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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation SYLVIA & STANLEY SHIRVAN FDN		A Employer identification number 22-3140652						
Number and street (or P O box number if mail is not delivered to street address) 23 FARVIEW ROAD		B Telephone number (see instructions) (973) 779-3434						
City or town, state or province, country, and ZIP or foreign postal code TENAFLY, NJ 07670		C If exemption application is pending, check here ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,662,997.		F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐						
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule). Check ☒ if the foundation is not required to attach Sch B				
	2 Interest on savings and temporary cash investments	13.	13.		
	4 Dividends and interest from securities	55,500.	55,500.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	264,752.			
	b Gross sales price for all assets on line 6a	1,182,761.			
	7 Capital gain net income (from Part IV, line 2)		264,752.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2	699.	29.			
12 Total. Add lines 1 through 11	320,964.	320,294.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 3	8,792.	446.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	30,556.	30,331.		225.
	24 Total operating and administrative expenses. Add lines 13 through 23	39,348.	30,777.		225.
	25 Contributions, gifts, grants paid	119,130.			119,130.
26 Total expenses and disbursements. Add lines 24 and 25	158,478.	30,777.		119,355.	
27 Subtract line 26 from line 12	162,486.				
a Excess of revenue over expenses and disbursements		289,517.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,529.	50,539.	50,539.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 5	2,285,921.	2,402,397.	3,612,458.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,290,450.	2,452,936.	3,662,997.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,290,450.	2,452,936.	
	30	Total net assets or fund balances (see instructions)	2,290,450.	2,452,936.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,290,450.	2,452,936.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,290,450.
2	Enter amount from Part I, line 27a	2	162,486.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,452,936.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,452,936.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)**1a** SEE PART IV SCHEDULE

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	264,752.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	94,029.	2,540,840.	0.037007
2011	120,003.	2,402,850.	0.049942
2010	125,921.	2,249,248.	0.055984
2009	90,722.	1,896,089.	0.047847
2008	175,148.	2,674,900.	0.065478

2 Total of line 1, column (d)	2	0.256258
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051252
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,179,928.
5 Multiply line 4 by line 3	5	162,978.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,895.
7 Add lines 5 and 6	7	165,873.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	119,355.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	5,790.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,790.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,790.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,062.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	12,062.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	17.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,255.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 6,255. Refunded ☐ 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NJ, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of SYLVIA & STANLEY SHIRVAN FDN Telephone no 201-569-9405			
	Located at 23 FARVIEW ROAD TENAFLY, NJ ZIP+4 07670			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,164,811.
b	Average of monthly cash balances	1b	63,542.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,228,353.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,228,353.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	48,425.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,179,928.
6	Minimum investment return. Enter 5% of line 5	6	158,996.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	158,996.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,790.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,790.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	153,206.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	153,206.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	153,206.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	119,355.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	119,355.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	119,355.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				153,206.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011 247.				
e From 2012				
f Total of lines 3a through e 247.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>119,355.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				119,355.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 247.				247.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				33,604.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Form **990-PF** (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year GRANTS-SEE ATTACHED	NONE	PC	CHARITABLE	119,130.
Total			▶ 3a	119,130.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here		
	Signature of officer or trustee	Title
	10-29-14	Date

May the IRS discuss this return with the preparer shown below (see instructions)?

☒ Yes	☐ No
---	-----------------------------

Paid Preparer Use Only	Print/Type preparer's name <i>FRED ACKERMAN</i>	Preparer's signature <i>Fred Ackerman</i>	Date <i>10/27/14</i>	Check ☐ if self-employed	PTIN P00303895
	Firm's name ▶ ANCHIN BLOCK & ANCHIN LLP			Firm's EIN ▶ 13-0436940	
	Firm's address ▶ 1375 BROADWAY NEW YORK, NY 10018-7001			Phone no 212-840-3456	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
395,096.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 323,142.				P	VAR 71,954.	VAR
787,665.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 594,867.				P	VAR 192,798.	VAR
TOTAL GAIN(LOSS)							<u>264,752.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	55,500.	55,500.
TOTAL	<u>55,500.</u>	<u>55,500.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MISCELLANEOUS INCOME	29.	29.
NONDIVIDEND DISTRIBUTION	670.	
TOTALS	699.	29.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX PAID	446.	446.
DEPARTMENT OF THE TREASURY	8,346.	
TOTALS	<u>8,792.</u>	<u>446.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEE	30,331.	30,331.	
NJ REGISTRATION FEE	225.		225.
TOTALS	<u>30,556.</u>	<u>30,331.</u>	<u>225.</u>

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED STATEMENT	2,402,397.	3,612,458.
TOTALS	<u>2,402,397.</u>	<u>3,612,458.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
STANLEY SHIRVAN 23 FARVIEW ROAD TENAFLY, NJ 07640	DIRECTOR 3.00	0	0	0
SYLVIA SHIRVAN 23 FARVIEW ROAD TENAFLY, NJ 07640	DIRECTOR 3.00	0	0	0
GRAND TOTALS		0	0	0

SYLVIA & STANLEY SHIRVAN FDN

22-3140652

ATTACHMENT 7

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

STANLEY SHIRVAN
SYLVIA SHIRVAN

SYLVIA & STANLEY SHIRVAN FDN

22-3140652

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

STANLEY SHIRVAN
23 FARVIEW ROAD
TENAFLY, NJ 07640
973-779-3434

ATTACHMENT 9

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

IN WRITING DESCRIBE THE AMOUNT AND CHARITABLE PURPOSE OF
THE CONTRIBUTION REQUESTED.

THE SYLVIA AND STANLEY SHIRVAN FOUNDATION, INC
EIN 22-3140952
SCHEDULE 1 - CHARITABLE CASH DONATIONS
12/31/2013

DESCRIPTION	Foundation Status of Recipients	Relationship	Purpose of Grant	DATE	AMOUNT
Jewish Home Foundation of North Jersey, Inc 10 Link Drive Rockleigh, NJ 07647	Public Charity	NONE	Charitable	Various	500
American Society for Technion 58 East 59th Street New York, NY 10022	Public Charity	NONE	Charitable	Various	35,000
Temple Sinai of Bergen County 1 Engle Street Tenafly, NJ 07670	Public Charity	NONE	Charitable	08/05/13	2,050
National M S Society 733 Third Avenue - 3rd Floor New York, NY 10018	Public Charity	NONE	Charitable	09/02/13	1,500
UJA N N J 130 East 59th Street New York, NY 10022	Public Charity	NONE	Charitable	Various	15,000
Arnold P. Gold Foundation 619 Palisades Avenue Englewood Cliffs, NJ 07632	Public Charity	NONE	Charitable	09/05/13	2,000
J.C.C. on the Palisades 411 East Clinton Avenue Tenafly, NJ 07670	Public Charity	NONE	Charitable	Various	15,800
Taub Institute for Research on Alzheimer's Disease 630 West 165th Street P&S Box 18 New York, NY 10032	Public Charity	NONE	Charitable	08/02/10	2,000
Camp Dream Street 411 East Clinton Avenue Tenafly, NJ 07670	Public Charity	NONE	Charitable	07/15/13	1,000
Windward School 1102 Hancock St Quincy, MA 02169	Public Charity	NONE	Charitable	Various	3,000
Bergen Performing Arts Center 30 N Van Brunt Street Englewood, NJ 07631	Public Charity	NONE	Charitable	10/12/13	5,000
American Jewish Committee 165 East 58th Street New York, NY 10022	Public Charity	NONE	Charitable	10/08/13	300
St. Jude Children's Hospital 262 Danny Thomas Place Memphis, TN 38105	Public Charity	NONE	Charitable	10/08/13	300
Breast Cancer Research Foundation 60 East 58th Street - 8th Floor New York, NY 10022	Public Charity	NONE	Charitable	04/15/13	1,000
Englewood Hospital & Medical 350 Engle Street Englewood, NJ 07631	Public Charity	NONE	Charitable	Various	25,000
Anti-Defamation League 605 Third Ave New York, NY 10158	Public Charity	NONE	Charitable	04/15/13	1,000
Adler Aphasia Center 60 West Hunter Avenue Maywood, NJ 07607	Public Charity	NONE	Charitable	08/18/13	1,500
Hadassah The Women's Zionist Org. of America 50 West 58th Street New York, NY 10019	Public Charity	NONE	Charitable	12/10/13	180
The Visionaries Inc 748 Page Street Stoughton, MA 02072	Public Charity	NONE	Charitable	05/14/13	3,000
American Friends of Magen David Adom 352 Seventh Avenue No. 400 New York, NY 10001	Public Charity	NONE	Charitable	02/12/13	1,000
Jewish Family Service Inc (NJ) 1485 Teaneck Rd Teaneck, NJ 07666	Public Charity	NONE	Charitable	10/12/13	1,500
Adler Aphasia Center 60 West Hunter Avenue Maywood, NJ 07607	Public Charity	NONE	Charitable	08/18/13	1,500
TOTAL					<u>119,130</u>

Select UMA Active Assets Account
719-119980-160
THE SYLVIA & STANLEY SHIRVAN
FOUNDATION INC.

Account Detail

STOCKS

COMMON STOCKS

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
ACE LTD (ACE)	12/21/10	183,000	\$61.653	\$11,282.41	\$18,945.99	\$7,663.58 LT	\$461.16	2.43
Share Price: \$103.530; Next Dividend Payable 01/2014								
ACTIVISION BLIZZARD INC (ATVI)	2/7/13	610,000	12.000	7,319.94	10,876.30	3,556.36 ST		
	2/8/13	515,000	13.062	6,727.14	9,182.45	2,455.31 ST		
	4/15/13	725,000	14.384	10,428.69	12,926.75	2,498.06 ST		
	5/14/13	275,000	15.123	4,158.88	4,903.25	744.37 ST		
Total		2,125,000		28,634.65	37,888.75	9,254.10 ST	403.75	1.06
Share Price: \$17.830; Next Dividend Payable 05/2014								
AKAMAI TECHNOLOGIES INC (AKAM)	7/30/09	318,000	16.514	5,251.45	15,003.24	9,751.79 LT		
	7/30/09	155,000	16.514	2,559.67	7,312.90	4,753.23 LT		
	5/17/12	167,000	29.419	4,913.01	7,879.06	2,966.05 LT		
	2/7/13	165,000	35.024	5,779.01	7,784.70	2,005.69 ST		
Total		805,000		18,503.14	37,979.90	17,471.07 LT	—	—
Share Price: \$47.180								
AMAZON COM INC (AMZN)	6/9/06	185,000	33.838	6,260.10	73,776.15	67,516.05 LT		
	11/20/12	1,000	233.070	233.07	398.79	165.72 LT		
Total		186,000		6,493.17	74,174.94	67,681.77 LT	—	—
Share Price: \$398.790								
AMERICAN AIRLIS GROUP INC (AAL)	9/4/13	970,000	16.728	16,226.45	24,492.50	8,266.05 ST	—	—
Share Price: \$25.250								
AMGEN INC (AMGN)	1/4/08	95,000	45.203	4,294.30	10,837.60	6,543.30 LT		
	11/10/09	39,000	53.990	2,105.61	4,449.12	2,343.51 LT		
	11/10/09	40,000	53.990	2,159.60	4,563.20	2,403.60 LT		
Total		174,000		8,559.51	19,849.92	11,290.41 LT	424.56	2.13
Share Price: \$114.080; Next Dividend Payable 03/2014								
ANHEUSER BUSCH INBEV SA SPON (BUD)	12/14/10	112,000	57.823	6,476.12	11,923.52	5,447.40 LT		
	1/6/11	122,000	57.630	7,030.86	12,988.12	5,957.26 LT		
	2/2/11	121,000	56.327	6,815.53	12,881.66	6,066.13 LT		
Total		355,000		20,322.51	37,793.30	17,470.79 LT	888.92	2.35
Share Price: \$106.460								
APACHE CORP (APA)	7/11/12	120,000	84.743	10,169.21	10,312.80	143.59 LT		
	7/17/12	190,000	83.817	15,925.27	16,328.60	403.33 LT		
Total		310,000		26,094.48	26,641.40	546.92 LT	248.00	0.93
Share Price: \$85.940; Next Dividend Payable 02/2014								

Select UMA Active Assets Account
719-119980-160

THE SYLVIA & STANLEY SHIRVAN
FOUNDATION INC.

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
APPLE INC (AAPL)								
	4/21/11	12,000	350.301	4,203.61	6,732.24	2,528.63 LT		
	5/4/11	2,000	351.010	702.02	1,122.04	420.02 LT		
	5/4/11	3,000	351.007	1,053.02	1,683.06	630.04 LT		
	8/23/11	4,000	365.903	1,463.61	2,244.08	780.47 LT		
	8/23/11	6,000	365.902	2,195.41	3,366.12	1,170.71 LT		
	11/20/12	3,000	561.590	1,684.77	1,683.06	(1.71) LT		
	1/24/13	36,000	455.847	16,410.48	20,196.72	3,786.24 ST		
	1/24/13	23,000	455.847	10,484.47	12,903.46	2,418.99 ST		
	1/24/13	11,000	455.847	5,014.31	6,171.22	1,156.91 ST		
	6/20/13	37,000	420.369	15,553.66	20,757.74	5,204.08 ST		
	6/20/13	9,000	420.369	3,783.32	5,049.18	1,265.86 ST		
Total		146,000		62,548.68	81,908.92	5,528.16 LT 13,832.08 ST	1,781.20	2.17
Share Price: \$561.020; Next Dividend Payable 02/2014								
APPLIED MATERIALS INC (AMAT)								
	8/15/13	520,000	15.457	8,037.43	9,193.60	1,156.17 ST		
	8/19/13	525,000	15.403	8,086.42	9,282.00	1,195.58 ST		
Total		1,045,000		16,123.85	18,475.60	2,351.75 ST	418.00	2.26
Share Price: \$17.680; Next Dividend Payable 03/2014								
AT&T INC (T)								
	12/13/12	595,000	34.485	20,518.75	20,920.20	401.45 LT		
	3/20/13	445,000	36.198	16,107.98	15,646.20	(461.78) ST		
	12/5/13	490,000	34.499	16,904.51	17,228.40	323.89 ST		
Total		1,530,000		53,531.24	53,794.80	401.45 LT (137.89) ST	2,815.20	5.23
Share Price: \$35.160; Next Dividend Payable 02/2014								
BANK OF AMERICA CORP (BAC)								
	4/19/11	191,000	12.294	2,348.13	2,973.87	625.74 LT		
	5/10/11	641,000	12.320	7,897.18	9,980.37	2,083.19 LT		
	8/10/12	2,043,000	7.710	15,751.53	31,809.51	16,057.98 LT		
Total		2,875,000		25,996.84	44,763.75	18,766.91 LT	115.00	0.25
Share Price: \$15.570; Next Dividend Payable 03/2014								
BED BATH & BEYOND INC (BBBY)								
	8/31/10	177,000	36.086	6,387.22	14,213.10	7,825.88 LT		
	11/20/12	47,000	58.260	2,738.22	3,774.10	1,035.88 LT		
Total		224,000		9,125.44	17,987.20	8,861.76 LT	—	—
Share Price: \$80.300								
BERKSHIRE HATHAWAY CL-B NEW (BRK'B)								
	8/22/12	345,000	85.685	29,561.29	40,903.20	11,341.91 LT	—	—
Total		345,000		29,561.29	40,903.20	11,341.91 LT	—	—
Share Price: \$118.560								



Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

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Select UMA Active Assets Account
719-119980-160
THE SYLVIA & STANLEY SHIRVAN
FOUNDATION INC.

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
BIOGEN IDEC INC (BIIB)	3/22/05	250,000	38.274	9,568.62	69,893.00	60,324.38 LT	—	—
Share Price: \$279.572								
BLACKROCK INC (BLK)	3/27/09	2,000	130.198	260.40	632.94	372.54 LT	—	—
	11/10/09	67,000	232.980	15,609.66	21,203.49	5,593.83 LT	—	—
	4/30/10	30,000	184.368	5,531.03	9,494.10	3,963.07 LT	—	—
	5/21/10	30,000	164.265	4,927.95	9,494.10	4,566.15 LT	—	—
	8/31/10	25,000	141.960	3,549.00	7,911.75	4,362.75 LT	—	—
Total		154,000		29,878.04	48,736.38	18,858.34 LT	1,034.88	2.12
Share Price: \$316.470; Next Dividend Payable 03/20/14								
BP PLC ADS (BP)	5/12/10	15,000	48.255	723.82	729.15	5.33 LT	—	—
	5/14/10	135,000	46.568	6,300.21	6,562.35	262.14 LT	—	—
	8/25/10	85,000	34.762	2,954.81	4,131.85	1,177.04 LT	—	—
	11/4/10	114,000	43.889	5,003.30	5,541.54	538.24 LT	—	—
	12/10/10	143,000	43.243	6,183.76	6,951.23	767.47 LT	—	—
	2/24/11	162,000	47.795	7,742.71	7,874.82	132.11 LT	—	—
	4/5/11	166,000	46.826	7,773.07	8,069.26	296.19 LT	—	—
	4/15/11	94,000	44.926	4,223.06	4,569.34	346.28 LT	—	—
	7/19/12	231,000	41.918	9,683.06	11,228.91	1,545.85 LT	—	—
Total		1,145,000		50,587.80	55,658.45	5,070.65 LT	2,610.60	4.69
Share Price: \$48.610								
BRISTOL MYERS SQUIBB CO (BMY)	9/18/13	280,000	46.157	12,924.04	14,882.00	1,957.96 ST	403.20	2.70
Share Price: \$53.150; Next Dividend Payable 02/03/14								
BROADCOM CORP CL A (BRCM)	5/17/11	284,000	33.087	9,396.65	8,419.18	(977.47) LT C	—	—
	6/8/11	164,000	33.555	5,502.95	4,861.78	(641.17) LT C	—	—
	10/4/11	211,000	32.136	6,780.70	6,255.09	(525.61) LT C	—	—
	11/20/12	118,000	31.039	3,662.60	3,498.11	(164.49) LT	—	—
	8/28/13	173,000	25.105	4,343.13	5,128.58	785.45 ST	—	—
Total		950,000		29,686.03	28,162.75	(2,308.74) LT	418.00	1.48
Share Price: \$29.645; Next Dividend Payable 03/20/14								
CAMERON INTNL CORP (CAM)	6/23/11	125,000	45.816	5,726.95	7,441.25	1,714.30 LT	—	—
	6/24/11	72,000	45.979	3,310.49	4,286.16	975.67 LT	—	—
	7/14/11	53,000	49.668	2,632.40	3,155.09	522.69 LT	—	—
	8/5/11	110,000	47.835	5,261.87	6,548.30	1,286.43 LT	—	—
	11/8/11	90,000	52.346	4,711.13	5,357.70	646.57 LT	—	—
	11/20/12	3,000	52.990	158.97	178.59	19.62 LT	—	—

Select UMA Active Assets Account
719-119980-160THE SYLVIA & STANLEY SHIRVAN
FOUNDATION INC.

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	4/25/13	52.000	60.691	3,155.91	3,095.56	(60.35) ST		
	7/25/13	40.000	59.995	2,399.81	2,381.20	(18.61) ST		
	7/31/13	95.000	58.995	5,604.50	5,655.35	50.85 ST		
	10/24/13	60.000	54.906	3,294.34	3,571.80	277.46 ST		
	Total	700.000		36,256.37	41,671.00	5,165.28 LT 249.35 ST		
Share Price: \$59.530								
CATERPILLAR INC (CAT)	12/11/12	236.000	87.539	20,659.13	21,431.16	772.03 LT		
	4/22/13	44.000	80.962	3,562.33	3,995.64	433.31 ST		
	4/22/13	185.000	80.962	14,977.97	16,799.85	1,821.88 ST		
	8/28/13	107.000	81.679	8,739.64	9,716.67	977.03 ST		
	8/28/13	13.000	81.679	1,061.83	1,180.53	118.70 ST		
	10/24/13	9.000	84.942	764.48	817.29	52.81 ST		
	10/24/13	111.000	84.942	9,428.57	10,079.91	651.34 ST		
	12/5/13	224.000	84.468	18,920.72	20,341.44	1,420.72 ST		
	12/5/13	11.000	84.467	929.14	998.91	69.77 ST		
	Total	940.000		79,043.81	85,361.40	772.03 LT 5,545.56 ST	2,256.00	2.64
Share Price: \$90.810; Next Dividend Payable 02/20/14								
CELGENE CORP (CELG)	5/28/09	44.000	41.616	1,831.09	7,434.59	5,603.50 LT		
	10/12/09	150.000	55.123	8,268.48	25,345.20	17,076.72 LT		
	11/10/09	45.000	53.560	2,410.20	7,603.56	5,193.36 LT		
	1/28/11	101.000	52.386	5,290.96	17,065.77	11,774.81 LT		
	Total	340.000		17,800.73	57,449.12	39,648.39 LT		
Share Price: \$168.968								
CHARLES SCHWAB NEW (SCHW)	2/19/09	137.000	13.000	1,780.96	3,562.00	1,781.04 LT		
	2/19/09	32.000	13.000	415.99	832.00	416.01 LT		
	8/31/10	193.000	12.797	2,469.84	5,018.00	2,548.16 LT		
	8/31/10	227.000	12.797	2,904.94	5,902.00	2,997.06 LT		
	11/3/11	381.000	12.778	4,868.45	9,906.00	5,037.55 LT		
	11/3/11	449.000	12.778	5,737.37	11,674.00	5,936.63 LT		
	3/20/12	234.000	15.446	3,614.30	6,084.00	2,469.70 LT		
	3/20/12	276.000	15.446	4,263.01	7,176.00	2,912.99 LT		
	11/20/12	168.000	12.945	2,174.76	4,368.00	2,193.24 LT		
	11/20/12	143.000	12.956	1,852.77	3,718.00	1,865.23 LT		
	Total	2,400.000		34,449.12	77,449.12	43,000.00 LT		



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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Share Price: \$26.000; Next Dividend Payable 02/20/14								
CHECK POINT SOFTWARE TECH LTD (CHKP)	6/21/13	82,000	49.232	4,037.03	5,288.92	1,251.89 ST	537.60	0.92
	6/24/13	72,000	49.434	3,559.28	4,643.93	1,084.65 ST		
	6/26/13	80,000	50.712	4,056.96	5,159.92	1,102.96 ST		
	6/27/13	232,000	50.857	11,798.76	14,963.77	3,165.01 ST		
	6/27/13	69,000	50.857	3,509.11	4,450.43	941.32 ST		
	7/5/13	67,000	51.625	3,458.86	4,321.43	862.57 ST		
	7/5/13	7,000	51.624	361.37	451.49	90.12 ST		
Total		609,000		30,781.37	39,279.89	8,498.52 ST		
Share Price: \$64.499								
CHEVRON CORP (CVX)	7/30/10	5,000	75.606	378.03	624.55	246.52 LT		
	8/3/10	135,000	78.966	10,660.40	16,862.85	6,202.45 LT		
	12/20/10	30,000	89.406	2,682.19	3,747.30	1,065.11 LT		
	11/20/12	5,000	103.670	518.35	624.55	106.20 LT		
Total		175,000		14,238.97	21,859.25	7,620.28 LT	700.00	3.20
Share Price: \$124.910; Next Dividend Payable 03/20/14								
CHINA MOBILE LTD (CHL)	11/4/13	330,000	52.163	17,213.72	17,255.70	41.98 ST	664.95	3.85
Share Price: \$52.290								
CISCO SYS INC (CSCO)	11/21/13	1,220,000	21.356	26,054.81	27,364.60	1,309.79 ST		
	12/5/13	450,000	21.139	9,512.69	10,093.50	580.81 ST		
	12/11/13	440,000	20.847	9,172.68	9,869.20	696.52 ST		
Total		2,110,000		44,740.18	47,327.30	2,587.12 ST	1,434.80	3.03
Share Price: \$22.430; Next Dividend Payable 01/20/14								
CITIGROUP INC NEW (C)	11/01/13	665,000	42.633	28,350.75	34,653.15	6,302.40 ST		
	11/21/13	180,000	51.800	9,323.91	9,379.80	55.89 ST		
Total		845,000		37,674.66	44,032.95	6,358.29 ST	33.80	0.07
Share Price: \$52.110; Next Dividend Payable 02/20/14								
CITRIX SYSTEMS INC (CTXS)	10/26/12	104,000	63.362	6,589.60	6,578.00	(11.60) LT		
	12/4/12	118,000	61.108	7,210.79	7,463.50	252.71 LT		
	4/5/13	83,000	68.749	5,706.15	5,249.75	(456.40) ST		
	4/30/13	40,000	62.763	2,510.52	2,530.00	19.48 ST		
	5/28/13	155,000	64.986	10,072.89	9,803.75	(269.14) ST		
	6/26/13	15,000	60.337	905.05	948.75	43.70 ST		
	10/9/13	30,000	67.333	2,019.98	1,897.50	(122.48) ST		
	12/18/13	60,000	58.493	3,509.56	3,795.00	285.44 ST		

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COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total		605,000		38,524.54	38,266.25	241.11 LT (499.40) ST		
Share Price: \$63.250								
CME GROUP INC (CME)	2/24/11	50,000	60.922	3,045.09	3,923.00	876.91 LT		
	2/25/11	30,000	62.153	1,864.58	2,353.80	489.22 LT		
	3/1/11	125,000	61.285	7,660.66	9,807.50	2,146.84 LT		
	3/10/11	110,000	59.547	6,550.22	8,630.60	2,080.38 LT		
Total		315,000		19,121.55	24,714.90	5,593.35 LT	567.00	2.29
Share Price: \$78.460; Next Dividend Payable 03/2014								
COCA COLA CO (KO)	4/7/05	610,000	21.067	12,851.00	25,199.10	12,348.10 LT		
	1/25/06	250,000	20.565	5,141.25	10,327.50	5,186.25 LT		
Total		860,000		17,992.25	35,526.60	17,534.35 LT	963.20	2.71
Share Price: \$41.310; Next Dividend Payable 03/2014								
COMCAST CORP (NEW) CLASS A (CMCSA)	8/10/11	445,000	20.132	8,958.69	23,124.42	14,165.73 LT	347.10	1.50
Share Price: \$51.965; Next Dividend Payable 01/23/14								
COMCAST CORP CL A SPECIAL NEW (CMCSK)	5/26/11	311,000	23.503	7,309.47	15,512.68	8,203.21 LT		
	6/17/11	534,000	22.369	11,945.05	26,635.92	14,690.87 LT		
	7/14/11	250,000	24.000	5,999.98	12,470.00	6,470.02 LT		
Total		1,095,000		25,254.50	54,618.60	29,364.10 LT	854.10	1.56
Share Price: \$49.880; Next Dividend Payable 01/23/14								
CVS CAREMARK CORP (CVS)	10/24/08	230,000	28.016	6,443.75	16,461.10	10,017.35 LT		
	1/9/09	225,000	26.193	5,893.36	16,103.25	10,209.89 LT		
	11/10/09	195,000	29.808	5,812.56	13,956.15	8,143.59 LT		
	8/31/10	195,000	27.028	5,270.46	13,956.15	8,685.69 LT		
Total		845,000		23,420.13	60,476.65	37,056.52 LT	929.50	1.53
Share Price: \$71.570; Next Dividend Payable 02/2014								
DELTA AIR LINES INC NEW (DAL)	5/15/12	260,000	11.260	2,927.55	7,142.20	4,214.65 LT		
	9/10/12	610,000	9.558	5,830.62	16,756.70	10,926.08 LT		
	11/13/12	275,000	10.280	2,827.00	7,554.25	4,727.25 LT		
	11/20/12	110,000	9.688	1,065.65	3,021.70	1,956.05 LT		
	5/3/13	600,000	18.024	10,814.52	16,482.00	5,667.48 ST		
Total		1,855,000		23,465.34	50,956.85	21,824.03 LT 5,667.48 ST	445.20	0.87
Share Price: \$27.470; Next Dividend Payable 02/2014								
DILLARDS INC CL A (DDS)	9/18/13	310,000	81.372	25,225.41	30,135.10	4,909.69 ST	74.40	0.24
Share Price: \$97.210; Next Dividend Payable 02/03/14								

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COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
DOW CHEMICAL CO (DOW)	5/16/13	455,000	35.371	16,093.58	20,202.00	4,108.42 ST	582.40	2.88
Share Price: \$44.400; Next Dividend Payable 01/30/14								
EATON CORP PLC SHS (ETN)	12/3/12	2,000	51.655	103.31	152.24	48.93 LT		
	12/3/12	423,000	51.655	21,850.06	32,198.76	10,348.70 LT		
Total		425,000		21,953.37	32,351.00	10,397.63 LT	714.00	2.20
Share Price: \$76.120; Next Dividend Payable 02/20/14								
EBAY INC (EBAY)	6/12/07	285,000	31.159	8,880.20	15,636.52	6,756.32 LT		
	1/14/08	100,000	29.309	2,930.86	5,486.50	2,555.64 LT		
	2/5/10	200,000	22.536	4,507.22	10,973.00	6,465.78 LT		
	8/6/10	325,000	21.268	6,912.20	17,831.12	10,918.92 LT		
Total		910,000		23,230.48	49,927.15	26,696.66 LT	—	—
Share Price: \$54.865								
EMC CORP MASS (EMC)	10/18/11	478,000	23.737	11,346.43	12,021.70	675.27 LT		
	11/8/11	342,000	24.964	8,537.69	8,601.30	63.61 LT		
	11/20/12	60,000	24.126	1,447.58	1,509.00	61.42 LT		
	1/29/13	200,000	23.845	4,769.06	5,030.00	260.94 ST		
	4/30/13	130,000	22.414	2,913.82	3,269.50	355.68 ST		
Total		1,210,000		29,014.58	30,431.50	800.30 LT 616.62 ST	484.00	1.59
Share Price: \$25.150; Next Dividend Payable 01/20/14								
EXPRESS SCRIPTS HLDG CO COM (ESRX)	1/4/12	147,000	47.639	7,002.98	10,325.28	3,322.30 LT		
	2/3/12	52,000	52.099	2,709.17	3,652.48	943.31 LT		
	7/10/12	92,000	55.060	5,065.48	6,462.08	1,396.60 LT		
	11/20/12	24,000	51.850	1,244.40	1,685.76	441.36 LT		
Total		315,000		16,022.03	22,125.60	6,103.57 LT	—	—
Share Price: \$70.240								
FACEBOOK INC CL-A (FB)	4/10/13	280,000	27.560	7,716.83	15,301.72	7,584.89 ST		
	4/23/13	160,000	26.249	4,199.86	8,743.84	4,543.98 ST		
	6/6/13	240,000	22.929	5,502.86	13,115.76	7,612.90 ST		
Total		680,000		17,419.55	37,161.32	19,741.77 ST	—	—
Share Price: \$54.649								
GENERAL ELECTRIC CO (GE)	7/27/07	109,000	39.409	4,295.60	3,055.27	(1,240.33) LT		
	7/27/07	21,000	39.409	827.59	588.63	(238.96) LT		
	7/27/07	135,000	39.409	5,320.24	3,784.05	(1,536.19) LT		
	10/30/07	36,000	40.400	1,454.40	1,009.08	(445.32) LT		
	10/30/07	64,000	40.400	2,585.60	1,793.92	(791.68) LT		

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STOCKS COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
GENERAL MTRS CO (GM)	6/10/08	76,000	30.440	2,313.44	2,130.28	(183.16) LT		
	6/10/08	134,000	30.440	4,078.96	3,756.02	(322.94) LT		
	7/9/10	69,000	14.874	1,026.31	1,934.07	907.76 LT		
	7/9/10	121,000	14.874	1,799.77	3,391.63	1,591.86 LT		
	10/20/11	194,000	16.581	3,216.79	5,437.82	2,221.03 LT		
	10/20/11	341,000	16.581	5,654.26	9,558.23	3,903.97 LT		
	12/22/11	152,000	18.128	2,755.41	4,260.56	1,505.15 LT		
	12/22/11	268,000	18.128	4,858.22	7,512.04	2,653.82 LT		
	2/9/12	219,000	19.166	4,197.46	6,138.57	1,941.11 LT		
	2/9/12	386,000	19.167	7,398.27	10,819.58	3,421.31 LT		
	Total	2,325,000		51,782.32	65,169.75	13,387.43 LT	2,046.00	3.13
Share Price: \$28.030; Next Dividend Payable 01/27/14								
GLAXOSMITHKLINE PLC ADS (GSK)	11/19/10	323,000	36.191	11,689.60	13,201.01	1,511.41 LT		
	3/21/11	182,000	35.633	6,485.17	7,438.34	953.17 LT		
	5/10/11	403,000	31.604	12,736.37	16,470.61	3,734.24 LT		
	11/20/12	85,000	24.700	2,099.50	3,473.95	1,374.45 LT		
	11/20/12	130,000	28.294	3,678.22	5,313.10	1,634.88 LT		
	4/11/13	432,000	29.479	12,734.76	17,555.84	4,821.08 ST		
	Total	1,555,000		49,423.62	63,552.85	9,208.15 LT 4,921.08 ST	—	—
Share Price: \$40.870								
GOOGLE INC-CL A (GOOG)	1/2/13	475,000	44.323	21,053.43	25,360.25	4,306.82 ST	1,144.28	4.51
	9/22/08	3,000	442.095	1,326.29	3,362.13	2,035.84 LT		
	9/23/08	14,000	436.131	6,105.83	15,689.94	9,584.11 LT		
	12/29/08	29,000	294.739	8,547.42	32,500.59	23,953.17 LT		
	4/21/10	7,000	558.920	3,912.44	7,844.97	3,932.53 LT		
	10/9/13	14,000	851.615	11,922.61	15,689.94	3,767.33 ST		
	Total	67,000		31,814.59	75,087.57	39,505.65 LT 3,767.33 ST	—	—
Share Price: \$1,120.710								
HALLIBURTON CO (HAL)	7/20/12	300,000	31.271	9,381.36	15,225.00	5,843.64 LT		
	8/7/12	170,000	34.855	5,925.38	8,627.50	2,702.12 LT		
	11/20/12	17,000	31.350	532.95	862.75	329.80 LT		
	2/7/13	233,000	40.576	9,454.30	11,824.75	2,370.45 ST		
	3/5/13	200,000	40.594	8,118.72	10,150.00	2,031.28 ST		

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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
HARTFORD FIN SERS GRP INC (HIG)	10/10/13	240,000	49.959	11,990.11	12,180.00	189.89 ST		
	Total	1,160,000		45,402.82	58,870.00	8,875.56 LT 4,591.62 ST	696.00	1.18
Share Price: \$50.750; Next Dividend Payable 03/2014								
HARTFORD FIN SERS GRP INC (HIG)	12/28/10	561,000	25.698	14,977.80	20,325.03	5,347.23 LT		
	1/20/12	414,000	18.685	7,735.51	14,999.22	7,263.71 LT		
	Total	975,000		22,713.31	35,324.25	12,610.94 LT	585.00	1.65
Share Price: \$36.230; Next Dividend Payable 01/02/14								
HERTZ GLOBAL HOLDINGS, INC (HTZ)	12/12/12	130,000	16.040	2,085.19	3,720.60	1,635.41 LT		
	1/4/13	360,000	17.320	6,235.20	10,303.20	4,068.00 ST		
	3/7/13	240,000	20.467	4,912.03	6,868.80	1,956.77 ST		
	Total	730,000		13,232.42	20,892.60	1,635.41 LT 6,024.77 ST	—	—
Share Price: \$28.620								
HESS CORPORATION (HES)	6/26/13	475,000	65.702	31,208.26	39,425.00	8,216.74 ST D	475.00	1.20
Share Price: \$83.000; Next Dividend Payable 03/2014								
HOME DEPOT INC (HD)	2/18/03	110,000	21.946	2,414.09	9,057.40	6,643.31 LT		
	6/14/06	400,000	36.586	14,634.52	32,936.00	18,301.48 LT		
	8/31/10	170,000	27.817	4,728.91	13,997.80	9,268.89 LT		
	Total	680,000		21,777.52	55,991.20	34,213.68 LT	1,060.80	1.89
Share Price: \$82.340; Next Dividend Payable 03/2014								
HUMANANA INC (HUM)	10/3/12	193,000	73.965	14,275.27	19,921.46	5,646.19 LT		
	11/20/12	5,000	66.460	332.30	516.10	183.80 LT		
	Total	198,000		14,607.57	20,437.56	5,829.99 LT	213.84	1.04
Share Price: \$103.220; Next Dividend Payable 01/31/14								
JOHNSON & JOHNSON (JNJ)	1/25/06	119,000	58.540	6,966.26	10,899.21	3,932.95 LT		
	3/9/06	86,000	58.652	5,044.06	7,876.74	2,832.68 LT		
	3/9/06	149,000	58.652	8,739.14	13,646.91	4,907.77 LT		
	11/20/12	59,000	69.570	4,104.62	5,403.81	1,299.19 LT		
	11/20/12	42,000	69.550	2,921.10	3,846.78	925.68 LT		
	Total	455,000		27,775.18	41,673.45	13,898.27 LT	1,201.20	2.88
Share Price: \$91.590; Next Dividend Payable 03/2014								
JOY GLOBAL INC (JOY)	5/7/13	85,000	60.080	5,106.82	4,971.65	(135.17) ST		
	8/13/13	380,000	52.820	20,071.49	22,226.20	2,154.71 ST		
	Total	465,000		25,178.31	27,197.85	2,019.54 ST	325.50	1.19
Share Price: \$58.490; Next Dividend Payable 03/2014								

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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
JPMORGAN CHASE & CO (JPM)								
	6/13/08	124,000	38.855	4,818.06	7,251.52	2,433.46 LT		
	9/29/08	175,000	46.366	8,114.03	10,234.00	2,119.97 LT		
	3/13/09	380,000	23.744	9,022.68	22,222.40	13,199.72 LT		
	8/31/10	125,000	36.338	4,542.25	7,310.00	2,767.75 LT		
	10/13/11	376,000	30.989	11,651.68	21,988.48	10,336.80 LT		
	11/19/13	220,000	56.413	12,410.82	12,865.60	454.78 ST		
Total		1,400,000		50,559.52	81,872.00	30,857.70 LT	2,128.00	2.59
						454.78 ST		
Share Price: \$58.480; Next Dividend Payable 01/01/2014								
JUNIPER NETWORKS (JNPR)								
	10/24/08	112,000	16.832	1,885.23	2,527.84	642.61 LT		
	11/21/08	255,000	14.083	3,591.04	5,755.35	2,164.31 LT		
	2/19/09	525,000	14.917	7,831.48	11,849.25	4,017.77 LT		
	9/9/11	435,000	21.392	9,305.61	9,817.95	512.34 LT		
	5/9/12	343,000	19.046	6,532.81	7,741.51	1,208.70 LT		
Total		1,670,000		29,146.17	37,691.90	8,545.73 LT	--	--
Share Price: \$22.570								
KROGER CO (KR)								
	4/25/12	140,000	23.200	3,247.96	5,534.20	2,286.24 LT		
	6/18/12	225,000	22.792	5,128.31	8,894.25	3,765.94 LT		
	9/7/12	465,000	22.367	10,400.47	18,381.45	7,980.98 LT		
Total		830,000		18,776.74	32,809.90	14,033.16 LT	547.80	1.66
Share Price: \$39.530; Next Dividend Payable 03/20/14								
LINCOLN NTL CORP IND (LNC)								
	3/29/12	100,000	25.627	2,562.73	5,162.00	2,599.27 LT		
	8/14/12	595,000	23.563	14,019.87	30,713.90	16,694.03 LT		
Total		695,000		16,582.60	35,875.90	19,293.30 LT	444.80	1.23
Share Price: \$51.620; Next Dividend Payable 02/20/14								
MERCK & CO INC NEW COM (MRK)								
	11/20/09	75,000	36.178	2,713.37	3,753.75	1,040.38 LT		
	11/25/09	150,000	36.388	5,458.17	7,507.50	2,049.33 LT		
	7/30/10	285,000	34.335	9,785.42	14,264.25	4,478.83 LT		
	8/18/10	255,000	35.476	9,046.48	12,762.75	3,716.27 LT		
	3/20/13	255,000	44.198	11,270.57	12,762.75	1,492.18 ST		
	12/5/13	230,000	49.200	11,315.98	11,511.50	195.52 ST		
Total		1,250,000		49,589.99	62,562.50	11,284.81 LT	2,200.00	3.51
						1,687.70 ST		
Share Price: \$50.050; Next Dividend Payable 01/08/14								



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THE SYLVIA & STANLEY SHIRVAN
FOUNDATION INC.

Select UMA Active Assets Account
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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
METLIFE INCORPORATED (MET)	6/21/10	385,000	41.888	16,126.92	20,759.20	4,632.28 LT		
	7/9/10	125,000	39.752	4,969.05	6,740.00	1,770.95 LT		
	3/15/11	207,000	42.512	8,800.00	11,161.44	2,361.44 LT		
	11/20/12	232,000	32.237	7,478.98	12,509.44	5,030.46 LT		
Total		949,000		37,374.95	51,170.08	13,795.13 LT	1,043.90	2.04

Share Price: \$53.920; Next Dividend Payable 03/2014

MICROSOFT CORP (MSFT)

	5/27/10	22,000	26.074	573.63	823.02	249.39 LT		
	5/27/10	99,000	26.074	2,581.35	3,703.59	1,122.24 LT		
	5/27/10	19,000	26.074	495.41	710.79	215.38 LT		
	5/27/10	65,000	26.074	1,694.82	2,431.65	736.83 LT		
	5/27/10	131,000	26.074	3,415.72	4,900.71	1,484.99 LT		
	5/27/10	23,000	26.074	599.71	860.43	260.72 LT		
	5/27/10	36,000	26.074	938.67	1,346.76	408.09 LT		
	8/31/10	98,000	23.559	2,308.78	3,666.18	1,357.40 LT		
	8/31/10	107,000	23.559	2,520.82	4,002.87	1,482.05 LT		
	6/17/11	354,000	24.165	8,554.41	13,243.14	4,688.73 LT		
	6/17/11	386,000	24.165	9,327.69	14,440.26	5,112.57 LT		
	12/16/11	124,000	26.095	3,235.74	4,638.84	1,403.10 LT		
	12/16/11	136,000	26.095	3,548.88	5,087.76	1,538.88 LT		
	11/20/12	66,000	26.640	1,758.24	2,469.06	710.82 LT		
	11/20/12	74,000	26.640	1,971.36	2,768.34	796.98 LT		
	11/13/13	245,000	37.047	9,076.42	9,165.45	89.03 ST		
Total		1,985,000		52,601.65	74,258.85	21,568.17 LT	2,223.20	2.99

Share Price: \$37.410; Next Dividend Payable 03/2014

MONSANTO CO/NEW (MON)

	1/21/10	70,000	81.103	5,677.18	8,158.50	2,481.32 LT		
	1/28/10	75,000	77.253	5,793.97	8,741.25	2,947.28 LT		
	2/5/10	70,000	76.541	5,357.86	8,158.50	2,800.64 LT		
	5/7/10	70,000	58.963	4,127.41	8,158.50	4,031.09 LT		
	10/4/10	70,000	47.683	3,337.80	8,158.50	4,820.70 LT		
Total		355,000		24,294.22	41,375.25	17,061.03 LT	610.60	1.47

Share Price: \$116.550; Next Dividend Payable 01/2014

MORGAN STANLEY (MS)

	10/27/11	513,000	18.893	9,691.91	16,087.68	6,395.77 LT		
	11/20/12	262,000	16.347	4,282.91	8,216.32	3,933.41 LT		
	11/15/13	380,000	30.433	11,564.54	11,916.80	352.26 ST		

THE SYLVIA & STANLEY SHIRVAN
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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total		1,155,000		25,539.36	36,220.80	10,329.18 LT 352.26 ST	231.00	0.63
Share Price: \$31.350; Next Dividend Payable 02/2014								
NASDAQ OMX GROUP INC (THE) (NDAQ)								
	5/7/08	18,000	39.687	714.36	716.40	2.04 LT		
	6/11/08	125,000	31.885	3,985.61	4,975.00	989.39 LT		
	7/9/08	165,000	24.861	4,102.07	6,567.00	2,464.93 LT		
	11/10/09	150,000	18.397	2,759.48	5,970.00	3,210.52 LT		
	11/20/12	65,000	23.060	1,498.89	2,587.00	1,088.11 LT		
Total		523,000		13,060.41	20,815.40	7,754.99 LT	271.96	1.30
Share Price: \$39.800; Next Dividend Payable 03/2014								
NETAPP INC COM (NTAP)								
	2/24/11	123,000	50.723	6,238.92	5,060.22	(1,178.70) LT		
	2/25/11	114,000	52.413	5,975.09	4,689.96	(1,285.13) LT		
	3/10/11	26,000	48.184	1,252.79	1,069.64	(183.15) LT		
	3/16/11	123,000	47.006	5,781.74	5,060.22	(721.52) LT		
	8/23/11	52,000	37.300	1,939.61	2,139.28	199.67 LT		
	6/15/12	162,000	30.557	4,950.25	6,664.68	1,714.43 LT		
	5/28/13	260,000	37.763	9,818.25	10,696.40	878.15 ST		
Total		860,000		35,956.65	35,380.40	(1,454.40) LT 878.15 ST	516.00	1.45
Share Price: \$41.140; Next Dividend Payable 01/2014								
NIKE INC B (NKE)								
	6/7/11	134,000	40.859	5,475.10	10,537.76	5,062.66 LT		
	8/5/11	110,000	41.938	4,613.14	8,650.40	4,037.26 LT		
Total		244,000		10,088.24	19,188.16	9,099.92 LT	234.24	1.22
Share Price: \$78.640; Next Dividend Payable 01/06/14								
OCCIDENTAL PETROLEUM CORP DE (OXY)								
	4/15/13	186,000	81.849	15,223.90	17,688.60	2,464.70 ST		
	4/24/13	174,000	84.146	14,641.42	16,547.40	1,905.98 ST		
Total		360,000		29,865.32	34,236.00	4,370.68 ST	921.60	2.69
Share Price: \$95.100; Next Dividend Payable 01/15/14								
PEPSICO INC NC (PEP)								
	12/7/04	3,000	50.699	152.10	248.82	96.72 LT		
	12/7/04	2,000	50.699	101.41	165.88	64.47 LT		
	12/28/10	55,000	65.283	3,590.57	4,561.70	971.13 LT		
	12/28/10	98,000	65.283	6,397.74	8,128.12	1,730.38 LT		
	12/28/10	13,000	65.283	848.68	1,078.22	229.54 LT		
	3/10/11	94,000	64.665	6,078.55	7,796.36	1,717.81 LT		
	3/10/11	135,000	64.665	8,729.83	11,196.90	2,467.07 LT		
	11/17/11	33,000	64.116	2,115.83	2,737.02	621.19 LT		



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Select UMA Active Assets Account
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THE SYLVIA & STANLEY SHIRVAN
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Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
PFIZER INC (PFE) <i>Share Price: \$82.940; Next Dividend Payable 01/02/14</i>	11/17/11	47,000	64.116	3,013.45	3,898.18	884.73 LT		
	Total	480,000		31,028.16	39,811.20	8,783.04 LT	1,089.60	2.73
RED HAT INC (RHT) <i>Share Price: \$74.250; Next Dividend Payable 03/2014</i>	12/1/97	765,000	14.035	10,736.43	23,431.95	12,695.52 LT		
	11/17/11	485,000	19.519	9,466.76	14,855.55	5,388.79 LT		
	Total	1,250,000		20,203.19	38,287.50	18,084.31 LT	1,300.00	3.39
QUALCOMM INC (QCOM) <i>Share Price: \$30.630; Next Dividend Payable 03/2014</i>	7/29/11	112,000	55.096	6,170.71	8,316.00	2,145.29 LT		
	8/5/11	59,000	51.050	3,011.97	4,380.75	1,368.78 LT		
	8/12/11	113,000	50.403	5,695.49	8,390.25	2,694.76 LT		
RED HAT INC (RHT) <i>Share Price: \$74.250; Next Dividend Payable 03/2014</i>	8/23/11	59,000	47.189	2,784.17	4,380.75	1,596.58 LT		
	Total	343,000		17,662.34	25,467.75	7,805.41 LT	480.20	1.88
RELIANCE STEEL & ALUM CO (RS) <i>Share Price: \$56.040</i>	11/19/13	188,000	46.470	8,736.34	10,535.52	1,799.18 ST		
	11/21/13	92,000	47.000	4,323.98	5,155.68	831.70 ST		
	Total	280,000		13,060.32	15,691.20	2,630.88 ST		
RIVERBED TECH INC (RVBD) <i>Share Price: \$75.840; Next Dividend Payable 03/2014</i>	9/20/13	224,000	75.398	16,889.20	16,988.16	98.96 ST		
	10/23/13	116,000	75.006	8,700.70	8,797.44	96.74 ST		
	Total	340,000		25,589.90	25,785.60	195.70 ST	448.80	1.74
SCHLUMBERGER LTD (SLB) <i>Share Price: \$18.080</i>	7/31/13	295,000	15.254	4,499.87	5,333.60	833.73 ST		
	7/31/13	550,000	15.254	8,389.59	9,944.00	1,554.41 ST		
	9/6/13	235,000	15.206	3,573.41	4,248.80	675.39 ST		
SCHLUMBERGER LTD (SLB) <i>Share Price: \$18.080</i>	9/18/13	265,000	15.905	4,214.72	4,791.20	576.48 ST		
	Total	1,345,000		20,677.59	24,317.60	3,640.01 ST		
SCHLUMBERGER LTD (SLB) <i>Share Price: \$18.080</i>	6/10/10	130,000	58.131	7,557.00	11,714.30	4,157.30 LT		
	8/24/10	145,000	55.348	8,025.52	13,065.95	5,040.43 LT		
	11/8/11	180,000	76.466	13,763.92	16,219.80	2,455.88 LT		
SCHLUMBERGER LTD (SLB) <i>Share Price: \$18.080</i>	11/20/12	20,000	70.050	1,401.00	1,802.20	401.20 LT		
	4/30/13	100,000	74.333	7,433.34	9,011.00	1,577.66 ST		
	Total	575,000		38,180.78	51,813.25	12,054.81 LT	718.75	1.38
						1,577.66 ST		

Share Price: \$90.110; Next Dividend Payable 01/10/14

Select UMA Active Assets Account
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THE SYLVIA & STANLEY SHIRVAN
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Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
SEAGATE TECHNOLOGY PLC (STX)								
	9/16/11	22,000	12,019	264.43	1,235.52	971.09 LT		
	2/7/12	219,000	26.834	5,876.60	12,299.04	6,422.44 LT		
	11/20/12	254,000	26.546	6,742.79	14,264.64	7,521.85 LT		
	8/29/13	355,000	37.930	13,465.29	19,936.80	6,471.51 ST		
Total		850,000		26,349.11	47,736.00	14,915.38 LT 6,471.51 ST	1,462.00	3.06
TEXAS INSTRUMENTS (TXN)								
Share Price: \$56.160; Next Dividend Payable 02/2014								
	10/29/07	1,000	32.151	32.15	43.91	11.76 LT		
	10/29/07	112,000	32.151	3,600.92	4,917.92	1,317.00 LT		
	9/30/10	55,000	27.210	1,496.56	2,415.05	918.49 LT		
	9/30/10	110,000	27.210	2,993.11	4,830.10	1,836.99 LT		
	4/5/12	148,000	32.537	4,815.52	6,498.68	1,683.16 LT		
	4/5/12	294,000	32.537	9,565.97	12,909.54	3,343.57 LT		
Total		720,000		22,504.23	31,615.20	9,110.97 LT	864.00	2.73
TEXTAINER GROUP HOLDINGS LTD (TGH)								
Share Price: \$43.910; Next Dividend Payable 02/2014								
	11/11/13	344,000	37.757	12,988.51	13,835.68	847.17 ST		
	11/12/13	106,000	38.290	4,058.69	4,263.32	204.63 ST		
Total		450,000		17,047.20	18,099.00	1,051.80 ST	846.00	4.67
THERMO FISHER SCIENTIFIC INC (TMO)								
Share Price: \$40.220; Next Dividend Payable 02/2014								
	6/3/09	121,000	39.186	4,741.52	13,473.35	8,731.83 LT		
	8/27/10	145,000	43.020	6,237.93	16,145.75	9,907.82 LT		
	11/5/10	109,000	52.672	5,741.25	12,137.15	6,395.90 LT		
Total		375,000		16,720.70	41,756.25	25,035.55 LT	225.00	0.53
TOYOTA MOTOR CP ADR NEW (TM)								
Share Price: \$111.350; Next Dividend Payable 01/15/14								
	3/5/13	285,000	103.309	29,442.95	34,747.20	5,304.25 ST		
	6/4/13	50,000	118.598	5,929.88	6,096.00	166.12 ST		
	9/18/13	125,000	128.901	16,112.66	15,240.00	(872.66) ST		
	10/10/13	45,000	130.657	5,879.58	5,486.40	(393.18) ST		
Total		505,000		57,365.07	61,569.60	4,204.53 ST	1,184.73	1.92
UNITED PARCEL SERVICE INC CL-B (UPS)								
Share Price: \$121.920								
	3/16/11	168,000	70.978	11,924.27	17,653.44	5,729.17 LT		
	3/30/11	83,000	74.703	6,200.32	8,721.64	2,521.32 LT		
	5/17/11	92,000	73.348	6,747.99	9,667.36	2,919.37 LT		
Total		343,000		24,872.58	36,042.44	11,169.86 LT	850.64	2.36
Share Price: \$105.080; Next Dividend Payable 03/2014								



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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
UNITEDHEALTH GP INC (UNH)								
	7/10/12	35,000	55.560	1,944.61	2,635.50	690.89 LT		
	8/30/12	29,000	54.594	1,583.24	2,183.70	600.46 LT		
	8/30/12	236,000	54.594	12,884.28	17,770.80	4,886.52 LT		
	4/18/13	20,000	59.782	1,195.64	1,506.00	310.36 ST		
	4/18/13	155,000	59.782	9,266.21	11,671.50	2,405.29 ST		
	10/21/13	95,000	68.362	6,494.41	7,153.50	659.09 ST		
Total		570,000		33,368.39	42,921.00	6,177.87 LT 3,374.74 ST	638.40	1.48
Share Price: \$75.300; Next Dividend Payable 03/2014								
VISA INC CL A (V)								
	6/10/10	45,000	76.297	3,509.67	10,243.28	6,733.61 LT		
	10/4/10	35,000	73.686	2,579.00	7,793.80	5,214.80 LT		
	2/10/11	204,000	74.890	15,277.62	45,426.72	30,149.10 LT		
Total		285,000		21,366.29	63,463.80	42,097.51 LT	456.00	0.71
Share Price: \$222.680; Next Dividend Payable 03/2014								
W W GRAINGER INC (GWW)								
	12/12/13	48,000	251.995	12,095.78	12,260.16	164.38 ST		
	12/12/13	13,000	251.995	3,275.94	3,320.46	44.52 ST		
	12/16/13	9,000	252.549	2,272.94	2,298.78	25.84 ST		
	12/18/13	18,000	251.877	4,533.78	4,597.56	63.78 ST		
Total		88,000		22,178.44	22,476.96	298.52 ST	327.36	1.45
Share Price: \$255.420; Next Dividend Payable 03/2014								
WAL MART STORES INC (WMT)								
	1/4/08	232,000	45.720	10,607.04	18,256.08	7,649.04 LT		
	8/18/11	213,000	51.446	10,957.98	16,760.97	5,802.99 LT		
Total		445,000		21,565.02	35,017.05	13,452.03 LT	836.60	2.38
Share Price: \$78.690; Next Dividend Payable 01/02/14								
WALT DISNEY CO HLDG CO (DIS)								
	1/25/02	384,000	21.477	8,247.33	29,337.60	21,090.27 LT		
	1/4/08	46,000	31.353	1,442.22	3,514.40	2,072.18 LT		
	1/30/08	200,000	29.400	5,880.00	15,280.00	9,400.00 LT		
Total		630,000		15,569.55	48,132.00	32,562.45 LT	541.80	1.12
Share Price: \$76.400; Next Dividend Payable 01/16/14								
WELLPOINT INC (WLP)								
	8/29/13	280,000	85.696	23,994.99	25,869.20	1,874.21 ST	420.00	1.62
Share Price: \$92.390; Next Dividend Payable 03/2014								
WELLS FARGO & CO NEW (WFC)								
	11/13/08	245,000	27.924	6,841.26	11,123.00	4,281.74 LT		
	11/10/09	300,000	28.198	8,459.40	13,620.00	5,160.60 LT		
	8/31/10	115,000	23.485	2,700.78	5,221.00	2,520.22 LT		
	12/21/10	125,000	30.696	3,837.05	5,675.00	1,837.95 LT		
	4/15/11	247,000	30.305	7,485.36	11,213.80	3,728.44 LT		

Account Detail

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THE SYLVIA & STANLEY SHIRVAN
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STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
WESTERN DIGITAL CORPORATION (WDC)	5/4/12	128,000	32.810	4,199.67	5,811.20	1,611.53 LT		
	11/19/13	45,000	43.638	1,963.72	2,043.00	79.28 ST		
	Total	1,205,000		35,487.24	54,707.00	19,140.48 LT 79.28 ST	1,446.00	2.64
Share Price: \$45.400; Next Dividend Payable 03/2014								
XILINX INC (XLNX)	12/13/12	305,000	38.114	11,624.71	25,589.50	13,964.79 LT	366.00	1.43
	6/5/12	335,000	31.772	10,643.69	15,383.20	4,739.51 LT		
	9/14/12	110,000	35.531	3,908.37	5,051.20	1,142.83 LT		
YUM BRANDS INC (YUM)	Total	445,000		14,552.06	20,434.40	5,882.34 LT	445.00	2.17
	Share Price: \$45.920; Next Dividend Payable 02/2014							
	12/21/12	164,000	63.774	10,458.90	12,400.04	1,941.14 LT		
ZOETIS INC CLASS-A (ZTS)	2/7/13	66,000	63.738	4,206.69	4,990.26	783.57 ST		
	3/13/13	30,000	69.239	2,077.18	2,268.30	191.12 ST		
	6/21/13	50,000	69.658	3,482.89	3,780.50	297.61 ST		
STOCKS	10/9/13	35,000	65.563	2,294.71	2,646.35	351.64 ST	510.60	1.95
	Total	345,000		22,520.37	26,085.45	1,941.14 LT 1,623.94 ST		
Share Price: \$75.610; Next Dividend Payable 02/2014								
STOCKS	8/26/13	142,000	29.887	4,243.91	4,641.98	398.07 ST		
	8/27/13	128,000	29.444	3,768.83	4,184.32	415.49 ST		
	8/28/13	145,000	29.499	4,277.40	4,740.05	462.65 ST		
STOCKS	9/6/13	125,000	30.641	3,830.16	4,086.25	256.09 ST		
	10/30/13	130,000	32.362	4,207.03	4,249.70	42.67 ST	192.96	0.88
	Total	670,000		20,327.33	21,902.30	1,574.97 ST		
Share Price: \$32.690; Next Dividend Payable 03/2014								

Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Yield %
99.1%	\$2,402,397.12	\$3,612,458.02	\$1,043,642.04 LT	\$58,381.68	1.62%
			\$166,418.84 ST	\$0.00	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	SYLVIA & STANLEY SHIRVAN FDN	22-3140652
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	23 FARVIEW ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	TENAFLY, NJ 07670	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **SYLVIA & STANLEY SHIRVAN FAM F, 23 FARVIEW ROAD TENAFLY, NJ 07670**
Telephone No **201 569-9405** Fax No.
- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box. ☐. If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **11/15, 2014**.
- 5 For calendar year **2013**, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	5,790.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	12,062.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **TRUSTEE** Date **08/11/2014**

Form 8868 (Rev. 1-2014)

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

SYLVIA & STANLEY SHIRVAN FDN

22-3140652

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

23 FARVIEW ROAD

City, town or post office, state, and ZIP code. For a foreign address, see instructions

TENAFLY, NJ 07670

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► SYLVIA & STANLEY SHIRVAN FDN

Telephone No. ► 201 569-9405

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	12,062.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	2,062.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	10,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA

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