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DLN: 93491225013544

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	cale	ndar year 2013, or tax year begii	nning 01-0	01-2013 , and	d end	ing 12-31-	2013				
	e of fou	indation able Foundation				A Employer id	lentification numb	er			
						20-8103829					
Num	ber and	ATION SOURCE street (or P O box number if mail is not delivered to n Source 501 Silverside Rd	street address	Room/suite		B Telephone nu	ımber (see ınstructio	ns)			
		, state or province, country, and ZIP or foreign postal DE 198091377	code			C If exemption application is pending, check here ▶					
G C	heck a	Final return Ar	tial return of nended retur ime change	f a former public cha rn	rıty	D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation					
_		pe of organization Section 501(c)(3) of 4947(a)(1) nonexempt charitable trust			on		undation status was n 507(b)(1)(A), che				
of	year <i>(f.</i>	rom Part II, col. (c),	(specify)	Cash Acci	rual		ation is in a 60-mont n 507(b)(1)(B), ched				
Part I		Analysis of Revenue and Exper total of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a) (see instructions))	v not	(a) Revenue and expenses per books	(b) N	et investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc , received schedule)	(attach	364,383							
	2	Check ► ☐ If the foundation is not require	d to attach								
	3	Sch B Interest on savings and temporary cash in	vestments	4		4					
	4	Dividends and interest from securities	vestillents	26,870		26,870					
	т 5а	Gross rents									
		Net rental income or (loss)									
ф	6a	Net gain or (loss) from sale of assets not o		-2,251							
Ž	ь	Gross sales price for all assets on line 6a									
Reveilue		18,707	_,			1.045					
~		Capital gain net income (from Part IV, line	- 1			1,945					
		Net short-term capital gain	ŀ								
	9 10a	1									
	100	Gross sales less returns and allowances									
	b	Less Cost of goods sold									
	c	Gross profit or (loss) (attach schedule) $\ .$									
	11	Other income (attach schedule)									
	12	Total. Add lines 1 through 11		389,006		28,819					
	13	Compensation of officers, directors, trustee	es, etc								
	14	Other employee salaries and wages									
Š	15	Pension plans, employee benefits	- 1								
Expenses		Legal fees (attach schedule)									
EX		Accounting fees (attach schedule)	- t								
		Other professional fees (attach schedule)									
ig E		Interest		% 1,091		791					
Ξ	1	Taxes (attach schedule) (see instructions)	·	1,051		731					
Ħ	19 20	Depreciation (attach schedule) and depletion Occupancy									
₽ E		Travel, conferences, and meetings									
and Administrative	22	Printing and publications	- 1								
ਰ ਹ	23	Other expenses (attach schedule)		% 9,441		231		9,210			
ij		Total operating and administrative expens	- 1	<u> </u>				· ·			
Operating	ļ - ·	Add lines 13 through 23		10,532		1,022		9,210			
ă	25	Contributions, gifts, grants paid		42,220		•		42,220			
_	26	Total expenses and disbursements. Add Im	ŀ	52,752		1,022		51,430			
	27	Subtract line 26 from line 12									
	a	Excess of revenue over expenses and disbu	ırsements	336,254							
	b	Net investment income (If negative, enter-	0-)			27,797					
	l c	Adjusted net income (if negative, enter -0-	[

		Palance Shorts Attached schedules and amounts in the description column	Beginning of year	End o	f year
Pa	rt II	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Faır Market Value
		Cash—non-interest-bearing			
		Savings and temporary cash investments	178,853	109,618	109,618
		Accounts receivable			
		Less allowance for doubtful accounts 🟲			
	4	Pledges receivable 🟲			
		Less allowance for doubtful accounts 🟲			
	_	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) -		,	
		Less allowance for doubtful accounts 🟲			
ş	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
₫		Investments—U S and state government obligations (attach schedule)		_	
	b	Investments—corporate stock (attach schedule)	1,061,283	1,466,772	1,948,131
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis 🟲		ı	
		Less accumulated depreciation (attach schedule)			
		Investments—mortgage loans			
		Investments—other (attach schedule)			
		Land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe 🟲)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	1,240,136	1,576,390	2,057,749
		Accounts payable and accrued expenses			
		Grants payable			
		Deferred revenue			
Į		Loans from officers, directors, trustees, and other disqualified persons			
a l		Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ŝ		Unrestricted			
or Fund Balances		Temporarily restricted			
<u> </u>		Permanently restricted			
8 8	20	Foundations that do not follow SFAS 117, check here			
Ĕ		and complete lines 27 through 31.			
F F		Capital stock, trust principal, or current funds			
		Paid-in or capital surplus, or land, bldg , and equipment fund			
첫		Retained earnings, accumulated income, endowment, or other funds	1,240,136	1,576,390	
Assets		Total net assets or fund balances (see page 17 of the	, ,	, ,	
Net		instructions)	1,240,136	1,576,390	
2		Total liabilities and net assets/fund balances (see page 17 of			
		the instructions)	1,240,136	1,576,390	
Pa	rt II	_	<u> </u>		
1		Total net assets or fund balances at beginning of year—Part II, column	(a) line 30 (must an	ree	
•		with end-of-year figure reported on prior year's return)	-		1,240,136
2		Enter amount from Part I, line 27a			336,254
3		Other increases not included in line 2 (itemize)			330,234
э 4		Add lines 1, 2, and 3		_	1,576,390
5		Decreases not included in line 2 (itemize)		<u> </u>	1,3,0,300
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F			1,576,390
		The state of the s	, (#// 111	<u> </u>	-,=. 0,000

		e kınd(s) of property sold (e g , re se, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1 a	Publicly-traded Securiti	es					
b							
С							
d							
е					_		
(e	e) Gross sales price	(f) Deprectation allower (or allowable)	1 107	t or other basis xpense of sale	(e) plus (f	or (loss)) mınus (g)	
а	18,	707		16,76	2	1,94!	
b							
С							
d							
е							
Со	mplete only for assets sho	wing gain in column (h) and owne				(h) gain minus	
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		less than -0-) or om col (h))	
а							
b							
С							
d							
е							
2	Capital gain net income		If gain, also enter If (loss), enter -0		2	1,94!	
3	Net short-term capital d	ain or (loss) as defined in section	ns 1222(5) and (6	,		2,2	
3	If gain, also enter in Par	t I, line 8, column (c) (see instru					
	ın Part I, line 8			· · ·	3		
fsection	on 4940(d)(2) applies, leaves foundation liable for the s	ate foundations subject to the se ve this part blank ection 4942 tax on the distributa jualify under section 4940(e) Do	able amount of any	year in the base po		Γ Yes Γ No	
1 Ent	ter the appropriate amount	ın each column for each year, se	ee page 18 of the i	nstructions before	makıng any entrıes		
Base	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha		(d) Distribution		
y cur (2012	42,752		1,033,776	(col (b) divided by col (c)) 0 041355		
	2011	31,624		828,000		0 038193	
	2010	28,544		651,176		0 043835	
	2009	23,794		563,950		0 042192	
	2008	3,869		493,739		0 007836	
2	Total of line 1 column (1)			2	0 17341:	
3		o for the 5-year base period—div		ne 2 by 5 or by	-	0 1/341	
3		foundation has been in existence			3	0 03468	
4	Enter the net value of no	ncharitable-use assets for 2013	from Part X, line !	5	4	1,534,00	
5	Multiply line 4 by line 3.				5	53,20	
6	Enter 1% of net investm	ent income (1% of Part I, line 2)	7b)		6		
7	Add lines 5 and 6				7	53,48	
8		tions from Part XII, line 4			8		
	7.01 0	eater than line 7, check the box i		<u> </u>		51,43	

	990-PF (2013) EXECUTE: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instance.	ructio		age 4
1a			,	
	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			556
	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2			556
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			556
6	C redits/P ayments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 412			
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c 144			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			556
8	Enter any penalty for underpayment of estimated tax. Check here 🔽 if Form 2220 is attached. 🕏 🔒			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of	4.		N.
	the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?	1c		No
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
•	(1) On the foundation \$\blacktriangle \\$ (2) On foundation managers \$\blacktriangle \\$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(J)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address 🟲			
14	The books are in care of ►FOUNDATION SOURCE Telephone no ►(800)	839-	1754	
	Located at ►501 Silverside Road Suite 123 Wilmington DE ZIP+4 ►1980913			
4-				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		'	- 1
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country 🕨			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years ▶ 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
_	If the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	1 1	No

Pai	t VII-B	Statements Rega	rdir	ng Activities for	· Wh	ich Form 4720	May	Be Required (cont	inuec	1)					
5a	During th	e year dıd the foundatıor	d the foundation pay or incur any amount to												
	(1) Carry	on propaganda, or other	wise	attempt to influenc	e leg	ıslatıon (section 49	45(e	e))?	7 No						
	(2) Influe	nce the outcome of any	spec	ıfıc publıc election ((see	section 4955), or t	o car	ry							
	on, dı	rectly or indirectly, any v	/otei	registration drive?				┌ Yes ┌	√ No						
	(3) Provid	de a grant to an individua	al for	travel, study, or oth	hers	ımılar purposes?		┌ Yes ┌	√ No						
	(4) Provid	de a grant to an organıza	tıon	other than a charıta	ble,	etc , organization de	escrib	ped							
	ın sec	tion 509(a)(1), (2), or (3	3), oı	r section 4940(d)(2)? (s	ee instructions).		⊤ Yes ▽	7 No						
	(5) Provid	de for any purpose other	than	religious, charitabl	e, sc	ientific, literary, or									
	educa	itional purposes, or for th	ne pr	evention of cruelty	to ch	ıldren or anımals?.			No						
b	If any ans	swerıs "Yes" to 5a(1)-(5), d	ıd any of the transad	exceptions described in										
	Regulatio	ns section 53 4945 or i	n a c	urrent notice regard	ling d	lısaster assıstance	(see	ınstructions)?		5b					
	O rganızat	ions relying on a current	t not	ice regarding disast	eras	sistance check her	re	▶↑	_						
c	If the ans	wer is "Yes" to question	5a(4	4), does the foundat	ion c	laım exemption froi	m the								
	tax becau	ise it maintained expend	ıture	responsibility for th	- No										
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).														
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on														
	a personal benefit contract?														
b	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?										No				
	If "Yes" to 6b, file Form 8870.														
7a	At any tır	ne during the tax year, w	as tl	ne foundation a part	y to a	a prohibited tax she	lter t	ransaction? TYes F	No						
ь	If yes, did	the foundation receive	any	proceeds or have an	y ne	t income attributab	le to t	the transaction?		7b					
Dai			Off	ficers, Directors	s, Tı	rustees, Found	atio	n Managers, Highly	Paid	Emp	loyees,				
		and Contractors				L . :	·	··· - • ··· - • · · · · · · · · · · · ·							
	LIST All OFF	icers, directors, trustees		Title, and average		c) Compensation	(see i	(d) Contributions to							
	(a) Na	me and address		hours per week	(If not paid, enter e		mployee benefit plans		e account,						
			d€	evoted to position			and	deferred compensation	OLI	owances					
Mındy				s / Dır / Sec		0									
		rce 501 Silverside Rd	1 0												
		198091377			••	- :		:		IONE !	•				
	compensa	tion of five nignest-paid	emp	loyees (other than	tnos	 	-see	instructions). If none, er (d) Contributions to	iter N	IUNE.					
(a)	Name and	address of each employ	ee	(b) Title, and aver	_	(-) 6		employee benefit	(e) E	xpens	e account,				
		nore than \$50,000		hours per week devoted to positi		(c) Compensatı	on	plans and deferred	oth	ner all	owances				
								compensation							
											·				
Tota	I number of	f other employees paid o	vers	\$50,000											

Information About Officers, Directors, Trust	ees, Foundation Managers, Hig	jhly Paid Employees,
and Contractors (continued) 3 Five highest-paid independent contractors for professional services	(see instructions). If none, enter "NON	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include re organizations and other beneficiaries served, conferences convened, research papers pro-		of Expenses
1	uuceu, etc	
2		
3		
4	(
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during		A mount
1	,	77777
2		
All other program-related investments See page 24 of the instruction	ıs	
3		
Total. Add lines 1 through 3		•

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	1,516,892
b	Average of monthly cash balances	1b	40,469
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,557,361
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,557,361
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	23,360
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,534,001
6	Minimum investment return. Enter 5% of line 5	6	76,700
Pai	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	atıng	foundations and
	certain foreign organizations check here 🕨 I and do not complete this part.)	T	Т
1	Minimum investment return from Part X, line 6	1	76,700
2a	Tax on investment income for 2013 from Part VI, line 5 2a 556	4	
b	Income tax for 2013 (This does not include the tax from Part VI) 2b	4	
C	Add lines 2a and 2b	2c	556
3	Distributable amount before adjustments Subtract line 2c from line 1	3	76,144
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	76,144
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	76,144
Par	Qualifying Distributions (see instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	51,430
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	0
ь	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	51,430
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		,,,,,,
	income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	51,430
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth		,

the section 4940(e) reduction of tax in those years

P	art XIII Undistributed Income (see inst	ructions)			
	•	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				76,144
2	Undistributed income, if any, as of the end of 2013				
	Enter amount for 2012 only			50,329	
ь	Total for prior years 2011, 2010, 2009				
3	Excess distributions carryover, if any, to 2013				
а	From 2008				
ь	From 2009				
c	From 2010	1			
d	From 2011	1			
е	From 2012				
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part				
	XII, line 4 🕨 \$ 51,430				
а	Applied to 2012, but not more than line 2a			50,329	
ь	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2013 distributable amount				1,101
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
ь	Prior years' undistributed income Subtract				
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount				
u	—see instructions				
е	Undistributed income for 2012 Subtract line				
	4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2013 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2014				75,043
7	Amounts treated as distributions out of				·
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see				
	ınstructions)				
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.	0			
10	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9 Excess from 2009				
	Excess from 2010	1			
	Excess from 2010	1			
	Excess from 2011 Excess from 2012	1			
		0			
е	EVEGOS HORITZOTO'	-1	<u> </u>		

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2013)

Part XV Supplementary Inform	mation (continued)			
3 Grants and Contributions Paid		proved for F	uture Payment	T
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year See Additional Data Table				
Total	<u> </u>	<u> </u>		42,22
			h. al	
T-4-1			h- 01.	i

Form 990-I	PF (2013) I-A Analysis of Income-Produci	na Astivitis	\ <u></u>			Page 12
	s amounts unless otherwise indicated		usiness income	Excluded by section	n 512, 513, or 514	(e)
-	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See instructions)
с						
2 Membe 3 Interes	and contracts from government agencies rship dues and assessments			14	4	
4 Dividen	nds and interest from securities			14	26,870	
a Debt-	financed property ebt-financed property					
6 Netren	ntal income or (loss) from personal					
7 Other i	nvestment income. r (loss) from sales of assets other than					
invento	ory			18	-2,251	
10 Gross p	profit or (loss) from sales of inventory					
b						
d						
12 Subtota	al Add columns (b), (d), and (e).				24,623	
(See w	Add line 12, columns (b), (d), and (e). Norksheet in line 13 instructions to verify co	alculations)			.3	24,623
Line No.	Explain below how each activity for whic the accomplishment of the foundation's instructions)	h income is re	ported ın column (e) of Part XVI-A c	ontributed importa	

Form 99	90-PF	(2013)												Рa	ge 1 3
Part	XVII	Information Re Noncharitable					Trans	action	s a	ınd Relati	onships '	With			
		ganızatıon dırectly or ı ı1(c) of the Code (othe	ndırectly e	ngage	ın any c	f the follo								Yes	No
_	anızatı														
		from the reporting four				•	-								١
													1a(1)		No
		assets							•				1a(2)		No
		sactions											15/1)		 No.
		of assets to a noncha ases of assets from a													No
		l of facilities, equipme													No No
		oursement arrangemer											1b(3)		No
		or loan guarantees.											1b(5)		No
		nance of services or n													No
		facilities, equipment,	•			_							<u> </u>		No
		ver to any of the above												مبرا	140
of th	ne good	ds, other assets, or se saction or sharing arr	rvices give	en by t	the repoi	ting found	datıon I	f the fou	ndat	tion receive	d less than	faır mar	ket value		
(a) Line	No	(b) Amount involved	(c) Name o	of nonc	harıtable e	exempt orga	nızatıon	(d) [Descr	ription of trans	fers, transactio	ons, and s	sharing arra	ıngemei	nts
•															
-															
des	cribed	idation directly or indi in section 501(c) of the omplete the following (a) Name of organization	he Code (of schedule		nan sect		(3)) or	ın sectio				• • Ion of rela	T y d	es F	▼ _{No}
									\dashv						
Sign													er or fidu	iciary)) IS
Here	l	****					-07-31	—)		****		with th	ne IRS discus ne preparer s	hown belo	ow
	r S	ignature of officer or t	rustee			Date		- '-	Titl		Ta		nstr)? 🔽 Ye		
Paid		Print/Type preparer's Jeffrey D Haskell	s name	Prep	arer's S	ıgnature			Dat	e	Check if s employed		PTIN		
Prepa Use C	i riimi s name 🕟			Found	dation Sc	urce					Firm's EII	1 ►			
		Fırm's address ▶		One Hollow Ln Ste 212 Lake Success, NY 11042 Phone no (80							(800))839-1754			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CALTECH Y 1350 SAN PASQUAL ST PASADENA,CA 91125	N/A	PC	General & Unrestricted	250
CHINA EVANGELICAL SEMINARY N AMERICA CAMPUS INc 1520 W CAMERON AVE STE 275 WEST COVINA,CA 91790	N/A	PC	General & Unrestricted	500
CHINESE AMERICAN PHYSICIANS SOCIETY 101 CALLAN AVE STE 401 SAN LEANDRO,CA 94577	N/A	PC	Medical Scholarship Fund	2,000
FIDELITY INVESTMENTS CHARITABLE GIFT FUND 200 SEAPORT BLVD BOSTON,MA 02210	N/A	PC	General & Unrestricted	2,600
FIRST EVANGELICAL CHURCH ASSOCIATION 2617 W BEVERLY BLVD MONTEBELLO,CA 90640	N/A	PC	Mission Fund	1,000
FIRST EVANGELICAL CHURCH OF GLENDALE 522 W BROADWAY GLENDALE,CA 91204	N/A	PC	General & Unrestricted	1,000
FIRST EVANGELICAL CHURCH OF SAN GABRIEL VALLEY 3658 N WALNUT GROVE AVE ROSEMEAD,CA 91770	N/A	PC	General & Unrestricted	20,000
HENRY E HUNTINGTON LIBRARY & ART GALLERY 1151 OXFORD RD SAN MARINO,CA 91108	N/A	PC	General & Unrestricted	200
HERALD CHRISTIAN HEALTH CENTER 923 S SAN GABRIEL BLVD SAN GABRIEL,CA 91776	N/A	PC	General & Unrestricted	2,500
LIFE LIGHT EDUCATIONAL FOUNDATION 1860 TYLER AVE S EL MONTE, CA 91733	N/A	PC	General & Unrestricted	500
LOGOS EVANGELICAL SEMINARY 9358 TELSTAR AVE EL MONTE,CA 91731	N/A	PC	General & Unrestricted	170
PASADENA SYMPHONY ASSOCIATION 2 N LAKE AVE STE 1080 PASADENA,CA 91101	N/A	PC	General & Unrestricted	11,000
THE CHILDRENS AID SOCIETY 105 E 22ND ST NEW YORK,NY 10010	N/A	PC	General & Unrestricted	500
Total			▶ 3a	42,220

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at

www.irs.gov/form990.

2013

Name	of	the	orga	niza	tion
4Y Cha	nta	hle F	ounda	ation	

Employer identification number

20-8103829

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()raan	ization.	type	Check	One.
Oi gaii	ization	Lypu	CHOOK	OI IC

Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions				
General Rule					
	ing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or ne contributor Complete Parts I and II				
Special Rules					
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions of \$5,000 or more during the year.					

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization MY Chantable Foundation Employer identification number

20-8103829

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ying Mindy 2540 Huntington Dr Ste 105 San Marino, CA 91108	\$364,383	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization **Employer identification number** MY Charitable Foundation 20-8103829 Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed (a) No (c) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) See Additional Data Table (a) No. (c) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions)

haritable F	p anization Foundation			Employer identification number
				20-8103829
tl F c	Exclusively religious, charitable, etc., hat total more than \$1,000 for the year For organizations completing Part III, enter to contributions of \$1,000 or less for the year seeduplicate copies of Part III if additional	a r. Complete colui the total of <i>exclus</i> ar (Enter this info	mns (a) through (e) and t s <i>ively</i> religious, charitable	the following line entry e, etc ,
) No. om art I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
_	Transferee's name, address, a		Transfer of gift Relations	ship of transferor to transferee
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- - - -	Transferee's name, address, a		Transfer of gift	ship of transferor to transferee
No.	(b) Purpose of gift) Use of gift	(d) Description of how gift is held
_				
 - -	Transferee's name, address, a		Transfer of gift Relations	ship of transferor to transferee
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- - - -	Transferee's name, address, a		Transfer of gift Relation	ship of transferor to transferee

Software ID: Software Version:

EIN: 20-8103829

Name: MY Charitable Foundation

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

	990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
1	ACCENTURE PLC ACN, 200 sh	\$16,394	2013-12-31				
1	CELGENE CORP CELG, 175 sh	\$\$ 29,566	2013-12-31				
1	GILEAD SCIENCES INC GILD, 200 sh	\$14,941	2013-12-31				
1	GOOGLE INC GOOG, 26 sh	\$28,954	2013-12-31				
1	INTERCONTINENTAL EXCHANGE INC ICE, 100 sh	\$	2013-12-31				
1	MASTERCARD INC MA, 25 sh	\$	2013-12-31				
1	MONDELEZ INTERNATIONAL INC MDLZ, 350 sh	\$12,317	2013-12-31				
1	THERMO FISHER SCIENTIFIC INC TMO, 200 sh	\$	2013-12-31				
1	WISDOMTREE TOTAL EARNINGS EXT, 700 sh	\$	2013-12-31				

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: MY Charitable Foundation

Description of	Date	Cost or Other	Prior Years'	Computation	Rate /	Current Year's Depreciation	Net Investment	Adjusted Net	Cost of Goods Sold Not
Property	Acquired	Basis	Depreciation	Method	Life (# of	Expense	Income	Income	Included
					years)				!

TY 2013 Investments Corporate Stock Schedule

Name: MY Charitable Foundation

Name of Stock	End of Year Book Value	End of Year Fair Market Value	
ACCENTURE PLC	19,180	24,666	
AIR PRODS & CHEM INC.	18,750	25,151	
ALCOA INC.	7,168	2,126	
ALPHA NATURAL RES	4,789	714	
AMERICA MOVIL SA	4,651	4,674	
AMGEN INC	8,566	11,408	
ANALOG DEVICES INC.	15,891	22,919	
APPLE INC.	26,427	28,051	
ARCHER DANIELS MDLND	5,967	8,680	
BAIDU.COM - ADR	21,637	53,363	
BANCO ITAU HOLDING FINANCIERA	8,489	7,911	
BANK OF AMERICA CORP	28,189	18,232	
BERKSHIRE HATHAWAY INC.	32,085	41,496	
BIOGEN IDEC INC	5,099	27,957	
BLACKROCK INC	11,753	15,824	
BOEING CO	9,638	17,061	
BROADCOM CORPORATION	14,783	11,860	
BUNGE LTD	11,177	8,211	
CAMECO CORPORATION	10,374	6,231	
CATERPILLAR INC.	15,351	13,622	
CELGENE CORP	41,340	63,363	
CF INDUSTRIES HOLDINGS, INC	27,949	34,956	
CHEVRON CORP	15,901	24,982	
CISCO SYSTEMS INC	9,810	10,094	
CITIGROUP INC	6,816	10,422	
CLIFFS NATURAL RESOURCES INC.	3,414	1,311	
CNOOC LTD ADS	23,377	24,396	
COACH INC	11,278	11,226	
COMPANHIA SIDER ADS	3,337	1,240	
CONOCOPHILLIPS	5,909	12,364	

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORNING INC	7,183	8,910
CREE, INC.	8,312	7,815
CSX CORP	4,457	8,631
CTRIP.COM INTERNATIONAL LTD	5,762	9,924
DEERE CO	17,948	18,266
DEUTSCHE BANK AG	19,077	19,296
DEVON ENERGY CORPORATION	2,930	3,094
DIAGEO PLC ADS	7,169	9,932
DIGITAL RLTY TR INC	6,010	4,912
DOW CHEMICAL PV	6,733	8,880
DR. REDDY'S LAB LTD	4,485	6,155
EBAY INC.	4,217	8,231
ECOPETROL SA	10,998	15,380
EMC CORP-MASS	11,843	15,090
ERICSSON L M TEL CO	5,858	6,120
EXPRESS SCRIPTS HOLDING CO.	6,677	14,048
EXXON MOBIL CORP	11,180	15,180
FIRST SOLAR INC	8,028	2,732
FOREST LABORATORIES	3,945	6,003
FREEPORT-MCMORAN COPPER & GOLD	21,883	15,096
GENERAL ELECTRIC CO	4,131	7,008
GILEAD SCIENCES INC	26,078	52,569
GOLDMAN SACHS GROUP	20,782	17,726
GOOGLE INC	51,993	73,966
HALLIBURTON COMPANY	5,408	7,613
HOLOGIC, INC	6,645	6,705
HOME DEPOT INC.	7,685	8,234
HSBC HOLDINGS PLC	24,021	27,565
ICICI BK LTD ADS	5,525	7,434
INFOSYS TECH LTD SPD ADR	35,423	28,300

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTEL CORP	11,555	12,980
INTERCONTINENTAL EXCHANGE INC	35,653	49,481
INTERNATIONAL BUSINESS MACHINE	11,040	18,757
INTERNATIONAL PAPER CO.	16,543	19,612
INTUIT	6,149	7,632
JOHNSON & JOHNSON	13,499	18,318
JOY GLOBAL INC.	4,656	2,925
JP MORGAN CHASE & CO	5,329	11,696
KANSAS CITY SOUTHERN	4,667	24,766
KIMBERLY CLARK CORP	6,967	10,446
KOHLS CORP	5,128	5,675
KYOCERA CP	5,155	5,014
LOWES COMPANIES INC.	23,842	34,685
LVMH MOET HENN UNSP	3,424	3,660
MACY'S INC	13,693	18,690
MAGNA INTERNATIONAL INC.	5,326	8,206
MARATHON OIL CORP	3,767	7,060
MARATHON PETROLEUM CORP	2,548	9,173
MASTERCARD INC	37,287	104,432
MEDTRONIC INC	5,940	8,609
MINDRAY MEDICAL INTL	8,345	14,544
MITSUI & COMPANY, LTD ADR	11,525	11,202
MONDELEZ INTERNATIONAL INC	12,317	12,355
MONSANTO CO	28,064	34,965
MORGAN STANLEY	12,481	15,680
NETAPP, INC.	15,043	11,314
NEW ORIENTAL ED & TECHNOLOGY	2,061	6,300
NOBLE CORPORATION	5,164	3,747
NORDSTROM INC	4,280	6,180
NORFOLK SOUTHERN CORP	16,412	25,528

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ORACLE CORP	4,167	11,478
PETROLEO BRASILEIRO	4,345	2,067
PHILLIPS 66	1,746	6,710
PRAXAIR INC.	9,102	13,003
PT TELEKOM. IND. TBK ADR	3,691	3,585
QUALCOMM INC	11,345	16,706
RAYTHEON CO.	11,128	18,140
REPUBLIC SVCS INC.	2,810	3,320
ROCKWELL COLLINS INC	5,429	7,392
SALESFORCE.COM	5,010	11,038
SAP AKTIENGESELL ADS	19,957	30,499
SCHLUMBERGER LTD	19,266	22,528
SIEMENS A G ADR	20,754	27,702
SK TELECOM ADS	4,151	6,155
SOHU.COM INC.	6,357	7,293
ST. JUDE MED INC.	11,283	17,036
TAIWAN SEMICONDUCTOR MFG CO LT	6,876	7,046
TARGET CORPORATION	4,751	6,327
TEXTRON INC.	11,230	7,352
THERMO FISHER SCIENTIFIC INC	22,208	22,270
TIFFANY & CO	11,423	18,556
TRANSOCEAN LTD.	21,311	14,332
TRINA SOLAR LIMITED SPON ADR	4,871	5,468
UNILEVER N V N Y	36,335	40,230
UNION PACIFIC	4,247	16,800
UNITED TECHNOLOGIES CORP	8,949	11,380
VALE SA	3,252	1,525
WALT DISNEY HOLDINGS CO.	12,580	30,560
WELLS FARGO & CO.	2,147	5,902
WISDOMTREE TOTAL EARNINGS	46,710	46,773

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TY 2013 Investments - Land Schedule

Name: MY Charitable Foundation

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TY 2013 Land, Etc. Schedule

Name: MY Charitable Foundation

TY 2013 Other Expenses Schedule

Name: MY Charitable Foundation

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	9,185			9,185
Bank Charges	231	231		
State or Local Filing Fees	25			25

TY 2013 Taxes Schedule

Name: MY Charitable Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2013	300			
Foreign Tax Paid	791	791		