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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

0MB No-1545 0052	
2013	

	For cale	ndar year 2013, or tax year beginning	, 2013,	and ending	, , , , , , , , , , , , , , , , , , , ,	
		alsh Family Foundation			A Employer identification nur 20-6758711	nber
		ames P. Walsh cove St.			Telephone number (see the (603) 924-721	
		borough, NH 03458			C If exemption application is	
	G Che	ck all that apply Initial return Final return	Initial return of a forn Amended return	ner public charity	D 1 Foreign organizations, chec	k here
		Address change	Name change		2 Foreign organizations meet	
	н С	neck type of organization X Section 50	1(c)(3) exempt private f	oundation	here and attach computation	
		Section 4947(a)(1) nonexempt charitable in market value of all assets at end of year J Aco	counting method X C		E If private foundation status under section 507(b)(1)(A)	
		om Part II, column (c), line 16)	Other (specify) , column (d) must be or		If the foundation is in a 60 under section 507(b)(1)(B)	-month termination
	Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investmen		(d) Disbursements
		Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	ıncome	income	for charitable purposes (cash basis only)
		1 Contributions, gifts, grants, etc, received (att sch)	25,000.			
	i	2 Ck X if the foundn is not req to att Sch B 3 Interest on savings and temporary				
		cash investments Dividends and interest from securities	29,197.	28,99		
		5 a Gross rents b Net rental income	23,137.	20733		
2014	CA R	or (loss) 6 a Net gain/(loss) from sale of assets not on line 10	127,929.			_
,	E	b Gross sales price for all assets on line 6a 165, 111.		107.00	0	
 4	Æg Ng	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		127,92	9.	
DEC	MEKANGOS	9 Income modifications 10 a Gross sales less returns and				
6		returns and allowances b Less Cost of		·		
7 7		goods sold c Gross profit/(loss) (att sch)		· · · · · · · · · · · · · · · · · · ·		
63	=	11 Other income (attach schedule)				
\sim	10 5	12 Total. Add lines 1 through 11	182,126.	156,91	9. 0.	
23		Compensation of officers, directors, trustees, etc Other employee salaries and wages	0.			
-4		15 Pension plans, employee benefits				
0	A	16a Legal fees (attach schedule) b Accounting fees (attach sch) See St 1	950.	9 -	50.	
	M I N	c Other prof fees (attach-seh) See, St 2		2,80	77.	
	O i P S E T	17 Interest=OEIVEO				
	O I STRAT	18 Tayas (attach schedule)(see instrs) 19 Depreciation (attach またり)を行い付金pleBon2014				
ھ	N V	20 COccupancy				
98		21 Travel, conferences, and meetings 22 Printing and publications				
59989b	A E N X D P	23 Other expenses (attach schedule)	75.	-	75.	
H)	E N S E	See Statement 3 Total operating and administrative expenses. Add lines 13 through 23				
	ร	expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV	3,832. 73,932.	3,83	32.	73,932.
		26 Total expenses and disbursements. Add lines 24 and 25	77,764.	3,83	32. 0.	73,932.
		27 Subtract line 26 from line 12:	77,704.	1		3,332.
		a Excess of revenue over expenses and disbursements.	104,362.			
		b Net investment income (if negative, enter -0-). C Adjusted net income (if negative, enter -0-)		153,08	0.	
	BAA I	For Paperwork Reduction Act Notice, see in	structions.	<u> </u>	TEEA0504L 10/18/13	Form 990-PF (2013)

Part	Ш	Balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
T	1	Cash - non-interes		51,562.	164,266.	164,266.
	2		ary cash investments	02,002.	101,200.	101,200.
1	3	Accounts receivable	-			<u> </u>
		Less allowance for	doubtful accounts >			
	4	Pledges receivable				
		Less allowance for	doubtful accounts ►			
	5	Grants receivable				· · · · ·
	6	Receivables due from offi	cers, directors, trustees, and other			
		disqualified persons (atta	ch schedule) (see instructions)		***************************************	
	7	Other notes and loans red	` ' ========			
ASSET		Less allowance for				
S	8	Inventories for sale				
T	9	Prepaid expenses a	nd deferred charges			·
S		obligations (attach s	•		<u>.</u>	
	_	b Investments — corporate	,			
		c Investments — corporate	,			
	11	Investments – land equipment basis	, buildings, and			
		Less accumulated depre- (attach schedule)				
	12	Investments – mort	5 5			
	13		r (attach schedule) Statement 4	687,423.	679,081.	679,081.
	14					
		Less accumulated depre (attach schedule)				
		Other assets (descr Total assets (to be see the instructions	completed by all filers —) Also, see page 1, item I)	738,985.	843,347.	843,347.
	17		nd accrued expenses	73073031	010/01/1	0.1070.17.1
Ĭ	18		·			1
A B	19	Deferred revenue			· · · · · · · · · · · · · · · · · · ·	1
ŀ	20	Loans from officers, dire	ctors, trustees, & other disqualified persons			1
ī	21	Mortgages and other note	es payable (attach schedule)			
Ţ	22	Other liabilities (des	scribe ►)			1
Ė	23	Total liabilities (ad	d lines 17 through 22)	0.	0.]
	23	Foundations that for	ollow SFAS 117, check here	0.		
		and complete lines	24 through 26 and lines 30 and 31.	1		
NF	24	Unrestricted				
EUTN	25	Temporarily restrict				. ,
D	26	•				1
A S S E T S		Foundations that d and complete lines	o not follow SFAS 117, check here X 27 through 31.			
E L T A S N	27	Capital stock, trust	principal, or current funds]
	28	Paid-in or capital surplu	s, or land, building, and equipment fund		·	
O E	29	Retained earnings, accur	nulated income, endowment, or other funds	738,985.	843,347.	
ŔŜ	30		fund balances (see instructions)	738,985.	843,347.	
	31	Total liabilities and (see instructions)	net assets/fund balances	738,985.	843,347.	
Par			iges in Net Assets or Fund Balanc			
<u> </u>			palances at beginning of year - Part II, colu		aree with	
•	end-	-of-year figure reporte	ed on prior year's return)	(11100) 65	1	738,985.
2	Ente	er amount from Part I	, line 27a		2	104,362.
3		r increases not included in	Ine 2 (itemize)		3	
4		lines 1, 2, and 3			4	843,347.
5		eases not included in line 2			5	
6_	Tota	al net assets or fund l	palances at end of year (line 4 minus line 5) - Part II, column (b), I	ine 30 6	843,347.

(a) List and describe 2-story brick warehous	e the kind(s) of property sold (e.g., rea se, or common stock, 200 shares MLC	Company)	How acquired — Purchase — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a				 	
b					
c					
d				T	
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	(loss) nnus (g)
a					
b					
С					
d					
e					
	ving gain in column (h) and owned by t			(1) Gains (Coli gain minus column (F	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		nan -0-) o r Losses (fi	
a					
b					
<u>c</u>					
d	<u> </u>				
e					···
2 Capital gain net income or (ne3 Net short-term capital gain or	et capital loss) If gain, also e If (loss), ente (loss) as defined in sections 1222(5) a	enter in Part I, line 7 r -0- in Part I, line 7	2		127,929.
If gain, also enter in Part I, lin	e 8, column (c) (see instructions) If (-	3		
In Part I, line 8 Part V Qualification Under	r Section 4940(e) for Reduced	Tay on Net Investment		<u> </u>	
	te foundations subject to the section 49				
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable amo alify under section 4940(e) Do not com in each column for each year, see the	plete this part		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(со	(d) Distribution lumn (b) divided	
2012	61,320.	801,	591.		0.076498
2011	55,220.	762,			0.072428
2010	73,184.	698,	735.		0.104738
2009	51,838.	565,	506.		0.091667
2008	27,250.	632,	618.		0.043075
2 Total of line 1, column (d)			2		0.388406
3 Average distribution ratio for to number of years the foundation	the 5-year base period — divide the tot on has been in existence if less than 5	al on line 2 by 5, or by the years	3		0.077681
4 Enter the net value of noncha	ritable-use assets for 2013 from Part >	(, line 5	4		766,090.
5 Multiply line 4 by line 3			5		59,511.
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		1,531.
7 Add lines 5 and 6			7		61,042.
8 Enter qualifying distributions	from Part XII, line 4		8		73,932.
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI, I	ine 1b, and complete that pa	rt using a 1	% tax rate See	the
					m 990-PF (2013)

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	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)			
t	Domestic foundations that meet the section 4940(e) requirements in Part V,		1,5	31.
	check here. ► X and enter 1% of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
3	Add lines 1 and 2		1,5	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		-, -	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		1.5	31.
6	Credits/Payments			
á	a 2013 estimated tax pmts and 2012 overpayment credited to 2013 6a 1, 617.			
1	Exempt foreign organizations — tax withheld at source 6 b			
•	Tax paid with application for extension of time to file (Form 8868).			
•	Backup withholding erroneously withheld 6 d			
7	Total credits and payments Add lines 6a through 6d		1,6	17.
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	1			86.
	Enter the amount of line 10 to be Credited to 2014 estimated tax 86. Refunded 11			0.
Pa	t VII-A Statements Regarding Activities	П	V 1	N.
1 8	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1 a	Yes	No
	participate or intervene in any political campaign?	<u> a</u>		X
١	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 ь		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	c Did the foundation file Form 1120-POL for this year?	1 c		X
,	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ►\$ 0 (2) On foundation managers ►\$ 0.			
,	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	i		ĺ
	foundation managers. • \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities	1		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
_	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8	a Enter the states to which the foundation reports or with which it is registered (see instructions)] [
	NH			
	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 ь	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		х

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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

See Statement 5

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Par	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement (see instructions).	on had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A	application?	13	X	
	**/ **	7-5-75-5			. .
14	The books are in care of ► James P. Walsh Telephone		924	<u>-721</u>	<u>3</u>
	Located at ► 20 Grove St. Peterborough NH ZIP + 4 ►	<u>03458</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A	. ▶	
	and enter the amount of tax-exempt interest received or accrued during the year	► 15			N/A
		ــــــــــــــــــــــــــــــــــــــ		Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority of bank, securities, or other financial account in a foreign country?	over a	16	163	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►	е			
Par	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Τ	Yes	No
			 -	- 103	-110
1 2	a During the year did the foundation (either directly or indirectly).	o. o.	ļ	3.	٠,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	Yes X No		*** \ <u>.</u>	
	disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		1		1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7	1 ь	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶		-	
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		;		
;	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	Yes X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20				
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942) all years listed, answer 'No' and attach statement — see instructions.)	(a)(2) a)(2) to	2 b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years 20 , 20 , 20 , 20	nere			
3	3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No		· ·	
1	b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3 b	N	A

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? BAA

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 $\bf 4\,a\,$ Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

 Part VII-B Statements Regarding Activities for Which Form 4 5 a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation ((2) Influence the outcome of any specific public election (see section 4 on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar pu (4) Provide a grant to an organization other than a charitable, etc, organization 	(section 4945(e))?			
 (1) Carry on propaganda, or otherwise attempt to influence legislation ((2) Influence the outcome of any specific public election (see section 4 on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar put 		Yes Y		1
on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar pu			No '	\$5 - 1 BAT 4
	955), or to carry	Yes X	No	
(4) Provide a grant to an organization other than a charitable, etc. organization	rposes?	Yes X	No	-
in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruct	anization described tions)	Yes X	No	
(5) Provide for any purpose other than religious, charitable, scientific, le educational purposes, or for the prevention of cruelty to children or	iterary, or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to que described in Regulations section 53 4945 or in a current notice regardin (see instructions)?	ng disaster assistance	tions	5 b	N/A
Organizations relying on a current notice regarding disaster assistance c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption or the condition of the		N/A		_
tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53 4945-5	5(d)	N/A Yes	No	
 6 a Did the foundation, during the year, receive any funds, directly or indire on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly 		∐ Yes X	No 6 b	l l x
If 'Yes' to 6b, file Form 8870 7 a At any time during the tax year, was the foundation a party to a prohibi	ited tax shelter transa	ction? Yes X	No	
b If 'Yes,' did the foundation receive any proceeds or have any net incom Part VIII Information About Officers, Directors, Trustees, F			Mployee	
and Contractors 1 List all officers, directors, trustees, foundation managers and their contractors	manastion (see inst	ructions)		
(a) Name and address (b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, allowances
James P. Walsh Director	0.	0.		0 .
20 Grove St. 1.00 Peterborough, NH 03458				
			<u> </u>	
2 Compensation of five highest-paid employees (other than those included on	line 1 – see instructio	ns). If none, enter 'NONE	! !	
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		se account, allowances
None				
			-	
I I				0

Form 990-PF (2013) The Walsh Family Foundation 20-6 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid	6758711 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
	-
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tay year. Include relevant statistical information such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
°	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
	A
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
N/A	
N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.
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see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	629,950.
b Average of monthly cash balances	1 b	147,806.
C Fair market value of all other assets (see instructions)	1 c	147,808.
	1 d	777,756.
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c	' -	111,136.
, i i	0.	
		0
2 Acquisition indebtedness applicable to line 1 assets3 Subtract line 2 from line 1d	3	0. 777,756.
	-	111,130.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,666.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	766,090.
6 Minimum investment return. Enter 5% of line 5.	6	38,305.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private		ndations
and certain foreign organizations check here ▶ and do not complete this p		
1 Minimum investment return from Part X, line 6	1	38,305.
	531.	
b Income tax for 2013 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	1,531.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	36,774.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	36,774.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	36,774.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	73,932.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	4 4	73,932.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,531.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	72,401.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whethe qualifies for the section 4940(e) reduction of tax in those years	r the foundation	
BAA		Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
Distributable amount for 2013 from Part XI,				36,774.
line 7 2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			o.l	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009 23, 807.				
c From 2010 38,379.				
d From 2011 17, 336.				
e From 2012 21, 466.				
f Total of lines 3a through e	100,988.			
4 Qualifying distributions for 2013 from Part				
XII, line 4 ► \$ 73,932.		}		
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			26.774
d Applied to 2013 distributable amount				36,774.
e Remaining amount distributed out of corpus	37,158.			0.
5 Excess distributions carryover applied to 2013	0.	ļ		<u> </u>
(If an amount appears in column (d), the same amount must be shown in column (a))		ļ		
Same amount must be entered as a second of the second of t				
6 Enter the net total of each column as				
indicated below:	100 146			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	138,146.	 		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions.		0.		
e Undistributed income for 2012. Subtract line 4a from			0.	
line 2a Taxable amount — see instructions.			0.	
f Undistributed income for 2013 Subtract lines	s			
4d and 5 from line 1. This amount must be				0.
distributed in 2014		 		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	0			
(see instructions)		•		
8 Excess distributions carryover from 2008 no applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	138,146			
10 Analysis of line 9				
a Excess from 2009 23, 807		ł		
b Excess from 2010 38, 379				
c Excess from 2011 17, 336				
d Excess from 2012 21, 466				
e Excess from 2013 37, 158				Form 990-PF (2013)

Form 990-PF (2013) The Walsh Family	Foundation			20-6758711	
Part XIV Private Operating Foundat					N/A
1 a If the foundation has received a ruling or determined is effective for 2013, enter the date of the	ruling		-	^	4040()(5)
b Check box to indicate whether the foundate		perating foundation d		4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section)				•	
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete thi	s part only if the	foundation had	l \$5,000 or more	in
assets at any time during the		nstructions.)			· · · · · · · · · · · · · · · · · · ·
Information Regarding Foundation Mana a List any managers of the foundation who have close of any tax year (but only if they have None	e contributed more	than 2% of the total c e than \$5,000) (See	contributions received e section 507(d)(2))	by the foundation bef	ore the
b List any managers of the foundation who own a partnership or other entity) of which the None	n 10% or more of the foundation has a	ne stock of a corporation 10% or greater inter	on (or an equally largerest	e portion of the owner	rship of
2 Information Regarding Contribution, Gra Check here ► X if the foundation only m requests for funds If the foundation make complete items 2a, b, c, and d.	akes contributions t	o preselected charitab	ole organizations and	does not accept unso anizations under oth	licited er conditions,
a The name, address, and telephone number of	or e-mail of the pers	son to whom application	ons should be address	sed	
	·				
b The form in which applications should be	submitted and inf	ormation and materi	als they should inclu	ude	, <u>, , , , , , , , , , , , , , , , , , </u>
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	aphical areas, charit	able fields, kinds of	institutions, or other	r factors
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Form 990-PF (2013) The Walsh Family Foundation

[Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor oundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year See Statement 6 ► 3a 73,932. Total b Approved for future payment • 3Ь Total

Part XVI-A | Analysis of Income-Producing Activities

nto	r gross amounts unless otherwise indicated.	Unrelated	business income	Evaluded by	section 512, 513, or 514	
	Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
	,			code		
	<u> </u>					
		- - -		+ +		
	· · · · · · · · · · · · · · · · · · ·			+ + +		
_	d	-		+		
f				+		···
(Fees and contracts from government agencies			- 		
2	Membership dues and assessments			1		
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	29,197.	
5	Net rental income or (loss) from real estate					
ā	a Debt-financed property					
ŧ	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory		· · · · · · · · · · · · · · · · · · ·	1	127,929.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory		- 			
11	Other revenue		·			
	a					
	b			+		
	C					
	d e	+ +		+		
	Subtotal Add columns (b), (d), and (e)			+ +	157,126.	
		L				157 126
13	Total. Add line 12, columns (b), (d), and (e)	utions)		- <u></u>	13	157,126.
13 (See	Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated			-1.	13	157,126.
13 (See	Total. Add line 12, columns (b), (d), and (e)		shment of Exem	pt Purpose	13	157,126.
13 (See Pa i	Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
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13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
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13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	
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13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exem	ne Accompli			13 es	

Form 990-PF (2013) The Walsh Family Foundation 20-6758711 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the	e organization dire	ectly or indirectly a	engage in any of th	ha fallowing with	any other organi	zation	1	163	NO
descri	bed in section 501 ig to political organ	(c) of the Code (c	other than section	501(c)(3) organiz	ations) or in sect	ion 527,			
a Transi	fers from the repo	rting foundation to	a noncharitable e	exempt organizat	ion of				
(1) Ca							1 a (1)	·	X
(2) Other assets						1 a (2)		X	
b Other	transactions								<u> </u>
(1) Sa	ales of assets to a	noncharitable exe	empt organization				1 b (1)		X
(2) Pt	urchases of assets	from a noncharit	able exempt organ	nization			1 b (2)		X
(3) Rental of facilities, equipment, or other assets							1 b (3)		X
(4) Re	eimbursement arra	ingements					1 b (4)		X
(5) Lo	ans or loan guara	ntees					1 b (5)		X
(6) Pe	erformance of serv	rices or membersh	nip or fundraising :	solicitations			1 b (6)		X
c Sharır	ng of facilities, equ	ııpment, maılıng lı	sts, other assets,	or paid employed	es		1 c		X
d If the the god any tra	answer to any of t ods, other assets, o ansaction or shari	he above is 'Yes,' ir services given by ng arrangement, s	' complete the follo the reporting found show in column (d)	owing schedule lation If the found If the value of the	Column (b) should ation received less goods, other ass	d always show the fair than fair market value i sets, or services receiv	market val n ed	ue of	
(a) Line no	(b) Amount involve		of noncharitable exemp			of transfers, transactions, and		ngemen	ts
N/A		(0)	,					<u> </u>	
									
	······································		·						
									
	······································								
									
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					-				
			·			· · · · · · · · · · · · · · · · · · ·			
									
		·							
2 a ls the	foundation directly	or indirectly offiliate	ed with, or related to	one or more tay	evernt organizati	one			
descri	ibed in section 501	I(c) of the Code (other than section	501(c)(3)) or in s	section 527?	0115	∏Yes	3 X	No
b If 'Yes	s,' complete the fo	llowing schedule						ш	
	(a) Name of organ	nization	(b) Type	of organization		(c) Description of re	lationship		
N/A	<u> </u>								
				· · · · · · ·					
Unde	er penalties of perjury, I	declare that I have exar	mined this return, includi	ng accompanying sche	dules and statements,	and to the best of my knowled	ge and belief,	it is true	:,
1 /	ect esa complete Decia	ration of preparer (othe	r than taxpayer) is based	on all information of	which preparer has any	knowledge	May the	IRS disc	ruce
Sign (ı	-6.1.1	D		this retur	n with ti	he
Here				3/01/14	<u>Directo</u>	<u>r</u>	(see ipst	ructions	沿 [
S	Print/Type prepare		Preparer's si	onature	Date	<u> </u>	PTIN	Yes	No
	i into type prepare	i 3 name	i reparer s si	g.au.	Date	Check If	,		
Paid						self employed			
Preparer	Firm's name		S CONNECTION I	NC. JUENGST-V	ALOIS A	Firm's EIN ► 20-3	300654		
Use Only	Firm's address	20 Elm St.	0 MA 01436						
		Baldwinville	e, MA 01436			Phone no (978) 939-856		2012
RΔΔ							Form 99(LPF (2	2011 3 3

2013	Federal Statements The Walsh Family Foundation C/O James P. Walsh	Page 1 20-6758711	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees			
Olbricht Storniolo	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 950. \$ 950. \$ 0. Total \$ 950. \$ 0.	(d) Charitable Purposes \$ 0.	
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees			
Investment Mgmt. Fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 2,807. \$ 2,807. \$ 2,807. \$ 2,807. \$ 2,807. \$ 0.	(d) Charitable Purposes \$ 0.	
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses			
Annual Report	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 75. \$ 75. \$ 75. \$ 75. \$ 75. \$ 0.	(d) Charitable Purposes \$ 0.	
Statement 4 Form 990-PF, Part II, Line 13 Investments - Other			
Other Investments	<u>Method</u> Value	Fair Market Value	
	Cost \$ 679,081. \$ Total $\frac{$}{}$ 679,081. $\frac{$}{}$	679,081.	
		-	
	Total \$ 679,081. \$	679,081.	

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The Walsh Family Foundation C/O James P. Walsh

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Statement 5 Form 990-PF, Part VII-A, Line 10 Substantial Contributors During the Tax Year

Name of Substantial Contributor Address of Substantial Contributor

James P. Walsh

20 Grove Street Peterborough, NH 03458

Statement 6 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

	Donee	Found- ation	Purpose of	_
Name and Address	<u>Relationship</u>	<u>Status</u>	<u>Grant</u>	 Amount
Strong Tower Ministries 234 Ferry Road Federicksburg, VA 22405			Contribution	\$ 25,500.
West Rindge United Methodist Church Mountain Rd. Rindge, NH 03461			Contribution	25,800.
PEARUSA 90 North Paint Street Chillicothe, OH 45601			Contribution	4,500.
Operation Mobilization 285 Lynnwood Ave Tyrone, GA 30290			Contribution	2,000.
Victory High School 7 Knight Street Jaffrey, NH 03452			Contribution	2,500.
Peterborough Police Association 73 Grove Street Peterborough, NH 03458			Contribution	1,860.
The River Center 44 & 46 Concord Street Peterborough, NH 03458			Contribution	500.
Monadnock Conregational Church 120 Wilton Road (Route 101) Peterborough, NH 03458			Contribution	1,300.
World Vision, Inc. 34834 Weyerhaeuser Way So. Federal Way, WA 98001			Contribution	420.

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The Walsh Family Foundation C/O James P. Walsh

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Statement 6 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Anchor Point Counseling Ministry 800 McKnight Park Drive, Suite 802 Pittsburgh, PA 15237			Contribution	\$ 5,000.
International Service Fellowship USA 7000 Ludlow Street Uppper Darby, PA 19082			Contribution	2,000.
Campus Crusade for Christ 100 Lake Hart Drive Orlando, FL 32832			Contribution	1,000.
Compassion International 1229 Voyager Parkway Colorado Springs, CO 80921			Contribution	552.
Touchstone Farms 13 Pony Farm Lane Temple, NH 03084			Contribution	1,000.
			Tota	1 \$ 73,932.