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EXTENDED THROUGH AUGUST 15, 2014

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue Service

For calendar year 2013 or tax year beginning

, and ending

Name of foundation BERNICE BARBOUR FOUNDATION, INC.		A Employer identification number 22-2779967
Number and street (or P.O. box number if mail is not delivered to street address) 12230 FOREST HILL BOULEVARD		B Telephone number 561-791-0861
City or town, state or province, country, and ZIP or foreign postal code WELLINGTON, FL 33414		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,676,329. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		526,210.	526,210.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		976,862.			
b Gross sales price for all assets on line 6a		4,555,232.			
7 Capital gain net income (from Part IV, line 2)			976,862.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,503,072.	1,503,072.		
13 Compensation of officers, directors, trustees, etc.		245,847.	72,308.		72,308.
14 Other employee salaries and wages		74,375.	0.		37,188.
15 Pension plans, employee benefits		6,623.	0.		3,312.
16a Legal fees					
b Accounting fees STMT 2		21,284.	0.		8,514.
c Other professional fees					
17 Interest					
18 Taxes STMT 3		38,487.	0.		8,244.
19 Depreciation and depletion		1,597.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		40,120.	0.		0.
22 Printing and publications					
23 Other expenses STMT 4		189,300.	156,643.		7,493.
24 Total operating and administrative expenses. Add lines 13 through 23		617,633.	228,951.		137,059.
25 Contributions, gifts, grants paid		888,906.			888,906.
26 Total expenses and disbursements. Add lines 24 and 25		1,506,539.	228,951.		1,025,965.
27 Subtract line 26 from line 12		-3,467.			
a Excess of revenue over expenses and disbursements			1,274,121.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see Instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	124,885.	75,672.	75,672.
	2	Savings and temporary cash investments	510,908.	380,881.	380,881.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	7,224,551.	7,221,847.	11,443,670.
	c	Investments - corporate bonds STMT 7	5,995,892.	5,347,685.	5,411,022.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	3,501,692.	3,784,391.	4,352,476.
	14	Land, buildings, and equipment, basis ▶ 48,201.			
		Less: accumulated depreciation ▶ 35,593.	1,528.	12,608.	12,608.
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	17,359,456.	16,823,084.	21,676,329.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	10,000,000.	10,000,000.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	9,562,773.	9,562,773.	
	29	Retained earnings, accumulated income, endowment, or other funds	-2,203,317.	-2,739,689.	
	30	Total net assets or fund balances	17,359,456.	16,823,084.	
Net Assets or Fund Balances	31	Total liabilities and net assets/fund balances	17,359,456.	16,823,084.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,359,456.
2	Enter amount from Part I, line 27a	2	-3,467.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	17,355,989.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	532,905.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,823,084.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,555,232.		4,063,637.	976,862.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			976,862.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	976,862.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	857,067.	19,843,926.	.043190
2011	719,990.	19,885,085.	.036208
2010	733,612.	19,115,928.	.038377
2009	946,089.	17,423,333.	.054300
2008	974,338.	20,194,571.	.048248

2 Total of line 1, column (d)	2	.220323
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044065
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	21,201,375.
5 Multiply line 4 by line 3	5	934,239.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,741.
7 Add lines 5 and 6	7	946,980.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,025,965.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	12,741.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	12,741.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,741.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	17,438.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	22,438.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,697.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BERNICEBARBOUR.ORG	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 561-791-0861 Located at ► 12230 FOREST HILL BOULEVARD, WELLINGTON, FL ZIP+4 ► 33414			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b
		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		245,847.	5,093.	29,444.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	19,827,787.
b	Average of monthly cash balances	1b	879,361.
c	Fair market value of all other assets	1c	817,091.
d	Total (add lines 1a, b, and c)	1d	21,524,239.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,524,239.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	322,864.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,201,375.
6	Minimum investment return. Enter 5% of line 5	6	1,060,069.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,060,069.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	12,741.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	12,741.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,047,328.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,047,328.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,047,328.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,025,965.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,025,965.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	12,741.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,013,224.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,047,328.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			111,544.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,025,965.				
a Applied to 2012, but not more than line 2a			111,544.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				914,421.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				132,907.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EVE LLOYD THOMPSON, 516-791-0861

12230 FOREST HILL BOULEVARD - SUITE 110-RR, WELLINGTON, FL 33414

- b The form in which applications should be submitted and information and materials they should include:**

SEE LETTERS ATTACHED

- c Any submission deadlines**

SEE LETTERS ATTACHED

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE LETTERS ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE LISTING ATTACHED	NONE			888,906.
Total			3a	888,906.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

6/16/14
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

☒ Yes ☐ No**Paid
Preparer
Use Only**

Print/Type preparer's name

RICK UPCHURCH

Preparer's signature

RICK UPCHURCH

Date

06/06/14

Check ☐ self-employed

PTIN	
------	--

P00287568

Firm's name ► GRAMKOW CARNEVALE SEIFERT & CO., LLC

Firm's EIN ► 22-3767827

Firm's address ► TWO FOREST AVENUE
ORADELL, NJ 07649

Phone no (201) 599-0008

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALLY TRADED SECURITIES		P		
b RRE VENTURES II				
c RRE VENTURES III				
d GLENMEADE PRIVATE EQUITY FUNDS				
e ENRON CLASS ACTION				
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,454,763.		4,063,637.	391,126.
b			201,060.
c			235,136.
d			47,244.
e			1,827.
f 100,469.			100,469.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
a			391,126.
b			201,060.
c			235,136.
d			47,244.
e			1,827.
f			100,469.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	976,862.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GM PRIVATE EQUITY FUNDS	10,950.	0.	10,950.	10,950.	
INVESTMENT ACCOUNTS	614,997.	100,469.	514,528.	514,528.	
RRE VENTURES L.P.	732.	0.	732.	732.	
TO PART I, LINE 4	626,679.	100,469.	526,210.	526,210.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRAMKOW CARNEVALE SEIFERT & CO.	21,284.	0.		8,514.
TO FORM 990-PF, PG 1, LN 16B	21,284.	0.		8,514.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX EXPENSE	16,487.	0.		8,244.
FEDERAL INCOME TAX PAID	22,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	38,487.	0.		8,244.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	12,258.	0.		0.
OFFICE & SUPPLIES	4,356.	0.		0.
POSTAGE/DELIVERY	4,684.	0.		4,684.
TELEPHONE	2,809.	0.		2,809.
ASSET MANAGERS' FEES	58,628.	58,628.		0.
GLENMEDE FEES	80,382.	80,382.		0.
DATA PROCESSING & SUPPORT	1,584.	0.		0.
RENT & STORAGE	4,266.	0.		0.
INVESTMENT EXPENSES	3,571.	3,571.		0.
DUES	2,700.	0.		0.
EQUITY FUND EXPENSES	5,357.	5,357.		0.
PARTNERSHIP MANAGEMENT FEES	8,705.	8,705.		0.
TO FORM 990-PF, PG 1, LN 23	189,300.	156,643.		7,493.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
RRE VENTURES II L.P. - UNREALIZED GAINS	167,013.
RRE VENTURES III L.P. - UNREALIZED LOSSES	365,892.
TOTAL TO FORM 990-PF, PART III, LINE 5	532,905.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - DETAIL ATTACHED	7,221,847.	11,443,670.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,221,847.	11,443,670.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS - DETAILS ATTACHED	5,347,685.	5,411,022.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,347,685.	5,411,022.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - DETAILS ATTACHED	COST	1,879,554.	2,265,271.
PARTNERSHIP INVESTMENT PER SCHEDULE K-1	COST	407,390.	407,390.
PARTNERSHIP SECURITIES	COST	79,290.	5,000.
PRIVATE EQUITY & HEDGE FUNDS - DETAILS ATTACHED	COST	1,418,157.	1,674,815.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,784,391.	4,352,476.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	9
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EXPLANATION

THE STATE OF NEW JERSEY ALLOWS ORGANIZATIONS WHO RECEIVE LESS THAN \$10,000 IN GROSS CONTRIBUTIONS FOR THE FISCAL YEAR AND DO NOT COMPENSATE ANYONE IN CONNECTION WITH THE SOLICITATION OF FUNDS TO UNREGISTER WITH THE DIVISION OF CONSUMER AFFAIRS. AS AN UNREGISTERED CHARITY THE FOUNDATION IS NOT REQUIRED TO FILE WITH THE ATTORNEY GENERAL.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EVE LLOYD THOMPSON 12230 FOREST HILL BLVD WELLINGTON, FL 33414	PRESIDENT 40.00	180,770.	5,093.	11,543.
GREGORY LITTLE 12230 FOREST HILL BLVD WELLINGTON, FL 33414	VICE PRESIDENT 1.00	0.	0.	0.
HENRY TURMON 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TRUSTEE 1.00	6,000.	0.	5,085.
JUDITH LITTLE 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TRUSTEE 1.00	6,000.	0.	0.
KRISTINA LLOYD SAMPLE 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TREASURER 1.00	6,000.	0.	2,634.
KAREN LLOYD 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TRUSTEE 1.00	6,000.	0.	1,371.
KATHRYN L. CHAMP 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TRUSTEE 1.00	29,077.	0.	6,895.
HEATHER LLOYD 12230 FOREST HILL BLVD WELLINGTON, FL 33414	TRUSTEE 1.00	6,000.	0.	1,916.
JACQUELINE LITTLE 12230 FOREST HILL BLVD WELLINGTON, FL 33414	SECRETARY 1.00	6,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		245,847.	5,093.	29,444.

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization 990PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2013Attachment
Sequence No 179

Name(s) shown on return

Business or activity to which this form relates

Identifying number

BERNICE BARBOUR FOUNDATION, INC.

FORM 990-PF PAGE 1

22-2779967

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	704.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	893.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,597.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI** **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2013 tax year:

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43 Amortization of costs that began before your 2013 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
File by the due date for filing your return. See instructions.	BERNICE BARBOUR FOUNDATION, INC.	Employer identification number (EIN) or 22-2779967
	Number, street, and room or suite no. If a P.O. box, see instructions. 12230 FOREST HILL BOULEVARD, NO. 110-RR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WELLINGTON, FL 33414	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION - 12230 FOREST HILL BOULEVARD, NO. 110-RR

- The books are in the care of ► **- WELLINGTON, FL 33414**

Telephone No. ► **561-791-0861** Fax No. ► **561-753-9153**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

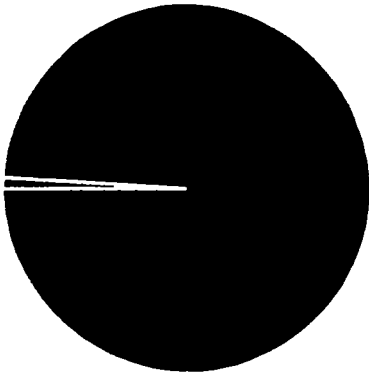
- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ **X** calendar year **2013** or
- ☐ tax year beginning _____, and ending _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	22,438.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	17,438.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

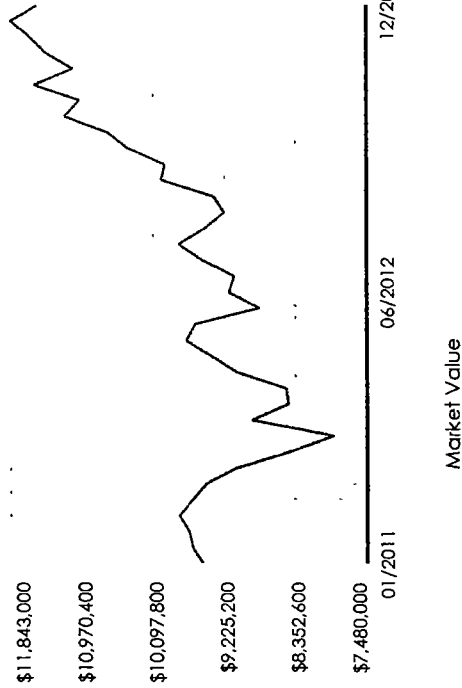
ASSET ALLOCATION



	Market Value	Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
1% Cash	\$69,053.45	\$69,053.45	-	\$0.06	0.0%
0% Fixed Income	-	-	-	-	0.0%
Tax Exempt	-	-	-	-	0.0%
Taxable	-	-	-	-	0.0%
High Yield	-	-	-	-	0.0%
International	-	-	-	-	0.0%
TIPS	-	-	-	-	0.0%
99% Equity	\$11,443,670.00	\$7,221,847.03	\$4,221,822.97	\$246,640.00	2.2%
Large Cap	9,942,490.00	6,417,159.82	3,525,330.18	213,100.00	2.1%
Small Cap	-	-	-	-	0.0%
International	1,501,180.00	804,687.21	696,492.79	33,540.00	2.2%
0% Alternative Assets	-	-	-	-	0.0%
Real Estate	-	-	-	-	0.0%
Private Equity	-	-	-	-	0.0%
Absolute Return	-	-	-	-	0.0%
Commodities	-	-	-	-	0.0%
0% Other Assets	-	-	-	-	0.0%
Total	\$11,512,723.45	\$7,290,900.48	\$4,221,822.97	\$246,640.06	2.1%
Accrued Income	\$9,690.00				
Grand Total	\$11,522,413.45				



CHANGE IN ACCOUNT VALUE OVER TIME



Beginning Market Value	Current Period	Year to Date
Price Adjustments	-	\$9,366,297.27
Income	22,075.02	208,560.13
Change in Accrued Income	(7,725.00)	6,765.00
Additions	-	185,000.00
Withdrawals	(640,000.00)	(798,948.78)
Fees and Other Expenses	(1,478.04)	(16,239.58)
Appreciation/Depreciation	307,790.17	2,570,979.41
Ending Market Value	\$11,522,413.45	\$11,522,413.45

REALIZED GAINS AND LOSSES

	Current Period	Year to Date
Short Term		
Short Term Gains	-	-
Short Term Losses	-	(43,144.10)
Net Short Term	-	(\$43,144.10)
Long Term		
Long Term Gains	180,472.88	427,542.23
Long Term Losses	-	(101,998.64)
Net Long Term	\$180,472.88	\$325,543.59
Total Gains And Losses	\$180,472.88	\$282,399.49

12/01/2013 - 12/31/2013

HOLDINGS LIST

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
☐ Cash										
CASH	-			1.00	0.45	1.00	0.45	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	69,053.00	GTGXX		1.00	69,053.00	1.00	69,053.00	-	0.06	0.0%
Cash Total					69,053.45		69,053.45	-	0.06	0.0%
☒ Equity										
Large Cap										
Consumer Discretionary										
DUNKIN' BRANDS GROUP INC	12,000.00	DNKN		37.18	446,156.23	48.20	578,400.00	132,243.77	9,120.00	1.6%
LOWES COS INC	16,000.00	LOW		11.63	186,053.34	49.55	792,800.00	606,746.66	11,520.00	1.5%
OMNICOM GROUP	10,000.00	OMC		36.47	364,686.77	74.37	743,700.00	379,013.23	16,000.00	2.2% +
TARGET CORP	8,000.00	TGT		50.82	406,590.15	63.27	506,160.00	99,569.85	13,760.00	2.7%
Energy										
CONOCOPHILLIPS	4,000.00	COP		37.14	148,577.83	70.65	282,600.00	134,022.17	11,040.00	3.9% +
DEVON ENERGY CORP	3,000.00	DVN		59.46	178,389.94	61.87	185,610.00	7,220.06	2,640.00	1.4% +
KINDER MORGAN INC	14,000.00	KMI		39.94	559,210.55	36.00	504,000.00	(55,210.55)	22,960.00	4.6%
Financials										
THE TRAVELERS COMPANIES INC	8,000.00	TRV		44.03	352,236.00	90.54	724,320.00	372,084.00	16,000.00	2.2%
US BANCORP	15,000.00	USB		31.43	471,491.05	40.40	606,000.00	134,508.95	13,800.00	2.3%
WELLS FARGO CO	14,000.00	WFC		22.36	313,075.00	45.40	635,600.00	322,525.00	16,800.00	2.6% +
Health Care										
BAXTER INTL INC	9,000.00	BAX		66.77	600,931.96	69.55	625,950.00	25,018.04	17,640.00	2.8%
CELGENE CORP	5,000.00	CELG		71.29	356,470.42	168.97	844,840.00	488,369.58	-	0.0%

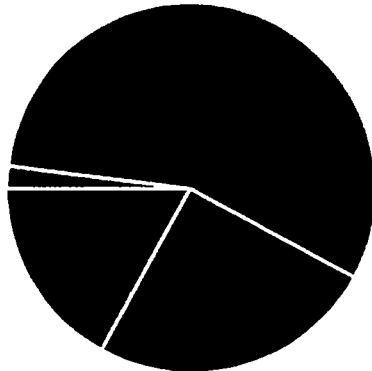


12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
MEDTRONIC INC	8,000.00	MDT		15.35	122,807.13	57.39	459,120.00	336,312.87	8,960.00	2.0% + *
Industrials										
DUN & BRADSTREET CORP NEW	5,300.00	DNB		80.83	428,392.83	122.75	650,575.00	222,182.17	8,480.00	1.3% *
Information Technology										
EMC CORP	16,000.00	EMC		23.38	374,159.14	25.15	402,400.00	28,240.86	6,400.00	1.6% + *
INTERNATIONAL BUSINESS MACHINES CORP	2,500.00	IBM		127.36	318,397.61	187.57	468,925.00	150,527.39	9,500.00	2.0% + *
MICROSOFT CORP.	9,000.00	MSFT		33.00	297,000.00	37.41	336,690.00	39,690.00	10,080.00	3.0% + *
NUANCE COMMUNICATIONS INC	16,000.00	NUAN		15.65	250,386.95	15.20	243,200.00	(7,186.95)	-	0.0% *
Telecommunication Services										
AT&T INC	10,000.00	T		24.21	242,146.92	35.16	351,600.00	109,453.08	18,400.00	5.2% + *
Large Cap Total					6,417,159.82		9,942,490.00	3,525,330.18	213,100.00	2.1%
International										
Industrials										
EATON CORP PLC ORDINARY	10,000.00	ETN		51.66	516,550.00	76.12	761,200.00	244,650.00	16,800.00	2.2% *
Information Technology										
ACCENTURE PLC	9,000.00	ACN		32.02	288,137.21	82.22	739,980.00	451,842.79	16,740.00	2.3% *
International Total					804,687.21		1,501,180.00	696,492.79	33,540.00	2.2%
Equity Total					7,221,847.03		11,443,670.00	4,221,822.97	246,640.00	2.2%
Total For 5487-01-4/9					7,290,900.48		11,512,723.45	4,221,822.97	246,640.06	2.1%
Accrued Income							9,690.00			
Grand Total							\$11,522,413.45			

+ Multiple lots

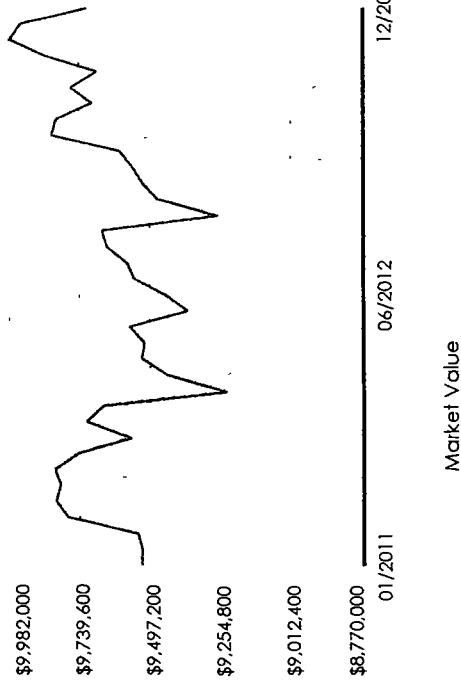
ASSET ALLOCATION



	Market Value	Cost	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
2% Cash	\$170,221.39	\$170,221.39	-	\$0.14	0.0%
56% Fixed Income	\$5,411,021.61	\$5,347,684.59	\$63,337.02	\$233,629.47	4.3%
Tax Exempt	-	-	-	-	0.0%
Taxable	4,906,010.25	4,898,769.16	7,241.09	215,971.24	4.4%
High Yield	141,231.23	139,787.40	1,443.83	4,924.11	3.5%
International	308,830.13	254,343.18	54,486.95	12,103.12	3.9%
TIPS	54,950.00	54,784.85	165.15	631.00	1.1%
25% Equity	\$2,406,877.13	\$2,021,159.79	\$385,717.34	\$27,699.92	1.2%
Large Cap	369,053.29	355,036.71	14,016.58	937.81	0.3%
Small Cap	779,872.71	535,292.28	244,580.43	2,382.43	0.3%
International	1,257,951.13	1,130,830.80	127,120.33	24,379.68	1.9%
17% Alternative Assets	\$1,674,814.64	\$1,305,053.49	\$369,761.15	\$15,717.35	0.9%
Real Estate	103,825.00	107,300.00	(3,475.00)	3,917.50	3.8%
Private Equity	1,044,323.61	655,518.61	388,805.00	-	0.0%
Absolute Return	349,406.01	341,132.12	8,273.89	10,689.88	3.1%
Commodities	177,260.02	201,102.76	(23,842.74)	1,109.98	0.6%
0% Other Assets	-	-	-	-	0.0%
Total	\$9,662,934.77	\$8,844,119.26	\$818,815.51	\$277,046.88	2.9%
Accrued Income	\$50,902.49				
Grand Total	\$9,713,837.26				



CHANGE IN ACCOUNT VALUE OVER TIME



Beginning Market Value	Current Period	Year to Date
Price Adjustments	-	\$9,471,566.64
Income	50,343.78	303,057.41
Change in Accrued Income	(5,411.71)	(4,673.31)
Additions	1,102.76	186,102.76
Withdrawals	(250,000.00)	(350,000.00)
Fees and Other Expenses	(4,317.49)	(48,323.51)
Appreciation/Depreciation	(22,518.49)	156,107.27
Ending Market Value	\$9,713,837.26	\$9,713,837.26

REALIZED GAINS AND LOSSES

	Current Period	Year to Date
Short Term		
Short Term Gains	19,106.81	31,340.65
Short Term Losses	-	(6,484.32)
Net Short Term	\$19,106.81	\$24,856.33
Long Term		
Long Term Gains	81,361.90	200,820.38
Long Term Losses	(127.03)	(16,482.16)
Net Long Term	\$81,234.87	\$184,338.22
Total Gains And Losses	\$100,341.68	\$209,194.55

12/01/2013 - 12/31/2013

HOLDINGS LIST

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
■ Cash										
CASH	-			1.00	5,850.39	1.00	5,850.39	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	164,371.00	GTGXX		1.00	164,371.00	1.00	164,371.00	-	0.14	0.0%
Cash Total					170,221.39		170,221.39	-	0.14	0.0%
■ Fixed Income										
Taxable										
LOOMIS SAYLES BOND FUND - INS	12,758.99	LSBDX		12.13	154,767.25	15.16	193,426.29	38,659.04	9,020.61	4.7% +
Separately Managed Accounts^(v)										
Glenmede Intermediate Government Credit					4,744,001.91		4,712,583.96	(31,417.95)	206,950.63	4.4%
Taxable Total					4,898,769.16		4,906,010.25	7,241.09	215,971.24	4.4%
High Yield										
BLACKROCK FLOATING RATE INCOME DTD 10/1/2012	13,437.80	BFRIX		10.40	139,787.40	10.51	141,231.23	1,443.83	4,924.11	3.5% +
High Yield Total					139,787.40		141,231.23	1,443.83	4,924.11	3.5%
International										
TEMPLETON GLOBAL BOND FD-AD	23,592.83	TGBAX		10.78	254,343.18	13.09	308,830.13	54,486.95	12,103.12	3.9% +
International Total					254,343.18		308,830.13	54,486.95	12,103.12	3.9%
TIPS										
ISHARES LEHMAN TREAS INF PR SEC FD	500.00	TIP		109.57	54,784.85	109.90	54,950.00	165.15	631.00	1.1%
TIPS Total					54,784.85		54,950.00	165.15	631.00	1.1%
Fixed Income Total					5,347,684.59		5,411,021.61	63,337.02	233,629.47	4.3%



12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Equity										
Large Cap										
Mutual Fund										
GLENMEDE FUND INC SECURED OPTIONS	21,866.32	GTSOX		11.45	250,445.88	11.92	260,646.50	10,200.62	-	0.0% +
GLENMEDE FUND INC-LARGE CAP 100 PORT	5,582.22	GTLOX		18.74	104,590.83	19.42	108,406.79	3,815.96	937.81	0.9% +
Large Cap Total					355,036.71		369,053.29	14,016.58	937.81	0.3%
Small Cap										
Mutual Fund										
GLENMEDE FUND INC - ADVISOR SMALL CAP	10,831.99	GTCSX		18.65	202,028.77	26.19	283,689.87	81,661.10	1,245.68	0.4% +
ROYCE SPECIAL EQUITY FUND -IN	19,943.04	RSEIX		16.71	333,263.51	24.88	496,182.84	162,919.33	1,136.75	0.2% +
Small Cap Total					535,292.28		779,872.71	244,580.43	2,382.43	0.3%
International										
Mutual Fund										
DFA TA WORLD EX US CORE EQUITY PORT	30,229.47	DFTWX		10.22	308,921.07	10.31	311,665.88	2,744.81	7,013.24	2.3% +
MATTHEWS ASIAN GROWTH & INCOME FUND	15,876.55	MICSX		16.50	261,906.35	18.90	300,066.74	38,160.39	8,192.30	2.7% +
OAKMARK INTERNATIONAL FD I	12,731.76	OAKIX		20.73	263,922.11	26.32	335,099.90	71,177.79	5,551.05	1.7% +
TWEEDY BROWNE GLOBAL VALUE FUND	11,687.40	TBGVX		25.33	296,081.27	26.62	311,118.61	15,037.34	3,623.09	1.2% +
International Total					1,130,830.80		1,257,951.13	127,120.33	24,379.68	1.9%
Equity Total					2,021,159.79		2,406,877.13	385,717.34	27,699.92	1.2%

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
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Alternative Assets

Real Estate

SPDR DOW JONES GLOBAL REAL ESTATE ETF	2,500.00	RWO		42.92	107,300.00	41.53	103,825.00	(3,475.00)	3,917.50	3.8% +
Real Estate Total					107,300.00		103,825.00	(3,475.00)	3,917.50	3.8%

Private Equity

CARLYLE GMS FINANCE INC	55,518.61			1.00	55,518.61	1.00	55,518.61	-	-	0.0% +
GLENMEDE PRIVATE EQ IV LP UNF COMMITMENT	100,000.00			-	-	-	-	-	-	0.0%
GLENMEDE PRIVATE EQUITY FUND IV LP	400,000.00			0.63	250,000.00	0.97	386,280.00	136,280.00	-	0.0% +
GLENMEDE PRIVATE IN VII UNF COMMITMENT	150,000.00			-	-	-	-	-	-	0.0%
GLENMEDE PRIVATE INVESTMENT FUND VII LLC	350,000.00			1.00	350,000.00	1.72	602,525.00	252,525.00	-	0.0% +
Private Equity Total					655,518.61		1,044,323.61	388,805.00	-	0.0%

Absolute Return

GLENMEDE LONG/SHORT PORTFOLIO	15,877.36	GTAPX		8.89	141,132.12	10.69	169,728.99	28,596.87	-	0.0% +
PIMCO ALL ASSETS AUTH -IS	18,149.19	PAUX		11.02	200,000.00	9.90	179,677.02	(20,322.98)	10,689.88	5.9% +
Absolute Return Total					341,132.12		349,406.01	8,273.89	10,689.88	3.1%



12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Commodities										
VAN ECK INTL INVEST GOLD -I	16,817.84	INIX		11.96	201,102.76	10.54	177,260.02	(23,842.74)	1,109.98	0.6% +
Commodities Total					201,102.76		177,260.02	(23,842.74)	1,109.98	0.6%
Alternative Assets Total					1,305,053.49		1,674,814.64	369,761.15	15,717.35	0.9%
Total For 5487-00-4/0					8,844,119.26		9,662,934.77	818,815.51	277,046.88	2.9%
Accrued Income							50,902.49			
Grand Total							\$9,713,837.26			

+ Multiple lots

(1) Holdings in Separately Managed Accounts follow

SEPARATELY MANAGED ACCOUNT HOLDINGS

MANAGER: Glenmede Intermediate Government Credit

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
CASH										
CASH	-			1.00	0.04	1.00	0.04	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	141,606.00	GTGXX		1.00	141,606.00	1.00	141,606.00	-	0.13	0.0%
Cash Total					141,606.04		141,606.04	-	0.13	
SECURITIES										
BERKSHIRE HATHAWAY FINANCE DTD 1/1/2005 4.85% 1/15/2015	150,000.00	084664AT8	Aa2	97.98	146,964.00	104.67	157,008.00	10,044.00	7,275.00	4.6%
CATERPILLAR INC DTD 12/5/2008 7.9% 12/15/2018	190,000.00	1491238Q3	A2	129.69	246,416.70	125.33	238,130.80	(8,285.90)	15,010.00	6.3%
FHLB DTD 10/19/2007 5% 11/17/2017	250,000.00	3133XMQ87	Aaa	114.34	285,850.90	114.12	285,292.50	(558.40)	12,500.00	4.4% +
FHLB DTD 5/27/2004 5.25% 6/18/2014	100,000.00	3133X7FK5	Aaa	112.76	112,755.90	102.35	102,354.00	(10,401.90)	5,250.00	5.1%
FHLMC DTD 4/1/2012 3.5% 4/1/2042	215,197.12	31292LJD8		104.09	224,006.75	99.33	213,751.26	(10,255.49)	7,531.90	3.5%
FHLMC DTD 6/13/2008 4.875% 6/13/2018	180,000.00	3137EABP3	Aaa	116.50	209,703.60	113.63	204,534.00	(5,169.60)	8,775.00	4.3%
FHLMC DTD 7/16/2004 5% 7/15/2014	220,000.00	3134A4UU6	Aaa	112.41	247,306.40	102.60	225,715.60	(21,590.80)	11,000.00	4.9%
FNMA DTD 4/16/2007 5% 5/11/2017	170,000.00	31359M7X5	Aaa	119.20	202,631.50	112.96	192,038.80	(10,592.70)	8,500.00	4.4%
FNMA DTD 6/15/2006 5.375% 7/15/2016	160,000.00	31359MS61	Aaa	112.40	179,840.00	111.91	179,051.20	(788.80)	8,600.00	4.8%
FNMA PASS-THRU DTD 9/1/2012 3.5% 9/1/2042	112,745.72	3138MBTG2		107.97	121,730.15	99.47	112,146.76	(9,583.39)	3,946.10	3.5%
GENERAL ELEC CAP CORP DTD 9/24/2007 5.625% 9/15/2017	200,000.00	36962G3H5	A1	97.07	194,132.00	113.76	227,520.00	33,388.00	11,250.00	4.9%
HONEYWELL INTERNATIONAL DTD 2/20/2009 5% 2/15/2019	220,000.00	438516AZ9	A2	106.27	233,796.20	112.36	247,200.80	13,404.60	11,000.00	4.4%
IBM CORP DTD 11/1/1989 8.375% 11/1/2019	135,000.00	459200AG6	Aa3	129.03	174,185.10	130.24	175,826.70	1,641.60	11,306.25	6.4%



12/01/2013 - 12/31/2013

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
JOHN DEERE CAP DTD 7/12/2011 3.9% 7/12/2021	240,000.00	24422ERE1	A2	106.67	256,012.80	103.59	248,620.80	(7,392.00)	9,360.00	3.8%
JOHNSON & JOHNSON DTD 6/23/2008 5.15% 7/15/2018	75,000.00	478160AU8	Aaa	111.50	83,622.00	113.79	85,342.50	1,720.50	3,862.50	4.5%
ORACLE CORP DTD 4/9/2008 5.75% 4/15/2018	120,000.00	68389XAC9	A1	121.31	145,575.60	115.56	138,668.40	(6,907.20)	6,900.00	5.0%
PEPSICO INC DTD 10/24/2008 7.9% 11/1/2018	200,000.00	713448BJ6	A1	126.95	253,898.00	125.00	249,996.00	(3,902.00)	15,800.00	6.3%
PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014	100,000.00	742718DA4	Aaa	97.66	97,659.00	102.84	102,841.00	5,182.00	4,950.00	4.8%
TOYOTA MOTOR CREDIT CORP DTD 9/15/2011 2% 9/15/2016	200,000.00	89233P5E2	Aaa	102.99	205,976.00	102.86	205,722.00	(254.00)	4,000.00	1.9%
UNITED TECHNOLOGIES CORP DTD 12/7/2007 5.375% 12/15/2017	175,000.00	913017BM0	A2	103.72	181,517.00	113.96	199,423.00	17,906.00	9,406.25	4.7%
US TREASURY N/B DTD 8/15/2007 4.75% 8/15/2017	300,000.00	912828HA1	Aaa	116.00	348,001.20	112.98	338,931.00	(9,070.20)	14,250.00	4.2%
US TREASURY N/B DTD 6/30/2009 2.625% 6/30/2014	230,000.00	912828KY5	Aaa	102.43	235,580.07	101.24	232,856.60	(2,723.47)	6,037.50	2.6%
WAL-MART STORES INC DTD 8/24/2007 5.8% 2/15/2018	180,000.00	931142CJ0	Aaa	119.58	215,235.00	115.56	208,006.20	(7,228.80)	10,440.00	5.0%
Securities Total					4,602,395.87		4,570,977.92	(31,417.95)	206,950.50	

Glenmede Intermediate Government Credit Total

\$4,744,001.91

(\$31,417.95)

\$206,950.63

+ Multiple lots

FEDERAL FORM 990PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME
BERNICE BARBOUR FOUNDATION, INC.

FID: 22-2779967

Description of property	Date		Date		Sales		Cost,		Short term		Long term	
	acquired	sold	price	other basis	gain	loss	gain	loss	gain	loss	gain	loss
TEVA PHARMACEUTICAL (7,000)	1/1/2010	1/30/2013	261,658	229,110	0	0	0	0	32,548	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2013	1/15/2013	2,493	2,595	0	(102)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	1/25/2013	231	249	0	(18)	0	0	0	0	0	0
UNITED PARCEL SERVICE	1/1/2010	1/15/2013	200,000	200,282	0	0	0	0	0	(282)	0	0
FHLMC 3.5% 4/1/2042	1/1/2013	2/15/2013	1,455	1,514	0	(60)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	2/25/2013	1,531	1,653	0	(122)	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2013	3/15/2013	1,522	1,585	0	(62)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	3/25/2013	1,576	1,701	0	(125)	0	0	0	0	0	0
COACH INC (8,500)	1/1/2013	3/22/2013	425,723	468,868	0	(43,144)	0	0	0	0	0	0
LIFE TECHNOLOGIES (9,000)	1/1/2010	4/17/2013	662,493	447,972	0	0	0	0	214,521	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2013	4/15/2013	385	401	0	(16)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	4/25/2013	222	240	0	(18)	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2013	5/17/2013	380	396	0	(16)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	5/28/2013	215	232	0	(17)	0	0	0	0	0	0
ITRON INC. (8,000)	1/1/2010	5/13/2013	322,117	424,116	0	0	0	0	0	(101,999)	0	0
TEMPLETON GLOBAL BOND FD	VAR	6/10/2013	111,983	93,809	0	(39)	0	0	18,213	0	0	0
TIAA CREF HIGH YIELD FUND	1/1/2013	6/10/2013	50,683	50,149	534	0	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	6/17/2013	1,486	1,547	0	0	0	0	0	(61)	0	0
US TREASURY N/B 5/15/2004 4.75%	1/1/2000	6/19/2013	208,273	199,781	0	0	0	0	8,492	0	0	0
THORNBURG INTL VALUE FUND	VAR	6/21/2013	192,715	167,472	0	(2,124)	0	0	27,367	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	6/25/2013	2,818	3,043	0	(225)	0	0	0	0	0	0
BLACKROCK FLOATING RATE INC	1/1/2013	7/15/2013	60,280	60,395	0	(115)	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	7/15/2013	2,534	2,638	0	0	0	0	0	(104)	0	0
TEMPLETON GLOBAL BOND FD	1/1/2012	7/15/2013	35,934	29,798	0	0	0	0	6,136	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	7/25/2013	1,424	1,537	0	(113)	0	0	0	0	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	8/26/2013	214	231	0	(17)	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	8/15/2013	2,481	2,583	0	0	0	0	0	(102)	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	8/1/2013	156,692	169,134	0	0	0	0	0	(12,442)	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	8/1/2013	113,138	116,270	0	0	0	0	0	(3,132)	0	0
JPMORGAN CHASE	1/1/2012	9/5/2013	214,702	198,958	0	0	0	0	15,744	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	9/16/2013	372	387	0	0	0	0	0	(15)	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2013	9/25/2013	213	230	0	(17)	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	10/15/2013	1,489	1,550	0	0	0	0	0	(61)	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2012	10/25/2013	1,559	1,683	0	0	0	0	0	(124)	0	0
AQR RISK PARITY FUND	VAR	11/6/2013	118,486	119,915	1,045	(2,474)	0	0	0	0	0	0
GM FUND SECURED OPTIONS	1/1/2010	11/6/2013	100,101	94,993	0	0	0	0	5,109	0	0	0
GM FUND INT'L SECURED OPTIONS	VAR	11/6/2013	237,646	213,592	10,247	0	0	0	13,807	0	0	0
LEGG MASON BW GLOBAL BOND FD	1/1/2013	11/6/2013	45,897	46,699	0	(803)	0	0	0	0	0	0
TEMPLETON GLOBAL BOND FD	1/1/2012	11/6/2013	114,361	94,252	0	0	0	0	20,109	0	0	0
LOOMIS SAYLES BOND FD	1/1/2012	11/14/2013	100,000	95,518	0	0	0	0	4,482	0	0	0
TIAA CREF HIGH YIELD FUND	1/1/2013	11/14/2013	47,107	46,699	408	0	0	0	0	0	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	11/15/2013	387	403	0	0	0	0	0	(16)	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2012	11/25/2013	206	223	0	0	0	0	0	(16)	0	0
FHLMC 3.5% 4/1/2042	1/1/2012	12/16/2013	382	398	0	0	0	0	0	(16)	0	0
FNMA DTD 9/1/2012 3.5% 9/1/2042	1/1/2012	12/26/2013	1,398	1,509	0	0	0	0	0	(111)	0	0
CELGENE CORP (1,500)	1/1/2012	12/12/2013	251,071	106,941	0	0	0	0	144,130	0	0	0
CISCO SYSTEMS (16,000)	1/1/2012	12/12/2013	326,140	308,733	0	0	0	0	17,407	0	0	0
EATON CORP (1,000)	1/1/2012	12/12/2013	70,591	51,655	0	0	0	0	18,936	0	0	0
ENRON CLASS ACTION		9/23/2013	1,827		0	0	0	0	1,827	0	0	0
DECEMBER CGD									19,107	0	81,362	0
TOTALS			4,456,590	4,063,637	31,341	(49,628)	630,190	(118,481)				

BERNICE BARBOUR FOUNDATION **2013 Charities**

- 814. Advocates 4 Animals Rescue & Rehabilitation, Inc.**
P.O. Box 13; Xenia, OH 45385
937-266-9229; Amy Beatty, CFO
Fax: ; E-mail: petadoptions101@aol.com
2013 Program Funded: Support of spay/neuter and vaccinations stray mom cats and kittens.
Grant Number: 08142013
2013 Amount: \$2,500 2011 Amount: \$1,000
- 496. Alley Cat Advocates, Inc.**
3044 Bardstown Road, #204, Louisville, KY 40205
502-634-8777; Karen Little, President
Fax: , E-mail: Karen@alleycatadvocates.org
2013 Program Funded: Support of Operation Save-a-Life (a no-cost TNR program). A pilot program for community cats will be established
Grant Number: 04962013
2013 Amount: \$4,080 2011 Amount: \$3,000 2007 Amount: \$1,500
2012 Amount: \$2,000 2010 Amount: \$2,500 2005 Amount: \$2,000
- 908. Animal Coalition of Tampa, Spay Neuter Clinic**
17663 Gunn Hwy, #160; Odessa, FL 33556
502 N. Gilchrist Ave ; Tampa, FL 33606 (Clinic)
813-250-1234; Linda Hamilton, Executive Director
Fax: 813-250-3925, E-mail: lina@actampa.org
2013 Program Funded: Support of traps for the Pay It Forward program.
Grant Number: 09082013
2013 Amount: \$2,500
- 909. Animal Control & Welfare Project (Summers County Humane Society)**
P.O. Box 236; Hinton, WV 25951
855-984-7387; Elizabeth Vuolo, Executive Director
Fax: , E-mail: acwp@acwp-wv.org
2013 Program Funded: Support of stall mats for dog kennels.
Grant Number: 09092013
2013 Amount: \$1,050
- 98. Animal Friends, Inc.**
Carle Gates Gluck Resource Center; 562 Camp Horne Road, Pittsburgh, PA 15237
412-847-7000; Patricia Hargest, Director of Development
Fax: 412-847-7001; E-mail: phargest@thinkingoutsidethecage.org
2011 Program Funded: Support of spay/neuter surgeries.
Grant Number: 00982013
2013 Amount: \$2,000 1996 Amount: \$3,000 1995 Amount: \$3,000
2011 Amount: \$4,000
- 321. Animal Friends Rescue Project**
P.O. Box 51083; Pacific Grove, CA 93950
831-333-0722; Kelly Lehrian, Executive Director
Fax: 831-333-1956; E-mail: Kelly@animalfriendsrescue.org
2013 Program Funded: Support of free and low-cost spay/neuter small dog voucher program.
Grant Number: 03212013
2013 Amount: \$4,000 2009 Amount: \$2,000 2004 Amount: \$1,000
2012 Amount: \$3,000 2008 Amount: \$1,000 2003 Amount: \$1,000
2011 Amount: \$5,000 2006 Amount: \$2,000 2001 Amount: \$1,000
2010 Amount: \$2,000 2005 Amount: \$2,000

- 773. Animal Humane Society**
 845 Meadow Lane North; Golden Valley, MN 55422
 763-522-4325; Janelle Dixon, President and CEO
 Fax: 763-522-0933; E-mail: jdixon@animalhumanesociety.org
 2013 Program Funded: Support of \$10,000 for spay/neuter (medical supplies, staff veterinarians and veterinary technicians) and \$7,500 for adoption of all healthy and treatable animals with behavior modification programs (medication, supplies, and behavior specialist).
 Grant Number: 07732013
 2013 Amount: \$17,500 2011 Amount: \$5,000 2010 Amount: \$2,000
 2012 Amount: \$10,000
- 910. Animal Rescue League of Iowa, Inc.**
 5452 NE 22nd Street; Des Moines, IA 50313
 515-473-9101; Tom L. Colvin, Executive Director
 Fax: 515-266-4549, E-mail: tcolvin@arl-iowa.org
 2013 Program Funded: Support of cat condos (\$3,550) and surgical spay packs (\$2,300).
 Grant Number 09102013
 2013 Amount: \$5,850
- 322. Animal Shelter Assistance Program**
 P.O. Box 357; Goleta, CA 93116
 805-683-3368; Angela Walters Rockwell, Executive Director
 Fax: ; E-mail: director@asapcats.org
 2013 Program Funded: Support of kitten spay/neuter program.
 Grant Number 03222013
 2013 Amount: \$2,500 2002 Amount: \$2,000 2001 Amount: \$2,000
 2012 Amount: \$2,500
- 500. Animal Spay & Neuter, A Non-Profit Clinic**
 3524 K.O.A. Way; Auburn, CA 95603
 530-889-8800; Dede Shaw, Executive Director
 Fax: 530-889-0210; E-mail: cats@sebastiancorp.net
 2013 Program Funded: Support of the TNR portion of the "Mission Possible – No Dog or Cat Left Behind" program.
 Grant Number. 05002013
 2013 Amount: \$5,000 2010 Amount: \$3,000 2007 Amount: \$2,000
 2012 Amount: \$3,000 2008 Amount: \$5,000 2005 Amount: \$2,500
 2011 Amount: \$3,000 2008 Amount: \$5,000
- 911. Animal Welfare League of Arlington**
 2650 S Arlington Mill Dr.; Arlington, VA 22206
 703-931-9241; Lisa Kirschner, Director of Development
 Fax: 703-931-2568; E-mail: lkirschner@awla.org
 2013 Program Funded: Support of new cat cages.
 Grant Number: 09112013
 2013 Amount: \$4,000
- 912. Appalachian Black Bear Rescue and Rehabilitation Center, Inc.**
 P.O. Box 364; Townsend, TN 37882
 865-448-0143; Dana Dodd, President
 Fax: ; E-mail: dana.dodd@comcast.net
 2013 Program Funded: Support of a generator.
 Grant Number: 09122013
 2013 Amount: \$3,000

- 285. Arizona Humane Society**
 1521 West Dobbins; Phoenix, AZ 85041
 602-997-7586; Sentari Minor, Development Officer
 Fax: 602-268-2750, E-mail: sminor@azhumane.org
 2013 Program Funded: Support of Spay Neuter Pilot program for free assistance for cats to targeted neighborhoods in the greater Phoenix metro area.
 Grant Number: 02852013
 2013 Amount: \$10,000 2002 Amount: \$3,000 2000 Amount: \$5,000
 2005 Amount: \$ 3,000
- 562. Austin Humane Society**
 124 West Anderson Lane; Austin, TX 78752
 512-685-0150; Reed Jackson, Development Manager
 Fax: 512-685-0133; E-mail: rjackson@AustinHumaneSociety.org
 2013 Program Funded: Support of medical costs for TNR program
 Grant Number: 05562013
 2013 Amount: \$10,000 2006 Amount: \$2,000
- 913. BARC**
 818 Spring Crest Drive; Fenton, MO 63026
 314-606-4260; Lynne Hilderbrand, Vice President
 Fax: 636-349-7830; E-mail: lynnemma@ao.com
 2013 Program Funded: Support of targeted spay/neuter surgeries for cats of low-income.
 Grant Number: 09132013
 2013 Amount: \$2,000
- 796. Baywater Animal Rescue (previously Humane Society of Dorchester County)**
 4930 Bucktown Road; Cambridge, MD 21613
 410-228-3090; Suzette Stitely, Executive Director
 Fax: 410-228-3979, E-mail: sstitely@baywateranimalrescue.org
 2013 Program Funded: Support of \$50 subsidy toward the cost of spay/neuter surgeries for transfer dogs and abandoned cats on the property
 Grant Number: 07962013
 2013 Amount: \$2,000 2012 Amount: \$2,000 2010 Amount: \$2,000
- 775. The Bend Spay & Neuter Project**
 910 SE Wilson Ste B-1; Bend, OR 97702
 541-617-1010, Megan Wellinghoff, Executive Director
 Fax: 541-617-9707; E-mail: megansnip@gmail.com
 2013 Program Funded: Support of subsidized spay/neuter and rabies vaccination for cats.
 Grant Number: 07752013
 2013 Amount: \$2,000 2010 Amount: \$2,000
- 730. Blue Ridge Humane Society, Inc.**
 1214 Greenville Highway; Hendersonville, NC 28793
 828-692-4367; Lutrelle O'Cain, Executive Director
 Fax: 828-692-8374; E-mail: brhsdirector@gmail.com
 2013 Program Funded: Support of funding for treatable medical conditions to increase adoptions and shorten the shelter stays
 Grant Number: 07302013
 2013 Amount: \$4,000 2011 Amount: \$3,000 2009 Amount: \$2,000
 2012 Amount: \$4,000

- 132. Busch Wildlife Sanctuary, Inc.**
 2500 Jupiter Park Drive, Jupiter, FL 33458
 561-575-3399, David E. Hitzig, Executive Director
 Fax No.: 561-744-5288, E-mail: buschwildlife@aol.com
 2006 Program Funded: Support of the acquisition of the Loxahatchee River District Administration Office Building to be used as the medical building for the Sanctuary. (\$300,000 over 5 years (2006-2010))
 Contract revised (12/2008): Support of outfitting the new wildlife hospital and medical center. This will include the interior construction of the old laboratory building of the Loxahatchee River District to create the "Bernice Barbour Wildlife Hospital", as well as, medical equipment, triage and treatment area, diagnostic lab, x-ray unit, surgical suite, intensive care unit, food preparation kitchen and commissary, and veterinarian/technician office. (Grant Number: 0132.1a2006)
 Grant Number: 0132.12006

2013 Amount: Completed	2006 Amount: \$60,000	2001 Amount: \$15,000
2012 Amount: Completed	2006 Amount: \$12,500	2000 Amount: \$15,000
2011 Amount: Completed	2005 Amount: \$20,000	1999 Amount: \$4,800
2010 Amount: Advanced	2004 Amount: \$25,000	1997 Amount: \$4,000
2008 Amount: \$120,000	2003 Amount: Advanced	1996 Amount: \$3,800
2008 Amount: \$60,000	2002 Amount: \$25,000	1995 Amount: \$1,350
2007 Amount: \$60,000		
- 288. Capital Area Humane Society**
 7095 West Grand River Avenue, Lansing, MI 48906
 517-626-6060, Jamie Fuhr, Events and Grants Manager
 Fax No.: 517-626-2560; E-mail: jfuhr@AdoptLansing.org
 2013 Program Funded: Support of \$20 co-pay spay/neuter surgeries for Pit Bulls or Pit Bull mixes.
 Grant Number: 02882013

2013 Amount: \$5,000	2007 Amount: \$2,000	2001 Amount: \$4,000
2011 Amount: \$5,000	2005 Amount: \$2,000	2000 Amount: \$4,000
2008 Amount: \$2,000	2002 Amount: \$2,000	
- 671. Cascades Raptor Center**
 P.O. Box 5386; Eugene, OR 97405
 541-485-1320; Laurin Huse, Assistant Director
 Fax No.: 541-485-4586; E-mail: Laurin@eRaptors.org
 2013 Program Funded: Support of the rodent breeding system.
 Grant Number: 06712013

2013 Amount: \$3,000	2009 Amount: \$4,600	2008 Amount: \$4,625
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- 210. Cat Rescue of Maryland, Inc.**
 6400 Baltimore National Pike, #305; Baltimore, MD 21228-3915
 410-747-6595; Maryanne Dubbs, President
 Fax: 410-321-6270; E-mail: madubbs@mindspring.com
 2013 Program Funded: Support of spay/neuter, FeLV/FIV testing and vaccinations for cats/kittens in feral colonies.
 Grant Number: 02102013

2013 Amount: \$1,650	2008 Amount: \$3,000	2003 Amount: \$1,500
2012 Amount: \$1,000	2007 Amount: \$2,400	2000 Amount: \$2,500
2011 Amount: \$1,000	2006 Amount: \$2,000	1999 Amount: \$1,500
2009 Amount: \$2,000	2005 Amount: \$1,800	1998 Amount: \$1,500
- 875. Cats Exclusive, Inc.**
 6350 W Atlantic Blvd.; Margate, FL 33063
 954-975-8349; Richard Bilello, President
 Fax: 954-973-3939; E-mail: cats6350@bellsouth.net
 2013 Program Funded: Support of subsidized spay/neuter package for local trappers TNR projects.
 Grant Number: 08752013

2013 Amount: \$5,000	2012 Amount: \$1,000
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- 004. Cleveland Animal Protective League**
 1729 Willey Avenue; Cleveland, OH 44113
 216-771-4616; Sharon A. Harvey; President and CEO
 Fax No : 216-771-2810; E-mail sharvey@clevelandapl.org
 2013 Program Funded: Support of TNR Program (to offer an additional \$19 discount for cats and kittens from current TNR fee).
 Grant Number: 00042013
- | | | |
|----------------------|-----------------------|-----------------------|
| 2013 Amount: \$8,000 | 2008 Amount: \$4,000 | 1995 Amount: \$15,000 |
| 2012 Amount: \$7,000 | 2006 Amount: \$2,000 | 1994 Amount: \$10,000 |
| 2011 Amount: \$6,000 | 2005 Amount: \$3,000 | 1993 Amount: \$ 5,000 |
| 2010 Amount: \$6,000 | 1996 Amount: \$15,000 | 1992 Amount: \$ 1,500 |
| 2009 Amount: \$5,000 | | |
- 211.2 Colorado State University, College of Veterinary Medicine**
 1683 Campus Delivery; Fort Collins, CO 80523
 970-491-7051; Jennifer Barfield, Special Assistant Professor
 Fax: 970-491-2250; E-mail: Jennifer.Barfield@colostate.edu
 2013 Program Funded: Support of preservation of the genetics of valuable bison
 Grant Number: 0211 22013
 2013 Amount: \$17,000
- 876. Community Animal Welfare Society**
 P.O. Box 160554; Clearfield, UT 84016
 801-328-4731; Jamie Carter, Cat Adoptions and Foster Coordinator
 Fax No : 801-820-5118; E-mail: jamiecaaws@ymail.com
 2012 Program Funded: Support of testing all cats/kittens over 4 months of age for FeLV/FIV and heartworm.
 Grant Number: 08762012
 2013 Amount: \$2,000 2012 Amount: \$1,000
- 914. Community Partnerships for Pets, Inc.**
 P.O. Box 1021, Flat Rock, NC 28731
 828-693-5172; Mary Cervini, President
 Fax: 828-693-4411; E-mail cpforpetsinc@aol.com
 2013 Program Funded: Support of spay/neuter of pets in the four areas identified from the County Kill Shelter database
 Grant Number: 09142013
 2013 Amount: \$4,000
- 073. Days End Farm Horse Rescue, Inc.**
 P.O. Box 309; Lisbon, MD 21765
 301-854-5037; Caroline Robertson, Development Director
 Fax No: 301-857-5146; E-mail development@defhr.org
 2013 Program Funded: Support of the rescue and rehabilitation program.
 Grant Number: 00732013
- | | | |
|----------------------|----------------------|----------------------|
| 2013 Amount: \$5,000 | 2005 Amount: \$2,500 | 1996 Amount: \$1,500 |
| 2007 Amount: \$5,000 | 2000 Amount: \$5,000 | 1994 Amount: \$2,500 |
| 2006 Amount: \$5,000 | 2003 Amount: \$2,500 | |
- 789. Deming Animal Guardians**
 P.O. Box 1275; Deming, NM 88031-1275
 575-544-2209; Patricia Danser, President
 Fax: ; E-mail: pdancer@swnm.com
 2013 Program Funded: Support of three visits by the Paws-N'-Hooves mobile veterinary van for spay/neuter services.
 Grant Number: 07892013
- | | | |
|----------------------|----------------------|----------------------|
| 2013 Amount: \$3,600 | 2011 Amount: \$2,000 | 2010 Amount: \$1,000 |
| 2012 Amount: \$1,000 | | |

- 915. Dog Town Canine Rescue**
P.O. Box 2978, Carson City, NV 89702
775-230-9851; Lorayn Walser, President
Fax: ; E-mail: loraynwalser@yahoo.com
2013 Program Funded: Support of kennel repair/replacement.
Grant Number: 09152013
2013 Amount: \$2,500
- 248. Every Creature Counts**
1245 Factory Circle; Fort Lupton, CO 80621
303-546-2704; Samuel K Booker, Executive Director
Fax No.: 720-746-2904; E-mail: samb@everycreaturecounts.org
2013 Program Funded: Support of the expansion in the dog facility to create a puppy only section.
Grant Number: 02482013
2013 Amount: \$5,000 2008 Amount: \$3,250 2002 Amount: \$2,000
2012 Amount: \$4,000 2006 Amount: \$2,000 2001 Amount: \$2,000
2010 Amount: \$3,000 2005 Amount: \$2,000 2000 Amount: \$4,000
2009 Amount: \$4,000 2004 Amount: \$1,000 1999 Amount: \$3,000
- 512. Feline Rescue, Inc.**
P.O. Box 50273; Lighthouse Point, FL 33074
954-425-4117; Charles J. Saltzman, Treasurer
Fax No.: 954-425-4117; E-mail: bocachuckie@bellsouth.net
2013 Program Funded: Support of the TNR program (to pay for s/n of trapped cats, plus other required medical necessities)
Grant Number: 05122013
2013 Amount: \$2,000 2010 Amount: \$1,000 2006 Amount: \$1,500
2012 Amount: \$1,000 2007 Amount: \$1,000 2005 Amount: \$1,000
2011 Amount: \$1,500
- 791. First Coast No More Homeless Pets, Inc.**
6817 Norwood Avenue; Jacksonville, FL 32208
904-425-0005; Dianne Wiles, Development Director
Fax: 904-338-0819; E-mail: dwiles@fcnmhp.org
2013 Program Funded: Support of additional medical/surgical equipment
Grant Number: 07912013
2013 Amount: \$20,000 2012 Amount: \$15,000 2010 Amount: \$5,000
- 827. Fix Our Ferals**
P.O. Box 13083, Berkeley, CA 94712-4083
510-908-8515; Linda McCormick, Grants Coordinator
Fax: 510-215-9301; E-mail: lmccbing@lmi.net
2013 Program Funded: Support of consumable medical supplies for the Fix Our Ferals Spay-Neuter Center
Grant Number: 08272013
2013 Amount: \$3,000 2012 Amount: \$2,500 2011 Amount: \$2,000
- 514. Florida Wild Mammal Association, Inc.**
198 Edgar Poole Road, Crawfordville, FL 32327
850-363-2351; Chris Beatty, Executive Director
Fax: ; E-mail: choppaotta@aol.com
2013 Program Funded: Support of wildlife food
Grant Number: 05142013
2013 Amount: \$3,000 2006 Amount: \$2,000 2005 Amount: \$1,000
2012 Amount: \$2,000

- 830. Fort Collins Cat Rescue**
 2321 East Mulberry St. #1; Fort Collins, CO 80524
 970-484-8516, Carol Mahoney, Grant Writer
 Fax: 970-484-9080; E-mail: Carol@FCCRSNC.org
 2013 Program Funded: Support of feline leukemia tests.
 Grant Number: 08302013
 2013 Amount: \$4,000 2011 Amount: \$2,000
- 681. Friends of Felines, Inc.**
 P.O. Box 325; Port Republic, MD 20676
 410-495-7839, Bruce Brignull, Chairperson
 Fax No.: same; E-mail: davishall@comcast.net
 2013 Program Funded: Support of spay/neuter for rescued cats.
 Grant Number: 06812013
 2013 Amount: \$2,000 2011 Amount: \$1,000 2009 Amount: \$1,500
 2012 Amount: \$1,500 2010 Amount: \$1,500 2008 Amount: \$1,000
- 916. Friends of Ferdinand, Inc.**
 P.O. Box 1784; Indianapolis, IN 46206
 317-679-8521; Sara Busbice, President
 Fax: 888-298-3091, E-mail: charliedane0603@yahoo.com
 2013 Program Funded: Support of veterinary health and lameness exams to prepare horse for adoption.
 Grant Number: 09182013
 2013 Amount: \$2,500
- 917. Friends of Madison County Animals**
 P.O. Box 191; Marshall, NC 28753
 828-649-9798, Pattie Frost Jones
 Fax: ; E-mail: pfrostjones@yahoo.com
 2013 Program Funded: Support of subsidized spay/neuter for pets of low-income and elderly
 Grant Number: 09172013
 2013 Amount: \$2,000
- 918. Geauga Humane Society, Rescue Village**
 P.O. Box 116; Novelty, OH 44072-0116
 440-338-4819; Gail Keegan, Development Director
 Fax 440-338-4855; E-mail: development@geaugahumane.org
 2013 Program Funded: Support of Fix It in the Farmland (mobile outreach spay and neuter program).
 Grant Number: 09182013
 2013 Amount: \$5,000
-
- 919. Golden Treasures Rescue, Inc.**
 P.O. Box 434; Bath, OH 44210-0434
 216-407-7772; April Haikam, Vice President
 Fax: 440-238-2457; E-mail: aprilshaur@aol.com
 2013 Program Funded: Support of non-emergency medical expenses necessary to prepare golden retrievers for adoption.
 Grant Number: 09122013
 2013 Amount: \$2,000
- 920. Great Plains SPCA**
 5428 Antioch Road; Merriam, KS 66202
 913-742-7307; Courtney Thomas, CAWA, President and CEO
 Melissa Reed, Chief Development Officer
 Fax: 913-825-6836; E-mail: cthomas@greatplainssPCA.org
 2013 Program Funded: Support of subsidized spay/neuter for owned pets.
 Grant Number: 09202013
 2013 Amount: \$4,000

- 515. Greater Androscoggin Humane Society**
 55 Strawberry Avenue; Lewiston, ME 04240
 207-783-2311; Donna Kincer, Development Director
 Fax: 207-782-5521, E-mail: donna@gahumane.org
 2013 Program Funded: Support of pre-adoption spay/neuter.
 Grant Number: 05152013
 2013 Amount: \$2,000 2006 Amount: \$5,000 2005 Amount: \$5,000
 2012 Amount: \$1,000
- 625. Greater New Haven Cat Project, Inc. (The)**
 P O. Box 1432; New Haven, CT 06511
 203-782-2287, Cheryl DeFilippo
 Fax No.: 203-785-5422; E-mail: gnhcp1@gnhcp.org
 2013 Program Funded: Support of veterinary costs associated with caring for foster cats through adoption
 Grant Number: 06252013
 2013 Amount: \$2,500 2009 Amount: \$1,000 2007 Amount: \$1,500
 2012 Amount: \$1,000
- 291. Greyhound Rescue of N.E., Inc.**
 P.O. Box 507; Mendon, MA 01756
 508-478-1617; Diane Stevens, Executive Director
 Fax: , E-mail: adopt@greyhoundrescue.org
 2013 Program Funded: Support of veterinary care needed to prepare greyhounds for adoption.
 Grant Number: 02912013
 2013 Amount: \$1,000 2008 Amount: \$1,000 2001 Amount: \$2,000
 2012 Amount: \$1,000 2007 Amount: \$1,000 2000 Amount: \$1,000
 2010 Amount: \$1,000 2004 Amount: \$1,000
- 921. Greyhounds Only, Inc.**
 335 East Geneva Road, #173; Carol Stream, IL 60188
 847-421-9828 or 773-297-4739; Lauren Sicherman, Treasurer
 Fax: 773-453-3179; E-mail: donations@greyhoundsonly.com
 2013 Program Funded: Support of routine spay/neuter services
 Grant Number: 09212013
 2013 Amount: \$2,500
- 062. H.O.R.S.E. of CT, Inc.**
 43 Wilbur Road; Washington, CT 06777
 860-868-1960; Patty Wahlers, President
 Fax No. ; E-mail: horsectinfo@gmail.com
 2013 Program Funded: Support of veterinary care required to rehabilitate and maintain the health of the horses.
 Grant Number: 00622013
 2013 Amount: \$2,500 2009 Amount: \$2,000 2000 Amount: \$5,000
 2011 Amount: \$1,000 2005 Amount: \$2,500 1993 Amount: \$5,000
 2010 Amount: \$2,000
- 484. HALO Helping Animals Live On, Inc.**
 2500 South 27th Avenue; Phoenix, AZ 85009
 602-971-9222; Heather Allen, President and CEO
 Fax: 602-995-2002; E-mail: heather@halorescue.org
 2013 Program Funded: Support of pre-adoption spay/neuter.
 Grant Number: 04842013
 2013 Amount: \$10,000 2012 Amount: \$1,000 2004 Amount: \$2,000

- 251. Happy Tails Pet Sanctuary**
 6001 Folsom Blvd ; Sacramento, CA 98819
 916-556-1155; Sarah Farias, Board of Directors
 Fax: 916-457-2692, E-mail: sarah.farias@ucdmc.ucdavis.edu
 2013 Program Funded: Support of medical preparation of kittens for adoption.
 Grant Number: 09132013
 2013 Amount: \$3,000 2000 Amount: \$4,000 1999 Amount: \$2,500
- 922. Hart County Humane Society**
 P.O. Box 1062, Hartwell, GA 30643
 706-376-1769, Donna Madkiff, President
 Fax: ; E-mail: hartcohumane@yahoo.com
 2013 Program Funded: Support of free spay/neuter program for the pets of low-income population.
 Grant Number: 09222013
 2013 Amount: \$2,500
- 22. Hawaiian Humane Society**
 2700 Waialae Avenue; Honolulu, HI 96826
 808-946-2187; Lisa Fowler, Director of Development
 Fax No.: 808-955-6034; E-mail: lfowler@hawaiiahumane.org
 2013 Program Funded: Support of free or low-fee spay/neuter for community cats through the Community Cat Sterilization program.
 Grant Number: 00222013

2013 Amount: \$10,000	1998 Amount: \$10,000	1995 Amount: \$10,000
2002 Amount: \$ 3,000	1997 Amount: \$ 6,000	1993 Amount: \$15,000
2001 Amount: \$ 5,000	1996 Amount: \$ 5,000	1992 Amount: \$ 1,500
1999 Amount: \$10,000		
- 112. Haywood Spay/Neuter**
 P.O. Box 992; Waynesville, NC 28786
 828-452-1329; Connie Hewitt, President
 Fax No. 888-230-9822; E-mail: cahferit@aol.com
 2013 Program: Support of free spay/neuter for pets of low-income residents.
 Grant Number: 01122013

2013 Amount: \$3,000	2007 Amount: \$1,500	1996 Amount: \$2,000
2012 Amount: \$2,000	1997 Amount: \$2,000	1995 Amount: \$2,000
2009 Amount: \$1,500		
- 687. Heartland Humane Society**
 398 SW Twin Oak Circle; Corvallis, OR 97333
 541-757-9000, Andrea Thornberry, Executive Director
 Fax No: 541-757-1090; E-mail: director@heartlandhumane.org
 2013 Program Funded: Support of the spay/neuter program (vet time, supplies, and drugs)
 Grant Number: 06872013

2013 Amount: \$5,000	2010 Amount: \$3,000	2008 Amount: \$3,000
2011 Amount: \$2,000		
- 924. Homeless Animal Rescue Team (HART)**
 PMB #222, 11711 Princeton Pike, Suite 341; Cincinnati, OH 45246
 513-474-4844; Teena Brueggemann
 Fax: ; E-mail: teenabrueggemann@gmail.com
 2013 Program Funded: Support of Spay/Neuter Campaign for 2014 – Animal Are Not Disposable.
 Grant Number: 09242013
 2013 Amount: \$4,000

- 839. Hope in the Valley Equine Rescue and Sanctuary, Inc.**
 9025 North Broadway; Valley Center, KS 67147
 316-519-4129; Joy L. Wood, Board Member
 Fax: 316-383-7729; E-mail: Joy.wood@coleman.com
 2013 Program Funded: Support of hay.
 Grant Number: 08392013
 2013 Amount: \$3,000 2012 Amount: \$3,000 2011 Amount: \$1,500
- 523. The Humane Society for Seattle/King County (The)**
 13212 S.E. Eastgate Way; Bellevue, WA 98005
 425-641-0080, Mr. Fil Baloca, Development Associate
 Fax No: 425-747-2985; E-mail: fil@seattlehumane.org
 2015 Program Funded: Support of spay/neuter expenses for cats in the foster care program.
 Grant Number: 05232015
 2013 Amount: \$5,000 2011 Amount: \$2,000 2005 Amount: \$2,000
 2012 Amount: \$3,000
- 012. Humane Society of Boulder Valley**
 2323 55th Street; Boulder, CO 80301
 303-442-4030, ext. 629; Lisa Pedersen; CEO
 Fax No.: 303-440-8242; E-mail: lisa.pedersen@boulderhumane.org
 2013 Program Funded: Support of spay/neuter surgery for shelter animals and subsidized programs.
 Grant Number: 00122013
 2013 Amount: \$10,000 2002 Amount: Advanced 1996 Amount: \$25,000
 2011 Amount: \$ 8,000 2001 Amount: \$20,000 1995 Amount: \$25,000
 2006 Amount: \$25,000 1999 Amount: \$20,000 1994 Amount: \$32,500
 2005 Amount: \$10,000 1997 Amount: \$36,000 1993 Amount: \$29,000
- 924. Humane Society of Chittenden County**
 142 Kindness Court; South Burlington, VT 05403
 802-862-0135; Nancy Cathcart, CEO
 Fax: 802-860-5868; E-mail: nancy@chittendenumane.org
 2013 Program Funded: Support of TNR program (limited directly to spay/neuter expenses).
 Grant Number: 09242013
 2013 Amount: \$4,500
- 233. Humane Society of Greater Kansas City**
 5445 Parallel Parkway; Kansas City, KS 66104
 913-596-1000; Christi Campos; Vice President of Development
 Tammy deLisser, President & CEO
 Fax No.: ; E-mail: Christi@hsgkc.org
 2013 Program Funded: Support of the low-cost wellness veterinary clinic (vaccines, heartworm test, dewormers, flea prevention, heartworm prevention, etc.)
 Grant Number: 02332013
 2013 Amount: \$4,000 2001 Amount: \$2,000 1999 Amount: \$7,250
 2004 Amount: \$2,000 2000 Amount: \$7,250 1998 Amount: \$5,000
- 72/884. Humane Society of Loudoun County**
 P.O. Box 777; Leesburg, VA 20178
 703-292-2912; Christina Farver, Treasurer
 Fax No.: ; E-mail: cfarver16@gmail.com
 2012 Program Funded: Support of spay/neuter surgeries for the foster program.
 Grant Number: 08842013
 2013 Amount: \$2,500 1994 Amount: \$2,500 1993 Amount: \$2,500
 2012 Amount: \$1,500

- 925. Humane Society of Manatee County**
 2515 14th Street West; Bradenton, FL 34205
 941-747-8808; Amy Van Dell, Executive Director
 Fax: 941-747-5702; E-mail: Avandell@humanesocietymanatee.org
 2013 Program Funded: Support of subsidized spay/neuter for dogs and cats of qualifying low-income families
 Grant Number: 09252013
 2013 Amount: \$5,500
- 926. Humane Society of Northwest Montana**
 P.O. Box 221; Kalispell, MT 59903
 406-752-7297; Lori Heatherington, Executive Director
 Fax: 406-755-7388; E-mail: lori@humanesocietypets.com
 2013 Program Funded: Support of medical and veterinary expenses.
 Grant Number: 09262013
 2013 Amount: \$5,500
- 927. Humane Society of South Mississippi**
 2615 25th Avenue; Gulfport, MS 39501
 228-863-3354; Krystyna Szczechowski, Marketing Specialist
 Fax: 228-864-7768; E-mail: krystyna@hssm.org
 2013 Program Funded: Support of subsidized free spay/neuter for feral/free-roaming/"Community" cats
 Grant Number: 09272013
 2013 Amount: \$3,000
- 337. Humane Society of Southern Arizona**
 3450 North Kelvin Boulevard; Tucson, AZ 85716
 520-321-3704; Morgan Lynne Rost, Associate Director of Development and Marketing
 Fax No.: 520-325-7190; E-mail: mrost@hssaz.org
 2013 Program Funded: Support of low-income Lifesavers Fund (s/n)
 Grant Number: 03372013
 2013 Amount: \$5,000 2009 Amount: \$5,000 2001 Amount: \$1,000
- 296. Humane Society of Tennessee Valley**
 P.O. Box 51723; Knoxville, TN 37950
 865-579-6738; Katie Crossen, Fix-a-Pet Manager
 Fax No.: ; E-mail: kcrossen@humanesocietytennessee.com
 2013 Program Funded: Support of expanding Fix-a-Pet (low-cost spay/neuter and vaccination on-site clinic)
 Grant Number: 002962013
 2013 Amount: \$4,000 2003 Amount: \$2,300 2000 Amount: \$4,000
- 928. Humane Society of the Piedmont**
 4527 West Wendover Avenue; Greensboro, NC 27409
 336-299-3060; Kim Rider, Executive Director
 Fax: 336-299-6072; E-mail: krider@hspiedmont.org
 2013 Program Funded: Support of spay/neuter, rabies vaccination and pain medication for dogs.
 Grant Number: 09282013
 2013 Amount: \$3,000
- 929. Hundred Cat Foundation, Inc. (The)**
 P.O. Box 10, Centre Hall, PA 16828
 814-206-5423; Donna Herrmann, President and Executive Director
 Fax: 814-364-2616; E-mail: hundredcatfdtn@aol.com
 2013 Program Funded: Support of medical and surgical supplies for the spay/neuter program.
 Grant Number: 09252013
 2013 Amount: \$1,000

- 930. Illinois Equine Humane Center**
P.O. Box 337; Big Rock, IL 60511
815-761-4937; Gail Vacca, President
Fax: 815-366-8208, E-mail: info@ilehc.org
2013 Program Funded: Support of gate panels and walk through gate
Grant Number: 09302013
2013 Amount: \$1,900
- 366. Jacksonville Humane Society**
8464 Beach Boulevard; Jacksonville, FL 32216
904-725-8766, Amy Pierce, Director of Development
Fax No.: 904-725-3040; E-mail: apierce@jaxhumane.org
2013 Program Funded: Support and enhance adoptions program and Open Paw efforts.
Grant Number: 03662013
2013 Amount: \$2,000 2005 Amount: \$3,000 2002 Amount: \$2,000
2008 Amount: \$2,000
- 25.1 Johns Hopkins C.A.A.T.**
615 North Wolfe Street, Baltimore, MD 21205
410-614-4990, Dr. Joanne Zurlo, PhD, Director of Science Strategy
Fax No.: 410-223-1603; E-mail: jzurlo@jhsph.edu
2013 Program Funded: Support of "Evidence-based Refinement Awards". Awards are for improving housing, handling and/or experimental situations for laboratory animals. Awardees must be associated with a university or organization within the U.S. Three awards of \$6,000 each for two years (\$36,000)
Grant Number: 0025.12013
2013 Amount: \$36,000 2011 Amount: \$36,000 2007 Amount: \$12,000
2012 Amount: Advanced 2008 Amount: \$12,000
- 407. Kansas Humane Society of Wichita, Kansas (The)**
3313 N. Hillside; Wichita, KS 67210
316-524-9196; Kristi Oberg, Development Director
Fax No.: 316-554-0356; E-mail: koberg@kshumane.org
2013 Program Funded: Support of spay/neuter procedures and vaccinations for animals served by the Preventative Healthcare of Adoptable & Owned Pets program
Grant Number: 04072013
2013 Amount: \$6,000 2011 Amount: \$4,000 2003 Amount: \$1,000
2012 Amount: \$6,000 2010 Amount: \$2,500
- 931. Keystone Greyhounds**
1406 Harcourt Drive; Harrisburg, PA 17110
717-234-1860; James Shadle, Treasurer
Fax: ; E-mail: hhsusq@verizon.net
2013 Program Funded: Support of preparation of senior dogs for adoption
Grant Number: 09312013
2013 Amount: \$3,000
- 932. L.A. Love & Leashes**
Friends of LA Animal Shelters, 2044 Cotner Avenues, Los Angeles, CA 90025
310-441-1150; Heidi Leonard, Board Member
Fax: ; E-mail: Heidi@FriendsofLAAS.org
2013 Program Funded: Support of supplies ((food, treats, litter, etc for the animals) and office supplies) and rent.
Grant Number: 09322013
2013 Amount: \$10,000

- 933. Logan's Run Rescue**
P.O. Box 725; Marble, NC 28905
828-837-4944; Linda Bamfield, Director of Community Affairs
Fax: ; E-mail: bamfieldlinda@LogansRunRescue.com
2013 Program Funded: Support of the Stray Pet Assistance program
Grant Number: 09332013
2013 Amount: \$4,000
- 934. Longhopes Donkey Shelter**
66 N. Dutch Valley Road; Bennett, CO 80102
303-644-5930; Kathy Dean, CEO/Treasurer
Fax: ; E-mail: longhopesorg@gmail.com
2013 Program Funded: Support of the Castration Fund.
Grant Number: 09342013
2013 Amount: \$2,500
- 411. Louisiana SPCA**
1700 Mardi Gras Blvd.; New Orleans, LA 70114
504-368-5191; Heather Short, Resource Development Coordinator
Fax No: 504-368-5108; E-mail: short@la-spc.org
2013 Program: Support of subsidized s/n surgeries.
Grant Number: 04112013
2013 Amount: \$10,000 2009 Amount: \$4,000 2003 Amount: \$1,000
- 935. Lowell Humane Society**
951 Broadway Street, Lowell, MA 01854
978-452-7781, Jill O'Connell, Executive Director
Fax: 978-454-9664; E-mail: jill@lowellhumanesociety.org
2013 Program Funded: Support of Senior Animal Medical Fund.
Grant Number: 09352013
2013 Amount: \$5,000
- 846. Lynchburg Humane Society (now operating South Central Spay/Neuter Clinic #858)**
29 Mortimer Drive; Evinston, VA 24550
434-821-4922; Jill Mollohan
Fax: 434-821-4990; E-mail: jill@lynchburghumane.org
2013 Program Funded: Support of free or reduced-fee spay/neuter surgeries for pets of households that need assistance
Grant Number: 08462013
2013 Amount: \$5,000 2011 Amount: \$2,000 2011 Amount: \$2,000 (#858)
- 936. Marion County Humane Society**
P.O. Box 655; Knoxville, IA 50138
641-828-7387; Melissa Childs, Assistant Director
Fax: ; E-mail: marioncountyhumane@gmail.com
2013 Program Funded: Support of dog kennel doors.
Grant Number: 09362013
2013 Amount: \$1,900
- 413. Merrimack River Feline Rescue Society**
63 Elm Street; Salisbury, MA 01952
978-462-0760, Bill Piercey, Executive Director
Fax No.: 978-463-6826; E-mail: bill@mrfrs.org
2013 Program Funded: Support of subsidized spay/neuter kitten package.
Grant Number: 04132013
2013 Amount: \$3,000 2007 Amount: \$1,400 2004 Amount: \$1,000
2011 Amount: \$2,500 2006 Amount: \$1,500 2003 Amount: \$2,000
2008 Amount: \$2,500

- 300. Metro East Humane Society**
 8495 State Route 143; Edwardsville, IL 62025
 618-656-4405; Kathy Turner, Executive Director
 Fax No.: 618-659-1613; E-mail: info@mehs.org
 2013 Program Funded: Support of garage renovation for space can be used for vaccination clinic, microchip clinic, etc.
 Grant Number: 03002013
 2013 Amount: \$4,000 2003 Amount: \$2,500 2000 Amount: \$3,000
 2006 Amount: \$2,500
- 392. Mid-South Spay & Neuter Services (formerly Animal Protection Association)**
 P.O. Box 11471; Memphis, TN 38111
 901-324-3202; Stephanie Bennett, Executive Director
 Fax: 901-324-3969; E-mail: s.bennett@spaymemphis.org
 2003 Program Funded: Support of subsidized spay/neuter of pets for low-income residents
 Grant Number: 03922003
 2013 Amount: \$2,500 2003 Amount: \$1,000
- 530. Mississippi Spay and Neuter**
 100 Business Center Pkwy, Ste B; Pearl, MS 39208
 601-420-2438, Elaine L. Adair, President
 Fax No.: 601-420-2458; E-mail: elaine.adair@att.net
 2013 Program Funded: Support of subsidized spay/neuter vouchers for cats and dogs belonging to residents in the identified 19 counties.
 Grant Number: 05302013
 2013 Amount: \$4,000 2011 Amount: \$4,000 2005 Amount: \$5,000
 2012 Amount: \$4,000 2009 Amount: \$4,000
- 937. Mountain View Humane**
 53 West Main Street, Suite B; Christiansburg, VA 24073
 540-562-8440; Kelly Cass, Executive Director
 Fax: 540-562-8438; E-mail: kcass@mountainviewhumane.org
 2013 Program Funded: Support of subsidized spay/neuter thru the Prevent Another Litter Subsidy (PALS) program
 Grant Number: 09372013
 2013 Amount: \$4,000
- 938. NBS Animal Rescue**
 1457 East Twelve Mile Road; Madison Heights, MI 48071
 248-633-8627; Jaime Wolfe, Vice President/Treasurer
 Fax: 248-254-7000; E-mail: NBSANIMALRESCUE@GMAIL.COM
 2013 Program Funded: Support of adoption medical fund.
 Grant Number: 09382013
 2013 Amount: \$3,500
- 939. No Animal Left Behind NFP**
 2339 N 2879th Rd.; Marseilles, IL 61341
 815-795-3859; Jean Nakaerts, President
 Fax: ; E-mail: nalb09@yahoo.com
 2013 Program Funded: Support of subsidized spay/neuter of owned cats
 Grant Number: 09392013
 2013 Amount: \$2,000

- 486.1 North Carolina State University, College of Veterinary Medicine**
 1060 William Moore Drive; Raleigh, NC 27607-4065
 919-515-2444; Michael K. Stoskopf, DVM, PhD, DACZM, Professor of Wildlife and Aquatic Medicine
 Fax: 919-515-7721; E-mail: michael_stoskopf@ncsu.edu
 2013 Program Funded: Support to establish the physiologic basis of sea turtle cold stun syndrome and to develop better tools to aid diagnostic and therapeutic decision making.
 Grant Number: 0211.22013
 2013 Amount \$18,000
- 13. Ocean Conservancy**
 1300 19th Street NW, Eighth Floor, Washington, DC 20036
 202-429-5609, Kelly Luck, Director of Foundation and Government Relations
 Fax No.: 202-872-0619, E-mail: kluck@oceanconservancy.org
 2013 Program Funded: Support of the sea turtle nesting project in North Carolina.
 Grant Number: 00132013
- | | | |
|------------------------|------------------------|-----------------------|
| 2013 Amount: \$ 30,000 | 2003 Amount: \$120,000 | 1996 Amount: \$31,000 |
| 2010 Amount: \$ 50,000 | 2002 Amount: \$120,000 | 1995 Amount: \$40,000 |
| 2009 Amount: \$100,000 | 2001 Amount: \$120,000 | 1994 Amount: \$20,000 |
| 2008 Amount: \$100,000 | 2000 Amount: \$120,000 | 1993 Amount: \$15,000 |
| 2007 Amount: \$100,000 | 1999 Amount: \$120,000 | 1992 Amount: \$ 5,000 |
| 2006 Amount: \$100,000 | 1998 Amount: \$ 68,800 | 1991 Amount: \$ 5,000 |
| 2004 Amount: \$ 32,000 | 1997 Amount: \$ 30,000 | 1990 Amount: \$ 1,000 |
- 803. Ohio Alleycat Resource & Spay/Neuter Clinic**
 5619 Orlando Place; Cincinnati, OH 45227
 513-871-0185; Devon Smith, Clinic Director
 Fax: 513-871-7299; E-mail: oar_clinicdirector@gmail.com
 2013 Program Funded: Support of the feral cat spay/neuter, rabies vaccination package at \$55/cat.
 Grant Number: 08032013
 2013 Amount: \$4,840 2010 Amount: \$3,000
- 644. Old English Sheepdog Rescue of Southern California, Inc.**
 820 Wilson Place; Santa Monica, CA 90405-5727
 310-392-3366, Jane Dempsey, President
 Fax No.: 310-392-0066, E-mail: oesr@earthlink.net
 2013 Program Funded: Support of additional medical costs for senior dogs.
 Grant Number: 06442013
 2013 Amount: \$3,000 2007 Amount: \$1,000
- 940. Operation Spay/Neuter**
 P.O. Box 1604; Butler, PA 16003
 724-287-7729; Christine Kachmar, Volunteer
 Fax: , E-mail: ckachmar@zoominternet.net
 2013 Program Funded: Support of subsidized spay/neuter for pets of low-income families.
 Grant Number: 09402013
 2013 Amount: \$1,000
- 941. Parker Paws**
 P.O. Box 781; Weatherford, TX 76086
 817-694-5718; Barbara Pursley, President
 Fax: ; E-mail: barb@parkerpaws.org
 2013 Program Funded: Support of pre-adoption spay/neuter.
 Grant Number: 09412013
 2013 Amount: \$3,000

- 535. Partners for Pets Humane Society**
P.O. Box 445; Troy, IL 62294
618-540-7387; Lisa McCormick, Director
Fax No.: , E-mail: lisawp4p@aol.com
2013 Program Funded: Support of pre-adoption spay/neuter.
Grant Number: 05352013
2013 Amount: \$4,000 2006 Amount: \$3,000 2005 Amount: \$2,000
- 942. Pasadena Humane Society & SPCA**
361 S. Raymond Avenue; Pasadena, CA 91105
626-792-7151; Kristina Leamy, Vice President of Development
Fax: 626-792-3810; E-mail: kleamy@phssPCA.org
2013 Program Funded: Support of free spay/neuter for Chihuahuas/Chihuahua mixes and Pit Bulls/Pit Bull mixes.
Grant Number: 09422013
2013 Amount: \$2,500
- 850. PAWS South Florida Rescue, Inc.**
6879 N.W. 28th Avenue; Ft Lauderdale, FL 33309
954-609-3284; Deborah Gagnon, President
Fax: ; E-mail: paws sf rescue@bellsouth.net
2013 Program Funded: Support of direct surgical expenses related to spay/neuter of free-roaming cats (spay/neuter, FeLV/FIV tests, vaccinations and parasite control).
Grant Number: 08502013
2013 Amount: \$1,000 2012 Amount: \$1,000 2011 Amount: \$500
- 943. Pawsitive Alliance**
P O. Box 82610; Kenmore, WA 98028
206-486-4PET; Tammy D. Halstead, Treasurer
Fax: 425-242-5556; E-mail: Tammy@pawsitivealliance.org
2013 Program Funded: Support of a Dog Concierge program at adoption events to assist families in selecting the right dog for their family and living situation.
Grant Number: 09432013
2013 Amount: \$1,000
- 944. Peninsula Pet Pantry**
P O. Box 1763; Yorktown, VA 23692
757-243-1170; Caroline R Helpinstill, Director
Fax: , E-mail: director@peninsulapetpantry.org
2013 Program Funded: Support of pet food.
Grant Number: 09442013
2013 Amount: \$1,000
- 895. PetFix Northeast Ohio**
885 E 222nd Street; Euclid, OH 44123
216-723-7040; Meredith Barthelemy, Executive Director
Fax: 216-274-9588; E-mail: director@petfixnortheastohio.org
2013 Program Funded: Support of spay/neuter surgeries for cats of low-income residents.
Grant Number: 08952013
2013 Amount: \$4,000 2012 Amount: \$2,000
- 945. Project BARK**
2313 Hilltop Trail; Jamestown, NC 27282
336-855-6769; Bob Slone, President
Fax: ; E-mail: vet62@triad.rr.com
2013 Program Funded: Support of vouchers for feral cats spay/neuter and rabies vaccination.
Grant Number: 09532013
2013 Amount: \$1,500

- 946. Project Racing Home**
P.O. Box 8343; Greensboro, NC 27419
336-674-5774; Blakely Searce, Volunteer
Fax: 336-674-5794; E-mail: projectracinghome@yahoo.com
2013 Program Funded: Support of kennel mats for crates.
Grant Number: 09462013
2013 Amount: \$2,000
- 947. Purdue University, College of Veterinary Medicine**
625 Harrison Street, Lynn Hall; West Lafayette, IN 47907-2026
765-494-6204; Dr. Annette Litster, Associate Professor; Director, Maddie's Shelter Medicine Program
Fax: 765-494-1360; E-mail: catvet@purdue.edu
2013 Program Funded: Support of clinical trial to determine the efficacy of famciclovir as part of intake protocol for shelter cats and Across the Pond.
Grant Number: 09472013
2013 Amount: \$5,300
- 948. Responsible Pet Care of Oxford Hills, Inc.**
P.O. Box 82; Norway, ME 04268
207-743-8679; Shirley H. Boyce, President
Fax: 207-743-3970; E-mail: sboyce@megalink.net
2013 Program Funded: Support of large commercial kennels with guillotine doors.
Grant Number: 09482013
2013 Amount: \$5,000
- 758. Richmond Animal League, Inc.**
11401 International Drive; Richmond, VA 23236
804-378-0046; Amy McCracken, Executive Director
Fax No.: 804-378-7507; E-mail: amy@ral.org
2013 Program Funded: Support of free feral cat spay/neuter program (spay/neuter and rabies vaccination).
Grant Number: 07582013
2013 Amount: \$7,500 2009 Amount: \$3,500
- 949. Richmond SPCA**
2519 Hermitage Road; Richmond, VA 23220
804-643-6785; Maya Erhardt, Manager of Major Gifts
Fax: 804-521-0540; E-mail: merhardt@richmondspca.org
2013 Program Funded: Support of expenses associated with feral cat spay/neuter.
Grant Number: 09492013
2013 Amount: \$5,000
-
- 760. Roanoke Valley SPCA**
1340 Baldwin Ave NE; Roanoke, VA 24012-8203
540-344-9247; Nina M. Zanella, Development and Marketing Director
Fax No.: 540-342-6730; E-mail: nzanella@rvspca.org
2013 Program Funded: Support of improvements highlighted by the Cornell Shelter Medicine program to improve the health of the animals
Grant Number: 07602013
2012 Amount: \$7,500 2011 Amount: \$4,000 2009 Amount: \$4,000
2012 Amount: \$4,000 2010 Amount: \$5,000
- 805. Rockfish Wildlife Sanctuary**
P.O. Box 3; Charlottesville, VA 22902
434-831-2900; Nathou Attinger, Director
Fax: ; E-mail: phooka@sprintmail.com
2013 Program Funded: Support of food.
Grant Number: 08052013
2013 Amount: \$2,000 2012 Amount: \$1,000 2010 Amount: \$1,000

- 653. Rocky Mountain Raptor Program**
 2519 S. Shields Street, #115; Fort Collins, CO 80526
 970-484-7756; Judy Scherpelz, Executive Director
 Fax No.: 970-484-7763; E-mail: judy@rmrp.org
 2013 Program Funded: Support of medical treatment (consumable supplies, medications, diagnostic testing, medical treatments, x-rays, surgery, and food).
 Grant Number: 06532013
 2013 Amount: \$5,000 2010 Amount: \$5,000 2008 Amount: \$5,000
 2012 Amount: \$5,000 2009 Amount: \$4,000 2007 Amount: \$2,500
 2011 Amount: \$4,000
- 421. Rude Ranch Animal Rescue**
 3200 Ivy Way; Harwood, MD 20776
 410-798-9559; Katherine Evans, President
 Fax: 410-798-9568; E-mail: rrar@ruderanch.org
 2013 Program Funded: Support of feral cats spay/neuter and rabies vaccination
 Grant Number: 04212013
 2013 Amount: \$2,500 2012 Amount: \$1,000 2003 Amount: \$1,000
- 43. San Francisco SPCA**
 201 Alabama Street, San Francisco, CA 94103-4217
 415-554-3005, Belinda Getler, Corporate and Foundation Relations Manager
 Fax No.: 415-901-5977; E-mail: bgetler@sfsPCA.org
 2001 Program Funded: Support of the socialization of shy kittens.
 Grant Number: 00432013
 2013 Amount: \$ 5,000 1997 Amount: \$75,000 1993 Amount: \$30,000
 2002 Amount: Advanced 1996 Amount: \$35,000 1992 Amount: \$20,000
 2001 Amount: \$25,000 1995 Amount: \$30,000 1991 Amount: \$20,000
 2000 Amount: \$20,000 1994 Amount: \$30,000 1990 Amount: \$20,000
 1998 Amount: \$75,000
- 58. Santa Barbara Zoological Gardens**
 500 Niños Drive; Santa Barbara, CA 93103
 805-962-5339; Dr. Estelle Sandhaus
 Fax No.: 805-962-1673; E-mail: esandhaus@sbzoo.org
 2013 Program Funded: Support of field work for the preservation of the California Condor
 Grant Number: 00582013
 2013 Amount: \$10,000 2002 Amount: Advanced 1995 Amount: \$25,000
 2005 Amount: Advanced 2001 Amount: \$ 25,000 1994 Amount: \$15,000
 2004 Amount: \$50,000 1998 Amount: \$150,000 1993 Amount: \$10,000
 2003 Amount: \$25,000
- 806. Santa Maria Valley Humane Society**
 1687 W. Stowell Road; Santa Maria, CA 93458
 805-349-3435 ex. 17; Jill Tucker, Executive Director
 Fax: 805-349-0066; E-mail: jilltucker@smvhs.org
 2013 Program Funded: Support of preparing cats and dogs for adoption (microchips, vaccinations, spay/neuter, de-worming, flea treatment, health exams).
 Grant Number: 05432013
 2013 Amount: \$2,500 2012 Amount: \$2,000 2010 Amount: \$2,000

- 343. Sea Research Foundation, Inc. (Mystic Aquarium)**
 55 Coogan Boulevard; Mystic, CT 06355
 860-572-5955 ext. 102; Tracy Romano, PhD, Executive Vice President of Research & Zoological Operations
 Fax No.: 860-572-5973; E-mail: tromano@mysticaquarium.org
 2013 Program Funded: Support of a D6 Flow Cytometer, CFlow Plus Software and Workstation Computer and installation.
 Grant Number: 03432013
 2013 Amount: \$51,700 2004 Amount: \$30,000 1993 Amount: \$25,000
 2010 Amount: \$30,000 1996 Amount: \$30,500 1992 Amount: \$10,000
 2006 Amount: \$15,000 1994 Amount: \$30,000
- 950. Snowdon Wildlife Sanctuary**
 P.O. Box 2478, McCall, ID 83638
 208-634-8050; Diane Evans Mack, Treasurer
 Fax: ; E-mail: snowdonwildlife@gmail.com
 2013 Program Funded: Support of a new 40-foot flight cage.
 Grant Number: 09502013
 2013 Amount: \$1,000
- 708. South Dakota West River Spay/Neuter Coalition**
 P.O. Box 286; Deadwood, SD 57732
 605-578-9770; Donna Watson, President
 Fax No.: , E-mail: lildutch@rmidco.net
 2013 Program Funded: Support of subsidize veterinarian spay/neuter costs for feral cats through TNR program.
 Grant Number: 07082013
 2013 Amount: \$1,500 2008 Amount: \$1,500
- 951. Spay and Stay**
 P.O. Box 145; Grayslake, IL 60030
 847-548-1980; Julie Wheeler, Secretary/Treasurer
 Fax: 847-557-9136; E-mail: wheelerjulie@comcast.net
 2013 Program Funded: Support of spay/neuter services for feral, stray and owned cats in North Chicago, IL.
 Grant Number: 09512013
 2013 Amount: \$2,500
- 808. Spay/Neuter Assistance for Pets, Inc.**
 190 Blue Jay Avenue; Vonore, TN 37885
 423-884-6801; J. M. Cleverdon
 Fax: 423-884-3662; E-mail: cleverdon190@tds.net
 2013 Program Funded: Support of SNAP (payment to veterinary clinics for spay/neuter vouchers).
 Grant Number: 08082013
 2013 Amount: \$3,000 2012 Amount: \$2,000 2010 Amount: \$2,000
- 763/197. Spayed Club (The)**
 13 Tall Tree Circle, Broomall, PA 19008
 484-540-8436; Beth Flor, Vice President
 Fax No.: ; E-mail: tscbeth@gmail.com
 2013 Program Funded: Support of transport clinics for public animals.
 Grant Number: 07632013
 2013 Amount: \$3,000 2009 Amount: \$2,000 1997 Amount: \$2,000

- 952. SpayMart, Inc.**
P.O. Box 6493; Metairie, LA 70009
601-749-0268; Lynn Chiche, President
Fax: 601-749-5084; E-mail: info@spaymart.org
2013 Program Funded: Support of feral cat spay/neuter in Orleans Parish.
Grant Number: 09522013
2013 Amount: \$2,500
- 479. SPCA Florida**
5850 Brannen Road South; Lakeland, FL 33813
863-646-7722; Jessica Whitehouse, Grants Manager
Fax No.: 863-646-4607; E-mail: jwhitehouse@spcaflorida.org
2013 Program Funded: Support of the Pits for Polk program providing subsidized spay/neuter services
Grant Number: 04792013
2013 Amount: \$5,000 2004 Amount: \$3,000
- 953. SPCA of Westchester, Inc.**
590 North State Road; Briarcliff Manor, NY 10510
914-941-2896; Robin Meng, Development Manager
Fax: 914-762-8312; E-mail: robin@spca914.org
2013 Program Funded: Support of feral cat spay/neuter during 2014 Feral Cat Spay/Neuter Week.
Grant Number: 09532013
2013 Amount: \$5,000
- 861. Speak for Animals**
P.O. Box 24185; Greenville, SC 29616
864-421-0022; Janey House, Secretary
Fax: ; E-mail: janeyhouse@gmail.com
2013 Program Funded: Support of subsidized spay/neuter/vaccinate of pets for owners on government assistance.
Grant Number: 08612013
2013 Amount: \$2,500 2012 Amount: \$1,500 2011 Amount: \$1,000
- 954. St. Charles Humane Society**
P.O. Box 1331; Luling, LA 70070
504-952-8452; Christine Trevett, Treasurer
Fax: 504-712-0048; E-mail: chris_50@cox.net
2013 Program Funded: Support of free and low-cost spay/neuter for cats and pets of low-income owners
Grant Number: 09542013
2013 Amount: \$2,000
- 955. St. Francis of Assisi Wildlife Association, Inc.**
P.O. Box 38160; Tallahassee, FL 32315
850-627-4151; Stephanie Neumann, Executive Director
Fax: ; E-mail: sneumann@stfranciswildlife.org
2013 Program Funded: Support of stainless steel cages.
Grant Number: 09552013
2013 Amount: \$2,000
- 956. Stop Pet Overpopulation Today (SPOT)**
P.O. Box 10965; Eugene, OR 97440
541-485-7768; Diane Bolte-Silverman, Secretary/Treasurer
Fax: ; E-mail: boltesilverman@comcast.net
2013 Program Funded: Support of spay/neuter of dogs for low-income residents of Lane County (includes spay/neuter, additional fees for special situations and pain medication when needed).
Grant Number: 09562013
2013 Amount: \$1,000

957. Stop the Suffering

3061 London Hollow Road; Newark, OH 43055
740-403-2197; Lynne Aronson, Acting Director
Fax: 740-345-2656; E-mail: Lynne.Aronson@yahoo.com
2013 Program Funded: Support of vaccinations for dogs at the Perry County shelter
Grant Number: 09572013
2013 Amount: \$1,000

959. Thomas Beath Veterinary Hospital

628 Cambridge St., Fredericksburg, VA 22405
540-371-7729; Jeanette Allard, Director
Fax: 540-371-1589; E-mail: saintseton@hotmail.com
2013 Program Funded: Support of electric cautery unit.
Grant Number: 09592013
2013 Amount: \$2,000

959. Tucson Wildlife Center, Inc.

P.O. Box 18320; Tucson, AZ 85731
520-290-9453; Su Neuhauser, Advisory Board
Fax: 520-751-6322; E-mail: Intelife123@gmail.com
2013 Program Funded: Support of lead testing machine.
Grant Number: 09592013
2013 Amount: \$3,000

**59.22 University of California, Davis, School of Veterinary Medicine,
Center for Equine Health**

One Shields Avenue; Davis, CA 95616-8589
530-752-6433, Gregory L. Ferraro, DVM, Director
Fax No.: 531-752-9379; E-mail: glferraro@ucdavis.edu
2009 Program Funded: To support of canine cancer stem cell research initiative. (\$123,750 over
3 years (2009-2011)) *Extension.*
Grant Number: 0059.222009
2012 Amount: Completed 2010 Amount: \$41,250 2009 Amount: \$41,250
2011 Amount: \$41,250

**59.63 University of California, Davis, School of Veterinary Medicine,
Center for Equine Health**

One Shields Avenue; Davis, CA 95616-8589
530-752-6433, Gregory L. Ferraro, DVM, Director
Fax No.: 531-752-9379, E-mail: glferraro@ucdavis.edu
2011 Program Funded: To support research at the Bernice Barbour Communicable Disease
Laboratory (~~Jennifer Luff, DVM "Papillomaviruses and cancer in dogs: Recognition of viral
pathogens by innate immune system in canine skin";~~ Brian Murphy, DVM, PhD "Strategy to
eliminate the latent viral reservoir in FIV infected cats; Patty Pesavento, DVM, PhD "Feline
Calicivirus as a Research Model for Host-Virus Interactions"; Joie Watson, DVM, PhD
"Host/Pathogen Interactions in Disease"). (\$405,000 over 3 years (2011-2013))
Grant Number: 0059.632011
2013 Amount: \$135,000 2009 Amount: \$75,000 2007 Amount: \$75,000
2012 Amount: \$135,000 2008 Amount: \$75,000 2006 Amount: \$75,000
2011 Amount: \$135,000

**059.83 University of California, Davis, School of Veterinary Medicine,
Shelter Medicine Program**

One Shields Avenue; Davis, CA 95616-8589

530-754-4967, Kate Hurley, DVM, Director, Koret Shelter Medicine Program

Fax No.: 531-754-8774; E-mail kfhurley@ucdavis.edu

2013 Program Funded: To support the development and implementation of the Shelter Medicine
Virtual Consultant

Grant Number: 0059.832013

2013 Amount: \$50,000

2008 Amount: \$25,000

2006 Amount: \$25,000

2010 Amount: \$50,000

2007 Amount: \$25,000

2005 Amount: \$25,000

**231.2. University of Florida, School of Veterinary Medicine
Department of Physiological Sciences**

Center for Environmental and Human Toxicology; P O. Box 110885; Gainesville, FL 32611

352-294-4642; Dr. Nancy Denslow, Professor

Fax: 352-392-4400; E-mail: ndenslow@ufl.edu

2013 Program Funded: Support of identifying molecular impacts in manatees from algal toxin
blooms in Florida.

Grant Number: 0231.22013

2013 Amount: \$19,820

**231.3. University of Florida, School of Veterinary Medicine
Ophthalmology Service**

2015 SW 16th Ave; P.O. Box 100126; Gainesville, FL 32610-0126

352-392-2226, Dr. Brendan G. Mangan, Assistant Professor of Ophthalmology

Fax: 352-392-4400; E-mail: manganb@ufl.edu

2013 Program Funded: Support of proteomic analysis of endotheliitis in the horse.

Grant Number: 0231.32013

2013 Amount: \$11,070

550.2 University of Minnesota, College of Veterinary Medicine

200 Oak Street SE; Minneapolis, MN 55455-2070

612-625-7744, Derek Krogstad, Grant and Contract Administrator

Fax No : 612-624-0751; E-mail: krog026@umn.edu

Researcher: Vicki Wilke, DVM, PhD, DACVS, Assistant Professor; 612-625-4966;
wilke175@umn.edu

2010 Program Funded: To support of identification of genomic regions or specific genes involved
in the inherited portion cranial cruciate ligament rupture in Labradors.

Grant Number: 0550.22010

2012 Amount: Completed

2011 Amount: Advanced

2010 Amount: \$15,360

768.1 University of Montana, Montana Cooperative Wildlife Research Unit

32 Campus Drive, 205 Natural Sciences Bldg.; Missoula, MT 59812

406-243-4329; Fax No.: 406-243-6064

Michael Mitchell, PhD, Unit Leader; Michael.mitchell@mso.umt.edu; 406-243-4390

Researcher: David Ausband, Research Associate; david.ausband@mso.umt.edu; 406-243-4329

2012 Program Funded: To support research on how hunting and trapping of wolves affect pack
composition, stability, and ultimately population growth. (Total grant \$69,680/4 years (2012-
2015))

Grant Number: 0768.12012

2013 Amount: \$17,420

2011 Amount: \$20,550

2009 Amount: \$10,060

2012 Amount: \$17,420

- 270. University of North Carolina, Wilmington, Department of Biology and Marine Biology**
 601 S. College Rd.; Wilmington, NC 28403
 910-962-2643; Fax No.: 910-962-4066
 Arthur R. Frampton, Jr., PhD, Assistant Professor; framptona@uncw.edu; 910-962-2643
 2012 Program Funded: To support research on the interaction of neurologic and non-neurologic strains of EHV-1
 Grant Number: 02012
 2012 Amount: Completed 2012 Amount: \$12,514
- 048.4a University of Pennsylvania, School of Veterinary Medicine**
 3800 Spruce Street; Philadelphia, PA 19104
 610-925-6246; Fax number: 610-925-6821
 Hannah Galantino-Homer, Senior Investigator in Laminitis Research;
 E-mail: hghomer@vet.upenn.edu; 610-925-6246
 2012 Program Funded: Continued support of laminitis discovery database. (\$100,781 over 2 years (2012-2013))
 Grant Number: 0048 4a2012

2013 Amount: Advanced	2011 Amount: Completed	2009 Amount: \$44,000
2012 Amount: \$100,781	2010 Amount: \$44,000	2008 Amount: \$44,000
- 904. Utah Animal Adoption Center**
 1955 North Redwood Road; Salt Lake City, UT 84116
 801-326-2024; Samantha Johnson, Resource Development Director
 Fax: 801-363-0327; E-mail: samantha@utahanimals.org
 2013 Program Funded: Support of two flat top surgery tables with hydraulic lift base.
 Grant Number: 09042013
 2013 Amount: \$4,226 2012 Amount: \$1,782
- 960. Voiceless-MI**
 P O. Box 730; Charlotte, MI 48813
 517-993-8600; Holly Thoms, President/Treasurer
 Fax: 517-721-1422; E-mail: hollythoms@yahoo.com
 2013 Program Funded: Support of the low-income spay/neuter program.
 Grant Number: 09602013
 2013 Amount: \$1,500
- 961. Volunteers for Inter-Valley Animals**
 P.O. Box 696; Lompoc, CA 93438
 805-735-6741; Barbara Hayes, Secretary
 Fax: , E-mail: bingohayes@netzero.net
 2013 Program Funded: Support of vaccination and flea treatment for cats during spay/neuter
 Grant Number: 09612013
 2013 Amount: \$2,500
- 962. Wildlife Rescue Incorporated of New Mexico**
 P.O. Box 70364; Albuquerque, NM 87179
 505-344-2500; Alicia Pruitt, Certified Wildlife Rehabilitator
 Fax: ; E-mail: Alicia@snappruit.com
 2013 Program Funded: Support of replacing, upgrading and improving the cages for wild birds.
 Grant Number: 09622013
 2013 Amount: \$2,500

- 963. Willamette Animal Guild**
 3045 Royal Avenue; Eugene, OR 97402
 541-345-3566, Jill Winans, President
 Fax: 541-461-1762; E-mail: jillwinans@aol.com
 2013 Program Funded: Support of subsidized spay/neuter of cats for clients unable to pay regular price.
 Grant Number: 09632013
 2013 Amount: \$2,000
- 868. Willamette Humane Society**
 P.O. Box 13005; Salem, OR 97309
 503-585-5900; Susan Carey, Development and Community Relations Director
 Fax: 503-585-7906; E-mail: susan.carey@willamettehumane.org
 2013 Program Funded: Support of the community cat sterilization program. A pilot program for community cats will be established.
 Grant Number: 08682013
 2013 Amount: \$5,000 2012 Amount: \$3,500 2011 Amount: \$2,500
- 076. Woodford Cedar Run Wildlife Refuge**
 4 Sawmill Road; Medford, NJ 08055-8133
 856-983-3329 ext. 102; Judy Sailer, Director of Development
 Fax No.: 856-988-7897; E-mail: judy.sailer@cedarrun.org
 2013 Program Funded: Support of food, formula and medical supplies for orphaned and injured wildlife.
 Grant Number: 00762013
 2013 Amount: \$3,000 2000 Amount: \$5,000 1996 Amount: \$2,000
 2007 Amount: \$2,500 1998 Amount: \$3,500 1995 Amount: \$1,500
 2005 Amount: \$4,000 1997 Amount: \$3,500 1994 Amount: \$3,000
 2002 Amount: \$3,000
- 495. Yavapai Humane Society**
 1625 Sundog Ranch Road; Prescott, AZ 86301
 928-445-2666; Susan Bell, Volunteer
 Fax No.: 928-445-0331; E-mail: susanbellmsw@gmail.com
 2013 Program Funded: Support of viral tests for cats on arrival.
 Grant Number: 04952013
 2013 Amount: \$2,500 2004 Amount: \$3,000

BERNICE BARBOUR FOUNDATION, INC.
ANIMAL WELFARE FUNDING GUIDELINES FOR 2013

The Bernice Barbour Foundation is a private charity established by the late Bernice Wall Barbour. It is a trust to be used for preservation, care, and prevention of cruelty to animals in the United States. Final determination of grant applicant funding is at the sole discretion of the Foundation Trustees

Organization Requirements

- Minimum of one year of financial data, and IRS 501(c)(3) tax return for a 12-month period prior to application
- No government agencies (local, county, state or federal)
- Organization must primarily benefit animals (not people) in the United States and operate only in the United States
- Must have 12 months of service to animals excluding fundraising
- All animals must be spayed/neutered/castrated prior to adoption.
- Many types of organizations (humane societies, rescue groups, low-cost spay/neuter clinics, wildlife, sanctuaries, etc) receive funding; however, sanctuaries which do not own their land and facility will not be considered. The Foundation defines a sanctuary as an organization that does not adopt or release more animals than remain in the custody of the organization for more than one year
- Provide the animal with the opportunity to lead a natural life and then observe when it properly should come to an end.
- Application submissions made by outside paid grant writers will not be accepted.
- All the above criteria must have been in place for at least one year.

Program Areas and Priorities

- Hands-on animal care projects are of particular interest.
- Companion and large animals
- All animals must be spayed/neutered/castrated prior to adoption
- Certificates, contracts, or deposits for sterilizing animals after they have left the Shelter are not acceptable
- Animals which are unadoptable due to chronic pain, permanent crippling injuries or untreatable disease must be humanely euthanized.
- Wildlife – *only indigenous to the United States, no non-native species*
- Animal welfare research – only at Universities and Veterinary Schools

Grant Process Timetable

- 2013 BBF grant application form must be used.
- Grant application packets must be postmarked or received by carrier on or before **July 31, 2013 and received in our office by no later than August 15, 2013** to be considered.
- Grant applications are reviewed by the Trustees in the Fall.
- All applicants will be notified of the decision by the end of the calendar year.
- Grant recipients may reapply in the next grant cycle.

Grant Types/Amounts

- All grants must benefit animals in the United States.
- Most grants awarded range from \$500 to \$5,000.
- Grant recipients must provide an interim report in six months after receiving the grant and at the end of the grant period describing how the grant was used, its results, and provide financial accountability for the funds.
- Grant Types Funded
 - Spay/Neuter grants – These include existing programs, pets of low-income owners, free spay/neuter, vouchers, feral cats, etc.
 - Individual Project grants – These are generally one-time purchases or to fulfill a short-term need Examples include purchases (anesthesia machine, surgical supplies, etc.).
 - Organization Program grants – Expenses of ongoing programs. Examples include adoption programs, TNR, medical expenses and veterinary support.
 - Facility upgrades – May include replacement of kennels/cages, dog runs, kennel/cattery enhancements.
- Grant Types Not Funded
 - Land acquisition and Construction (bricks & mortar)
 - Endowments
 - Capital Campaigns for organizations without a funding history
 - Fundraising expenses and sponsorship
 - General operating expenses, computers and software
 - Infrastructure improvements when the land/building is not owned by the organization
 - Lobbying, activism, or litigation
 - Indirect costs or overhead expenses

2013 BERNICE BARBOUR FOUNDATION GRANT APPLICATION
For Animal Welfare Organizations

Please read and follow the instructions to properly complete this application. Applications must be typed and filled out correctly to be considered for funding. An original and one copy of all materials are welcome earlier, but must be postmarked or received by carrier on or before July 31, 2013 and received in our office by no later than August 15, 2013 for consideration.

1. Name of Organization: _____
Website: _____

2. Address of Headquarters Office: _____

3. Mailing Address: _____

4. Telephone Number: _____ Fax Number: _____

5. Date Organized: _____

6. Date and Place of Incorporation: _____

7. Federal Tax Exempt Status and Employer Identification Number (EIN): _____

Include a Copy of the IRS determination letter as Exhibit 1.

8. Have you previously applied to the Bernice Barbour Foundation for a grant? _____
Were you funded? _____

9. Contact Person for the Foundation

Name: _____

Title: _____

Phone Number: _____

E-Mail Address: _____

Address if other than headquarters: _____

Volunteer or Compensated: _____

Amount of Compensation/Benefits (if any): _____

10. Management of the Organization

Name: _____

Title: _____

Phone Number: _____

E-Mail Address: _____

Volunteer or Compensated: _____

Amount of Compensation/Benefits (if any): _____

List Officers, and Members of the Board of Directors with Compensation/Benefits (if any) as Exhibit 2.

11. Number of Employees

Paid: Full-time (Total): _____

Veterinarians: _____

Total # of Volunteers: _____

Part-time (Total): _____

Vet Techs: _____

Average # of Volunteer Hours/Week: _____

12. Mission of the Organization: _____

13. Brief History of the Organization:

14. Brief Description of the Organization's Programs in the Most Recent Year:

Please include pertinent descriptive materials, publications, etc. as Exhibit 3.

15. Describe Your Spay/Neuter/Castration Policy in Detail (if applicable to your organization):

16. Names of Six Major Contributors and the Amount of Support Given by Each in 2012:

1. _____	Amount: _____
2. _____	Amount: _____
3. _____	Amount: _____
4. _____	Amount: _____
5. _____	Amount: _____
6. _____	Amount: _____

17. Two of your Most Important Needs for Funding. Please list in order of priority

1. Describe the project for which funding is being requested.

How many animals would be directly served by this grant? _____

How would this grant specifically be used? _____

What percentage of the total cost of this project is being requested from the Foundation? _____

Project funding amount requested: _____

2. Describe the project for which funding is being requested.

How many animals would be directly served by this grant? _____

How would this grant specifically be used? _____

What percentage of the total cost of this project is being requested from the Foundation? _____

Project funding amount requested: _____

18. Give the Number of Animals (All Species of Animals) (January 1- December 31, 2012)

Total # Animals	Adopted Out	Residents (> 1 year)	Educational / Non-Adoptable	Return to Owner	Released (feral cats)	Released (wildlife)			
<i>Breakdown of spay/neuter/castration numbers below:</i>									
Organization's Animals	Community Animals	Feral S/N	Total S/N	In-House S/N	Reduced -Fee S/N	Low-Cost S/N	Free S/N	Vouchers	Castration Large Animal
<i>Breakdown of euthanasia/died numbers below:</i>									
Total	Cat	Dog	Other	Owner Requested	Space				

Attach Adoption Contract (if applicable) as Exhibit 4.

- 18a. How many animals can your organization care for at one time? _____

The land and building where the animals are housed is:

Titled in the organization's name: _____

Titled in a member of the organization's name: _____

Owned by a government agency: _____

Long-term lease: _____ Rent: _____

Foster Care: _____ Boarded: _____

Do you turn away or postpone accepting any animals? _____

If yes, how many? _____

- 18b. For organizations that Adopt out Animals

Do you have written contract or serve as the local animal control agency? _____

How many animals are owner-surrender animals? _____

Do you accept strays? If yes, how many? _____

Do you take animals from other shelters/rescues? If yes, how many? _____

Do you send animals to other shelters/rescues? If yes, how many? _____

- 18c. Additional spay/neuter information:

Organization's cost for a dog spay/neuter? _____

Organization's cost for a cat spay/neuter? _____

Organization's cost for a feral cat spay/neuter? _____

Cost of low-cost spay/neuter for owner of a dog? _____

Cost of low-cost spay/neuter for owner of a cat? _____

Cost of low-cost spay/neuter for caretaker of feral cat? _____

Cost of voucher to recipient? _____ Cost of payment to vet for redeemed voucher? _____

19. Give the Following Organizational Numbers for 2012. Please state the date of the calendar or fiscal year for the organizational numbers provided below: _____

Gross Income: _____

Program Services Expenses: _____

Management and General Expenses: _____

Fundraising Expenses: _____

20. If organizational financial numbers (question #19) and the submitted IRS 990 (Exhibit 6) differ, please explain.

21. Are Funds Donated to or Raised by the Organization Passed on to Other Charities?

If yes, please list the charities, and the amounts given to each in 2012

22. Copy of the 2012 Income/Expense Statement. Please attach as Exhibit 5.

23. Date Fiscal Year Begins (month/day): _____

24. Copy of the 2012 IRS 990 (or 990-EZ) and all Schedules (*complete return and statements*) or proof of filing the IRS 990-N (e-Postcard). If you have filed for an extension, please enclose a copy of the extension with the previous year's complete return (2011) and statements.

Please attach as Exhibit 6.

25. Copy of the Current Budget (2013) for the Organization. Please attach as Exhibit 7.

26. Copy of the 2012 Annual Report if available. Please attach as Exhibit 8.

I have completed and reviewed all information contained within this grant application and to the best of my knowledge all information provided is accurate and true. Completing all requirements does **not** guarantee that the organization I represent will receive any funding. I understand that final determination of grant funding is at the sole discretion of the Foundation Trustees and all funding decisions are final.

Name and title of person: _____

Signature: _____ Date: _____

Two complete application packets must be postmarked or received by carrier on or before July 31, 2013 and received in our office by no later than August 15, 2013 for consideration. Each application packet **MUST CONTAIN ALL** of the following:

- _____ Complete grant application with signature
- _____ 501(c)(3) Federal tax-exempt letter (Exhibit #1)
- _____ List of Board of Directors (include compensation if any) (Exhibit #2)
- _____ Descriptive material, publications that support organization's programs (Exhibit #3)
- _____ Adoption Contract (Exhibit #4)
- _____ Previous year's financial statement (income/expense statement) (Exhibit #5)
- _____ IRS 990 and all associated Schedules and Statements (Exhibit #6)
- _____ Current year's operating budget (Exhibit #7)

Send application packets to:

Nancy Youtsey

Bernice Barbour Foundation

12230 Forest Hill Boulevard, Suite 110-RR

Wellington, FL 33414

BERNICE BARBOUR FOUNDATION, INC.
ANIMAL WELFARE APPLICATION INSTRUCTIONS FOR 2013

Please review the funding guidelines prior to filling out the application to verify the organization and your funding requests qualify for consideration.

Applications incorrectly prepared will not be considered for funding. Please review the instructions below before completing the application.

You must use our application format, and questions must be answered in the space provided. **All applications must be typed.** Blank lines can be deleted. Your application must be only 5 pages plus the exhibits attached behind the completed application. The 5-page application form which is submitted as more than a 5-page form will not be considered. "See attached" is not an acceptable answer to any question. Questions on the application that are not applicable to your organization should be noted as NA, and tell us why it does not apply. **An original plus one copy of all materials must be submitted. Only hard copies of the grant proposals can be accepted. Applications sent by fax or e-mail will not be considered.** Your application will not be considered if it is not complete. Please do not send applications and materials in plastic sleeves. All documentation must be postmarked or received by carrier on or before **July 31, 2013 and received in our office by no later than August 15, 2013** to be considered.

This set of instructions is used for all animal welfare organizations. There is a separate set of instructions and application for universities and veterinary schools applying for research grants. This application should not exceed five (5) pages. Questions must be answered in approximately the same amount of space as provided on the application.

Question #9 identifies the contact person for communication with the Foundation. The preferred method of communication is e-mail. Please make sure the e-mail address is correct and your mailbox will accept correspondence from the Foundation.

Question #11 asks about the number of employees and volunteers. The number of veterinarians should be employees of the organization either full-time or part-time. The number of licensed veterinarian technicians should be employees of the organization either full-time or part-time.

Question #14 asks for a brief description of the organization's programs in the most recent year. Additional material can be attached as Exhibit 3. Complete manuals and printed copies of your website should not be included.

Question #16 asks for the names of six major contributors; this should include individual donations, bequests, grants, and/or corporate sponsors.

Question #17 gives you the opportunity for two funding requests. Each request should not exceed a ½ page. You can submit only one request if you wish and use the entire page for the request.

Question #18 asks for animal numbers. This is where you can tell the Foundation **the number of animals** your organization has benefited and how they have benefited. These questions apply also to organizations that do not operate a shelter. For example: If you provide emergency medical funds, vaccination clinics, rabies clinics, feline AIDs and leukemia testing, heartworm testing, maintain feral colonies, dogs in training, etc., let us know. Feel free to add your own categories. You can change the table to fit your organization but do not let it be more than 1/4 page. If you do not have animal numbers please re-read the Funding Guidelines to make sure that you meet the Foundation's requirements for consideration. **All organizations must provide the breakdown of the spay/neuter numbers and euthanasia numbers by category.**

Quick definitions (you decide how they fit your organization)

- **Total # Animals:** Total number of animals (all species) your organization had in your care, custody and control for at least one day during the year. This should not include owned animals and animals from other organizations that have been brought to your facility strictly for sterilization.
- **Residents (>1 year):** Animals (all species) for which you have provided care for more than one year. May include adoptable animals that have not yet found a forever home.
- **Educational/Non-Adoptable:** Animals that are in your care for more than one year but not available for adoption. This would include educational animals (all species), non-adoptable animals (all species), or animals you are required to hold due to litigation.
- **Return to Owner:** These are the lost animals that are reunited with their owners. This should not include any animals that have been brought to your facility for sterilization.

- **Spay/Neuter/Castrated:** Please provide the number of animals in each category. Please note that "All" is not a number. This will allow the Foundation to know the number and type of animals that were sterilized and where they were sterilized. Many private-practice veterinary clinics offer discounts to non-profit animal organizations; however, the categories below for where the animals are sterilized are non-profit organizations which offer sterilizations. Organizations that operate solely as a spay/neuter clinic should modify the table to include the number of animals for the various S/N programs/services that you offer.
 - Organization's animals are the number of animals in the organization's care, custody and control that were spayed/neutered/castrated whether in-house, low-cost spay/neuter clinic, or local veterinary. This would include animals in foster care.
 - Community animals that were S/N due to your assistance. These animals are owned animals or animals that are in the care, custody and control of other rescue groups, or humane societies. These surgeries can be partially, fully funded or simply performed by your program or at your facility.
 - Feral S/N is the number of feral cats that were S/N regardless of where the sterilization is performed.
 - Total S/N is the number of organization's animals, community animals, and feral cats that were S/N.
 - In-house S/N is the number of animals that were S/N by your organization using the organization's equipment (anesthesia machine, spay packs, drugs, etc.). This would include mobile or off-site clinics that use the organization's equipment.
 - Reduced-Fee S/N is the number of community animals (not organizational animals) that were S/N utilizing the organization's s/n program/facility at a reduced fee from your normal rates. This could include contracts or negotiates rate for other rescue groups to have your organization perform the surgeries.
 - Low-cost S/N is the number of animals that were S/N utilizing a low-cost spay/neuter program/facility (non-profit organization) that is **not** part of your organization. This would not include discounted rates from private practice veterinary clinics.
 - Free S/N is the number of free S/N provided to the community regardless of where the sterilization is performed. This does not include your organization's animals.
 - Vouchers are the number of vouchers or certificates for S/N that are distributed regardless of where the sterilizations are performed.
 - Castration is the number of male equines and livestock sterilized.

Exhibit #4 asks for a copy of your adoption contract. ***Adoption contracts should have the description of the animal, guidelines for care of animal, a liability release, and signatures of both parties.*** Contracts generated from a computer program must have animal information and adopter information on the form. Organizations that transfer companion animals to other organizations and the animals are not spayed/neutered prior to leaving your care, custody, and control must provide the other organization's adoption contract as well as your organization's adoption contract.

Question #18a asks for the number of animals your organization can care for, where they are housed, and numbers turned away if any.

--- Question #18b please advise how your organization acquired the animals. ---

Question #18c asks for costs related to spay/neuter expenses. Please provide an average cost for each category. Feral cat spay/neuter costs may include the cost of vaccination, antibiotic, pain medication, minor medical procedures and/or ear tipping. Organizations that distribute vouchers should give the amount charged to the individual for the voucher and the amount paid to the organization for the redeemed voucher.

Question #19 provides a quick look at your organization's finances for the previous year. These numbers should relate to your IRS 990 and/or your income/expense statement.

- Gross Income: Total income for that fiscal or calendar year.
- Program expense: Total amount spent for the animal welfare mission.
- Management and General Costs: Amount that was spent to do business.
- Fund Raising Costs: Amount that was spent to raise money for the organization.

Question #21 asks for 2012 Income/Expense Statement. The financial audit can be used in place of the income/expense statement. The Income/Expense Statement must show how the funds were raised and how the funds were spent. Asset/Liability statement and bank registers cannot be used in place of the income/expense statement. Only organizations that have a calendar year which starts after June 30th can submit the 2011-2012 income/expense statement.

Question #23 asks for the most recent tax return (IRS 990 or 990-EZ). The IRS 990 submitted must include the complete return (including all Schedules and all Statements referred to in the 990). If you have filed for an extension, please enclose a copy of that document with the previous year's complete return (2011) and statements. Organizations under \$50,000 need to have filed the e-Postcard (990-N). Proof of filing must be attached as Exhibit #6

Question #24 requests you explain any discrepancies between the organizations numbers provided in Question #19 and your IRS 990.

Question #25 asks for the budget for your current year. It must provide detail as to where the projected income will come from and how the funds will be used.

Please sign the application. Acknowledgement cards will be mailed when application is received in this office.

If you believe that this application does not provide you with the necessary questions to describe your organization and its request, please contact the Foundation prior to completing the application.

An original plus one copy of all materials must be submitted. Only hard copies of the grant proposals can be accepted. Applications sent by fax or e-mail will not be considered. Grant proposals will be considered incomplete if the requested information is not provided on the application form and will not be considered for funding. The Board of Trustees reviews all eligible applications. Submission of a grant application does not guarantee an organization will receive funds. **Notification of the Trustees' decision will be mailed in December. All decisions are final and will not be reconsidered.**

All documentation must be postmarked or received by carrier on or before July 31, 2013 and received in our office by no later than August 15, 2013. Late applications will not be considered. If you have questions e-mail Nancy at nancy@bernicebarbour.org or Eve at eve@bernicebarbour.org or call 561-791-0861.

Kindly send to:

**Bernice Barbour Foundation, Inc.
c/o Nancy Youtsey
12230 Forest Hill Boulevard, Suite 110-RR
Wellington, FL 33414**