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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation R & R FOUNDATION INC CO RICHARD D HAUSMAN		A Employer identification number 22-2608869	
Number and street (or P O box number if mail is not delivered to street address) 1584 JEFFERSON HILL ROAD		B Telephone number (see instructions) (802) 584-3874	
City or town, state or province, country, and ZIP or foreign postal code SOUTH RYEGATE, VT 05069		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 563,026		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	6,448	6,448		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	55,119			
	b Gross sales price for all assets on line 6a 129,486				
	7 Capital gain net income (from Part IV, line 2) . . .		55,119		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	752	752		
	12 Total. Add lines 1 through 11	63,319	62,319		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	1,500		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	134	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,529	1,529		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	25	25		0
	24 Total operating and administrative expenses. Add lines 13 through 23	4,688	3,054		0
	25 Contributions, gifts, grants paid	18,100			18,100
	26 Total expenses and disbursements. Add lines 24 and 25	22,788	3,054		18,100
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	40,531			
	b Net investment income (if negative, enter -0-)		59,265		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	39,295	64,191	64,282
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 407 Less allowance for doubtful accounts ▶ _____ 0	407	407	407
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	276,014	291,649	478,337
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	20,000	20,000	20,000	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	335,716	376,247	563,026	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	335,716	376,247	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	335,716	376,247	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	335,716	376,247	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	335,716
2	Enter amount from Part I, line 27a	2	40,531
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	376,247
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	376,247

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	55,119
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	16,500	409,593	0 040284
2011	18,282	452,494	0 040403
2010	21,272	411,512	0 051692
2009	21,004	357,056	0 058826
2008	26,020	468,502	0 055539

2	Total of line 1, column (d).	2	0 246744
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049349
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	470,681
5	Multiply line 4 by line 3.	5	23,228
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	593
7	Add lines 5 and 6.	7	23,821
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	18,100

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,185
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,185
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,185
6		Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	4
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,189
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of RICHARD HAUSMAN Telephone no (802) 584-3874 Located at 1584 JEFFERSON HILL ROAD SOUTH RYEGATE VT ZIP+4 05069			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

6b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	426,781
b	Average of monthly cash balances.	1b	51,068
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	477,849
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	477,849
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,168
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	470,681
6	Minimum investment return. Enter 5% of line 5.	6	23,534

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	23,534
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,185
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,185
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	22,349
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,349
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	22,349

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	18,100
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	18,100
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				22,349
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				2,755
b From 2009.				3,563
c From 2010.				800
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	7,118			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 18,100				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				18,100
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,249			4,249
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,869			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,869			
10 Analysis of line 9				
a Excess from 2009. . . .				2,069
b Excess from 2010. . . .				800
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	18,100
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-11-11

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name
CHERYL A HARRIER
CPA

Preparer's Signature

Date
2014-11-11

Check if self-employed ☐

PTIN
P00522118

Firm's name ☐ MAULDIN & JENKINS LLC

Firm's EIN ☐ 58-0692043

Firm's address ☐ 1301 SIXTH AVE W SUITE 600 BRADENTON, FL 342057440

Phone no (941) 747-4483

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
425 SHS HEINZ CO	P	2005-12-08	2013-05-15
150 SHS MCCORMICK & CO INV	P	1993-08-27	2013-05-15
100 TENNANT CO	P	1994-07-20	2013-05-15
2000 SHS GT ADVANCED TECHNOLOGIES	P	2010-12-01	2013-11-13
100 WABTEC CORP	P	2011-05-19	2013-11-13
450 SHS JOHNSON CONTROLS INC	P	2009-12-21	2013-11-13
50 SHS INTERNATONAL BUSINESS MACHINES	P	2012-03-21	2013-11-13
100 TENNANT CO	P	1994-07-20	2013-11-13
200 SHS DEVRY EDUCATION GROUP INC	P	2011-04-29	2013-12-27
150 SHS WABTEC CORP	P	2011-05-19	2013-12-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,759		12,568	18,191
11,170		1,657	9,513
5,030		1,089	3,941
20,883		16,214	4,669
6,555		3,388	3,167
21,694		12,413	9,281
9,128		10,269	-1,141
6,101		1,089	5,012
7,050		10,598	-3,548
11,116		5,082	6,034

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			18,191
			9,513
			3,941
			4,669
			3,167
			9,281
			-1,141
			5,012
			-3,548
			6,034

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARIE E HAUSMAN	PRESIDENT 0 00	0	0	0
221 SHERWOOD DRIVE BRADENTON,FL 34210				
ROBERT J HAUSMAN	VICE PRESIDENT 0 00	0	0	0
295 MEADS MOUNTAIN ROAD WOODSTOCK,NY 12498				
RICHARD D HAUSMAN	TREASURER 0 00	0	0	0
1584 JEFFERSON HILL ROAD SOUTH RYEGATE,VT 05069				
ETHAN HAUSMAN	ASST TREASURER 0 00	0	0	0
236 HICKOK STREET WINOOSKI,VT 05404				
MARNIE OWEN	SECRETARY 0 00	0	0	0
236 HICKOK STREET WINOOSKI,VT 05404				
NATHANIEL HAUSMAN	DIRECTOR 0 00	0	0	0
100 HULTS ROAD WORCESTER,VT 05682				
ROBERT HARRIS	DIRECTOR 0 00	0	0	0
295 MEADS MOUNTAIN ROAD WOODSTOCK,NY 12498				
JULIA HAUSMAN	DIRECTOR 0 00	0	0	0
295 MEADS MOUNTAIN ROAD WOODSTOCK,NY 12498				
EMILY HAUSMAN	DIRECTOR 0 00	0	0	0
1584 JEFFERSON HILL ROAD SOUTH RYEGATE,VT 05069				
TATE HAUSMAN	DIRECTOR 0 00	0	0	0
110 LIVINGSTON ST APT 2B BROOKLYN,NY 11201				
SHAWNA HAUSMAN	DIRECTOR 0 00	0	0	0
110 LIVINGSTON ST APT 2B BROOKLYN,NY 11201				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
350ORG 20 JAY STREET STE 1010 BROOKLYN,NY 11201	N/A	PUBLIC CHARITY	ENVIRONMENT/EDUCATION	3,150
ACLU 125 BROAD ST 18TH FL NEW YORK,NY 10004	N/A	PUBLIC CHARITY	CIVIL LIBERTY	100
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA,PA 19102	N/A	PUBLIC CHARITY	CIVIL LIBERTY	100
CATAMOUNT ARTS PO BOX 324 ST JOHNSBURY,VT 05819	N/A	PUBLIC CHARITY	ARTS/EDUCATION	1,000
COMMUNITY REBUILDS 548 LOCUST LANE MOAB,UT 84532	N/A	PUBLIC CHARITY	EDUCATIONAL/COMMUNITY DEVELOPMENT	100
CORPORATE ACCOUNTABILITY INTERNATIONAL 10 MILK STREET BOSTON,MA 02108	N/A	PUBLIC CHARITY	EDUCATION/ADVOCACY	600
DMG FOUNDATION 20 CLAIREPORT CRESCENT UNIT 9 ETOBICOKE,ONTARIO M9W 6P6 CA	N/A	PUBLIC CHARITY	HEALTH (CANADIAN CHARITY PERMITTED BY US/CANADA CONVENTION)	250
EASTER SEALS 233 SOUTH WACKER DR STE 2400 CHICAGO,IL 60606	N/A	PUBLIC CHARITY	HEALTH CARE/REHABILITATION/RESEARCH	100
FAMILY OF WOODSTOCK 39 JOHN STREET PO BOX 3516 KINGSTON,NY 12402	N/A	PUBLIC CHARITY	COMMUNITY ASSISTANCE AND SUPPORT	250
FARM & WILDERNESS FOUNDATION 263 FARM WILDERNESS ROAD PLYMOUTH,VT 05056	N/A	PUBLIC CHARITY	EDUCATION	1,700
FLYIN RYAN HAWKS FOUNDATION PO BOX 64641 BURLINGTON,VT 05406	N/A	PUBLIC CHARITY	EDUCATION	500
GLOBAL GREENGRANTS FUND (THE OPEN FUND) 2840 WILDERNESS PLACE STE A BOULDER,CO 80301	N/A	PUBLIC CHARITY	SOCIAL JUSTICE	1,000
HAITIAN PEOPLE'S SUPPORT PROJECT PO BOX 496 WOODSTOCK,NY 12498	N/A	PUBLIC CHARITY	WELFARE	2,250
MANASOTA 88 PO BOX 1728 NOKOMIS,FL 34244	N/A	PUBLIC CHARITY	ENVIRONMENT	100
MEMORIAL SLOAN KETTERING 1275 YORK AVENUE NEW YORK,NY 10065	N/A	PUBLIC CHARITY	PUBLIC HEALTH	100
Total  3a				18,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDWIVES FOR HAITI 7130 GLEN FOREST DRIVE STE 101 RICHMOND,VA 23226	N/A	PUBLIC CHARITY	HEALTH	250
MOVE TO AMEND PO BOX 610 EUREKA,CA 95502	N/A	PUBLIC CHARITY	SOCIAL JUSTICE	2,000
NATIONAL DOMESTIC WORKERS ALLIANCE 330 7TH AVE 19TH FLOOR NEW YORK,NY 10001	N/A	PUBLIC CHARITY	SOCIAL JUSTICE	250
NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH STG NEW YORK,NY 10011	N/A	PUBLIC CHARITY	ENVIRONMENT	100
NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	N/A	PUBLIC CHARITY	ENVIRONMENT	100
PLANNED PARENTHOOD OF THE PACIFIC SOUTHWEST 1075 CAMINO DEL RIO SOUTH SAN DIEGO,CA 92110	N/A	PUBLIC CHARITY	PUBLIC HEALTH	100
RSF SOCIAL FINANCE (SMALL PLANET FUND) 1002A OREILLY AVE SAN FRANCISO,CA 94129	N/A	PUBLIC CHARITY	ENVIRONMENTAL AWARENESS	500
SADIE NASH LEADERSHIP FUND 4 WEST 43RD ST SUITE 502 NEW YORK,NY 10035	N/A	PUBLIC CHARITY	EDUCATION	500
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104	N/A	PUBLIC CHARITY	CIVIL LIBERTY	100
SUSAN G KOMEN PO BOX 650309 DALLAS,TX 75265	N/A	PUBLIC CHARITY	WOMEN'S HEALTH	250
UNIVERSITY OF VERMONT FOUNDATION 411 MAIN ST BURLINGTON,VT 05401	N/A	PUBLIC CHARITY	EDUCATION	1,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO,CA 94074	N/A	PUBLIC CHARITY	SOCIAL JUSTICE	300
VPIRG (VPIREF) 141 MAIN ST STE 6 MONTPELIER,VT 05602	N/A	PUBLIC CHARITY	EDUCATION	100
WAMC PUBLIC RADIO PO BOX 66600 ALBANY,NY 12206	N/A	PUBLIC CHARITY	PUBLIC AWARENESS/EDUCATION	150
WASHINGTON SPECTATOR 55 FIFTH AVENUE 18TH FLOOR NEW YORK,NY 10003	N/A	PUBLIC CHARITY	SOCIAL JUSTICE	100
Total  3a				18,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S COMMUNITY CLINIC 1833 FILLMORE STREET 3RD FLOOR SAN FRANCISCO, CA 94115	N/A	PUBLIC CHARITY	HEALTH	500
WOODSTOCK LAND CONSERVANCY PO BOX 864 WOODSTOCK, NY 12498	N/A	PUBLIC CHARITY	ENVIRONMENT	500
Total  3a				18,100

TY 2013 Accounting Fees Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN

EIN: 22-2608869

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREP	3,000	1,500		0

TY 2013 Investments Corporate
Stock Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN
EIN: 22-2608869

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AGL RESOURCES	7,508	18,892
AMERESCO INC CL A	10,113	6,762
AMGEN	7,884	11,408
AUTOMATIC DATA PROC	11,433	24,240
BAXTER INT'L	9,018	20,865
CISCO INC	12,810	15,701
CITRIX SYSTEMS INC	9,761	9,488
CLARCOR, INC	2,383	20,914
CONNECTICUT WTR SVC INC	13,180	14,204
CREE INC	7,268	9,378
EMC CORP MASS	10,913	11,318
GOOGLE	10,271	16,811
INTERFACE	4,875	16,470
KADANT INC	12,300	24,312
MC DONALDS CORP	167	194
MCCORMICK NON VTG	2,761	17,230
MERCHANTS BANCSHARES INC	9,932	10,887
MICROSOFT CORP	10,164	14,964
MILLER HERMAN INC	10,458	10,458
NOVO-NORDISK A-S ADR F	10,535	11,086
PATTERSON COS INC	16,800	20,600
POWERSHS GLOBAL CLEAN ENERGY	14,765	10,863
TELUS CORP NEW F VOTING SHS	14,243	13,776
TENNANT CO	1,045	23,733
TEXAS INSTRUMENTS	14,132	17,564
TRINITY INDUSTRIES INC	10,979	10,904
UNITED NATURAL FOODS	2,559	26,386
WABTEC	5,807	14,854
WATERS CORP	7,533	10,000
WGL HOLDINGS INC	10,025	10,615

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WILEY JOHN & SON	9,730	12,420
WORTHINGTON IND	10,297	21,040

TY 2013 Other Assets Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN

EIN: 22-2608869

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LOAN RECEIVABLE VERMONT	20,000	20,000	20,000

TY 2013 Other Expenses Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN

EIN: 22-2608869

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	25	25		0

TY 2013 Other Income Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN

EIN: 22-2608869

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FLYING RYAN HAWKS FOUNDATION	150	150	150
INTEREST VERMONT LOANS	602	602	602

TY 2013 Taxes Schedule

Name: R & R FOUNDATION INC CO RICHARD D HAUSMAN

EIN: 22-2608869

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE	134	0		0

TY 2013 IRS Payment**Name:** R & R FOUNDATION INC CO RICHARD D HAUSMAN**EIN:** 22-2608869**Routing Transit Number:****Bank Account Number:****Type of Account:** Checking**Payment Amount in Dollars and** 1,189**Cents:****Requested Payment Date:** 2014-11-11**Taxpayer's Daytime Phone** (802) 584-3874
Number:

TY 2013 IRSESPayment**Name:** R & R FOUNDATION INC CO RICHARD D HAUSMAN**EIN:** 22-2608869**Routing Transit Number:****Bank Account Number:****Type of Account:** Checking**Payment Amount in Dollars and** 1,200**Cents:****Requested Payment Date:** 2014-12-15**Taxpayer's Daytime Phone** (802) 584-3874
Number: