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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE KIRBY-JONES FOUNDATION		A Employer identification number 20-8067676
Number and street (or P O box number if mail is not delivered to street address) 32133 WEST LINDERO CANYON ROAD	Room/suite 208	B Telephone number (see instructions) 805-969-3020
City or town, state or province, country, and ZIP or foreign postal code WESTLAKE VILLAGE CA 91361		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,094,636 (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

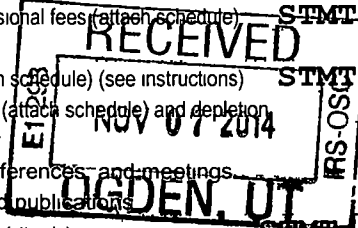
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,380,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	370,287	370,287		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,033,012			
	b Gross sales price for all assets on line 6a 5,918,877				
	7 Capital gain net income (from Part IV, line 2)		1,033,012		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1	7,377	29			
12 Total. Add lines 1 through 11	6,790,676	1,403,328	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	8,457			8,457
	c Other professional fees (attach schedule) STMT 3	15,869	15,869		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	120	10		110
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	620			620
	22 Printing and publications				
	23 Other expenses (att sch) STMT 5	298			298
	24 Total operating and administrative expenses. Add lines 13 through 23	25,364	15,879	0	9,485
	25 Contributions, gifts, grants paid	353,500			353,500
26 Total expenses and disbursements. Add lines 24 and 25	378,864	15,879	0	362,985	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	6,411,812				
b Net investment income (if negative, enter -0-)		1,387,449			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	77,182	61,545	61,545
	2 Savings and temporary cash investments	93,815	65,438	65,438
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 6	4,016,928	9,471,309	10,967,653
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,187,925	9,598,292	11,094,636
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24 Unrestricted	4,187,925	9,598,292	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	4,187,925	9,598,292	
	31 Total liabilities and net assets/fund balances (see instructions)	4,187,925	9,598,292	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,187,925
2 Enter amount from Part I, line 27a	2	6,411,812
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	10,599,737
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	1,001,445
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	9,598,292

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,033,012
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	87,646

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	250,556	2,980,585	0.084063
2011	259,757	3,970,141	0.065428
2010	231,808	3,706,960	0.062533
2009	130,262	2,627,545	0.049576
2008	85,835	2,001,134	0.042893

2 Total of line 1, column (d)**2** **0.304493****3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3** **0.060899****4** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5**4** **8,296,434****5** Multiply line 4 by line 3**5** **505,245****6** Enter 1% of net investment income (1% of Part I, line 27b)**6** **13,874****7** Add lines 5 and 6**7** **519,119****8** Enter qualifying distributions from Part XII, line 4**8** **362,985**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form 990-PF (2013) **THE KIRBY-JONES FOUNDATION****20-8067676**Page **4****Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	27,749
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	27,749
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,749
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	22,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	22,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	23
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,772
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) DE, CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

11/15 INT

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BRYNN CROWE 32133 W LINDERO CANYON Located at ► WESTLAKE VILLAGE CA ZIP+4 ► 91361 Telephone no. ► 805-969-3020			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A		5b
	Organizations relying on a current notice regarding disaster assistance check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870.			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013) **THE KIRBY-JONES FOUNDATION****20-8067676**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Form **990-PF** (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,281,025
b	Average of monthly cash balances	1b	141,751
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	8,422,776
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	8,422,776
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	126,342
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,296,434
6	Minimum investment return. Enter 5% of line 5	6	414,822

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	414,822
2a	Tax on investment income for 2013 from Part VI, line 5	2a	27,749
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	27,749
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	387,073
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	387,073
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	387,073

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	362,985
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	362,985
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	362,985

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				387,073
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				27,030
d From 2011				63,340
e From 2012				103,667
f Total of lines 3a through e	194,037			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 362,985				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				362,985
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	24,088			24,088
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	169,949			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	169,949			
10 Analysis of line 9.				
a Excess from 2009				
b Excess from 2010				2,942
c Excess from 2011				63,340
d Excess from 2012				103,667
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
MARVEL B KIRBY \$3,365,928
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
N/A
b The form in which applications should be submitted and information and materials they should include:
N/A
c Any submission deadlines:
N/A
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 9				353,500
Total			▶ 3a	353,500
b Approved for future payment N/A				
Total			▶ 3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

THE KIRBY-JONES FOUNDATION**20-8067676**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization THE KIRBY-JONES FOUNDATION	Employer identification number 20-8067676
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARVEL B KIRBY 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91321	\$ 5,380,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE KIRBY-JONES FOUNDATION	Employer identification number 20-8067676
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	151,745.068SHS TAX-EX BOND FND	\$ 2,000,000	05/16/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	POPLAR FOREST FUND LP	\$ 2,800,000	05/28/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
Name THE KIRBY-JONES FOUNDATION		Employer Identification Number 20-8067676
For calendar year 2013, or tax year beginning , and ending		

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 167.60SHS CAPITAL WORLD BOND FUND	P	12/20/12	06/03/13
(2) 904.53SHS CAPITAL WORLD BOND FUND	P	05/14/08	06/03/13
(3) 23,190.90SHS INTERM BOND FND OF AMER	P	08/25/10	06/03/13
(4) 151,745.07SHS TAX-EX BOND FD OF AMER	P	VARIOUS	06/03/13
(5) 5,437.47SHS CAPITAL WORLD BOND FUND	P	08/03/09	10/10/13
(6) 6,320.41SHS CAPITAL WORLD BOND FUND	P	08/03/09	10/11/13
(7) INTEREST IN POPLAR FOREST FUND LP	P	VARIOUS	07/03/13
(8) INTEREST IN POPLAR FOREST FUND LP	P	VARIOUS	07/03/13
(9) INTEREST IN POPLAR FOREST FUND LP	P	VARIOUS	07/03/13
(10) CAPITAL GAIN DISTRIBUTIONS			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,439		3,558	-119
(2) 18,561		18,364	197
(3) 315,396		305,263	10,133
(4) 1,980,273		1,867,982	112,291
(5) 110,000		108,574	1,426
(6) 128,051		124,208	3,843
(7) 2,781,580		2,457,916	323,664
(8) 87,765			87,765
(9) 437,809			437,809
(10) 56,003			56,003
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			-119
(2)			197
(3)			10,133
(4)			112,291
(5)			1,426
(6)			3,843
(7)			323,664
(8)			87,765
(9)			437,809
(10)			56,003
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

10/28/2014 3:39 PM

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
POPLAR FOREST FUND LP	\$ 29	29	\$
INCOME TAX REFUND	4,348		
VOIDED GRANT	3,000		
TOTAL	\$ 7,377	\$ 29	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 8,457	\$	\$	\$ 8,457
TOTAL	\$ 8,457	\$ 0	\$ 0	\$ 8,457

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	\$ 15,869	\$ 15,869	\$	\$
TOTAL	\$ 15,869	\$ 15,869	\$ 0	\$ 0

Federal Statements

10/28/2014 3:39 PM

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FILING FEE-CA SECRETARY OF STATE	\$ 25		\$	25
FILING FEE-CHARITABLE TRUSTS	75			75
EXCISE TAX	10			10
FOREIGN TAX	10	10		
TOTAL	\$ 120	\$ 10	\$ 0	\$ 110

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
BANK CHARGES	48			48
PENALTIES	250			250
TOTAL	\$ 298	\$ 0	\$ 0	\$ 298

Federal Statements

10/28/2014 3:39 PM

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN HIGH INCOME TRUST	\$ 185,000	\$ 539,000	COST	\$ 595,405
BOND FUND OF AMERICA	426,064	772,064	COST	759,801
CAPITAL INCOME BUILDER INC	402,517	927,517	COST	938,564
CAPITAL WORLD BOND FUND	254,704		COST	
CAPITAL WORLD GROWTH	349,125	792,125	COST	863,457
EUROPACIFIC GROWTH FUND	269,694	320,694	COST	336,810
GROWTH FUND OF AMERICA	260,755	469,546	COST	562,784
INTERMEDIATE BOND FUND OF AMER	305,263		COST	
NEW WORLD FUND	181,196	345,136	COST	380,475
WASHINGTON MUTUAL INVESTORS	435,957	784,229	COST	935,876
INCOME FUND OF AMERICA	157,850	517,901	COST	576,085
POPLAR FOREST PARTNERS FUND	788,803	3,703,097	COST	4,730,024
CAPITAL GROUP EMER MKTS TOTAL OPP		300,000	COST	288,372
TOTAL	\$ 4,016,928	\$ 9,471,309		\$ 10,967,653

Federal Statements

Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases

<u>Description</u>	<u>Amount</u>
BOOK-TAX DIFF GAIN ON DONATED STK	\$ 1,001,445
TOTAL	<u>\$ 1,001,445</u>

Federal Statements

10/28/2014 3:39 PM

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MARVEL B KIRBY 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	DIRECTOR	0.50	0	0	0
WILLIAM K JONES 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	DIRECTOR	0.50	0	0	0
CLARENCE E FRANCIS 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	SECRETARY	0.50	0	0	0
BLAKE W JONES 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	DIRECTOR	0.50	0	0	0
BRYNN CROWE 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	PRESIDENT	1.00	0	0	0
EMILY JONES 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	TREASURER	1.00	0	0	0
TYRENA JONES 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	DIRECTOR	0.50	0	0	0
CHARLES CROWE 32133 WEST LINDERO CANYON ROAD WESTLAKE VILLAGE CA 91361	DIRECTOR	0.50	0	0	0

Federal Statements**Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
MARVEL B KIRBY	\$ <u>3,365,928</u>
TOTAL	\$ <u><u>3,365,928</u></u>

45981 The Kirby-Jones Foundation
20-8067676
FYE: 12/31/2013

Federal Statements

10/28/2014 3:39 PM

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ALIANZA CHARTER SCHOOL	115 CASSERLY RD	NONE	501(C) (3)	PROGRAM SUPPORT	27,500
WATSONVILLE CA 95076	3230 EAST DEL MAR BLVD	NONE	501(C) (3)	PROGRAM SUPPORT	5,000
BOYS & GIRLS CLUB OF PASADENA	525 WEST JUNIPERO ST	NONE	501(C) (3)	PROGRAM SUPPORT	1,000
PASADENA CA 91107	118 EAST FIGUEROA	NONE	501(C) (3)	PROGRAM SUPPORT	13,000
BREAST CANCER RESOURCE CENTER	1960 CATE MESA ROAD	NONE	501(C) (3)	PROGRAM SUPPORT	5,000
SANTA BARBARA CA 93105	2415 DE LA VINA	NONE	501(C) (3)	PROGRAM SUPPORT	20,000
CASA DEL HERRERO	1795 SAN LEANDRO LAND	NONE	501(C) (3)	PROGRAM SUPPORT	18,000
SANTA BARBARA CA 93101	700 NW HILL STREET	NONE	501(C) (3)	PROGRAM SUPPORT	15,000
CATE SCHOOL	27 S LA PATERA LANE	NONE	501(C) (3)	PROGRAM SUPPORT	500
CARPINTERIA CA 93013	1298 LAS POSITAS RD	NONE	501(C) (3)	PROGRAM SUPPORT	5,000
COTTAGE REHAB	PO BOX 12039	NONE	501(C) (3)	PROGRAM SUPPORT	16,000
SANTA BARBARA CA 93105	4554 HOLLISTER AVE	NONE	501(C) (3)	PROGRAM SUPPORT	1,000
CRANE COUNTRY DAY SCHOOL	89 EUCLALYPTUS LANE	NONE	501(C) (3)	PROGRAM SUPPORT	25,000
SANTA BARBARA CA 93108	PO BOX 91830	NONE	501(C) (3)	PROGRAM SUPPORT	1,500
DESCHUTES RIVER CONSERVANCY	695 ASHLEY RD	NONE	501(C) (3)	PROGRAM SUPPORT	5,000
BEND OR 97701	721 E COSTA ST	NONE	501(C) (3)	PROGRAM SUPPORT	5,000
DIRECT RELIEF INTERNATIONAL	2415 DE LA VINA	NONE	501(C) (3)	PROGRAM SUPPORT	9
SANTA BARBARA CA 93117					
ELINGS PARK					
SANTA BARBARA CA 93105					
EVERYBODY DANCE NOW					
STANFORD CA 94309					
FOOD BANK OF SANTA BARBARA					
SANTA BARBARA CA 93110					
FRIENDSHIP CENTER					
SANTA BARBARA CA 93108					
LAND TRUST FOR SANTA BARBARA COUNTY					
SANTA BARBARA CA 93190					
LOTUSLAND					
SANTA BARBARA CA 93108					
MARJORIE LUKE THEATRE					
SANTA BARBARA CA 93103					
MEMORIAL HOSPICE					
SANTA BARBARA CA 93105					

Federal Statements

10/28/2014 3:39 PM

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Address		Purpose	Amount
Address	Relationship	Status	Address	Relationship	Status		
NATURE COMPANY	2559 PUESTA DEL SOL					PROGRAM SUPPORT	
SANTA BARBARA CA 93105	NONE	501(C) (3)					
OCCIDENTAL COLLEGE	1600 CAMPUS ROAD					PROGRAM SUPPORT	5,000
LOS ANGELES CA 90041	NONE	501(C) (3)					
SANTA BARBARA CITY COLLEGE	721 CLIFF DR					PROGRAM SUPPORT	15,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA DANCE INSTITUTE	1330 STATE ST # 207					PROGRAM SUPPORT	15,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA EDUCATION FOUNDATION	1330 STATE STREET, STE 20					PROGRAM SUPPORT	15,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA LIBRARY	40 E ANAPAMU ST					PROGRAM SUPPORT	20,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA MUSEUM OF ART	1130 STATE ST					PROGRAM SUPPORT	10,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA MUSEUM OF NATURAL HIS	2559 PUESTA DEL SOL					PROGRAM SUPPORT	20,500
SANTA BARBARA CA 93105	NONE	501(C) (3)					
SANTA BARBARA SOCCER CLUB	121 GRAY AVE, 3RD FL					PROGRAM SUPPORT	2,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SANTA BARBARA UNIFIED SCHOOL DISTRI	720 SANTA BARBARA ST					PROGRAM SUPPORT	35,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
SCHOLARSHIP FOUNDATION OF SB	2253 LAS POSITAS ROAD					PROGRAM SUPPORT	10,000
SANTA BARBARA CA 93105	NONE	501(C) (3)					
SIEMPRE UNIDOS	320 E GUTIERREZ ST					PROGRAM SUPPORT	
SANTA BARBARA CA 93101	NONE	501(C) (3)					
STORYTELLERS	2115 STATE ST					PROGRAM SUPPORT	11,500
SANTA BARBARA CA 93103	NONE	501(C) (3)					
TURN THE PAGE UGANDA	3723 DIXON STREET					PROGRAM SUPPORT	1,000
SANTA BARBARA CA 93105	NONE	501(C) (3)					
UCSB FOUNDATION	552 UNIVERSITY RD					PROGRAM SUPPORT	15,000
SANTA BARBARA CA 93106	NONE	501(C) (3)					
UNITED WAY	320 E GUTIERREZ ST					PROGRAM SUPPORT	10,000
SANTA BARBARA CA 93101	NONE	501(C) (3)					
WILDERNESS YOUTH PROJECT	5386 HOLLISTER, ST D					PROGRAM SUPPORT	10,000
SANTA BARBARA CA 93111	NONE	501(C) (3)					

Federal Statements

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Purpose	Amount
Address	Relationship	Status			
TOTAL					353,500