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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.



OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE HARVEY & ELIZABETH PRIOR SHRIBER CHARITABLE FOUNDATION TRUST		A Employer identification number 22-2970929	
Number and street (or P O box number if mail is not delivered to street address) c/o LEVENE GOULDIN PO BOX F1706		B Telephone number (see instructions) (607) 763-9200	
City or town, state or province, country, and ZIP or foreign postal code BINGHAMTON, NY 13902		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 2,341,190		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	537	537		
	4 Dividends and interest from securities.	47,088	47,088		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	57,765			
	b Gross sales price for all assets on line 6a 96,696				
	7 Capital gain net income (from Part IV , line 2) . . .		57,765		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	105,390	105,390		
	13 Compensation of officers, directors, trustees, etc	7,418	7,418		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 2,850	2,850		
	c Other professional fees (attach schedule)	 26	26		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 1,501	1,501		
	24 Total operating and administrative expenses. Add lines 13 through 23	11,795	11,795		0
	25 Contributions, gifts, grants paid	148,100			148,100
	26 Total expenses and disbursements. Add lines 24 and 25	159,895	11,795		148,100
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-54,505			
	b Net investment income (if negative, enter -0-)		93,595		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,912	9,336	
	2	Savings and temporary cash investments	42,660	23,265	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	48,000	5,000	5,000
	b	Investments—corporate stock (attach schedule)	869,757	947,977	947,977
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,177,669	1,388,213	1,388,213
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,148,998	2,373,791	2,341,190	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,148,998	2,373,791	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,148,998	2,373,791	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,148,998	2,373,791		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,148,998
2	Enter amount from Part I, line 27a	2	-54,505
3	Other increases not included in line 2 (itemize) ▶ _____	3	280,060
4	Add lines 1, 2, and 3	4	2,374,553
5	Decreases not included in line 2 (itemize) ▶ _____	5	762
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,373,791

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	57,765
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	64,350	2,105,490	0 03056
2011	94,000	2,034,623	0 04620
2010	84,377	1,892,419	0 04459
2009	102,634	1,708,656	0 06007
2008	104,136	2,078,302	0 05011

2	Total of line 1, column (d).	2	0 23152
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04631
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,268,880
5	Multiply line 4 by line 3.	5	105,060
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	936
7	Add lines 5 and 6.	7	105,996
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	148,100

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	936
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	936
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	936
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	21
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	957
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . .	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶SAMUEL K LEVENE Telephone no ▶(607) 763-9200 Located at ▶PO BOX F-1706 BINGHAMTON NY ZIP +4 ▶139020106			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN G GRALL	TRUSTEE	3,709		
PO BOX F-1706	5 00			
BINGHAMTON, NY 13902				
SAMUEL K LEVENE	TRUSTEE	3,709		
PO BOX F-1706	5 00			
BINGHAMTON, NY 13902				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,237,119
b	Average of monthly cash balances.	1b	66,312
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,303,431
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,303,431
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	34,551
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,268,880
6	Minimum investment return. Enter 5% of line 5.	6	113,444

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	113,444
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	936
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	936
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	112,508
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	112,508
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	112,508

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	148,100
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	148,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	936
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	147,164
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				112,508
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			104,249	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 148,100				
a Applied to 2012, but not more than line 2a			104,249	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				43,851
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				68,657
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	148,100
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DISTRIBUTIONS	P	2010-01-01	2013-12-31
100 IBM	P	2004-09-16	2013-07-30
220 EXXON MOBIL	P	2004-09-16	2013-07-30
600 JP MORGAN CHASE	P	2004-09-16	2013-05-08
62 HANESBRANDS INC	P	2010-01-01	2013-12-31
500 DEMASTER BLENDERS	P	2010-01-01	2013-12-31


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,565			29,565
19,578		9,169	10,409
20,455		7,546	12,909
15,000		15,000	
3,692		1,472	2,220
8,406		5,744	2,662


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			29,565
			10,409
			12,909
			2,220
			2,662


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CATHOLIC CHARITIES 232 MAIN ST BINGHAMTON,NY 13905	NONE	501(c)	UNRESTRICTED CONTRIBUTION	13,000
JEWISH COMMUNITY CENTER 500 CLUBHOUSE RD BINGHAMTON,NY 13850	NONE	501(C)	UNRESTRICTED CONTRIBUTION	15,000
ASSOCIATION FOR VISION REHABILITATI 55 WASHINGTON ST BINGHAMTON,NY 13901	NONE	501(C)	UNRESTRICTED CONTRIBUTION	5,000
COLLEGE OF SAINT ROSE 432 WESTERN AVE ALBANY,NY 12203	NONE	501(C)	UNRESTRICTED CONTRIBUTION	2,000
HAMILTON COLLEGE ALUMNI FUND 198 COLLEGE HILL RD CLINTON,NY 13323	NONE	501(C)	UNRESTRICTED CONTRIBUTION	2,000
BOYS AND GIRLS CLUB 257 WASHINGTON ST BINGHAMTON,NY 13901	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
BINGHAMTON PHILHARMONIC 31 FRONT ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
TRI CITIES OPERA 315 CLINTON ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,500
ROBERSON MUSEUM 30 FRONT ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
BINGHAMTON UNIVERSITY FOUNDATION VESTAL PARKWAY BINGHAMTON,NY 13850	NONE	501(C)	UNRESTRICTED CONTRIBUTION	30,350
FAMILY AND CHILDRENS SOCIETY 257 MAIN ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
AMERICAN CANCER SOCIETY 31 ADAMS AVE BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
VESTAL SCHOOL FOUNDATION 201 MAIN ST VESTAL,NY 13850	NONE	501(C)	UNRESTRICTED CONTRIBUTION	2,000
PARISH OF ST JOHN AND ST ANDREW 1263 VESTAL AVE BINGHAMTON,NY 13903	NONE	501(C)	UNRESTRICTED CONTRIBUTION	2,500
TEMPLE CONCORD 9 RIVERSIDE DRIVE BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	2,500
Total  3a				148,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHENANGO RIVER THEATER INC 991 STATE HIGHWAY 12 GREENE,NY 13778	NONE	501(C)	UNRESTRICTED CONTRIBUTION	300
GUIDING EYES FOR THE BLIND 361 ROUTE 164 PATTERSON,NY 12563	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
COMMUNITY FOUNDATION FOR S CENT NY 70 FRONT ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	3,000
UHS FOUNDATION 10-42 MITCHELL AVE BINGHAMTON,NY 13903	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
LOURDES HOSPITAL FOUNDATION 169 RIVERSIDE DR BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
COMMUNITY FREE CLINIC FOUNDATION 225 FRONT ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	9,350
DISCOVERY CENTER 60 MORGAN RD BINGHAMTON,NY 13903	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
BCC FOUNDATION 901 UPPER FRONT ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	7,000
BINGHAMTON CITY SCHOOLS 164 HAWLEY ST BINGHAMTON,NY 13902	NONE	501(C)	UNRESTRICTED CONTRIBUTION	6,000
HUMANE SOCIETY 2 JACKSON ST BINGHAMTON,NY 13903	NONE	501(C)	UNRESTRICTED CONTRIBUTION	9,350
CIDER MILL PLAYHOUSE 2 S NANTICOKE AVE ENDICOTT,NY 13760	NONE	501(C)	UNRESTRICTED CONTRIBUTION	250
CHILDREN'S HOME 1 ARDSLEY RD BINGHAMTON,NY 13904	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
GOODWILL THEATRE 67 BROAD STREET JOHNSON CITY,NY 13790	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
TRI AHAWAGA COMMUNITY PLAYERS PO BOX 102 OWEGO,NY 13827	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
MENTAL HEALTH ASSOCIATION 82 OAK ST BINGHAMTON,NY 13905	NONE	501(C)	UNRESTRICTED CONTRIBUTION	500
Total  3a				148,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JEWISH FEDERATION OF BINGHAMTON 500 CLUBHOUSE RD VESTAL,NY 13850	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
WSKG 601 GATES RD VESTAL,NY 13850	NONE	501(C)	UNRESTRICTED CONTRIBUTION	1,000
COMMUNITY FOUNDATION 601 COLUMBIA DRIVE 100 JOHNSON CITY,NY 13790	NONE	501(C)	UNRESTRCTED CONTRIBUTION	13,000
BINGHAMTON UNIVERSITY SCHOLARSHIP F PO BOX 6005 BINGHAMTON,NY 13902	NONE	501c3	UNRESTRICTED CONTRIBUTION	5,000
PROJECT PAW 127 BEVIER STREET BINGHAMTON,NY 13904	NONE	501c3	UNRESTRICTED CONTRIBUTION	2,500
SPEAK 351 FLINT ROAD BINGHAMTON,NY 13905	NONE	501c3	UNRESTRICTED CONTRIBUTION	2,500
MASSACHUSSETTS EYE EAR INC 243 CHARLES STREET BOSTON,MA 02114	NONE	501c3	UNRESTRICTED CONTRIBUTION	2,000
Total  3a				148,100

TY 2013 Accounting Fees Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	2,850	2,850	0	0

TY 2013 Investments Corporate Stock Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT&T CORP	104,179	104,179
BRISTOL MYERS SQUIBB	15,945	15,945
CHEVRON TEXACO CORP	58,458	58,458
CITIGROUP	1,042	1,042
COMCAST CORP CL A	62,254	62,254
EXXON MOBIL	222,640	222,640
GENERAL ELECTRIC CO	98,105	98,105
INTL BUSINESS MACHINES CORP	112,542	112,542
PROCTER & GAMBLE CO	40,705	40,705
VERIZON COMMUNICATIONS	123,243	123,243
WELLS FARGO & CO NEW	36,320	36,320
JP MORGAN CHASE CAP XII		
JP MORGAN CHASE & CO	29,240	29,240
HANESBRAND INC COM		
FAIRPOINT COMMUNICATIONS INC		
DOW CHEMICAL	39,960	39,960
DEMASTER BLENDERS		
HILLSHIRE BRANDS CO COM	3,344	3,344

TY 2013 Investments - Other Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY SELECT MONEY MARKET	FMV	1,065	1,065
GABELLI DIVIDEND & INCOME TR	FMV	11,085	11,085
AM CAPITAL WORLD GROWTH & INCOME FUND	FMV	25,232	25,232
ARTISAN INTERNATIONAL	FMV	78,783	78,783
FAIRHOLME FUND	FMV	152,790	152,790
FIDELITY INTERNATIONAL DISCOVERY	FMV	70,781	70,781
FIDELITY CONTRAFUND	FMV	161,698	161,698
FIDELITY VALUE	FMV	77,188	77,188
OAKMARK SELECT 1	FMV	88,611	88,611
T ROWE PRICE GROWTH STOCK	FMV	48,112	48,112
WEITZ VALUE	FMV	76,594	76,594
DODGE & COX INCOME	FMV	244,956	244,956
PIMCO TOTAL RETURN CLASS D	FMV	258,718	258,718
DODGE & COX INTERNATIONAL STOCK FUND	FMV	92,600	92,600

TY 2013 Other Decreases Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
2012 FEDERAL TAX PAID	762

TY 2013 Other Expenses Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	1,251	1,251		
NEW YORK STATE FILING FEE	250	250		

TY 2013 Other Increases Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
UNREALIZED APPRECIATION OF INVESTMENTS	280,060

TY 2013 Other Professional Fees Schedule

Name: THE HARVEY & ELIZABETH PRIOR SHRIBER
CHARITABLE FOUNDATION TRUST

EIN: 22-2970929

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL PLANNING	26	26	0	0