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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>FANNIE M LIENHARD FOUNDATION</b>		A Employer identification number <b>22-3111533</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O DANSER &amp; ASSOC 5 INDEPENDENCE WAY</b>	Room/suite	B Telephone number <b>609-987-0300</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PRINCETON, NJ 08540</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>2,513,972.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		18.	18.		STATEMENT 1
4 Dividends and interest from securities		70,278.	63,552.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<46,887.>			
b Gross sales price for all assets on line 6a		51,387.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income			969.		STATEMENT 3
12 Total. Add lines 1 through 11		23,409.	64,539.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		5,000.	2,500.		2,500.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		1,538.	462.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		8,715.	4,418.		4,297.
24 Total operating and administrative expenses. Add lines 13 through 23		15,253.	7,380.		6,797.
25 Contributions, gifts, grants paid		199,000.			199,009.
26 Total expenses and disbursements. Add lines 24 and 25		214,253.	7,380.		205,806.
27 Subtract line 26 from line 12		<190,844.>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			57,159.		
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	203,519.	61,697.	61,697.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	1,020,499.	970,822.	1,966,360.
	c Investments - corporate bonds STMT 8	446,797.	397,451.	435,915.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	0.	50,000.	50,000.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,670,815.	1,479,970.	2,513,972.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,670,815.	1,479,970.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	1,670,815.	1,479,970.	
	31 Total liabilities and net assets/fund balances	1,670,815.	1,479,970.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,670,815.
2 Enter amount from Part I, line 27a	2	<190,844.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,479,971.
5 Decreases not included in line 2 (itemize) ▶ ROUNDING	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,479,970.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY	P		
b ENBRIDGE ENERGY PARTNERS LP			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51,387.		98,274.	<46,887.>
b			<3.>
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<46,887.>
b			<3.>
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2         </div> </div>	<46,890.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c)            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3         </div> </div>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	26,593.	2,217,648.	.011992
2011	87,206.	2,155,353.	.040460
2010	154,866.	2,012,920.	.076936
2009	101,348.	1,880,455.	.053895
2008	241,893.	2,278,440.	.106166

2 Total of line 1, column (d)	2	.289449
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057890
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,399,115.
5 Multiply line 4 by line 3	5	138,885.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	572.
7 Add lines 5 and 6	7	139,457.
8 Enter qualifying distributions from Part XII, line 4	8	205,806.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	572.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	572.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	572.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,200.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,200.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	628.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 628. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DANSER & ASSOCIATES LLC Telephone no ► 609-987-0300 Located at ► 5 INDEPENDENCE WAY, PRINCETON, NJ ZIP+4 ► 08540			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

X

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,251,914.
b	Average of monthly cash balances	1b	156,813.
c	Fair market value of all other assets	1c	26,923.
d	Total (add lines 1a, b, and c)	1d	2,435,650.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,435,650.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,535.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,399,115.
6	Minimum investment return. Enter 5% of line 5	6	119,956.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	119,956.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	572.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	572.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	119,384.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	119,384.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	119,384.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	205,806.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	205,806.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	572.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	205,234.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				119,384.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010	26,787.			
d From 2011				
e From 2012				
f Total of lines 3a through e	26,787.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	205,806.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				119,384.
e Remaining amount distributed out of corpus	86,422.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	113,209.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	113,209.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010	26,787.			
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	86,422.			

N/A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SCHEDULE ATTACHED				199,000.
ENBRIDGE ENERGY PARTENRS PTP 1100 LOUISIANA SUITE 3300 HOUSTON, TX 77002			PASS-THROUGH ENTITIES (K-1)	9.
<b>Total</b>			<b>3a</b>	199,009.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18.	
4 Dividends and interest from securities			14	70,278.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<46,887.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		23,409.	0.
13 Total. Add line 12, columns (b), (d), and (e)				23,409.	23,409.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN CHASE BANK	11.	11.	
MORGAN STANLEY SMITH BARNEY	7.	7.	
TOTAL TO PART I, LINE 3	18.	18.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENBRIDGE ENERGY PARTNERS	1,739.	0.	1,739.	0.	
MORGAN STANLEY SMITH BARNEY	66,749.	0.	66,749.	63,545.	
PLAINS ALL AMER PIPELINE LP	1,790.	0.	1,790.	7.	
TO PART I, LINE 4	70,278.	0.	70,278.	63,552.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PLAINS ALL AMER PIPELINE LP	0.	1,542.	
PTP PROIR YEAR DISSALLOWED LOSS	0.	<603.>	
PAA NATURAL GASS STORAGE	0.	40.	
PTP PROIR YEAR DISSALLOWED LOSS	0.	<10.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	969.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	5,000.	2,500.		2,500.	
TO FORM 990-PF, PG 1, LN 16B	5,000.	2,500.		2,500.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	145.	312.		0.	
EXCISE TAX	1,243.	0.		0.	
ADR FEES	150.	150.		0.	
TO FORM 990-PF, PG 1, LN 18	1,538.	462.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	119.	119.		0.	
ANNUAL REPORT	25.	13.		12.	
INSURANCE	2,071.	1,036.		1,035.	
ADMINISTRATIVE & SECRETARIAL SERVICES	6,500.	3,250.		3,250.	
TO FORM 990-PF, PG 1, LN 23	8,715.	4,418.		4,297.	



FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SCHEDULE ATTACHED	970,822.	1,966,360.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	970,822.	1,966,360.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SCHEDULE ATTACHED	397,451.	435,915.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	397,451.	435,915.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	COST	50,000.	50,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		50,000.	50,000.

## FANNIE M. LIENHARD FOUNDATION

EIN 22-311533

SCHEDULE OF INVESTMENTS 2013 990-PF

DECEMBER 31, 2013

	SHARES OR PAR	BOOK VALUE	MARKET VALUE
<u>STOCKS AND LIMITED PARTNERSHIPS</u>			
Albany Int'l Corp. Cl A	200	\$ 6,003.49	\$ 7,186.00
Allegion Pub LTD Co	133	128.00	5,877.27
Allstate Corp.	250	9,495.01	13,635.00
Ally Fin'l, 8.5% pfd	2,000	48,544.00	53,700.00
Altria Group	300	3,187.09	11,517.00
Ambev SA ADR	6,000	3,979.63	44,100.00
AOL	6	494.14	279.72
Best Buy Co., Inc.	562	19,736.39	22,412.56
Charles Schwab	200	2,349.07	5,200.00
Cisco Systems, Inc.	300	18,186.33	6,729.00
Cit Group, Inc.	151	173.43	7,871.63
Coca Cola Co.	1,000	20,636.50	41,310.00
Enbridge Energy Ptrs LP	800	19,160.00	23,896.00
Ener1, Inc.	300	1,820.00	0.00
Equal Energy Ltd	166	6,831.00	886.44
ETFS Commodity Securities LTD	300	848.00	781.50
Exxon Mobil Corp.	3,000	48,057.46	303,600.00
Fedex Corp.	200	18,510.60	28,754.00
First Energy Corp.	667	23,324.99	21,997.66
Ford Motor Co.	500	3,345.00	7,715.00
Gannett Co.	300	23,538.58	8,874.00
Graham Holdings Co	100	95,001.20	66,332.00
Health Management Assoc., Inc.	200	4,101.67	2,620.00
IBM Corp.	200	18,919.40	37,514.00
Ingersoll Rand Co. CL A	400	13,099.56	24,640.00
Kraft Foods, Inc.	133	3,156.65	7,170.03
Liberty Media Corp Ser A	500	2,452.94	73,146.00
Live Nation, Inc.	25	321.20	494.00
Merck & Co., Inc.	700	23,650.90	35,035.00
Mondelez Int'l, Inc.	400	5,858.71	14,120.00
MTR Gaming Group, Inc.	500	1,945.00	2,580.00
Newtek Business Services, Inc.	500	2,586.50	1,570.00
Nordic America	100	3,735.20	970.00
Norfolk Southern Corp.	100	1,881.25	9,283.00
Pacer International, Inc.	300	6,557.99	2,478.00
Phillip Morris Int'l	300	7,321.92	26,139.00
Pitney Bowes, Inc.	300	11,792.72	6,990.00
Plains All American Pipeline LP	770	16,000.00	39,862.90
Post Holdings, Inc.	5	36.37	246.35
Precision Drilling Trust	255	1,665.31	2,389.35
Ritchie Bros Auctioneers, Inc.	1,500	37,530.00	34,395.00

## FANNIE M. LIENHARD FOUNDATION

EIN 22-311333

## SCHEDULE OF INVESTMENTS

2013 990-PF

DECEMBER 31, 2013

	SHARES OR PAR	BOOK VALUE	MARKET VALUE
SPDR Gold Trust ETF	650	56,828.46	75,478.00
SPDR S&P 500 ETF Trust	500	59,056.00	92,345.00
Stanley Black & Decker, Inc.	255	16,934.40	20,575.95
Starz Liberty Capital Ser A	500	282.06	14,620.00
Synovs Financial Corp.	200	2,077.09	720.00
Texas Instruments, Inc.	500	16,020.40	21,955.00
Time Warner, Inc.	66	7,477.77	4,601.52
Time Warner Cable	16	2,663.18	2,168.00
Total System Services, Inc.	96	2,831.51	3,194.88
United Parcel Service, Inc. CL B	200	16,374.40	21,016.00
Unumprovident Corp.	1,000	16,400.00	35,080.00
Verisign, Inc.	200	6,622.40	11,956.00
Visteon Corp.	2,500	164,293.00	204,725.00
Williams Cos., Inc.	10,000	54,617.76	385,700.00
WPX Energy	3,333	12,380.22	67,926.54
Total Stocks and Limited Partnerships		970,821.85	1,966,359.30
Other Investment			
Ovation Biotech, Inc.	1,670,570	50,000.00	50,000.00
BONDS			
Autozon, Inc., 5.5%, 11/14/15	50,000	48,861.75	54,117.00
Commercial Credit Co., 6.25%, 6/1/15	100,000	103,461.25	106,393.00
Cox Communications, Inc., 6.8%, 8/1/28	50,000	47,451.75	52,820.00
Ford Motor Co., 6.5%, 8/1/18	75,000	72,348.75	86,682.00
Hertz Corp. Global, 6.9%, 8/15/14	25,000	24,335.75	25,703.25
John Hancock Signature, 6%, 8/15/23	100,000	100,000.00	109,175.00
Marsh & McLennan Cos, Inc., 5.375%, 7/15/14	1,000	991.29	1,024.08
Total Bonds		397,450.54	435,914.33
TOTAL INVESTMENTS (EXHIBIT A)		\$ 1,418,272.39	\$ 2,452,273.63

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FANNIE M LIENHARD DECEASED 11/7/97	0.00	0.	0.	0.
WILLIAM G LIENHARD BROOKLYN, NY	CHAIRMAN/PRESIDENT 0.00	0.	0.	0.
DR GUSTAV E LIENHARD HANOVER, NH	SECRETARY 0.00	0.	0.	0.
LINDA T LIENHARD HANOVER, NH	TRUSTEE 0.00	0.	0.	0.
SUSAN L HOLMES PLEASANTVILLE, NY	TRUSTEE 0.00	0.	0.	0.
AMANDA L HOLMES TUCSON, AZ	TRUSTEE 0.00	0.	0.	0.
ANNE R HOLMES VINEYARD HAVEN, MA	TRUSTEE 0.00	0.	0.	0.
DAVID G A HOLMES NORWALK, CT	TRUSTEE 0.00	0.	0.	0.
LAURA S LIENHARD MILL VALLEY, CA	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FANNIE M. LIENHARD FOUNDATION  
 EIN 22-3111533  
 SCHEDULE OF CHARITABLE CONTRIBUTIONS  
 2013 990-PF

	Amount	Purpose
Amherst College Trustees PO Box 5000, Amherst, MA 01002-5000	10,000.00	Education
Association of the Free Library & Reading Rowayton, Inc. 33 Highland Avenue, Norwalk, CT 06853	2,000.00	General fund
Choate Rosemary Hall Foundation, Inc. 333 Christian St., Wallingford, CT 06492	1,000.00	General fund
Committee on Temporary Shelter PO Box 1616, Burlington, VT 05401	4,000 00	General fund
Connecticut Sports Foundation Against Cancer, Inc. 455 Boston Post Rd, Old Saybrook, CT 06475	2,000.00	General fund
Cora Incorporated 201 Richards St, Ste 5, Brooklyn, NY 11231	4,000.00	General fund
Denmark Public Library 121 East Main Street, Denmark, ME 04022	1,000.00	General fund
Educational Information Corporation WCPE Radio 1928 Chalk Rd., Wake Forest, NC 27587	500 00	General fund
Flat Rock Presbyterian PO Box 884, Mt. Airy, NC 27030	2,000.00	General fund
Fresh Air Fund 633 Third Avenue, New York, NY 10017	4,000.00	General fund
Friends of the Akwesasne Freedom School, Inc. Mohawk Nation, Box 290, Rooseveltown, NY 13683	14,000.00	General fund
Friends of the Up Island Council on the Aging, Inc. Howes House, West Tisbury, MA 02575	3,000.00	General fund
Good Neighbor Health Clinic, Inc. 70 North Main Str, White River Junction, VT 05001	10,000.00	General fund
Guiding Eyes for the Blind, Inc. 611 Granite Springs Rd, Yorktown Heights, NY 10598	2,000.00	Vet Care
Habitat for Humanity International, Inc. PO Box 1038, White River Junction, VT 05001	6,000.00	General fund
Howe Library 13 South Street, Hanover, NH 03755	2,000.00	General fund
King Street Center, Inc. 87 King Str, PO Box 1615, Burlington, VT 05402	4,000.00	Social Programs
Lebanon College, Inc. 15 Hanover St, Lebanon, NH 03766	2,000.00	General fund
Listen Lebanon In Service To Each Neighbor 60 Hanover St., Lebanon, NH 03766	4,000 00	General fund
Mayhew Newfound Lake, PO Box 120, Bristol, NH 03222	500.00	General fund
Mount Airy Museum of Regional History, Inc. 301 North Main Street, Mount Airy, NC 27030	1,000.00	General fund
Montshire Museum of Science One Montshire Road, Norwich, VT 05055	2,000.00	Develop Cultural Arts
New Village School 100 Ebbtide Ave., Suite 144, Sausalito, CA 94965	10,000.00	General fund
Northern Westchester Hospital Center Foundation, Inc. 400 E Main St, Mt Kisco, NY 10549	2,000 00	General fund
Open Door Shelter, Inc. 4 Merritt St, Norwalk, CT 06854	1,000.00	General fund

FANNIE M LIENHARD FOUNDATION  
EIN 22-3111533  
SCHEDULE OF CHARITABLE CONTRIBUTIONS  
2013 990-PF

	Amount	Purpose
Oxfam-America, Inc. 226 Causeway Street, 5th FL, Boston MA 02114-2206	7,500.00	General fund
Pace University 1 Pace Plaza, New York, NY 10038	21,000.00	Scholarship Fund
Planned Parenthood of New York City, Inc. Margaret Sanger Sq, 26 Bleecker St., New York, NY 10012	2,000.00	General fund
Planned Parenthood of Northern New England 89 South Main Street, West Lebanon, NH 03784	2,000.00	General fund
Pleasantville Ambulance Corps, Inc. 48 Marble Avenue, Pleasantville, NY 10570	1,500.00	General fund
Pleasantville Volunteer Fire Department 75 Washington Ave., Pleasantville, NY 10570	1,500.00	General fund
Polytechnic Preparatory Country Day School 9216 Seventh Avenue, Brooklyn, NY 11228	1,000.00	General fund
Project Open Hand 730 Polk St., San Francisco, CA 94109	1,000.00	General fund
St. Paul's School 325 Pleasant Street, Concord, NH 03301-2591	2,000 00	Advanced Studies
Sustainable Organic Integrated Livelihoods 124 Church Road, Sherburne, NY 13460	6,500.00	General fund
The Edible Schoolyard Project Berkeley, CA	1,000.00	General fund
Twin Pines Housing Trust 240 So. Main Str, Ste 4, White River Jct., VT 05001	6,000.00	General fund
University of Bridgeport 219 Park Ave, Bridgeport, CT 06605	20,000.00	General fund
Upper Valley Haven, Inc. 713 Hartford Avenue, White River Jct., VT 05001	8,000.00	Social Programs
VSA Vermont, Inc. 20 West Canal Street, Suite 7, Winooski, VT 05404	4,000.00	Cultural Arts
Vermont Children's Trust Foundation 19 Marble Avenue, Burlington, VT 05401	4,000.00	Social Programs
Village of Pleasantville Clinton Str Center, 1-A Clinton Str, PleasantvilleNY	4,000.00	Senior Citizen
Visiting Nurse Association & Hospice of VT and NH PO Box 976, White River Junction, VT 05001	2,000.00	General fund
Volunteers of Legal Service, Inc. 281 Park Ave. South, 5th Floor, New York, NY 10010	9,000 00	General fund
Waldorf Association of Cape Cod, Inc. 85 Cotuit Rd Bourne MA 02532	1,000 00	General fund
 Total Contributions	 199,000.00	

## FANNIE M. LIENHARD FOUNDATION

SCHEDULE OF GAIN OR LOSS ON SALE OF SECURITIES  
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 20132013 990-PF  
EIN: 22-3111533

QUANTITY		PROCEEDS	BOOK VALUE	GAIN(LOSS)
11	Ralcorp Holding	\$ 990.00	\$ 223.22	\$ 766.78
RTS	Comp De Beb Ambev Sp ADR	0.12	0.00	0.12
RTS	Companhia Bebida ADS AmBev	0.06	0.00	0.06
\$ 50,000	Liberty Medra Corp, 5.7%, 6/15/13	50,000.00	49,346.75	653.25
FRAC	Allegion Pub LTD Co	13.61		13.61
5,000	K V Pharmaceutical Co. CL A	0.00	48,321.00	(48,321.00)
		<u>\$ 51,003.79</u>	<u>\$ 97,890.97</u>	
Net realized gain(loss) on sale of securities (Exhibit B)				<u>\$ (46,887.18)</u>
	SPDR GOLD TR GOLD SHS	383.34	383.34	0.00
	TOTAL gain (LOSS)	<u>\$ 51,387.13</u>	<u>\$ 98,274.31</u>	<u>\$ (46,887.18)</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868)

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	<b>FANNIE M LIENHARD FOUNDATION</b>	<b>22-3111533</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	<b>C/O DANSER &amp; ASSOC 5 INDEPENDENCE WAY</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>PRINCETON, NJ 08540</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**DANSER & ASSOCIATES LLC**

- The books are in the care of ► **5 INDEPENDENCE WAY - PRINCETON, NJ 08540**  
Telephone No. ► **609-987-0300** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2013** or  
► ☐ tax year beginning , and ending .

**2** If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>572.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>1,200.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.