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**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Reverue Service

Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	Ford	calendar year 2013 or tax year beginning		, and ending	· · · · · · · · · · · · · · · · · · ·	<del></del>
	Nan	me of foundation			A Employer identification	n number
	R	ROSEBURY CHARITABLE FOUNDAT		20-6185809		
		mber and street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	<b>B</b> Telephone number	
	3	3226 E 62ND STREET			918-477-34	103
		ry or town, state or province, country, and ZIP or foreign por PULSA , OK 74136	stal code		C If exemption application is p	pending, check here
		Check all that apply: Initial return	Initial return of a fo	rmer nublic charity	D 1. Foreign organization	s check here
	G C	Final return	Amended return	The public charty	1. Foreigh organization	5, 01100K 11010
		Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test,
	H C	Check type of organization: X Section 501(c)(3) exe		<del></del>	E If private foundation sta	
			ther taxable private founda	tion	under section 507(b)(1	
	I Fa	air market value of all assets at end of year   J   Accounting		Accrual	F If the foundation is in a	
	(fr	from Part II, col (c), line 16)	er (specify)		under section 507(b)(1	
	•	\$ 1,947,072. (Part I, colum	nn (d) must be on cash b	asis)		
	Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		1 Contributions, gifts, grants, etc., received	365,405.		N/A	
		2 Check In the foundation is not required to attach Sch B	300,1001			
		3 Interest on savings and temporary cash investments	6,874.	6,874.		STATEMENT 1
		4 Dividends and interest from securities				
		5a Gross rents				
文		b Net rental income or (loss)				
2014	en.	6a Net gain or (loss) from sale of assets not on line 10				
	Ž	Gross sales price for all assets on line 6a				
<b>3</b>	Revenue	7 Capital gain net income (from Part IV, line 2)	_	<u> </u>		
FEB	Œ	8 Net short-term capital gain				
ᇤ		9 Income modifications Gross sales less returns		<del></del>		
$\bigcirc$		10a and allowances				
SCANNED		<b>b</b> Less Cost of goods sold		-,		-
Z		c Gross profit or (loss)		·		-
Ö		11 Other income	372,279.	6,874.	<del> </del>	<u> </u>
Ĭ		12 Total. Add lines 1 through 11	3/2,2/9.	0,874.	<del></del>	0.
		13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages				- 0.
		15 Pension plans, employee benefits				
	es					
	Expense	b Accounting fees STMT 2	650.	0.		0.
	X.	c Other professional fees		<del></del>		
	Ve	17 Interest				
	rati	18 Taxes STMT 3	179.	0.		0.
	nist	19 Depreciation and depletion				
	Ē	20 Occupancy 21 Travel, conferences, and meetings				
	Ϋ́	21 Travel, conferences, and meetings	EIVER			
	and	22 Printing and publications 23 Other expenses FER	LU			
	ng	23 Other expenses	3 204 18	<del></del>		
	Operating and Administrative	24 Total operating and administrative	3 2014   <del>0</del>   (829.	•		
	g	expenses. Add lines 13 through 23 OGDE	N 132 50/00.	0.	·	0.
	Ĭ	25 Contributions, girts, grants paid	M 1532 70000			132,000.
		26 Total expenses and disbursements.	132,829.	0.		132,000.
		Add lines 24 and 25  27 Subtract line 26 from line 12:	132,023.			132,000.
		a Excess of revenue over expenses and disbursements	239,450.			
		b Net investment income (if negative, enter -0-)		6,874.	,	1
		C Adjusted net income (if negative, enter -0-)			N/A	
	3235	1501 10-13 LHA For Paperwork Reduction Act Notice, see i	nstructions.			Form <b>990-PF</b> (2013)

ROSEBURY CHARITABLE FOUNDATION

20-6185809

Form **990-PF** (2013)

Form 990-PF (2013)

<u>125,422.</u>

132,000.

7

8

Add lines 5 and 6

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	990-PF (2013) ROSEBURY CHARITABLE FOUNDATION		6185			Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 -	· see II	nstru	CTIO	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1				<u>69.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		į			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
-	Add lines 1 and 2	3	<b></b>			<u>69.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<del></del>			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				<u>69.</u>
6	Credits/Payments:					
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a	4				
b	Exempt foreign organizations - tax withheld at source	4				
C	Tax paid with application for extension of time to file (Form 8868)	4				
d	Backup withholding erroneously withheld 6d	4				
7	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				<u>69.</u>
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in			Yes	
	any political campaign?			1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition			1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ned or				
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. $\blacktriangleright$ \$ 0 . (2) On foundation managers. $\blacktriangleright$ \$ 0	<u>•</u>		li		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ▶ \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u> _
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u> X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•	. / 3	4a		<u>x</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	IN	/A	4b		37
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
_	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or  By language in t	to love				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the statement of the suppose o	le iaw			v	
_	remain in the governing instrument?	1/		7	_ <u>X</u>	
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	.V		<b>-</b>	Λ	
٥.	Enter the states to which the foundation reports or with which it is required (see instructions)					
ъa	Enter the states to which the foundation reports or with which it is registered (see instructions)					
L	OK  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
0	of each state as required by General Instruction G? If "No," attach explanation			85	X	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	lendar		"	- 47	<del></del>
9	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	ioriuai		9		x
40	Did any passage became substantial contributors during the tay year?			10		v

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Pa	rt VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	X	L
	Website address ► N/A			
14	The books are in care of ▶ ROBERT B ROSENE, JR Telephone no. ▶ 918-47		<u>403</u>	
	Located at $\triangleright$ 3226 E 62ND STREET, TULSA, OK ZIP+4 $\triangleright$ 74	136		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			·
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		.	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	4.		х
	before the first day of the tax year beginning in 2013?  Taxon on follows to distribute process (section 4042) (does not apply for years the foundation was a private operating foundation.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
•	the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2013?			
	MONTH HISTORY			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
c	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
·	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
t	of "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	- "	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		Х

Form 990-PF (2013) ROSEBURY CHARITABLE FOUN	DATION		<u> 20-61858</u>	<u> 19 Page 6</u>
Part VII-B   Statements Regarding Activities for Which F	orm 4/20 May Be F	requirea (continu	<i>ued)</i>	<del></del>
5a During the year, did the foundation pay or incur any amount to:		<u> </u>	[ ]	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		-
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	7	Ye	s X No	ŀ
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru		-	N/A 5	5 <b>b</b>
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned		
expenditure responsibility for the grant?		/A 🗌 Ye	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53 4945		., 22		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on	v.	s X No	
a personal benefit contract?	auranal hanafit aartus ata	Y6		Sb X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal Denetit Contract?		<u> </u>	Sb X
If "Yes" to 6b, file Form 8870			(T.F.)	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		(-) Componentian	(d) Contributions to	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
ROBERT B ROSENE, JR	PRESIDENT			
3226 E 62ND STREET				
TULSA, OK 74136	1.00	0.	0.	0.
				-
		}		
				<del></del>
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		
2 Compensation of the ingliest-paid employees (other than those inc	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	einployee benefit plans and deferred	(e) Expense account, other allowances
	devoted to position		compensation	allowarices
NONE				
			!	
	]			
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued)	s, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Ty	ype of service (c) Co	mpensation
NONE		
		<del></del> .
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such	as the _	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expens	ses
1 N/A		
2		
3	<del></del>	
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amou	nt
1 N/A		
2		
All other constructed investments Constructions		
All other program-related investments. See instructions.		
3	<del></del>	
Total, Add lines 1 through 3	<b>&gt;</b>	0.

0 . Form **990-PF** (2013)

C   Fair market value of all other assets   1	LP:	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
a Average monthly fair market value of securities  b Average of monthly cash balances  c Fair market value of all other assets  c Fair market value of all other assets  c Fair market value of 10 other assets  c Fair value of 10 other assets subtract line 4 from line 3. Enter here and on Part V, line 4  c Fair value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4  c Fair value of noncharitable Amount (see instructions) (Section 4942()(3) and ()(5) private operating foundations and certain foreign organizations check here  Fair and do not complete this part.)  c Fair Value of noncharitable Amount (see instructions) (Section 4942()(3) and ()(5) private operating foundations and certain foreign organizations check here  Fair and do not complete this part.)  c Fair Value and investment return from Part X, line 6  c Fair value of noncharitable amount (see instructions) (Section 4942()(3) and ()(5) private operating foundations and certain foreign organizations check here  Fair and do not complete this part.)  c Fair Value assets as advalued the tax from Part V, line 5  c Fair Value assets assets as advalued to the tax from Part V, line 6  c Fair	1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
b Average of monthly cash balances c Fair market value of all other assets d Total (add lines 1a, b, and c) c Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation) to (attach detailed explanation) le Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation) le Reduction indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  3 2,010,048 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 1, 979, 897 6 Minimum investment return. Enter 5% of line 5 6 98, 995  Part XI Distributable Amount (see instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign organizations check here   and not complete this part.)  I Minimum investment return from Part X, line 6 2 Tax on investment income for 2013 from Part VI, line 5 2 Tax on investment income for 2013 from Part VI, line 5 2 Tax on investment income for 2013 from Part VI, line 5 2 Add lines 2 and 2 b 2 C 6.9 3 Distributable amount before adjustments. Subtract line 2 c from line 1 3 98,995 4 Recoveries of amounts treated as qualifying distributions 4 C 6 5 98,926  Part XII Qualifying Distributable amount (see instructions) 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98,926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I X-B  Amounts set aside for specific charitable projects that satisfy the: a Sutability test (p	a		1a	365,405.
C   Fair market value of all other assets   1			1b	1,644,643.
e Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 3 2,010,048 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 A30,151 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 1,979,897 6 Minimum investment return. Enter 5% of line 5 6 98,995  Part XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain foreign organizations check here	C		1c	
to (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  4 Net value of noncharitable—use assets Subtract line 4 from line 3. Enter here and on Part V, line 4  5 1,979,897  6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain foreign organizations check here and on the complete this part.)  1 Minimum investment return from Part X, line 6  2 Tax on investment return from Part X, line 6  2 Tax on investment return from Part V, line 5  2 Tax on investment return from Part V, line 5  2 Tax on investment return from Part V, line 5  2 Tax on investment return from Part V, line 5  3 Page 95  4 Part XI Distributable amount before adjustments. Subtract line 2c from line 1  3 98,995  4 Part XII Part XII Part XII Part XII Part XIII Part	d	Total (add lines 1a, b, and c)	1d	2,010,048.
2 Qualifying distributions. Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Recoveries of amounts treated as qualifying Distributions (see instructions)  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions (see instructions)  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions (see instructions)  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions (see instructions)  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions (see instructions)  Add lines 3 and 4  Betale Grown as a distribution adjustments. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A mounts set asset for specific charitable propects that satisfy the:  Subtact line 2 form line 4  Subtact line 2 form line 2 form line 3  Subtract line 2 form line 5  Subtract line 2 form line 1  Subtract line 2 form line 3 form line 1  Subtract line 2 form line 1  Subtract line 2 form line 3 form line 1  Subtract line 2 form line 3 form line 3 form line 1  Subtract line 2 form line 3 form line 1  Subtract line 2 form line 3 form line 3 form line 1  Subtract	е	Reduction claimed for blockage or other factors reported on lines 1a and		
3 2,010,048 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 1,979,897 6 98,995    Part XI   Distributable Amount (see instructions) (Section 4942(I))(3) and (I)(5) private operating foundations and certain foreign organizations check here		1c (attach detailed explanation) 1e 0 •		
4 30,151  Net value of noncharitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4    1,979,897	2	Acquisition indebtedness applicable to line 1 assets	2	0.
Section of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4    Noncommentation of the state of t	3	Subtract line 2 from line 1d	3	2,010,048.
Minimum investment return. Enter 5% of line 5   98,995     Part XI   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,151.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2013 from Part VI, line 5 b Income tax for 2013. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 98,926 4 Recoveries of amounts treated as qualifying distributions 4 00 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98,926 Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suttability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 132,000	5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,979,897.
foreign organizations check here ▶ □ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2013 from Part VI, line 5 b Income tax for 2013. (This does not include the tax from Part VI.) c Add lines 2a and 2b 2c 69 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 98, 926 4 Recoveries of amounts treated as qualifying distributions 4 00 5 Add lines 3 and 4 5 98, 926 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98, 926 Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 132,000	6	Minimum investment return. Enter 5% of line 5	6	98,995.
2a Tax on investment income for 2013 from Part VI, line 5 b Income tax for 2013. (This does not include the tax from Part VI.)  c Add lines 2a and 2b 2c 69  3 Distributable amount before adjustments. Subtract line 2c from line 1 3 98 , 926  4 Recoveries of amounts treated as qualifying distributions 4 0 0  5 Add lines 3 and 4 5 98 , 926  6 Deduction from distributable amount (see instructions) 6 0 0  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98 , 926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 132,000  b Program-related investments - total from Part IX-B 1b 0  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required) 3a	Р		d certain	
2a Tax on investment income for 2013 from Part VI, line 5 b Income tax for 2013. (This does not include the tax from Part VI.)  c Add lines 2a and 2b 2c 69  3 Distributable amount before adjustments. Subtract line 2c from line 1 3 98 , 926  4 Recoveries of amounts treated as qualifying distributions 4 0 0  5 Add lines 3 and 4 5 98 , 926  6 Deduction from distributable amount (see instructions) 6 0 0  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98 , 926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 132,000  b Program-related investments - total from Part IX-B 1b 0  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required) 3a	1	Minimum investment return from Part X, line 6	1	98,995.
b Income tax for 2013. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  3 Distributable amount before adjustments. Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  6 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  7 Part XII  Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 132,000	2a	Tax on investment income for 2013 from Part VI, line 5		
3 98,926 4 Recoveries of amounts treated as qualifying distributions 4 0 5 Add lines 3 and 4 5 98,926 6 Deduction from distributable amount (see instructions) 6 0 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98,926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 132,000 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 132,000	b			
4 00 5 Add lines 3 and 4 5 98 , 926 6 Deduction from distributable amount (see instructions) 6 0 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98 , 926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 132 , 000 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3a 3a 4 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 132 , 000	C	· · · · · · · · · · · · · · · · · · ·	2c	69.
5 98,926 6 Deduction from distributable amount (see instructions) 6 0 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 98,926  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	3	Distributable amount before adjustments. Subtract line 2c from line 1	3	98,926.
Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII  Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc total from Part I, column (d), line 26  Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	Recoveries of amounts treated as qualifying distributions	4	0.
Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc total from Part I, column (d), line 26  Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	5	Add lines 3 and 4	5	98,926.
Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 132,000	6	Deduction from distributable amount (see instructions)	6	0.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  132,000	7_		7	98,926.
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 1 132,000	_	Qualifying Distributions (see instructions)		
b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  1 132,000	-			122 000
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  132,000		·	1	
Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 132,000		•		<u>U•</u>
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 132,000			2	
b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 132,000	_		0-	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 132,000				<del></del>
		·		122 000
E. Foundations that qualify under contian 4040(s) for the reduced rate of tay on not investment		• •	4	134,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	5		_	60
	•	·		69. 131,931.
	ь			
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			qualilles 10	i me secuon

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

Inc. 7	·	(a) Corpus	(b) Years prior to 2012	(c) 2012	( <b>d)</b> 2013
2 Unstablished recent, Party, as of the cent of 2013					98,926.
3 Excess distributions carryover, it amy, to 2013:  3 Excess distributions carryover, it amy, to 2013:  3 From 2009	2 Undistributed income, if any, as of the end of 2013				
S Excess distributions carryover, if any, to 2019: a From 2009	a Enter amount for 2012 only			0.	
3 Excess distributions cerryower, if any, to 2013: From 2008 18. 759. b From 2009 28. p From 2010 37, 170. c From 2010 28, 580. c From 2011 28, 580. c From 2011 28, 580. c From 2012 30.0 d 3. c From 2012 30.0 d 3. c From 2012 30.0 d 3. c From 2012 30.0 d 4	<b>b</b> Total for prior years:		0		
Errom 2010	3 Excess distributions carryover, if any, to 2013:		0.	<u> </u>	
From 2010	a From 2008 18,759.				
From 2011   28,580.	<b>b</b> From 2009				
From 2012   30,043.     Total of lines 3 through e     4 Qualifying distributions for 2013 from Part XII, line 4: № \$ 132,000.     Applied to 2012, but not more than line 2a   0.     Applied to 2013 from the line 2a   0.     Applied to 2013 from the line 2a   0.     Applied to 2013 distributions out of corpus (Election required - see instructions)     Applied to 2013 distributions amount     Applied to 2013 distributions     Applied to 2013 distributions     0.     147,626.     14	c From 2010 37,170.				
1 Total of lines 3 at through e 4 Qualifying distributions for 2013 from Part XII, Inv. 4* № \$ 132,000. 4 Applied to 2012, but not more than line 2a b Applied to addistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount Remaning amount distributed out of corpus 5 Excess distributions carryown elected to 201 must be shown in column (a); 10, 104 same amount must be shown in column (a); 10,					
4. Qualifying distributions for 2013 from Part XII, the 41 № \$ 1.32 , 0.00 , a Applied to 2012, but not more than line 2a	e From 2012 30,043.				
Part XII, line 4 ► ► 132,000.  a Applied to 2012, but not more than line 2a	f Total of lines 3a through e	114,552.			
a Appled to 2012, but not more than line 2a b Appled to undistributed income of prior years (Election required -se instructions) c Treated as distributions out of corpus (Election required -se instructions) d Appled to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions curriover appled to 2013 (if an amount appears in column (s)). The same amount must be alternot activinity and to 2014 (if an amount appears in column (s)). The same amount must be alternot activinity and the same amount in a same amount of prior years' undistributed income. Subtract line 3 to 14, 626.  b Prior years' undistributed income. Subtract line 2 to 14, 626. b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed defined to a same amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed amount - see instructions e Undistributed income for 2012. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4 from line 2014 and 5 from line 1. This amount must be distributed in 2014 0.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3)  8 Excess from 2010 37, 170.  c Excess from 2011 28, 580.  d Excess from 2011 28, 580.  d Excess from 2011 33, 0,043.  e Excess from 2013 33, 0,043.	4 Qualifying distributions for 2013 from				
b Applied to undistributed income of prior years (Election required - see instructions) (Applied to 2013 distributable amount (Election required - see instructions) (3 Applied to 2013 distributable amount) (Election required - see instructions) (3 Applied to 2013 distributable amount) (3 Applied to 2013 distributable amount) (3 Applied to 2013 distributed out of corpus (4 an amount appears in octains (4) the same amount (6 and amount appears in octains (4) the same amount (6 and amount appears in octains (4) the same amount (6 and amount appears in octains (4) the same amount (6 and amount appears in octains (4) the same amount (6 and amount (6) the same amount (6 and amount (6) the same amount (6) the same amount (6) the same amount (7 and am	Part XII, line 4: ►\$ 132,000.				
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 of an amount appears in colorina (b), the same amount indicated below: a Corpus Add lines 34, et, and 4e. Subtract line 5 b Proor years' undistributed income. Subtract line 4b from line 2b c Effect the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2.a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed an 2014 7 Amounts treated as distributions out of corpus to saftly requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess from 2019 g Excess from 2010 g Excess from 2010 g Excess from 2011 g Excess from 2011 g Excess from 2012 g Excess from 2012 g Excess from 2011 g Excess from 2012 g Excess from 2012 g Excess from 2012 g Excess from 2012 g Excess from 2011 g Excess from 2012 g Excess from 2014 g Excess from 2015 g Excess from 2016	a Applied to 2012, but not more than line 2a			0.	
C Treated as distributions out of corpus (Election required - see instructions)   O	<b>b</b> Applied to undistributed income of prior				
(Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 5 Excess destributions carryover applied to 2013 (if an amount applied to 2013) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 8 b Priory years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed morne in Subtract line 4b from line 2b c Enter the amount of prior years' undistributed morne for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2b. Taxable amount - see instructions e Undistributed morne for 2013. Subtract line 4a from line 2 a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2 a. Taxable amount - see instructions  1 Undistributed income for 2013. Subtract line 4a from line 2 a. Taxable amount - see instructions  2 Undistributed income for 2013. Subtract line 4a from line 2 a. Taxable amount - see instructions  3 3 , 074 .  1 Undistributed income for 2012. Subtract line 4a from line 2 b. Taxable amount - see instructions  0 .  2 Undistributed income for 2013. Subtract line 4 a from line 2 b. Taxable amount - see instructions carryover from 2008 not applied on line 5 or line 7  5 Excess distributions carryover from 2008 not applied on line 5 or line 7  5 Excess distributions carryover from 2008 not applied on line 5 or line 7  5 Excess form 2010  2 Excess from 2010  2 Excess from 2011  2 Excess from 2012  3 0 , 0 43 4 .	years (Election required - see instructions)		0.		
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (ig), the same amount must be shown in column (ig).  8 Center the net total of each column as indicated below:  9 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b center that a fine and the standard and subtract line 4b from line 2b center that a fine and the standard and subtract line 6b from line 2b center that a fine and the standard and subtract line 6c from line 6b. Taxable amount - see inistrictions e Undistributed income for values and the standard and subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) center to 2014. Subtract line 8c Analysis of line 9:  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  8 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  9 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  10 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  11 Excess from 2015 center to 2014. Subtract line 8c Analysis of line 9:  12 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  13 Excess from 2010 center to 2014. Subtract line 8c Analysis of line 9:  14 Excess from 2015 center to 2014 center to	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in oolium (if, the same amount must be shown in column (iii) 6 Enter the net total of each column as indicated below: a Corpus Add Inea 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(9)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: Excess from 2010 Excess from 2010 Excess from 2011 28, 580. d Excess from 2011 28, 580. d Excess from 2012 30, 0,433. e Excess from 2013 33, 074.	(Election required - see instructions)	0.			
5 Excess distributions carryover spiled to 2013 (first amount appears in octionin (d), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 45, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 40 brown line 20 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which this section 4942(a) tax has been previously assessed.  d Subtract line 66 from line 6b. Taxable amount - see instructions undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 2 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9:  Excess from 2010 Excess from 2010 Excess from 2011 28, 580.  d Excess from 2011 28, 580. d Excess from 2012 30, 0,43. e Excess from 2013 33, 0,74.	d Applied to 2013 distributable amount				98,926.
(if an amount appears in column (in), the same amount must be shown in column (in).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 c Excess from 2011 28 , 580 . d Excess from 2011 28 , 580 . d Excess from 2012 30 , 0.43 . e Excess from 2013 33 , 0.74 .	e Remaining amount distributed out of corpus	33,074.			
6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f. 4c., and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Initial 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2010 c Excess from 2011 28 , 580 . d Excess from 2012 30 , 0.43 . e Excess from 2013 33 , 0.74 .		0.			0.
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract line 4a from line 2 instructions  e Undistributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover from 2008  not applied on line 5 or line 7  2 Excess from 2010  a Excess from 2010  b Excess from 2011  c Excess from 2012  d Excess from 2012  d Excess from 2013  3 3 , 0 4 3.  e Excess from 2013  3 3 , 0 7 4 .	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract line 4a from line 2 instructions  e Undistributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover from 2008  not applied on line 5 or line 7  2 Excess from 2010  a Excess from 2010  b Excess from 2011  c Excess from 2012  d Excess from 2012  d Excess from 2013  3 3 , 0 4 3.  e Excess from 2013  3 3 , 0 7 4 .	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	147,626.		_	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 66 from line 6b. Taxable amount - see instructions  e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. 4now line 2a. Taxable amount - see instr. 4now line 1. This amount must be distributed in 2014  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  Excess distributions carryover from 2008 not applied on line 5 or line 7  Excess distributions carryover to 2014. Subtract line 9: a Excess from 2010  Analysis of line 9: a Excess from 2010  Excess from 2011  4 Excess from 2012  4 Excess from 2012  4 Excess from 2013  3 0, 0 4 3. 4 Excess from 2013  3 0, 0 4 3. 4 Excess from 2013  3 3, 0 7 4.	<b>b</b> Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 128,867.  Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 30,043. e Excess from 2013 33,074.	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed   0	c Enter the amount of prior years'				
the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 3 0 , 0 4 3 . e Excess from 2013 3 3 , 0 7 4 .					
Assessed					
amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 3 3 , 074 .			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 d Excess from 2012 30,043. e Excess from 2013 33,074.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 33,074.	amount - see instructions		0.		
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 3 3 , 0 7 4 .	e Undistributed income for 2012. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 30,043. e Excess from 2013 33,074.	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 3 3 , 074.	f Undistributed income for 2013. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 3 7 , 0 43 . e Excess from 2013  0 .  18 , 759 .  18 , 759 .  18 , 759 .	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8	be distributed in 2014				0.
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  128,867.  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 33,074.	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  128,867.  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 33,074.	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  128,867.  0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 30,043.	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2014.  Subtract lines 7 and 8 from line 6a  128,867.  0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 33,074.	8 Excess distributions carryover from 2008				
Subtract lines 7 and 8 from line 6a  128,867.  Analysis of line 9:  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 33,074.		18,759.			
0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 37,170. 28,580. 30,043. e Excess from 2013 33,074.	9 Excess distributions carryover to 2014.	400 00-			
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 37,170. 28,580. 30,043. e Excess from 2013 30,043.		128,867.			
b Excess from 2010 37,170. c Excess from 2011 28,580. d Excess from 2012 30,043. e Excess from 2013 33,074.	10 Analysis of line 9:				
c Excess from 2011 28,580. d Excess from 2012 30,043. e Excess from 2013 33,074.					
d Excess from 2012 30,043. e Excess from 2013 33,074.	<b>b</b> Excess from 2010 37, 170.				
e Excess from 2013 33,074.					
	e Excess from 2013   33, 0/4.				Form <b>QQN_PF</b> (2012)

Part XIV Private Operating For		IE FOUNDATIO		N/A	7-6185809 Page 10		
1 a If the foundation has received a ruling or	-		7 4 445511511 5)	N/A			
foundation, and the ruling is effective for							
<b>b</b> Check box to indicate whether the found	•		n section	4942(j)(3) or [	4942(j)(5)		
2 a Enter the lesser of the adjusted net	Tax year	Ing roundation described i	Prior 3 years	4342(])(3) 01 [	4342())(3)		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total		
investment return from Part X for	(4) 20 10		(0) = 0	(-)			
each year listed  b 85% of line 2a					-		
		_		<del>-   </del>	<del></del>		
c Qualifying distributions from Part XII,							
line 4 for each year listed	<del>-</del>						
d Amounts included in line 2c not							
used directly for active conduct of							
exempt activities	<del>-</del>			<del></del>			
e Qualifying distributions made directly							
for active conduct of exempt activities.							
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the							
alternative test relied upon:							
a "Assets" alternative test - enter:							
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
<b>b</b> "Endowment" alternative test - enter							
2/3 of minimum investment return shown in Part X, line 6 for each year							
listed							
c "Support" alternative test - enter:	,						
(1) Total support other than gross							
investment income (interest,					1		
dividends, rents, payments on							
securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public							
and 5 or more exempt					İ		
organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from							
an exempt organization							
(4) Gross investment income							
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundatio	n had \$5,000	or more in assets		
at'any time during t	he year-see inst	ructions.)					
1 Information Regarding Foundatio	n Managers:						
a List any managers of the foundation wh			ributions received by th	ne foundation before	the close of any tax		
year (but only if they have contributed n	nore than \$5,000). (See s	section 507(d)(2).)					
ROBERT B ROSENE, JR							
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large por	tion of the ownershi	p of a partnership or		
NONE							
2 Information Regarding Contributi	ion, Grant, Gift, Loan	Scholarship, etc., Pr	ograms:		<del></del>		
Check here ► if the foundation o				s not accept unsolicit	ed requests for funds. If		
the foundation makes gifts, grants, etc.							
a The name, address, and telephone num	ber or e-mail address of	the person to whom appli	cations should be addr	essed:			
ROBERT B ROSENE, JR,							
	TULSA, OK 7						
b The form in which applications should b			nould include:				
c Any submission deadlines:							
N/A							
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	kinds of institutions of	r other factors:			
N/A	-,, goog.apino	,					
323601 10-10-13	. <del></del>				Form <b>990-PF</b> (2013)		

**▶** 3b

Total

323621 10-10-13

Form **990-PF** (2013)

## · Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)	
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		code	7 11100111		
a				<u>-</u>		
b			ļ	<del></del>		
c						
d		<u> </u>				
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14	6,874.		
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
<b>b</b> Not debt-financed property				*****		
6 Net rental income or (loss) from personal						
property			İ			
7 Other investment income						
			<del>                                     </del>			
8 Gain or (loss) from sales of assets other						
than inventory			┼─			
9 Net income or (loss) from special events	<b></b>		ļ <u> </u>		<del> </del>	
10 Gross profit or (loss) from sales of inventory			<del></del> -		<del>                                     </del>	
11 Other revenue:						
a	<b></b>		<del> </del>			
b			-			
C			ļ			
d			1			
e						
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	0.	<u> </u>	6,874.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	6,874.	
(See worksheet in line 13 instructions to verify calculations.)						
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	cemp	t Purposes		
Line No. Explain below how each activity for which incor			\ contri	buted importantly to the accor	nplishment of	
the foundation's exempt purposes (other than b	oy providing fu	inds for such purposes).				
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		· · · · · ·			<del></del>	
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	<del>.</del> .			<del> </del>	<del></del>	
	<del>-</del>					
				<del></del>	<del></del>	

	90-PF (2	013)ROSEB	URY CHARI	TABLE	FOUNDATION			85809		age 13
Part	XVII			sfers To a	and Transactions a	ind Relations	ships With Nonch	naritable	€	
		Exempt Organ			<del> </del>					
					ig with any other organization		ction 501(c) of		Yes	No
	•	•	, , , , , , ,		27, relating to political organ	izations?				
a Tr	ansfers	from the reporting found	ation to a noncharita	ble exempt or	ganization of:					
(1	) Cash							1a(1)		X
(2	) Other	assets						1a(2)		X
<b>b</b> 0	her tran	sactions:								
(1	) Sales	of assets to a noncharita	ble exempt organiza	tion				1b(1)		X
(2	) Purch	ases of assets from a no	ncharitable exempt of	organization				1b(2)		X
(3	) Renta	l of facilities, equipment,	or other assets					1b(3)		X
(4	) Reiml	oursement arrangements						1b(4)		Х
(5	) Loans	or loan guarantees						1b(5)		X
•	•	rmance of services or me	embership or fundrai	isino solicitatio	ons			1b(6)		X
•	•	facilities, equipment, ma	•	-				1c		Х
	-		-	· ·	edule. Column ( <b>b)</b> should alv	ways show the fair	market value of the good		L sets	
					ed less than fair market valu				, ,	
		) the value of the goods,			ou 1005 than tail market valt	io in any transaone	on or onaring arrangemen	11, 511017 111		
(a) Line		(b) Amount involved			e exempt organization	(d) Description	on of transfers, transactions, a	and sharing an	rangeme	ents
(W) Line	110	(b) ranoant arvoived	(o) Namo o	N/A	o oxompt organization	(d) Description	on or transiers, transactions, t	and snaming an	angoni	
				14 / A.		<del></del>				
			<del> </del>							
						- <del> </del>				
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	]									
2a  s	the four	ndation directly or indirec	tly affiliated with or	related to one	or more tax-exempt organi	zations described				
		501(c) of the Code (other						Yes	X	No
		emplete the following sch		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,				
	100, 00	(a) Name of org			(b) Type of organization		(c) Description of relation	onship		
		N/A			(-) ),,		(-,			
		N/A								
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			<del></del>				-			
	111-4	a analisa af manyon. I danlara	that I have avamined th	un ratura unaludu	a accompanying cabadulas and	atatamanta and to th	on boot of my knowledge -		-	
C:	ما محما				ng accompanying schedules and an taxpayer) is based on all inforn			May the IRS return with th		
Sigr Here	1   🛌	Polit	A P.		I dombot	1 -	- ノ l	shown below	(see in:	
1161	<b>                   </b>	V Morring K	V, Mil	W .	1/4/114		under	X Yes	; L	_ No
	Sigr	nature of officer or trustee		T	Date	Title	Chook - '	IAI		
		Print/Type preparer's n	ame	Preparer's s	signature	Date	Check if PT	IN		
	_			<u>/</u> , ×	5/. /.	1/23/14	self- employed			
Paic	i	GREG TAYLO		IMU	" yn	1 -7.7		00380		<u> </u>
Pre	oarer	Firm's name ► SAF	RTAIN FISC	CHBEIN	€/co.		Firm's EIN ► 73-	06040	26	

Firm's address ► 3010 S. HARVARD AVE., STE 400 TULSA, OK 74114-6193

Phone no. (918)749-6601

**Use Only** 

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

**Employer identification number** 

R	OSEBURY CHARITABLE FOUNDATION	20-6185809						
Organization type (check one)								
Filers of:	Section:							
Form 990 or 990-EZ	501(c)( ) (enter number) organization							
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	ation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation	١						
	501(c)(3) taxable private foundation							
General Rule  X For an organization contributor Com	c)(7), (8), or (10) organization can check boxes for both the General Rule and a on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or aplete Parts I and II							
Special Rules								
509(a)(1) and 170	1(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support tes 0(b)(1)(A)(vi) and received from any one contributor, during the year, a contribund (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and	ition of the greater of (1) \$5,000 or (2) 2%						
total contribution	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III							
contributions for If this box is chec purpose Do not	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.							
but it must answer "No" o	that is not covered by the General Rule and/or the Special Rules does not file on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

# ROSEBURY CHARITABLE FOUNDATION

20-6185809

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT B ROSENE, JR  3226 E 62ND STREET  TULSA, OK 74136	\$ 365,405.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

# ROSEBURY CHARITABLE FOUNDATION

20-6185809

Part II	Noncash Property (see instructions) Use duplicate copies of Pa	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	MERRILL LYNCH SECURITIES		
_1			
		\$ 365,405.	12/27/13
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
!		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del>			
		\$	90 990-F7 or 990-PF)

Name of orga	nization		Employer identification number			
ROSEBÜ Part III	RY CHARITABLE FOUNDATI  Exclusively religious, charitable, etc , indiv year. Complete columns (a) through (e) and the	ne following line entry. For organizati	20-6185809 c)(7), (8), or (10) organizations that total more than \$1,000 for the ons completing Part III, enter			
	the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additional		r the year. (Enter this information once )			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gi				
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee			
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
Part I	(b) Furpose of gift	(c) Use of grit	(a) Description of now gift is field			
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee			
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(a) Tanadan ad ai				
	(e) Transfer of gift  Transferee's name, address, and ZIP + 4  Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee			

ROSEBURY CHARITABLE FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient NONE PUBLIC CHARITY GENERAL EMERGING EAGLES 5,000. GOLDEN HURRICANE NONE PUBLIC CHARITY GENERAL 10,000. CHILD ABUSE NETWORK NONE PUBLIC CHARITY GENERAL 10,000. PUBLIC CHARITY GENERAL NONE FELLOWSHIP OF CHRISTIAN ATHLETES 50,000. PUBLIC CHARITY GENERAL NONE ID MINISTRIES 10,000. PUBLIC CHARITY GENERAL HOPE NONE 10,000. SCOTT CARTER FOUNDATION NONE PUBLIC CHARITY GENERAL 1,000. PUBLIC CHARITY GENERAL GOLDEN EAGLE FUND NONE 10,000. 106,000. Total from continuation sheets

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT	1
SOURCE	AMOUNT 6,874. 6,874.				
INTEREST INCOME					
TOTAL TO FORM 990-PF, PART I,					
FORM 990-PF	ACCOUNTING FEES		<del></del>	STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
PROFESSIONAL ACCOUNTING SERVICES	650.	0	•		0.
TO FORM 990-PF, PG 1, LN 16B =	650.	0	•		0.
FORM 990-PF	TAX	ES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
INCOME TAXES	179.	0	•		0.
<del>-</del>					
TO FORM 990-PF, PG 1, LN 18 =	179.	0	<u> </u>		0.
TO FORM 990-PF, PG 1, LN 18 =	179.		•	STATEMENT	4
TO FORM 990-PF, PG 1, LN 18 =  FORM 990-PF  DESCRIPTION		E STOCK	OOK VALUE	STATEMENT FAIR MARKET VALUE	4
FORM 990-PF		E STOCK		FAIR MARKET	4