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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>THE KURR FOUNDATION</b>		A Employer identification number <b>22-3176150</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 143</b>	Room/suite	B Telephone number <b>(732) 219-9200</b>
City or town, state or province, country, and ZIP or foreign postal code <b>MIDDLETOWN, NJ 07748</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 8,247,363.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	248,073.	248,073.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	429,416.			
	b Gross sales price for all assets on line 6a	3,048,355.			
	7 Capital gain net income (from Part IV, line 2)		429,416.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	677,489.	677,489.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	255,000.	76,500.		178,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 2 40,000.	20,000.		20,000.
	c Other professional fees	STMT 3 67,572.	67,572.		0.
	17 Interest				
	18 Taxes	STMT 4 10,924.	924.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses	STMT 5 28,544.	9,596.		18,948.	
24 Total operating and administrative expenses. Add lines 13 through 23	402,040.	174,592.		217,448.	
25 Contributions, gifts, grants paid	397,940.			397,940.	
26 Total expenses and disbursements. Add lines 24 and 25	799,980.	174,592.		615,388.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-122,491.				
b Net investment income (if negative, enter -0-)		502,897.			
c Adjusted net income (if negative, enter -0-)			N/A		

6-14 *agoo*

X

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		389,788.	303,029.	303,029.
	2	Savings and temporary cash investments		222,500.	183,634.	183,634.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 6	5,456,114.	6,678,666.	6,250,156.
	c	Investments - corporate bonds	STMT 7	2,772,689.	1,553,271.	1,510,544.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)		8,841,091.	8,718,600.	8,247,363.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		3,347,595.	3,347,595.		
29	Retained earnings, accumulated income, endowment, or other funds		5,493,496.	5,371,005.		
30	<b>Total net assets or fund balances</b>		8,841,091.	8,718,600.		
31	<b>Total liabilities and net assets/fund balances</b>		8,841,091.	8,718,600.		

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,841,091.
2	Enter amount from Part I, line 27a	2	-122,491.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,718,600.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	8,718,600.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 3,048,355.		2,618,939.	429,416.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			429,416.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 429,416.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{		3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	556,362.	8,989,452.	.061891
2011	1,045,245.	11,251,425.	.092899
2010	1,403,943.	12,154,343.	.115510
2009	1,510,010.	12,818,662.	.117798
2008	1,430,830.	18,270,231.	.078315

2 Total of line 1, column (d)	2	.466413
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.093283
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	347,872.
5 Multiply line 4 by line 3	5	32,451.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,029.
7 Add lines 5 and 6	7	37,480.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	615,388.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	5,029.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	5,029.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	5,029.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	14,626.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	14,626.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	9,597.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 9,597. Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NOT APPLICABLE</b>	13	X	
14	The books are in care of ► <b>JOHN H. ROGICKI</b> Located at ► <b>6 CARLA COURT, HOLMDEL, NJ</b>	Telephone no. ► <b>(908) 461-0693</b> ZIP+4 ► <b>07733</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

**5b**Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**X**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN H. ROGICKI	TRUSTEE / PRESIDENT			
6 CARLA COURT				
HOLMDEL, NJ 07733	2.00	0.	0.	0.
NORMA R. PANE	TRUSTEE / TREASURER			
2057 63RD STREET				
BROOKLYN, NY 11204	2.00	0.	0.	0.
ROBERT J. GAUGHRAN	TRUSTEE / SECRETARY			
218 NAVESINK RIVER RD; P O BOX 4151				
MIDDLETOWN, NJ 07748	2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TRAIN, BABCOCK ADVISORS, LLC - 757 THIRD AVENUE, 27TH FLOOR, NEW YORK, NY 10017	INVESTMENT ADVISORY SERVICES	67,572.
KEVIN W. CLUNE CPA, LLC - 757 THIRD AVENUE, 27TH FLOOR, NEW YORK, NY 10017	ACCOUNTING AND TAX COMPLIANCE SERVICES	40,000.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
	0.
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total. Add lines 1 through 3</b>	<b>0.</b>



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	328,323.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	24,847.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	353,170.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	353,170.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	5,298.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	347,872.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	17,394.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	17,394.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	5,029.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	5,029.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	12,365.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	12,365.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	12,365.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	615,388.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	615,388.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	5,029.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	610,359.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				12,365.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	525,194.			
b From 2009	872,259.			
c From 2010	803,094.			
d From 2011	505,922.			
e From 2012	115,904.			
f Total of lines 3a through e	2,822,373.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	615,388.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				12,365.
e Remaining amount distributed out of corpus	603,023.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,425,396.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	525,194.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,900,202.			
10 Analysis of line 9:				
a Excess from 2009	872,259.			
b Excess from 2010	803,094.			
c Excess from 2011	505,922.			
d Excess from 2012	115,904.			
e Excess from 2013	603,023.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years |          |          | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2013 | (b) 2012      | (c) 2011 | (d) 2010 |           |
|          |               |          |          |           |

- (4) Gross investment income**

Form **990-PF** (2013)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
180 TURNING LIVES AROUND 1 BETHANY ROAD, BUILDING 3, SUITE 42 HAZLET, NJ 07730		EXEMPT	DEDICATED TO ENDING DOMESTIC VIOLENCE AND SEXUAL ASSAULT	5,000.
ALBRIGHT COLLEGE 1621 NORTH 13TH STREET READING, PA 19604		EXEMPT	EDUCATION	5,000.
AMERICAN CANCER SOCIETY 801 BROAD STREET SHREWSBURY, NJ 07702		EXEMPT	MEDICAL STUDY - THE QUALITY OF LIFE PROGRAM	25,000.
AMERICAN HEART ASSOCIATION 2550 U.S. HIGHWAY 1 NORTH BRUNSWICK, NJ 08902		EXEMPT	MEDICAL STUDY	13,500.
AMERICAN INDIAN RELIEF COUNCIL P.O. BOX 6200 RAPID CITY, SD 57709		EXEMPT	COMMUNITY DEVELOPMENT	1,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>397,940.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

## Part XVI-A

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	248,073.	
		18	2,089.	427,327.
	0.		250,162.	427,327.

13 677,489.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B**[illegible]



**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2013 and before 7/1/2013	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\%}{365}$	<b>22</b>	\$	\$	\$
<b>23</b> Number of days on line 20 after 08/30/2013 and before 10/1/2013	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\%}{365}$	<b>24</b>	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2013 and before 1/1/2014	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\%}{365}$	<b>26</b>	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2013 and before 4/1/2014	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\%}{365}$	<b>28</b>	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2014 and before 7/1/2014	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	<b>30</b>	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2014 and before 10/01/2014	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	<b>32</b>	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2014 and before 1/1/2015	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	<b>34</b>	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2014 and before 2/16/2015	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	<b>36</b>	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36	<b>37</b>	\$	\$	\$
<b>38</b> <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns	<b>38</b>	\$		0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	800 SHS, BAIDU INC ADR FSPONSORED ADR 1 ADR REPS	P	02/07/11	06/15/13
b	1,000 SHS, BAIDU INC ADR FSPONSORED ADR 1 ADR REP	P	03/06/13	07/25/13
c	2,100 SHS, POTASH CORP SASK INC F	P	03/08/13	12/10/13
d	10,000 SHS, ALLIANZ SE 8.375% PFD F*FULL CALL @ \$	P	02/07/11	06/15/13
e	10,000 SHS, BANK OF AMER CP 8.20%XXX** CALLED **	P	02/23/11	05/01/13
f	20,000 SHS, BANK OF AMERICA 7.25%XXX * CALLED **	P	11/14/07	08/01/13
g	225 SHS, BECTON DICKINSON & CO	P	11/06/08	02/07/13
h	900 SHS, BECTON DICKINSON & CO	P	03/03/09	02/07/13
i	1,000 SHS, BHP BILLITON LTD ADR F SPONSORED ADR 1	P	05/19/10	06/11/13
j	1,200 SHS, DANAHER CORP DEL	P	03/29/11	07/17/13
k	1,000 SHS, DOVER CORPORATION	P	07/29/11	08/27/13
l	3,200 SHS, EMC CORP MASS	P	09/11/12	12/10/13
m	500,000 GENERAL ELEC CO 5XXX**MATURED	P	02/16/11	02/01/13
n	200 SHS, GOOGLE INC CLASS A	P	11/13/08	01/23/13
o	3,000 SHS, HEINZ HJ CO XXXCASH MERGER	P	06/07/01	06/10/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 88,528.		78,974.	9,554.
b 129,392.		90,972.	38,420.
c 64,970.		83,953.	-18,983.
d 250,000.		265,225.	-15,225.
e 250,000.		258,610.	-8,610.
f 500,000.		500,000.	0.
g 19,672.		15,325.	4,347.
h 78,690.		57,999.	20,691.
i 62,596.		62,938.	-342.
j 82,056.		62,178.	19,878.
k 85,130.		61,210.	23,920.
l 75,182.		87,882.	-12,700.
m 500,000.		534,950.	-34,950.
n 149,328.		57,516.	91,812.
o 217,500.		115,247.	102,253.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,554.
b			38,420.
c			-18,983.
d			-15,225.
e			-8,610.
f			0.
g			4,347.
h			20,691.
i			-342.
j			19,878.
k			23,920.
l			-12,700.
m			-34,950.
n			91,812.
o			102,253.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3



THE KURR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	400 SHS, KRAFT FOODS GROUP	P	11/09/12	11/18/13
b	191 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
c	500 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
d	100 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
e	20 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
f	100 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
g	114 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
h	160 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
i	200 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
j	52 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
k	3 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
l	400 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
m	80 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
n	80 SHS, PPG INDUSTRIES INC	P	08/08/05	05/01/13
o	1,500 SHS, QUALCOMM INC	P	10/07/09	02/08/13

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	21,170.		17,599.	3,571.
b	27,941.		12,322.	15,619.
c	73,143.		32,257.	40,886.
d	14,629.		6,451.	8,178.
e	2,926.		1,290.	1,636.
f	14,629.		6,451.	8,178.
g	16,677.		7,355.	9,322.
h	23,406.		10,322.	13,084.
i	29,257.		12,903.	16,354.
j	7,607.		3,355.	4,252.
k	439.		194.	245.
l	58,515.		25,806.	32,709.
m	11,703.		5,161.	6,542.
n	11,703.		5,161.	6,542.
o	100,566.		63,625.	36,941.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,571.
b			15,619.
c			40,886.
d			8,178.
e			1,636.
f			8,178.
g			9,322.
h			13,084.
i			16,354.
j			4,252.
k			245.
l			32,709.
m			6,542.
n			6,542.
o			36,941.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

2

3

THE KURR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,850 SHS, VANGUARD FTSE EMERGING MARKETS ETF		P	10/21/09	09/19/13
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 78,911.		75,708.	3,203.
b 2,089.			2,089.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,203.
b			2,089.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	429,416.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

# KURR FOUNDATION INC

## Realized Taxable Capital Gains/(Losses)

2013

Descriptions	SHORT TERM					LONG TERM		
	Purch. Date	Sale Date	Proceeds	Cost	Gain (Loss)	Proceeds	Cost	Gain (Loss)
800 SHS, BAIDU INC ADR F								
SPONSORED ADR 1 ADR REPS 10 CL	2/7/2011	6/15/2013	\$88,528	\$78,974	\$9,554			
1,000 SHS, BAIDU INC ADR F								
SPONSORED ADR 1 ADR REPS 10 CL	3/6/2013	7/25/2013	129,392	90,972	38,420			
2,100 SHS, POTASH CORP								
SASK INC F	3/8/2013	12/10/2013	64,970	83,953	(18,983)			
10,000 SHS, ALLIANZ SE 8.375% PFD								
F*FULL CALL @ \$25.00* EFF	2/7/2011	6/15/2013				\$250,000	\$265,225	(\$15,225)
10,000 SHS, BANK OF AMER CP								
8.20%XXX** CALLED ** @								
\$25.00/SHEFF	2/23/2011	5/1/2013				250,000	258,610	(8,610)
20,000 SHS, BANK OF AMERICA								
7.25&XXX CALLED @ \$25.	11/14/2007	8/1/2013				500,000	500,000	0
225 SHS, BECTON DICKINSON & CO	11/6/2008	2/7/2013				19,672	15,325	4,347
900 SHS, BECTON DICKINSON & CO	3/3/2009	2/7/2013				78,690	57,999	20,691
1,000 SHS, BHP BILLITON LTD ADR F								
SPONSORED ADR 1 REP 2 ORD	5/19/2010	6/11/2013				62,596	62,938	(341)
1,200 SHS, DANAHER CORP DEL	3/29/2011	7/17/2013				82,056	62,178	19,879
1,000 SHS, DOVER CORPORATION	7/29/2011	8/27/2013				85,130	61,210	23,920
3,200 SHS, EMC CORP MASS	9/11/2012	12/10/2013				75,182	87,882	(12,699)

# KURR FOUNDATION INC

## Realized Taxable Capital Gains/(Losses)

2013

<u>Descriptions</u>	<u>Purch. Date</u>	<u>Sale Date</u>	<u>SHORT TERM</u>			<u>LONG TERM</u>		
			<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>
500,000 GENERAL ELEC CO 5XXX**MATURED	2/16/2011	2/1/2013				500,000	534,950	(34,950)
200 SHS, GOOGLE INC CLASS A	11/13/2008	1/23/2013				\$149,328	\$57,516	\$91,811
3,000 SHS, HEINZ HJ CO XXXXCASH MERGER	6/7/2001	6/10/2013				\$217,500	\$115,247	\$102,253
400 SHS, KRAFT FOODS GROUP	11/9/2012	11/18/2013				21,170	17,599	3,571
191 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				27,941	12,322	15,618
500 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				73,143	32,257	40,886
100 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				14,629	6,451	8,177
20 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				2,926	1,290	1,635
100 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				14,629	6,451	8,177
114 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				16,677	7,355	9,322
160 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				23,406	10,322	13,084
200 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				29,257	12,903	16,354
52 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				7,607	3,355	4,252
3 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				439	194	245

# KURR FOUNDATION INC

## Realized Taxable Capital Gains/(Losses)

2013

<u>Descriptions</u>	<u>Purch. Date</u>	<u>Sale Date</u>	<u>SHORT TERM</u>			<u>LONG TERM</u>		
			<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>
400 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				58,515	25,806	32,709
80 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				\$11,703	\$5,161	\$6,542
80 SHS, PPG INDUSTRIES INC	8/8/2005	5/1/2013				\$11,703	\$5,161	\$6,542
1,500 SHS, QUALCOMM INC	10/7/2009	2/8/2013				100,566	63,625	36,941
1,850 SHS, VANGUARD FTSE EMERGING MARKETS ETF	10/21/2009	9/19/2013				\$78,911	\$75,708	\$3,202
<b>Grand Totals:</b>			<b>\$282,891</b>	<b>\$253,899</b>	<b>\$28,992</b>	<b>\$2,763,375</b>	<b>\$2,365,040</b>	<b>\$398,335</b>

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME, THRU C. SCHWAB	224,932.	2,089.	222,843.	222,843.	
INTEREST INCOME THRU C. SCHWAB	25,230.	0.	25,230.	25,230.	
TO PART I, LINE 4	250,162.	2,089.	248,073.	248,073.	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX COMPLIANCE FEES	40,000.	20,000.		20,000.
TO FORM 990-PF, PG 1, LN 16B	40,000.	20,000.		20,000.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	67,572.	67,572.		0.
TO FORM 990-PF, PG 1, LN 16C	67,572.	67,572.		0.

## FORM 990-PF

## TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES				
WITHHELD-DIVIDENDS	924.	924.		0.
EXCISE TAX - ESTIMATED TAX PAID	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,924.	924.		0.

## FORM 990-PF

## OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	1,750.	525.		1,225.
BROKER & BANK FEES	725.	725.		0.
TRAVEL & MEETINGS	23,536.	7,500.		16,036.
INSURANCE	2,533.	846.		1,687.
TO FORM 990-PF, PG 1, LN 23	28,544.	9,596.		18,948.

## FORM 990-PF

## CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-EQUITIES	6,678,666.	6,250,156.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,678,666.	6,250,156.

FORM 990-PF

CORPORATE BONDS

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-CORPORATE BONDS	1,553,271.	1,510,544.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,553,271.	1,510,544.



**The Kurr Foundation**  
**Form 990-PF, Page 2, Line10 (b)**  
**Balance Sheet Detail - Investments-Corporate Stock**  
**2013**

<b><u>EQUITY INVESTMENTS:</u></b>		<b>12-31-12</b>	<b>12-31-13</b>	<b>12-31-13</b>
<b>No. of</b>	<b>Description:</b>	<b>Book</b>	<b>Book</b>	<b>Fair</b>
<b>Shares</b>		<b>Value/</b>	<b>Value/</b>	<b>Market</b>
		<b>(Cost)</b>	<b>(Cost)</b>	<b>Value</b>
1).	6,000 shs. Accenture Ltd. - Cl. A	\$428,885	\$527,280	\$493,320
2).	100 shs. Apple Inc.	0	58,383	56,102
3).	800 shs. Baidu Inc. ADR F	80,422	0	0
4).	2,700 shs. Becton Dickinson & Co.	90,177	0	0
5).	1,000 shs. BHP Billiton Ltd ADR F	80,760	0	0
6).	2,000 shs. Check Point Software Tech F	95,316	146,750	128,998
7).	4,000 shs. Chevron Texaco Corp.	472,625	513,878	499,640
8).	3,200 shs. Coach Inc.	0	188,124	179,616
9).	600 shs. Copa Holdings, SA	0	106,312	96,066
10).	3,000 D S W Inc.	102,970	141,482	128,190
11).	3,600 shs. Danaher Corp. Del	271,284	314,188	277,920
12).	2,500 shs. Dover Corporation	232,366	278,345	241,350
13).	3,600 shs. E M C Corp. Mass.	87,882	93,274	90,540
14).	3,200 shs. Express Scripts Hldg Co.	174,685	251,164	224,768
15).	5,400 shs. Exxon Mobil Corp.	\$ 503,941	568,900	546,480
16).	1,800 shs. Gallagher Arthur J & Co.	0	\$87,978	\$ 84,474

**The Kurr Foundation**  
**Form 990-PF, Page 2, Line10 (b)**  
**Balance Sheet Detail - Investments-Corporate Stock**  
**2013**

<b><u>EQUITY INVESTMENTS (CONTINUED):</u></b>			<b>12-31-12</b>	<b>12-31-13</b>	<b>12-31-13</b>
<b>No. of</b>	<b>Description:</b>		<b>Book</b>	<b>Book</b>	<b>Fair</b>
<b>Shares</b>			<b>Value/</b>	<b>Value/</b>	<b>Market</b>
			<b>(Cost)</b>	<b>(Cost)</b>	<b>Value</b>
17). 200 shs.	Google, Inc. Cl. A	\$	308,330	\$250,814	\$ 224,142
18). 2,000 shs.	Halliburton Co. Hldgs. Co.		0	113,613	101,500
19). 3,000 shs.	Heinz H J Co.		181,774	0	0
20). 1,300 shs.	Jones Lang La Salle Inc.		\$0	141,736	133,107
21). 2,000 shs.	Kraft Foods Group		91,385	92,828	86,256
22). 2,000 shs.	Minnesota Mining & Manufact. (3M)		199,861	323,000	280,500
23). 2,700 shs.	Mondelez Int'l. Inc., Cl. A		\$0	104,479	95,310
24). 4,000 shs.	PPG Industries		885,299	759,889	758,640
25). 3,400 shs.	Pinnacle Foods Inc.		0	98,063	93,364
26). 3,000 shs.	Portfolio Recovery Assoc.		0	158,907	158,520
27). 4,500 shs.	Qualcomm Inc.		388,788	338,848	334,125
28). 2,500 shs.	Schlumberger Ltd. F		181,237	248,485	225,275
29). 1,650 shs.	Starwood Hotels & Resorts New		95,374	149,919	131,093
30). 6,000 shs.	Tortoise Energy Infrastructure		228,134	316,529	286,020
31). 9,000 shs.	Verizon Communications		\$274,619	\$305,497	\$294,840
<b>Total Equity Investments:</b>			<b>\$5,456,114</b>	<b>\$6,678,666</b>	<b>\$6,250,156</b>

**The Kurr Foundation**  
**Form 990-PF, Page 2, Line10 (c)**  
**Balance Sheet Detail - Investments-Corporate Bonds**  
**2013**

<b><u>CORPORATE BONDS:</u></b>			<b>12-31-12</b>	<b>12-31-13</b>	<b>12-31-13</b>
<b>Face</b>	<b>Description:</b>		<b>Book</b>	<b>Book</b>	<b>Fair</b>
<b>Amount</b>			<b>Value/</b>	<b>Value/</b>	<b>Market</b>
			<b>(Cost)</b>	<b>(Cost)</b>	<b>Value</b>
1).	10,000	Allianz SE 8.375% PFD F	\$265,225	\$0	\$0
2).	20,000	Bank of America Corp. , PFD 7.25%	500,000	0	0
3).	10,000	Bank of America Corp. , PFD 8.2%	258,610	0	0
4).	2,000	Barclays Bank 6.625% ADR F	47,365	\$47,365	\$48,280
5).	100,000	Berkshire Hathaway 4.85%, Due 1/15/15	0	106,220	104,624
6).	3,100 shs.	Egshares ETF	0	80,335	83,328
7).	5,000 shs.	First Republic Bank Dep Sh 6% Non-Cum Perp	125,025	125,025	110,750
8).	500,000	General Electric Company	534,950	0	0
9).	200,000	General Electric Co. 5.25%, Due 12/06/17	0	228,520	226,930
10.)	10,000	ISHARES S & P US PFD Fund	394,094	394,094	368,300
11).	10,000	Public Storage PFD 6.5%	247,525	247,525	233,700
12).	2,000	Gabelli Dividend & Income 6%, PFD	50,000	50,000	49,800
13).	7,300	Vanguard Emerging Market Fd.	149,370	73,662	74,052
14).	200,000	WM Wrigley Jr.Bond 4.65%, 7/15/15	\$200,525	\$200,525	\$210,780
<b>Total Corporate Bond Investments:</b>			<b>\$2,772,689</b>	<b>\$1,553,271</b>	<b>\$1,510,544</b>
<b>Total Investments:</b>			<b>\$8,228,803</b>	<b>\$8,231,937</b>	<b>\$7,760,700</b>

**Note:**

**Currently, we are not amortizing bond premiums or discounts for book purposes.**

**In prior years, we have amortized T/E Bonds for Tax purposes, (such as capital gain/loss).**