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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

Simón Bolívar Foundation Inc.
1293 Eldridge Parkway
Houston, TX 77077A Employer identification number
20-5787382B Telephone number (see the instructions)
832-486-5562

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
 ▶ \$ 5,449,363.

J Accounting method ☐ Cash ☒ Accrual
 (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

13,384,450.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

5,043.

5,043.

N/A

4 Dividends and interest from securities

5a Gross rents
b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13,389,493.

5,043.

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 1

43,984.

73,889.

b Accounting fees (attach sch) See St 2

21,310.

21,310.

c Other prof fees (attach sch) See St 3

67,397.

72,801.

17 Interest

18 Taxes (attach schedule)(see instrs)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

28,580.

28,580.

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 4

7,919,216.

5,328.

8,561,251.

24 Total operating and administrative expenses. Add lines 13 through 23

8,080,487.

5,328.

8,757,831.

25 Contributions, gifts, grants paid Part XV

3,767,309.

3,835,907.

26 Total expenses and disbursements. Add lines 24 and 25.

11,847,796.

5,328.

12,593,738.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

1,541,697.

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

a

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS	1	Cash — non-interest-bearing	1,679,907.	1,069,302.	1,069,302.
	2	Savings and temporary cash investments	2,654,139.	4,044,229.	4,044,229.
	3	Accounts receivable	10,239.		
		Less allowance for doubtful accounts	112.	10,239.	10,239.
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	144,199.	257,708.	257,708.
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	Investments — corporate bonds (attach schedule)			
	LIABILITIES	11	Investments — land, buildings, and equipment basis		
		Less accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)			
14		Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
15		Other assets (describe See Statement 5)	62,235.	67,885.	67,885.
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	4,540,592.	5,449,363.	5,449,363.
17		Accounts payable and accrued expenses	2,221,540.	1,652,377.	
18		Grants payable	634,413.	565,000.	
19	Deferred revenue				
20	Loans from officers, directors, trustees, & other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)	2,855,953.	2,217,377.		
NET ASSETS OR FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☒		
	24	Unrestricted	1,684,639.	3,231,986.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☐		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,684,639.	3,231,986.	
	31	Total liabilities and net assets/fund balances (see instructions)	4,540,592.	5,449,363.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,684,639.
2	Enter amount from Part I, line 27a	2	1,541,697.
3	Other increases not included in line 2 (itemize) See Statement 6	3	5,650.
4	Add lines 1, 2, and 3	4	3,231,986.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,231,986.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	8,354,459.	8,406,136.	0.993852
2011	10,449,934.	9,931,445.	1.052207
2010	32,102,994.	8,186,561.	3.921426
2009	9,542,310.	7,805,974.	1.222437
2008	7,262,868.	8,106,859.	0.895892

2 Total of line 1, column (d)	2	8.085814
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.617163
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,551,500.
5 Multiply line 4 by line 3	5	5,743,354.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	5,743,354.
8 Enter qualifying distributions from Part XII, line 4	8	12,593,738.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a 119.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	119.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	119.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) DE TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A: Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.simonbolivarfoundation.org</u>	13	X	
14	The books are in care of <u>Claudia Thomas</u> Telephone no <u>832-486-4715</u> Located at <u>1293 Eldridge Parkway Houston TX</u> ZIP + 4 <u>77077</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u>Venezuela</u>	16	X	

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 9	
	8,401,948.
2 See Statement 10	
	136,385.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1 a
b	Average of monthly cash balances	1 b 3,605,584.
c	Fair market value of all other assets (see instructions)	1 c
d	Total (add lines 1a, b, and c)	1 d 3,605,584.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 3,605,584.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 54,084.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 3,551,500.
6	Minimum investment return. Enter 5% of line 5	6 177,575.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 177,575.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a
b	Income tax for 2013. (This does not include the tax from Part VI)	2 b
c	Add lines 2a and 2b	2 c
3	Distributable amount before adjustments Subtract line 2c from line 1	3 177,575.
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 177,575.
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 177,575.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1 a 12,593,738.
b	Program-related investments – total from Part IX-B	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 12,593,738.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 12,593,738.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				177,575.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	6,827,970.			
b From 2009	9,152,011.			
c From 2010	31,693,838.			
d From 2011	9,953,579.			
e From 2012	7,934,336.			
f Total of lines 3a through e	65,561,734.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 12,593,738.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				177,575.
e Remaining amount distributed out of corpus	12,416,163.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	77,977,897.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	6,827,970.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	71,149,927.			
10 Analysis of line 9				
a Excess from 2009	9,152,011.			
b Excess from 2010	31,693,838.			
c Excess from 2011	9,953,579.			
d Excess from 2012	7,934,336.			
e Excess from 2013	12,416,163.			

BAA

Form 990-PF (2013)

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Statement 12				
Total			▶ 3a	3,835,907.
b <i>Approved for future payment</i> See Statement 13				
Total			▶ 3b	565,000.

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Simón Bolívar Foundation Inc.

Employer identification number

20-5787382

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Simón Bolívar Foundation Inc.

20-5787382

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CITGO Petroleum Corporation P.O. Box 4689 Houston, TX 77210	\$ 13,384,450.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

20-5787382

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
---		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

---		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

---		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

---		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

---		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

---		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Simón Bolívar Foundation Inc.

Employer identification number

20-5787382

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions)

► \$ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Simon Bolivar Foundation Inc.

20-5787382

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	\$ 43,984.			\$ 73,889.
Total	<u>\$ 43,984.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 73,889.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax planning & compliance	\$ 21,310.			\$ 21,310.
Total	<u>\$ 21,310.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 21,310.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative services	\$ 18,315.			\$ 18,315.
Advertising	23,355.			28,759.
Translation services	10,851.			10,851.
Website	14,876.			14,876.
Total	<u>\$ 67,397.</u>	<u>\$ 0.</u>	<u></u>	<u>\$ 72,801.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Aid - Haiti earthquake relief	\$ 247,729.			\$ 136,385.
Aid - medicine/hospital/treatment	6,863,393.			7,594,026.
Aid - patient travel/lodging/meals	776,645.			807,922.
Bank charges	3,054.	\$ 3,054.		
Foreign currency losses	2,274.	2,274.		
Insurance	11,350.			8,147.
Office and other expenses	14,771.			14,771.
Total	<u>\$ 7,919,216.</u>	<u>\$ 5,328.</u>	<u></u>	<u>\$ 8,561,251.</u>

Simon Bolivar Foundation Inc.

20-5787382

Statement 5
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
Fossil Replicas-Orocual, Estado Monagas	\$ 67,885.	\$ 67,885.
Total	<u>\$ 67,885.</u>	<u>\$ 67,885.</u>

Statement 6
Form 990-PF, Part III, Line 3
Other Increases

Capitalize freight related to fossil replicas	Total	\$ 5,650.
		<u>\$ 5,650.</u>

Statement 7
Form 990-PF, Part VII-A, Line 5
Liquidation, Dissolution, Termination, or Substantial Contraction

Liquidation, Dissolution, Termination, or Substantial Contraction

The following information is submitted in accordance with Treasury Regulation Section 1.6043-3(a) (1) and the Form 990-PF instructions:

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a; each such grant was made solely for the charitable purpose listed on the schedule. During this tax year, the Foundation paid grants in an amount representing more than 25% of the Foundation's net assets of \$4,540,592 (as measured by fair market value) at the beginning of the Foundation's taxable year ending December 31, 2012. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP & DC</u>	<u>Expense Account/Other</u>
Jose Pereira P.O. Box 4689 Houston, TX 77210	Chairman/Dir 2.00	\$ 0.	\$ 0.	\$ 0.
Dario Merchan P.O. Box 4689 Houston, TX 77210	President 20.00	0.	0.	0.

Simon Bolivar Foundation Inc.

20-5787382

Statement 8 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Maria Del Carmen Martinez P.O. Box 4689 Houston, TX 77210	Vice President 28.00	\$ 0.	\$ 0.	\$ 0.
Arnaldo Arcay P.O. Box 4689 Houston, TX 77210	Secretary 3.00	0.	0.	0.
Fatima A. Romero P.O. Box 4689 Houston, TX 77210	Treasurer 1.00	0.	0.	0.
Holly E. Chastain P.O. Box 4689 Houston, TX 77210	Asst Secretary 10.00	0.	0.	0.
Julie Okwara P.O. Box 4689 Houston, TX 77210	Asst Secretary 0.25	0.	0.	0.
Curtis A. Rowe P.O. Box 4689 Houston, TX 77210	Asst Treasurer 0.13	0.	0.	0.
John Butts P.O. Box 4689 Houston, TX 77210	Asst Treas/Ctrl 1.00	0.	0.	0.
David Diaz P.O. Box 4689 Houston, TX 77210	Director 2.00	0.	0.	0.
Richard D. Gooley P.O. Box 4689 Houston, TX 77210	Director 1.00	0.	0.	0.
Orestes Parilli P.O. Box 4689 Houston, TX 77210	Director 4.00	0.	0.	0.
Fernando Valera P.O. Box 4689 Houston, TX 77210	Director 1.00	0.	0.	0.
Maritza Rojas de Villanueva P.O. Box 4689 Houston, TX 77210	Former Chairman 2.50	0.	0.	0.

Simon Bolivar Foundation Inc.

20-5787382

Statement 8 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Eladio Perez P.O. Box 4689 Houston, TX 77210	Former Director 0.50	\$ 0.	\$ 0.	\$ 0.
		Total \$ 0.	\$ 0.	\$ 0.

Statement 9
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The Simón Bolívar Foundation (SBF) exists primarily to give the gift of hope to those who are critically ill and unable to pay for treatment. To do this, the Foundation provides access to specialized medical treatment and financial assistance to these individuals by relieving the burden of excessive medical costs for patients, and their families, located in various countries. Specialized treatments are provided in collaboration with our worldwide network of hospitals and medical institutions. SBF's assistance also includes travel, housing, living expenses, medical devices, prescriptions, funeral arrangements (when needed), and dental care. 217 persons were provided assistance this year. SBF also meets the needs of qualifying individuals in severely distressing situations.	\$ 8,401,948.

Statement 10
Form 990-PF, Part IX-A, Line 2
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
HAITI RELIEF: In 2010, the Simon Bolivar Foundation (SBF) provided assistance regarding the relief efforts for the victims of the earthquake in Haiti, which occurred on Jan. 12, 2010. In 2012 and 2013, SBF purchased equipment, relief supplies and other items to send to Haiti to provide humanitarian relief for earthquake victims in Haiti at a cost of \$53,967. Those equipment and items valued at \$115,814 (\$111,344 was paid in 2012 and \$4,470 was paid in 2013) were provided to the victims through TransAfrica Forum Inc, a U.S. nonprofit organization. In addition, during 2013, SBF made a payment to TransAfrica Forum in the amount of \$77,947 for the execution of the delivery of the items to Haiti. The payment was for storage, internal transportation costs, packing costs, custom costs and fees, license fees, administrative fees and related logistic expenses.	\$ 136,385.

Simon Bolivar Foundation Inc.

20-5787382

Statement 11
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name: Rafael Gomez
 Care Of: Simón Bolívar Foundation Inc.
 Street Address: 1293 Eldridge Parkway, N5033
 City, State, Zip Code: Houston, TX 77077
 Telephone: 832-486-1925

Form and Content: Apply online at www.simonbolivarfoundation.org
 Submission Deadlines: None
 Restrictions on Awards: None

Statement 12
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Arthur Aviles Typical Theatre PO Box 740082 Bronx, NY 10474	N/A	PC	Arts & Culture	\$ 32,500.
The Bronx River Art Center, Inc. PO Box 5002 Bronx, NY 10460	N/A	PC	Arts & Culture	22,500.
Bronx Children's Museum PO Box 1381 Bronx, NY 10451	N/A	PC	Environment	63,500.
Bronx Museum of the Arts 1040 Grand Concourse Bronx, NY 10456	N/A	PC	Arts & Culture	25,000.
Casa Atabex Ache 471 East 140th Street, Basement Lvl Bronx, NY 10454	N/A	PC	Health, Arts & Culture	53,750.
Casita Maria, Inc. 928 Simpson Street Bronx, NY 10549	N/A	PC	Education	40,000.
Community Connections for Youth 199 Lincoln Ave, Suite 212 Bronx, NY 10454	N/A	PC	Education	65,000.

Simon Bolivar Foundation Inc.

20-5787382

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Concourse House Housing Development Fund 2751 Grand Concourse Bronx, NY 10468	N/A	PC	Education	\$ 20,000.
Diversity in Arts and Nations for Cultur 1048 Commonwealth Ave Bronx, NY 10472	N/A	PC	Arts & Culture	12,190.
The DreamYard Project, Inc. 1085 Washington Ave Bronx, NY 10456	N/A	PC	Arts & Culture	40,000.
Green Worker, Inc. 409 Morris Park Avenue Bronx, NY 10460	N/A	PC	Environment	62,475.
La Finca del Sur South Bronx Farmers 3400 Ft. Independence St, Apt 14H Bronx, NY 10463	N/A	PC	Environment	10,000.
Mary Mitchell Family and Youth Center 2007 Maples Ave Bronx, NY 10460	N/A	PC	Education, Health and Environment	115,000.
Mass Transit Street Theater, Inc. PO Box 347 Bronx, NY 10468	N/A	PC	Education	22,500.
TriLatino Triathlon Club, Inc. 930 Tiffany Street Bronx, NY 10459	N/A	PC	Health	20,000.
Voices Unbroken 1414 Metropolitan, 2nd Fl Bronx, NY 10462	N/A	PC	Health	56,414.
City of New Orleans 1300 Perdido St New Orleans, LA 70112	N/A	PC	Assist with the restoration and refurbishment of the Simon Bolivar Monument and bronze plaques and lettering.	2,631.

Simon Bolivar Foundation Inc.

20-5787382

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Fundacion para el Transplante de Medula Av 15 Esquina Calle 70 Maracaibo, Venezuela	N/A	PC	Medical assistance for Bone Marrow transplants and related medical treatment for critically ill individuals residing in Venezuela	\$ 2,500,000.
Fundacion Oro Negro The Ruices Main Ave, Siemens Bldg Caracas, 1071 Venezuela	N/A	PC	To exhibit fossil replicas for cultural, educational, scientific and recreational public display purposes.	32,491.
Bronx River Alliance Inc One Bronx River Parkway Bronx, NY 10462	N/A	PC	Environment	62,500.
Garifuna Coalition USA Inc 391 E. 149th Street, RM 215, Fl 5 Bronx, NY 10455	N/A	PC	Education	21,706.
Grace Outreach Inc 378 East 151st Street, 5th Floor Bronx, NY 10455	N/A	PC	Education	17,500.
Highbridge Voices Corp 1360 Merriam Avenue Bronx, NY 10452	N/A	PC	Arts & Culture	25,000.
La Fuente A Tri-State Worker & Comm Fd 928 Intervale Bronx, NY 10459	N/A	PC	Education	20,000.
MASA Mexed Inc 420 East 145th St Bronx, NY 10459	N/A	PC	Education	12,500.
Muslim Women Institute for Res. & Dev. 1363 Ogden Avenue Bronx, NY 10452	N/A	PC	Health	20,000.

Simon Bolivar Foundation Inc.

20-5787382

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Neighborhood Self-Help by Older Persons 953 Southern Boulevard, Suite 203 Bronx, NY 10459	N/A	PC	Health	\$ 12,500.
Newsett II Housing Development 1512 Townsend Avenue Bronx, NY 10468	N/A	PC	Education	45,750.
Part of the Solution 2759 Webster Avenue Bronx, NY 10458	N/A	PC	Health	20,000.
Picture the Homeless 2427 Morris Ave, 2nd Floor Bronx, NY 10468	N/A	PC	Education	50,000.
Point Community Development Corp 940 Garrison Avenue Bronx, NY 10474	N/A	PC	Environment	60,000.
Pregones Touring Puerto Rican Theatre 571 Walton Ave. #575 Bronx, NY 10451	N/A	PC	Arts & Culture	35,000.
Sauti Yetu Center for African Women 2417 Third Avenue Bronx, NY 10451	N/A	PC	Education	55,000.
South Bronx Educational Foundation 843 Crotona Park Bronx, NY 10460	N/A	PC	Education	20,000.
Sustainable South Bronx Inc 1321 Lafayette Avenue, 4th Floor Bronx, NY 10474	N/A	PC	Environment	20,000.
Youth Ministries for Peace & Justice 1384 Stratford Avenue Bronx, NY 10472	N/A	PC	Environment	22,500.
Bronx Documentary Center 614 Courtlandt Ave Bronx, NY 10451	N/A	PC	Health	20,000.

Simon Bolivar Foundation Inc.

20-5787382

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Hunts Point Alliance For Children 1231 Lafayette Avenue Bronx, NY 10474	N/A	PC	Education	\$ 20,000.
Latino Pastoral Action Center 14 W. 170th St Bronx, NY 10452	N/A	PC	Environment	10,000.
Upbeat NYC 368 New York Ave, 2nd Fl Brooklyn, NY 11231	N/A	PC	Arts & Culture	20,000.
Young Urban Christians & Artists 1272 Ogden Ave Bronx, NY 10452	N/A	PC	Education	20,000.
South Bronx United 199 Lincoln Ave, Ste 319 Bronx, NY 10454	N/A	PC	Health	30,000.
Total				<u>\$ 3,835,907.</u>

Statement 13
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Arthur Aviles Typical Theatre PO Box 740082 Bronx, NY 10474	N/A	PC	Arts & Culture	\$ 22,500.
Bronx Children's Museum PO Box 1381 Bronx, NY 10451	N/A	PC	Education	45,000.
Bronx River Alliance Inc. One Bronx River Parkway Bronx, NY 10462	N/A	PC	Environment	22,500.
Bronx River Art Center Inc. PO Box 5002 Bronx, NY 10460	N/A	PC	Arts & Culture	12,500.

Simon Bolivar Foundation Inc.

20-5787382

Statement 13 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Casa Atabex Ache 471 East 140th St Bronx, NY 10454	N/A	PC	Health and Arts & Culture	\$ 27,500.
Casita Maria Inc 928 Simpson St Bronx, NY 10459	N/A	PC	Education	20,000.
Community Connections for Youth Inc. 199 Lincoln Ave, Ste 212 Bronx, NY 10455	N/A	PC	Education	32,500.
Dreamyard Project 1085 Washington Ave, Ground F1 Bronx, NY 10456	N/A	PC	Arts & Culture	30,000.
Garifuna Coalition USA Inc. 391 E. 149th St, Rm 215 Bronx, NY 10455	N/A	PC	Education	12,500.
Green Worker Inc. 409 Morris Ave Bronx, NY 10460	N/A	PC	Environment	32,500.
Highbridge Voices Corp 1360 Merriam Ave Bronx, NY 10452	N/A	PC	Arts & Culture	12,500.
Mary Mitchell Family and Youth 2007 Maples Avenue Bronx, NY 10460	N/A	PC	Health and Environment	60,000.
Mass Transit Street Theater Inc. PO Box 347 Bronx, NY 10468	N/A	PC	Education	12,500.
Newsett II Housing Development 1512 Townsend Ave Bronx, NY 10468	N/A	PC	Education	27,500.
Latino Pastoral Action Center 14 W 170th St Bronx, NY 10452	N/A	PC	Environment	10,000.
Picture the Homeless 2427 Morris Ave, 2nd Fl Bronx, NY 10468	N/A	PC	Education	32,500.

Simon Bolivar Foundation Inc.

20-5787382

Statement 13 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Point Community Development Corp 940 Garrison Ave Bronx, NY 10474	N/A	PC	Environment	\$ 30,000.
Pregones Touring Puerto Rican 571 Walton Ave Bronx, NY 10451	N/A	PC	Arts & Culture	20,000.
Sauti Yetu Ctr for African Women 2417 Third Avenue Bronx, NY 10451	N/A	PC	Education	30,000.
Sustainable South Bronx Inc. 2417 Third Avenue Bronx, NY 10451	N/A	PC	Environment	12,500.
Trilatino Triathlon Club Inc. 930 Tiffany St Bronx, NY 10459	N/A	PC	Health	12,500.
Voices Unbroken 1414 Metropolitan, 2nd Fl Bronx, NY 10462	N/A	PC	Health	37,500.
Bronx Documentary Center 614 Courtlandt Ave Bronx, NY 10451	N/A	PC	Health	2,500.
South Bronx United 199 Lincoln Ave, Ste 319 Bronx, NY 10454	N/A	PC	Health	2,500.
Upbeat NYC 368 New York Ave, 2nd Fl Brooklyn, NY 11231	N/A	PC	Arts & Culture	2,500.
Young Urban Christians & Artists 1272 Ogden Ave Bronx, NY 10452	N/A	PC	Education	2,500.
Total				\$ <u>565,000.</u>