



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation STORM CASTLE FOUNDATION CO SILVER LAKE		A Employer identification number 20-8681172	
Number and street (or P O box number if mail is not delivered to street address) 2775 SAND HILL ROAD NO 100		B Telephone number (see instructions) (415) 362-5990	
City or town, state or province, country, and ZIP or foreign postal code MENLO PARK, CA 94025		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 5,474,398		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	721,312			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	14,381	14,381		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	77,369			
	b Gross sales price for all assets on line 6a 1,530,309				
	7 Capital gain net income (from Part IV , line 2) . . .		1,341,467		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	813,063	1,355,849		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,037	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,220	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	13,257	0		0
	25 Contributions, gifts, grants paid	227,712			227,712
	26 Total expenses and disbursements. Add lines 24 and 25	240,969	0		227,712
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	572,094			
	b Net investment income (if negative, enter -0-)		1,355,849		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,275,389	2,597,444	2,597,444
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	6,512		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,498,835	684,428	706,970
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,884,017	1,972,636	2,169,984
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,664,753	5,254,508	5,474,398
	17	Accounts payable and accrued expenses			
	18	Grants payable		17,661	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	17,661	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,664,753	5,236,847	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,664,753	5,236,847	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,664,753	5,254,508	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,664,753
2	Enter amount from Part I, line 27a	2	572,094
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,236,847
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,236,847

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	AVAGO TECHNOLOGIES	D		2013-06-03
b	CAPITAL GAINS FROM K-1S	D		
c	CAPITAL GAINS FROM DIFFERENCE ON STOCK DONATION	D		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,429,241		191,530	1,237,711
b 101,068			101,068
c			2,688
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			1,237,711
b			101,068
c			2,688
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,341,467
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	160,843	4,615,429	0 034849
2011	79,814	3,753,391	0 021265
2010	42,250	1,998,293	0 021143
2009	15,306	439,722	0 034808
2008	7,456	326,124	0 022862

2 Total of line 1, column (d).	2	0 134927
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 026985
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	4,766,757
5 Multiply line 4 by line 3.	5	128,631
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	13,558
7 Add lines 5 and 6.	7	142,189
8 Enter qualifying distributions from Part XII, line 4.	8	227,712

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	13,558
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	13,558
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,558
6		Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	7,156		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	12,000		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	19,156
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	5,598
11		Enter the amount of line 10 to be Credited to 2014 estimated tax 5,598 Refunded		11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		No
Website address N/A				
14	The books are in care of SILVER LAKE Telephone no (415) 362-5990 Located at 2775 SAND HILL ROAD MENLO PARK CA ZIP+4 94025			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JULIA LOEWY DAVIDSON	PRESIDENT	0	0	0
C/O SILVER LAKE 2775 SAND HILL ROAD SUITE 100 MENLO PARK,CA 94025	1 00			
JAMES A DAVIDSON	CFO/SECRETARY	0	0	0
C/O SILVER LAKE 2775 SAND HILL ROAD SUITE 100 MENLO PARK,CA 94025	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION PLANS TO MAKE DONATIONS AND GRANTS TO OTHER CHARITABLE ORGANIZATIONS, INCLUDING SCIENTIFIC, EDUCATIONAL AND LITERARY ORGANZATIONS	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,839,347
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,839,347
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,839,347
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	72,590
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,766,757
6	Minimum investment return. Enter 5% of line 5.	6	238,338

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	238,338
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	13,558
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,558
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	224,780
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	224,780
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	224,780

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	227,712
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	227,712
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	13,558
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	214,154
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				224,780
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			226,439	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 227,712				
a Applied to 2012, but not more than line 2a			226,439	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				1,273
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				223,507
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

See Additional Data Table

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JULIA LOEWY DAVIDSON
2775 SAND HILL ROAD SUITE 100
MENLO PARK,CA 94025
(650) 233-8120

b

The form in which applications should be submitted and information and materials they should include

THE APPLICATION SHOULD BE IN WRITTEN FORM AND SENT TO THE FOUNDATION. THE MATERIALS SHOULD STATE THE OBJECTIVE OF THE ORGANIZATION, AMOUNT REQUESTED, AND THE PRINCIPAL MANAGERS OF THE ORGANIZATION.

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	227,712
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JULIA LOEWY DAVIDSON
JAMES A DAVIDSON

Form 990PF Part XV Line 1b - List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

JULIA LOEWY DAVIDSON
JAMES A DAVIDSON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HILLSBOROUGH SCHOOLS FOUNDATION 300 EL CERRITO AVENUE HILLSBOROUGH,CA 94010	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,500
PENINSULA YOUTH ORCHESTRA 1091 INDUSTRIAL ROAD 208 SAN CARLOS,CA 94070	NONE	NON PROFIT 501 (C)(3)	EDUCATION MUSIC	2,500
HILLSBOROUGH BEAUTIFICATION 1600 FLORIBUNDA AVENUE HILLSBOROUGH,CA 94010	NONE	NON PROFIT 501 (C)(3)	ENVIRONMENTAL	1,000
NATIONAL MS SOCIETY 1700 OWENS STREET STE 190 SAN FRANCISCO,CA 94158	NONE	NON PROFIT 501 (C)(3)	MEDICAL RESEARCH	1,750
CRYSTAL SPRINGS UPLANDS SCHOOL 400 UPLANDS DRIVE HILLSBOROUGH,CA 94010	NONE	NON PROFIT 501 (C)(3)	EDUCATION	5,000
MUSEUM OF THE ROCKIES 600 WEST KAGY BLVD BOZEMAN,MT 59717	NONE	NON PROFIT 501 (C)(3)	HISTORICAL PRESERVATION	2,500
HARVARD LAW SCHOOL 1563 MASSACHUSETTS AVE CAMBRIDGE,MA 02138	NONE	NON PROFIT 501 (C)(3)	EDUCATION	5,092
UNITED RELIGIOUS INITIATIVE 1009 GENERAL KENNEDY AVE SAN FRANCISCO,CA 94129	NONE	NON PROFIT 501 (C)(3)	RELGIOUS	1,500
JUMPSTART 308 CONGRESS STREET 6TH FLOOR BOSTON,MA 02210	NONE	NON PROFIT 501 (C)(3)	EARLY EDUCATION	5,000
BEST BUDDIES CHALLENGE 901 MISSION STREET SUITE 208 SAN FRANCISCO,CA 94103	NONE	NON PROFIT 501 (C)(3)	EDUCATION	500
MID PENNINSULA BOYS & GIRLS CLUB 200 N QUEBEC STREET SAN MATEO,CA 94401	NONE	NON PROFIT 501 (C)(3)	EDUCATION	1,000
SAN FRANCISCO BALLET 301 VAN NESS AVENUE SAN FRANCISCO,CA 94102	NONE	NON PROFIT 501 (C)(3)	ARTS	1,000
AMERICAN CONSERVATORY THEATER 415 GEARY STREET SAN FRANCISCO,CA 94102	NONE	NON PROFIT 501 (C)(3)	ARTS	10,035
CORPORATION OF THE FINE ARTS MUSEUM 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO,CA 94118	NONE	NON PROFIT 501 (C)(3)	ARTS	5,447
SF MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO,CA 94103	NONE	NON PROFIT 501 (C)(3)	ARTS	5,000
Total  3a				227,712

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UC DAVIS ANNUAL FUND ONE SHIELDS AVENUE DAVIS,CA 95616	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,500
YELLOWSTONE CLUB COMMUNITY ONE YELLOWSTONE CLUB TRAIL 1111 RESEARCH DRIVE UNIT B BOZEMAN,MT 59718	NONE	NON PROFIT 501 (C)(3)	COMMUNITY SUPPORT	5,000
EXPLORATORIUM PIER 15 SAN FRANCISCO,CA 94111	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,500
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL 201 VAN NESS AVENUE SAN FRANCISCO,CA 94102	NONE	NON PROFIT 501 (C)(3)	ARTS	5,000
HABITAT FOR HUMANITY 645 HARRISON STREET SAN FRANCISCO,CA 94107	NONE	NON PROFIT 501 (C)(3)	LOW INCOME SUPPORT	20,000
SHELTER NETWORK OF SAN MATEO 325 VILLA TERRACE SAN MATEO,CA 94401	NONE	NON PROFIT 501 (C)(3)	SHELTER	2,500
MONTANA METH PROJECT PO BOX 8944 MISSOULA,MT 59807	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,500
MONTEREY BAY AQUARIUM 886 CANNERY ROW MONTEREY,CA 93940	NONE	NON PROFIT 501 (C)(3)	EDUCATION	5,000
BURLINGAME LIBRARY FOUNDATION 480 PRIMROSE ROAD BURLINGAME,CA 94010	NONE	NON PROFIT 501 (C)(3)	EDUCATION	8,000
NATIONAL BRAIN TUMOR SOCIETY 100 PINE STREET SUITE 1250 SAN FRANCISCO,CA 94111	NONE	NON PROFIT 501 (C)(3)	RESEARCH	1,000
SAVE THE BAY 1330 BROADWAY SUITE 1800 OAKLAND,CA 94612	NONE	NON PROFIT 501 (C)(3)	ENVIRONMENTAL	1,000
PENINSULA BRIDGE PO BOX 963 MENLO PARK,CA 94026	NONE	NON PROFIT 501 (C)(3)	ENVIRONMENTAL	5,000
EPISCOPAL CHARITIES 1055 TAYLOR STREET SAN FRANCISCO,CA 94108	NONE	NON PROFIT 501 (C)(3)	RELIGIOUS	1,000
MONTANA ARTS 830 N WARREN STREET FIRST FLOOR HELENA,MT 59620	NONE	NON PROFIT 501 (C)(3)	ARTS	1,000
JACKSON GABRIEL FOUNDATION 1725 YORK AVENUE SUITE 29G NEWYORK,NY 10128	NONE	NON PROFIT 501 (C)(3)	EDUCATION	1,500
Total  3a				227,712

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MAYO FOUNDATION 13400 E SHEA BLVD SCOTTSDALE,AZ 85259	NONE	NON PROFIT 501 (C)(3)	RESEARCH	20,000
PASADENA MUSEUM 470 W WALNUT ST PASADENA,CA 91103	NONE	NON PROFIT 501 (C)(3)	EDUCATION	1,500
GOODWILL 711 SANTA CRUZ AVE MENLO PARK,CA 94025	NONE	NON PROFIT 501 (C)(3)	COMMUNITY SUPPORT	500
THE SMITHSONIAN INSTITUTION 750 9TH ST SE WASHINGTON,DC 20004	NONE	NON PROFIT 501 (C)(3)	EDUCATION	5,000
CA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DR GOLDEN GATE PARK SAN FRANCISCO,CA 94118	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,500
LIVERMORE VALLEY PERFORMING 2400 FIRST STREET LIVERMORE,CA 94550	NONE	NON PROFIT 501 (C)(3)	ARTS	1,000
BALLET SAN JOSE 40 NORTH ST SAN JOSE,CA 95113	NONE	NON PROFIT 501 (C)(3)	ARTS	1,000
TEACH FOR AMERICA 22 4TH STREET 7TH FLOOR SAN FRANCISCO,CA 94103	NONE	NON PROFIT 501 (C)(3)	EDUCATION	10,035
SAN FRANCISCO SYMPHONY 322 LINDEN ST SAN FRANCISCO,CA 94102	NONE	NON PROFIT 501 (C)(3)	ARTS	5,092
EXPLORATORIUM PIER 15 SAN FRANCISCO,CA 94111	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,546
SAVE THE BAY 1330 BROADWAY SUITE 1800 OAKLAND,CA 94612	NONE	NON PROFIT 501 (C)(3)	ENVIRONMENTAL	2,546
STPAUL'S EPISCOPAL CHURCH OF BURLINGAME 415 EL CAMINO REAL BURLINGAME,CA 94010	NONE	NON PROFIT 501 (C)(3)	RELIGIOUS	8,414
REGENTS OF THE UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR,MI 48109	NONE	NON PROFIT 501 (C)(3)	EDUCATION	5,708
STPAUL'S EPISCOPAL CHURCH OF BURLINGAME 415 EL CAMINO REAL BURLINGAME,CA 94612	NONE	NON PROFIT 501 (C)(3)	RELIGIOUS	17,305
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO,CA 94103	NONE	NON PROFIT 501 (C)(3)	ARTS	5,447
Total  3a				227,712

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAGLE MOUNT BOZEMAN 6901 GOLDENSTEIN BOZEMAN, MT 59715	NONE	NON PROFIT 501 (C)(3)	RESEARCH	5,447
UC DAVIS FOUNDATION ONE SHIELDS AVENUE DAVIS, CA 95616	NONE	NON PROFIT 501 (C)(3)	EDUCATION	2,683
DISCOVERY LAND COMPANY FOUNDATION 301 N CANON DRIVE SUITE 328 BEVERLY HILLS, CA 90210	NONE	NON PROFIT 501 (C)(3)	COMMUNITY SUPPORT	5,000
FOSTER CITY CITY HALL - 610 FOSTER CITY BLVD FOSTER CITY, CA 94404	NONE	NON PROFIT 501 (C)(3)	COMMUNITY SUPPORT	12,665
Total  3a				227,712

**TY 2013 Investments Corporate
Stock Schedule****Name:** STORM CASTLE FOUNDATION CO SILVER LAKE**EIN:** 20-8681172

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMAZON	668,309	687,514
AVAGO TECHNOLOGIES	0	0
FACEBOOK	5,385	5,465
GENOMIC HEALTH	10,734	13,991

TY 2013 Investments - Other Schedule**Name:** STORM CASTLE FOUNDATION CO SILVER LAKE**EIN:** 20-8681172

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AG INVESTORS	AT COST	135,744	120,117
LIGHT STREET HALOGEN LP	AT COST	532,894	833,850
MAKENA CAPITAL SPLITTER X, LP	AT COST	1,065,040	987,958
SILVER LAKE FINANCIAL ASSOCIATES	AT COST	14,594	9,700
SILVER LAKE WATERMAN FUND	AT COST	224,364	218,359

TY 2013 Other Expenses Schedule

Name: STORM CASTLE FOUNDATION CO SILVER LAKE

EIN: 20-8681172

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE REGISTRATION FEES	20	0		0
ACCOUNTING FEES - COOK & CO	3,200	0		0

TY 2013 Substantial Contributors Schedule

Name: STORM CASTLE FOUNDATION CO SILVER LAKE

EIN: 20-8681172

Name	Address
JULIA LOEWY DAVIDSON	C/O SILVER LAKE 2775 SAND HILL ROAD SUITE 100 MENLO PARK, CA 94025
JAMES A DAVIDSON	C/O SILVER LAKE 2775 SAND HILL ROAD SUITE 100 MENLO PARK, CA 94025

TY 2013 Taxes Schedule**Name:** STORM CASTLE FOUNDATION CO SILVER LAKE**EIN:** 20-8681172

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - FTB	37	0		0
TAXES - IRS	10,000	0		0