Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
THE BECKET FAMILY FOUNDATION
C/O ALANE BECKET

Number and street (or P O box number if mail is not delivered to street address) — Room/suite
P.O. BOX 1342

City or town, state or province, country, and ZIP or foreign postal code
MALVERN, PA 19355-0682

A Employer identification number
20-5259379

B Telephone number
610-644-6469

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 2,221,714.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	84,900.	84,900.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	273,275.			
	b Gross sales price for all assets on line 6a 1,487,900.				
	7 Capital gain net income (from Part IV, line 2)		273,275.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,150.	1,150.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	359,325.	359,325.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	5,000.	2,500.		0.
	c Other professional fees STMT 4	15,864.	15,684.		0.
	17 Interest				
	18 Taxes STMT 5	632.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	135.	10.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	21,631.	18,194.		0.
	25 Contributions, gifts, grants paid	82,601.			82,601.
	26 **Total expenses and disbursements.** Add lines 24 and 25	104,232.	18,194.		82,601.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	255,093.			
	b **Net investment income** (if negative, enter -0-)		341,131.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	99,016.	86,354.	86,354.
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,297,997.	1,795,405.	1,863,435.
	c Investments - corporate bonds STMT 8	406,292.	253,029.	269,661.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	75,222.	0.	0.
	14 Land, buildings, and equipment. basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ DIVIDEND RECEIVABLE)	3,432.	2,264.	2,264.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,881,959.	2,137,052.	2,221,714.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,881,959.	2,137,052.	
	30 **Total net assets or fund balances**	1,881,959.	2,137,052.	
	31 **Total liabilities and net assets/fund balances**	1,881,959.	2,137,052.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,881,959.
2	Enter amount from Part I, line 27a	2	255,093.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,137,052.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,137,052.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SHORT TERM - SEE ATTACHMENT	P	VARIOUS	12/31/13
b	LONG TERM SEE ATTACHMENT	P	VARIOUS	12/31/13
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	260,717.		264,379.	-3,662.
b	1,203,651.		950,246.	253,405.
c	23,532.			23,532.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-3,662.
b				253,405.
c				23,532.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 273,275.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2012	120,980.	2,080,165.	.058159
2011	91,797.	2,042,738.	.044938
2010	65,242.	1,873,862.	.034817
2009	96,731.	1,586,365.	.060977
2008	98,186.	1,768,485.	.055520

2	**Total** of line 1, column (d)	2	.254411
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050882
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,103,669.
5	Multiply line 4 by line 3	5	107,039.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,411.
7	Add lines 5 and 6	7	110,450.
8	Enter qualifying distributions from Part XII, line 4	8	82,601.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI — Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	6,823.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,823.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	6,823.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 800.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	800.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	6,023.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A — Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ "N/A"

14 The books are in care of ▶ ST. CLAIR CPAS Telephone no. ▶ 610-862-1998
Located at ▶ 101 WEST ELM STREET, STE 500, CONSHOHOCKEN, PA ZIP+4 ▶ 19428

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. — Yes | No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A — 1b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? — 1c — No: X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No

If "Yes," list the years ▶ ______ , ______ , ______ , ______

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A — 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ ______ , ______ , ______ , ______

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

b If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A — 3b

			Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,930,097.
b	Average of monthly cash balances		1b	205,608.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	2,135,705.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,135,705.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	32,036.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	2,103,669.
6	**Minimum investment return.** Enter 5% of line 5		6	105,183.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	105,183.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 6,823.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b 23.		
c	Add lines 2a and 2b		2c	6,846.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	98,337.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	98,337.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	98,337.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	82,601.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	82,601.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	82,601.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				98,337.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			82,574.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 82,601.				
a Applied to 2012, but not more than line 2a			82,574.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				27.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				98,310.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2013	Prior 3 years (b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

ALANE ANN BECKET, 610-644-6469
P.O. BOX 1342, MALVERN, PA 193550682

b The form in which applications should be submitted and information and materials they should include

APPLICANT'S OWN LETTER DESCRIBING CHARITABLE OR EXEMPT PURPOSE.

c Any submission deadlines:

NONE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NONE, PROVIDED THAT THE ORGANIZATION QUALIFIES UNDER IRC SECTION 501(C)3.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALBUQUERQUE COMMUNITY FOUNDATION P.O. BOX 25266 ALBUQUERQUE, NM 87125	NONE	PUBLIC	CHARITABLE	5,000.
ANDREW L. HICKS, JR. FOUNDATION 116 WEST MARKET STREET WEST CHESTER, PA 19382	NONE	PUBLIC	CHARITABLE	1,000.
BACK ON MY FEET 100 S. BROAD STREET SUITE 1400 PHILADELPHIA, PA 19110	NONE	PUBLIC	CHARITABLE	1,000.
BAKER INDUSTRIES 184 PENNSYLVANIA AVENUE MALVERN, PA 19355-2864	NONE	PUBLIC	CHARITABLE	3,250.
BETHESDA PROJECT 1630 SOUTH STREET PHILADELPHIA, PA 19146	NONE	PUBLIC	CHARITABLE	3,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	82,601.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

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10-10-13

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	84,900.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	211110	1,150.			
8 Gain or (loss) from sales of assets other than inventory			18	273,275.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,150.		358,175.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 359,325.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
7	ORDINARY (INCOME) LOSS FROM PARTNERSHIP

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Alane A. Becket 5-9-14 ▶ MANAGING TRUSTEE

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CHERYL A. POST, CPA	[signature]	5/6/14		P00748554
Firm's name ▶ ST. CLAIR CPAS, P.C.			Firm's EIN ▶ 23-2653765	
Firm's address ▶ 101 W. ELM STREET, STE 500 CONSHOHOCKEN, PA 19428			Phone no. 610-8621998	

THE BECKET FAMILY FOUNDATION
C/O ALANE BECKET 20-5259379

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BISHOP SHANAHAN HIGH SCHOOL 220 WOODBINE ROAD DOWNINGTOWN, PA 19335	NONE	EDUCATION	CHARITABLE	5,000.
CATHOLIC RELIEF SERVICES P.O. BOX 17090 BALTIMORE, MD 21297	NONE	PUBLIC	CHARITABLE	3,500.
CHILDREN'S HEALTH FUND 215 WEST 125TH STREET, SUITE 301 NEW YORK, NY 10027	NONE	PUBLIC	CHARITABLE	2,750.
CRADLES TO CRAYONS P.O. BOX 799 WEST CONSHOHOCKEN, PA 19428	NONE	PUBLIC	CHARITABLE	2,750.
DEAN RANDAZZO CANCER FOUNDATION P.O. BOX 149 SOMERS POINT, NJ 08244	NONE	PUBLIC	CHARITABLE	2,750.
DOCTORS WITHOUT BORDERS P.O. BOX 5030 HAGERSTOWN, MD 21741	NONE	PUBLIC	CHARITABLE	2,750.
FREE THE SLAVES 1320 19TH STREET, NW SUITE 600 WASHINGTON, DC 20036	NONE	PUBLIC	CHARITABLE	4,600.
HOMEAID FOR AFRICA REPLACEMENT 1191 SHADY GROVE WAY WEST CHESTER, PA 19382	NONE	PUBLIC	CHARITABLE	2,000.
JOHN DAU SUDAN FOUNDATION 518 JAMES STREET, SUITE 200 SYRACUSE, NY 13220	NONE	PUBLIC	CHARITABLE	2,000.
LARGE ANIMAL PROTECTION SOCIETY (LAPS) P.O. BOX 243 WEST GROVE, PA 19390	NONE	PUBLIC	CHARITABLE	750.
Total from continuation sheets				69,351.

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05-01-13

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LODESTAR DOG RANCH D/B/A LUVIN' LABS PO BOX 52212 ALBUQUERQUE, NM 87181	NONE	PUBLIC	CHARITABLE	1,800.
MEALS ON WHEELS OF CHESTER COUNTY INC 404 WILLOWBROOK LANE WEST CHESTER, PA 19382	NONE	PUBLIC	CHARITABLE	2,000.
NATIONAL EDUCATION FOR ASSISTANCE DOG SERVICES P.O. BOX 213 WEST BOYLSTON, MA 01583	NONE	PUBLIC	CHARITABLE	4,600.
NORTH LIGHT COMMUNITY CENTER 175 GREEN LANE PHILADELPHIA, PA 19127	NONE	PUBLIC	CHARITABLE	1,000.
PHILADELPHIA CORPORATION FOR AGING (PCA) 624 N BROAD STREET PHILADELPHIA, PA 19130	NONE	PUBLIC	CHARITABLE	3,500.
PROJECT HOME 1515 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130	NONE	PUBLIC	CHARITABLE	2,750.
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT, CT 06880	NONE	PUBLIC	CHARITABLE	3,500.
THE BARN AT SPRINGBROOK FARM PO BOX 92 POCOPSON, PA 19366	NONE	PUBLIC	CHARITABLE	2,000.
WEST CHESTER FRIENDS SCHOOL 415 NORTH HIGH STREET WEST CHESTER, PA 19380	NONE	EDUCATION	CHARITABLE	2,000.
WESTTOWN SCHOOL/WESTTOWN FUND 975 WESTTOWN ROAD WEST CHESTER, PA 19382	NONE	EDUCATION	CHARITABLE	3,000.
Total from continuation sheets				

THE BECKET FAMILY FOUNDATION
C/O ALANE BECKET 20-5259379

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL 32256	NONE	PUBLIC	CHARITABLE	7,350.
YOUTH MATTERS FOUNDATION, INC PO BOX 20808 ALBUQUERQUE, NM 87154	NONE	PUBLIC	CHARITABLE	7,000.
PASSTHROUGH CONTRIBUTION FROM ATLAS PIPELINE PARTNERS LP 110 W 7TH ST, SUITE 2300 TULSA, OK 74119	NONE	PUBLIC	CHARITABLE	1.
Total from continuation sheets				

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05-01-13

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT 1		
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
AMERIGAS PARTNERS LP -INTEREST INCOME	141.	0.	141.	141.	
ATLAS PIPELINE PARTNERS LP-INTEREST INCOME	226.	0.	226.	226.	
COMMONWEALTH FINANCIAL NETWORK-DIVIDEND	79,591.	23,532.	56,059.	56,059.	
COMMONWEALTH FINANCIAL NETWORK-INTEREST	27,036.	0.	27,036.	27,036.	
SUNOCO LOGISTICS PARTNERS LP-DIVIDEND INCOME	1,438.	0.	1,438.	1,438.	
TO PART I, LINE 4	108,432.	23,532.	84,900.	84,900.	

FORM 990-PF	OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
AMERIGAS PARTNERS LP	743.	743.	
ATLAS PIPELINE PARTNERS LP	-2,251.	-2,251.	
SUNOCO LOGISTICS PARTNER LP	2,715.	2,715.	
ATLAS PIPELINE PARTNERS LP	40.	40.	
SUNOCO LOGISTICS PARTNER LP	-97.	-97.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,150.	1,150.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	2,500.		0.
TO FORM 990-PF, PG 1, LN 16B	5,000.	2,500.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	15,864.	15,684.		0.
TO FORM 990-PF, PG 1, LN 16C	15,864.	15,684.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	632.	0.		0.
TO FORM 990-PF, PG 1, LN 18	632.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NON-DEDUCTIBLE EXPENSE PARTNERSHIP	29.	0.		0.
POSTAGE	96.	0.		0.
BANK CHARGES	10.	10.		0.
TO FORM 990-PF, PG 1, LN 23	135.	10.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1389 SHS AEGON NV PERP CAP SECS 6.875%	25,041.	32,517.
3163.426 SHS ALLIANZGI CONVERTIBLE INST	103,087.	109,170.
4179 ALPS ETF TR ALERIAN MLP ETF	74,967.	74,345.
3232.477 AMERICAN CENTURY EQUITY INCOM	19,677.	27,702.
1416.476 AMERICAN GROWTH FUND OF AMERICA	37,921.	60,540.
2,500 SHS APPOLLO INVT CORP	57,260.	21,188.
2,500 SHS ARES CAP CORP	48,926.	44,425.
1,063 SHS BARCLAYS BK PLC SPONS ADR SER 4 PFD	24,941.	26,926.
2918.767 BBH CORE SELECT FUND CL N	40,261.	62,462.
3,274.488 SHS BLACKROCK EQUITY DIVIDEND FD	0.	0.
610 SHS CITI GROUP INC NEW COME NEW	18,603.	31,799.
2214.355 FIDELITY SELECT CONSTRUCTION & HOUSING	118,798.	120,727.
506 SHS GENL ELEC CAP CORP 4.50% STEP UP	0.	0.
4686 SHS GLOBAL X FDS GLOBAL X JR MLP ETF	74,960.	75,398.
2,000 SHS JP MORGAN CHASE CAP XII TR PFD 6.25%	0.	0.
1,099 SHS JP MORGAN CHASE CAP X TR PFD 7%	0.	0.
11964.151 SHS LORD ABBETT INTL DIV INCOME FD CL F	110,528.	108,276.
11684.571 LORD ABBETT HIGH YIELD FD CL F	93,283.	91,140.
6161.727 SHS MAINSTAY LARGE CAP GROWTH FUND CLASS I	57,926.	64,144.
496 SHS METLIFE INC PFD 5.875%	10,018.	12,494.
2,200 SHS MORGAN STANLEY CAP TR VI	55,991.	54,010.
32819.46 SHS OPPENHEIMER SENIOR FLOATING RATE CL Y	274,626.	276,012.
6805.731 SHS OPPENHEIMER STEEL PATH MLP INCOME CL Y	75,876.	76,088.
14104.099 SHS PIMCO HIGH YIELD CLASS D	130,045.	135,540.
8452.75 SHS TEMPLETON GLOBAL BOND ADVISOR	111,145.	110,647.
12007.041 SHS THORNBERG INCOME FUND	0.	0.
4539.531 SHS VANGUARD EQUITY INCOME INVESTOR CL	130,149.	135,096.
2,000 SHS VORNADO RLTY TR PFD SER I	49,968.	45,900.
513 SHS VORNADO RLTY TR PFD SER L 5.40%	12,685.	9,619.
722 SHS WACHOVIA PFD FDG CORP	10,004.	18,043.
1,010 SHS WELLS FARGO CAP XII ENHANCED TR	0.	0.
794.864 SHS - MAINSTAY ICAP	28,719.	39,227.
3,120.741 SHS - PRINCIPAL PREFERRED SECURITIES	0.	0.
2,935.132 DWS FLOATING RATE	0.	0.
5,199.769 SHS GATEWAY FUND CLASS Y	0.	0.
3,440.872 HENNESSY GAS UTILITY INVESTOR	0.	0.
1091.7 SHS HARBOR CAPITAL APPREC.	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,795,405.	1,863,435.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
100,000 DEUTSCHE TELEKOM INTERNATIONAL	98,995.	109,796.
75,000 HERSHEY CO NT 4.85% 08/15/15	73,695.	79,839.
75,000 PITNEY BOWES INC GLBL 4.875% 8/15/14	0.	0.
50,000 SHS VERIZON GLBL FDG CORP 4.375% 6/1/13	0.	0.
250,000 SHS WELLS FARGO MTG BACKED SEC 2006-6 5.75% 5/25/36	80,339.	80,026.
TOTAL TO FORM 990-PF, PART II, LINE 10C	253,029.	269,661.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
801 AMERIGAS PARTNERS LP UTS	COST	0.	0.
733 ATLAS PIPELINE PARTNERS LP UTS	COST	0.	0.
1587 SUNOCO LOGISTICS PARTNERS	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALANE BECKET 1412 LARCH LANE WEST CHESTER, PA 19380	PRESIDENT & TREASURER 0.75	0.	0.	0.
ANN BARRIE FILA 1210 HAMILTON DRIVE WEST CHESTER, PA 19380	SECRETARY 0.75	0.	0.	0.
MILTON BECKET 1270 S. LEOPARD ROAD BERWYN, PA 19312	DIRECTOR 0.50	0.	0.	0.
GEORGI BECKET 62 MAIN STREET WAYNE, PA 19087	DIRECTOR 0.50	0.	0.	0.
SCOTT BECKET 8405 CANYON ROAD, NE ALBUQUERQUE, NM 87111	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

THE BECKET FAIMLY FOUNDATION
PO BOX 1342
MALVERN, PA 19355
EIN - 20-5259379

CAPITAL GAINS AND LOSSES ON INVESTMENT PROPERTY

DESCRIPTION	TERM	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST OR BASIS	GAIN/LOSS
710.9 SHS ARTISAN INTERNAT'L INVESTOR CLASS	SHORT	1/23/2013	7/29/2013	19,436	18,000	1,436
BLACKROCK EQUITY DIVIDEN FD-INSTL	SHORT	Various	7/29/2013	1,457	1,211	246
CAUSEWAY EMERGING MARKETS FUND	SHORT	1/22/2013	7/29/2013	46,947	52,004	-5,057
DWS FLOATING RATE CLASS S	SHORT	Various	10/24/2013	1,234	1,235	-1
DWS RREF REAL ESTATE SECURITY	SHORT	Various	10/24/2013	51,946	50,711	1,235
FIDELITY REAL ESTATE INCOME	SHORT	Various	10/24/2013	79,880	82,019	-2,139
GATEWAY FUND CLASS Y	SHORT	Various	1/22/2013	2,775	2,689	86
HARBOR CAPITAL APPRECIAT INSTL	SHORT	12/17/2012	7/29/2013	216	160	56
HENNESSY GAS UTILITY INVESTOR	SHORT	Various	7/29/2013	4,344	3,582	762
PRINCIPAL PREFERRED SECURITIES	SHORT	Various	7/29/2013	40,808	41,056	-248
THORNBURG STRATEGIC INCOME FUND	SHORT	Various	7/29/2013	11,674	11,711	-37
ATLAS PIPELINE PARTNERS LP	SHORT	Various	10/24/2013		1	-1
TOTAL SHORT TERM				260,717	264,379	-3,662
AMERICAN CENTURY EQUITY INCOME	LONG	Various	1/22/2013	20,000	14,535	5,465
AMERIGAS PARTNERS	LONG	8/19/2008	10/24/2013	36,347	7,378	28,969
ATLAS PIPELINE PARTNERS	LONG	8/19/2008	10/24/2013	28,202	8,002	20,200
BLACKROCK EQUITY DIVIDEND FD	LONG	Various	7/29/2013	71,342	60,794	10,548
DWS FLOATING RATE CLASS S	LONG	Various	10/24/2013	26,713	26,538	175
GATEWAY FUND CLASS Y	LONG	Various	1/22/2013	140,163	135,824	4,339
GEN ELEC CAP CORP	LONG	4/23/2009	1/18/2013	12,650	9,982	2,668
HARBOR CAPITAL APPRECIAT INSTL	LONG	Various	7/29/2013	53,874	40,075	13,799
HENNESSY GAS UTILITY INVESTOR	LONG	Various	7/29/2013	86,304	71,353	14,951
JP MORGAN CHASE CAP XII TR	LONG	1/23/2007	5/8/2013	50,000	50,173	-173
JP MORGAN CHASE CAP X PFD	LONG	8/19/2008	5/8/2013	27,475	25,061	2,414
MAINSTAY ICAP SELECTEQUITY FD	LONG	8/10/2010	10/24/2013	19,996	13,414	6,582
PIMCO HIGH YIELD CLASS D	LONG	Various	7/29/2013	70,000	65,408	4,592
PITNEY BOWES INC GLBL MTNS	LONG	9/9/2008	11/4/2013	77,689	74,973	2,716
PRINCIPAL PREFERRED SECURITIES	LONG	Various	7/29/2013	12,021	12,095	-74
SUNCO LOGISTICS PARTNERS	LONG	Various	10/24/2013	185,337	54,758	130,579
THORNBURG STRATEGIC INCOME FUND	LONG	Various	7/29/2013	175,871	176,438	-567
VERIZON GLOBAL FDG CORP	LONG	9/9/2008	6/3/2013	50,000	48,858	1,142
WELLS FARGO CAP XII ENHANCED TR	LONG	8/19/2008	3/15/2013	25,250	25,052	198
WELLS FARGO MTG BACKSER 2006-6	LONG	2/2/2007	11/25/2013	30,033	29,432	601
ATLAS PIPELINE PARTNERS	LONG	Various	10/24/2013		90	-90
ATLAS PIPELINE PARTNERS	LONG	Various	10/24/2013		13	-13
AMERIGAS PARTNERS	LONG	Various	10/24/2013	11		11
SUNCO LOGISTICS PARTNERS	LONG	Various	10/24/2013	2		2
SECURITY LITIGATION	LONG	Various	6/21/2013	4,371	0	4,371
TOTAL LONG TERM				1,203,651	950,246	253,405