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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2013 or tax year beginning , 2013, and ending

| _         | Name      | of foundation   |  |  | <u> </u>   |   | A Employer identif                        | fication number                          |
|-----------|-----------|---|--|--|--|---|---|--|
|           | THE       | QUEST DIAGNOSTICS FOUND   | ATION  | INC.                                   |  |   | 22-309380                                 | )7                                       |
| _         |           | per and street (or P O box number if mail is not                                |  |  |  | Room/suite                              | B Telephone numb                          |  |
|           |           |   |  |  |  |   | (973) 520-2724                            |  |
|           | 3 G       | IRALDA FARMS  |  |  |  |   | 1   | , - <del></del>                          |
|           |           | r town, state or province, country, and ZIP or for                              | reign post                                   | tal code                               |  | <u> </u>                                | <del> </del>                              |  |
|           | •         | , , ,   | •  |  |  |   | C If exemption applica                    | ation is                                 |
|           | MAD       | ISON, NJ 07940  |  |  |  |   | pending, check here                       | ,  |
|           |           | eck all that apply   Initial return   |  | Initial return                         | of a former p  | ublic charity                           | <u> </u>                                  | .□                                       |
| 0         | One       | Final return  |  | Amended re                             | •  | done charity                            | D 1. Foreign organiza 2. Foreign organiza |  |
|           |           | Address cha   | nae  | Name chang                             |  |   | 85% test, check it                        | here and attach                          |
| _         | Cho       | eck type of organization: X Section   |  |  |  |   | computation .                             | ▶ ∟ .                                    |
| 'n        |           | Section 4947(a)(1) nonexempt charitable t                                       | ` 1  | Other taxable pr                       |  | ion                                     | E if private foundation                   |  |
| 1         |           |   |  | inting method: C                       |  |   | ĺ   | o)(1)(A), check here . >                 |
| •         |           | 16  |  |  | asii 11 Acc  | iuai                                    | 1   | in a 60-month termination                |
|           | _         | of year (from Part II, col. (c), line   |  | ner (specify)<br>column (d) must be on | Cook bosis   |   | - under section 507(b                     | )(1)(B), check here . >                  |
| 7-        | <u> </u>  |   |  |  | casii basis )  |   | <del></del>                               | (d) Disbursements                        |
| ئا        | art       | Analysis of Revenue and Expense total of amounts in columns (b), (c), and       | (d)  | (a) Revenue and                        | (b) Net inve   | · .                                     | (c) Adjusted net                          | for charitable                           |
|           |           | may not necessarily equal the amounts i   | n  | expenses per<br>books                  | incom  | ie                                      | income                                    | purposes                                 |
| _         |           | column (a) (see instructions) )   |  |  |  |   |   | (cash basis only)                        |
|           | 1         | Check X if the foundation is not require attach Sch B                           | ed to  |  |  |   |   |  |
|           | 2         |   |  |  |  |   |   |  |
|           | 3         | Interest on savings and temporary cash investr                                  | Г  |  |  |   |   |  |
|           | 4         | Dividends and interest from securities .  |  |  |  |   |   |  |
|           | 5 a       | Gross rents   |  |  |  |   |   |  |
|           |           | Net rental income or (loss)   |  |  |  |   | RECENT                                    | 'FM I                                    |
| ü         | 6a<br>b   | Net gain or (loss) from sale of assets not on lin-<br>Gross sales price for all | e 10   |  |  |   | Lust 6L 11/1                              |  |
| venu      |           | assets on line 6a   |  |  |  | 8                                       |   |  |
| Ke        | 7         | Capital gain net income (from Part IV, line                                     |  | <del></del>                            |  | · \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | MAY 1 # 21                                | 14.                                      |
|           | 8         | Net short-term capital gain   |  |  | 1,1,228  | INC.                                    | 720                                       | 2  |
|           | 9<br>10 a | Income modifications · · · · · · · · · · · · · · · · · · ·                      |  |  | 3 6 7 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4  |   | OGDEN                                     | <del></del>                              |
|           |           | and allowances · · · ·  |  |  |  | -                                       | COBEN,                                    | #T                                       |
|           |           | Less Cost of goods sold .   |  |  | र्टी अंके के अर  |   |   |  |
|           |           | Gross profit or (loss) (attach schedule)  |  |  | 21 1256 - 102 - 10 | 20% A 75                                |   | \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
|           | 11        | Other income (attach schedule)  |  |  |  |   |   | 258 The Transfer                         |
| 4         | 12_       | Total. Add lines 1 through 11   |  |  | <del></del>  |   |   | 3.4200                                   |
|           | 13        | Compensation of officers, directors, trustees, et                               |  |  |  |   |   |  |
| es        | 14        | Other employee salaries and wages   |  |  |  |   |   |  |
|           | 15        | Pension plans, employee benefits  |  | <del></del>                            |  |   | <del></del>                               |  |
| xbe       |           | Legal fees (attach schedule)  |  |  |  |   |   |  |
| E LX      |           | Accounting fees (attach schedule)   |  |  |  |   |   | <del></del>                              |
| IIVe      |           | Other professional fees (attach schedule)                                       | J  |  |  |   | <del></del>                               | <del></del>                              |
| إيّا      |           | Interest  |  |  | <del></del>  | <del></del>                             |   |  |
| <u>اۃ</u> | 18        | Taxes (attach schedule) (see instructions)                                      |  |  |  |   |   | <del> </del>                             |
| 틹         | 19        | Depreciation (attach schedule) and deple  | Г  |  |  |   |   |  |
| 4         | 20        | Occupancy   |  |  | <del></del>  |   |   |  |
| 밁         |           | Travel, conferences, and meetings   |  |  | <del></del>  |   | - <u>-</u>                                |  |
| <u></u>   | 22        | Printing and publications   |  |  |  |   |   |  |
|           | 23        | Other expenses (attach schedule)  |  |  |  |   |   |  |
| eza       | 24        | Total operating and administrative expe   | enses.                                       | _                                      |  |   |   |  |
| 5         |           | Add lines 13 through 23   | · · ·  |  | ·  |   |   |  |
|           | 25        | Contributions, gifts, grants paid   | ſ  |  | • ,-   | - '                                     | ·   |  |
| _         | 26        | Total expenses and disbursements Add lines 24 a                                 | and 25                                       | <u> </u>                               | <del></del>  |   |   | 0  |
| 1         | 27        | Subtract line 26 from line 12   | ľ  |  |  |   |   |  |
|           | а         | Excess of revenue over expenses and disbursement                                | s  | 0                                      | 5 y S  |   | <del></del>                               | ·  |
| -         | b         | Net investment income (if negative, enter                                       | er -0-) 📴                                    | 7 · , 2 ·                              |  | 0, 1                                    | <u> </u>                                  |  |
| _         | c         | Adjusted net income (if negative, enter -                                       | <u>0-)                                  </u> |  | 1984 Sept 27 11 12   | F 7                                     |   |  |

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| Part II                       | Palanca Sharta   | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year          | End  | of year  |
|-------------------------------|--|--|----------------------------|--|--|
|                               | Datance Sheets   | amounts only (See instructions )   | (a) Book Value             | (b) Book Value                             | (c) Fair Market Value  |
| 1                             | Cash - non-interest-beari                              | ng   |                            |  |  |
| 2                             |  | cash investments   | 1 211.                     | 211.                                       | 211  |
| 3                             | Accounts receivable ▶                                  |  |                            | E. J. C. P. 18 1.                          | 2 30 1 24 5  |
|                               | Less: allowance for dou                                | btful accounts   |                            |  |  |
| 4                             | Pledges receivable                                     |  |                            |  | TOLEY WAS A  |
| 1                             | Less: allowance for dou                                | btful accounts >   |                            |  |  |
| 5                             |  |  |                            |  |  |
| 6                             |  | officers, directors, trustees, and other   |                            |  |  |
|                               |  | ach schedule) (see instructions)   |                            |  |  |
| 7                             | Other notes and loans r                                | eceivable (attach schedule)  | 1. 184 m 18 36 36          | 12 ( 1 ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( |  |
| 1                             |  | btful accounts   |                            | 1 1 2 1 2 1 2 1 2 1 2 2 2 2 2 2 2 2 2 2    |  |
| ည္ 8                          |  | e  |                            | <del></del>                                |  |
| Assets                        | Prenaid expenses and d                                 | eferred charges  |                            |  |  |
| Ø 10 a                        |  |  |                            | 1  |  |
| 1                             |  | e government obligations (attach schedule)   |                            |  |  |
| , D                           | investments - corporate                                | stock (attach schedule)  |                            |  |  |
| 11 6                          | Investments - land, buildings                          |  |                            |  |  |
|                               | (attach schedule)                                      | tion   |                            |  |  |
| 12                            | Investments - mortgage                                 | loans  |                            |  |  |
| 13<br>14                      | Investments - other (atta<br>Land, buildings, and      | ch schedule)   |                            | <del></del>                                |  |
| '*                            | equipment basis  | <b>-</b>   |                            |  | - ,  |
| Ì                             | Less accumulated deprecia<br>(attach schedule)         | tion   |                            |  |  |
| 15                            | Other assets (describe                                 | <b>&gt;</b> )  |                            |  |  |
| 16                            |  | completed by all filers - see the age 1, item l)                                   | 211.                       | 211.                                       | 211.   |
| 17                            |  | ccrued expenses  |                            | <del></del>                                | ,  |
| 18                            |  |  |                            |  | ا المنظم الم |
| L                             |  |  |                            |  |  |
| 20                            |  |  |                            |  |  |
| <b>20</b>                     |  | rs, trustees, and other disqualified persons                                       |                            |  |  |
| 19<br>20<br>21                |  | tes payable (attach schedule)  |                            |  |  |
| 22                            | Other liabilities (describe                            | · <b>&gt;</b> )  |                            |  |  |
|                               | Takat Habibita Jadd line                               | 4.7.4h   | 0                          | 0  | 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4  |
| 23                            |  | s 17 through 22)   |                            |  | ş.   |
| ĺ                             |  | ow SFAS 117, check here . ▶  |                            |  |  |
| တ္မ<br>ရ                      | •  | 24 through 26 and lines 30 and 31.   |                            |  |  |
| 일 24                          | Unrestricted   |  |                            |  |  |
| 25                            | Temporarily restricted .                               |  |                            |  |  |
| B 26                          | Permanently restricted .                               | · · · · · · · · · · · · · · · · · · ·  |                            |  |  |
| 틧                             | Foundations that do                                    | not follow SFAS 117, ▶ 🗓   |                            |  |  |
|                               | check here and com                                     | plete lines 27 through 31.   |                            |  |  |
| တ္ကု 27                       | Capital stock, trust princ                             | cipal, or current funds  |                            |  | ,  |
| Net Assets or Fund Balances 2 | Paid-in or capital surplus, or                         | land, bldg , and equipment fund  |                            |  |  |
| <b>8</b> 29                   | Retained earnings, accumu                              | lated income, endowment, or other funds  | 211.                       | 211.                                       |  |
| 풀 30                          | Total net assets or fund                               | balances (see instructions)  | 211.                       | 211.                                       |  |
| 31                            | Total liabilities and                                  | net assets/fund balances (see  |                            |  |  |
|                               | instructions)  | <u> </u>   | 211.                       | 211.                                       | <u> </u>   |
| Part II                       |  | inges in Net Assets or Fund  | Balances                   |  |  |
|                               |  | alances at beginning of year - Part  |                            | must agree with                            |  |
|                               |  | d on prior year's return)  |                            |  | 211.   |
|                               |  | line 27a   |                            |  | 0  |
| 3 Oth                         | er increases not includ                                |  |                            |  |  |
|                               |  |  |                            |  | 211.   |
| 5 Dec                         | reases not included in                                 | line 2 (itemize)   |                            | 5  |  |
| 6 Tata                        | i dases flut illuluucu III<br>il not seeste or fiind h | alances at end of year (line 4 minus   | line 5) - Part II column / |  | 211.   |
| U IULE                        | i liet assets of fullo b                               | aidinces at end of year time 4 minus   | mio oj - i arcii, columni  | 5), iiie 50   <b>6</b>                     | Form 990-PF (2013)   |

| F          | Part IV Capital Gains   | and Losses for Tax on Inve                 | estment Income                           |                              |  |                 |
|------------|---|--|--|------------------------------|--|-----------------|
|            |   | describe the kind(s) of property sold (    |  | (b) How acquired             | (c) Date acquired                      | (d) Date sold   |
| _          | 2-story br  | rick warehouse, or common stock, 200       | shs MLC Co)                              | P - Purchase<br>D - Donation | (mo , day, yr.)                        | (mo , day, yr ) |
| 18         | a   |  |  |                              |  |                 |
| _1         | <u> </u>  |  |  | ļ                            |  |                 |
|            |   |  |  |                              |  |                 |
|            | <u> </u>  |  |  | <del> </del>                 |  | <del> </del>    |
| _          | ·   | (0.0)                                      | (g) Cost or other basis                  | -                            | (0.) (0.)                              | <u> </u>        |
|            | (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable) | plus expense of sale                     |                              | (h) Gain or (lo<br>(e) plus (f) minu   |                 |
| _          | 1   |  |  | · · · - · ·                  |  |                 |
| ì          |   |  |  |                              | · · · · · · · · · · · · · · · · · · ·  | ·····           |
| _          |   |  |  |                              |  |                 |
|            | d   |  |  |                              |  |                 |
|            | e   |  |  |                              |  |                 |
| _          | Complete only for assets  | showing gain in column (h) and owne        | d by the foundation on 12/31/69          | (1)                          | Gains (Col (h) ga                      | aın minus       |
|            | (i) F.M.V. as of 12/31/69   | (j) Adjusted basis                         | (k) Excess of col (i)                    | col                          | (k), but not less t                    |                 |
| _          | .,  | as of 12/31/69                             | over col. (j), if any                    | <u> </u>                     | Losses (from co                        | · (17)          |
|            |   |  |  |                              |  |                 |
| _ <u>t</u> |   |  |  |                              |  |                 |
|            |   |  |  |                              | <del></del>                            |                 |
|            |   |  |  |                              | <del></del> .                          |                 |
|            | <del>'</del>  | ( If                                       | gain, also enter in Part I, line 7       | 1                            |  |                 |
| 2          | Capital gain net income or  |  | (loss), enter -0- in Part I, line 7      | 2                            |  |                 |
| 3          | Net short-term capital gain   | or (loss) as defined in sections 12        |  |                              |  |                 |
|            |   | t I, line 8, column (c) (see instr         |  |                              |  |                 |
|            | Part I, line 8  | <u> </u>                                   | <u> </u>                                 | 3                            |  |                 |
| F          | art V Qualification U   | Inder Section 4940(e) for Red              | duced Tax on Net Investment I            | ncome                        |  | <u></u>         |
| w          |   | the section 4942 tax on the distrib        | outable amount of any year in the b      | ase perioc                   | l?                                     | Yes X No        |
| _          |   | not qualify under section 4940(e).         |  |                              |  |                 |
| _1         | (a)   |  | ; see the instructions before making     | any entre                    | (d)                                    |                 |
| ,          | Base penod years Calendar year (or tax year beginning in)                         | (b) Adjusted qualifying distributions      | (c) Net value of nonchantable-use assets |                              | Distribution ra<br>(col (b) divided by |                 |
| _          | 2012  | NONE                                       | 4,926.                                   | ·                            | ( <u>(-</u> )                          |                 |
| _          | 2011  | 20,000.                                    | 19,858.                                  |                              |  | 1.007151        |
|            | 2010  | 65,999.                                    | 25,467.                                  |                              |  | 2.591550        |
|            | 2009  | 102,698.                                   | 52,825.                                  |                              |  | 1.944117        |
| _          | 2008  | 105,100.                                   | 88,279.                                  | ļ,.                          |  | 1.190544        |
|            |   |  |  |                              |  | 6 722260        |
| 2          | Total of line 1, column (d)   |  |  | 2                            |  | 6.733362        |
| 3          |   | for the 5-year base period - divide        |  |                              |  | 1.346672        |
|            | number of years the found   | lation has been in existence if less       | strian 5 years                           | 3                            |  | 1.340072        |
| 4          | Enter the net value of non  | charitable-use assets for 2013 fro         | m Part X line 5                          | 4                            |  | 208.            |
| •          | Litter the net value of non   | chantable-use assets for 2015 no           |  | -                            |  |                 |
| 5          | Multiply line 4 by line 3   |  |  | 5                            |  | 280.            |
| Ī          | manuply mio r by mio o ,  |  |  |                              |  |                 |
| 6          | Enter 1% of net investmen   | nt income (1% of Part I, line 27b)         |  | 6                            |  |                 |
|            |   | -/.  |  |                              |  |                 |
| 7          | Add lines 5 and 6   |  |  | 7                            |  | 280.            |
|            |   |  |  |                              |  | _               |
| 8          | Enter qualifying distribution If line 8 is equal to or green Part VI instructions | ns from Part XII, line 4                   | n Part VI, line 1b, and complete t       | hat part u                   | ısıng a 1% tax                         | rate See the    |

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . . . . b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

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| Part \       | VIII     | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo and Contractors (continued)   | yees,            |
|--------------|----------|---|------------------|
| 3 F          | ive h    | ghest-paid independent contractors for professional services (see instructions). If none, enter "NONE   | . 11             |
|              |          | (a) Name and address of each person paid more than \$50,000 (b) Type of service   | (c) Compensation |
|              |          |   |                  |
| N            | ONE      |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
| Total n      | umbe     | r of others receiving over \$50,000 for professional services   |                  |
| Part I       | Χ-Δ      | Summary of Direct Charitable Activities   |                  |
|              |          |   |                  |
|              |          | ation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficianes served, conferences convened, research papers produced, etc. | Expenses         |
| 1 N          | /A       |   |                  |
|              |          |   |                  |
|              |          |   |                  |
| 2            |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
| 3            |          |   |                  |
|              |          |   |                  |
|              |          |   |                  |
| 4            |          |   |                  |
| <del>-</del> |          |   |                  |
|              |          |   |                  |
| Part I       | _        | Summary of Program-Related Investments (see instructions)   |                  |
|              |          | wo largest program-related investments made by the foundation during the tax year on lines 1 and 2  | Amount           |
| 1 _ N        | ONE      |   |                  |
|              |          |   |                  |
|              |          |   | ······           |
| 2            |          |   |                  |
|              | <b>_</b> |   |                  |
|              |          |   |                  |
|              |          | ram-related investments See instructions  |                  |
| 3 N          | ONE      |   |                  |
|              |          |   |                  |
|              |          |   |                  |
| Total.       | Add li   | nes 1 through 3   |                  |

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| Part | Minimum Investment Return (All domestic foundations must complete this part. Foresee instructions)   | eign foundations,                     |               |
|------|--|---------------------------------------|---------------|
| 1    | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc  |                                       |               |
|      | purposes   | ₹ <sup>-</sup> -                      |               |
| а    | Average monthly fair market value of securities  | . 1a                                  |               |
| b    | Average of monthly cash balances   | 1b                                    | 211.          |
| С    | Fair market value of all other assets (see instructions)   | . 1c                                  |               |
| d    | Total (add lines 1a, b, and c)   | .   1d                                | 211.          |
| e    |  | 100                                   |               |
|      | 1c (attach detailed explanation)   |                                       |               |
| 2    | Acquisition indebtedness applicable to line 1 assets   | 2                                     |               |
| 3    | Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see   | 3                                     | 211.          |
| 4    | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see   |                                       |               |
|      | instructions)  | 4                                     | 3.            |
| 5    | instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  | 5                                     | 208.          |
| 6    | Minimum investment return. Enter 5% of line 5  | . 6                                   | 10.           |
| Part | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here ▶ ☐ and do not complete this part) |                                       |               |
| 1    | Minimum investment return from Part X, line 6  | . 1                                   | 10.           |
| 2 a  | Tax on investment income for 2013 from Part VI, line 5   |                                       | - 4           |
| b    | Income tax for 2013 (This does not include the tax from Part VI) 2b  | 7                                     |               |
| С    | Add lines 2a and 2b  | 2c                                    |               |
| 3    | Distributable amount before adjustments Subtract line 2c from line 1   | 3                                     | 10.           |
| 4    | Recoveries of amounts treated as qualifying distributions  |                                       |               |
| 5    | Add lines 3 and 4  |                                       | 10.           |
| 6    | Deduction from distributable amount (see instructions)   | 6                                     |               |
| 7    | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,   |                                       |               |
|      | line 1   | .   7                                 | 10.           |
| Part | Qualifying Distributions (see instructions)  |                                       |               |
| 1    | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   | [                                     | ·             |
| a    | Expenses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a                                    |               |
| b    |  |                                       |               |
| 2    | Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.                          |                                       | ··            |
| _    |  | `  <sub>2</sub>                       |               |
| 3    | purposes  Amounts set aside for specific charitable projects that satisfy the:   | · · · · · · · · · · · · · · · · · · · |               |
| а    | Suitability test (prior IRS approval required)   | 3a                                    |               |
| b    | Cash distribution test (attach the required schedule)  | ·                                     |               |
| 4    | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   |                                       |               |
| 5    | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  |                                       |               |
| •    | Enter 1% of Part I, line 27b (see instructions)  | 1 1                                   | 0             |
| 6    | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6                                     | 0             |
| •    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when  |                                       | he foundation |
|      | qualifies for the section 4940(e) reduction of tax in those years  | Saludating Wiletines t                | Touridation   |

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Page 9 Form 990-PF (2013) Part XIII Undistributed Income (see instructions) (d) (a) (b) (c) Years prior to 2012 2012 2013 Corpus Distributable amount for 2013 from Part XI, 10. Undistributed income, if any, as of the end of 2013 Enter amount for 2012 only . . Total for pnor years 20 11 ,20 10 ,20 09 Excess distributions carryover, if any, to 2013 100,740 From 2008 . . . . . . 100,061. From 2009 . . . . . . 64,728. From 2010 . . . . . . 14,007 From 2011 . . . . . . NONE From 2012 . . . . . . 279,536 f Total of lines 3a through e . . . . . . . . . Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ a Applied to 2012, but not more than line 2a . . . Applied to undistributed income of prior years (Election required - see instructions) . . . . . . Treated as distributions out of corpus (Election required - see instructions) . . . . . . . . . . . Applied to 2013 distributable amount . . . . . e Remaining amount distributed out of corpus . . 10. 10 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below: 279,526 Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . . . d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . . . . . . . . . f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . . . . . . . . . . . . Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not 100,730. applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. 178,796. Subtract lines 7 and 8 from line 6a . . . . . . . Analysis of line 9 100,061 Excess from 2009 . . . 64,728 Excess from 2010 . . . 14,007. Excess from 2011 . . . Excess from 2012 . . . Excess from 2013

Form 990-PF(2013)

Page 11

| Part XV Supplementary Information   | (continued)   |                                       |                                  |          |
|---|---|---------------------------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid Due Recipient Name and address (home or business) | ing the Year or App                                     | roved for F                           | uture Payment                    |          |
| Recipient   | If recipient is an individual, show any relationship to | Foundation                            | Purpose of grant or contribution | Amount   |
| Name and address (home or business)   | any foundation manager<br>or substantial contributor    | recipient                             | contribution                     |          |
| a Paid during the year  | 0.000.000   |                                       |                                  |          |
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|   |   | <u> </u>                              | <b>▶</b> 3a                      |          |
| Total   | · · · · · · · · · · · · · · · · · · ·                   | <del></del>                           | Ja                               |          |
| <b>b</b> Approved for future payment  |   | 1                                     |                                  |          |
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| Total   |   | · · · · · · · · · · · · · · · · · · · | ▶ 3b                             |          |

| 5.000                               | amounts unless otherwise indicated                                 | Unrela               | ited business income                  | Excluded b            | y section 512, 513, or 514                      | (e)  |
|-------------------------------------|--|----------------------|---------------------------------------|-----------------------|---|--|
|                                     | n service revenue.   | (a)<br>Business code | (b)<br>Amount                         | (c)<br>Exclusion code | (d)<br>Amount                                   | Related or exempt<br>function income<br>(See instructions) |
| _                                   |  |                      |                                       |                       |   |  |
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| _                                   | and contracts from government agencies                             |                      |                                       | <del> </del>          |   |  |
|                                     | ship dues and assessments  |                      |                                       | <del> </del>          |   |  |
|                                     | on savings and temporary cash investments                          |                      |                                       | 14                    |   |  |
|                                     | ds and interest from securities                                    |                      |                                       | 14                    |   |  |
|                                     | al income or (loss) from real estate                               | <del></del>          |                                       | <del> </del>          | · · · <del> · · · · · · · · · · · · · · ·</del> |  |
|                                     | -financed property   |                      |                                       | <del>-</del>          |   | <del></del>  |
|                                     | debt-financed property   |                      | ·······                               |                       |   |  |
|                                     | il income or (loss) from personal property                         |                      | · <del></del>                         | <del> </del>          |   | · · · · · · · · · · · · · · · · · · ·                      |
|                                     | vestment income  | ,                    |                                       | <del> </del>          |   | · · · · · · · · · · · · · · · · · · ·                      |
|                                     | loss) from sales of assets other than inventory                    |                      |                                       | <del> </del>          |   |  |
|                                     | ome or (loss) from special events                                  |                      | <del></del>                           | <del> </del>          |   |  |
|                                     | rofit or (loss) from sales of inventory                            | <del></del>          |                                       | <del> </del>          |   |  |
|                                     | venue a  |                      |                                       | <del> </del>          |   |  |
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| Subtotal                            | . Add columns (b), (d), and (e) , , , ,                            | -3,                  | <del></del>                           |                       |   |  |
| 3 Total A                           | dd line 12, columns (b), (d), and (e)                              | `h                   |                                       |                       | 13  |  |
| 5 10tal. A                          |  |                      | · · · · · · · · · · · · · · · · · · · |                       | · · · · · · · · · · · · · · · · · · ·           |  |
|                                     | neet in line 13 instructions to verify calci                       | ulations.)           |                                       |                       |   |  |
| See workst                          | Relationship of Activities   |                      | complishment of Ex                    | empt Purp             | oses  | <del></del>  |
| See worksl<br>Part XVI-             | B Relationship of Activities                                       | to the Ac            |                                       |                       |   | stad importantly to th                                     |
| See worksl<br>Part XVI-<br>Line No. | B Relationship of Activities  Explain below how each activity      | to the Ac            | income is reported i                  | n column (e           | e) of Part XVI-A contribu                       |  |
| ee worksl<br>Part XVI-              | B Relationship of Activities                                       | to the Ac            | income is reported i                  | n column (e           | e) of Part XVI-A contribu                       |  |
| ee worksl<br>Part XVI-<br>Line No.  | B Relationship of Activities  Explain below how each activity      | to the Ac            | income is reported i                  | n column (e           | e) of Part XVI-A contribu                       |  |
| ee worksl<br>Part XVI-<br>Line No.  | Explain below how each activities accomplishment of the foundation | to the Ac            | income is reported i                  | n column (e           | e) of Part XVI-A contribu                       |  |
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| Part XVI-<br>Line No.               | Explain below how each activities accomplishment of the foundation | to the Ac            | income is reported i                  | n column (e           | e) of Part XVI-A contribu                       |  |
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|-------------|------------|-------------------------------|--|--|--------------|----------------------|------------------------------|--------------|-----------|--------------|
| 1 D         | id the     |                               |  | engage in any of the foll  | owing wi     | ith any other org    | anization described          |              | Yes       | No           |
|             |            | -                             |  | section 501(c)(3) organiz  | _            |                      |                              |              |           |              |
| 0           | rganız     | ations?                       |  |  |              |                      |                              |              |           |              |
| аT          | ransfe     | ers from the reporting        | ig foundation to                               | a noncharitable exempt   | organizati   | ion of               |                              |              |           |              |
| (*          | I) Cas     | h                             | . <b></b> .                                    |  |              |                      |                              | 1a(1)        |           | Х            |
|             |            |                               |  |  |              |                      |                              | 1a(2)        |           | Х            |
| _           |            | ransactions                   |  |  |              |                      |                              |              | .         | l            |
| (*          | I) Sale    | es of assets to a no          | ncharitable exe                                | mpt organization   |              |                      |                              | 1b(1)        |           | X            |
| (2          | 2) Pur     | chases of assets fro          | om a noncharita                                | able exempt organization.  |              |                      |                              | 1b(2)        |           | Х            |
| (;          | 3) Rer     | ntal of facilities, equi      | ipment, or other                               | assets   |              |                      |                              | 1b(3)        |           | X            |
| (4          | l) Rei     | mbursement arrang             | ements   |  |              |                      |                              | 1b(4)        |           | _X           |
| (5          | 5) Loa     | ins or loan guarantee         | es   |  |              |                      |                              | 1b(5)        |           | X            |
| (6          | 3) Per     | formance of service           | s or membersh                                  | nip or fundraising solicitation  | ons          |                      |                              | 1b(6)        |           | Х            |
|             |            |                               |  | its, other assets, or paid er  |              |                      |                              | 1c           |           | _ <u>X</u> _ |
|             |            |                               |  | s," complete the following   |              |                      |                              |              |           |              |
|             |            |                               |  | ces given by the reporting   |              |                      |                              |              |           |              |
| v           | alue ir    | n any transaction or          | sharing arrang                                 | gement, show in column   | (d) the v    | ralue of the good    | s, other assets, or se       | ervices      | s rece    | ∍ived_       |
| (a) Line    | no.        | (b) Amount involved           | (c) Name of r                                  | noncharitable exempt organization  |              |                      | fers, transactions, and shar | ng arrar     | ngemen    | ıts          |
|             |            | N/A                           |  |  | N            | 1/A                  | ·                            |              |           |              |
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| d.          | escrib     | ed in section 501(c)          | of the Code (o                                 | ther than section 501(c)(3   | ))) or in se | ection 52/?          |                              | Ye           | s X       | ] No         |
| <u>11 d</u> | "Yes,      | " complete the follow         |  | (h) Tuno of omnound  |              |                      | (a) December of mistore      |              |           |              |
|             |            | (a) Name of organization      |  | (b) Type of organizat  | 1011         |                      | (c) Description of relations | пр           |           |              |
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|             | correct    | , and complete Declaration of | re that I have exami<br>preparer (other than t | ned this return, including accompan<br>axpayer) is based on all information of | which prepar | er has any knowledge |                              | ario De      | mer, it i | s true,      |
| Sign        | <b>\</b> < | D-1 40                        |  | سار.اء ا   |              | Corporate            | May the IRS                  |              |           | return       |
| Here        | <u></u>    | ation of officer extension    | $\longrightarrow$                              | Dote   | Title        | Jacortana            |                              | parer s      | 1 —       | below        |
|             | Signi      | ature of officer or trustee   |  | Date   | Title        |                      | (see instructions            | )? X         | Yes       | No.          |
|             | L          | Brest/Tune property no        |  | Brongrade constitue  |              | Date                 |                              | TIN          |           |              |
| Paid        |            | Print/Type preparer's na      | me   | Preparer's signature   |              |                      | 100000 []                    | 20053        | 2102      | a            |
| Prepa       | rer        | RVOTTO                        | CHER, DELL                                     | A TORRE, GITTO AN  | D CO.        | 5/7/14               | 00 00                        |              |           | <del></del>  |
| Use C       | ι          | 1 11111 11111                 | NORTH WAL                                      | <del></del>  |              |                      | Firm's EIN > 22-26           |              | -         |              |
| USE C       | , iiiy     | •                             |  | NJ   |              | 07450                | Phone no 201-65              | 2-4r         | 140       |              |
|             |            | KI                            | 202,10007                                      | ***  |              | 3.150                | 1 110110 110                 | m <b>990</b> |           | 20131        |
|             |            |                               |  |  |              |                      | For                          | 330          | -r ( (    | 2013)        |

ATTACHMENT 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

| NAME AND ADDRESS  | TITLE AND AVERAGE HOURS PER<br>WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS<br>TO EMPLOYEE<br>BENEFIT PLANS | EXPENSE ACCT<br>AND OTHER<br>ALLOWANCES |  |
|---|---|--------------|---|---|--|
| HARVEY KAUFMAN, M.D.<br>3 GIRALDA FARMS<br>MADISON, NJ 07940      | TRUSTEE<br>1.00   | 0            | 0   | 0                                       |  |
| BARB SHORT<br>3 GIRALDA FARMS<br>MADISON, NJ 07940                | EXECUTIVE DIRECTOR<br>3.00                              |              | 0   | 0                                       |  |
| TRACY CINCO-ABELA<br>3 GIRALDA FARMS<br>MADISON, NJ 07940         | TREASURER<br>1.00                                       | 0            | 0   | 0                                       |  |
| LUIS DIAZ-ROSARIO, M.D.<br>4225 E. FOWLER AVE.<br>TAMPA, FL 33617 | TRUSTEE<br>1.00   | 0            | 0   | 0                                       |  |
| DEIRDRE FLANNERY<br>3 GIRALDA FARMS<br>MADISON, NJ 07940          | SECRETARY 2.00  | 0            | 0   | 0                                       |  |
| MICHAEL E. PREVOZNIK<br>3 GIRALDA FARMS<br>MADISON, NJ 07940      | TRUSTEE<br>1.00   | 0            | 0   | 0                                       |  |

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| EXPENSE ACCT<br>AND OTHER<br>ALLOWANCES                 | 0  | 0  | 0   | 0            |
|---|--|--|---|--------------|
| CONTRIBUTIONS E<br>TO EMPLOYEE<br>BENEFIT PLANS         | 0  | 0  | 0   | 0            |
| COMPENSATION  | 0  | 0  | 0   | 0            |
| TITLE AND AVERAGE HOURS PER<br>WEEK DEVOTED TO POSITION | TRUSTEE<br>1.00  | PRESIDENT/CHAIRPERSON<br>1.00                      | TRUSTEE<br>1.00   | GRAND TOTALS |
| NAME AND ADDRESS  | PAT O'BRIEN<br>27027 TOURNEY ROAD<br>VALENCIA, CA 91355-5386 | LAURE PARK<br>3 GIRALDA FARMS<br>MADISON, NJ 07940 | STEVE ELLSWORTH<br>4225 E. FOWLER AVENUE<br>TAMPA, FL 33617 |              |

ATTACHMENT 2

## FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BARB SHORT 3 GIRALDA FARMS MADISON, NJ 07940 973-520-2045

ATTACHMENT 3

## 990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

AWARDS ARE MADE FOR PROJECTS TO PROMOTE THE EARLY PREVENTION AND TREATMENT OF DISEASES.