Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

JOHN D. PICOTTE FAMILY FOUNDATION
(FORMERLY EQUINOX FOUNDATION)
20 CORPORATE WOODS BLVD SUITE 600
ALBANY, NY 12211

A Employer identification number: 22-3109260
B Telephone number (see the instructions): 518-465-4747
C If exemption application is pending, check here ► ☐
D 1 Foreign organizations, check here ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 14,495,386.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (att sch)	44,685.			
	2	Ck ► ☐ if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments	924.	924.		
	4	Dividends and interest from securities	455,212.	455,212.		
	5a	Gross rents	15,860.	15,860.		
	b	Net rental income or (loss) 15,860.				
	6a	Net gain/(loss) from sale of assets not on line 10	-271,002.			
	b	Gross sales price for all assets on line 6a 1,876,458.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule) See Statement 1	-736.	336.		
	12	**Total.** Add lines 1 through 11	244,943.	472,332.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) See St 2	712.	712.		
	c	Other prof fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Stm 3	5,604.	822.		
	19	Depreciation (attach sch) and depletion See Stmt 4	4,063.			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Statement 5	80,063.	35,027.		45,034.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	90,442.	36,561.		45,034.
	25	Contributions, gifts, grants paid Part XV	581,650.			581,650.
	26	**Total expenses and disbursements.** Add lines 24 and 25	672,092.	36,561.	0.	626,684.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-427,149.			
	b	**Net investment income** (if negative, enter -0-)		435,771.		
	c	**Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	15,758.	19,220.	19,220.
	2 Savings and temporary cash investments	255,959.	523,721.	523,721.
	3 Accounts receivable ►			
	Less· allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less. allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 6	8,172,781.	7,557,047.	10,359,318.
	c Investments — corporate bonds (attach schedule) Statement 7	3,385,018.	3,389,333.	3,414,661.
	11 Investments — land, buildings, and equipment· basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment. basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► See Statement 8)	208,340.	159,804.	178,466.
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	12,037,856.	11,649,125.	14,495,386.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable	833,000.	2,114,500.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	2.		
	23 **Total liabilities** (add lines 17 through 22)	833,002.	2,114,500.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	11,204,854.	9,534,625.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	11,204,854.	9,534,625.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	12,037,856.	11,649,125.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,204,854.
2	Enter amount from Part I, line 27a	2	-427,149.
3	Other increases not included in line 2 (itemize) ► See Statement 9	3	57,105.
4	Add lines 1, 2, and 3	4	10,834,810.
5	Decreases not included in line 2 (itemize) ► See Statement 10	5	1,300,185.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	9,534,625.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Statement 11			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 — **2** -686,109.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 — **3** 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	622,351.	12,430,086.	0.050068
2011	637,178.	12,901,020.	0.049390
2010	583,020.	12,596,006.	0.046286
2009	660,907.	12,059,262.	0.054805
2008	688,046.	13,151,077.	0.052319

2	**Total** of line 1, column (d)	2	0.252868
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050574
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	13,228,898.
5	Multiply line 4 by line 3	5	669,038.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,358.
7	Add lines 5 and 6	7	673,396.
8	Enter qualifying distributions from Part XII, line 4	8	626,684.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary – see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► ☐ and enter 1% of Part I, line 27b		1	8,715.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	8,715.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	8,715.
6	Credits/Payments.			
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 3,860.		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 4,878.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	8,738.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**	►	9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**	►	10	23.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ► 23.	**Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► MICHELLE LECLAIR Telephone no ► 518-465-4747

Located at ► 20 CORP. WOODS BLVD. SUITE 600 ALBANY NY ZIP + 4 ► 12211

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	12,798,810.
b	Average of monthly cash balances	1b	267,169.
c	Fair market value of all other assets (see instructions)	1c	364,374.
d	**Total** (add lines 1a, b, and c)	1d	13,430,353.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,430,353.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	201,455.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,228,898.
6	**Minimum investment return.** Enter 5% of line 5	6	661,445.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	661,445.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 8,715.		
b	Income tax for 2013 (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	8,715.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	652,730.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	652,730.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	652,730.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	626,684.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	626,684.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	626,684.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				652,730.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			572,508.	
b Total for prior years: 20 ___, 20 ___, 20 ___		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 626,684.				
a Applied to 2012, but not more than line 2a			572,508.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				54,176.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				598,554.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a 'Assets' alternative test — enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 13				
Total			► **3a**	581,650.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	14	924.			
4 Dividends and interest from securities	14	455,212.			
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					15,860.
6 Net rental income or (loss) from personal property					
7 Other investment income	900001	-736.			
8 Gain or (loss) from sales of assets other than inventory	900001	415,107.			-686,109.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a TAX REFUND					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		870,507.			-670,249.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 200,258.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets.	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

John Picotte — 8/13/14 — President

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		7/24/14		P00294707

Firm's name ► WeiserMazars, LLP — Firm's EIN ► 13-1459550

Firm's address ► 135 West 50th Street, New York, NY 10020 — Phone no (732) 549-2800

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545 0047

2013

Name of the organization	Employer identification number
JOHN D. PICOTTE FAMILY FOUNDATION (FORMERLY EQUINOX FOUNDATION)	22-3109260

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

Name of organization	Employer identification number
JOHN D. PICOTTE FAMILY FOUNDATION	22-3109260

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KMP CLT I 20 CORPORATE WOODS BLVD. ALBANY, NY 12211	$ 44,685.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization
JOHN D. PICOTTE FAMILY FOUNDATION

Employer identification number
22-3109260

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: JOHN D. PICOTTE FAMILY FOUNDATION

Employer identification number: 22-3109260

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than $1,000 for the year.** Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ► $ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	$ -736.	$ 336.	
Total	$ -736.	$ 336.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
WEISER	$ 712.	$ 712.		
Total	$ 712.	$ 712.	$ 0.	$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ESTIMATED TAXES	$ 3,860.			
FOREIGN TAXES	822.	$ 822.		
TAX PAID WITH EXTENSIONJ	849.			
TAXES PAID WITH RETURN	73.			
Total	$ 5,604.	$ 822.	$ 0.	$ 0.

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
COMMUNITY FOUNDATION	$ 9,121.			$ 9,121.
FIDUCIARY FEE	1,711.	$ 855.		855.
INVESTMENT EXPENSES	12,352.	6,176.		6,176.
LAW JOURNAL	135.			135.
MELLON CUSTODY FEE	3,720.	1,860.		1,860.
Misc INSURANCE	10,873.	5,436.		5,436.
MJP HOLDINGS	41,401.	20,700.		20,701.
NYS DEPT OF LAW	750.			750.
Total	$ 80,063.	$ 35,027.	$ 0.	$ 45,034.

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
LONGLEAF SMALL CAP FUND	Cost	$ 756,841.	$ 1,140,993.
INTERNATIONAL ETFS	Cost	0.	0.
WILSHIRE FUND	Cost	146,330.	153,338.
CYCLICS PREFERRED	Cost	0.	0.
VANGUARD MID CAP	Cost	0.	0.
EMERGING MARKETS	Cost	493,811.	555,744.
DODGE AND COX	Cost	2,438,545.	3,325,333.
JENSEN I LARGE GROWTH FUND	Cost	2,798,144.	4,260,520.
NEWPORT ASIA	Cost	658,736.	658,750.
LIQUID THERMOPLASTIC	Cost	264,640.	264,640.
	Total	$ 7,557,047.	$ 10,359,318.

Statement 7
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
PIMPCO SHORT TERM FUND	Cost	$ 1,896,672.	$ 1,914,767.
PIMPCO TOTAL RETURN	Cost	0.	0.
PIMPCO LOW DURATION	Cost	1,492,661.	1,499,894.
	Total	$ 3,389,333.	$ 3,414,661.

Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
GUARDIAN LIFE POLICY	$ 35,762.	$ 38,797.
KMP PROPERTIES	15,690.	15,690.
KNIGHTS OF COLUMBUS POLICY	34,294.	40,216.
MASS MUTUAL POLICY	74,058.	83,763.
Total	$ 159,804.	$ 178,466.

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

u/a	$ 3,887.
UNREALIZED APPRECIATION NEWPORT	53,218.
Total	$ 57,105.

Statement 10
Form 990-PF, Part III, Line 5
Other Decreases

GAIN ON DISP WILSHIRE	$ 6,464.
INCREASE IN GRANTS PAYABLE	1,281,500.
PFIC INCLUSION WILSHIRE	2,383.
UNREALIZED DEPRECIATION WILSHIRE	9,838.
Total	$ 1,300,185.

Statement 11
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	1749.341 Dodge Cox International Stock Fund	Purchased	12/20/2012	3/21/2013
2	4887.827 Dodge Cox International Stock Fund	Purchased	2/03/2010	3/21/2013
3	35.106 Longleaf Partners Small Cap	Purchased	12/31/2012	3/21/2013
4	2275.008 Longleaf Partners Small Cap	Purchased	11/09/2012	3/21/2013
5	119.348 Longleaf Partners Small Cap	Purchased	12/30/2010	3/21/2013
6	716.744 Longleaf Partners Small Cap	Purchased	11/09/2011	3/21/2013
7	330.874 Pimco Total Return Investment	Purchased	11/02/2010	6/26/2013
8	391.005 Pimco Total Return Investment	Purchased	12/03/2012	6/26/2013
9	302.153 Pimco Total Return Investment	Purchased	10/01/2010	6/26/2013
10	381.292 Pimco Total Return Investment	Purchased	11/01/2012	6/26/2013
11	259.582 Pimco Total Return Investment	Purchased	10/01/2012	6/26/2013
12	295.025 Pimco Total Return Investment	Purchased	9/01/2010	6/26/2013
13	322.525 Pimco Total Return Investment	Purchased	9/04/2012	6/26/2013
14	346.618 Pimco Total Return Investment	Purchased	12/02/2010	6/26/2013
15	299.404 Pimco Total Return Investment	Purchased	8/01/2012	6/26/2013
16	320.818 Pimco Total Return Investment	Purchased	8/03/2010	6/26/2013
17	1423.601 Pimco Total Return Investment	Purchased	12/13/2012	6/26/2013
18	160910 Cyclics Corporation Ser A Preferred Stock	Purchased	12/18/2006	7/24/2013
19	1777.495 Pimco Total Return Investment	Purchased	12/13/2012	7/25/2013
20	401.031 Pimco Total Return Investment	Purchased	5/01/2013	7/25/2013
21	1409.585 Pimco Total Return Investment	Purchased	12/28/2012	7/25/2013
22	310.051 Pimco Total Return Investment	Purchased	12/31/2012	7/25/2013
23	341.18 Pimco Total Return Investment	Purchased	4/01/2013	7/25/2013
24	266.693 Pimco Total Return Investment	Purchased	3/01/2013	7/25/2013
25	237.323 Pimco Total Return Investment	Purchased	2/01/2013	7/25/2013
26	340.915 Pimco Total Return Investment	Purchased	6/03/2013	7/25/2013
27	373.952 Pimco Total Return Investment	Purchased	7/02/2012	7/25/2013
28	418.588 Pimco Total Return Investment	Purchased	6/01/2012	7/25/2013
29	302.694 Pimco Total Return Investment	Purchased	7/01/2010	7/25/2013
30	378.156 Pimco Total Return Investment	Purchased	5/01/2012	7/25/2013
31	298.669 Pimco Total Return Investment	Purchased	5/04/2010	7/25/2013
32	355.118 Pimco Total Return Investment	Purchased	2/02/2012	7/25/2013
33	332.496 Pimco Total Return Investment	Purchased	3/02/2012	7/25/2013
34	274.327 Pimco Total Return Investment	Purchased	6/01/2010	7/25/2013
35	327.987 Pimco Total Return Investment	Purchased	8/02/2011	7/25/2013
36	412.149 Pimco Total Return Investment	Purchased	4/02/2012	7/25/2013
37	363.257 Pimco Total Return Investment	Purchased	6/02/2011	7/25/2013
38	291.62 Pimco Total Return Investment	Purchased	4/02/2010	7/25/2013
39	361.128 Pimco Total Return Investment	Purchased	5/03/2011	7/25/2013
40	310.545 Pimco Total Return Investment	Purchased	9/01/2011	7/25/2013

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
41	278.325 Pimco Total Return Investment	Purchased	3/01/2010	7/25/2013
42	350.177 Pimco Total Return Investment	Purchased	7/01/2011	7/25/2013
43	61832.291 Pimco Total Return Investment	Purchased	4/09/2008	7/25/2013
44	835.213 Pimco Total Return Investment	Purchased	2/01/2010	7/25/2013
45	1622.491 Pimco Total Return Investment	Purchased	11/02/2009	7/25/2013
46	1769.425 Pimco Total Return Investment	Purchased	10/02/2009	7/25/2013
47	994.916 Pimco Total Return Investment	Purchased	5/01/2008	7/25/2013
48	352.985 Pimco Total Return Investment	Purchased	11/02/2011	7/25/2013
49	3954.457 Pimco Total Return Investment	Purchased	12/10/2009	7/25/2013
50	347.657 Pimco Total Return Investment	Purchased	3/02/2011	7/25/2013
51	361.879 Pimco Total Return Investment	Purchased	4/04/2011	7/25/2013
52	382.248 Pimco Total Return Investment	Purchased	1/04/2012	7/25/2013
53	405.438 Pimco Total Return Investment	Purchased	1/04/2011	7/25/2013
54	335.555 Pimco Total Return Investment	Purchased	2/02/2011	7/25/2013
55	783.057 Pimco Total Return Investment	Purchased	12/29/2011	7/25/2013
56	1258.017 Pimco Total Return Investment	Purchased	1/05/2010	7/25/2013
57	5996.014 Pimco Total Return Investment	Purchased	12/09/2010	7/25/2013
58	358.862 Pimco Total Return Investment	Purchased	10/03/2011	7/25/2013
59	1885.99 Pimco Total Return Investment	Purchased	9/02/2009	7/25/2013
60	388.241 Pimco Total Return Investment	Purchased	12/02/2011	7/25/2013
61	1480.83 Pimco Total Return Investment	Purchased	6/02/2008	7/25/2013
62	1481.127 Pimco Total Return Investment	Purchased	9/10/2008	7/25/2013
63	1454.977 Pimco Total Return Investment	Purchased	7/01/2008	7/25/2013
64	1947.065 Pimco Total Return Investment	Purchased	8/03/2009	7/25/2013
65	1445.138 Pimco Total Return Investment	Purchased	8/01/2008	7/25/2013
66	1877.214 Pimco Total Return Investment	Purchased	7/01/2009	7/25/2013
67	1884.477 Pimco Total Return Investment	Purchased	6/02/2009	7/25/2013
68	1438.74 Pimco Total Return Investment	Purchased	12/01/2008	7/25/2013
69	1377.34 Pimco Total Return Investment	Purchased	10/02/2008	7/25/2013
70	1931.977 Pimco Total Return Investment	Purchased	5/01/2009	7/25/2013
71	1886.83 Pimco Total Return Investment	Purchased	2/02/2009	7/25/2013
72	1628.732 Pimco Total Return Investment	Purchased	11/03/2008	7/25/2013
73	1758.851 Pimco Total Return Investment	Purchased	1/05/2009	7/25/2013
74	1946.261 Pimco Total Return Investment	Purchased	4/01/2009	7/25/2013
75	2017.039 Pimco Total Return Investment	Purchased	3/03/2009	7/25/2013
76	17338.773 Pimco Total Return Investment	Purchased	12/11/2008	7/25/2013
77	240.084 Pimco Total Return Investment	Purchased	7/01/2013	7/25/2013
78	0.038 Pimco Total Return Investment	Purchased	7/01/2013	7/25/2013

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	63,256.		60,422.	2,834.				$ 2,834.
2	176,744.		153,820.	22,924.				22,924.
3	1,138.		1,002.	136.				136.
4	73,756.		62,836.	10,920.				10,920.
5	3,869.		3,187.	682.				682.
6	23,237.		18,255.	4,982.				4,982.
7	3,540.		3,868.	-328.				-328.
8	4,184.		4,543.	-359.				-359.
9	3,233.		3,505.	-272.				-272.
10	4,080.		4,419.	-339.				-339.
11	2,778.		3,006.	-228.				-228.
12	3,157.		3,405.	-248.				-248.
13	3,451.		3,709.	-258.				-258.

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
14	3,709.		3,983.	-274.				$ -274.
15	3,204.		3,434.	-230.				-230.
16	3,433.		3,657.	-224.				-224.
17	15,233.		16,172.	-939.				-939.
18	682.		735,360.	-734,678.				-734,678.
19	19,179.		20,192.	-1,013.				-1,013.
20	4,327.		4,548.	-221.				-221.
21	15,209.		15,844.	-635.				-635.
22	3,345.		3,485.	-140.				-140.
23	3,681.		3,835.	-154.				-154.
24	2,878.		2,995.	-117.				-117.
25	2,561.		2,656.	-95.				-95.
26	3,678.		3,774.	-96.				-96.
27	4,035.		4,226.	-191.				-191.
28	4,517.		4,722.	-205.				-205.
29	3,266.		3,408.	-142.				-142.
30	4,080.		4,243.	-163.				-163.
31	3,223.		3,324.	-101.				-101.
32	3,832.		3,949.	-117.				-117.
33	3,588.		3,697.	-109.				-109.
34	2,960.		3,045.	-85.				-85.
35	3,539.		3,641.	-102.				-102.
36	4,447.		4,571.	-124.				-124.
37	3,920.		4,018.	-98.				-98.
38	3,147.		3,219.	-72.				-72.
39	3,897.		3,983.	-86.				-86.
40	3,351.		3,419.	-68.				-68.
41	3,003.		3,059.	-56.				-56.
42	3,778.		3,848.	-70.				-70.
43	667,170.		678,300.	-11,130.				-11,130.
44	9,012.		9,154.	-142.				-142.
45	17,507.		17,750.	-243.				-243.
46	19,092.		19,322.	-230.				-230.
47	10,735.		10,855.	-120.				-120.
48	3,809.		3,851.	-42.				-42.
49	42,669.		43,064.	-395.				-395.
50	3,751.		3,783.	-32.				-32.
51	3,905.		3,937.	-32.				-32.
52	4,124.		4,155.	-31.				-31.
53	4,375.		4,399.	-24.				-24.
54	3,621.		3,641.	-20.				-20.
55	8,449.		8,481.	-32.				-32.
56	13,574.		13,587.	-13.				-13.
57	64,697.		64,757.	-60.				-60.
58	3,872.		3,872.	0.				0.
59	20,350.		20,331.	19.				19.
60	4,189.		4,185.	4.				4.
61	15,978.		15,949.	29.				29.
62	15,981.		15,789.	192.				192.
63	15,699.		15,466.	233.				233.
64	21,009.		20,697.	312.				312.
65	15,593.		15,318.	275.				275.
66	20,255.		19,617.	638.				638.

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
67	20,334.		19,655.	679.				$ 679.
68	15,524.		14,819.	705.				705.
69	14,862.		14,159.	703.				703.
70	20,846.		19,745.	1,101.				1,101.
71	20,359.		19,151.	1,208.				1,208.
72	17,574.		16,515.	1,059.				1,059.
73	18,978.		17,835.	1,143.				1,143.
74	21,000.		19,716.	1,284.				1,284.
75	21,764.		20,191.	1,573.				1,573.
76	187,085.		171,654.	15,431.				15,431.
77	2,591.		2,583.	8.				8.
78	0.		0.	0.				0.
							Total	$-686,109.

Statement 12
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
JOHN D PICOTTE 624 BRIDGEWAY LANE NAPLES, FL 34108	PRESIDENT 0	$ 0.	$ 0.	$ 0.
MARGARET HINES PICOTTE 624 BRIDGEWAY LANE NAPLES, FL 34108	Director 0	0.	0.	0.
JOHN D PICOTTE JR 20 CORPORATE WOODS BLVD ALBANY, NY 12211	DIRECTOR 0	0.	0.	0.
BROOKE A PICOTTE 20 CORPORATE WOODS BLVE ALBANY, NY 12211	DIRECTOR 0	0.	0.	0.
MARGARET P. MACCLARENCE 20 CORPORATE WOODS BLVD ALBANY, NY 12211	Treasurer 0	0.	0.	0.
MICHELLE R. LECLAIR 20 CORPORATE WOODS BLVD ALBANY, NY 12211	Secretary 0	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Statement 13
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Albany Institute of History & Art 125 Washington Avenue Albany, NY 12210			MPM-2013 contribution to the Annual Fund.	$ 500.
Friends of Hildene 1005 Hildene Road/PO Box 377 Machester, VT 05254			JDP/MHP-2013 donation to the Annual Fund.	1,000.
Manchester Music Festival PO Box 33 Manchester, VT 05254			JDP/MHP-2013 support of the Young Artists Program.	1,000.
Albany Medical Center Foundation 43 New Scotland Avenue/MC 119 Albany, NY 12208			3rd payment of a 10-year ($1,000,000) pledge to support the Lifeline Campaign.	100,000.
Paul Robert Carey Foundation 20 Corporate Woods Blvd. Albany, NY 12211			2013 contribution to the Shining Spirit Breakfast.	1,900.
Convent of the Sacred Heart 1 East 91st Street New York, NY 10129			BAP-2013 annual gift, supporting early to higher educations (pre K through 12th grades).	5,000.
Hazelden New York 322 8th Avenue / Floor 12 , NY 10001			BAP-2013 gift in support of the work that is done by Hazelden (drug addiction treatment, publishing, education, research, and recovery support).	5,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
St. Scholastica Priory 271 North Main Street/PO Box 606 Petersham, MA 01366			JDP/MHP-2013 donation in support of the Priory in the upcoming year.	$ 500.
Village Community School 272 West 10th Street New York, NY 10014			BAP-2013 gift to the Annual Fund.	7,000.
The Albany Academies 135 Academy Road Albany, NY 12208			MPM-Donation to the 2013/2014 Annual Fund.	1,000.
Capital Region Youth Tennis Foundation 785 Washington Avenue Albany, NY 12206			MPM-2013 gift to the Annual Fund.	1,000.
New York State Ski Foundation Gore Mountain/Peaceful Valley Road North Creek, NY 12853			MPM-2013 support of the NYS Ski Education program.	1,000.
Trinity College 300 Summit Street Hartford, CT 06106			MPM-2013 donation to the Trinity Women's Rowing.	2,000.
University at Albany Foundation 1400 Washington Avenue/UAB 226 Albany, NY 12222			MPM-2013 support to the University at Albany Foundation Annual Fund.	10,000.
Foundation for AIDS Research 120 Wall Street/13th Floor New York, NY 10005			JAY-2013 support for AIDS research, HIV prevention, treatment education, and advocacy initiatives.	1,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
International Yacht Restoration School/M 449 Thames Street Newport, RI 02840			JAY-2013 annual support to the International Yacht Restoration School and the Museum of Yachting.	$ 1,000.
Landmark College River Road South/PO Box 820 Putney, VT 05346			JAY-Donation to the Annual Fund for the year 2013.	3,500.
Mystic Seaport Museum 75 Greenmanville Avenue/PO Box 6000 Mystic, CT 06355			JAY-Donation to the 2013 Annual Fund.	1,000.
Norman Bird Sanctuary 583 Third Beach Road Middletown, RI 02842			JAY-2013 support for the protection of wildlife and environmental education programs.	500.
Capital City Rescue Mission 259 South Pearl Street/PO Box 1999 Albany, NY 12202			2nd payment on a 5-year pledge.	10,000.
Naples Botanical Garden 4820 Bayshore Drive Naples, FL 34112			JDP/MHP-2013 annual gift to the Botanical Garden.	1,000.
Planned Parenthood of Collier County 1425 Creech Road Naples, FL 34103			JDP/MHP-2013 gift in support of health care, education, and advocacy programs.	500.
Southern Vermont Art Center PO Box 617/West Road Manchester, VT 05254			JDP/MHP-Gift to the Annual Giving Fund for 2013.	1,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Guadalupe Center of Development 509 Hope Circle Immokalee, FL 34142			JDP/MHP-2013 donation to the Taste of New York Event.	$ 2,628.
The Lamplighter Foundation 110 Washington Avenue Albany, NY 12210			3rd installment of a 5-year ($5,000) pledge.	1,000.
Naples Community Hospital Healthcare Fou PO Box 234 Naples, FL 34106			JDP/MHP-Gift to the Healthcare Foundation for the year 2013.	5,000.
St. Matthew's House 2001 Airport Road South Naples, FL 34112			JDP/MHP-2013 donation to the St. Matthew's House; provides housing for the homeless, food for the needy, and an opportunity to change lives in a spiritual environment that is both compassionate and disciplined.	1,000.
Christian Brothers Acadmey 12 Airline Drive Albany, NY 12205			3rd installment of a 5-year pledge to the John D. Picotte Family Scholarship Fund.	10,000.
Albany Pro Musica PO Box 3850 / 1400 Washington Avenu Albany, NY 12203			CF-2013 grant for funding assistance to provide guest conductors.	1,000.
Brighter Choice Foundation 395 Elk Street Albany, NY 12206			CF-2013 grant for the Albany Charter School Risk Assessments.	5,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Capital Region Sponsor A Scholar 3 Pine West Plaza, Suite 305 Albany, NY 12205			CF-2013 grant for College Scholar Retention.	$ 5,000.
Center for Law & Justice Pine West Plaza, Building 2 Albany, NY 12205			CF-2013 grant for the Urban Youth-Learning Civic Responsibility and Character Development program.	8,000.
Historic Cherry Hill 523 1/2 South Pearl Street Albany, NY 12202			1st payment on a 2-year pledge.	12,500.
Dana Farber Cancer Institute 10 Brookline Place West, 6th Floor Brookline, MA 02445			JDP/MHP-2013 gift for supporting the Dana-Farber Cancer Research and Patient Care Fund.	1,500.
Community Foundation of Collier County 2400 Tamiami Trail North, Suite 300 Naples, FL 34103			JDP/MHP-2013 gift to the John and Maggie Picotte Donor Advised Fund.	14,750.
Guadalupe Center of Immokalee 509 Hope Circle Immokalee, FL 34142			JDP/MHP-2013 gift in support of the Guadalupe Center.	4,000.
Dorset Theatre Festival Box 510 Dorset, VT 05251			JDP/MHP-2013 support to the theatre for the upcoming season.	500.
Capital Region Youth Tennis Foundation 785 Washington Avenue Albany, NY 12206			CF-2013 grant for 15-LOVE's College Prep program.	5,000.
Proctor Academy PO Box 389 Andover, NH 03216			MPM-2013 donation to the Annual Fund.	2,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Neighborhood Health Clinic 121 Goodlette Road North Naples, FL 34102			JDP/MHP-2013 gift for the Wm. P. Lascheid M.D. Endowment.	$ 1,000.
Albany Community Action Partnership 333 Sheridan Avenue Albany, NY 12206			CF-2013 grant for the Early Start Program.	5,000.
League of Women's Voters of NYS Educatio 2452 Rosendale Road Schenectady, NY 12309			CF-2013 grant for the Schenectady County Working Group on Girls Sixth Annual Girls' Day Out.	2,000.
Berkshire School 245 North Undermountain Road Sheffield, MA 01257			MPM-2013 gift to the Annual Fund.	2,000.
Capital District Community Gardens 40 River Street Troy, NY 12180			CF-2013 grant for the Urban Growth Center.	7,500.
Capital District Habitat for Humanity 200 Henry Johnson Blvd, Suite 1 Albany, NY 12210			CF-2013 grant for the Fox Hollow project at Burden and Cross.	5,000.
NewportFilm 174 Bellevue Avenue, Suite 314 Newport, RI 02840			JAY-Support of NewportFilm for the year 2013.	1,500.
Poly Prep 9216 Seventh Avenue Brooklyn, NY 11228			BAP-Gift to the Poly Fund for 2013.	1,000.
St. Michael's Country Day School 180 Rhode Island Avenue Newport, RI 02840			JAY-2013 support of the school year.	4,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Dr. Martin Luther King Jr. Community Cen 20 Dr. Marcus F. Wheatland Blvd. Newport, RI 02840			JAY-2013 gift to the community center.	$ 1,000.
Rose Island Lighthouse Foundation PO Box 1419 Newport, RI 02840			JAY-2013 donation to help support the preservation of Rose Island and the various environmental, historical, and educational programs on the Island.	2,000.
Siena College 515 Loudon Road Loudonville, NY 12211			1st installment of a 10-year ($1,500,000) pledge for the John D. Picotte Family Medical Endowment.	150,000.
Community Foundation of Collier County 2400 Tamiami Trail North / Suite 30 Naples , FL 34103			2013 gift for the John and Maggie Picotte Donor Advised Fund.	18,267.
Green Mountain College 1 Brennan Circle Poultney, VT 05764			JDP/MHP-2013 gift to the college.	200.
Manchester Rescue Squad, Inc. PO Box 26 Manchester Center, VT 05255			JDP/MHP-2013 donation supporting medical services to the community.	405.
Washington Park Conservancy PO Box 1145 Albany, NY 12201			JDP/MHP-2013 contribution to the park.	500.
Riverdale Country School 5250 Fieldston Road Bronx, NY 10471			BAP-2013 gift to the 2013-2014 Annual Fund.	2,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Redwood Library and Athenaeum 50 Bellevue Avenue Newport , RI 02840			JAY-2013 support of the library.	$ 1,500.
University of Vermont Foundation Grasse Mount, 411 Main Street Burlington, VT 05401			JAY-2013 gift in support of the foundation.	3,000.
Community Fund for the Gore Mountain Reg PO Box 217 North Creek, NY 12853			MPM-2013 gift to help support the Community Fund.	500.
A Different Way in Reading Center, Inc. 8 N. Church Street Schenectady, NY 12305			CF-Grant for program operating expenses.	3,500.
Alzheimer's Disease and Related Disorder 4 Pine West Plaza / Suite 405 Albany, NY 12205			CF-grant for "Know the 10 Signs".	8,000.
Big Brothers Big Sisters of the Capital 1698 Central Avenue Albany, NY 12205			CF-2013 grant for the youth mentoring program.	5,000.
Capital Area Council of Churches, Inc. 646 State Street Albany, NY 12203			CF-Grant for the Emergency Overflow Shelter.	4,000.
Capital District Gay & Lesbian Community 332 Hudson Avenue Albany, NY 12210			CF-2013 grant for the Pride Center Infrastructure Enhancement.	8,000.
Catholic Charities of the Diocese of Alb 40 North Main Avenue Albany, NY 12203			CF-grant for the Youth Enrichment Program.	5,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Community Foundation for the Greater Cap Six Tower Place Albany, NY 12203			CF-2013 grant for the Arts and Culture Collaborative-Creative Economy Project.	$ 5,000.
Cystic Fibrosis Foundation 16 Wade Road Latham, NY 12110			CF-grant for the Therapeutics Development Center.	3,500.
Double H Hole in the Woods 97 Hidden Valley Road Lake Luzerne, NY 12846			CF-grant for Paul's Body Shop.	5,000.
Food Pantries for the Capital Region 32 Essex Street Albany, NY 12206			CF-2013 grant for the Food Pantry's Delivery Support Services.	7,500.
Harriet Tubman Democratic High School 59 Elizabeth Street Albany, NY 12202			CF-2013 award for general operating support.	5,000.
Innovative Charitable Inititatives, Inc. 272 Broadway Albany, NY 12204			CF-2013 grant for the Baby Institute.	8,000.
Koinonia Primary Care, Inc. 553 Clinton Avenue Albany, NY 12206			CF-2013 grant for the Urgent Care/X-Ray/Dental project.	10,000.
Legal Aid Society of Northeastern NY, In 55 Colvin Avenue Albany, NY 12206			CF-grant for the Homeless Prevention Project.	5,000.
Mohawk Hudson Land Conservancy PO Box 567 Slingerlands, NY 12159			CF-grant for Capital to Catskills: Preserving the Helderberg Landscapes.	5,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
New York Council of Nonprofits, Inc. 272 Broadway Albany, NY 12204			CF-2013 grant for the PULSE Initiative.	$ 7,500.
New York State Dental Foundation 20 Corporate Woods Albany, NY 12211			CF-grant for the NYS Mission of Mercy Dental Clinic.	8,000.
Regional Food Bank of Northeastern NY 965 Albany-Shaker Road Albany, NY 12110			CF-2013 grant for the Retail Store Donation Program.	3,500.
Senior Services of Albany 32 Essex Street Albany, NY 12206			CF-2013 grant for the Meals on Wheels Program.	5,000.
South End Improvement Corporation 38 Catherine Street Albany, NY 12202			CF-grant for funding of a Housing Rehabilitation specialist.	8,000.
St. John's Lutheran Church 160 Central Avenue Albany, NY 12205			CF-2013 grant to the Spirit of Assisi Foundation for the job replacement program.	2,500.
Trinity Alliance 15 Trinity Place Albany, NY 12202			CF-2013 grant for the Capital South Campus Center.	7,500.
Whitney M. Young, Jr. Health Services 920 Lark Drive Albany, NY 12207			CF-grant for the Mobile School-Linked Health Program.	8,500.
			Total	$ 581,650.

Form **8868** (Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions.
JOHN D. PICOTTE FAMILY FOUNDATION
(FORMERLY EQUINOX FOUNDATION)

Employer identification number (EIN) or
22-3109260

Number, street, and room or suite number. If a P O box, see instructions
20 CORPORATE WOODS BLVD SUITE 600

Social security number (SSN)

City, town or post office, state, and ZIP code For a foreign address, see instructions
ALBANY, NY 12211

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► MICHELLE LECLAIR

  Telephone No ► 518-465-4747 Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 14, to file the exempt organization return for the organization named above The extension is for the organization's return for.

► [X] calendar year 20 13 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 8,738.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 3,860.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 4,878.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the extended due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
JOHN D. PICOTTE FAMILY FOUNDATION
(FORMERLY EQUINOX FOUNDATION)

Employer identification number (EIN) or
22-3109260

Number, street, and room or suite number If a P O box, see instructions
MJP Holdings, Inc
20 Corporate Woods Blvd

Social security number (SSN)

City, town or post office, state, and ZIP code For a foreign address, see instructions
Albany, NY 12211-2370

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► MICHELLE LECLAIR
  Telephone No ► 518-465-4747 Fax No ►
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15 , 20 14.

5 For calendar year 2013 , or other tax year beginning ________ , 20 __ , and ending ________ , 20 __

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension WAITING FOR ADDITIONAL TAX INFORMATION

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 8,738.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 8,738.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Title ► Date ► 8/15/14