



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Number and street (or P O box number if mail is not delivered to street address)

803 NORTH STANWICK ROAD

A Employer identification number

22-2699954

City or town, state or province, country, and ZIP or foreign postal code

MOORESTOWN, NJ 08057-2147

Room/suite

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

B Telephone number

856-778-6600

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationC If exemption application is pending, check here ► I Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) *971,883.* (Part I, column (d) must be on cash basis)D 1. Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	110,229.			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	7,002.	7,002.		
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	108,930.	0.	108,930.	STATEMENT 1
12	Total Add lines 1 through 11	226,161.	7,002.	108,930.	STATEMENT 2
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	152,348.	0.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	152,348.	0.	0.	0.
25	Contributions, gifts, grants paid	46,199.			39,600.
26	Total expenses and disbursements. Add lines 24 and 25	198,547.	0.	0.	39,600.
27	Subtract line 26 from line 12:	27,614.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		7,002.		
c	Adjusted net income (if negative, enter -0-)			108,930.	

## MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2013)

C/O LYNN E. SHUGARS

22-2699954

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		558,354.	837,606.	837,606.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►		125.		
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		4,318.	6,116.	6,116.
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 4	372,754.	128,161.	128,161.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		935,551.	971,883.	971,883.
	17 Accounts payable and accrued expenses		11,050.	8,000.	
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )				
	23 Total liabilities (add lines 17 through 22)		11,050.	8,000.	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		924,501.	963,883.	
	25 Temporarily restricted				
	26 Permanently restricted				
Part III Analysis of Changes in Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		924,501.	963,883.	
31 Total liabilities and net assets/fund balances			935,551.	971,883.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	924,501.
2 Enter amount from Part I, line 27a	2	27,614.
3 Other increases not included in line 2 (itemize) ► <u>UNREALIZED GAIN ON INVESTMENTS</u>	3	11,768.
4 Add lines 1, 2, and 3	4	963,883.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	963,883.

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Form 990-PF (2013)

22-2699954

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	b <b>NONE</b>				
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

**N/A**

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2013)

C/O LYNN E. SHUGARS

22-2699954

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.Date of ruling or determination letter: 07/01/86 (attach copy of letter if necessary-see instructions)b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a	
6b	
6c	
6d	

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here  if Form 2220 is attached9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ►

Refunded ►

11

0.

0.

0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a	<input checked="" type="checkbox"/>
1b	<input checked="" type="checkbox"/>

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

NJb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation*9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

N/A

3	<input checked="" type="checkbox"/>
4a	<input checked="" type="checkbox"/>
4b	

5	<input checked="" type="checkbox"/>
---	-------------------------------------

6	<input checked="" type="checkbox"/>
7	<input checked="" type="checkbox"/>

8b	<input checked="" type="checkbox"/>
9	<input checked="" type="checkbox"/>

10	<input checked="" type="checkbox"/>
----	-------------------------------------

Form 990-PF (2013)

## MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2013)

C/O LYNN E. SHUGARS

22-2699954

Page 5

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<input checked="" type="checkbox"/>
14	The books are in care of ► <b>THE ORGANIZATION</b> Located at ► <b>803 NORTH STANWICK ROAD, MOORESTOWN, NJ</b>	Telephone no. ► <b>(856) 778-6600</b> ZIP+4 ► <b>08057-2147</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	<input checked="" type="checkbox"/>
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	<p>During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person?</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b> ► <input type="checkbox"/>	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c <input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	2b
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	<b>N/A</b>	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a <input checked="" type="checkbox"/>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b <input checked="" type="checkbox"/>

Form 990-PF (2013)

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Form 990-PF (2013)

22-2699954

Page 6

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **N/A**

5b

**N/A**

►

6b

7b

Yes  No

**N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Form 990-PF (2013)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services ► 0**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1		Expenses
SEE STATEMENT 6		157,787.
2		
3 EXEMPT ORGANIZATIONS.		
4		0.

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
Total. Add lines 1 through 3	►	0.

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Form 990-PF (2013)

22-2699954 Page 8

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	134,038.
b	Average of monthly cash balances	1b	743,770.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	877,808.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	877,808.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,167.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	864,641.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	43,232.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	39,600.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	39,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	39,600.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**Part XIII Undistributed Income** (see instructions)**N/A**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

## MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2013)

C/O LYNN E. SHUGARS

22-2699954

Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

► 07/01/86

 4942(j)(3) or  4942(j)(5)

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
43,232.	33,215.	32,314.	31,678.	140,439.	
36,747.	28,233.	27,467.	26,926.	119,373.	
39,600.	68,535.	50,212.	37,300.	195,647.	
0.	0.	0.	0.	0.	
39,600.	68,535.	50,212.	37,300.	195,647.	
					0.
					0.
28,821.	22,143.	21,543.	21,119.	93,626.	
					0.
					0.
					0.
					0.

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**LYNN E. SHUGARS, (856) 778-6600****803 NORTH STANWICK ROAD, MOORESTOWN, NJ 08057**

b The form in which applications should be submitted and information and materials they should include:

**MOORESTOWN HIGH SCHOOL LOCAL SCHOLARSHIP APPLICATION**

c Any submission deadlines:

**APRIL 15 TO APRIL 30 OF APPLICABLE YEAR.**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**RECIPIENT MUST BE A MOORESTOWN GRADUATING SENIOR.**

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Form 990-PF (2013)

22-2699954 Page 11

**Part XV Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
JAMIE FAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
EMMA DEE SPIKOL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
AMANDA ZAJAC 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
SCOUT BRISSON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
EMILY LUBIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 39,600.
<i>b Approved for future payment</i>				
DANIEL WILLIS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	100.
HAMZA HUSAIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
JOHN LALLY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3b 1,950.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

---

Part XVI, B Relationship of Activities

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
9	<b>THE FOUNDATION UTILIZES FUND RAISING EVENTS TO INCREASE THE AMOUNT OF FUNDS AVAILABLE TO DONATE TO THE MOORESTOWN SCHOOL DISTRICT OR USE FOR SCHOLARSHIPS.</b>

## MOORESTOWN EDUCATION FOUNDATION

**Form 990-PF (2013)**

C/O LYNN E. SHUGARS

22-2699954 Page 13

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this  
and belief, it is true, correct, and complete Declaration of pre  
  
Signature of officer or trustee

6/24/14

Date \_\_\_\_\_ Title \_\_\_\_\_

May the IRS discuss this return with the preparer shown below (see instr.)?

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<b>CRAIG R. JOHNSON</b>				<b>P00836358</b>
	Firm's name ► <b>HOLMAN &amp; FRENIA, P.C.</b>			Firm's EIN ► <b>22-3490690</b>	
Firm's address ► <b>10 ALLEN STREET, SUITE 2B TOMS RIVER, NJ 08753</b>			Phone no. <b>732-797-1333</b>		

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013****Name of the organization****MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS****Employer identification number****22-2699954****Organization type (check one):****Filers of:**

Form 990 or 990-EZ

**Section:**

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Employer identification number

22-2699954

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<u>TOWNSHIP OF MOORESTOWN</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>3,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<u>MOORESTOWN BOARD OF EDUCATION</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>7,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
3	<u>MOORESTOWN ROTARY BREAKFAST CLUB</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>14,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
4	<u>DANCE ASSEMBLY 2013</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>21,448.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

Employer identification number

22-2699954

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization <b>MOORESTOWN EDUCATION FOUNDATION C/O LYNN E. SHUGARS</b>			Employer identification number <b>22-2699954</b>
<b>Part III</b> <i>Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.</i> Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <i>exclusively religious, charitable, etc., contributions of \$1,000 or less</i> for the year. (Enter this information once) ► \$ _____ Use duplicate copies of Part III if additional space is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<b>(a) No. from Part I</b> <b>(b) Purpose of gift</b> <b>(c) Use of gift</b> <b>(d) Description of how gift is held</b>		
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<b>(a) No. from Part I</b> <b>(b) Purpose of gift</b> <b>(c) Use of gift</b> <b>(d) Description of how gift is held</b>		
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
TD BANK/PARKE BANK/WELLS FARGO	7,002.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	7,002.

## FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	108,930.	0.	108,930.
TOTAL TO FORM 990-PF, PART I, LINE 11	108,930.	0.	108,930.

## FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS OPERATING EXPENSES	111,588.	0.	0.	0.
FUNDRAISING EXPENSES	32,613.	0.	0.	0.
MANAGEMENT	8,147.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	152,348.	0.	0.	0.

## FORM 990-PF OTHER INVESTMENTS STATEMENT 4

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	128,161.	128,161.
CERTIFICATES OF DEPOSIT	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		128,161.	128,161.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 5

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DON MISHLER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
KATHY GOLDENBERG 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
LYNN E. SHUGARS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
DEBTOSH CHAKRABARTI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PRESIDENT/AT LARGE TRUSTEE 2.00	0.	0.	0.
GENE ALEXANDROFF 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	VICE PRESIDENT/AT LARGE TR 2.00	0.	0.	0.
JOSEPH ARISTONE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	TRUSTEE/AT LARGE TRUSTEE 2.00	0.	0.	0.
GEORGEAN WARDZINSKI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	TRUSTEE/AT LARGE TRUSTEE 2.00	0.	0.	0.
MARA JACOBS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	AT LARGE TRUSTEE 2.00	0.	0.	0.
LAURIE PALKO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
CANDACE COLEMAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
DEB ANTHONYHOLT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 6

## ACTIVITY ONE

THE FOUNDATION IS ESTABLISHED TO RECEIVE AND ACCEPT PROPERTY, WHETHER REAL, PERSONAL OR MIXED BY WAY OF GIFT, BEQUEST OR DEVISE FROM ANY PERSON, FIRM, TRUST, CORPORATION, OR THE PUBLIC-AT-LARGE IN EITHER AN INDIVIDUAL OR FIDUCIARY CAPACITY, TO BE USED TO AWARD SCHOLARSHIPS TO THE GRADUATES OF THE MOORESTOWN PUBLIC SCHOOL DISTRICT OR GRANTS TO THE MOORESTOWN BOARD OF EDUCATION.

TO FORM 990-PF, PART IX-A, LINE 1

EXPENSES

---

---

157,787.

---

---

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINDSEY NIGRO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
ALYSON MATTHEWS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
SYDNEY SOLOMAON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
JACQUELINE CARNEY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
NICOLE VARELA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	150.
AARON JOHNSON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
CYDNEY M. MURRAY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	200.
KEVIN SHALOO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
WILLIAM VAN FOSSEN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
HEATHER DUNN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
<b>Total from continuation sheets</b>				<b>38,350.</b>

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOPHIA ILIADIS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
WALTER FOX 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,000.
AMANDA ZAJAC 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	200.
MARVIN MCKINNEY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
WALTER FOX 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
ALEXANDRA GEORGE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
JEFFREY DEVER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,000.
KINGS COLLEGE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,000.
KYLE SIEGEL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
RACHEL ANDERSON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
<b>Total from continuation sheets</b>				

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATALIE FOLGIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
CYDNEY M. MURRAY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	800.
CHRISTOPHER DINON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	200.
RACHEL MAHER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
EAMON MCDEVITT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	100.
JEFFREY D. YOUNG 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	250.
AVERY THOMSA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
JEREMY WILBUR 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,000.
JULIA GILSON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
VADA MANGUM 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	250.
<b>Total from continuation sheets</b>				

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIZABETH CALHOUN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	450.
WILLIAM ROMAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	450.
S.MCDANIEL COLLEGE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
BURRIS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
RACHEL HALL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,000.
BRENNNA FALLOWS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
ROSEMARY BROOKS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
SYDNEY SOLOMON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
LAURA HOLT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
SHANNON BOHLING 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
<b>Total from continuation sheets</b>				

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ERIN MILLER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
ALIA PITTS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
MICHAEL LUCARINI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
ALYSSA LUKRIDGE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
WESLEY BICKMORE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
ANNA ALLENDE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
CARLINE ARMSTRONG 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
HANNAH ARMSTRONG 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
CASEY MCGREEVEY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	250.
<b>Total from continuation sheets</b>				

MOORESTOWN EDUCATION FOUNDATION  
C/O LYNN E. SHUGARS

22-2699954

Part XV | Supplementary Information

### 3 Grants and Contributions Approved for Future Payment (Continuation)

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  ►

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only  ►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions.  MOORESTOWN EDUCATION FOUNDATION C/O LYNN E. SHUGARS	Employer identification number (EIN) or  22-2699954
	Number, street, and room or suite no. If a P O. box, see instructions.  803 NORTH STANWICK ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  MOORESTOWN, NJ 08057-2147	

Enter the Return code for the return that this application is for (file a separate application for each return)

0  4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

## THE ORGANIZATION

- The books are in the care of ► 803 NORTH STANWICK ROAD, - MOORESTOWN, NJ 08057-2147

Telephone No. ► (856) 778-6600

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box  ►

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ►  . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until

AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

►  calendar year 2013 or

►  tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return

Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.