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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE CURRAN FOUNDATION		A Employer identification number 22-2668435	
Number and street (or P O box number if mail is not delivered to street address) 401 TEMPLE STREET		B Telephone number (see instructions) (203) 772-7040	
City or town, state or province, country, and ZIP or foreign postal code NEW HAVEN, CT 06511		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 5,533,220		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	103,821	103,821		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	167,232			
	b Gross sales price for all assets on line 6a 1,466,035				
	7 Capital gain net income (from Part IV, line 2) . . .		167,232		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	271,053	271,053		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,400	1,400		0
	c Other professional fees (attach schedule)	19,589	19,589		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	605	605		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,800	7,800		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	29,394	29,394		0
	25 Contributions, gifts, grants paid	218,700			218,700
	26 Total expenses and disbursements. Add lines 24 and 25	248,094	29,394		218,700
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	22,959			
	b Net investment income (if negative, enter -0-)		241,659		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	365,333	457,984	457,984
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	41,224	<input checked="" type="checkbox"/> 117,361	114,711
	b	Investments—corporate stock (attach schedule)	2,277,453	<input checked="" type="checkbox"/> 2,358,767	3,420,387
	c	Investments—corporate bonds (attach schedule).	1,070,757	<input checked="" type="checkbox"/> 839,509	1,540,138
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,754,767	3,773,621	5,533,220	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	437	437	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,754,330	3,773,184	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,754,767	3,773,621	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,754,767	3,773,621		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,754,767
2	Enter amount from Part I, line 27a	2	22,959
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,777,726
5	Decreases not included in line 2 (itemize) ▶ <input checked="" type="checkbox"/> _____	5	4,105
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,773,621

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	167,232
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	221,000	4,642,170	0 047607
2011	185,950	3,714,154	0 050065
2010	149,300	3,447,958	0 043301
2009	157,650	2,930,488	0 053797
2008	203,500	3,724,401	0 054640

2	Total of line 1, column (d).	2	0 249410
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049882
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,078,328
5	Multiply line 4 by line 3.	5	253,317
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,417
7	Add lines 5 and 6.	7	255,734
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	218,700

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,833
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	4,833
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,833
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,800
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	3,243
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	6,043
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,210
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,210 Refunded	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of WILLIAM E CURRAN Telephone no (203) 772-0740 Located at 234 CHURCH ST 10 FLOOR NEW HAVEN CT ZIP+4 06510			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?		Yes	No
If "Yes," list the years 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,697,482
b	Average of monthly cash balances.	1b	458,181
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,155,663
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,155,663
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	77,335
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,078,328
6	Minimum investment return. Enter 5% of line 5.	6	253,916

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	253,916
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,833
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,833
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	249,083
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	249,083
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	249,083

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	218,700
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	218,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	218,700
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				249,083
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	18,053			
b From 2009.	12,142			
c From 2010.				
d From 2011.	1,289			
e From 2012.				
f Total of lines 3a through e.	31,484			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 218,700				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				218,700
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	30,383			30,383
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,101			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,101			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .	1,101			
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

WILLIAM E CURRAN

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	218,700
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)

Cash.

1a(2)

Other assets.

b

Other transactions

1b(1)

Sales of assets to a noncharitable exempt organization.

1b(2)

Purchases of assets from a noncharitable exempt organization.

1b(3)

Rental of facilities, equipment, or other assets.

1b(4)

Reimbursement arrangements.

1b(5)

Loans or loan guarantees.

1b(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-06-16

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

JOHN J MOONEY CPA

Preparer's Signature

Date

Check if self-employed

PTIN

P00167755

Firm's name

BAILEY MOORE GLAZER SCHAEFER PROTO LLP

Firm's EIN

06-0674931

Firm's address

16 LUNAR DRIVE WOODBRIDGE, CT 065259941

Phone no

(203) 397-7700

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MOOGS INC	P	2012-01-06	2013-01-15
TEVA PHARMACTCL INDS	P	2005-09-28	2013-01-15
COLONIAL REALTY 6 15%	P	2009-10-05	2013-04-15
SCHOLASTIC CORP 5 00%	P	2012-01-06	2013-04-15
SCHOLASTIC CORP 5 00%	P	2012-02-21	2013-04-15
ABBVIE INC SHS	P	1999-10-19	2013-05-03
ABBVIE INC SHS	P	1999-10-19	2013-05-03
ABBVIE INC SHS	P	1999-10-19	2013-05-03
ROYAL CARIBEAN C 7 00% 13	P	2012-02-21	2013-06-17
ROYAL CARIBEAN C 7 00% 13	P	2012-03-05	2013-06-17
HOSPITALITY PROPERTIES	P	2012-03-09	2013-07-01
BIO-RAD LABS 8 00% 16	P	2012-02-29	2013-09-30
CRANE CO 5 50% SEP1513	P	2012-02-21	2013-09-16
FORD MTR CREDIT 7 00% 13	P	2012-01-17	2013-10-01
FACEBOOK INC	P	2012-09-04	2013-10-08
RESMED INC	P	2004-03-26	2013-10-24
HANESBRANDS INC	P	2012-01-06	2013-12-16
HANESBRANDS INC	P	2012-02-21	2013-12-16
MOOGS INC	P	2012-02-21	2013-01-15
PROSHARES SHORT S&P500	P	2013-09-20	2013-04-01
PROSHARES SHORT S&P500	P	2013-09-20	2013-04-11
PROSHARES SHORT S&P500	P	2013-09-20	2013-04-24
PROSHARES SHORT S&P500	P	2013-09-20	2013-05-09
MICROS SYSTEMS INC	P	2012-10-05	2013-05-23
BALL CORP 7 12%SEP16	P	2012-08-23	2013-06-07
PROSHARES SHORT S&P500	P	2012-09-20	2013-05-29
HOSPITALITY PROPERTIES	P	2012-09-12	2013-07-01
MOOG INC	P	2013-04-24	2013-12-19
OLIN CORP	P	2013-11-26	2013-11-25
CHINA MINZHONG FOOD CORP	P	2012-01-31	2013-08-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GNM P215167X	P	1987-09-16	2013-12-16
MOOGS INC	P	2010-02-28	2013-01-15
VISA INC CL A	P	2010-05-18	2013-01-28
ITRON INC	P	2010-08-18	2013-02-13
KINDER MORGAN MANAGEMENT LLC	P	2004-03-26	2013-02-15
SCHOLASTIC	P	2009-10-14	2013-04-15
KINDER MORGAN MANAGEMENT LLC	P	2004-03-26	2013-05-22
KINDER MORGAN MANAGEMENT LLC	P	2004-03-26	2013-08-16
CHINA MINZHONG FOOD CORP LTD	P	2010-11-09	2013-09-03
FACEBOOK INC	P	2012-09-04	2013-09-24
FACEBOOK INC	P	2012-09-04	2013-10-07
HYFLUX LTD	P	2008-10-20	2013-10-23
HYFLUX LTD	P	2008-10-20	2013-10-24
HYFLUX LTD	P	2008-10-20	2013-10-28
KINDER MORGAN MANAGEMENT LLC	P	2004-03-26	2013-11-26
HANESBRANDS INC	P	2011-03-15	2013-12-16
PROSHARES SHORT S&P500	P	2012-09-20	2013-04-02
PROSHARES SHORT S&P500	P	2012-09-20	2013-04-15
PROSHARES SHORT S&P500	P	2012-09-20	2013-04-29
PROSHARES SHORT S&P500	P	2012-09-20	2013-05-13
PROSHARES SHORT S&P500	P	2012-09-20	2013-05-28
MICRO SYSTEMS	P	2012-10-02	2013-05-28
ROYAL CARRIBBEAN 7 00% 6/15/13	P	2013-04-23	2013-06-17
FACEBOOK INC	P	2013-06-04	2013-09-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,000		25,222	-222
76,706		66,784	9,922
35,000		34,468	532
30,000		30,000	0
20,000		20,000	0
22,996		9,315	13,681
18,396		7,452	10,944
4,599		1,863	2,736
15,000		15,000	0
60,000		60,000	0
27,300		27,335	-35
52,000		54,390	-2,390
20,000		20,000	0
50,000		50,000	0
50,825		17,733	33,092
56,730		11,266	45,464
9,360		9,551	-191
26,000		26,734	-734
25,000		25,228	-228
18,493		20,281	-1,788
18,068		20,281	-2,213
18,141		20,281	-2,140
17,532		20,281	-2,749
43,199		46,857	-3,658
52,286		53,801	-1,515
17,277		20,281	-3,004
20,000		20,176	-176
51,813		51,962	-149
77,403		77,391	12
22,051		17,849	4,202

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
95		95	0
40,000		38,900	1,100
79,319		34,368	44,951
47,482		59,972	-12,490
			0
40,000		37,226	2,774
12		3	9
52		13	39
35,287		38,995	-3,708
14,864		5,319	9,545
25,408		8,865	16,543
14,111		9,374	4,737
14,048		9,374	4,674
14,052		9,374	4,678
39		10	29
27,040		28,275	-1,235
18,493		20,215	-1,722
12,119		13,477	-1,358
12,124		13,477	-1,353
11,739		13,477	-1,738
5,714		6,738	-1,024
12,953		14,415	-1,462
50,000		50,350	-350
9,909		4,709	5,200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-222
			9,922
			532
			0
			0
			13,681
			10,944
			2,736
			0
			0
			-35
			-2,390
			0
			0
			33,092
			45,464
			-191
			-734
			-228
			-1,788
			-2,213
			-2,140
			-2,749
			-3,658
			-1,515
			-3,004
			-176
			-149
			12
			4,202


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			1,100
			44,951
			-12,490
			0
			2,774
			9
			39
			-3,708
			9,545
			16,543
			4,737
			4,674
			4,678
			29
			-1,235
			-1,722
			-1,358
			-1,353
			-1,738
			-1,024
			-1,462
			-350
			5,200


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM E CURRAN	VP/TREASURER 0 00	0	0	0
401 TEMPLE STREET NEW HAVEN,CT 06511				
JOHN W BARNETT	SECRETARY 0 00	0	0	0
ONE CENTURY TOWER NEW HAVEN,CT 06511				
MARGARET C ANDREASSI	PRESIDENT 0 00	0	0	0
52 POND ST MILFORD,CT 06460				
JANE C SOSNAUD	DIRECTOR 0 00	0	0	0
4301 CEASAR CHAVEZ ST SAN FRANCISCO,CA 94131				
JAMES S ZOLDY JR	DIRECTOR 0 00	0	0	0
234 CHURCH ST STE 100 NEW HAVEN,CT 06510				
JANET S MALEY	DIRECTOR 0 00	0	0	0
29 WEPAWAUG RD WOODBIDGE,CT 06525				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A HOME WITHIN 2255 VAN NESS AVE STE 101 SAN FRANCISCO,CA 94102			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	3,000
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON,MA 02108			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
ARTS COUNCIL OF GREATER NEW HAVEN 70 AUDUBON ST NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
ASHBROOK CENTER 401 COLLEGE AVE ASHLAND,OH 44805			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
CARE AND SHARE OF E LYME - MEMORIAL P ZOLDY PO BOX 114 EAST LYME,CT 06333			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
CHELSEA JEWISH FOUNDATION FOR ALS 165 CAPTAINS ROW CHELSEA,MA 02150			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
CHILDREN CENTER OF HAMDEN WHITNEY AVENUE HAMDEN,CT 06517			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
CHRISTIAN COMMUNITY ACTION 168 DAVENPORT AVENUE NEW HAVEN,CT 06519			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
COLUMBUS HOUSE INC-ANNUAL FUND 586 ELLA GRASSO BLVD NEW HAVEN,CT 06519			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
COMMUNITY SOUP KITCHEN 84 BROADWAY BOX 205800 NEW HAVEN,CT 06520			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
CONNECTICUT FARMLAND TRUST 77 BUCKINGHAM STREET HARTFORD,CT 06106			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
CONNECTICUT FOOD BANK PO BOX 8686 NEW HAVEN,CT 06531			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
DOWNTOWN EVENING SOUP KITCHEN PO BOX 1478 NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
EDGERTON PARK RESTORATION FUND PO BOX 6163 HAMDEN,CT 06517			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
EDITH B JACKSON CHILD CARE PROGRAM 405 CANNER ST 1 NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
Total  3a				218,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAIR HAVEN COMMUNITY HEALTH CARE CENTER 374 GRAND AVENUE NEW HAVEN,CT 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
FELLOWSHIP PLACE 441 ELM STREET NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
FIRST CHURCH-WOODBRIDGE (PLEDGE) 5 MEETINGHOUSE LANE WOODBRIDGE,CT 06525			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	10,000
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE 420 ROCKVILLE,MD 20850			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
FRIENDS CENTER FOR CHILDREN 225 E GRAND AVENUE NEW HAVEN,CT 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
FRIENDS OF NEW HAVEN ANIMAL SHELTER POBOX 9056BREWERY STREET NEW HAVEN,CT 06532			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
GATEWAY COMMUNITY COLLEGE FOUNDATION (SCHOLARSHIPS) 60 SARGENT DR NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	50,000
GATEWAY COMMUNITY COLLEGE 60 SARGENT DR NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	5,000
GOODSPEED OPERA HOUSE PO BOX A EAST HADDAM,CT 06423			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
GREATER NEW HAVEN COMMUNITY LOAN FUND 171 ORANGE ST NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
GREATER NORWICH FOUNDATION 52 SOUTH BROAD ST NORWICH,NY 13815			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
HABITAT FOR HUMANITY-ANNUAL FUND 37 UNION ST NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
INTERNATIONAL FESTIVAL OF ARTS & IDEAS 195 CHURCH ST 12TH FLOOR NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
LEAP 31 JEFFERSON ST NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
LEGACY THEATER - STONY BROOK 800 VILLAGE WALK STE 115 GUILFORD,CT 06437			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	5,000
Total  3a				218,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AV 103 WHITE PLAINS,NY 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
LONG WHARF THEATRE 222 SARGENT DRIVE NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,700
LYRIC STAGE OF BOSTON 140 CLARENDON STREET BOSTON,MA 02116			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
MAINE COAST HERITAGE TRUST ONE BOWDIN MILL ISLAND 201 TOPSHAM,ME 04086			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
MARY WADE HOUSE 118 CLINTON AVENUE NEW HAVEN,CT 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
MASSARO FARM 41 FORD ROAD WOODBIDGE,CT 06525			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
MUSIC HAVEN PO BOX 207332 NEW HAVEN,CT 06520			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NATIONAL MULTIPLE SCLEROSIS 659 TOWER AVE 1ST FLOOR HARTFORD,CT 06112			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEIGHBORHOOD MUSIC SCHOOL 100 AUDUBON STREET NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN CHORALE PO BOX 1897 NEW HAVEN,CT 06508			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN ECOLOGY PROJECT (COMMON GROUND) 358 SPRINGSIDE AVENUE NEW HAVEN,CT 06515			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	5,000
NEW HAVEN FREE PUBLIC LIBRARY-PATRONS OF 133 ELM STREET NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN HOME RECOVERY 153 EAST STREET NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN KIWANIS CLUB - CAMP CEDARCREST C/O 189 LONDON DRIVE HAMDEN,CT 06517			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
NEW HAVEN LAND TRUST 315 PECK STREET D1 NEW HAVEN,CT 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
Total  3a				218,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW HAVEN MUSEUM & HISTORICAL SOCIETY 114 WHITNEY AVENUE NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN PRESERVATION TRUST 349 STATE STREET NEW HAVEN,CT 06507			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
NEW HAVEN SCHOLARSHIP FUND PO BOX 8936 NEW HAVEN,CT 06532			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	3,000
NEW HAVEN SYMPHONY ORCHESTRA (3 OF 4) PO BOX 9718 NEW HAVEN,CT 06536			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	25,000
ORCHESTRA NEW ENGLAND PO BOX 0123 YALE STATION NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,500
PROJECT ACCESS PO BOX 9293 NEW HAVEN,CT 06533			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
RESOURCES FIRST FOUNDATION 189 MAIN ST YARMOUTH,ME 04096			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
SMILE TRAIN (MEMORIAL FOR P ZOLDY) 41 MADISON AVENUE 28TH FLOOR NEW YORK,NY 10010			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
ST THOMAS'S DAY SCHOOL 830 WHITNEY AVENUE NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	10,000
SUNY-MARITIME COLLEGE 6 PENNYFIELD AVE THROGGS NECK,NY 10465			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
THE NATURE CONSERVANCY-MAINE 14 MAIN ST 401 BRUNSWICK,ME 04011			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	2,000
UNITED CHURCH ON THE GREEN 323 TEMPLE STREET NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	10,000
UNITED WAY OF GREATER NEW HAVEN 370 JAMES 403 NEW HAVEN,CT 06513			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	10,000
URBAN RESOURCE INITIATIVE 205 PROSPECT ST NEW HAVEN,CT 06511			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
WEBB-DEANE STEVENS MUSEUM 211 MAIN STREET WEATHERSFIELD,CT 06109			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	10,000
Total  3a				218,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WMNR-FINE ARTS RADIO 1014 MONROE TURNPIKE MONROE,CT 06466			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
YALE CLUB OF NEW HAVEN- SCHOLARSHIPS PO BOX 775 NEW HAVEN,CT 06503			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
YALE NEW HAVEN HOSPITAL (#4 OF 4 GIFTS) 20 YORK STREET NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	25,000
YALE UNIVERSITY - ALUMI FUND PO BOX 2038 NEW HAVEN,CT 06521			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	1,000
YOUTH CONTRIBUTIONS 746 CHAPEL STREET NEW HAVEN,CT 06510			UNRESTRICTED CONTRIBUTION FOR ENTITY'S CHARITABLE PURPOSE	500
Total  3a				218,700

TY 2013 Accounting Fees Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,400	1,400		0

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE CURRAN FOUNDATION
EIN: 22-2668435

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	839,509	1,540,138

TY 2013 Investments Corporate Stock Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	2,358,767	3,420,387

**TY 2013 Investments Government
Obligations Schedule****Name:** THE CURRAN FOUNDATION**EIN:** 22-2668435**US Government Securities - End of
Year Book Value:**

117,361

**US Government Securities - End of
Year Fair Market Value:**

114,711

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2013 Other Decreases Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Description	Amount
2012 FEDERAL TAX	1,305
2013 ESTIMATED TAX	2,800

TY 2013 Other Expenses Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNT FESS, MISC	7,800	7,800		0

TY 2013 Other Professional Fees Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	19,589	19,589		0

TY 2013 Taxes Schedule

Name: THE CURRAN FOUNDATION

EIN: 22-2668435

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	605	605		0