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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation FUND FOR NEW JERSEY		A Employer identification number 22-1895028
Number and street (or P O box number if mail is not delivered to street address) ONE PALMER SQUARE EAST	Room/suite 303	B Telephone number 609-356-0421
City or town, state or province, country, and ZIP or foreign postal code PRINCETON, NJ 08542		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 56,888,903.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		920,511.	920,511.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		987,133.			
b Gross sales price for all assets on line 6a 12,238,162.					
7 Capital gain net income (from Part IV, line 2)			987,133.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		709.	709.		STATEMENT 2
12 Total Add lines 1 through 11		1,908,353.	1,908,353.		
13 Compensation of officers, directors, trustees, etc		207,309.	6,219.		201,090.
14 Other employee salaries and wages		161,208.	8,060.		152,126.
15 Pension plans, employee benefits		77,231.	2,317.		75,084.
16a Legal fees					
b Accounting fees STMT 3		43,283.	38,955.		4,419.
c Other professional fees STMT 4		131,695.	131,670.		25.
17 Interest					
18 Taxes STMT 5		34,461.	0.		0.
19 Depreciation and depletion		10,258.	0.		
20 Occupancy		52,715.	2,636.		45,611.
21 Travel, conferences, and meetings		32,082.	0.		30,631.
22 Printing and publications					
23 Other expenses STMT 6		63,569.	281.		62,439.
24 Total operating and administrative expenses. Add lines 13 through 23		813,811.	190,138.		571,425.
25 Contributions, gifts, grants paid		2,374,750.			2,374,750.
26 Total expenses and disbursements Add lines 24 and 25		3,188,561.	190,138.		2,946,175.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,280,208.			
b Net investment income (if negative, enter -0-)			1,718,215.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED SEP 19 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		477,577.	236,564.	236,564.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		13,173.	6,245.	6,245.
	10a	Investments - U.S. and state government obligations STMT 8		145,427.	91,361.	91,361.
	b	Investments - corporate stock STMT 9		0.	7,738,278.	7,738,278.
	c	Investments - corporate bonds STMT 10		3,676,334.	2,983,436.	2,983,436.
	11	Investments - land, buildings, and equipment, basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		46,240,128.	45,751,800.	45,751,800.	
14	Land, buildings, and equipment: basis ▶ 60,219.					
	Less: accumulated depreciation STMT 12 ▶ 36,023.		34,454.	24,196.	24,196.	
15	Other assets (describe ▶ STATEMENT 13)		56,171.	57,023.	57,023.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		50,643,264.	56,888,903.	56,888,903.	
Liabilities	17	Accounts payable and accrued expenses		22,055.	21,625.	
	18	Grants payable		40,000.	40,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 14)		50,001.	200,527.	
	23	Total liabilities (add lines 17 through 22)		112,056.	262,152.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		50,531,208.	56,626,751.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		50,531,208.	56,626,751.		
31	Total liabilities and net assets/fund balances		50,643,264.	56,888,903.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	50,531,208.
2	Enter amount from Part I, line 27a	2	-1,280,208.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	7,526,277.
4	Add lines 1, 2, and 3	4	56,777,277.
5	Decreases not included in line 2 (itemize) ▶ DEFERRED EXCISE TAX	5	150,526.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	56,626,751.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 12,238,162.		11,251,029.	987,133.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			987,133.

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	987,133.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,900,777.	48,648,209.	.059628
2011	2,732,506.	50,122,883.	.054516
2010	2,948,398.	48,705,107.	.060536
2009	2,900,935.	45,615,809.	.063595
2008	3,448,507.	61,110,868.	.056430

2 Total of line 1, column (d)	2	.294705
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058941
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	53,025,319.
5 Multiply line 4 by line 3	5	3,125,365.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,182.
7 Add lines 5 and 6	7	3,142,547.
8 Enter qualifying distributions from Part XII, line 4	8	2,946,175.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	34,364.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	34,364.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	34,364.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 40,301.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 5,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	45,301.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,937.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 10,937. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.FUNDFORNJ.ORG</u>	13	X	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>609-356-0421</u> Located at ► <u>ONE PALMER SQUARE EAST - SUITE 303, PRINCETON, NJ</u> ZIP+4 ► <u>08542</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		207,309.	23,003.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURA M GARBER-MANDELL - ONE PALMER SQUARE EAST - SUITE 303, PRINCETON,	ADMIN ASSISTANT 40.00	50,000.	5,797.	0.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERCER INVESTMENT CONSULTING, INC. - 601 MERRIT 7 CORPORATE PARK, NORWALK, CT 06856	INVESTMENT CONSULTANT	69,500.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	53,560,881.
b	Average of monthly cash balances	1b	229,678.
c	Fair market value of all other assets	1c	42,252.
d	Total (add lines 1a, b, and c)	1d	53,832,811.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	53,832,811.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	807,492.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,025,319.
6	Minimum investment return. Enter 5% of line 5	6	2,651,266.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,651,266.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	34,364.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	34,364.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,616,902.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,616,902.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,616,902.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,946,175.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,946,175.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,946,175.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,616,902.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	424,661.			
b From 2009	642,429.			
c From 2010	557,515.			
d From 2011	244,759.			
e From 2012	501,565.			
f Total of lines 3a through e	2,370,929.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 2,946,175.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				2,616,902.
e Remaining amount distributed out of corpus	329,273.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	2,700,202.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	424,661.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,275,541.			
10 Analysis of line 9:				
a Excess from 2009	642,429.			
b Excess from 2010	557,515.			
c Excess from 2011	244,759.			
d Excess from 2012	501,565.			
e Excess from 2013	329,273.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | | | |
|--|----------|-----------|
| | (d) 2010 | (e) Total |
|--|----------|-----------|

- (4) Gross investment income

SEE STATEMENT B

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE STATEMENT A	N/A	501(C)(3)		2,374,750.
Total			▶ 3a	2,374,750.
b <i>Approved for future payment</i>				
SEE STATEMENT A	N/A	501(C)(3)		40,000.
Total			▶ 3b	40,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	920,511.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	709.	
8	Gain or (loss) from sales of assets other than inventory			18	987,133.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		1,908,353.	0.
13	Total. Add line 12, columns (b), (d), and (e)				13	1,908,353.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?


☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

18/15/2014
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

PTIN

LAUREN CRESCI

Firm's name ► LUTZ AND CARR, CPAS LLP

Firm's address ► 300 EAST 42ND STREET
NEW YORK, NY 10017

Firm's EIN ► 13-1655065

Phone no. 212-697-2299

Form 990-PF (2013)

FUND FOR NEW JERSEY

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a IRM - PUBLICLY TRADED SECURITIES		P		
b FORT WASHINGTON - PUBLICLY TRADED SECURITIES		P		
c PIMCO INVESTMENT GRADE CORP BOND INST		P		
d VANGUARD FUNDS		P		
e DHS OFFSHORE SPC		P		
f TACTICAL EQUITY PARTNERS, LTD.		P		
g MANAGERS CCM FUND		P		
h CAPITAL GAINS DIVIDENDS				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,761,556.		1,813,946.	-52,390.
b 1,038,667.		904,424.	134,243.
c 440,000.		453,724.	-13,724.
d 1,670,000.		1,624,210.	45,790.
e 43,307.		44,659.	-1,352.
f 6,504.		6,907.	-403.
g 7,110,988.		6,403,159.	707,829.
h 167,140.			167,140.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-52,390.
b			134,243.
c			-13,724.
d			45,790.
e			-1,352.
f			-403.
g			707,829.
h			167,140.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	987,133.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FORT WASHINGTON	64,567.	0.	64,567.	64,567.	
IRM INVESTMENTS	170,263.	0.	170,263.	170,263.	
LSV VALUE EQUITY FUND	126,213.	0.	126,213.	126,213.	
PIMCO FUNDS	395,924.	164,822.	231,102.	231,102.	
VANGUARD	330,672.	2,318.	328,354.	328,354.	
WACHOVIA	12.	0.	12.	12.	
TO PART I, LINE 4	1,087,651.	167,140.	920,511.	920,511.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	709.	709.	
TOTAL TO FORM 990-PF, PART I, LINE 11	709.	709.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	22,448.	20,203.		2,335.
AUDIT AND TAX PREPARATION	20,835.	18,752.		2,084.
TO FORM 990-PF, PG 1, LN 16B	43,283.	38,955.		4,419.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT CONSULTING FEES	69,500.	69,500.		0.
INVESTMENT MANAGEMENT FEES	62,170.	62,170.		0.
OTHER PROFESSIONAL FEES - PROGRAM	25.	0.		25.
TO FORM 990-PF, PG 1, LN 16C	131,695.	131,670.		25.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	34,461.	0.		0.
TO FORM 990-PF, PG 1, LN 18	34,461.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	10,680.	0.		13,628.
EQUIPMENT RENTALS	4,441.	0.		4,441.
INSURANCE	4,491.	0.		4,591.
TELEPHONE	4,898.	245.		4,756.
POSTAGE	726.	36.		690.
WEBSITE DESIGN	9,969.	0.		9,969.
DUES AND MEMBERSHIPS	5,495.	0.		1,495.
OTHER PROGRAM SUPPORT	22,790.	0.		22,790.
BOOKS, SUBSCRIPTION & PUBLICATIONS	79.	0.		79.
TO FORM 990-PF, PG 1, LN 23	63,569.	281.		62,439.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN IN MARKET VALUE OF INVESTMENTS	7,526,277.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,526,277.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT & AGENCY BONDS	X		50,784.	50,784.
MUNICIPAL GOVERNMENT BONDS		X	40,577.	40,577.
TOTAL U.S. GOVERNMENT OBLIGATIONS			50,784.	50,784.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			40,577.	40,577.
TOTAL TO FORM 990-PF, PART II, LINE 10A			91,361.	91,361.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FORT WASHINGTON - PUBLICLY TRADED SECURITIES	7,738,278.	7,738,278.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,738,278.	7,738,278.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS & OBLIGATIONS	2,546,588.	2,546,588.
OTHER FIXED INCOME	436,848.	436,848.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,983,436.	2,983,436.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	30,658,362.	30,658,362.
SEG PARTNERS OFFSHORE FUND	FMV	2,425,049.	2,425,049.
BREXAN HOWARD MS FUND	FMV	2,618,742.	2,618,742.
FEDERAL STREET ASIA FUND	FMV	2,209,431.	2,209,431.
DHS OFFSHORE SPC	FMV	9,550.	9,550.
WEATHERFLOW OFFSHORE FUND	FMV	1,724,601.	1,724,601.
TACTICAL EQUITY PARTNERS LTD	FMV	14,601.	14,601.
BLUE TREND FUND LTD	FMV	901,732.	901,732.
SHEFFIELD INTERNATIONAL PARTNERS LTD.	FMV	1,798,651.	1,798,651.
JAT CAPITAL OFFSHORE FUND	FMV	1,730,733.	1,730,733.
MKP INTERNATIONAL OFFSHORE	FMV	1,660,348.	1,660,348.
TOTAL TO FORM 990-PF, PART II, LINE 13		45,751,800.	45,751,800.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER AND TELECOM EQUIPMENT	32,777.	26,884.	5,893.
OFFICE FURNISHINGS	27,442.	9,139.	18,303.
TOTAL TO FM 990-PF, PART II, LN 14	60,219.	36,023.	24,196.

FORM 990-PF	OTHER ASSETS	STATEMENT 13
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT	8,834.	8,834.	8,834.
INTEREST AND DIVIDENDS RECEIVABLE	45,439.	42,252.	42,252.
PREPAID FEDERAL EXCISE TAX	1,898.	5,937.	5,937.
TO FORM 990-PF, PART II, LINE 15	56,171.	57,023.	57,023.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX	50,001.	200,527.
TOTAL TO FORM 990-PF, PART II, LINE 22	50,001.	200,527.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 15
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BETH K. JAMIESON ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	PRESIDENT 40.00	207,309.	23,003.	0.
LAWRENCE S. LUSTBERG ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	CO-CHAIR 1.00	0.	0.	0.
GARY D. ROSE ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	CO-CHAIR 1.00	0.	0.	0.
CANDACE M. ASHMUN ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	VICE CHAIR 1.00	0.	0.	0.
BRENDAN T. BYRNE, JR. ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TREASURER 1.00	0.	0.	0.
DR. HENRY COLEMAN ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.
DR. JOHN W. CORNWALL ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.
LINDA DENNERY ONE PALMER SQUARE EAST - SUITE 303 PRINCETON, NJ 08542	TRUSTEE 1.00	0.	0.	0.

FUND FOR NEW JERSEY

22-1895028

HON. JAMES FLORIO	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
HON. JOHN J. GIBBONS	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
EDWARD LLOYD	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
HON. DEBORAH T. PORITZ	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
GRIZEL UBARRY	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
RICK WRIGHT	TRUSTEE			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
LEONARD LIEBERMAN	CHAIR EMERITUS			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
JANE W. THORNE	TRUSTEE EMERITUS			
ONE PALMER SQUARE EAST - SUITE 303	1.00	0.	0.	0.
PRINCETON, NJ 08542				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		207,309.	23,003.	0.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER AND TELECOM EQUIPMENT	VARIESL		3.00	16	32,777.			32,777.	21,855.		5,029.
2	OFFICE FURNISHINGS	VARIESL		3.00	16	27,442.			27,442.	3,910.		5,229.
	* TOTAL 990-PF PG 1 DEPR					60,219.		0.	60,219.	25,765.	0.	10,258.

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Advocates for Children of New Jersey	Association for Children of New Jersey	20,000	challenge	04/05/13	for state budget analysis and advocacy on behalf of low-income children and their families	Ms Cecilia Zalkind Executive Director Advocates for Children of New Jersey 35 Halsey Street Newark, New Jersey 07102
Due Process	NJN and Rutgers	75,000	challenge	12/17/13	to support legal and public affairs programming	Ms. Sandra King Executive Producer, Due Process Rutgers School of Law- Newark 123 Washington Street Newark, NJ 07102
Fair Share Housing Center		40,000	regular	01/11/13	to ensure the enforcement of federal and state civil rights laws as it applies to housing redevelopment related to Superstorm Sandy	Mr Kevin D Walsh, Esq Associate Director Fair Share Housing Center 510 Park Boulevard Cherry Hill, NJ 08002
Advocates for Children of New Jersey	Association for Children of New Jersey	65,000	regular	03/18/13	to support advocacy on behalf of low-income children and their families and in support of juvenile justice reform	Ms Cecilia Zalkind Executive Director Advocates for Children of New Jersey 35 Halsey Street Newark, New Jersey 07102
American Civil Liberties Union of New Jersey	Civil Liberties Education and Action Fund	75,000	regular	09/16/13	to increase equity and advance the transparency and accountability of government departments	Udi Ofer, Executive Director, PO Box 32159, Newark, NJ 07102
American Friends Service Committee		75,000	regular	09/16/13	to support policies that benefit New Jersey's diverse immigrant communities	Ms Amy Gottlieb Program Director American Friends Service Committee 89 Market Street Newark, NJ 07102
American Littoral Society		25,000	regular	12/11/13	to advance coastal policies that balance environmental preservation and development	Mr Tim Dillingham Executive Director American Littoral Society 18 Hartshorne Drive, Suite 1 Highlands, NJ 07732
Anti-Poverty Network	Catholic Charities	65,000	regular	12/19/13	to support the growth of this Network, which aims to eliminate poverty and to ameliorate its effects on New Jersey residents	Ms Joyce Campbell Associate Executive Director, External Affairs Catholic Charities, Diocese of Trenton 383 West State Street Trenton, NJ 08618

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Association of New Jersey Environmental Commissions		60,000	regular	06/28/13	to advance stormwater policy at the state and local level with the goals of decreasing water pollution, mitigating floodwaters, and recovering rainwater for reuse	Ms Sandy Batty Executive Director Association of New Jersey Environmental Commissions P O Box 157 Mendham, NJ 07945
Center for Non-Profits	Center for Civic Responsibility	25,000	regular	12/19/13	to foster policies that will expand the impact of the non-profit sector	Ms Linda Czipo, Center for Non-Profits, 3575 Quakerbridge Road, Suite 102, Mercerville, NJ 08619
Delaware Riverkeeper Network		25,000	regular	06/28/13	to protect the Delaware River through independent science-based advocacy and community engagement, including specific focus on enforcing stormwater rules	Maya K van Rossum Delaware Riverkeeper Network 925 Canal Street, 2nd floor Bristol, PA 19007
Drug Policy Alliance		40,000	regular	06/28/13	to reduce the number of people in New Jersey incarcerated for drug law violations	Roseanne Scotti State Director New Jersey Drug Policy Alliance 16 West Front Street, Suite 101A Trenton, NJ 08608
Due Process*	NJN and Rutgers	30,000	challenge	12/19/13	to support another television season and thereby to promote serious discussion of important legal and policy issues	Ms Sandra King, Due Process, Rutgers School of Law, 123 Washington Street, Suite 516, Newark, NJ 07102
Eastern Environmental Law Center		100,000	regular	07/03/13	to promote sound, systemic environmental policy in the state as New Jersey's only public interest environmental law firm	Hilary Semel, Esq Executive Director Eastern Environmental Law Center 744 Broad Street, Suite 1525 Newark, NJ 07102
Edison Wetlands Association		20,000	regular	06/28/13	to make communities healthier by remediating sites contaminated with toxins	Robert Spiegel Executive Director Edison Wetlands Association, Inc 206 Tyler Road Edison, New Jersey 08820
Education Law Center		125,000	regular	09/16/13	to advocate on behalf of disadvantaged public school students seeking equal access to high-quality education	David Sciarra, Esq Executive Director Education Law Center 60 Park Place, Suite 300 Newark, NJ 07102

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Environmental Justice Alliance	Clean Water Fund-New Jersey	50,000	regular	06/28/13	to promote policies to achieve clearer air and cleaner trucks for the benefit of the local communities and workers	Amy Goldsmith, State Director, Clean Water Fund, 198 Brighton Ave, Long Branch, NJ 07740
Facing Our Future	Council of New Jersey Grantmakers	20,000	regular	03/18/13	to support the organization's third report which will focus on infrastructure needs and investments in transportation, energy, and the environment	Nina Stack, President, Council of New Jersey Grantmakers, 101 West State Street, Trenton, NJ 08608
Fair Share Housing Center		30,000	regular	03/15/13	to ensure the enforcement of federal and state civil rights laws as it applies to housing redevelopment related to Superstorm Sandy	Mr Kevin D. Walsh, Esq Associate Director Fair Share Housing Center 510 Park Boulevard Cherry Hill, NJ 08002
Fair Share Housing Center		30,000	challenge	11/14/13	to ensure the enforcement of federal and state civil rights laws as it applies to housing redevelopment related to Superstorm Sandy	Mr Kevin D. Walsh, Esq Associate Director Fair Share Housing Center 510 Park Boulevard Cherry Hill, NJ 08002
Fair Share Housing Center		50,000	regular	10/11/13	to defend the Mt Laurel doctrine and advocate for increased availability of affordable housing	Mr Kevin D. Walsh, Esq. Associate Director Fair Share Housing Center 510 Park Boulevard Cherry Hill, NJ 08002
Garden State Equality Education Fund	2013 Grant Awarded	20,000	regular	12/19/13	to support advocacy, education, and implementation related to New Jersey's marriage equality decision	Mr Troy Stevenson Chair and CEO Garden State Equality Educational Fund 40 South Fullerton Avenue Montclair, NJ 07042
Housing and Community Development Network of New Jersey	(formerly (Non-Profit) Affordable Housing Network)	75,000	challenge	04/02/13	to support outreach and technical assistance related to Superstorm Sandy recovery efforts	Staci Berger, President & CEO, Housing and Community Development Corporation, 145 West Hanover Street, Trenton, NJ 08618
Housing and Community Development Network of New Jersey	(formerly (Non-Profit) Affordable Housing Network)	100,000	regular	03/18/13	to support the creation of housing and economic opportunities for low- and moderate-income New Jerseyans	Staci Berger, President & CEO, Housing and Community Development Corporation, 145 West Hanover Street, Trenton, NJ 08618

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Hyacinth AIDS Foundation		40,000	regular	12/19/13	to promote health care policies and programs that allow access to medical support for New Jersey residents living with HIV and AIDS, with particular attention to changes necessary due to implementation of the Affordable Care Act and expansion of Medicaid	Ms. Kathy Ahearn O'Brien, Executive Director, Hyacinth AIDS Foundation, 317 George Street, New Brunswick, NJ 08901
Institute on Ethnicity, Culture and the Modern Experience, Rutgers University	Gustav Heningburg Civic Fellows Program	20,000	regular	07/29/13	to support the Gustav Heningburg Civic Fellows Program	Dr. Clement Alexander Price, Director, Institute on Ethnicity, Culture, & the Modern Experience, 49 Bleeker Street, Newark, NJ 07102
Ironbound Community Corporation		50,000	regular	06/28/13	to advance policy to improve air quality in New Jersey, with particular attention to the well-being of urban residents	Ana Baptista, Environmental and Planning Projects Director, 317 Elm Street, Newark, NJ 07105
Legal Services of New Jersey		100,000	regular	12/19/13	to support the Poverty Research Institute, which informs the public and decision-makers about the scope, causes, and impacts of poverty in New Jersey	Mr. Melville D. Miller, Jr., President and General Counsel, Legal Services of New Jersey, 100 Metroplex Drive, Suite 402, P.O. Box 1357, Edison, NJ 08818-1357
New Jersey Alliance for Immigrant Justice	Center for Popular Democracy	75,000	regular	03/18/13	to launch a statewide organization dedicated to immigration policy reform	Andrew Friedman, 802 Kent Ave, Brooklyn, NY 11205
New Jersey Citizen Action Education Fund	(formerly Citizen Policy & Education Fund)	85,000	regular	06/28/13	to promote social and economic justice for low-income families, seniors, minorities, immigrants, women, and workers through active and cohesive advocacy	Ms. Phyllis Salowe-Kaye, Executive Director, New Jersey Citizen Action Education Fund, 744 Broad Street, Suite 2080, Newark, NJ 07102
New Jersey Citizen Action Education Fund		60,000	regular	12/19/13	to provide policy advocacy on the Affordable Care Act and Medicaid expansion in New Jersey	Ms. Phyllis Salowe-Kaye, Executive Director, New Jersey Citizen Action Education Fund, 744 Broad Street, Suite 2080, Newark, NJ 07102

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
New Jersey Conservation Foundation		45,000	regular	10/11/13	to advance policies that preserve land and natural resources in New Jersey	Michele S Byers Executive Director New Jersey Conservation Foundation Bamboo Brook, 170 Longview Road Far Hills, NJ 07931
New Jersey Highlands Coalition		43,750	regular	06/28/13	to promote enhancement and enforcement of policies to protect water and other resources of the Highlands	Julia Somers Executive Director New Jersey Highlands Coalition 508 Main Street Boonton, NJ 07005
New Jersey Institute for Social Justice		50,000	regular	06/28/13	to reshape state criminal justice policies to ensure equal access to justice and advance policies that reintegrate formerly incarcerated people	Cornell William Brooks, Esq , President and Chief Executive Officer New Jersey Institute for Social Justice 60 Park Place, Suite 511 Newark, New Jersey 07102
New Jersey Policy Perspective		25,000	regular	12/19/13	to support research and analysis of the implementation of the Affordable Care Act and Medicaid expansion	Mr Gordon MacInnes President New Jersey Policy Perspective 137 West Hanover Street Trenton, NJ 08618
New Jersey Policy Perspective		100,000	regular	12/19/13	to provide high-quality research, analysis, and advocacy on state policy and budget issues, including support for investments in public goods essential to restoring New Jersey's prosperity and expanding opportunities for struggling families	Mr Gordon MacInnes President New Jersey Policy Perspective 137 West Hanover Street Trenton, NJ 08618
New Jersey Public Radio		50,000	regular	12/19/13	to support new coverage of critical public policy issues related to New Jersey	Ms Amy Fitzpatrick, Director, Institutional Giving, New York Public Radio, 160 Varick Street, New York, NY 10013
New Jersey Work Environment Council		37,500	regular	10/11/13	to protect New Jersey's environmental and workplace safety and health safeguards	Mr Rick Engler Executive Director New Jersey Work Environment Council 142 West State Street, Third Floor Trenton, NJ 08608

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
New York/New Jersey Baykeeper		25,000	regular	12/11/13	to improve water quality in the densely populated New York/New Jersey Harbor Estuary	Ms Deborah A Mans Executive Director and Baykeeper New York/New Jersey Baykeeper 52 West Front Street Keyport, NJ 07735
New York/New Jersey Baykeeper		25,000	regular	12/19/13	to support post-Superstorm Sandy policy work that focuses on urban coastal residents and infrastructure	Ms Deborah A Mans Executive Director and Baykeeper New York/New Jersey Baykeeper 52 West Front Street Keyport, NJ 07735
NJ Spotlight		75,000	regular	12/19/13	to inform and engage New Jersey residents through publication of policy news and analysis	Mr John Mooney NJ Spotlight 207 Orange Road Montclair, NJ 07042
People Improving Communities through Organizing—New Jersey		50,000	regular	03/18/13	to build a grassroots network which will advocate for comprehensive immigration reform	Joseph Fleming, 2770 Federal St, PO Box 1317, Camden, NJ 08105
Pinelands Preservation Alliance		25,000	regular	06/28/13	to promote enhancement and enforcement of policies to protect water and other natural resources of the Pinelands	Mr Carleton Montgomery, Executive Director, Pinelands Preservation Alliance, 17 Pemberton Road, Southampton, NJ 08088
Save Our Schools NJ Community Organizing	Latino Institute	50,000	regular	09/16/13	to increase equitable access to high-quality public education for New Jersey's children	Julia Sass Rubin, Save Our Schools NJ Community Organizing, 360 Jefferson Road, Princeton, NJ
Supportive Housing Association of New Jersey		30,000	regular	03/18/13	to support statewide advocacy for the construction and programming of supportive housing	Ms Gail Levinson, Executive Direction, Supportive Housing Association of New Jersey, 29 Alden Street, Suite 1B, Cranford, NJ 07016
Bloustein Climate Change Report**	Rutgers, the State University of New Jersey	15,000	regular	12/20/13		Mr Jon Carnegie, Executive Director, Alan M. Voorhees Transportation Center, Edward J. Bloustein School of Planning & Public Policy, Rutgers, The State University of New Jersey, 33 Livingston Avenue, New Brunswick, New Jersey 08901

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Anti-Poverty Network	Catholic Charities	10,000	president	01/18/13	for capacity building	Joyce Campbell, MSW, LCSW Associate Executive Director for External Affairs Catholic Charities, Diocese of Trenton 383 West State Street Trenton, NJ 08618
Association of New Jersey Environmental Commissions		15,000	president	06/28/13	to underwrite staff and technology tools to enable more strategic education and empowerment of current members, cultivation of potential members, and development of new environmental commissions	Ms Sandy Batty Executive Director Association of New Jersey Environmental Commissions P O Box 157 Mendham, NJ 07945
Center for Collaborative Change		1,000	president	01/04/13	to encourage community participation in police and community relations	Laurel Dumont Center for Collaborative Change P O Box 32711 Newark, NJ 07102
Council of New Jersey Grantmakers		3,500	president	04/01/13	to ensure that its membership is well informed about Superstorm Sandy's impact in New Jersey's northern urban communities	Ms Nina Stack, 101 West State Street, Trenton, NJ 08608
Eastern Environmental Law Center		10,000	president	07/03/13	to provide targeted support for a strategic plan and a development plan	Hilary Semel, Esq Executive Director Eastern Environmental Law Center 744 Broad Street, Suite 1525 Newark, NJ 07102
New Jersey Climate Adaptation Alliance - Rutgers University		15,000	president	05/10/13	to support the activities of the Alliance in engaging vulnerable populations around issues of environmental and social justice, developing public policy, educating general practitioners and the public, facilitating climate change preparedness projects, and assessing vulnerability options for targeted business sectors	Jeanne Herb, 33 Livingston Avenue, New Brunswick, NJ 08901
United Way of Northern New Jersey		4,000	president	09/04/13	to support a report on the impact of Superstorm Sandy on NJ towns and households	Ms Stephanie Hoopes Halpin, PhD, School of Public Affairs and Administration (SPAA), Rutgers, The State University of New Jersey, 111 Washington Street, Newark, NJ 07102

Total Grants Disbursed in 2013 2,374,750 Form 990 PF; Part XV, Line 3a

Statement A (7.8)

2013 Grants Awarded and Disbursed

Organization	Also Known As/Fiscal Agent	Amount	type	disbursed	blurb	Address
Edison Wetlands Association		20,000	challenge	01/30/14	to be paid upon delivery of year-end financials for the year 2013 and a six-month progress report, To make communities healthier by remediating sites contaminated with toxins	Robert Spiegel Executive Director Edison Wetlands Association, Inc 206 Tyler Road Edison, New Jersey 08820
New Jersey Highlands Coalition		20,000	challenge	02/02/14	to be paid when additional support from new streams of funding have been secured, To promote enhancement and enforcement of policies to protect water and other resources of the Highlands	Julia Somers Executive Director New Jersey Highlands Coalition 508 Main Street Boonton, NJ 07005

Total Grants Approved for
Future Payment

40,000 Form 990 PF; Part XV, Line 3b

Fund for New Jersey
F/Y/E 12/31/2013
Form 990 PF
EIN # 22-1895028

Form and content of applications	<p>Organizations that are not currently receiving funding must submit a letter of inquiry via email. If an organization will be invited to submit a full application, notification will be given within 4 weeks. Letters of inquiry must be emailed to programofficer@fundfornj.org and include the following:</p> <ul style="list-style-type: none">• Contact information for the organization including the executive director and person responsible for the letter of inquiry• Amount and type (operating or program support) of funding requested• Problem or need to be addressed (maximum 100 words)• Summary of request, including interventions and anticipated outcomes (maximum 250 words)• Organization budget and actuals for the current fiscal year• Program budget (if applicable) <p>Organizations currently receiving funding should contact their program officer for instructions on reapplying.</p>
Submission deadlines	<p>Applications from invited and renewing organizations are due the first Friday in March, June, September and December.</p>
Restriction and Limitations on Awards	<p>The Fund for New Jersey makes grants only to organizations active in New Jersey that have designated tax-exempt status under Section 501 (c) (3) of the Internal Revenue Code. The Fund does not support the activities of individuals or underwrite capital projects. The Fund rarely provides grants for local activities or direct services unless these projects are designed to support systemic change.</p>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
	FUND FOR NEW JERSEY	Employer identification number (EIN) or 22-1895028
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. ONE PALMER SQUARE EAST, NO. 303	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PRINCETON, NJ 08542	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

- The books are in the care of ► **ONE PALMER SQUARE EAST - SUITE 303 - PRINCETON, NJ 08542**
Telephone No. ► **609-356-0421** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2013** or
 ► ☐ tax year beginning _____, and ending _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 45,301.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 40,301.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	FUND FOR NEW JERSEY	22-1895028
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	ONE PALMER SQUARE EAST, NO. 303	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	PRINCETON, NJ 08542	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

• The books are in the care of **ONE PALMER SQUARE EAST - SUITE 303 - PRINCETON, NJ 08542**
Telephone No **609-356-0421** Fax No

• If the organization does not have an office or place of business in the United States, check this box ☐
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO COMPLETE THE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	45,301.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	45,301.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **PRESIDENT**

Date

Form 8868 (Rev. 1-2014)