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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

DAVID AND ELEANORE RUKIN PHILANTHROPIC
FOUNDATION
182 WEST ALLENDALE AVENUE
ALLENDALE, NJ 07401-1723

A Employer identification number
22-1715380

B Telephone number (see the instructions)
(201) 785-8881

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 6,971,350.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)
2 Ck ▶ ☒ if the foundn is not req to att Sch B
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5a Gross rents
b Net rental income or (loss)
6a Net gain/(loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a 867,823.
7 Capital gain net income (from Part IV, line 2)
8 Net short-term capital gain
9 Income modifications
10a Gross sales less returns and allowances
b Less Cost of goods sold
c Gross profit/(loss) (att sch)
11 Other income (attach schedule)
See Statement 1
12 Total. Add lines 1 through 11

184,497.

184,497.

184,497.

291,643.

291,643.

591.

-3,755.

472,385.

476,140.

185,088.

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc.
14 Other employee salaries and wages
15 Pension plans, employee benefits
16a Legal fees (attach schedule)
b Accounting fees (attach sch) See St 2
c Other prof fees (attach sch) See St 3
17 Interest
18 Taxes (attach schedule) (see instrs) See Stmt 4
19 Depreciation (attach sch) and depletion
20 Occupancy
21 Travel, conferences, and meetings
22 Printing and publications
23 Other expenses (attach schedule)
See Statement 5

89,526.

2,500.

58,109.

8,223.

2,573.

160,931.

338,200.

499,131.

0.

0.

338,200.

338,200.

27 Subtract line 26 from line 12:
a Excess of revenue over expenses and disbursements
b Net investment income (if negative, enter -0-)
c Adjusted net income (if negative, enter -0-)

-26,746.

476,140.

185,088.

20

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash – non-interest-bearing	465,220.	424,714.	424,714.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)	240,162.	574,151.	572,557.
	b Investments – corporate stock (attach schedule)	2,899,142.	2,794,732.	4,693,879.
	c Investments – corporate bonds (attach schedule)	1,435,855.	1,248,791.	1,280,129.
	11 Investments – land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)	28,826.	71.	71.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	5,069,205.	5,042,459.	6,971,350.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	5,069,205.	5,042,459.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	5,069,205.	5,042,459.	
	31 Total liabilities and net assets/fund balances (see instructions)	5,069,205.	5,042,459.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,069,205.
2 Enter amount from Part I, line 27a	2	-26,746.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	5,042,459.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	5,042,459.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SECURITIES		P	Various	Various
b SECURITIES		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 864,688.		573,636.	291,052.
b 3,135.		2,544.	591.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			291,052.
b			591.
c			
d			
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] —		2	291,643.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8] —		3	591.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	284,520.	5,972,609.	0.047637
2011	304,933.	5,978,916.	0.051001
2010	279,420.	5,906,948.	0.047304
2009	234,054.	5,122,721.	0.045689
2008	299,268.	5,680,511.	0.052683

2 Total of line 1, column (d)	2	0.244314
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.048863
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	6,517,579.
5 Multiply line 4 by line 3	5	318,468.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,761.
7 Add lines 5 and 6	7	323,229.
8 Enter qualifying distributions from Part XII, line 4	8	338,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,761.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,761.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,761.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a 8,000.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	8,000.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,239.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 3,239. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JULIUS EISEN</u> Telephone no <u>(201) 785-8881</u> Located at <u>182 WEST ALLENDALE AVENUE ALLENDALE NJ</u> ZIP + 4 <u>07401-1723</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6 b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7 b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARNETT RUKIN 182 W. ALLENDALE AVENUE ALLENDALE, NJ 07401	Trustee 0	0.	0.	0.
JULIUS AND SUSAN EISEN 182 W. ALLENDALE AVENUE ALLENDALE, NJ 07401	Trustee 0	0.	0.	0.
SLX CAPITAL MANAGEMENT LTD 182 W. ALLENDALE AVENUE ALLENDALE, NJ 07401	Asset Mgmt 0	89,526.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	6,157,415.
b	Average of monthly cash balances	1 b	444,967.
c	Fair market value of all other assets (see instructions)	1 c	14,449.
d	Total (add lines 1a, b, and c)	1 d	6,616,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,616,831.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	99,252.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,517,579.
6	Minimum investment return. Enter 5% of line 5	6	325,879.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	325,879.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	4,761.
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	4,761.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	321,118.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	321,118.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	321,118.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	338,200.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	338,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,761.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	333,439.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				321,118.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011	4,467.			
e From 2012				
f Total of lines 3a through e	4,467.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 338,200.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				321,118.
e Remaining amount distributed out of corpus	17,082.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,549.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	21,549.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011	4,467.			
d Excess from 2012				
e Excess from 2013	17,082.			

BAA

Form 990-PF (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 6

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE			CHARITABLE	338,200.
Total				3 a 338,200.
b Approved for future payment				
Total				3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	184,497.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income				-3,755.	
8	Gain or (loss) from sales of assets other than inventory					291,643.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				180,742.	291,643.
13	Total. Add line 12, columns (b), (d), and (e)				13	472,385.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

- d** If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

- 2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date

6/12/14 Trustee

May the IRS discuss this return with the preparer shown below (see instructions)?

☒ Yes ☐ No

Paid Preparer Use Only

Print/preparer's name

MARC HARBUS, CPA

Preparer's signature

Date

6/15/14

Check

☐ if

self-employed

PTIN

P00094864

Firm's name

KONNER, HARBUS AND SCHWARTZ, P.C.

Firm's EIN

22-3048475

Firm's address

80 EAST ROUTE 4 SUITE 408

Phone no

(201) 556-1311

PARAMUS, NJ 07652

BAA

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<u>NAME AND ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
ADD VERB PRODUCTIONS 716 STEVENS AVENUE PORTLAND, ME 04103	GENERAL	\$ 1,000
ADLER APHASIA CENTER 60 WEST HUNTER AVENUE MAYWOOD, NJ 07607	GENERAL	4,350
AJC 165 EAST 56 STREET, ROOM 800 NEW YORK, NY 10126-0103	GENERAL	500
AKIN 137 N. LARCHMONT BLVD. BOX 140 LOS ANGELES, CA 90004	GENERAL	250
AMERICAN FRIENDS OF ISRAEL FREE LOAN ASSOC. 140 RIVERSIDE DRIVE, APT 4G NEW YORK, NY 10024	GENERAL	5,000
AMERICAN FRIENDS OF ALYN HOSPITAL 122 E. 42 STREET, SUITE 1519 NEW YORK, NY 10168	GENERAL	250
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090 TEANECK, NJ 07666	GENERAL	1,000
AMERICAN FRIENDS OF MEIR PANIM 5316 NEW UTRECHT AVENUE BROOKLYN, NY 11219-9770	GENERAL	250
AMERICAN FRIENDS OF YAD ELIEZER 1102 EAST 26 STREET BROOKLYN, NY 11210	GENERAL	500

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AMERICA'S GROW-A-ROW 150 PITTSTOWN ROAD PITTSTOWN, NJ 08867	GENERAL	500
AMERICAN JEWISH JOINT DISTRIB. COMMITTEE PO BOX 96594 WASHINGTON, DC 20090-6594	GENERAL	1,000
AMERICAN JEWISH WORLD SERVICE PO BOX 96061 WASHINGTON, DC 20090-6061	GENERAL	1,500
ASPCA 424 EAST 92 STREET NEW YORK, NY 10128	GENERAL	150
ASPNI 28 ARRANDALE AVENUE GREAT NECK, NY 11024	GENERAL	500
AUTISM SPEAKS 1060 STATE ROAD, 2 ND FLOOR PRINCETON, NJ 08540	GENERAL	350
BERGEN COUNTY ACADEMIES 327 E. RIDGEWOOD AVENUE PARAMUS, NJ 07652	GENERAL	250
BERGEN COUNTY UNITED WAY 6 FOREST AVENUE, STE 210 PARAMUS, NJ 07652	GENERAL	2,500
BERGEN COUNTY Y-JCC 605 PASCACK ROAD WASHINGTON TOWNSHIP, NJ 07676	GENERAL	30,250

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BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE, NY 11802-5892	GENERAL	500
BRC 131 W. 25 STREET, 12 TH FL NEW YORK, NY 10001	GENERAL	100
CAMERA PO BOX 35040 BOSTON, MA 02135-9940	GENERAL	500
CATSKILL MOUNTAIN KEEPER P.O. BOX 381 YOUNGSVILLE, NY 12791	GENERAL	1,000
CENTER FOR FOOD ACTION 192 W. DEMAREST AVENUE ENGLEWOOD, NJ 07631	GENERAL	8,500
CENTRAL PARK CONSERVANCY CHURCH STREET STATION PO BOX 4004 NEW YORK, NY 10277-0149	GENERAL	100
CHILDREN'S MUSEUM OF THE ARTS 103 CHARLTON STREET NEW YORK, NY 10014	GENERAL	100
CITY HARVEST, INC. 6 EAST 32 STREET, 5 TH FL NEW YORK, NY 10016-5422	GENERAL	3,000

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COASTAL MOUNTAINS LAND TRUST 101 MT. BATTIE STREET CAMDEN, ME 04843	GENERAL	1,000
CORNELL UNIVERSITY 130 E. SENECA STREET ITHACA, NY 14850	GENERAL	36,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE., 2 ND FL NEW YORK, NY 10001-5004	GENERAL	2,000
ELDERCARE NETWORK OF LINCOLN COUNTY PO BOX 652 DAMARISCOTTA, ME 04543-0652	GENERAL	1,500
ENVIRONMENT MAINE 142 HIGH STREET, STE 624 PORTLAND, ME 04101	GENERAL	500
F.A.R.M.S. 59 LESSNER ROAD DAMARISCOTTA, ME 04543	GENERAL	5,000
FOUNDATION FOR JEWISH CAMP 253 WEST 35 TH STREET, 4 TH FL NEW YORK, NY 10001	GENERAL	200
FRIENDS OF ISRAEL DISABLED VETERANS 1133 BROADWAY, STE 232 NEW YORK, NY 10010	GENERAL	200
FRIENDS OF THE HIGH LINE PO BOX 30968 NEW YORK, NY 10011-0109	GENERAL	100

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FRIENDS OF THE ISRAEL DEFENSE FORCE 1430 BROADWAY NEW YORK, NY 10138-0552	GENERAL	750
FRIENDS OF YAD SARAH 450 PARK AVENUE, 7 TH FL NEW YORK, NY 10022-2750	GENERAL	250
GREEN AMERICA 1612 K STREET NW, STE 600 WASHINGTON, DC 20006	GENERAL	500
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598-0709	GENERAL	250
HARTFORD FOUNDATION 10 COLUMBUS BOULEVARD, 8 TH FL HARTFORD, CT 06106	GENERAL	500
HAVEMEYER EDIBLE GARDEN 510 RAMAPO VALLEY ROAD MAHWAH, NJ 07430	GENERAL	1,000
HAYMARKET PEOPLES FUND 42 SEAVERNS AVENUE BOSTON, MA 02130	GENERAL	1,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	GENERAL	990
HORACE MANN SCHOOL 231 W. 246 STREET RIVERDALE, NY 10471	GENERAL	1,000

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IMAGINE LA 5455 WITSHIRE BLVD., STE 1001 LOS ANGELES, CA 90036	GENERAL	250
IMMIGRANT LEGAL ADVOCACY PROJECT PO BOX 17917 PORTLAND, ME 04112	GENERAL	10,000
IMMUNE DEFICIENCY FOUNDATION 40 W. CHESAPEAKE AVENUE, STE 308 TOWSON, MD 21204	GENERAL	250
JDRF 26 BROADWAY, 14 TH FL NEW YORK, NY 10004	GENERAL	250
JEFFREY MODELL FOUNDATION 780 THIRD AVENUE NEW YORK, NY 10017	GENERAL	500
JERICO PROJECT 245 WEST 29 TH STREET, SUITE 902 NEW YORK, NY 10001	GENERAL	8,500
JEWISH COMMUNITY PROJECT OF LOWER MANHATTAN 146 DUANE STREET NEW YORK, NY 10013-3858	GENERAL	100
JEWISH FAMILY SERVICE INC. 1485 TEANECK ROAD TEANECK, NJ 07666	GENERAL	5,000
JEWISH FEDERATION OF NORTHERN NJ 50 EISENHOWER DRIVE PARAMUS, NJ 07652	GENERAL	23,600

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<u>NAME AND ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
JEWISH NATIONAL FUND 42 EAST 69 TH STREET NEW YORK, NY 10021	GENERAL	500
JTA 24 WEST 30 TH STREET, 4 TH FL NEW YORK, NY 10001	GENERAL	500
JUSTIN GERITY DMD TRUST P.O. BOX 129 NEW MILFORD, NJ 07646	GENERAL	250
KICK START INTERNATIONAL – USA C/O SANDBOX SUITES 567 SUTTER STREET, 3 RD FL SAN FRANCISCO, CA 94102	GENERAL	500
KIVA MICROFUNDS 875 HOWARD STREET, STE 340 SAN FRANCISCO, CA 94103	GENERAL	250
LIGHTHOUSE INTERNATIONAL 111 E. 59 STREET NEW YORK, NY 10126-0798	GENERAL	150
LINCOLNVILLE HISTORICAL SOCIETY PO BOX 294 LINCOLNVILLE, ME 04849	GENERAL	5,000
MABEL WADSWORTH WOMEN'S HEALTH CENTER 700 MT. HOPE AVENUE, SUITE 420 BANGOR, ME 04401	GENERAL	5,000
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND, SUITE 201 TOPSHAM, ME 04086	GENERAL	10,000

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MAINE COMMUNITY FOUNDATION 245 MAIN STREET ELLSWORTH, ME 04605	GENERAL	1,000
MAINE PEOPLE'S RESOURCE CENTER 565 CONGRESS STREET, STE 200 PORTLAND, ME 04101	GENERAL	2,500
MOFGA PO BOX 170 UNITY, ME 04988	GENERAL	7,500
NAACP PO BOX 64983 BALTIMORE, MD 21264-4983	GENERAL	250
NAOMI BERRIE DIABETES CENTER 1150 ST NICHOLAS AVENUE NEW YORK, NY 10032	GENERAL	10,250
NATIONAL COUNCIL OF JEWISH WOMEN PO BOX 1408 TOMS RIVER, NJ 08757	GENERAL	500
NEW MILFORD HIGH SCHOOL 1 SNYDER CIRCLE NEW MILFORD, NJ 07646	GENERAL	1,000
ONE FAMILY 1029 TEANECK ROAD, STE 3B TEANECK, NJ 07666	GENERAL	500
PATHFINDER INTERNATIONAL 9 GALEN STREET, SUITE 217 WATERTOWN, MA 02472	GENERAL	250

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PENOBSCOT SCHOOL 28 GAY STREET ROCKLAND, ME 04841	GENERAL	500
PFEIFFER CENTER 260 HUNGRY HOLLOW ROAD CHESTNUT RIDGE, NY 10977	GENERAL	1,000
PLANNED PARENTHOOD FEDERATION OF AMERICA 434 WEST 33 STREET NEW YORK, NY 10001	GENERAL	2,000
RAMAPO COLLEGE FOUNDATION 505 RAMAPO VALLEY ROAD MAHWAH, NJ 07430-1680	GENERAL	33,210
RESOURCE GENERATION 220 E. 2 ND STREET, STE 509 NEW YORK NY 10010	GENERAL	1,000
RIVERKEEPER 20 SECOR ROAD OSSINING, NY 10562	GENERAL	500
RIVERSIDE CHORAL SOCIETY 2576 BROADWAY #548 NEW YORK, NY 10025	GENERAL	750
ROBIN HOOD 826 BROADWAY, 9 TH FL NEW YORK, NY 10003	GENERAL	500
ROCKLAND FARM ALLIANCE 220 S. LITTLE TOR ROAD NEW CITY, NY 10956	GENERAL	5,000

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RUDOLF STEINER FELLOWSHIP FOUNDATION 241 HUNGRY HOLLOW ROAD CHESTNUT RIDGE, NY 10977	GENERAL	1,300
RYE VOLUNTEER FIRE DEPARTMENT 15 LOCUST AVENUE RYE, NY 10580	GENERAL	100
SADDLE RIVER DAY SCHOOL 147 CHESTNUT RIDGE ROAD SADDLE RIVER, NJ 07458	GENERAL	500
SHINING MOUNTAIN CENTER FOR PEACEFUL CHILDHOOD INC. 11 BECHETT COURT MONSEY, NY 10952	GENERAL	1,000
SLOW MONEY PO BOX 2231 BOULDER, CO 80306	GENERAL	2,500
ST. BARNABAS BURN FOUNDATION ST. BARNABAS MEDICAL CENTER 94 OLD SHORT HILLS ROAD WEST ORANGE, NJ 07052	GENERAL	150
ST. JUDE CHILDREN'S HOSPITAL PO BOX 50 MEMPHIS, TN 38101--9929	GENERAL	250
SUSAN G KOMEN FOR THE CURE P.O. BOX 96216 WASHINGTON DC 20090-6216	GENERAL	500
TANGLEWOOD 4-H CAMP & LEARNING CENTER 1 TANGLEWOOD ROAD LINCOLNVILLE, ME 04849	GENERAL	10,000

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TEMPLE BETH RISHON 585 RUSSELL AVENUE WYCKOFF, NJ 07481	GENERAL	250
THE ARC/VINALHAVEN'S ARTS & RECREATION CENTER P.O. BOX 213 VINALHAVEN, ME 04863	GENERAL	12,500
THE ARNOLD P. GOLD FOUNDATION, INC. 619 PALISADE AVENUE, 1 ST FL ENGLEWOOD CLIFFS, NJ 07632	GENERAL	1,000
THE CARROT PROJECT 2 BELMONT TERRACE SOMERVILLE, MA 02143	GENERAL	5,000
THE FORMAN SCHOOL 12 NORFOLK ROAD P.O. BOX 80 LITCHFIELD, CT 06759-0080	GENERAL	1,000
THE KILDONAN SCHOOL 425 MORSE HILL ROAD AMENIA, NY 12501	GENERAL	250
THE LIST PROJECT PO BOX 66533 WASHINGTON, DC 20035	GENERAL	1,000
THE VALLEY HOSPITAL FOUNDATION 223 NORTH VAN DIEN AVENUE RIDGEWOOD, NJ 07450-9982	GENERAL	5,000
UJA FEDERATION OF NORTHERN NEW JERSEY 50 EISENHOWER DRIVE PARAMUS, NJ 07652	GENERAL	500

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<u>NAME AND ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
UNITED NATIONS WATCH - USA PO BOX 5872, FRIENDSHIP POST OFFICE WASHINGTON, DC 20016	GENERAL	750
US FUNDS FOR UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	GENERAL	2,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM PO BOX 90988 100 ROAL WALLENBERG PL. SW WASHINGTON, DC 20024-2126	GENERAL	250
UPPER SADDLE RIVER FIRE DEPT. P.O. BOX 274 376 WEST SADDLE RIVER ROAD SADDLE RIVER, NJ 07458	GENERAL	200
VALLEY HOSPITAL FOUNDATION 223 NORTH VAN DIEN AVENUE RIDGEWOOD, NJ 07450-9982	GENERAL	31,250
VINALHAVEN LAND TRUST PO BOX 268 VINALHAVEN, ME 04863	GENERAL	2,500
VOLUNTEER CENTER OF BERGEN COUNTY 64 PASSAIC STREET HACKENSACK, NJ 07601	GENERAL	500
WHOLESOME WAVE 189 STATE STREET BRIDGEPORT, CT 06604	GENERAL	500
WOMEN FOR WOMEN INTERNATIONAL GLOBAL SUPPORT CENTER P.O. BOX 9224 CENTRAL ISLIP, NY 11722-9224	GENERAL	500

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<u>NAME AND ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
WOMEN WITH A VISION 1001 S. BROAD STREET NEW ORLEANS, MA 70125	GENERAL	500
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD, STE 300 JACKSONVILLE, FL 32256	GENERAL	1,000
		<hr/>
		<u>\$338,200</u>

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DAVID AND ELEANORE RUKIN PHILANTHROPIC
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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ -3,755.		
Total	<u>\$ -3,755.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	\$ 2,500.			
Total	<u>\$ 2,500.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISORY FEES	\$ 58,109.			
Total	<u>\$ 58,109.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL TAXES	\$ 8,223.			
Total	<u>\$ 8,223.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

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Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISC EXPENSE	\$ 2,573.			
Total	\$ 2,573.	\$ 0.	\$ 0.	\$ 0.

Statement 6
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: JULIUS EISEN
Care Of:
Street Address: 182 W ALLENDALE AVENUE
City, State, Zip Code: ALLENDALE, NJ 07401
Telephone:
E-Mail Address:
Form and Content: NO FORM REQUIRED
Submission Deadlines:
Restrictions on Awards:

**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	DAVID AND ELEANORE RUKIN PHILANTHROPIC FOUNDATION	22-1715380
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	182 WEST ALLENDALE AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ALLENDALE, NJ 07401-1723	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JULIUS EISEN

Telephone No. ► (201) 785-8881 Fax No. ► (201) 785-8883

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	4,800.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	8,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.