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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Honey Perkins Family Foundation Inc		A Employer identification number 20-8042305	
% c/o Foundation Source		B Telephone number (see instructions)	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd Suite 123	Room/suite		
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
I Fair market value of all assets at end of year (<i>from Part II, col. (c), line 16</i>)▶\$ 931,220	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (<i>Part I, column (d) must be on cash basis.</i>)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,383	1,383		
	4 Dividends and interest from securities.	34,224	34,224		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	50,727			
	b Gross sales price for all assets on line 6a 396,827				
	7 Capital gain net income (from Part IV, line 2) . . .		50,702		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	 -8,747	597		
	12 Total. Add lines 1 through 11	77,587	86,906		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	 6,754	6,754		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 1,626	326		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 14,249	849		9,741
	24 Total operating and administrative expenses. Add lines 13 through 23	22,629	7,929		9,741
	25 Contributions, gifts, grants paid	27,220			27,220
	26 Total expenses and disbursements. Add lines 24 and 25	49,849	7,929		36,961
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	27,738			
	b Net investment income (if negative, enter -0-)		78,977		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	39,364	48,480	48,480
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	506,148	☒ 524,103	656,357
	c	Investments—corporate bonds (attach schedule).	81,751	☒ 28,282	29,039
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	56,594	☒ 110,730	197,344
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	683,857	711,595	931,220	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	683,857	711,595	
	30	Total net assets or fund balances (see page 17 of the instructions)	683,857	711,595	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	683,857	711,595		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	683,857
2	Enter amount from Part I, line 27a	2	27,738
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	711,595
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	711,595

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b	Passthrough K1 Capital Gain			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 396,827		346,438	50,389
b			313
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			50,389
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	50,702
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	35,957	746,730	0 048153
2011	33,813	747,803	0 045216
2010	25,347	687,623	0 036862
2009	33,178	522,550	0 063492
2008	21,316	664,666	0 03207

2	Total of line 1, column (d).	2	0 225793
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045159
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	858,903
5	Multiply line 4 by line 3.	5	38,787
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	790
7	Add lines 5 and 6.	7	39,577
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	36,961

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,580
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3		Add lines 1 and 2.			
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,580
6		Credits/Payments		7	1,900
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,900		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	1,900
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	320
11		Enter the amount of line 10 to be Credited to 2014 estimated tax 320 Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NJ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of <u>co Foundation Source</u> Telephone no <u>(800) 839-1754</u> Located at <u>501 Silverside Road Suite 123 Wilmington DE</u> ZIP +4 <u>198091377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Janet H Perkins	Pres / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
Matthew Perkins	Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
Morgan Perkins	Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	837,771
b	Average of monthly cash balances.	1b	34,212
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	871,983
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	871,983
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	13,080
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	858,903
6	Minimum investment return. Enter 5% of line 5.	6	42,945

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	42,945
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,580
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,580
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	41,365
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	41,365
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	41,365

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	36,961
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	36,961
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	36,961
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				41,365
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			35,937	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 36,961				
a Applied to 2012, but not more than line 2a			35,937	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				1,024
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				40,341
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 0				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JANET H PERKINS

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

aThe name, address, and telephone number of the person to whom applications should be addressed

bThe form in which applications should be submitted and information and materials they should include

cAny submission deadlines

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	27,220
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
2014 SPECIAL OLYMPICS USA NATIONAL GAMES INC 1 EUNICE KENNEDY SHRIVER WAY LAWRENCE TWP,NJ 08648	N/A	PC	General & Unrestricted	200
ALZHEIMERS DAY SERVICES OF MEMPHIS INC 3185 HICKORY HILL RD MEMPHIS,TN 38115	N/A	PC	General & Unrestricted	200
AMERICAN BOYCHOIR SCHOOL 75 MAPLETON RD PRINCETON,NJ 08540	N/A	PC	General & Unrestricted	500
AMERICAN RED CROSS - JERSEY COAST CHAPTER 1540 W PARK AVE TINTON FALLS,NJ 07724	N/A	PC	General & Unrestricted	500
ARTS COUNCIL OF PRINCETON 102 WITHERSPOON ST PRINCETON,NJ 08542	N/A	PC	General & Unrestricted	3,000
ATLANTA COMMUNITY FOOD BANK INC 732 JOSEPH E LOWERY BLVD NW ATLANTA,GA 30318	N/A	PC	General & Unrestricted	1,000
ATLANTA SHAKESPEARE COMPANY 499 PEACHTREE ST NE ATLANTA,GA 30308	N/A	PC	General & Unrestricted	500
BATTERED WOMENS SHELTER INC PO BOX 5382 VALDOSTA,GA 31603	N/A	PC	General & Unrestricted	500
CARNEGIE INSTITUTION OF WASHINGTON 1530 P ST NW WASHINGTON,DC 20005	N/A	PC	General & Unrestricted	500
CHRIS KIDS INC 1017 FAYETTEVILLE RD STE B ATLANTA,GA 30316	N/A	PC	General & Unrestricted	1,000
COLLEGIATE SCHOOL 103 N MOORELAND RD RICHMOND,VA 23229	N/A	PC	Performing Arts Program	2,000
COURT APPOINTED SPECIAL ADVOCATES OF MERCER COUNTY 1450 PARKSIDE AVE STE 22 EWING,NJ 08638	N/A	PC	General & Unrestricted	500
CULINARY INSTITUTE OF AMERICA 1946 CAMPUS DR HYDE PARK,NY 12538	N/A	PC	General & Unrestricted	1,000
DECATUR ARTS ALLIANCE INC PO BOX 401 DECATUR,GA 30031	N/A	PC	General & Unrestricted	500
DECATUR BOOK FESTIVAL INC PO BOX 337 DECATUR,GA 30031	N/A	PC	General & Unrestricted	500
Total  3a				27,220

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE NEWYORK,NY 10001	N/A	PC	General & Unrestricted	500
FRIENDS OF THE PRINCETON PUBLIC LIBRARY INC PO BOX 231 PRINCETON,MA 01541	N/A	PC	General & Unrestricted	270
HOMEFRONT INC 1880 PRINCETON AVE LAWRENCEVILLE,NJ 08648	N/A	PC	General & Unrestricted	500
LAWRENCE TOWNSHIP MEALS ON WHEELS INC PO BOX 6662 LAWRENCEVILLE,NJ 08648	N/A	PC	General & Unrestricted	500
LITERACY VOLUNTEERS OF ATLANTA INC 246 SYCAMORE ST STE 110 DECATUR,GA 30030	N/A	PC	General & Unrestricted	500
LIVE ARTS INC PO BOX 1231 CHARLOTTESVILLE,VA 22902	N/A	PC	General & Unrestricted	500
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DR TRIANGLE,VA 22172	N/A	PC	General & Unrestricted	1,000
MCCARTER THEATRE COMPANY 91 UNIVERSITY PL PRINCETON,NJ 08540	N/A	PC	General & Unrestricted	100
ONE SIMPLE WISH 1977 N OLDEN AVE 292 TRENTON,NJ 08618	N/A	PC	General & Unrestricted	500
OUR HOUSE INC 711 S COLUMBIA DR DECATUR,GA 30030	N/A	PC	General & Unrestricted	1,000
PRINCETON DAY SCHOOL INC PO BOX 75 PRINCETON,NJ 08542	N/A	PC	Music Program	500
PRINCETON FESTIVAL A NJ NON PROFIT PO BOX 2063 PRINCETON,NJ 08543	N/A	PC	General & Unrestricted	200
PRINCETON GIRLCHOIR INC PO BOX 145 PRINCETON,NJ 08542	N/A	PC	chorister scholarship Fund and chorister tour scholarship fund	2,000
PRINCETON HEALTHCARE SYSTEM FOUNDATION INC 3626 US RTE 1 PRINCETON,NJ 08540	N/A	PC	General & Unrestricted	500
PUSH PUSH THEATER COMPANY 114 NEW ST STE D-3 DECATUR,GA 30030	N/A	PC	General & Unrestricted	500
Total  3a				27,220

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING IS FUNDAMENTAL INC 1730 RHODE ISLAND 11TH FL WASHINGTON,DC 20036	N/A	PC	General & Unrestricted	1,100
RESCUE MISSION OF TRENTON 98 CARROLL ST TRENTON,NJ 08609	N/A	PC	General & Unrestricted	200
SETI INSTITUTE 189 BERNARDO AVE 100 MOUNTAIN VIEW,CA 94043	N/A	PC	General & Unrestricted	250
SOUTHERN METHODIST UNIVERSITY PO BOX 750261 DALLAS,TX 75275	N/A	PC	General & Unrestricted	200
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 262 DANNY THOMAS PL MEMPHIS,TN 38105	N/A	PC	General & Unrestricted	1,000
UNIVERSITY OF VIRGINIA ANNUAL FUND PO BOX 400807 CHARLOTTESVILLE,VA 22904	N/A	PC	General & Unrestricted	1,000
VIRGINIA TECH FOUNDATION INC 902 PRICES FORK RD BLACKSBURG,VA 24060	N/A	PC	General & Unrestricted	1,000
WESTMINSTER CHOIR COLLEGE OF RIDER UNIVERSITY 101 WALNUT LN PRINCETON,NJ 08540	N/A	PC	General & Unrestricted	500
WOMANSPACE INC 1530 BRUNSWICK AVE LAWRENCEVILLE,NJ 08648	N/A	PC	General & Unrestricted	500
Total  3a				27,220

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: Honey Perkins Family Foundation Inc

EIN: 20-8042305

TY 2013 General Explanation Attachment**Name:** Honey Perkins Family Foundation Inc**EIN:** 20-8042305

Identifier	Return Reference	Explanation
Net Gain/(Loss) from Sales of Assets Not Included in Part IV	Form 990-PF, Part I, Line 6a	Name Publicly-traded Securities Gross Sales Price \$396,827 Book Basis \$346,438 Net Gain/(Loss) \$50,389 Name Passthrough K-1 Capital Gain - non UBI Net Gain/(Loss) \$313 Total Gain/(Loss) from Assets included in Part IV \$50,702 Name Passthrough K-1 Capital Gain/(Loss) - UBI Net Gain/(Loss) \$25 Part I, Line 6a Total \$50,727

**TY 2013 Investments Corporate
Bonds Schedule****Name:** Honey Perkins Family Foundation Inc**EIN:** 20-8042305

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ANNALY CAPITAL MGMT - 5.000% -	5,041	5,059
DRYSHIPS INC.-5.00%-12/01/2014	7,056	8,085
MORGAN STANLEY FIX SER E - 7.1	5,077	5,220
NRG ENERGY INC-8.50%-06/15/201	11,108	10,675

TY 2013 Investments Corporate
Stock Schedule

Name: Honey Perkins Family Foundation Inc
EIN: 20-8042305

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALTRIA GROUP INC	11,032	19,195
AMER INTERNATIONAL GROUP INC	5,259	7,658
AMERIPRISE FINANCIAL INC	3,003	5,753
ARES CAPITAL CORPORATION - CLO	9,957	11,995
ASHFORD HOSPITALITY PRIME, INC	4,614	4,732
ASHFORD HOSPITALITY TR REIT	9,254	10,764
ASPEN INSURANCE HOLDINGS LTD P	12,678	12,650
AVNET INC.	5,547	8,822
AXIALL CORPORATION	7,432	8,302
BARD C R INC.	4,378	6,697
BGC PARTNERS INC	16,945	22,384
BP PLC SPONSORED ADR	12,315	13,368
CAPITAL PRODUCT PARTNERS UNITS	15,140	20,677
CARDINAL HEALTH INC.	5,265	8,351
COUNTRYWIDE CAP V	6,134	12,675
DANA HOLDING CP	4,686	5,886
DIRECTV GROUP	6,502	8,633
DOW CHEMICAL PV	4,452	6,660
ENBRIDGE ENERGY MGMT	4,120	4,474
ENSCO PLC	5,775	5,718
FLY LEASING LTD	24,395	30,130
GOLUB CAPITAL BDC, INC	16,659	17,677
GOOGLE INC	1,544	5,604
HERCULES TECHNOLOGY GROWTH	16,600	19,680
HERSHA HOSPITALITY TRUST	19,836	12,811
INTEL CORP	6,752	7,139
INTERNATIONAL BUSINESS MACHINE	4,644	4,689
JABIL CIRCUIT INC	4,918	4,360
JP MORGAN CHASE & CO	6,322	8,772
JUST ENERGY GROUP INC	25,262	23,448

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KINDER MORGAN MNGMNT	7,560	17,704
LINCOLN NATIONAL CORP	4,377	7,743
LOWES COMPANIES INC.	4,539	7,433
LSI CORPORATION	7,518	11,040
MEDICAL PROPERTIES TRUST, INC	7,211	16,192
METLIFE INC.	6,506	9,436
NATL OILWELL VARCO	4,812	5,965
NAVIOS MARITIME PARTNRS LP	13,518	15,296
NMFC	16,823	16,920
OWENS CORNING	6,176	8,144
PEOPLE'S UNITED FINANCIAL, INC	14,752	17,766
PEPCO HOLDINGS INC	9,642	9,565
RAIT FINANCIAL TRUST	15,858	16,595
RAYTHEON CO.	5,152	9,070
RESERVE PRIMARY MMKT FUND CLAS	11	
ROYAL BK OF SCOT PFD SER T - 7	13,557	13,200
ROYAL CARRIBEAN CRUISE	4,298	8,299
SEADRILL LTD	9,246	9,243
SENIOR HOUSING PPTYS TR REIT	9,393	8,892
SPDR BARCLAYS SHORT TERM HIGH	10,784	10,798
SUN COMMUNITIES INC	10,603	15,990
SUNTRUST BKS INC	5,545	7,362
T. ROWE PRICE INSTL FLOATING R	6,312	6,278
TEEKAY OFFSHORE PARTNERS LP	13,370	19,853
VALERO ENERGY CORP	5,299	8,820
VODAFONE GROUP PLC	12,361	16,707
WAL-MART STORES INC.	4,581	5,902
WALGREEN CO	4,097	7,180
WELLPOINT INC	4,101	4,620
WHITING PETROLEUM CORP	4,681	4,640

TY 2013 Investments - Land Schedule

Name: Honey Perkins Family Foundation Inc

EIN: 20-8042305

TY 2013 Investments - Other Schedule**Name:** Honey Perkins Family Foundation Inc**EIN:** 20-8042305

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BOARDWALK PIPELINE PARTNERS LP		7,382	8,932
BREITBURN ENERGY PARTNERS, L.P		18,666	25,934
EMERGE ENERGY SERVICES LP		15,207	17,732
ENBRIDGE ENERGY PARTNERS LP			14,935
ENERGY TRANSFER EQUITY LP		6,298	36,783
ENERGY TRANSFER PARTNERS LP		7,724	12,881
MARTIN MIDSTREAM PARTNERS L.P.		12,170	19,260
NISKA GAS STORAGE LLC		16,116	16,236
REGENCY ENERGY PARTNERS LP		7,673	22,321
STONEMOR PARTNERS LP		19,494	22,330

TY 2013 Land, Etc. Schedule

Name: Honey Perkins Family Foundation Inc

EIN: 20-8042305

TY 2013 Other Expenses Schedule

Name: Honey Perkins Family Foundation Inc

EIN: 20-8042305

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	9,716			9,716
Bank Charges	519	519		
K-1 Exp BOARDWALK PIPELINE PAR	2			
K-1 Exp BREITBURN ENERGY PARTN	3,552			
K-1 Exp ENBRIDGE ENERGY PARTNE	59	6		
K-1 Exp ENERGY TRANSFER EQUITY	236	211		
K-1 Exp ENERGY TRANSFER PARTNE	29	28		
K-1 Exp MARTIN MIDSTREAM PARTN	16			
K-1 Exp NISKA GAS STORAGE LLC	84	84		
K-1 Exp REGENCY ENERGY PARTNER	10	1		
K-1 Exp STONEMOR PARTNERS LP	1			
State or Local Filing Fees	25			25

TY 2013 Other Income Schedule**Name:** Honey Perkins Family Foundation Inc**EIN:** 20-8042305

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss BOARDWALK PIPELINE PARTNERS LP	-538		
K-1 Inc/Loss BREITBURN ENERGY PARTNERS, L P	1,388		
K-1 Inc/Loss ENBRIDGE ENERGY PARTNERS LP	-2,852	-159	
K-1 Inc/Loss ENERGY TRANSFER EQUITY LP	-682	308	
K-1 Inc/Loss ENERGY TRANSFER PARTNERS LP	-542	184	
K-1 Inc/Loss MARTIN MIDSTREAM PARTNERS L P - COMM	-1,660	88	
K-1 Inc/Loss NISKA GAS STORAGE LLC	205		
K-1 Inc/Loss REGENCY ENERGY PARTNERS LP	-4,675	-49	
K-1 Inc/Loss STONEMOR PARTNERS LP	154	225	
Federal Tax Refund	455		

TY 2013 Other Professional Fees Schedule

Name: Honey Perkins Family Foundation Inc

EIN: 20-8042305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	6,754	6,754		

TY 2013 Taxes Schedule**Name:** Honey Perkins Family Foundation Inc**EIN:** 20-8042305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2013	1,300			
Foreign Tax Paid	326	326		