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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation TUMMALA CHARITABLE FOUNDATION		A Employer identification number 20-8021751	
Number and street (or P O box number if mail is not delivered to street address) 1240 WOODKREST DR		B Telephone number (see instructions) (810) 733-8673	
City or town, state or province, country, and ZIP or foreign postal code FLINT, MI 48532		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☒ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 935,523	J Accounting method ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	24,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,822	7,822		
	4 Dividends and interest from securities.	12,468	12,468		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	30,287			
	b Gross sales price for all assets on line 6a 382,833				
	7 Capital gain net income (from Part IV, line 2) . . .		30,287		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-142			
	12 Total. Add lines 1 through 11	74,435	50,577		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,843	1,422		1,421
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	460	135		325
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6,946	6,834		112
	24 Total operating and administrative expenses. Add lines 13 through 23	10,249	8,391		1,858
	25 Contributions, gifts, grants paid	48,971			48,971
	26 Total expenses and disbursements. Add lines 24 and 25	59,220	8,391		50,829
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	15,215			
	b Net investment income (if negative, enter -0-)		42,186		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	29,779	18,109	18,108
	2	Savings and temporary cash investments	186,787	98,332	84,280
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	331,715	☒ 520,900	548,656
	c	Investments—corporate bonds (attach schedule).	182,252	☒ 108,485	108,485
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	150,000	☒ 150,000	175,994
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	880,533	895,826	935,523	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	880,533	895,826	
	30	Total net assets or fund balances (see page 17 of the instructions)	880,533	895,826	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	880,533	895,826	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	880,533
2	Enter amount from Part I, line 27a	2	15,215
3	Other increases not included in line 2 (itemize) ▶ _____ ☒	3	78
4	Add lines 1, 2, and 3	4	895,826
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	895,826

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PER ATTACHED CHASE SCHEDULE	P	2013-01-22	2013-06-28
b	PER ATTACHED CHASE SCHEDULE	P	2011-06-02	2013-06-18
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 121,374		114,326	7,048
b 255,230		238,220	17,010
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			7,048
b			17,010
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	30,287
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	7,048

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	51,333	895,167	0 057345
2011	46,750	895,360	0 052214
2010	42,183	849,153	0 049677
2009	36,500	574,209	0 063566
2008	17,415	361,777	0 048137

2 Total of line 1, column (d).	2	0 270939
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054188
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	934,730
5 Multiply line 4 by line 3.	5	50,651
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	422
7 Add lines 5 and 6.	7	51,073
8 Enter qualifying distributions from Part XII, line 4.	8	50,829

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	844
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	844
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	844
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	7
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	851
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶LEWIS KNOPF CPA'S Telephone no ▶(810) 238-4617 Located at ▶5206 GATEWAY CENTRE STE 100 FLINT MI ZIP +4 ▶48507			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MADHUSUDANA RAO TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	PRESIDENT 5 00	0	0	0
SABITA TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	SECRETARY 5 00	0	0	0
PRADYUMNA E TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	DIRECTOR 5 00	0	0	0
PRATYUSHA TUMMALA-NARRA 1240 WOODKREST DRIVE FLINT, MI 48532	DIRECTOR 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

[illegible]

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Form **990-PF** (2013)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	474,711
b	Average of monthly cash balances.	1b	298,259
c	Fair market value of all other assets (see instructions).	1c	175,994
d	Total (add lines 1a, b, and c).	1d	948,964
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	948,964
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,234
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	934,730
6	Minimum investment return. Enter 5% of line 5.	6	46,737

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	46,737
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	844
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	844
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	45,893
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	45,893
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	45,893

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	50,829
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,829
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	50,829
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1		Distributable amount for 2013 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2013			
a		Enter amount for 2012 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2013			
a		From 2008.			
b		From 2009.			
c		From 2010.			
d		From 2011.			
e		From 2012.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 50,829			
a		Applied to 2012, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2013 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8		Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2009.			
b		Excess from 2010.			
c		Excess from 2011.			
d		Excess from 2012.			
e		Excess from 2013.			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MADHUSUDANA RAO TUMMALA
1240 WOODKREST DRIVE
FLINT, MI 48532
(810) 733-8673

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION DETAILING AMOUNT REQUESTED AND PROPOSED USE OF FUNDS

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST SATISFY THE PURPOSE OF THE FOUNDATION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	48,971
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

PRADYUMNA E TUMMALA
M R TUMMALA

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANNE FOUNDATION 5155 NORKO DRIVE FLINT, MI 48507	NONE		GENERAL	500
APFED 2431 GLEN OAKS COURT ATLANTA, GA 30345	NONE		GENERAL	10,000
CHINMAYA SEVA SAMITI 6499 CALKINS RD FLINT, MI 48532			GENERAL & HURRICANE SANDY	250
COMMUNITY FOUNDATION OF GREATER FLI 500 SOUTH SAGINAW ST FLINT, MI 48502	NONE		GENERAL	10,000
CORD USA P O BOX 7039 MERRIFIELD, VA 22116	NONE		GENERAL	2,000
FOOD BANK OF EASTERN MICHIGAN 2312 LAPEER RD FLINT, MI 48503			GENERAL	1,000
GENESEE COUNTY FREE MEDICAL CLINIC 2437 WELCH FLINT, MI 48504			GENERAL	1,000
HINDU TEMPLE 45-57 BOWNE STREET FLUSHING, NY 11355			GENERAL	1,000
INDIANS FOR COLLECTIVE ACTION 280 CHANTECLER DR FREMONT, CA 94539	NONE		GENERAL	500
JEWISH COMM SERVICES 619 WALLENBERG ST FLINT, MI 48502	NONE		GENERAL	2,500
NORTH END SOUP KITCHEN 735 EAST STEWART AVE FLINT, MI 48505	NONE		GENERAL	2,000
PROJECT BREAD WALK FOR HUNGER 145 BORDER ST BOSTON, MA 02128			GENERAL	1,000
SRI SHIRDI SAIBABA TEMPLE P O BOX 507 MONROEWILLE, PA 15146	NONE		GENERAL	500
OUR HOME TRANSITIONAL 432 N SAGINAW ST 207 FLINT, MI 48502	NONE		GENERAL	500
UNIVERSITY OF MICHIGAN-FLINT 303 E KEARSLEY ST FLINT, MI 48502	NONE		GENERAL	500
Total  3a				48,971

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDREN'S HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	NONE		GENERAL	100
SHELTER OF FLINT 924 CEDAR ST FLINT,MI 48503	NONE		GENERAL	1,320
ST LUKE'S NEW LIFE CENTER 3115 LAWNDALE AVE FLINT,MI 48504	NONE		GENERAL	50
DEEPA ACADEMY 226 TANK BUND RD SUBRAMANYA NAGAR,BANGALORE IN	NONE		GENERAL	500
UNITED WAY OF GENESSE COUNTY 328 S SAGINAW ST FLINT,MI 48502	NONE		GENERAL	10,000
KASI TEMPLE 1147 S ELMS ROAD FLINT,MI 48532	NONE		GENERAL	2,001
GENESEE RESOURCE 601 N SAGINAW ST FLINT,MI 48502	NONE		GENERAL	500
FLINT INSTITUTE OF ARTS 1120 E KEARSLEY STREET FLINT,MI 48503	NONE		GENERAL	500
ASBURY UNITED METHODIST CHURCH 1653 DAVISON ROAD FLINT,MI 48506	NONE		GENERAL	500
YOUTH KARATA-KA ASSOC G5339 N SAGINAW ST FLINT,MI 48505	NONE		GENERAL	250
Total  3a				48,971

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization TUMMALA CHARITABLE FOUNDATION	Employer identification number 20-8021751
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization TUMMALA CHARITABLE FOUNDATION	Employer identification number 20-8021751
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed
---------------	---

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MADHUSUDANA RAO TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	\$ 24,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization TUMMALA CHARITABLE FOUNDATION	Employer identification number 20-8021751
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization TUMMALA CHARITABLE FOUNDATION	Employer identification number 20-8021751
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT FEES	2,843	1,422		1,421

TY 2013 Compensation Explanation**Name:** TUMMALA CHARITABLE FOUNDATION**EIN:** 20-8021751

Person Name	Explanation
MADHUSUDANA RAO TUMMALA	
SABITA TUMMALA	
PRADYUMNA E TUMMALA	
PRATYUSHA TUMMALA-NARRA	

**TY 2013 Investments Corporate
Bonds Schedule****Name:** TUMMALA CHARITABLE FOUNDATION**EIN:** 20-8021751

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN HIGH YIELD BOND FUND		
T ROWE PRICE NEW INCOME		
WELLS FARGO BANK CD	108,485	108,485

TY 2013 Investments Corporate
Stock Schedule

Name: TUMMALA CHARITABLE FOUNDATION
EIN: 20-8021751

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACE LIMITED		
ADOBE SYSTEMS		
ALLERGAN INC		
AMAZON		
AMERICAN EXPRESS		
AMERICAN EXPRESS WF	1,788	1,954
ANADARKO PETROLEUM		
APPLE		
APPLE WF	1,599	1,597
ASML HOLDING		
ASTON/FAIRPOINTE MID CAP	4,407	4,559
AT&T		
AUTOZONE		
BAIDU		
BANK OF AMERICA		
BIOGEN		
BLACKROCK US OPPOR INSTL		
BLACKROCK HI YIELD	21,365	21,368
BROADCOM		
CAMERON INTERNATIONAL		
CARDINAL HEALTH		
CAREFUSION		
CARNIVAL CORP		
CAUSE CAP MGMT INTL VALUE	15,259	17,267
CBS		
CBS WF	1,787	2,245
CELGENE		
CERNER CORP		
CHENIERE ENERGY		
CHEVRON WF	1,761	1,730

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CISCO SYS		
CITIGROUP INC		
CITRIX		
CME GROUP		
COCA COLA WF	1,737	1,812
COGNIZANT TECHNOLOGY		
COHEN & STEERS REALTY	9,624	9,627
COLGATE PALMOLIVE	1,683	1,777
COMCAST		
CONOCOPHILLIPS	1,732	1,798
COSTCO		
COVIDIEN PLC		
CSX		
DAVITA HEALTHCARE		
DELAWARE GROUP EMG	6,844	7,304
DISCOVERY CUMMUNICATIONS	6,353	6,782
DOW CHEMICAL		
EMMERSON ELECTIC		
ENSCO PLC		
EOG RES		
EXXON MOBIL WF	1,782	1,815
EXXON MOBILE CHASE		
FACEBOOK	4,401	5,465
FEDERATED INST HI YIELD	16,719	16,798
FIRSTENERGY	2,035	1,814
FLUOR CORP		
FORD	935	1,295
FREEPORT MCMORGAN COPPER & GOLD	2,061	
GENERAL MILLS		
GENERAL MOTORS		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACH SMALL CAP	4,478	5,012
GOLDMAN SACHS		
GOLDMAN SACHS EMERGING MKTS	3,802	3,575
GOOGLE		
HARBOR INTERNAT FUND	13,660	14,684
HOME DEPOT		
HONEYWELL INTL		
HUMANA		
IBM	1,792	1,724
INVESCO LTD		
ISHARES MSCI EAFE	4,527	4,965
ISHARES RUSSELL 2000	4,160	4,960
JOHNSON & JOHNSON WF	1,753	1,893
JOHNSON & JOHNSON CHASE		
JOHNSON CONTROLS		
JP MORGAN EMERGING MKTS	14,840	14,477
JPMORGAN INTL VALUE FD	13,143	14,667
JPMORGAN SHORT DURATION BOND	21,606	21,517
JPMORGAN SMALL CAP VALUE FD	8,419	9,830
JPMORGAN TR I MID CAP	3,685	4,928
JPMORGAN TR I US EQUITY	34,910	36,917
JPMORGAN TR II CORE	14,478	14,225
JPMORGAN TR II HI YIELD	14,534	13,998
JPMORGAN VALUE ADVANTAGE	13,373	14,322
JUNIPER		
KIMBERLY CLARK	1,730	1,857
KINDER MORGAN		
KINDER MORGAN ENERGY	1,829	2,016
KRAFT FOODS	599	682
LAUDER ESTEE	3,655	3,654

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LENNAR CORP		
LINKEDIN		
LOWES COMPANIES		
MASCO		
MASSACHUSETTS INVESTORS	28,626	31,690
MASTERCARD CHASE		
MASTERCARD WF	1,661	1,965
MERCK & CO		
METLIFE		
MFS SER TR X EMERGING MKT	3,723	3,606
MICROSOFT		
MONDELEZ INTERNATIONAL		
NETAPP		
NEWMONT MINING	2,030	1,543
OAKMARK FUND	30,516	34,387
OCCIDENTAL PETE		
ONEOK	1,735	1,796
ORACLE		
ORACLE WF	1,771	1,966
PACCAR		
PENTAIR		
PEPSICO		
PFIZER		
PFIZER WF	1,785	2,082
PHILIP MORRIS		
PHILLIPS 66		
PIMCO SHORT TERM FUND	19,085	19,123
PIMCO TOTAL RETURN FUND	6,114	5,917
PIONEER NATURAL		
PROCTER & GAMBLE		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PRUDENTIAL FINANCIAL		
QUALCOMM		
RANGE RESOURCES	1,736	1,696
ROSS STORES	1,773	1,731
S&P 500 EFT	38,070	42,109
SCHLUMBERGER		
STURM RUGER & CO	1,781	1,907
TARGET		
TD AMERITRADE		
THORNBURG INTL VALUE	15,743	17,259
TIME WARNER		
TIME WARNER CABLE		
TJX COS	1,759	1,995
TROWE PRICE NEW INCOME	17,210	16,623
TYCO INTERNATIONAL		
UNITED TECHNOLOGIES		
UNITEDHEALTH GROUP		
VANGUARD REIT ETF	5,008	4,777
VANGUARD SHRT TERM BD	20,381	20,261
VERIZON WF	1,766	1,947
VERIZON WIRELESS		
VERTEX PHARMACEUTICALS		
VF CORPORATION	1,765	1,812
VISA	1,757	2,274
WALTER ENERGY		
WELLS FARGO		
WELLS FARGO ADV EMERGING MRKT	9,594	9,652
WELLS FARGO ADV GRTH FUND	13,177	14,987
WILLIAMS COMPANY		
YUM BRANDS		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCRIPPS NETWORKS	7,489	8,641

TY 2013 Investments - Other Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ANNUITIES	AT COST	150,000	175,994

TY 2013 Other Expenses Schedule**Name:** TUMMALA CHARITABLE FOUNDATION**EIN:** 20-8021751

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MONEY MANAGEMENT FEES	6,722	6,722		
BANK SERVICE CHARGES	224	112		112

TY 2013 Other Income Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
KINDER MORGAN ENERGY PARTNERS	-137		
KINDER MORGAN ENERGY PARTNERS	-4		
KINDER MORGAN ENERGY PARTNERS	-1		

TY 2013 Other Increases Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Description	Amount
NON DIVIDEND DISTRIBUTION	78

TY 2013 Taxes Schedule**Name:** TUMMALA CHARITABLE FOUNDATION**EIN:** 20-8021751

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE LICENSE FEES	325			325
FOREIGN TAX	135	135		

J P. MORGAN SECURITIES LLC
MEMBER FINRA, NYSE, SIPC
420 W VAN BUREN STREET
SUITE IL1-0291, 11TH FL
CHICAGO, IL 60606-3534

Account No 840-40489
Account Name TUMMALA CHARITABLE FDN
Taxpayer Identification Number 20-8021751

Account Executive No A6C

ORIGINAL 12/31/13



2013 SUPPLEMENTAL GAIN OR LOSS INFORMATION

Total Cost, Realized Gain/ (Loss), and holding period information may not reflect all adjustments necessary for tax reporting purposes. Taxpayers should verify such information against their own records when calculating reportable gain or loss resulting from a sale, redemption, or exchange. JPMCC does not report such information to the IRS or other taxing authorities and is not responsible for the accuracy of such information taxpayers may be required to report to federal, state or other taxing authorities. JPMCC makes no warranties with respect to, and specifically disclaims any liability arising out of a customer's use of, or any tax position taken in reliance upon, such information Unless otherwise noted, JPMCC determines cost basis at the time of sale based on the average cost-single category method for open-end mutual funds and based on the first-in, first-out (FIFO) method for all other securities. Proceeds information excludes accrued income.

Supplemental Gain or Loss Totals Summary

	Proceeds	Cost	REALIZED GAIN/ (LOSS)
Total Short Term Gain or Loss from Transactions Not Reported to IRS	121,374.17	114,326.78	7,047.39

	Proceeds	Cost	REALIZED GAIN/ (LOSS)
Total Long Term Gain or Loss from Transactions Not Reported to IRS	255,229.82	238,219.52	17,010.30

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

J.P. MORGAN SECURITIES LLC
MEMBER FINRA, NYSE, SIPC
420 W VAN BUREN STREET
SUITE IL1-0291, 11TH FL
CHICAGO, IL 60606-3534

Account No 840-40489
Account Name TUMMALA CHARITABLE FDN
Taxpayer Identification Number. 20-8021751

Account Executive No. A6C

ORIGINAL 12/31/13



2013 Supplemental Gain or Loss Information

Short Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
06/18/13	05/06/13	ALEXION PHARMACEUTICALS INC	ALXN 015351109	3 00000	279 08	292.01	(12.93)
06/18/13	A 04/26/13	**AMERICAN CENTURY VALUE FUND	AVLIX 025076605	1,420 14200	10,693 67	10,182 42	511 25
06/18/13	05/14/13	ALLIANCE DATA SYSTEM CORP	ADS 018581108	2.00000	357.19	354.86	2 33
05/08/13	04/09/13	AMERICAN INTERNATIONAL GROUP INC	AIG 026874784	9 00000	400.64	358 43	42.21
06/18/13	05/02/13	**AVAGO TECHNOLOGIES LTD US LISTED	AVGO Y0486S104	12 00000	460 68	384 62	76 06
02/05/13	10/31/12	***ASML HOLDING N V N Y REGISTRY SHS 2012	ASML N07059210	1 00000	76.96	52.93	24.03
06/18/13	11/16/12	***ASML HOLDING N V N Y REGISTRY SHS 2012	ASML N07059210	2 00000	159 80	168 67	(8.87)
06/18/13	10/31/12	***ASML HOLDING N V N Y REGISTRY SHS 2012	ASML N07059210	3 00000	239.69	158.77	80 92
06/18/13	12/17/12	***ASML HOLDING N V N Y REGISTRY SHS 2012	ASML N07059210	3 00000	239 69	190 51	49.18
06/18/13	04/15/13	AXIALL CORPORATION	AXLL 05463D100	2 00000	88 82	104.56	(15.74)
06/18/13	01/22/13	AXIALL CORPORATION	AXLL 05463D100	9 00000	399 68	427 12	(27.44)
02/05/13	08/06/12	ADOBE SYSTEMS INC	ADBE 00724F101	1.00000	38 35	32 20	6 15
06/18/13	05/08/13	ADOBE SYSTEMS INC	ADBE 00724F101	3 00000	130.73	135.78	(5 05)

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420 W. VAN BUREN STREET
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CHICAGO, IL 60606-3534

Account No. 840-40489
Account Name: TUMMALA CHARITABLE FDN
Taxpayer Identification Number. 20-8021751

Account Executive No: A6C



ORIGINAL 12/31/13

2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
06/18/13	11/06/12	ADOBE SYSTEMS INC	ADBE 00724F101	4.00000	174.32	138.15	36.17
06/18/13	08/06/12	ADOBE SYSTEMS INC	ADBE 00724F101	5 00000	217.90	161 02	56.88
06/18/13	05/06/13	ALLERGAN INC	AGN 018490102	1 00000	101.06	104 78	(3.72)
06/18/13	05/23/13	ALLERGAN INC	AGN 018490102	1.00000	101.06	97.46	3.60
02/06/13	10/24/12	AMERICAN EXPRESS COMPANY	AXP 025816109	6 00000	360.96	333 79	27.17
06/18/13	09/14/12	ANADARKO PETROLEUM CORP	APC 032511107	2.00000	174 55	152.00	22 55
06/18/13	05/23/13	APACHE CORP	APA 037411105	2 00000	174.66	162 14	12.52
06/18/13	04/04/13	APACHE CORP	APA 037411105	4 00000	349.31	298 56	50 75
06/18/13	05/03/13	APPLIED MATERIALS INC	AMAT 038222105	35 00000	559 47	523.13	36 34
06/18/13	05/22/13	ARCHER-DANIELS-MIDLAND CO	ADM 039483102	3.00000	101.34	104 76	(3 42)
06/18/13	02/21/13	ARCHER-DANIELS-MIDLAND CO	ADM 039483102	13 00000	439 13	417.90	21.23
02/05/13	08/13/12	BROADCOM CORP CL A	BRCM 111320107	1.00000	32.50	35.01	(2 51)
06/18/13	11/20/12	BROADCOM CORP CL A	BRCM 111320107	7 00000	241 21	215.90	25 31

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	08/13/12	BROADCOM CORP CL A	BRM 111320107	10.00000	344.59	347.85	(3.26)
06/18/13	04/19/13	BANK OF AMERICA CORP	BAC 060505104	12 00000	159 23	138.45	20.78
06/18/13	10/24/12	BANK OF AMERICA CORP	BAC 060505104	13.00000	172.51	122 48	50.03
06/18/13	04/18/13	BANK OF AMERICA CORP	BAC 060505104	15 00000	199.05	169 65	29 40
06/18/13	11/09/12	BANK OF AMERICA CORP	BAC 060505104	25 00000	331 74	237.40	94.34
04/26/13 A	02/05/13	**BLACKROCK FDS II U S OPPORTUNITIES PRTFLIO INSTL CL	BMCI 091929760	4.38500	176.90	181.20	(4 30)
04/04/13	10/01/12	***BAIDU INC SPONSORED ADR REPSTG ORD SHS CL A	BIDU 056752108	1 00000	85.18	112.56	(27.38)
06/18/13	05/14/13	BRISTOL MYERS SQUIBB CO	BM 110122108	2.00000	93 76	83.41	10 35
06/18/13	04/17/13	BRISTOL MYERS SQUIBB CO	BM 110122108	4 00000	187 52	162 57	24 95
06/18/13	05/08/13	BRISTOL MYERS SQUIBB CO	BM 110122108	6.00000	281 28	239.53	41.75
06/18/13	03/28/13	BRISTOL MYERS SQUIBB CO	BM 110122108	17 00000	796 96	698 00	98 96
06/18/13	12/13/12	CITRIX SYSTEMS INC	CTXS 177376100	3.00000	185 72	192 03	(6 31)

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ORIGINAL: 12/31/13

2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	05/01/13	CVS CAREMARK CORPORATION	CVS 126650100	15 00000	898.33	881.55	16.78
02/05/13	06/18/12	COSTCO WHOLESALE CORP-NEW	COST 22160K105	1.00000	103.49	91.69	11.80
06/18/13	06/18/12	COSTCO WHOLESALE CORP-NEW	COST 22160K105	3 00000	335.93	275.08	60.85
04/30/13	05/08/12	COGNIZANT TECHNOLOGY SOLUTIONS CORP-CL A	CTSH 192446102	7.00000	443.46	418.07	25.39
02/05/13	05/30/12	CSX CORP	CSX 126408103	1.00000	21.65	20.97	0.68
04/26/13	05/30/12	CSX CORP	CSX 126408103	1.00000	24.25	20.97	3.28
02/05/13 A	03/12/12	**COHEN & STEERS REALTY INCOME FUND CL I	CSDIX 191912401	23 35200	339.31	301.01	38.30
08/05/13 A	06/18/13	**CAUSEWAY CAP MGMT TR INTL VALUE FD INSTL CL	CIVIX 14949P208	24 79400	367.45	351.33	16.12
04/04/13	11/06/12	CHENIERE ENERGY INC COM	LNG 16411R208	9 00000	227.32	143.62	83.70
04/26/13	11/06/12	CHENIERE ENERGY INC COM	LNG 16411R208	1 00000	27.08	15.96	11.12
05/24/13	11/06/12	CHENIERE ENERGY INC COM	LNG 16411R208	4 00000	117.65	63.82	53.83
06/18/13	11/06/12	CHENIERE ENERGY INC COM	LNG 16411R208	1.00000	27.95	15.96	11.99
06/18/13	02/14/13	CHENIERE ENERGY INC COM	LNG 16411R208	5 00000	139.74	109.15	30.59

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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			CUSIP				
06/18/13	12/17/12	CHENIERE ENERGY INC COM	LNG 16411R208	6 00000	167 70	107.55	60 15
06/18/13	02/07/13	COMCAST CORP CL A	CMCSA 20030N101	6.00000	243 84	231 38	12 46
02/05/13	12/07/12	CBS CORP CLASS B	CBS 124857202	1 00000	42 19	35 74	6.45
03/21/13	12/07/12	CBS CORP CLASS B	CBS 124857202	6 00000	277 97	214 47	63 50
03/27/13	12/07/12	CBS CORP CLASS B	CBS 124857202	5 00000	229 02	178.73	50.29
03/28/13	12/07/12	CBS CORP CLASS B	CBS 124857202	5.00000	233.44	178.72	54 72
04/04/13	10/17/12	CAMERON INTERNATIONAL CORPORATION	CAM 13342B105	3 00000	183 77	166.29	17 48
04/26/13	10/17/12	CAMERON INTERNATIONAL CORPORATION	CAM 13342B105	1 00000	60 06	55.43	4.63
06/18/13	02/14/13	CAMERON INTERNATIONAL CORPORATION	CAM 13342B105	3.00000	193.74	195.27	(1 53)
06/18/13	11/06/12	CAMERON INTERNATIONAL CORPORATION	CAM 13342B105	5 00000	322 89	262 95	59 94
02/05/13	02/15/12	CME GROUP INC	CME 12572Q105	1 00000	58 62	58 07	0 55
04/19/13	06/05/12	CME GROUP INC	CME 12572Q105	1.00000	58.75	53 76	4.99
05/08/13	12/17/12	CME GROUP INC	CME 12572Q105	2 00000	121.17	102 85	18 32

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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05/08/13	06/05/12	CME GROUP INC	CME 12572Q105	4.00000	242.33	215.03	27.30
02/05/13	05/02/12	CAREFUSION CORP	CFN 14170T101	1.00000	31.25	26.13	5.12
04/11/13	05/02/12	CAREFUSION CORP	CFN 14170T101	9.00000	317.97	235.21	82.76
06/18/13	10/01/12	CAREFUSION CORP	CFN 14170T101	5.00000	190.64	142.22	48.42
06/18/13	04/26/13	***COVIDIEN PLC	COV G2554F113	1.00000	65.78	61.86	3.92
06/18/13	07/30/12	***COVIDIEN PLC	COV G2554F113	2.00000	131.60	111.89	19.71
06/18/13	04/16/13	CITIGROUP INC COM	C 172967424	2.00000	100.02	92.59	7.43
06/18/13	10/24/12	CITIGROUP INC COM	C 172967424	4.00000	200.08	149.49	50.59
04/26/13	03/08/13	CAPITAL ONE FINANCIAL CORP	COF 14040H105	1.00000	57.09	54.16	2.93
06/18/13	03/14/13	CAPITAL ONE FINANCIAL CORP	COF 14040H105	4.00000	248.55	217.95	30.60
06/18/13	03/08/13	CAPITAL ONE FINANCIAL CORP	COF 14040H105	7.00000	434.97	379.12	55.85
04/26/13	11/09/12	CERNER CORP	CERN 156782104	1.00000	96.72	78.82	17.90
06/18/13	01/16/13	CERNER CORP	CERN 156782104	2.00000	197.64	157.88	39.76

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	11/09/12	CERNER CORP	CERN 156782104	3 00000	296 45	236 46	59 99
06/18/13	02/11/13	CISCO SYSTEMS INC	CSCO 17275R102	9 00000	224 54	190 99	33 55
06/18/13	05/30/13	CISCO SYSTEMS INC	CSCO 17275R102	11 00000	274 45	266.29	8.16
06/18/13	12/06/12	CISCO SYSTEMS INC	CSCO 17275R102	13 00000	324.34	251 97	72 37
06/18/13	01/17/13	CISCO SYSTEMS INC	CSCO 17275R102	13 00000	324.34	272 78	51.56
04/26/13	11/06/12	DAVITA HEALTHCARE PARTNERS INC	DVA 23918K108	1 00000	120 35	115.13	5.22
06/18/13	11/07/12	DAVITA HEALTHCARE PARTNERS INC	DVA 23918K108	1 00000	129.32	113 38	15.94
06/18/13	11/06/12	DAVITA HEALTHCARE PARTNERS INC	DVA 23918K108	3.00000	387.95	345 38	42.57
02/05/13	12/27/12	DISH NETWORK CORP CL A	DISH 25470M109	1 00000	37.00	35.40	1.60
04/26/13	12/27/12	DISH NETWORK CORP CL A	DISH 25470M109	1 00000	40 05	35.40	4.65
06/18/13	05/20/13	DISH NETWORK CORP CL A	DISH 25470M109	4.00000	157.38	154.44	2.94
06/18/13	12/27/12	DISH NETWORK CORP CL A	DISH 25470M109	5 00000	196 72	176 98	19.74
06/18/13	02/07/13	DISH NETWORK CORP CL A	DISH 25470M109	5.00000	196.72	185 07	11.65

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Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13 A	04/26/13	**DREYFUS EMERGING MARKETS DEBT LOCAL CURRENCY FUND CL I	DDBIX 261980494	117.65100	1,697.70	1,821.24	(123.54)
10/07/13 A	04/26/13	**DREYFUS EMERGING MARKETS DEBT LOCAL CURRENCY FUND CL I	DDBIX 261980494	147.25900	2,092.55	2,267.51	(174.96)
10/22/13 A	08/05/13	**DREYFUS EMERGING MARKETS DEBT LOCAL CURRENCY FUND CL I	DDBIX 261980494	17.66100	258.56	271.95	(13.39)
10/22/13 A	04/26/13	**DREYFUS EMERGING MARKETS DEBT LOCAL CURRENCY FUND CL I	DDBIX 261980494	130.52300	1,910.85	2,009.80	(98.95)
04/26/13	10/19/12	DOW CHEMICAL CO.	DOW 260543103	1.00000	33.20	30.07	3.13
06/18/13	12/13/12	DOW CHEMICAL CO	DOW 260543103	3.00000	103.89	93.64	10.25
06/18/13	04/22/13	DOW CHEMICAL CO	DOW 260543103	5.00000	173.14	154.88	18.26
06/18/13	03/01/13	DOW CHEMICAL CO	DOW 260543103	5.00000	173.15	158.84	14.31
06/18/13	03/14/13	DOW CHEMICAL CO	DOW 260543103	5.00000	173.15	168.13	5.02
06/18/13	10/19/12	DOW CHEMICAL CO	DOW 260543103	10.00000	346.29	300.71	45.58
04/26/13	07/05/12	***ENSCO PLC NEW CLASS A ORD	ESV G3157S106	1.00000	55.08	48.12	6.96
06/18/13	07/19/12	***ENSCO PLC NEW CLASS A ORD	ESV G3157S106	4.00000	237.91	204.56	33.35
06/18/13	07/05/12	***ENSCO PLC NEW CLASS A ORD	ESV G3157S106	6.00000	356.87	288.73	68.14

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06/18/13	01/16/13	EMERSON ELECTRIC CO	EMR 291011104	2 00000	114.80	109.03	5.77
06/18/13	06/22/12	EMERSON ELECTRIC CO	EMR 291011104	4 00000	229.59	182.43	47.16
02/05/13	07/20/12	FLUOR CORP NEW	FLR 343412102	1 00000	65.28	48.65	16.63
06/18/13	12/27/12	FLUOR CORP NEW	FLR 343412102	1 00000	63.43	57.74	5.69
06/18/13	07/20/12	FLUOR CORP NEW	FLR 343412102	6 00000	380.57	291.93	88.64
06/18/13	11/15/12	FLUOR CORP NEW	FLR 343412102	7 00000	444.00	362.51	81.49
04/26/13 A	09/10/12	**FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	FIHBX 31420B300	189 45300	1,976.00	1,921.53	54.47
03/01/13	05/24/12	FREEPORT MCMORAN COPPER & GOLD INC	FCX 35671D857	1 00000	31.42	32.34	(0.92)
03/01/13	03/20/12	FREEPORT MCMORAN COPPER & GOLD INC	FCX 35671D857	5 00000	157.12	195.28	(38.16)
08/05/13 A	04/26/13	**GOLDMAN SACHS SMALL CAP VALUE FUND-INSTL CL	GSSIX 38142V209	7 51100	418.75	372.55	46.20
04/26/13	07/13/12	GOOGLE INC CL A	GOOG 38259P508	1 00000	801.33	576.83	224.50
06/18/13	10/01/12	GOOGLE INC CL A	GOOG 38259P508	1 00000	896.58	760.00	136.58
06/18/13	04/16/13	GOOGLE INC CL A	GOOG 38259P508	1.00000	896.58	788.84	107.74

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06/18/13	05/22/13	GOOGLE INC CL A	GOOG 38259P508	1 00000	896.59	904 37	(7 78)
02/05/13 A	05/24/12	**GOLDMAN SACHS EMERGING MKTS DEBT FD INSTL CL	GSDIX 38143H886	133 42700	1,798.60	1,697.19	101.41
06/18/13	12/27/12	GENERAL MOTORS COMPANY	GM 37045V100	2.00000	67.49	55.29	12.20
06/18/13	09/21/12	GENERAL MOTORS COMPANY	GM 37045V100	7.00000	236.25	172 62	63 63
06/18/13	12/07/12	GENERAL MOTORS COMPANY	GM 37045V100	8 00000	270.00	199.88	70 12
06/18/13	05/08/13	HARTFORD FINANCIAL SERVICES GROUP INC	HIG 416515104	11.00000	332 19	324.52	7.67
06/18/13	04/17/13	HONEYWELL INTL INC	HON 438516106	2.00000	161.56	143 76	17 80
06/18/13	06/18/12	HONEYWELL INTL INC	HON 438516106	4.00000	323 11	223 12	99 99
06/18/13 A	02/05/13	ISHARES RUSSELL 2000 ETF	IWM 464287655	23 00000	2,289.67	2,086.74	202 93
02/05/13	01/08/13	HALLIBURTON COMPANY	HAL 406216101	1.00000	40 79	35 99	4.80
02/14/13	01/08/13	HALLIBURTON COMPANY	HAL 406216101	8 00000	336 91	287 93	48.98
06/18/13	03/06/13	INTUITIVE SURGICAL INC COM	ISRG 46120E602	1.00000	508 05	533.75	(25.70)
06/18/13 A	04/26/13	**JOHN HANCOCK INCOME FUND CL I	JSTIX 410227839	1,207.69300	8,019 08	8,272.70	(253.62)

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04/26/13	02/15/13	INTERCONTINENTALEXCHANGE INC	45865V100	1 00000	159.24	157.34	1 90
06/18/13	02/15/13	INTERCONTINENTALEXCHANGE INC	45865V100	2.00000	366 59	314.67	51.92
06/18/13	12/17/12	***INVESCO LTD	IVZ G491BT108	5.00000	172.00	127.97	44.03
08/05/13	A 06/18/13	**JPMORGAN TR I U S EQUITY FD SELECT CL	JUESX 4812A1159	58 25500	801.01	767 22	33.79
06/18/13	A 04/26/13	**JPMORGAN SHORT DURATION BOND FD SELECT CL	HLLVX 4812C1330	368 37400	4,030.01	4,046 04	(16.03)
06/18/13	A 04/26/13	**JP MORGAN GROWTH ADVANTAGE SELECT CL	JGASX 4812A3718	923 99500	10,912 38	10,182.42	729.96
08/05/13	A 06/18/13	**JP MORGAN VALUE ADVANTAGE FD INSTL CL	JVAIX 4812A2587	11 75400	308 31	295 61	12 70
06/18/13	05/08/13	JOHNSON & JOHNSON	JNJ 478160104	2.00000	172 45	170 24	2.21
06/18/13	05/14/13	JOHNSON & JOHNSON	JNJ 478160104	3 00000	258 66	260.47	(1.81)
06/18/13	03/18/13	JOHNSON & JOHNSON	JNJ 478160104	5 00000	431 12	395 39	35.73
06/18/13	02/15/13	JOHNSON & JOHNSON	JNJ 478160104	9 00000	776.01	683 24	92 77
06/18/13	10/18/12	JOHNSON & JOHNSON	JNJ 478160104	11.00000	948 46	793 58	154.88
06/18/13	05/22/13	JOHNSON CONTROLS INC	JCI 478366107	4.00000	149.71	151.36	(1.65)

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Account No. 840-40489
Account Name. TUMMALA CHARITABLE FDN
Taxpayer Identification Number 20-8021751
Account Executive No: A6C



ORIGINAL 12/31/13

2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
01/29/13	07/02/12	KINDER MORGAN INC	KMI 49456B101	11.00000	411.26	358.67	52.59
01/16/13	05/24/12	LINKEDIN CORPORATION COM CL A	LNKD 53578A108	1.00000	118.11	97.26	20.85
01/16/13	04/10/12	LINKEDIN CORPORATION COM CL A	LNKD 53578A108	2.00000	236.22	198.70	37.52
06/18/13	04/04/13	LINKEDIN CORPORATION COM CL A	LNKD 53578A108	1.00000	177.71	170.67	7.04
06/18/13	03/21/13	LINKEDIN CORPORATION COM CL A	LNKD 53578A108	1.00000	177.72	174.92	2.80
06/18/13	03/26/13	LINKEDIN CORPORATION COM CL A	LNKD 53578A108	1.00000	177.72	176.84	0.88
04/26/13	02/07/13	LAM RESEARCH CORP	LRCX 512807108	1.00000	45.79	42.25	3.54
06/18/13	03/19/13	LAM RESEARCH CORP	LRCX 512807108	4.00000	190.19	162.89	27.30
06/18/13	02/07/13	LAM RESEARCH CORP	LRCX 512807108	9.00000	427.94	380.21	47.73
08/05/13 A	06/18/13	**MASSACHUSETTS INVESTORS TRUST-CL I	MITIX 575736400	22.88400	578.74	556.31	22.43
06/18/13	03/11/13	METTLER-TOLEDO INTERNATIONAL INC	MTD 592688105	2.00000	433.69	437.76	(4.07)
02/05/13	01/17/13	MORGAN STANLEY	MS 617446448	1.00000	23.23	20.53	2.70
04/26/13	01/17/13	MORGAN STANLEY	MS 617446448	1.00000	21.46	20.53	0.93

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	01/17/13	MORGAN STANLEY	MS 617446448	14 00000	367.41	287.46	79.95
06/18/13	04/22/13	MORGAN STANLEY	MS 617446448	20 00000	524.88	414.36	110.52
06/18/13	04/09/13	METLIFE INC	MET 59156R108	7.00000	317.71	258.39	59.32
02/05/13	A 03/12/12	**MFS SER TR X EMERGING MARKET DEBT FUND CLASS I	MEDIX 55273E640	114 29500	1,835.58	1,719.57	116.01
06/18/13	10/15/12	MASTERCARD INCORPORATED	MA 57636Q104	1 00000	582.74	474.71	108.03
06/18/13	A 04/26/13	**MFS RESEARCH INTERNATIONAL FD CL I	MRSIX 552983470	725 68800	12,271.38	12,227.84	43.54
06/18/13	03/14/13	MERCK & CO INC	MRK 58933Y105	5.00000	239.49	220.91	18.58
06/18/13	10/17/12	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	7 00000	214.11	191.77	22.34
02/05/13	07/31/12	MASCO CORP	MAS 574599106	2 00000	36.64	24.81	11.83
04/26/13	07/31/12	MASCO CORP	MAS 574599106	1 00000	20.31	12.41	7.90
06/18/13	12/20/12	MASCO CORP	MAS 574599106	7 00000	149.24	116.07	33.17
06/18/13	08/06/12	MASCO CORP	MAS 574599106	11 00000	234.51	138.37	96.14
06/18/13	07/31/12	MASCO CORP	MAS 574599106	18.00000	383.75	223.29	160.46

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	07/09/12	MICROSOFT CORP	MSFT 594918104	8 00000	280.34	239.72	40.62
06/18/13	04/04/13	NISOURCE INC COM	NI 65473P105	5 00000	147.15	147.42	(0.27)
06/18/13	03/08/13	NISOURCE INC COM	NI 65473P105	15 00000	441.45	421.94	19.51
02/12/13	05/24/12	NETAPP INC	NTAP 64110D104	2 00000	71.18	57.08	14.10
02/12/13	07/09/12	NETAPP INC	NTAP 64110D104	4 00000	142.35	116.62	25.73
02/12/13	03/21/12	NETAPP INC	NTAP 64110D104	5 00000	177.94	229.37	(51.43)
06/18/13	06/13/13	NEXTERA ENERGY INC	NEE 65339F101	6 00000	488.03	470.50	17.53
06/18/13	04/05/13	ONYX PHARMACEUTICALS INC	683399109	3 00000	266.57	267.12	(0.55)
02/27/13	04/20/12	PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	2 00000	251.86	210.62	41.24
06/18/13	06/07/13	OCCIDENTAL PETE CORP	OXY 674599105	1.00000	92.66	93.37	(0.71)
06/18/13	09/13/12	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	92.68	90.15	2.53
04/09/13	06/05/12	PRUDENTIAL FINANCIAL INC	PRU 744320102	3.00000	168.80	137.94	30.86
06/18/13	04/09/13	PRICELINE COM INC COM NEW	PCLN 741503403	1 00000	835.48	696.12	139.36

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	01/18/13	PHILIP MORRIS INTERNATIONAL INC	PM 718172109	2 00000	185.17	178.45	6 72
06/18/13	06/22/12	PHILIP MORRIS INTERNATIONAL INC	PM 718172109	3 00000	277.77	259 28	18 49
02/05/13	10/18/12	PHILLIPS 66 COM	PSX 718546104	1 00000	61.17	45 96	15.21
04/26/13	10/18/12	PHILLIPS 66 COM	PSX 718546104	1 00000	61 64	45.96	15 68
06/18/13	12/13/12	PHILLIPS 66 COM	PSX 718546104	2 00000	128 64	103 24	25.40
06/18/13	12/17/12	PHILLIPS 66 COM	PSX 718546104	3 00000	192 95	160.73	32 22
06/18/13	10/18/12	PHILLIPS 66 COM	PSX 718546104	7 00000	450.23	321.72	128.51
06/18/13	02/11/13	***PENTAIR LTD SHS	PNR H6169Q108	3 00000	177 30	154.02	23 28
06/18/13	10/31/12	PACCAR INC	PCAR 693718108	3.00000	163 31	129.70	33 61
06/18/13	08/10/12	PEPSICO INC	PEP 713448108	9 00000	742.84	648 46	94 38
03/27/13	05/24/12	PFIZER INC	PFE 717081103	2 00000	57.12	44 21	12 91
06/18/13	12/19/12	QUALCOMM INC	QCOM 747525103	2 00000	125.37	125.78	(0 41)
06/18/13	05/08/13	STATE STREET CORP	STT 857477103	2.00000	134 39	120.26	14 13

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
06/18/13	04/19/13	STATE STREET CORP	STT 857477103	2 00000	134.40	112.77	21.63
06/18/13	03/27/13	STATE STREET CORP	STT 857477103	7.00000	470.39	413.65	56.74
06/18/13	11/07/12	***SCHLUMBERGER LTD	SLB 806857108	1 00000	74.40	70.05	4.35
02/05/13	01/10/13	3M COMPANY	MMM 88579Y101	1 00000	101.53	96.80	4.73
04/22/13	01/10/13	3M COMPANY	MMM 88579Y101	2 00000	211.57	193.59	17.98
04/22/13	01/15/13	3M COMPANY	MMM 88579Y101	2 00000	211.57	194.21	17.36
02/05/13	09/25/12	TARGET CORP	TGT 87612E106	1 00000	62.17	65.01	(2.84)
06/18/13	04/25/13	TARGET CORP	TGT 87612E106	3 00000	210.03	211.49	(1.46)
06/18/13	10/31/12	TARGET CORP	TGT 87612E106	5 00000	350.04	318.17	31.87
06/18/13	09/25/12	TARGET CORP	TGT 87612E106	6 00000	420.05	390.05	30.00
06/18/13	03/27/13	TIME WARNER INC	TWX 887317303	2.00000	117.98	112.80	5.18
06/18/13	10/01/12	TIME WARNER INC	TWX 887317303	5 00000	294.94	228.53	66.41
06/18/13	06/18/12	***TYCO INTERNATIONAL LTD	TYC H89128104	3.00000	101.01	79.66 T	21.35

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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02/07/13	07/30/12	TIME WARNER CABLE INC	TWC 88732J207	4.00000	350.79	340.51	10.28
05/17/13	03/14/13	TEXAS INSTRUMENTS INCORPORATED	TXN 882508104	14.00000	513.08	498.39	14.69
06/18/13	06/14/13	UNITEDHEALTH GROUP INC	UNH 91324P102	2.00000	130.90	127.91	2.99
06/18/13	01/10/13	UNITED TECHNOLOGIES CORP	UTX 913017109	2.00000	191.92	168.99	22.93
06/18/13	06/18/12	UNITED TECHNOLOGIES CORP	UTX 913017109	3.00000	287.87	224.27	63.60
04/26/13	A 09/11/12	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	1.00000	73.86	66.50	7.36
04/26/13	A 09/10/12	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	32.00000	2,363.46	2,127.95	235.51
08/05/13	A 09/11/12	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	25.00000	1,715.66	1,690.49	25.17
09/03/13	A 09/11/12	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	29.00000	1,847.64	1,960.97	(113.33)
06/18/13	A 05/21/13	**VANGUARD BD INDEX FD INC SHRT TRM BD INDEX FD SIGNAL SH	VBSSX 921937850	379.37500	4,006.20	4,025.17	(18.97)
05/06/13	03/18/13	VMWARE INC CL A	VMW 928563402	1.00000	77.33	83.13	(5.80)
05/30/13	03/18/13	VMWARE INC CL A	VMW 928563402	4.00000	286.54	332.51	(45.97)
08/05/13	A 06/18/13	**WELLS FARGO ADVANTAGE GROWTH FUND ADMIN CL	SGRKX 949915698	14.06000	710.05	658.15	51.90

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2013 Supplemental Gain or Loss Information (continued)

Short Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	09/10/12	WALTER ENERGY INC NEW	WLT 93317Q105	5.00000	67.74	173.18	(105.44)
06/18/13	12/27/12	WILLIAMS COMPANIES INC	WMB 969457100	2.00000	66.68	63.84	2.84
06/18/13	01/14/13	WILLIAMS COMPANIES INC	WMB 969457100	12.00000	400.07	400.86	(0.79)
06/18/13	05/09/13	XILINX INC	XLNX 983919101	9.00000	360.44	347.67	12.77
224 ITEMS - Total Short Term Not Reported Transactions Gain or Loss					121,374.17	114,326.78	7,047.39

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2013 Supplemental Gain or Loss Information

Long Term Gain or Loss from Transactions not Reported to IRS

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05/22/13	06/02/11	AMAZON COM INC	AMZN 023135106	2 00000	523.20	387 32	135 88
06/18/13	06/30/11	AMAZON COM INC	AMZN 023135106	1 00000	281.70	204.04	77 66
06/18/13	08/09/11	AMAZON.COM INC	AMZN 023135106	1 00000	281.70	204 44	77 26
06/18/13	05/24/12	AMAZON COM INC	AMZN 023135106	1 00000	281 71	214.15	67.56
04/26/13	06/02/11	***ACE LIMITED	ACE H0023R105	1 00000	89 35	68 40	20 95
06/18/13	05/24/12	***ACE LIMITED	ACE H0023R105	1 00000	90.01	72 78	17 23
06/18/13	06/04/12	***ACE LIMITED	ACE H0023R105	2 00000	180.01	139 97	40 04
06/18/13	01/06/12	***ACE LIMITED	ACE H0023R105	4 00000	360 03	280.80	79 23
06/18/13	06/02/11	***ACE LIMITED	ACE H0023R105	6 00000	540.05	410 38	129 67
02/05/13	12/22/11	ALLERGAN INC	AGN 018490102	1 00000	106.29	86.41	19.88
06/18/13	12/22/11	ALLERGAN INC	AGN 018490102	3.00000	303.17	259.21	43 96
06/18/13	01/19/12	ALLERGAN INC	AGN 018490102	3 00000	303 17	261.18	41 99
02/05/13	09/21/11	ANADARKO PETROLEUM CORP	APC 032511107	1 00000	82 61	75 60	7.01

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06/18/13	09/21/11	ANADARKO PETROLEUM CORP	APC 032511107	1.00000	87.28	75.59	11.69
06/18/13	09/22/11	ANADARKO PETROLEUM CORP	APC 032511107	1.00000	87.28	68.64	18.64
06/18/13	10/27/11	ANADARKO PETROLEUM CORP	APC 032511107	2.00000	174.56	164.88	9.68
06/18/13	10/06/11	ANADARKO PETROLEUM CORP	APC 032511107	3.00000	261.83	200.25	61.58
02/05/13	06/02/11	APPLE INC	AAPL 037833100	1.00000	453.72	347.02	106.70
06/18/13	08/24/11	APPLE INC	AAPL 037833100	1.00000	431.41	372.92	58.49
06/18/13	05/24/12	APPLE INC	AAPL 037833100	1.00000	431.41	569.01	(137.60)
06/18/13	06/02/11	APPLE INC	AAPL 037833100	5.00000	2,157.06	1,735.08	421.98
06/18/13	08/19/11	AUTOZONE INC	AZO 053332102	1.00000	423.87	291.33	132.54
02/05/13	06/02/11	BANK OF AMERICA CORP	BAC 060505104	5.00000	59.19	56.99	2.20
04/26/13	06/02/11	BANK OF AMERICA CORP	BAC 060505104	5.00000	61.67	56.99	4.68
06/18/13	06/02/11	BANK OF AMERICA CORP	BAC 060505104	54.00000	716.57	615.52	101.05
04/26/13 A	12/13/11	**BLACKROCK FDS II U S OPPORTUNITIES PRFTLFO INSTL CL	BMCIX 091929760	11.50500	464.11	475.41	(11.30)

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04/26/13 A	10/15/10	**BLACKROCK FDS II U S OPPORTUNITIES PRTFLIO INSTL CL	BMCIX 091929760	12.41200	500.70	512.89	(12.19)
04/26/13 A	08/24/11	**BLACKROCK FDS II U S OPPORTUNITIES PRTFLIO INSTL CL	BMCIX 091929760	18.03000	727.33	745.04	(17.71)
04/26/13 A	06/02/11	**BLACKROCK FDS II U S OPPORTUNITIES PRTFLIO INSTL CL	BMCIX 091929760	25.06600	1,011.16	1,035.78	(24.62)
04/26/13 A	05/20/11	**BLACKROCK FDS II U S OPPORTUNITIES PRTFLIO INSTL CL	BMCIX 091929760	83.86100	3,382.95	3,465.33	(82.38)
04/16/13	06/02/11	BIOPEN IDEC INC	BIIB 09062X103	1.00000	199.50	95.41	104.09
05/06/13	06/02/11	BIOPEN IDEC INC	BIIB 09062X103	1.00000	217.09	95.40	121.69
06/18/13	05/24/12	BIOPEN IDEC INC	BIIB 09062X103	1.00000	210.36	132.05	78.31
06/18/13	06/02/11	BIOPEN IDEC INC	BIIB 09062X103	2.00000	420.71	190.81	229.90
06/18/13	08/16/11	BIOPEN IDEC INC	BIIB 09062X103	2.00000	420.71	181.67	239.04
04/04/13	06/02/11	***BAIDU INC SPONSORED ADR REPSTG ORD SHS CL A	BIDU 056752108	3.00000	255.53	413.79	(158.26)
02/05/13	09/28/11	CITRIX SYSTEMS INC	CTXS 177376100	1.00000	72.76	57.93	14.83
06/18/13	05/24/12	CITRIX SYSTEMS INC	CTXS 177376100	1.00000	61.91	76.94	(15.03)

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Account No: 840-40489
Account Name: TUMMALA CHARITABLE FDN
Taxpayer Identification Number: 20-8021751
Account Executive No: A6C



ORIGINAL 12/31/13

2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	09/29/11	CITRIX SYSTEMS INC	CTXS 177376100	2 00000	123.82	113 95	9 87
04/17/13	08/11/11	COGNIZANT TECHNOLOGY SOLUTIONS CORP-CL A	CTSH 192446102	4 00000	285 26	247.66	37.60
06/18/13	05/30/12	CSX CORP	CSX 126408103	24 00000	603.34	503 22	100 12
04/26/13 A	03/12/12	**COHEN & STEERS REALTY INCOME FUND CL I	CSDIX 191912401	20 28400	317.45	261.46	55 99
02/05/13	06/02/11	COMCAST CORP CL A	CMCSA 20030N101	2.00000	77.97	49 50	28 47
04/26/13	06/02/11	COMCAST CORP CL A	CMCSA 20030N101	2 00000	82 01	49.50	32 51
06/18/13	05/24/12	COMCAST CORP CL A	CMCSA 20030N101	1 00000	40.64	29.07	11 57
06/18/13	08/24/11	COMCAST CORP CL A	CMCSA 20030N101	2 00000	81.28	40.53	40.75
06/18/13	06/04/12	COMCAST CORP CL A	CMCSA 20030N101	6 00000	243 84	173.37	70.47
06/18/13	09/29/11	COMCAST CORP CL A	CMCSA 20030N101	7 00000	284.47	153 46	131.01
06/18/13	05/25/12	COMCAST CORP CL A	CMCSA 20030N101	7.00000	284.47	202.62	81.85
06/18/13	06/02/11	COMCAST CORP CL A	CMCSA 20030N101	8.00000	325 11	197.99	127 12
03/21/13	02/15/12	CME GROUP INC	CME 12572Q105	6.00000	367 66	348 42	19 24

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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04/19/13	02/15/12	CME GROUP INC	CME 12572Q105	2.00000	117.51	116.14	1.37
06/18/13	05/02/12	CAREFUSION CORP	CFN 14170T101	5.00000	190.65	130.67	59.98
02/05/13	06/02/11	***COVIDIEN PLC	COV G2554F113	1.00000	62.23	55.00	7.23
04/19/13	07/25/11	***COVIDIEN PLC	COV G2554F113	1.00000	66.41	50.52	15.89
04/19/13	06/02/11	***COVIDIEN PLC	COV G2554F113	4.00000	265.62	219.98	45.64
06/18/13	08/24/11	***COVIDIEN PLC	COV G2554F113	1.00000	65.80	49.97	15.83
06/18/13	05/24/12	***COVIDIEN PLC	COV G2554F113	1.00000	65.80	53.32	12.48
06/18/13	07/25/11	***COVIDIEN PLC	COV G2554F113	2.00000	131.60	101.03	30.57
06/18/13	08/16/11	***COVIDIEN PLC	COV G2554F113	2.00000	131.60	98.13	33.47
02/05/13	09/10/09	CITIGROUP INC COM	C 172967424	2.00000	85.82	93.03	(7.21)
06/18/13	05/24/12	CITIGROUP INC COM	C 172967424	1.00000	50.02	26.69	23.33
06/18/13	08/09/11	CITIGROUP INC COM	C 172967424	3.00000	150.06	91.13	58.93
06/18/13	08/24/11	CITIGROUP INC COM	C 172967424	3.00000	150.06	82.38	67.68

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Long Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	09/21/09	CITIGROUP INC COM	C 172967424	4 00000	200 08	180 60	19 48
06/18/13	10/14/11	CITIGROUP INC COM	C 172967424	4.00000	200 08	110 96	89 12
06/18/13	09/10/09	CITIGROUP INC COM	C 172967424	5 00000	250.10	232 58	17.52
06/18/13	01/24/12	CITIGROUP INC COM	C 172967424	7 00000	350.13	206.53	143.60
02/05/13	06/02/11	CARDINAL HEALTH INC	CAH 14149Y108	2 00000	88 60	88.81	(0 21)
04/09/13	06/02/11	CARDINAL HEALTH INC	CAH 14149Y108	5 00000	213 87	222 04	(8.17)
04/26/13	06/02/11	CARDINAL HEALTH INC	CAH 14149Y108	1 00000	43 86	44.41	(0 55)
06/18/13	08/24/11	CARDINAL HEALTH INC	CAH 14149Y108	2.00000	97 36	81.62	15.74
06/18/13	09/16/11	CARDINAL HEALTH INC	CAH 14149Y108	2 00000	97.36	86.06	11.30
06/18/13	06/02/11	CARDINAL HEALTH INC	CAH 14149Y108	7 00000	340.75	310 85	29.90
02/05/13	06/02/11	CELGENE CORP	CELG 151020104	1 00000	99.42	59 90	39 52
04/26/13	06/02/11	CELGENE CORP	CELG 151020104	1.00000	119 49	59.90	59.59
05/09/13	06/02/11	CELGENE CORP	CELG 151020104	2.00000	245 56	119.80	125 76

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Long Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	08/24/11	CELGENE CORP	CELG 151020104	1 00000	120 02	57 17	62 85
06/18/13	06/02/11	CELGENE CORP	CELG 151020104	6.00000	720 10	359 39	360 71
02/05/13	04/29/09	CISCO SYSTEMS INC	CSCO 17275R102	7.00000	147 66	125 80	21 86
05/02/13	08/24/11	CISCO SYSTEMS INC	CSCO 17275R102	2 00000	41.35	30 37	10.98
05/02/13	08/16/11	CISCO SYSTEMS INC	CSCO 17275R102	8 00000	165.39	126.31	39.08
05/02/13	04/29/09	CISCO SYSTEMS INC	CSCO 17275R102	9 00000	186.07	161.74	24 33
05/02/13	07/28/11	CISCO SYSTEMS INC	CSCO 17275R102	9 00000	186 07	146 26	39.81
05/10/13	12/15/11	CISCO SYSTEMS INC	CSCO 17275R102	7 00000	146.77	126 30	20.47
05/10/13	09/28/11	CISCO SYSTEMS INC	CSCO 17275R102	8 00000	167 74	129.95	37.79
06/18/13	12/15/11	CISCO SYSTEMS INC	CSCO 17275R102	1 00000	24 95	18.04	6 91
06/18/13	05/24/12	CISCO SYSTEMS INC	CSCO 17275R102	1 00000	24 95	16.57	8 38
04/26/13 A	05/12/11	**DELAWARE GROUP EMERGING MARKETS FUND-INSTL CL	DEMIX 245914817	16 51400	242.26	262 19	(19 93)
04/26/13 A	03/25/11	**DELAWARE GROUP EMERGING MARKETS FUND-INSTL CL	DEMIX 245914817	46.94700	688.71	745.38	(56.67)

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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04/26/13 A	05/20/11	**DELAWARE GROUP EMERGING MARKETS FUND-INSTL CL	DEMIX 245914817	202.09800	2,964.78	3,208.71	(243.93)
01/22/13	06/02/11	EOG RES INC	EOG 26875P101	1.00000	125.83	111.66	14.17
05/17/13	08/24/11	EOG RES INC	EOG 26875P101	1.00000	134.82	88.60	46.22
06/18/13	05/24/12	EOG RES INC	EOG 26875P101	1.00000	135.46	100.66	34.80
06/18/13	04/25/12	EOG RES INC	EOG 26875P101	1.00000	135.47	105.43	30.04
06/18/13	01/20/12	EOG RES INC	EOG 26875P101	2.00000	270.94	206.06	64.88
04/26/13	06/02/11	EXXON MOBIL CORP	XOM 30231G102	1.00000	88.13	81.66	6.47
05/20/13	06/02/11	EXXON MOBIL CORP	XOM 30231G102	2.00000	184.78	163.31	21.47
06/18/13	08/24/11	EXXON MOBIL CORP	XOM 30231G102	2.00000	183.80	144.95	38.85
06/18/13	06/02/11	EXXON MOBIL CORP	XOM 30231G102	4.00000	367.59	326.63	40.96
06/18/13	01/24/12	EXXON MOBIL CORP	XOM 30231G102	10.00000	918.98	870.01	48.97
04/17/13	06/02/11	EMERSON ELECTRIC CO	EMR 291011104	1.00000	53.54	51.98	1.56
04/17/13	07/29/11	EMERSON ELECTRIC CO	EMR 291011104	2.00000	107.08	98.79	8.29

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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04/17/13	07/14/11	EMERSON ELECTRIC CO	EMR 291011104	5.00000	267.70	277.71	(10.01)
04/26/13	07/29/11	EMERSON ELECTRIC CO	EMR 291011104	1.00000	54.65	49.39	5.26
06/18/13	08/24/11	EMERSON ELECTRIC CO	EMR 291011104	1.00000	57.40	44.69	12.71
06/18/13	02/29/12	EMERSON ELECTRIC CO	EMR 291011104	6.00000	344.39	303.84	40.55
03/01/13	01/26/12	FREEPORT MCMORAN COPPER & GOLD INC	FCX 35671D857	4.00000	125.70	188.42	(62.72)
01/17/13	06/02/11	GOLDMAN SACHS GROUP INC	GS 38141G104	3.00000	421.98	406.49	15.49
04/18/13	10/14/11	GOLDMAN SACHS GROUP INC	GS 38141G104	1.00000	139.76	95.95	43.81
04/18/13	06/02/11	GOLDMAN SACHS GROUP INC	GS 38141G104	1.00000	139.77	135.49	4.28
04/22/13	10/14/11	GOLDMAN SACHS GROUP INC	GS 38141G104	1.00000	139.16	95.94	43.22
04/22/13	01/27/12	GOLDMAN SACHS GROUP INC	GS 38141G104	2.00000	278.33	219.74	58.59
06/18/13 A	05/24/12	**GOLDMAN SACHS EMERGING MKTS DEBT FD INSTL CL	GSDIX 38143H886	132.52300	1,676.41	1,722.13	(45.72)
10/22/13 A	05/24/12	**GOLDMAN SACHS EMERGING MKTS DEBT FD INSTL CL	GSDIX 38143H886	63.16600	794.00	820.84	(26.84)
02/05/13	06/02/11	GENERAL MOTORS COMPANY	GM 37045V100	2.00000	56.88	59.72	(2.84)

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04/26/13	06/02/11	GENERAL MOTORS COMPANY	GM 37045V100	1 00000	30.24	29 86	0 38
06/18/13	08/24/11	GENERAL MOTORS COMPANY	GM 37045V100	2.00000	67.50	44.10	23.40
06/18/13	06/02/11	GENERAL MOTORS COMPANY	GM 37045V100	15 00000	506 24	447 87	58.37
02/05/13	06/02/11	GENERAL MILLS INC	GIS 370334104	1 00000	42.20	38 51	3 69
02/14/13	06/02/11	GENERAL MILLS INC	GIS 370334104	9 00000	394 94	346 57	48 37
06/18/13	08/24/11	GENERAL MILLS INC	GIS 370334104	1 00000	49.88	36 82	13.06
06/18/13	06/02/11	GENERAL MILLS INC	GIS 370334104	2 00000	99.77	77.02	22.75
06/18/13	04/13/12	GENERAL MILLS INC	GIS 370334104	10.00000	498.83	388.37	110.46
02/05/13	06/02/11	HONEYWELL INTL INC	HON 438516106	1 00000	69 57	58.16	11.41
06/18/13	08/24/11	HONEYWELL INTL INC	HON 438516106	1 00000	80.78	44.10	36.68
06/18/13	05/24/12	HONEYWELL INTL INC	HON 438516106	1 00000	80 78	57 02	23.76
06/18/13	06/02/11	HONEYWELL INTL INC	HON 438516106	11 00000	888 56	639 73	248.83
02/05/13	06/02/11	***INVESCO LTD	IVZ G491BT108	2 00000	54.98	47.14	7.84

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04/26/13	06/02/11	***INVESCO LTD	IVZ G491BT108	1 00000	29 47	23 57	5 90
06/18/13	08/24/11	***INVESCO LTD	IVZ G491BT108	1.00000	34 40	17.36	17 04
06/18/13	05/24/12	***INVESCO LTD	IVZ G491BT108	1.00000	34.40	21.51	12 89
06/18/13	06/02/11	***INVESCO LTD	IVZ G491BT108	6 00000	206 40	141 40	65.00
06/18/13	09/21/11	***INVESCO LTD	IVZ G491BT108	7 00000	240.79	124.92	115.87
06/18/13	10/27/11	***INVESCO LTD	IVZ G491BT108	7 00000	240.79	145.25	95 54
02/05/13 A	07/12/11	**OAKMARK FUND	OAKMX 413838103	1 21600	63.01	53.17	9 84
04/26/13 A	07/12/11	**OAKMARK FUND	OAKMX 413838103	275 19500	14,750 46	12,032.34	2,718 12
08/05/13 A	08/24/11	**OAKMARK FUND	OAKMX 413838103	2 99600	179 73	166 42	13 31
08/05/13 A	07/12/11	**OAKMARK FUND	OAKMX 413838103	7 54800	452 82	419.27	33 55
02/05/13	09/29/11	HOME DEPOT INC	HD 437076102	1.00000	66.48	33.45	33.03
06/18/13	09/29/11	HOME DEPOT INC	HD 437076102	7 00000	539 20	234.13	305 07
06/18/13	03/21/12	HOME DEPOT INC	HD 437076102	8 00000	616 22	398 59	217 63

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06/18/13	06/02/11	HUMANA INC	HUM 444859102	3 00000	250.01	240.01	10.00
06/18/13	11/01/11	HUMANA INC	HUM 444859102	4.00000	333.35	335.82	(2.47)
02/05/13	06/02/11	JUNIPER NETWORKS	JNPR 48203R104	2 00000	44.74	67.18	(22.44)
03/18/13	08/24/11	JUNIPER NETWORKS	JNPR 48203R104	1 00000	19.77	20.31	(0.54)
03/18/13	06/02/11	JUNIPER NETWORKS	JNPR 48203R104	4 00000	79.10	134.35	(55.25)
03/18/13	06/14/11	JUNIPER NETWORKS	JNPR 48203R104	7 00000	138.42	214.56	(76.14)
03/18/13	10/04/11	JUNIPER NETWORKS	JNPR 48203R104	8 00000	158.19	141.97	16.22
04/26/13 A	03/25/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	52.96700	640.37	618.49	21.88
04/26/13 A	10/15/10	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	97.98500	1,184.64	1,144.16	40.48
04/26/13 A	05/20/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	455.98400	5,512.85	5,324.50	188.35
04/26/13 A	10/23/10	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	486.41100	5,880.71	5,679.79	200.92
05/21/13 A	05/20/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	653.00000	7,829.47	7,625.04	204.43
06/18/13 A	05/20/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	1,667.76000	19,746.28	19,474.34	271.94

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07/12/13 A	06/02/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	68.74400	799.49	802.72	(3.23)
07/12/13 A	05/20/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	232.96200	2,709.35	2,720.28	(10.93)
08/05/13 A	06/02/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	512.30900	5,958.15	5,982.20	(24.05)
09/03/13 A	06/02/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	204.30400	2,355.62	2,385.65	(30.03)
02/05/13 A	10/15/10	**JPMORGAN TR I MID CAP EQUITY FD SELECT CL	VSNGX 4812A1266	2.35300	83.48	71.42	12.06
02/05/13 A	05/20/11	**JPMORGAN TR I MID CAP EQUITY FD SELECT CL	VSNGX 4812A1266	2.54000	90.12	77.10	13.02
04/26/13 A	05/20/11	**JPMORGAN TR I MID CAP EQUITY FD SELECT CL	VSNGX 4812A1266	60.87400	2,263.28	1,847.72	415.56
02/05/13 A	05/20/11	**JPMORGAN TR I SMALL CAP EQUITY FD SELECT CL	VSEIX 4812A1373	0.64100	26.35	25.33	1.02
02/05/13 A	05/12/11	**JPMORGAN TR I SMALL CAP EQUITY FD SELECT CL	VSEIX 4812A1373	11.81100	485.56	466.74	18.82
04/26/13 A	05/20/11	**JPMORGAN TR I SMALL CAP EQUITY FD SELECT CL	VSEIX 4812A1373	102.69300	4,416.84	4,058.20	358.64
08/05/13 A	05/20/11	**JPMORGAN TR I SMALL CAP EQUITY FD SELECT CL	VSEIX 4812A1373	8.12300	387.40	336.51	50.89
02/05/13 A	05/20/11	**JPMORGAN TR II HIGH YIELD FD SELECT CL	OHYFX 4812C0803	205.01800	1,679.10	1,706.66	(27.56)
06/18/13 A	05/20/11	**JPMORGAN TR II HIGH YIELD FD SELECT CL	OHYFX 4812C0803	461.33900	3,778.37	3,840.51	(62.14)

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Account No. 840-40489
Account Name TUMMALA CHARITABLE FDN
Taxpayer Identification Number 20-8021751
Account Executive No. A6C



ORIGINAL 12/31/13

2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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04/26/13 A	05/12/11	**JPMORGAN TR I INTL VALUE FD SELECT CL	JIESX 4812A0565	24 25900	333.56	329 13	4.43
04/26/13 A	05/20/11	**JPMORGAN TR I INTL VALUE FD SELECT CL	JIESX 4812A0565	438.16100	6,024.72	5,944 73	79.99
01/22/13	06/02/11	JOHNSON CONTROLS INC	JCI 478366107	6 00000	185.26	227 93	(42 67)
02/05/13	06/02/11	JOHNSON CONTROLS INC	JCI 478366107	2 00000	62 18	75 98	(13.80)
02/07/13	06/02/11	JOHNSON CONTROLS INC	JCI 478366107	4 00000	122.64	151.96	(29.32)
04/26/13	06/02/11	JOHNSON CONTROLS INC	JCI 478366107	1.00000	34 94	37.99	(3 05)
06/18/13	10/28/11	JOHNSON CONTROLS INC	JCI 478366107	1.00000	37 43	33 44	3 99
06/18/13	05/24/12	JOHNSON CONTROLS INC	JCI 478366107	1.00000	37 43	30.57	6 86
06/18/13	08/24/11	JOHNSON CONTROLS INC	JCI 478366107	4.00000	149.72	121 20	28 52
06/18/13	10/27/11	JOHNSON CONTROLS INC	JCI 478366107	4.00000	149 72	132.72	17 00
06/18/13	06/02/11	JOHNSON CONTROLS INC	JCI 478366107	6 00000	224.57	227 93	(3 36)
01/10/13	10/20/11	LENNAR CORP CL A	LEN 526057104	1 00000	40.98	15.97	25.01
01/10/13	09/29/11	LENNAR CORP CL A	LEN 526057104	6 00000	245.86	83.77	162.09

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02/05/13	10/20/11	LENNAR CORP CL A	LEN 526057104	1.00000	40 64	15.98	24 66
06/18/13	10/20/11	LENNAR CORP CL A	LEN 526057104	9.00000	350 54	143.77	206 77
02/05/13	06/02/11	LOWES COMPANIES INC	LOW 548661107	1 00000	38 27	23 57	14 70
04/26/13	08/04/11	LOWES COMPANIES INC	LOW 548661107	1 00000	37.95	20 24	17.71
06/18/13	08/24/11	LOWES COMPANIES INC	LOW 548661107	1.00000	41.37	20.18	21.19
06/18/13	05/24/12	LOWES COMPANIES INC	LOW 548661107	1 00000	41 37	26 64	14 73
06/18/13	09/22/11	LOWES COMPANIES INC	LOW 548661107	8 00000	330.95	152.18	178.77
06/18/13	08/04/11	LOWES COMPANIES INC	LOW 548661107	9.00000	372.32	182.18	190 14
06/18/13	09/28/11	LOWES COMPANIES INC	LOW 548661107	9 00000	372.32	180.60	191 72
02/05/13	06/02/11	METLIFE INC	MET 59156R108	2.00000	75 29	85 82	(10.53)
04/26/13	06/02/11	METLIFE INC	MET 59156R108	2.00000	76.88	85.82	(8.94)
06/14/13	06/02/11	METLIFE INC	MET 59156R108	4 00000	177.54	171.64	5.90
06/18/13	08/24/11	METLIFE INC	MET 59156R108	1.00000	45.39	31.72	13.67

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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06/18/13	06/02/11	METLIFE INC	MET 59156R108	4.00000	181.56	171.64	9.92
06/18/13	07/26/11	METLIFE INC	MET 59156R108	4.00000	181.56	165.81	15.75
06/18/13	09/21/11	METLIFE INC	MET 59156R108	4.00000	181.56	122.97	58.59
06/18/13	09/29/11	METLIFE INC	MET 59156R108	4.00000	181.56	117.38	64.18
06/18/13	06/05/12	METLIFE INC	MET 59156R108	7.00000	317.72	198.74	118.98
04/26/13	A 03/12/12	**MFS SER TR X EMERGING MARKET DEBT FUND CLASS I	MEDIX 55273E640	116.50900	1,878.12	1,752.88	125.24
06/18/13	A 03/12/12	**MFS SER TR X EMERGING MARKET DEBT FUND CLASS I	MEDIX 55273E640	11.88900	180.47	178.87	1.60
06/18/13	A 05/24/12	**MFS SER TR X EMERGING MARKET DEBT FUND CLASS I	MEDIX 55273E640	101.00000	1,533.18	1,519.55	13.63
10/22/13	A 05/24/12	**MFS SER TR X EMERGING MARKET DEBT FUND CLASS I	MEDIX 55273E640	65.81100	983.87	989.30	(5.43)
06/18/13	06/02/11	MASTERCARD INCORPORATED	MA 57636Q104	1.00000	582.75	285.48	297.27
02/11/13	06/02/11	MERCK & CO INC	MRK 58933Y105	12.00000	495.08	434.63	60.45
04/26/13	06/02/11	MERCK & CO INC	MRK 58933Y105	2.00000	95.81	72.44	23.37
05/08/13	08/16/11	MERCK & CO INC	MRK 58933Y105	2.00000	90.80	63.88	26.92

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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05/08/13	06/02/11	MERCK & CO INC	MRK 58933Y105	8 00000	363.21	289.76	73.45
05/15/13	08/16/11	MERCK & CO INC	MRK 58933Y105	3 00000	140.01	95.83	44.18
05/15/13	08/24/11	MERCK & CO INC	MRK 58933Y105	3 00000	140.01	95.99	44.02
06/18/13	08/24/11	MERCK & CO INC	MRK 58933Y105	1 00000	47.90	32.00	15.90
06/18/13	01/06/12	MERCK & CO INC	MRK 58933Y105	7.00000	335.29	269.75	65.54
02/05/13	08/04/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	1.00000	27.97	22.27	5.70
04/26/13	08/04/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	1 00000	31.54	22.27	9.27
06/18/13	08/24/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	1 00000	30.59	22.07	8.52
06/18/13	08/04/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	3.00000	91.77	66.81	24.96
06/18/13	08/19/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	4 00000	122.36	87.48	34.88
06/18/13	09/19/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	4 00000	122.36	90.26	32.10
06/18/13	09/12/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	5.00000	152.95	110.91	42.04
06/18/13	08/16/11	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	6 00000	183.54	132.89	50.65

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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02/05/13	06/02/11	MICROSOFT CORP	MSFT 594918104	6 00000	165.42	145.37	20.05
03/18/13	06/02/11	MICROSOFT CORP	MSFT 594918104	7 00000	197.23	169.60	27.63
04/26/13	06/02/11	MICROSOFT CORP	MSFT 594918104	2 00000	63.21	48.46	14.75
05/14/13	06/02/11	MICROSOFT CORP	MSFT 594918104	11 00000	363.83	266.51	97.32
06/06/13	06/02/11	MICROSOFT CORP	MSFT 594918104	6.00000	209.70	145.37	64.33
06/18/13	05/24/12	MICROSOFT CORP	MSFT 594918104	2 00000	70.08	58.19	11.89
06/18/13	08/24/11	MICROSOFT CORP	MSFT 594918104	4 00000	140.17	98.49	41.68
06/18/13	08/11/11	MICROSOFT CORP	MSFT 594918104	11 00000	385.46	274.30	111.16
06/18/13	06/02/11	MICROSOFT CORP	MSFT 594918104	37 00000	1,296.55	896.46	400.09
02/05/13	09/20/11	NETAPP INC	NTAP 64110D104	1 00000	36.06	35.86	0.20
02/12/13	09/20/11	NETAPP INC	NTAP 64110D104	4 00000	142.35	143.42	(1.07)
02/05/13	08/09/11	PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	1 00000	120.65	72.51	48.14
02/27/13	01/20/12	PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	2 00000	251.87	196.36	55.51

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

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04/26/13	06/02/11	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	85.25	104.52	(19.27)
06/18/13	08/08/11	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	92.68	82.85	9.83
06/18/13	08/24/11	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	92.68	82.19	10.49
06/18/13	04/25/12	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	92.68	88.97	3.71
06/18/13	05/24/12	OCCIDENTAL PETE CORP	OXY 674599105	1 00000	92.68	81.15	11.53
06/18/13	10/06/11	OCCIDENTAL PETE CORP	OXY 674599105	2 00000	185.36	158.27	27.09
06/18/13	10/18/11	OCCIDENTAL PETE CORP	OXY 674599105	2 00000	185.36	170.05	15.31
06/18/13	06/02/11	OCCIDENTAL PETE CORP	OXY 674599105	7 00000	648.75	731.63	(82.88)
02/05/13	06/02/11	PRUDENTIAL FINANCIAL INC	PRU 744320102	1 00000	58.49	62.05	(3.56)
03/01/13	06/02/11	PRUDENTIAL FINANCIAL INC	PRU 744320102	3 00000	164.91	186.14	(21.23)
04/09/13	08/24/11	PRUDENTIAL FINANCIAL INC	PRU 744320102	1.00000	56.27	47.32	8.95
04/09/13	08/12/11	PRUDENTIAL FINANCIAL INC	PRU 744320102	2 00000	112.54	102.68	9.86
04/09/13	06/02/11	PRUDENTIAL FINANCIAL INC	PRU 744320102	5 00000	281.34	310.23	(28.89)

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04/26/13	02/23/12	PHILIP MORRIS INTERNATIONAL INC	PM 718172109	1.00000	95.18	81.94	13.24
06/18/13	02/23/12	PHILIP MORRIS INTERNATIONAL INC	PM 718172109	7.00000	648.12	573.54	74.58
06/18/13	06/02/11	***PENTAIR LTD SHS	PNR H6169Q108	4.00000	236.39	154.67	81.72
01/18/13	06/02/11	ORACLE CORPORATION	ORCL 68389X105	7.00000	241.89	229.31	12.58
02/05/13	06/02/11	ORACLE CORPORATION	ORCL 68389X105	2.00000	71.11	65.52	5.59
04/26/13	06/02/11	ORACLE CORPORATION	ORCL 68389X105	2.00000	64.90	65.52	(0.62)
06/18/13	05/24/12	ORACLE CORPORATION	ORCL 68389X105	2.00000	68.86	52.41	16.45
06/18/13	08/24/11	ORACLE CORPORATION	ORCL 68389X105	3.00000	103.29	78.51	24.78
06/18/13	01/05/12	ORACLE CORPORATION	ORCL 68389X105	5.00000	172.15	132.87	39.28
06/18/13	04/16/12	ORACLE CORPORATION	ORCL 68389X105	7.00000	241.00	199.19	41.81
06/18/13	06/02/11	ORACLE CORPORATION	ORCL 68389X105	20.00000	688.58	655.18	33.40
02/05/13	06/02/11	PACCAR INC	PCAR 693718108	1.00000	47.42	47.98	(0.56)
04/26/13	06/02/11	PACCAR INC	PCAR 693718108	1.00000	49.48	47.98	1.50

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06/18/13	05/24/12	PACCAR INC	PCAR 693718108	1 00000	54.44	38.48	15.96
06/18/13	08/24/11	PACCAR INC	PCAR 693718108	2.00000	108.88	71.27	37.61
06/18/13	06/02/11	PACCAR INC	PCAR 693718108	14 00000	762.15	671.70	90.45
06/18/13	A 05/20/11	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	640 69700	7,028.45	7,094.15	(65.70)
07/12/13	A 05/20/11	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	689 91600	7,409.70	7,639.12	(229.42)
08/05/13	A 07/12/11	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	16.17500	174.53	179.10	(4.57)
08/05/13	A 03/12/12	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	112.66700	1,215.68	1,247.51	(31.83)
08/05/13	A 05/20/11	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	570.42800	6,154.92	6,316.09	(161.17)
08/05/13	A 06/02/11	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	728 64800	7,862.11	8,067.99	(205.88)
02/14/13	06/02/11	PFIZER INC	PFE 717081103	29.00000	783.66	610.17	173.49
03/19/13	06/02/11	PFIZER INC	PFE 717081103	12.00000	336.36	252.49	83.87
03/27/13	08/24/11	PFIZER INC	PFE 717081103	5 00000	142.81	90.81	52.00
03/27/13	08/19/11	PFIZER INC	PFE 717081103	7 00000	199.94	123.91	76.03

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03/27/13	06/02/11	PFIZER INC	PFE 717081103	19.00000	542.69	399.77	142.92
01/16/13	06/02/11	PROCTER & GAMBLE CO	PG 742718109	3.00000	207.99	198.09	9.90
02/05/13	06/02/11	PROCTER & GAMBLE CO	PG 742718109	2.00000	153.26	132.06	21.20
06/18/13	08/24/11	PROCTER & GAMBLE CO	PG 742718109	1.00000	78.96	62.52	16.44
06/18/13	02/02/12	PROCTER & GAMBLE CO	PG 742718109	5.00000	394.79	317.12	77.67
06/18/13	06/02/11	PROCTER & GAMBLE CO	PG 742718109	9.00000	710.62	594.25	116.37
02/05/13	06/02/11	QUALCOMM INC	QCOM 747525103	2.00000	133.37	116.27	17.10
03/11/13	06/02/11	QUALCOMM INC	QCOM 747525103	7.00000	465.86	406.96	58.90
04/26/13	06/02/11	QUALCOMM INC	QCOM 747525103	1.00000	61.83	58.14	3.69
05/28/13	06/02/11	QUALCOMM INC	QCOM 747525103	2.00000	128.93	116.28	12.65
06/18/13	08/24/11	QUALCOMM INC	QCOM 747525103	1.00000	62.69	47.03	15.66
06/18/13	05/24/12	QUALCOMM INC	QCOM 747525103	1.00000	62.69	57.40	5.29
06/18/13	06/02/11	QUALCOMM INC	QCOM 747525103	2.00000	125.38	116.27	9.11

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
06/18/13	09/29/11	QUALCOMM INC	QCOM 747525103	3 00000	188.07	152.56	35 51
06/18/13	05/08/12	QUALCOMM INC	QCOM 747525103	5 00000	313.44	306 02	7 42
04/26/13	A 03/25/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	51 37400	507.58	496 65	10 93
04/26/13	A 10/15/10	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	203 53800	2,010.95	1,967 67	43.28
04/26/13	A 05/20/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	396 45100	3,916.93	3,832 62	84 31
04/26/13	A 10/23/10	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	592 78000	5,856.67	5,730.59	126 08
05/21/13	A 05/20/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	791 38300	7,763.47	7,650.55	112.92
06/18/13	A 05/20/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	1,597 42600	15,319.32	15,442 83	(123.51)
07/12/13	A 05/20/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	356 67000	3,359.83	3,448 04	(88 21)
08/05/13	A 06/02/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	273 30400	2,577 26	2,642.12	(64.86)
08/05/13	A 05/20/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	358 93600	3,384 76	3,469.95	(85.19)
09/03/13	A 06/02/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	473 09900	4,404 55	4,573 60	(169.05)
02/05/13	06/02/11	***SCHLUMBERGER LTD	SLB 806857108	1.00000	79.85	84.73	(4 88)

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CHICAGO, IL 60606-3534

Account No: 840-40489
Account Name: TUMMALA CHARITABLE FDN
Taxpayer Identification Number: 20-8021751

Account Executive No: A6C

ORIGINAL: 12/31/13



2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
04/26/13	06/02/11	***SCHLUMBERGER LTD	SLB 806857108	1.00000	73.08	84.73	(11.65)
06/18/13	08/24/11	***SCHLUMBERGER LTD	SLB 806857108	1.00000	74.41	74.76	(0.35)
06/18/13	05/24/12	***SCHLUMBERGER LTD	SLB 806857108	1.00000	74.41	65.94	8.47
06/18/13	08/08/11	***SCHLUMBERGER LTD	SLB 806857108	2.00000	148.82	153.72	(4.90)
06/18/13	06/02/11	***SCHLUMBERGER LTD	SLB 806857108	13.00000	967.31	1,101.45	(134.14)
04/26/13	A 05/12/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	33.42100	976.56	977.65	(1.09)
04/26/13	A 10/15/10	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	43.32400	1,265.93	1,267.33	(1.40)
04/26/13	A 05/20/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	117.42800	3,431.25	3,435.06	(3.81)
02/05/13	06/02/11	TD AMERITRADE HLDG CORP	AMTD 87236Y108	1.00000	19.66	20.52	(0.86)
06/18/13	08/24/11	TD AMERITRADE HLDG CORP	AMTD 87236Y108	1.00000	23.98	14.61	9.37
06/18/13	08/12/11	TD AMERITRADE HLDG CORP	AMTD 87236Y108	5.00000	119.90	72.83	47.07
06/18/13	06/02/11	TD AMERITRADE HLDG CORP	AMTD 87236Y108	10.00000	239.79	205.18	34.61
02/05/13	06/02/11	TIME WARNER INC	TWX 887317303	1.00000	50.20	35.82	14.38

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
04/26/13	06/02/11	TIME WARNER INC	TWX 887317303	2.00000	119.08	71 65	47 43
06/18/13	05/24/12	TIME WARNER INC	TWX 887317303	1 00000	58.99	34.58	24 41
06/18/13	08/24/11	TIME WARNER INC	TWX 887317303	2 00000	117 98	58 90	59.08
06/18/13	06/02/11	TIME WARNER INC	TWX 887317303	35 00000	2,064 61	1,253.88	810.73
02/05/13	06/02/11	***TYCO INTERNATIONAL LTD	TYC H89128104	2 00000	61.19	48 18 T	13.01
04/26/13	06/02/11	***TYCO INTERNATIONAL LTD	TYC H89128104	1 00000	31.84	24 09 T	7 75
06/18/13	08/24/11	***TYCO INTERNATIONAL LTD	TYC H89128104	2 00000	67 34	39.61 T	27.73
06/18/13	06/02/11	***TYCO INTERNATIONAL LTD	TYC H89128104	10 00000	336 69	240.88 T	95 81
02/05/13	06/02/11	UNITEDHEALTH GROUP INC	UNH 91324P102	1 00000	57.39	49 28	8.11
06/18/13	08/24/11	UNITEDHEALTH GROUP INC	UNH 91324P102	1 00000	65 45	45.08	20 37
06/18/13	06/02/11	UNITEDHEALTH GROUP INC	UNH 91324P102	4.00000	261.80	197.11	64.69
06/18/13	09/15/11	UNITEDHEALTH GROUP INC	UNH 91324P102	5 00000	327 24	251.37	75 87
06/18/13	01/19/12	UNITEDHEALTH GROUP INC	UNH 91324P102	5 00000	327 24	260 37	66 87

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
02/05/13	06/02/11	UNITED TECHNOLOGIES CORP	UTX 913017109	2 00000	178 24	168 97	9 27
04/26/13	06/02/11	UNITED TECHNOLOGIES CORP	UTX 913017109	1.00000	91 68	84.49	7.19
06/18/13	08/24/11	UNITED TECHNOLOGIES CORP	UTX 913017109	1 00000	95.96	70 17	25 79
06/18/13	05/24/12	UNITED TECHNOLOGIES CORP	UTX 913017109	1 00000	95.96	72.95	23 01
06/18/13	12/02/11	UNITED TECHNOLOGIES CORP	UTX 913017109	3 00000	287 87	230 16	57.71
06/18/13	06/02/11	UNITED TECHNOLOGIES CORP	UTX 913017109	12.00000	1,151.50	1,013.85	137.65
02/05/13	06/02/11	VERIZON COMMUNICATIONS	VZ 92343V104	1 00000	44 72	36 25	8 47
04/26/13	06/02/11	VERIZON COMMUNICATIONS	VZ 92343V104	1.00000	53.31	36 25	17 06
06/18/13	08/24/11	VERIZON COMMUNICATIONS	VZ 92343V104	2.00000	103.04	72 17	30.87
06/18/13	06/02/11	VERIZON COMMUNICATIONS	VZ 92343V104	20 00000	1,030.38	724 98	305.40
04/05/13	12/16/11	VERTEX PHARMACEUTICALS INC	VRTX 92532F100	3.00000	158 43	101.43	57 00
06/18/13	05/24/12	VERTEX PHARMACEUTICALS INC	VRTX 92532F100	1.00000	78 99	63.23	15 76
06/18/13	12/16/11	VERTEX PHARMACEUTICALS INC	VRTX 92532F100	4 00000	315 95	135.24	180.71

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
02/05/13	06/02/11	WELLS FARGO & CO	WFC 949746101	5.00000	175 21	136.69	38 52
03/01/13	06/02/11	WELLS FARGO & CO	WFC 949746101	5.00000	176 99	136 69	40.30
03/14/13	06/02/11	WELLS FARGO & CO	WFC 949746101	7.00000	258 08	191.37	66 71
04/26/13	06/02/11	WELLS FARGO & CO	WFC 949746101	2.00000	75 33	54 68	20 65
06/18/13	05/24/12	WELLS FARGO & CO	WFC 949746101	2 00000	81 58	63 30	18.28
06/18/13	08/12/11	WELLS FARGO & CO	WFC 949746101	4 00000	163 16	97.46	65.70
06/18/13	08/24/11	WELLS FARGO & CO	WFC 949746101	4 00000	163 16	95 80	67 36
06/18/13	06/06/12	WELLS FARGO & CO	WFC 949746101	5 00000	203 93	153 84	50 09
06/18/13	08/09/11	WELLS FARGO & CO	WFC 949746101	5 00000	203 95	120 39	83.56
06/18/13	03/19/12	WELLS FARGO & CO	WFC 949746101	6.00000	244 74	205.63	39 11
06/18/13	06/13/11	WELLS FARGO & CO	WFC 949746101	8.00000	326 32	214.85	111 47
06/18/13	06/02/11	WELLS FARGO & CO	WFC 949746101	20.00000	815 79	546 78	269.01
02/05/13	02/03/12	WALTER ENERGY INC NEW	WLT 93317Q105	1.00000	35 57	76 01	(40.44)

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2013 Supplemental Gain or Loss Information (continued)

Long Term Gain or Loss from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN / (LOSS)
06/18/13	02/15/12	WALTER ENERGY INC NEW	WLT 93317Q105	2.00000	27.10	133.41	(106.31)
06/18/13	02/03/12	WALTER ENERGY INC NEW	WLT 93317Q105	3.00000	40.65	228.01	(187.36)
02/05/13	07/18/11	WILLIAMS COMPANIES INC	WMB 969457100	2.00000	71.25	49.06 T	22.19
06/11/13	08/16/11	WILLIAMS COMPANIES INC	WMB 969457100	3.00000	103.00	69.69 T	33.31
06/14/13	08/24/11	WILLIAMS COMPANIES INC	WMB 969457100	1.00000	33.41	20.36 T	13.05
06/14/13	01/05/12	WILLIAMS COMPANIES INC	WMB 969457100	5.00000	167.04	137.52 T	29.52
06/18/13	01/05/12	WILLIAMS COMPANIES INC	WMB 969457100	1.00000	33.34	27.50 T	5.84
06/18/13	05/24/12	WILLIAMS COMPANIES INC	WMB 969457100	1.00000	33.34	30.97	2.37
04/26/13	06/02/11	YUM BRANDS INC	YUM 988498101	1.00000	66.94	54.52	12.42
06/18/13	08/24/11	YUM BRANDS INC	YUM 988498101	1.00000	72.23	52.42	19.81
06/18/13	06/02/11	YUM BRANDS INC	YUM 988498101	14.00000	1,011.20	763.25	247.95
361 ITEMS - Total Long Term Not Reported Transactions Gain or Loss					255,229.82	238,219.52	17,010.30

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