643,612.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	254.	254.		ATCH 1
	4 Dividends and interest from securities	593,085.	593,085.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	491,905.			
	b Gross sales price for all assets on line 6a	838,574.			
	7 Capital gain net income (from Part IV, line 2)		491,905.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,085,244.	1,085,244.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	139,750.			139,750.
	14 Other employee salaries and wages	52,944.			52,944.
	15 Pension plans, employee benefits	22,295.			22,295.
	16a Legal fees (attach schedule) ATCH 3	5,640.			5,640.
	b Accounting fees (attach schedule) ATCH 4	17,500.	4,375.		13,125.
	c Other professional fees (attach schedule)				
	17 Interest	10,292.			10,292.
	18 Taxes (attach schedule) (see instructions) ATCH 5	11,500.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	18,909.			18,909.
	21 Travel, conferences, and meetings				
	22 Printing and publications	2,596.			2,596.
	23 Other expenses (attach schedule) ATCH 6	37,638.			37,638.
	24 Total operating and administrative expenses. Add lines 13 through 23	319,064.	4,375.		303,189.
	25 Contributions, gifts, grants paid	870,738.			870,738.
26 Total expenses and disbursements. Add lines 24 and 25	1,189,802.	4,375.	0	1,173,927.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-104,558.				
b Net investment income (if negative, enter -0-)		1,080,869.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	33,953.	26,064.	26,064.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	8,370,617.	8,023,948.	20,617,548.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment, basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment, basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	8,404,570.	8,050,012.	20,643,612.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 8)	400,000.	150,000.	
23	Total liabilities (add lines 17 through 22)	400,000.	150,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	8,004,570.	7,900,012.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	8,004,570.	7,900,012.		
31	Total liabilities and net assets/fund balances (see instructions)	8,404,570.	8,050,012.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,004,570.
2	Enter amount from Part I, line 27a	2	-104,558.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,900,012.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,900,012.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs. MLC Co)

	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	491,905.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,901,481.	18,163,954.	0.104684
2011	1,074,936.	17,612,654.	0.061032
2010	1,277,186.	16,279,321.	0.078455
2009	1,491,998.	16,041,494.	0.093009
2008	2,093,998.	25,268,834.	0.082869

2 Total of line 1, column (d)	2	0.420049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.084010
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	19,159,835.
5 Multiply line 4 by line 3	5	1,609,618.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,809.
7 Add lines 5 and 6	7	1,620,427.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,173,927.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	21,617.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	21,617.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	21,617.
6	Credits/Payments.		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	18,715.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	18,715.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,902.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. ATCH 9		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.OCEANFIRSTFDN.ORG				
14	The books are in care of THE FOUNDATION Telephone no 732-341-4676			
Located at 1415 HOOPER AVENUE, SUITE 304, TOMS RIVER, NJ ZIP+4 08753				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		139,750.	5,988.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		52,944.	2,597.	0

Total number of other employees paid over \$50,000 ☐

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIP PROGRAM: SEE ATTACHMENT 11A	13,330.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	19,281,225.
b	Average of monthly cash balances	1b	170,384.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	19,451,609.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,451,609.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	291,774.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	19,159,835.
6	Minimum investment return. Enter 5% of line 5	6	957,992.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	957,992.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	21,617.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	21,617.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	936,375.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	936,375.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	936,375.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,173,927.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,173,927.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,173,927.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				936,375.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008	863,430.			
b From 2009	715,417.			
c From 2010	480,754.			
d From 2011	211,702.			
e From 2012	1,014,853.			
f Total of lines 3a through e	3,286,156.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,173,927.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				936,375.
e Remaining amount distributed out of corpus . . .	237,552.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,523,708.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	863,430.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,660,278.			
10 Analysis of line 9				
a Excess from 2009	715,417.			
b Excess from 2010	480,754.			
c Excess from 2011	211,702.			
d Excess from 2012	1,014,853.			
e Excess from 2013	237,552.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

ATCH 12

b The form in which applications should be submitted and information and materials they should include

ATCH 13

c Any submission deadlines

ATCH 13

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 14

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 15				
Total			3a	870,738.
b Approved for future payment ATCH 16				
Total			3b	307,310.

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	254.		
4 Dividends and interest from securities			14	593,085.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	491,905.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				1,085,244.		
13 Total. Add line 12, columns (b), (d), and (e)					13	1,085,244.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
838,574.		PUBLICLY TRADED SECURITIES 346,669.					491,905.	
TOTAL GAIN(LOSS)							<u>491,905.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	254.	254.
TOTAL	<u>254.</u>	<u>254.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	593,085.	593,085.
TOTAL	<u>593,085.</u>	<u>593,085.</u>

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LOCKE LORD BISSELL & LIDDELL LLP - LEGAL FEES	5,640.			5,640.
TOTALS	<u>5,640.</u>			<u>5,640.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	17,500.	4,375.		13,125.
TOTALS	<u>17,500.</u>	<u>4,375.</u>		<u>13,125.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	11,500.
TOTALS	<u>11,500.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
SUPPLIES AND EQUIPMENT	4,626.
COMMUNICATIONS	3,564.
INSURANCE	2,186.
OFFICE SERVICES	900.
TECHNOLOGY	1,867.
SCHOLARSHIP PROGRAM	13,330.
MODEL CLASSROOM PROGRAM	220.
WORKSHOPS	3,881.
MISCELLANEOUS	7,064.

TOTALS

37,638.

CHARITABLE PURPOSES
4,626.
3,564.
2,186.
900.
1,867.
13,330.
220.
3,881.
7,064.

37,638.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
1,203,593 SHS OCEANFIRST FINANCIAL CORP.	8,370,617.	8,023,948.	20,617,548.
TOTALS	<u>8,370,617.</u>	<u>8,023,948.</u>	<u>20,617,548.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
LINE OF CREDIT	400,000.	150,000.
TOTALS	<u>400,000.</u>	<u>150,000.</u>

ATTACHMENT 9

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY DOES NOT REQUIRE THE
SUBMISSION OF FORM 990-PF.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN R. GARBARINO 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	PRESIDENT / CHAIRMAN OF THE BD 3.00	0	0	0
MICHAEL J. FITZPATRICK 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	TREASURER 3.00	0	0	0
KATHERINE B. DURANTE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	SECRETARY / EXECUTIVE DIRECTOR 40.00	139,750.	5,988.	0
JOSEPH J. BURKE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
ANGELO CATANIA 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN W. CHADWICK 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
ANTHONY J. DICROCE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
ANITA M. KNEELEY 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
REV. MSGR. CASIMIR H. LADZINSKI 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
AMY W. LOTANO 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
DONALD E. MCLAUGHLIN, CPA 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
SAMUEL T. MELILLO 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DIANE RHINE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
JAMES T. SNYDER 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
JOHN E. WALSH 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
DAVID WINTRODE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DAVID W. WOLFE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
MARK G. SOLOW 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
JUDITH LEONE 1415 HOOPER AVENUE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
GRAND TOTALS		139,750.	5,988.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>
MARY K. SEIFERT 1415 HOOPER AVENUE TOMS RIVER, NJ 08753	OFFICE ASSISTANT 40.00	52,944.	2,597.
	TOTAL COMPENSATION	<u>52,944.</u>	<u>2,597.</u>

OCEANFIRST FOUNDATION

22-3465454

ATTACHMENT 11A

FORM 990PF, PART IX-A - SUMMARY OF DIRECT CHARITABLE ACTIVITIES

1- SCHOLARSHIP PROGRAM EXPENSES: \$13,330

In 2013, OceanFirst Foundation provided \$50,000 grants to Brookdale Community College, Georgian Court University, Ocean County College and Monmouth University for the purpose of awarding scholarships for undergraduate education. Scholarships were presented to students at a Scholarship Dinner hosted by the Foundation. Scholarships were awarded by each College / University as follows:

- Brookdale Community College- Fifty \$1,000 Scholarships
- Ocean County College - Fifty \$1,000 Scholarships
- Georgian Court University - Twenty \$2,500 Scholarships
- Monmouth University - Twenty \$2,500 Scholarships

ATTACHMENT 11A

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KATHERINE DURANTE, EXECUTIVE DIR.

OCEANFIRST FOUNDATION
1415 HOOPER AVENUE, SUITE 304
TOMS RIVER, NJ 08753
732-341-4676

990PF, PART XV - SUBMISSION DEADLINES

DEADLINES VARY FOR EACH FUNDING PROGRAM. MAJOR GRANT REQUESTS ARE GENERALLY REVIEWED QUARTERLY AND GOOD NEIGHBOR GRANTS ARE REVIEWED MONTHLY. DEADLINES FOR SPECIAL INITIATIVES WILL BE PUBLISHED WITH EACH REQUEST FOR PROPOSAL AND ARE ALSO STATED ON THE GRANT APPLICATION MATERIALS.

FORM 990PF, PART XV - APPLICATIONS (LINES 2A & 2B)

Application Process

To be considered for major grant funding, in addition to completion of the online OceanFirst Foundation application (www.oceanfirstfdn.org), an organization shall provide documentation, which must include:

- Audited Financial Statement or IRS Form 990 for most recent year end;
- Board of Directors List for Current Fiscal Year. (Include Name, Primary Company or Community Affiliation, Address, Telephone Number and Email Address);
- Certificate of Incorporation (Must be registered copy.);
- IRS Tax Exempt Determination Letter;
- NJ Charitable Registration listing;
- Most Recent Monthly Financial Statement for your organization. (Include income and expenditures for the most recent period. Please be aware that we will not accept a bank statement for this requirement.);
- Organization's Operating Budget for the current year including projected income and expenses.
- Letters of Support (if collaborating with other organizations).

The organization should maintain a primary base of operations in the OceanFirst Bank service area and must commit to use any funds received from the Foundation for the benefit of residents within the Bank's service area.

Funds must be utilized for the express purpose awarded. Any contemplated alternative use of such funds must be requested and re-approved by the Foundation.

Or you may request an application by contacting:

Katherine Durante, Executive Director
OceanFirst Foundation
1415 Hooper Avenue, Suite 304
Toms River, NJ 08753
Tel: (732) 341-4676 Fax: (732) 473-9641
E-Mail: info@oceanfirstfdn.org
www.oceanfirstfdn.org

OceanFirst Foundation encourages and strongly prefers online submissions. If for some reason, you are unable to submit an online application, you must contact the Foundation to discuss alternatives. There are 5 easy steps to our application process:

1. Contact the Foundation office at (732) 341-4676 to discuss the project/program for which you wish to apply for funding prior to completing and submitting an Online Application.
2. Take the Online Application Eligibility Quiz.
3. Review the Application Checklist and establish that your organization can provide the required documents necessary to process your application.
4. Complete the Online Application.
5. Submit the required supporting documents to the Foundation office.

Please do not submit any material for which you do not have a copy, they cannot be returned to you.

Incomplete submissions will not be considered and may, at the discretion of the Foundation, be dismissed or declined.

ATTACHMENT 14990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GEOGRAPHICAL AREAS - THE COUNTIES OF THE STATE OF NEW JERSEY AND THEIR NEIGHBORING COMMUNITIES THAT THE BANK HAS A BUSINESS RELATIONSHIP.
FOUR PRIORITY AREAS - 1) HOUSING, 2) YOUTH DEVELOPMENT AND EDUCATION,
3) IMPROVING HEALTH AND WELLNESS, AND 4) IMPROVING QUALITY OF LIFE.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
----------------------------	--	----------------------------------	--------

SEE ATTACHMENT 15A	NONE- SEE ATTACHMENT 15A*	SEE ATTACHMENT 15A	870,238.
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TOTAL CONTRIBUTIONS PAID 870,238.

* RECIPIENTS ARE PUBLIC CHARITIES DESCRIBED IN SECTION 509(a)(1) OR (2) (CODE: PC), EXCEPT AS NOTED.

Payments Made, by Grantee Organization

OceanFirst Foundation

1/24/2014

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Algonquin Arts Theatre					
2013 Arts & Cultural Grant - Black & White Gala Sponsor \$2,000.00	6287	5/30/2013	\$2,000.00		9140
Matching Gift - Judith Leone \$1,000.00	6419	12/3/2013	\$1,000.00		9410
Total Algonquin Arts Theatre (2 items)			\$3,000.00		
American Cancer Society, Eastern Division					
Hope Lounge 2013 - Casino Sponsor \$700.00	6215	2/19/2013	\$700.00		9007
Tides of Change Gala - Star Fish Sponsor \$500.00	6220	2/26/2013	\$500.00		9021
Relay For Life of Point Pleasant - Track Sign & Full Page Ad \$200.00	6264	4/23/2013	\$200.00		9088
Relay For Life of Toms River - Full Page & Track Sign \$500.00	6278	5/10/2013	\$500.00		9113
Total American Cancer Society, Eastern Division (4 items)			\$1,900.00		
American Jewish Committee					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
National Human Relations Award Dinner Honoring Kevin Cummings Sponsor \$1,000.00	6373	9/18/2013	\$1,000.00		9319
American Recreational Military Services Home Runs for Heroes \$1,000.00	6231	9/16/2013	\$1,000.00		9306
American Red Cross, South Jersey Region Home Runs for Heroes \$1,000.00	6232	9/16/2013	\$1,000.00		9305
Applegarth Volunteer Engine Company No. 1, Inc. 2013 Annual Donation \$500.00	6268	5/17/2013	\$500.00		9126
The Arc of Monmouth Winter Glow Ball - Inside Cover Ad \$1,500.00	6399	10/11/2013	\$1,500.00		9359
The Arc, Ocean County Chapter Annual Bowling Event - Team Sponsor \$250.00	6211	1/16/2013	\$250.00		8979
Bronze Sponsor - Step Up Walkathon \$1,000.00	6223	3/20/2013	\$1,000.00		9039
2013 Autumn Dinner Dance Ad Journal \$150.00	6382	9/27/2013	\$150.00		9338

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Total The Arc, Ocean County Chapter</i> (3 items)					
<i>Army Emergency Relief - Fort Dix</i> <i>Home Runs for Heroes</i> \$4,000.00	6237	9/16/2013	\$4,000.00		9307
<i>Asian Youth Ministries</i> <i>Island Nights 2013 - Full Page Ad</i> \$300.00	6320	6/20/2013	\$300.00		9187
<i>Autism New Jersey</i> <i>15th Annual Autism Charity Golf Outing</i> \$1,200.00	6361	9/5/2013	\$1,200.00		9299
<i>Axelrod Performing Arts Center Inc</i> <i>Arts & Cultural Grant</i> \$1,500.00	5922	4/11/2013	\$1,500.00		9063
<i>Barnegat Aquatic Rescue Team</i> <i>2013 Annual Donation</i> \$500.00	6242	7/22/2013	\$500.00		9221
<i>Barnegat Bay Decoy & Baymen's Museum, Inc.</i> <i>2013 Arts & Cultural Grant - Privateers & Pirates</i> <i>Festival Sponsorship</i> \$1,000.00	6311	5/30/2013	\$1,000.00		9141
<i>Barnegat Bay Watershed And Estuary Foundation</i> Inc					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Osprey Sponsor - Barneget Bay Festival</i> \$600.00	6261	4/23/2013	\$600.00		9087
Barneget First Aid Squad ** <i>2013 Annual Donation</i> \$500.00	6374	12/5/2013	\$500.00		9420
Barneget Volunteer Fire Co. #1 <i>2013 Annual Donation</i> \$500.00	6404	11/6/2013	\$500.00		9380
Bay Head Volunteer Fire Co. Sta. 14 <i>2013 Annual Donation</i> \$500.00	6364	9/23/2013	\$500.00		9326
Bayville First Aid Squad <i>2013 Annual Donation</i> \$500.00	6266	5/7/2013	\$500.00		9109
Beach Haven First Aid Squad ** <i>2013 Annual Donation</i> \$500.00	6327	9/6/2013	\$500.00		9283
Belmar Arts Council Inc. <i>2013 Arts & Cultural Grant - Belmar and Our Neighbors Art Show</i> \$1,000.00	6288	5/30/2013	\$1,000.00		9142
Big Brothers Big Sisters of Monmouth County, Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Red Bank After School Program</i> \$1,500.00	6367	9/12/2013	\$1,500.00		9297
Big Brothers Big Sisters of Ocean County Inc. <i>Bowl for Kids Sake - T-Shirt Sponsor</i> \$1,000.00	6226	4/18/2013	\$1,000.00		9081
<i>Big Brothers Big Sisters Day at the Lakewood</i> <i>BlueClaws Sponsor</i> \$500.00	6345	8/7/2013	\$500.00		9254
<i>Matching Gift - Dave Wintrobe</i> \$1,000.00	170	12/12/2013	\$1,000.00		9435
Total Big Brothers Big Sisters of Ocean County Inc. (3 items)			\$2,500.00		
Boy Scouts of America, Jersey Shore Council <i>Loyal Buffalo Good Scout Award</i> \$150.00	6313	6/4/2013	\$150.00		9169
<i>Distinguished Citizen Award - Full Page Ad</i> \$1,000.00	6420	12/4/2013	\$1,000.00		9413
Total Boy Scouts of America, Jersey Shore Council (2 items)			\$1,150.00		
Boy Scouts of America, Monmouth Council <i>Gold Eagle Page - Good Scout Award Reception</i> \$500.00	6279	5/10/2013	\$500.00		9114
<i>Gala Under the Stars - Full Page White Ad</i> \$500.00	6387	10/7/2013	\$500.00		9348

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>To raise funds to finance our Scouting Programs.</i> \$2,500.00	6409	11/5/2013	\$2,500.00		9379
<i>Total Boy Scouts of America, Monmouth Council</i> (3 items)			\$3,500.00		
Brick Children's Community Theatre <i>2013 Arts & Cultural Grant - Encore Sponsor</i> \$500.00	6289	5/30/2013	\$500.00		9143
Brick Rotary Club Foundation <i>50th Anniversary Celebration - Cocktail Hour Sponsor</i> \$1,000.00	6249	4/12/2013	\$1,000.00		9072
<i>Annual Bullet Proof Vest Fund - Full Page Ad</i> \$200.00	6351	8/15/2013	\$200.00		9267
<i>Dog Fest 2013 - Full Page Ad</i> \$300.00	6352	8/22/2013	\$300.00		9269
<i>Brick Relay for Life Pancake Breakfast Sponsor</i> \$300.00	6350	8/22/2013	\$300.00		9268
<i>Total Brick Rotary Club Foundation</i> (4 items)			\$1,800.00		
Brielle Fire Co. No. 1 ** <i>2013 Annual Donation</i> \$500.00	6227	7/22/2013	\$500.00		9223
Brookdale Community College Foundation <i>2013 Scholarship Program</i> \$50,000.00	6253	11/15/2013	\$50,000.00		9393

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Cantor Fitzgerald Relief Fund					
Summer Symposium Leadership Program \$3,500.00	6332	7/23/2013	\$3,500.00		9228
Caregiver Volunteers of Central Jersey					
Posh Sponsors - Women of Distinction Fashion Show \$400.00	6315	6/13/2013	\$400.00		9177
Matching Gift - Msgr. Casimir Ladzinski \$500.00	6422	12/6/2013	\$500.00		9423
Matching Gift - David Wintrade \$1,000.00	6431	12/10/2013	\$1,000.00		9429
Total Caregiver Volunteers of Central Jersey (3 items)			\$1,900.00		
Carmie Brady Foundation Inc					
Annual Fundraiser \$500.00	6250	4/12/2013	\$500.00		9073
Catholic Charities - Diocese of Trenton					
2013 Annual Gift Auction - Safe House Sponsor \$500.00	6216	2/19/2013	\$500.00		9011
The Caring Cupboard/Project Hope \$10,000.00	6104	5/6/2013	\$10,000.00		9104
Enhanced Communications, Health, and Preparedness Project \$15,000.00	6109	5/6/2013	\$15,000.00		9105

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Guardian Angel Dinner Dance - Full Page Ad \$800.00	6355	9/3/2013	\$800.00		9278
Home Runs for Heroes \$4,000.00	6234	9/16/2013	\$4,000.00		9308
Total Catholic Charities - Diocese of Trenton (5 items)			\$30,300.00		
Center Players, Inc. 2103 Aris & Cultural Grant - Boss Sponsorship \$500.00	6293	5/30/2013	\$500.00		9144
CentraState Healthcare Foundation Band Aid Open Golf Outing - Golf Cart Fleet Sponsor \$1,000.00	6280	5/10/2013	\$1,000.00		9115
Wine Tasting - Chardonnay Sponsor \$900.00	6356	9/3/2013	\$900.00		9279
52nd Annual Celebration Ball - Executive Sponsor \$3,500.00	6411	11/21/2013	\$3,500.00		9398
Comprehensive Cancer Center. Linking Cancer Care With Survivor Care \$60,000.00	5720	12/2/2013	\$20,000.00		9409
Total CentraState Healthcare Foundation (4 items)			\$25,400.00		
Charlot Riders Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Home Runs for Heroes</i> \$2,000.00	6238	9/16/2013	\$2,000.00		9309
Children's Specialized Hospital Foundation					
<i>Making Miracles Radiothon - Miracle Minute Sponsor</i> \$1,500.00	6410	11/7/2013	\$1,500.00		9382
<i>Matching Gift - Anita Knealey</i> \$250.00	6415	11/25/2013	\$250.00		9402
<i>Total Children's Specialized Hospital Foundation (2 items)</i>			\$1,750.00		
Coastal Habitat for Humanity					
<i>Neighborhood Revitalization Initiative - Program Support</i> \$3,000.00	6331	7/22/2013	\$3,000.00		9227
Collier Services, Inc.					
<i>Ruby Sponsor - Gala</i> \$1,900.00	6290	5/29/2013	\$1,900.00		9137
<i>Collier Golf Classic - Refreshment Sponsor</i> \$650.00	6393	10/9/2013	\$650.00		9354
<i>Total Collier Services, Inc. (2 items)</i>			\$2,550.00		
Colts Neck First Aid Squad					
<i>2013 Annual Donation</i> \$500.00	6365	9/23/2013	\$500.00		9325
Community Medical Center Foundation					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Full Page Ad - Wine Tasting</i> \$500.00	6273	5/6/2013	\$500.00		9102
<i>Robert H. Ogle Golf Invitational - Golf Awards Sponsor</i> \$500.00	6338	8/7/2013	\$500.00		9245
<i>Total Community Medical Center Foundation</i> (2 items)			\$1,000.00		
<i>Community Services Inc. of Ocean County 2012 Relief and Recovery Grant</i> \$25,000.00	6161	4/8/2013	\$25,000.00		9056
<i>Community YMCA Program Support</i> \$500.00	6377	9/24/2013	\$500.00		9329
<i>Contact of Ocean County, Inc. Annual Commissioning Dinner Sponsor</i> \$250.00	6334	7/25/2013	\$250.00		9233
<i>Matching Gift - Dave Wintrade</i> \$1,000.00	189	12/12/2013	\$1,000.00		9434
<i>Total Contact of Ocean County, Inc.</i> (2 items)			\$1,250.00		
<i>Council of New Jersey Grantmakers Annual Membership Dues</i> \$2,500.00	6335	1/22/2013	\$2,500.00		8981
<i>2013 CNJG Membership</i> \$1,000.00	945	2/26/2013	\$1,000.00		9022

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Total Council of New Jersey Grantmakers</i> (2 items)					
<i>Count Basie Theatre Inc.</i>			\$3,500.00		
<i>Arts & Cultural Grant</i> \$30,000.00	5675	5/17/2013	\$15,000.00		9118
<i>2013 Arts & Cultural Grant - Showtime Ad</i> \$2,500.00	6286	5/30/2013	\$2,500.00		9145
<i>Total Count Basie Theatre Inc.</i> (2 items)					
			\$17,500.00		
<i>Court Appointed Special Advocates of Ocean County</i>					
<i>2013 Dining For A Cause - Full Page Ad</i> \$100.00	6291	5/29/2013	\$100.00		9138
<i>CPC Behavioral Healthcare Inc.</i>					
<i>Summer Wind"Event - Rat Pack Patron</i> \$1,750.00	6281	5/10/2013	\$1,750.00		9116
<i>Emergency/Transitional Housing Solutions for Adults with Serious Mental Illness</i> \$10,000.00	6157	9/11/2013	\$10,000.00		9295
<i>Summer Wind"Benefit - Health Kiosk Project</i> \$1,000.00	6395	10/9/2013	\$1,000.00		9353
<i>Total CPC Behavioral Healthcare Inc.</i> (3 items)					
			\$12,750.00		
<i>Cystic Fibrosis Foundation</i>					
<i>Great Strides Pt Pleasant Sponsor</i> \$500.00	6274	5/7/2013	\$500.00		9110

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Deborah Hospital Foundation for Deborah Heart and Lung Center					
<i>Red Tie Gala - Music & Entertainment Sponsor</i> \$3,500.00	6400	10/18/2013	\$3,500.00		9364
Dottie's House					
<i>Golf Outing - Awards Sponsor</i> \$1,000.00	6262	4/23/2013	\$1,000.00		9084
<i>Matching Gift - David Wolfe</i> \$2,550.00	6423	12/9/2013	\$2,550.00		9426
Total Dottie's House (2 items)			\$3,550.00		
Dover-Brick Beach First Aid Squad					
<i>2013 Annual Donation</i> \$500.00	6390	11/6/2013	\$500.00		9381
East Dover First Aid Squad					
<i>2013 Annual Donation</i> \$500.00	6276	6/4/2013	\$500.00		9171
Eastern Monmouth Chamber of Commerce					
<i>Scholarship Fund - 11</i> <i>Program Support</i> \$250.00	6380	9/24/2013	\$250.00		9333
Elks National Foundation					
<i>2012 Relief and Recovery Grant</i> \$8,035.00	6198	4/10/2013	\$8,035.00		9062

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Family Food Relief of NJ <i>Emergency Food Relief</i> \$5,000 00	6162	4/16/2013	\$5,000.00		9079
Family Planning Center of Ocean County <i>Look Who's Cooking - Advocate Sponsor</i> \$500.00	6265	4/24/2013	\$500.00		9090
Fellowship of Christian Athletes <i>Golf Event Sponsor</i> \$500.00	6271	5/6/2013	\$500.00		9103
Foodbank of Monmouth and Ocean Counties Inc. <i>Hunger Solution Seminar Sponsor</i> \$947.59	6401	10/18/2013	\$947.59		9363
<i>Matching Gift - Anita Kreeley</i> \$250.00	6421	12/6/2013	\$250.00		9421
Total Foodbank of Monmouth and Ocean Counties Inc. (2 items)			\$1,197.59		
Forked River Volunteer Fire Co. Sta. 60 <i>2013 Annual Donation</i> \$500 00	6247	6/20/2013	\$500.00		9183
Garden State Philharmonic Symphony Society <i>Arts & Cultural Grant</i> \$30,000 00	5668	3/6/2013	\$15,000 00		9029

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Arts & Cultural Grant - Masterwork Series Inside Cover Ad \$1,000.00	6294	5/30/2013	\$1,000.00		9146
Matching Gift - Judith Leone \$1,600.00	6418	11/26/2013	\$1,600.00		9407
Total Garden State Philharmonic Symphony Society (3 items)			\$17,600.00		
Georgian Court University Hope and Resilience Event - Sponsor \$500.00	6397	10/10/2013	\$500.00		9356
2013 Scholarship Program \$50,000.00	6257	11/15/2013	\$50,000.00		9392
Matching Gift - Msgr. Casimir Ladzinski \$1,000.00	195	12/16/2013	\$1,000.00		9438
Total Georgian Court University (3 items)			\$51,500.00		
Girl Scouts of the Jersey Shore Dinner Sponsor - Women of Distinction Gala \$2,400.00	6217	2/19/2013	\$2,400.00		9009
Golf Classic - Silver Dinner Sponsor \$3,500.00	6314	6/4/2013	\$3,500.00		9170
Girl Scout Leadership Experience \$10,000.00	6176	9/11/2013	\$10,000.00		9292
Total Girl Scouts of the Jersey Shore (3 items)			\$15,900.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Goodwill Fire Co., No. 2 2013 Annual Donation \$500.00	6405	11/5/2013	\$500.00		9378
Great Bay Regional Volunteer EMS 2013 Annual Donation \$500.00	6347	9/6/2013	\$500.00		9284
Guild of Ocean Medical Center Friends on the Bay - Starfish Page \$500.00	6403	10/23/2013	\$500.00		9367
The Historic Village at Allaire Arts & Cultural Grant \$8,000.00	5620	1/9/2013	\$4,000.00		8970
2013 Arts & Cultural Grant - History Buff Sponsor \$500.00	6309	5/31/2013	\$500.00		9165
Total The Historic Village at Allaire (2 items)			\$4,500.00		
Holiday Heights First Aid Squad 2013 Annual Donation \$500.00	6316	6/20/2013	\$500.00		9182
Horizons Student Enrichment program Gals - Full Page Ad \$500.00	6384	9/27/2013	\$500.00		9341
House of Hope of Ocean County, Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Matching Gift - Amy Lotano</i> \$1,000.00	6425	12/9/2013	\$1,000.00		9425
<i>Matching Gift - David Wintrade</i> \$1,000.00	6427	12/10/2013	\$1,000.00		9432
<i>Total House of Hope of Ocean County, Inc.</i> (2 items)			\$2,000.00		
Howell First Aid Squad 2013 Annual Donation \$500.00	6328	7/22/2013	\$500.00		9222
Interfaith Hospitality Network of Ocean County, Inc. <i>Matching Gift - David Wintrade</i> \$1,000.00	6428	12/10/2013	\$1,000.00		9431
<i>Matching Gift - Msgr. Casimir Ladzinski</i> \$500.00	6429	12/10/2013	\$500.00		9430
<i>Total Interfaith Hospitality Network of Ocean County, Inc.</i> (2 items)			\$1,500.00		
Jamesburg First Aid Squad 2013 Annual Donation \$500.00	6228	5/20/2013	\$500.00		9127
Jazz Arts Project, Inc 2103 Arts & Cultural Grant - Advertising Sponsor \$750.00	6295	5/30/2013	\$750.00		9147
Jersey Shore Foundation For Autism Speaks Inc					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Team Sweet Jaw Sponsor - 2013 Jersey Shore Walk Autism Speaks \$1,000.00</i>	6336	8/7/2013	\$1,000.00		9244
The Jersey Shore Partnership Foundation <i>Summer Celebration - Full Page Ad \$450.00</i>	6248	4/11/2013	\$450.00		9069
Jersey Shore University Medical Center Foundation <i>Sweetheart Ball - Cupid Page \$500.00</i>	6212	1/29/2013	\$500.00		8995
<i>Teal Green Sponsor - Sports Classic \$750.00</i>	6317	6/20/2013	\$750.00		9185
<i>Improving Rehabilitation Services \$150,000.00</i>	5810	12/4/2013	\$50,000.00		9412
Total Jersey Shore University Medical Center Foundation (3 items)			\$51,250.00		
Joan Dancy and PALS Foundation <i>Valentine Plunge - Silver Sponsor \$500.00</i>	6412	11/21/2013	\$500.00		9396
Joseph P. Hayes Theatre Inc. <i>Arts & Cultural Grant \$7,000.00</i>	5929	4/11/2013	\$7,000.00		9064
K. Hovnanian Children's Hospital (Jersey Shore University Medical Center Foundation)					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Improving Pediatric Rehabilitation Services</i> \$30,000.00	5811	12/4/2013	\$10,000.00		9416
Kimball Medical Center Foundation, Inc. <i>Centennial Gala - Full Page Color Ad & KD Ticket</i> \$1,250.00	6272	5/3/2013	\$1,250.00		9101
Lacey Food Bank Inc <i>Non-food Emergency Fund Donation</i> \$500.00	6416	11/25/2013	\$500.00		9403
LADACIN Network <i>Golf Outing - Hole in One Sponsor</i> \$300.00	6269	4/30/2013	\$300.00		9099
<i>Matching Gift - A Kneehwy</i> \$1,000.00	6323	7/13/2013	\$1,000.00		9203
<i>Total LADACIN Network (2 items)</i>			\$1,300.00		
Lakehurst First Aid Squad <i>2013 Annual Donation</i> \$500.00	6326	7/22/2013	\$500.00		9218
Lanoka Harbor Emergency Medical Services <i>2013 Annual Donation</i> \$500.00	6372	9/23/2013	\$500.00		9325
Lanoka Harbor Volunteer Fire Co. Sta. 61					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Annual Donation \$500.00	6389	10/23/2013	\$500.00		9368
Lavallette First Aid Squad 2013 Annual Donation \$500.00	6394	10/11/2013	\$500.00		9360
Leukemia & Lymphoma Society Light The Night Walk - Long Branch \$1,000.00	6324	7/19/2013	\$1,000.00		9215
Lighthouse International Film Festival, Inc. 2013 Arts & Cultural Grant - Actor Sponsor \$500.00	6296	5/30/2013	\$500.00		9148
Little Egg Harbor School District Education Foundation Ocean County Teacher of the Year \$5,000.00	6213	2/20/2013	\$5,000.00		9014
Long Beach Island Community Center Inc. Matching Gift - David Wintrade \$1,000.00	704	12/18/2013	\$1,000.00		9442
Long Beach Island Foundation of the Arts and Sciences 2013 Arts & Cultural Grant - Sea Shore Open House Tour Patio Sponsor \$500.00	6297	5/30/2013	\$500.00		9149

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Long Blue Line Vic Kubu Scholarship Fund 2012 Relief and Recovery Grant \$25,000.00	6159	2/20/2013	\$25,000.00		9013
Lt. Dennis W. Ziilinski II Memorial Fund Home Runs for Heroes \$2,000.00	6233	9/16/2013	\$2,000.00		9310
Lunch Break Fall Gala 2013 - Commemorative Sponsor \$1,900.00	6357	9/3/2013	\$1,900.00		9277
Program Support \$500.00	6378	9/24/2013	\$500.00		9332
		Total Lunch Break (2 items)	\$2,400.00		
Marine Corps Scholarship Foundation Donation for Col Charles Waterhouse Scholarship \$300.00	705	11/19/2013	\$300.00		9395
Mental Health Association of Monmouth County Contest Sponsor - Golf Outing \$500.00	6330	7/22/2013	\$500.00		9226
Meridian Health Affiliated Foundations Invitation Sponsor - Women's Philanthropic Luncheon \$300.00	6222	3/8/2013	\$300.00		9031

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Women's Heart Fund Fall Event - Seashell Sponsor</i> \$625.00	6358	9/3/2013	\$625.00		9276
<i>16th Annual Gala -</i> \$3,500.00	6376	9/27/2013	\$3,500.00		9344
<i>Total Meridian Health Affiliated Foundations (3 items)</i>			\$4,425.00		
Monmouth County Arts Council, Inc. <i>2013 Arts & Cultural Grant - Film Premiere Sponsorship</i> \$2,000.00	6284	5/30/2013	\$2,000.00		9151
<i>Program Support</i> \$250.00	6379	9/24/2013	\$250.00		9330
<i>Total Monmouth County Arts Council, Inc. (2 items)</i>			\$2,250.00		
Monmouth County Historical Association <i>2103 Arts & Cultural Grant - Garden Party (Inside Front Cover Ad)</i> \$500.00	6298	5/30/2013	\$500.00		9153
Monmouth Medical Center Foundation <i>Box Underwriter - Golf Outing</i> \$400.00	6224	3/26/2013	\$400.00		9048
Monmouth Museum and Cultural Center <i>Arts & Cultural Grant</i> \$7,000.00	5657	1/22/2013	\$3,500.00		8983

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Arts & Cultural Grant - Circle of Gold Gala (Inside Front Cover Ad) \$1,000.00	6299	5/30/2013	\$1,000.00		9154
Total Monmouth Museum and Cultural Center (2 items)			\$4,500.00		
Monmouth Park Charity Fund					
Kentucky Derby Celebration - Jockey Club Sponsor \$250.00	6244	4/5/2013	\$250.00		9055
Monmouth University					
Distinguished Business Leaders Dinner - Gold Sponsor \$2,300.00	6267	4/26/2013	\$2,300.00		9091
2013 Scholarship Program \$50,000.00	6256	11/15/2013	\$50,000.00		9391
Matching Gift - John Garbarino \$5,000.00	634	12/16/2013	\$5,000.00		9436
Total Monmouth University (3 items)			\$57,300.00		
Monroe Township Patrons Of The Arts, Inc.					
2013 Arts & Cultural Grant - Summer Concert Series \$500.00	6300	5/30/2013	\$500.00		9159
Move for Hunger					
Surfside Food Drive - Silver Sponsor \$1,500.00	6318	6/20/2013	\$1,500.00		9186

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
National Guard State Family Readiness Council <i>Home Runs for Heroes</i> \$1,000.00	6236	9/16/2013	\$1,000.00		9311
National Multiple Sclerosis Society, New Jersey Metro Chapter 2012 Relief and Recovery Grant \$5,000.00	6155	1/30/2013	\$5,000.00		8997
<i>On the Move Luncheon - Diamond Page</i> \$700.00	6344	8/7/2013	\$700.00		9246
<i>Kershaw Commons - A Connected Community</i> \$30,000.00	5792	12/4/2013	\$10,000.00		9417
Total National Multiple Sclerosis Society, New Jersey Metro Chapter (3 items)			\$15,700.00		
Natural Resource Education Foundation Of New Jersey Inc <i>Environmental Commission Consortium Sponsorship</i> \$500.00	6260	4/18/2013	\$500.00		9082
Navy-Marine Corps Relief Society/Lakehurst <i>Home Runs for Heroes</i> \$1,000.00	6235	9/16/2013	\$1,000.00		9312
2013 NJ Navy Ball Sponsor \$500.00	6375	9/23/2013	\$500.00		9320
Total Navy-Marine Corps Relief Society/Lakehurst (2 items)			\$1,500.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
New Jersey Future <i>An Evening at the Shore Reception</i> \$500.00	6383	9/27/2013	\$500.00		9342
<i>Evening at the Shore Reception - Sponsorship Increase</i> \$100.00	6388	10/7/2013	\$100.00		9347
Total New Jersey Future (2 items)			\$600.00		
New Jersey Press Foundation Inc. <i>Newspapers In Education Sponsor</i> \$500.00	6359	9/3/2013	\$500.00		9275
New Jersey Repertory Company <i>2013 Arts & Cultural Grant - Salon Series Sponsor</i> \$750.00	6301	5/30/2013	\$750.00		9155
New Jersey Vietnam Veteran's Memorial Foundation <i>Golf Outing - Range & Beverage Sponsor</i> \$1,000.00	6270	4/30/2013	\$1,000.00		9098
Ocean Beach Volunteer Fire Co. Sta. 27 <i>2013 Annual Donation</i> \$500.00	6333	8/9/2013	\$500.00		9259
Ocean County Artists' Guild <i>Arts & Cultural Grant</i> \$5,000.00	5674	1/9/2013	\$2,500.00		8971

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Arts & Cultural Grant - Friday Night Concert Series Sponsor \$1,000.00	6302	5/30/2013	\$1,000.00		9157
Total Ocean County Artists' Guild (2 items)			\$3,500.00		
Ocean County College Foundation Golf Outing - Driving Range Sponsor \$500.00	6263	4/23/2013	\$500.00		9085
Scholarship Celebration - Patron Donor \$1,500.00	6339	8/7/2013	\$1,500.00		9247
Matching Gift - Amy Lotano \$1,000.00	6369	9/12/2013	\$1,000.00		9302
2013 Scholarship Program \$50,000.00	6252	11/12/2013	\$50,000.00		9385
Total Ocean County College Foundation (4 items)			\$53,000.00		
Ocean County Foundation for Vocational and Technical Education Full Page Ad - International Chef's Night Out Journal \$450.00	6214	2/19/2013	\$450.00		9010
Ocean County Historical Society 2013 Arts & Cultural Grant - Antiques & Collectible Faire (Gold Star Sponsor) \$1,000.00	6303	5/30/2013	\$1,000.00		9156
Ocean County Library Foundation Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Arts & Cultural Grant</i> \$20,000.00	5669	2/19/2013	\$10,000.00		9012
<i>2013 Arts & Cultural Grant - Concert Series Sponsor</i> \$1,500.00	6304	5/30/2013	\$1,500.00		9158
<i>Total Ocean County Library Foundation Inc.</i> (2 items)			\$11,500.00		
<i>Ocean County Vocational Technical School</i> <i>2013 Arts & Cultural Grant - Annual Musical Program (Full Page Ad)</i> \$500.00	6305	5/31/2013	\$500.00		9166
<i>Ocean County YMCA, Inc.</i> <i>Preschool Classroom Remodel & Y-Kids Before/After School Program</i> \$10,000.00	6110	4/9/2013	\$10,000.00		9061
<i>Golf Outing - Golf Cart Sponsor</i> \$950.00	6282	5/10/2013	\$950.00		9117
<i>Red Triangle Award Reception - Bronze Sponsor</i> \$1,000.00	6342	8/7/2013	\$1,000.00		9253
<i>Matching Gift - Dave Wintrobe</i> \$1,000.00	676	12/18/2013	\$1,000.00		9440
<i>Total Ocean County YMCA, Inc.</i> (4 items)			\$12,950.00		
<i>Ocean Fire Company Number One</i> <i>2013 Annual Donation</i> \$500.00	6240	9/3/2013	\$500.00		9281

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Ocean Gate First Aid Squad 2013 Annual Donation \$500.00	6354	9/3/2013	\$500.00		9280
Ocean Gate Volunteer Fire Co. ** 2013 Annual Donation \$500.00	6241	7/22/2013	\$500.00		9219
Ocean Housing Alliance, Inc. Casino Night - Fill Page Ad \$500.00	6319	6/20/2013	\$500.00		9189
Ocean Medical Center Foundation Matching Gift - John Garbarino \$1,000.00	6210	1/9/2013	\$1,000.00		8972
Golf Classic - Driving Range Sponsor \$2,200.00	6292	5/29/2013	\$2,200.00		9139
Transforming the Healthcare and Patient Experience at Ocean Medical Center \$150,000.00	5788	12/4/2013	\$50,000.00		9414
Matching Gift - John Garbarino \$1,000.00	703	12/16/2013	\$1,000.00		9437
Total Ocean Medical Center Foundation (4 items)			\$54,200.00		
Ocean of Love Inc. Golf Outing Sponsor \$1,000.00	6322	6/20/2013	\$1,000.00		9188

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Fashion Show and Gift Auction Sponsor</i> \$150.00	6340	8/8/2013	\$150.00		9248
<i>Total Ocean of Love Inc.</i> (2 items)					
			\$1,150.00		
Ocean's Harbor House Inc. <i>Harbor House 5K Run-Walk - Awards Sponsor</i> \$1,000.00	6370	9/17/2013	\$1,000.00		9317
Opportunity Knocks, Inc. <i>Casino Night Fundraiser - Full Page Ad</i> \$500.00	6360	10/10/2013	\$500.00		9357
Our Gang Players, Inc. <i>2013 Arts & Cultural Grant - Director's Circle Sponsor</i> \$500.00	6306	5/30/2013	\$500.00		9160
Parents of Autistic Children of Ocean County Inc. <i>Full Page Ad - Annual Gala</i> \$300.00	6221	2/19/2013	\$300.00		9008
Parkertown Volunteer Fire Co. Sta. 70 ** <i>2013 Annual Donation</i> \$500.00	6363	9/23/2013	\$500.00		9323
Pinewald Pioneer Volunteer Fire Co. Sta. 20 ** <i>2013 Annual Donation</i> \$500.00	6246	4/15/2013	\$500.00		9075

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Point Pleasant Boro Volunteer Fire Co. Sta. 41 **					
2013 Annual Donation	6348	9/6/2013	\$500.00		9285
\$500.00					
Point Pleasant First Aid & Emergency Squad					
2013 Annual Donation	6366	10/8/2013	\$500.00		9351
\$500.00					
Preferred Behavioral Health of New Jersey Inc.					
Passing of The Torch Dinner - Inside Cover Ad	6341	8/7/2013	\$1,000.00		9249
\$1,000.00					
Red Bank Rotary Foundation Inc					
Food & Wine Tasting for Lunch Break - Full Page	6259	4/16/2013	\$200.00		9078
Ad					
\$200.00					
Ridgeway Volunteer Fire Co. Sta. 34					
2013 Annual Donation	6239	11/12/2013	\$500.00		9386
\$500.00					
Ronald McDonald House of Long Branch					
Golf Tournament - Dinner/Awards Sponsor	6283	5/20/2013	\$500.00		9128
\$500.00					
4th Annual Wine Tasting - Magnum Sponsor	6343	8/7/2013	\$500.00		9250
\$500.00					
Total Ronald McDonald House of Long Branch			\$1,000.00		
(2 items)					
Rumson Fire Company of East Oceanic Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2013 Annual Donation \$500.00	6337	9/6/2013	\$500.00		9282
SCAN Leaders of Distinction Luncheon - Silver Sponsor \$500.00	6406	10/31/2013	\$500.00		9375
Seaside Park (Tri-Boro) First Aid Squad 2013 Annual Donation \$500.00	6386	12/16/2013	\$500.00		9439
Seaside Park Volunteer Fire Co. Sta. 45 2013 Annual Donation \$500.00	6275	9/6/2013	\$500.00		9287
Ship Bottom Volunteer Fire Co. Sta. 46 2013 Annual Donation \$500.00	6329	7/22/2013	\$500.00		9220
Silver Ridge Park First Aid Squad 2013 Annual Donation \$500.00	6349	9/6/2013	\$500.00		9286
Silverton First Aid Squad 2013 Annual Donation \$500.00	6353	12/4/2013	\$500.00		9419
Southern Ocean Medical Center Foundation					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<i>Chrysanthemum Ball - Full Page Ad</i> \$300.00	6392	10/8/2013	\$300 00		9350
<i>World Class Emergency Care - A Promise Fulfilled</i> \$150,000.00	5781	12/4/2013	\$50,000 00		9415
<i>Total Southern Ocean Medical Center Foundation</i> (2 items)			\$50,300.00		
<i>Special Olympics of New Jersey</i> <i>Athlete Sponson - OC Bowler</i> \$1,000.00	6413	11/21/2013	\$1,000.00		9397
<i>Special Strides</i> <i>Benefit Dance - Full Page Ad</i> \$500 00	6371	9/17/2013	\$500.00		9316
<i>Spring Lake Fire Co. No. 1 **</i> <i>2013 Annual Donation</i> \$500.00	6229	9/6/2013	\$500.00		9288
<i>Spring Lake Shakespeare in the Park, Inc.</i> <i>2013 Arts & Cultural Grant - Summer Program</i> <i>Sponsor</i> \$1,000 00	6307	5/30/2013	\$1,000 00		9162
<i>St. Vincent De Paul Society</i> <i>St Vincent de Paul Society - Service Area Grants</i> \$10,000.00	6346	8/9/2013	\$10,000.00		9256
<i>Matching Gift - James T. Snyder</i> \$2,500 00	6426	12/9/2013	\$2,500.00		9424

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Total St. Vincent De Paul Society (2 items)			\$12,500.00		
Strand Ventures, Inc. 2013 Arts & Cultural Grant - Playbill Ad (Full Page for 3 Quarters) \$1,000.00	6308	5/30/2013	\$1,000.00		9161
Toms River Seaport Society and Marine Museum 2013 Arts & Cultural Grant - Wooden Boat Festival Sponsorship \$500.00	6310	5/30/2013	\$500.00		9163
Tuckerton Volunteer Fire Co. Sta. 50 2013 Annual Donation \$500.00	6414	11/22/2013	\$500.00		9400
21 Plus, Inc. Golf Outing - Cart Sponsor \$1,000.00	6277	5/10/2013	\$1,000.00		9112
Beautify Living Environment of Group Homes \$15,000.00	6115	5/17/2013	\$15,000.00		9120
Total 21 Plus, Inc. (2 items)			\$16,000.00		
Two River Theater Company Arts & Cultural Grant \$30,000.00	5677	3/19/2013	\$15,000.00		9038
2013 Arts & Cultural Grant - Playbill Advertising \$2,500.00	6285	5/30/2013	\$2,500.00		9164

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
		<i>Total Two River Theater Company</i>	\$17,500.00		
		(2 items)			
Union Fire Co. 2013 Annual Donation \$500.00	1048	12/19/2013	\$500.00		9443
United Way of Monmouth County Golf Outing - Tee Sponsor \$250.00	6245	4/5/2013	\$250.00		9054
2012 MCLTRG Relief and Recovery Grant \$63,465.00	6381	11/11/2013	\$21,155.00		9384
		<i>Total United Way of Monmouth County</i>	\$21,405.00		
		(2 items)			
United Way of Ocean County Casino Night - Flush Sponsor \$500.00	6396	10/9/2013	\$500.00		9355
2012 Relief and Recovery Grant \$100,000.00	6407	12/4/2013	\$25,000.00		9418
		<i>Total United Way of Ocean County</i>	\$25,500.00		
		(2 items)			
VetGroup Inc. Home Runs for Heroes \$1,000.00	6230	9/16/2013	\$1,000.00		9313
Visiting Nurse Association of Central Jersey Community Services Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
2012 Relief and Recovery Grant \$4,000.00	6173	1/25/2013	\$4,000.00		8988
Designer Show House - Full Page Ad \$1,500.00	6243	4/5/2013	\$1,500.00		9053
Planning and Launch for Children and Family Health Institute \$10,000.00	6219	5/17/2013	\$10,000.00		9119
Golf Classic - Tee Sponsor \$525.00	6325	7/19/2013	\$525.00		9216
Annual Holiday Dinner Dance - Full Page Ad \$500.00	6385	9/27/2013	\$500.00		9339
Matching Gift - Anita Kneely \$250.00	6417	11/25/2013	\$250.00		9405
Total Visiting Nurse Association of Central Jersey Community Services Inc. (6 items)			\$16,775.00		
Volunteers In Health, Inc. Golf Outing - Putting Green Sponsor \$300.00	6251	4/12/2013	\$300.00		9074
Wall Fire Co. No. 1 ** 2013 Annual Donation \$500.00	6362	9/23/2013	\$500.00		9322
Waretown Volunteer Fire Co. Sta. 36 ** 2013 Annual Donation \$500.00	6255	9/6/2013	\$500.00		9289

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Warren Grove Volunteer Fire Co. Sta. 48 2013 Annual Donation \$500.00	6258	4/17/2013	\$500.00		9080
Cancer Support Community, The Diney Goldsmith Center Celebration of Life - Full Page Ad \$500.00	6391	10/8/2013	\$500.00		9349
Western Monmouth Habitat for Humanity Golf Outing - Putting Contest Sponsor \$200.00	6368	9/12/2013	\$200.00		9298
YMCA of Western Monmouth Co. Back Cover Ad - Annual Gala \$1,500.00	6225	3/26/2013	\$1,500.00		9049
Your Grandmother's Cupboard Matching Gift - Amy Lotano \$250.00	6402	10/18/2013	\$250.00		9365
Matching Gift - David Wintrade \$1,000.00	6432	12/10/2013	\$1,000.00		9433
Program Donation \$500.00	6430	12/31/2013	\$500.00		9463
Total Your Grandmother's Cupboard (3 items)			\$1,750.00		
Grand Total (253 items)			\$870,737.59		

** THE FOUNDATION'S GRANTS ARE MADE TO PUBLIC CHARITIES (IRC SECTION 509(a)(1) OR (2)) (CODE: PC) WITH CERTAIN EXCEPTIONS. CONSISTENT WITH ITS EXEMPT PURPOSES, THE FOUNDATION MADE GRANTS OF A CHARITABLE NATURE TO THE INDICATED IRC SECTION 501(C)(4) ORGANIZATIONS (NON-CHARITY (CODE: NC)) (THOSE MARKED WITH A DOUBLE ASTERISK), WHICH SERVE THE NEEDS OF THEIR RESPECTIVE COMMUNITIES. TO THE FOUNDATION'S KNOWLEDGE, NO SUCH GRANTEE HAS DIVERTED ANY PORTION OF THE GRANTS FROM CHARITABLE PURPOSES AND NO FURTHER VERIFICATION IS REQUIRED CONSISTENT WITH IRC 4945(H)(3) AND TREAS. REG. 53.4945-5(D).

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHMENT 16A

NONE- SEE ATTACHMENT 16A

SEE ATTACHMENT 16A

307,310.

TOTAL CONTRIBUTIONS APPROVED

307,310.

Grant Commitments Schedule

OceanFirst Foundation
1/29/2014

Organization Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	2014	Scheduled Payments 2015	2016	Remaining Balance
<u>2011</u>							
CentraState Healthcare Foundation 5720	\$60,000.00	\$40,000.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$0.00
Jersey Shore University Medical Center Foundation 5810	\$150,000.00	\$100,000.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$0.00
K. Hovnanian Children's Hospital (Jersey Shore University Medical Center Foundation) 5811	\$30,000.00	\$20,000.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00
National Multiple Sclerosis Society, New Jersey Metro Chapter 5792	\$30,000.00	\$20,000.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00
Ocean Medical Center Foundation 5788	\$150,000.00	\$100,000.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$0.00
Southern Ocean Medical Center Foundation 5781	\$150,000.00	\$100,000.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$0.00
Total 2011 (6 items)	\$570,000.00	\$380,000.00	\$0.00	\$190,000.00	\$0.00	\$0.00	\$0.00

Organization Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments		Remaining Balance
				2014	2015	
<u>2013</u>						
United Way of Monmouth County 6381	\$63,465.00	\$21,155.00	\$0.00	\$42,310.00	\$0.00	\$0.00
United Way of Ocean County 6407	\$100,000.00	\$25,000.00	\$0.00	\$75,000.00	\$0.00	\$0.00
Total 2013 (2 items)	\$163,465.00	\$46,155.00	\$0.00	\$117,310.00	\$0.00	\$0.00
Grand Total (8 items)	\$733,465.00	\$426,155.00	\$0.00	\$307,310.00	\$0.00	\$0.00