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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
**THE BMC CHARITABLE FOUNDATION, INC.
C/O BILL T. SMITH, JR.**

Number and street (or P O box number if mail is not delivered to street address) Room/suite
980 N. FEDERAL HIGHWAY 402

City or town, state or province, country, and ZIP or foreign postal code
BOCA RATON, FL 33432

6 Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 831,657.** J Accounting method: Cash Accrual
 Other (specify) _____

A Employer identification number
20-5242624

B Telephone number
561-368-5757

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	20,946.	20,946.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	35,782.			
	b Gross sales price for all assets on line 6a	272,952.			
	7 Capital gain net income (from Part IV, line 2)		35,782.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		56,728.	56,728.		OGDEN, UT
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc		0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	2,576.	0.		0.
	b Accounting fees STMT 3	1,250.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	3,767.	3,281.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications	55.	0.		0.	
23 Other expenses STMT 5	4,663.	4,663.		0.	
24 Total operating and administrative expenses Add lines 13 through 23	12,311.	7,944.		0.	
25 Contributions, gifts, grants paid	70,000.			70,000.	
26 Total expenses and disbursements Add lines 24 and 25	82,311.	7,944.		70,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<25,583.>				
b Net investment income (if negative, enter -0-)		48,784.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	27,535.	25,323.	25,323.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 6	714,055.	690,684.	806,334.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		741,590.	716,007.	831,657.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		741,590.	716,007.
30 Total net assets or fund balances		741,590.	716,007.	
31 Total liabilities and net assets/fund balances		741,590.	716,007.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	741,590.
2 Enter amount from Part I, line 27a	2	<25,583.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	716,007.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	716,007.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NORTHERN TRUST SEE STATEMENT	P	VARIOUS	12/31/13
b NORTHERN TRUST SEE STATEMENT	P	VARIOUS	12/31/13
c NORTHERN TRUST SEE STATEMENT	P	VARIOUS	12/31/13
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,095.		19,152.	<57.>
b 214,182.		193,098.	21,084.
c 35,825.		24,920.	10,905.
d 3,850.			3,850.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<57.>
b			21,084.
c			10,905.
d			3,850.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	35,782.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	50,000.	792,877.	.063061
2011	60,000.	821,940.	.072998
2010	60,000.	808,537.	.074208
2009	60,000.	774,299.	.077489
2008	224,528.	984,289.	.228112

2 Total of line 1, column (d)	2	.515868
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.103174
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	818,703.
5 Multiply line 4 by line 3	5	84,469.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	488.
7 Add lines 5 and 6	7	84,957.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	70,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	976.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	976.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	976.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,640.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,640.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	664.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 664. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X		
14	The books are in care of ▶ <u>BILL T. SMITH, JR.</u> Telephone no. ▶ <u>561-368-5757</u> Located at ▶ <u>980 N. FEDERAL HWY, STE. 402, BOCA RATON, FL</u> ZIP+4 ▶ <u>33432</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No
		16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY M. MONTGOMERY 980 N. FEDERAL HWY STE 402 BOCA RATON, FL 33432	TRUSTEE 1.00	0.	0.	0.
BILL T. SMITH, JR. 980 N. FEDERAL HWY STE 402 BOCA RATON, FL 33432	TRUSTEE 1.00	0.	0.	0.
RONDA GLUCK 980 N. FEDERAL HWY STE 402 BOCA RATON, FL 33432	TRUSTEE 1.00	0.	0.	0.
HILDA M. SANTANA 980 N. FEDERAL HWY STE 402 BOCA RATON, FL 33432	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	799,553.
b	Average of monthly cash balances	1b	31,618.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	831,171.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	831,171.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,468.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	818,703.
6	Minimum investment return. Enter 5% of line 5	6	40,935.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,935.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	976.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	976.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,959.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	39,959.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,959.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	70,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	70,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	70,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				39,959.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	176,258.			
b From 2009	22,001.			
c From 2010	20,656.			
d From 2011	20,315.			
e From 2012	11,965.			
f Total of lines 3a through e	251,195.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	70,000.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				39,959.
e Remaining amount distributed out of corpus	30,041.			
5 Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	281,236.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	176,258.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	104,978.			
10 Analysis of line 9.				
a Excess from 2009	22,001.			
b Excess from 2010	20,656.			
c Excess from 2011	20,315.			
d Excess from 2012	11,965.			
e Excess from 2013	30,041.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARY M. MONTGOMERY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE BMC CHARITABLE FOUNDATION, INC.

Form 990-PF (2013)

C/O BILL T. SMITH, JR.

20-5242624 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>MAYO CLINIC - RHEUMATOID ARTHRITIS RESEARCH 200 FIRST STREET SW ROCHESTER, MN 55905</p>	NONE	PUBLIC CHARITY	UNRESTRICTED	50,000.
<p>UNIVERSITY OF FLORIDA FOUNDATION PO BOX 14425 GAINSVILLE, FL 32604</p>	NONE	PUBLIC CHARITY	UNRESTRICTED	20,000.
Total			▶ 3a	70,000.
<p><i>b Approved for future payment</i></p> <p>NONE</p>				
Total			▶ 3b	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	24,796.	3,850.	20,946.	20,946.	
TO PART I, LINE 4	24,796.	3,850.	20,946.	20,946.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,576.	0.		0.
TO FM 990-PF, PG 1, LN 16A	2,576.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,250.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,250.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	486.	0.		0.
EXCISE TAXES	1,641.	1,641.		0.
EXTIMATED EXCISE TAXES	1,640.	1,640.		0.
TO FORM 990-PF, PG 1, LN 18	3,767.	3,281.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	4,663.	4,663.			0.
TO FORM 990-PF, PG 1, LN 23	4,663.	4,663.			0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS	COST	486,786.	602,374.	
CORPORATE BOND FUNDS	COST	203,898.	203,960.	
TOTAL TO FORM 990-PF, PART II, LINE 13		690,684.	806,334.	

2013 Tax Information Statement

Recipient's Name and Address:
THE BMC CHARITABLE FOUNDATION, INC.
C/O BILL T. SMITH, JR.
980 N. FEDERAL HWY. STE. 402
BOCA RATON, FL 33432

Account Number: 23-89242
Recipient's Tax ID Number: XX-XXX2824
 Corrected 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
665130100	MFB NORTHN MID CAP INDEX FD	NOMIX	46.0000	01/24/2013	Various	646.76	808.58	0.00	38.20	0.00	0.00
665162582	MFB NORTHN FUNDS EMERGING MKTS EQTY INDEX FD	NDEMIX	7.0000	01/24/2013	03/05/2012	84.00	83.30	0.00	0.70	0.00	0.00
665162723	MFB NORTHN FDS SMALL CAP INDEX FD	NSIDX	19.0000	01/24/2013	12/19/2012	186.58	175.57	0.00	11.01	0.00	0.00
722005667	PIMCO COMMODITY REALRETURN STRATEGY FUND	PCRIX	399.7000	01/24/2013	Various	2,693.98	2,601.38	0.00	92.60	0.00	0.00
665162541	MFB NORTHN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	2.0000	03/14/2013	Various	19.34	17.43	0.00	1.91	0.00	0.00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFIX	6.0000	03/14/2013	Various	46.02	45.41	0.00	0.61	0.00	0.00
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD	57.0000	03/14/2013	Various	8,762.28	8,735.43	0.00	26.85	0.00	0.00
33939L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD		5.0000	04/12/2013	01/24/2013	171.41	183.37	0.00	-11.96	0.00	0.00
33939L506	MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD		3.0000	04/12/2013	03/18/2013	76.44	76.77	0.00	-0.33	0.00	0.00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Recipient's Name and Address:
THE BMC CHARITABLE FOUNDATION, INC.
C/O BILL T. SMITH, JR.
980 N. FEDERAL HWY. STE. 402
BOCA RATON, FL 33432

Account Number: 23-89242
Recipient's Tax ID Number: XX-XXX2624

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
33939L605	MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION		1.0000	04/12/2013	05/24/2012	26.31	25.99	0.00	0.32	0.00	0.00
665162467	MFB NORTHERN FUNDS ULTRA SHORT FIXED INCOME FD	NUSFX	3.0000	04/12/2013	11/02/2012	30.66	30.69	0.00	-0.03	0.00	0.00
665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	16.0000	04/12/2013	05/24/2012	162.72	127.36	0.00	35.36	0.00	0.00
665162699	MFB NORTHERN HI YIELD FXD INC FD	NHFIX	39.0000	04/12/2013	05/24/2012	300.69	279.24	0.00	21.45	0.00	0.00
665162407	MFB NORTHERN FUNDS ULTRA SHORT FIXED INCOME FD	NUSFX	2.0000	06/29/2013	11/02/2012	20.38	20.46	0.00	-0.08	0.00	0.00
665162467	MFB NORTHERN FUNDS ULTRA SHORT FIXED INCOME FD	NUSFX	49.0000	07/31/2013	11/02/2012	499.80	501.27	0.00	-1.47	0.00	0.00
33939L506	MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD		71.0000	09/19/2013	03/18/2013	1,771.42	1,813.93	0.00	-42.51	0.00	0.00
33939L605	MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD		37.0000	09/19/2013	07/25/2013	929.76	929.07	0.00	0.68	0.00	0.00
33939L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD		79.0000	12/05/2013	01/24/2013	2,666.95	2,897.30	0.00	-230.35	0.00	0.00

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2013 Tax Information Statement

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XX2624
 Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY. STE. 402
 BOCA RATON, FL 33432

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THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected 2nd TIN notice

No. 2604 P. 10

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales										
665162533	MFB NORTHERN FUNDS BD INDEX FD	01/24/2013	01/12/2012	NOBOX	677.04	677.04	0.00	0.00	0.00	0.00
722005667	PIMCO COMMODITY REALRETURN STRATEGY FUND	01/24/2013	01/12/2012	PCRIX	5,122.26	5,031.05	0.00	91.21	0.00	0.00
665130100	MFB NORTHN MID CAP INDEX FD FD	03/14/2013	03/05/2012	NOMIX	14.83	12.89	0.00	1.94	0.00	0.00
665130209	MFB NORTHN INTL EQTY INDEX FD	03/14/2013	03/05/2012	NOINX	3,883.70	3,514.50	0.00	369.20	0.00	0.00
665162538	MFB NORTHERN FUNDS BD INDEX FD	03/14/2013	01/12/2012	NOBOX	43.32	43.68	0.00	-0.36	0.00	0.00
665162582	MFB NORTHN FUNDS EMERGING MKTS EQTY INDEX FD	03/14/2013	03/05/2012	NOEMX	46.88	47.60	0.00	-0.72	0.00	0.00
665162723	MFB NORTHN FDS SMALL CAP INDEX FD	03/14/2013	03/05/2012	NSIDX	20.84	17.72	0.00	3.12	0.00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	03/14/2013	01/12/2012	NOSIX	116.82	96.36	0.00	20.46	0.00	0.00

This is important tax information and is being furnished to you.

Feb. 18, 2014 1:58PM

2013 Tax Information Statement

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XXX2624

Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY. STE. 402
 BOCA RATON, FL 33432

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665130100	MFB NORTHERN MID CAP INDEX FD	NOMIX	8.0000	04/12/2013	03/05/2012	119.28	103.12	0.00	16.16	0.00	0.00
665130209	MFB NORTHERN INTL EQTY INDEX FD	NOINX	37.0000	04/12/2013	03/05/2012	409.22	366.30	0.00	42.92	0.00	0.00
665162538	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	29.0000	04/12/2013	01/12/2012	317.26	316.68	0.00	0.58	0.00	0.00
665162582	MFB NORTHERN FUNDS EMERGING MKTS EQTY EQTY INDEX FD	NOEMX	29.0000	04/12/2013	03/05/2012	331.47	345.10	0.00	-13.63	0.00	0.00
665162723	MFB NORTHERN FDS SMALL CAP INDEX FD	NSIDX	10.0000	04/12/2013	03/05/2012	103.20	88.60	0.00	14.60	0.00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	42.0000	04/12/2013	01/12/2012	828.66	674.52	0.00	154.14	0.00	0.00
33839L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL LPSTREAM NAT RES INDEX FD		4.0000	06/20/2013	05/24/2012	126.96	125.44	0.00	1.52	0.00	0.00
33839L506	MFC FLEXSHARES TR TR IBOX 3 YR TARGET DURATION TIPS INDEX FD		3.0000	06/20/2013	05/24/2012	74.52	76.14	0.00	-1.62	0.00	0.00
665130100	MFB NORTHERN MID CAP INDEX FD	NOMIX	5.0000	06/20/2013	03/05/2012	74.15	64.45	0.00	9.70	0.00	0.00

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2013 Tax Information Statement

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XXX2824
 Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY, STE. 402
 BOCA RATON, FL 33492

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Ref: RMS

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected

2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665130209	MFB NORTN INTL EQTY INDEX FD	NOINX	29.0000	06/20/2013	03/05/2012	307.69	287.10	0.00	20.59	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	22.0000	08/20/2013	01/12/2012	232.32	240.24	0.00	-7.92	0.00	0.00
665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	12.0000	08/20/2013	05/24/2012	106.44	95.52	0.00	10.92	0.00	0.00
665162582	MFB NORTN FUNDS EMERGING MKTS EQTY INDEX FD	NOEMX	22.0000	08/20/2013	03/05/2012	224.18	281.80	0.00	-37.62	0.00	0.00
665162699	MFB NORTN HI YIELD FXD INC FD	NHFIK	32.0000	06/20/2013	05/24/2012	240.00	229.12	0.00	10.88	0.00	0.00
665162723	MFB NORTN FDS SMALL CAP INDEX FD	NSIDX	9.0000	06/20/2013	03/05/2012	94.77	79.74	0.00	15.03	0.00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	32.0000	06/20/2013	05/24/2012	633.60	525.44	0.00	108.16	0.00	0.00
665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	187.0000	07/25/2013	05/24/2012	1,782.11	1,488.52	0.00	293.59	0.00	0.00
665162723	MFB NORTN FDS SMALL CAP INDEX FD	NSIDX	1177.0000	07/25/2013	03/05/2012	13,617.89	10,428.23	0.00	3,189.66	0.00	0.00

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2013 Tax Information Statement

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XXX2624
 Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY, STE. 402
 BOCA RATON, FL 33432

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 Ref: RMS

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX	1997.0000	07/25/2013	05/24/2012	41,937.00	32,790.77	0.00	9,146.23	0.00	0.00
33939L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD		90.0000	07/31/2013	05/24/2012	2,924.95	2,822.40	0.00	102.55	0.00	0.00
33939L506	MFC FLEXSHARES TR TR IB0XX 3 YR TARGET DURATION TIPS INDEX FD		61.0000	07/31/2013	05/24/2012	1,526.19	1,548.08	0.00	-21.89	0.00	0.00
33939L605	MFC FLEXSHARES TR IB0XX 5 YR TARGET DURATION TIPS INDEX FD		20.0000	07/31/2013	05/24/2012	502.83	519.80	0.00	-16.97	0.00	0.00
665130100	MFB NORTHN MID CAP INDEX FD FD	NOMIX	140.0000	07/31/2013	03/05/2012	2,245.60	1,804.59	0.00	441.01	0.00	0.00
665130209	MFB NORTHN INTL ECY INDEX FD	NOINX	707.0000	07/31/2013	03/05/2012	7,967.89	6,999.31	0.00	968.58	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX	573.0000	07/31/2013	01/12/2012	6,027.96	6,257.16	0.00	-229.20	0.00	0.00
665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	263.0000	07/31/2013	05/24/2012	2,443.27	2,093.48	0.00	349.78	0.00	0.00
665162582	MFB NORTHN FUNDS EMERGING MKTS ECY ECY INDEX FD	NOEMX	556.0000	07/31/2013	03/05/2012	5,998.50	6,640.19	0.00	-641.69	0.00	0.00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Page 13 of 24
 Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY. STE. 402
 BOCA RATON, FL 33432
 Ref: RMS

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XXX2624

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	Other Basis				
865162899	731.0000	07/31/2013	MFB NORTN HI YIELD FXD INC FD	NHFIX	5,233.96	0.00	285.09	0.00	0.00
865162723	109.0000	07/31/2013	MFB NORTN FDS SMALL CAP INDEX FD	NSIDX	965.74	0.00	285.58	0.00	0.00
865162772	598.0000	07/31/2013	MFB NORTN FDS STK INDEX FD	NOSIX	9,819.17	0.00	2,702.95	0.00	0.00
33939L407	2.0000	09/19/2013	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD		62.72	0.00	6.74	0.00	0.00
33939L506	232.0000	09/19/2013	MFC FLEXSHARES TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD		5,887.77	0.00	-99.47	0.00	0.00
33939L606	270.0000	09/19/2013	MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD		7,017.30	0.00	-232.64	0.00	0.00
605130700	2.0000	09/19/2013	MFB NORTN MID CAP INDEX FD	NOMIX	25.78	0.00	6.98	0.00	0.00
605162533	10.0000	09/19/2013	MFB NORTN FUNDS BD INDEX FD	NOBOX	108.20	0.00	-4.50	0.00	0.00
605162541	6.0000	09/19/2013	MFB NORTN FDS GLOBAL REAL ESTATE INDEX FD	NGREX	39.80	0.00	8.40	0.00	0.00

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2013 Tax Information Statement

Page 14 of 24
Ref: RIMS

Recipient's Name and Address:

THE BMC CHARITABLE FOUNDATION, INC.
C/O BILL T. SMITH, JR.
980 N. FEDERAL HWY. STE. 402
BOCA RATON, FL 33432

Account Number: 23-89242
Recipient's Tax ID Number: XX-XXX2824

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Corrected

2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162582	MFB NORTN FUNDS EMERGING MKTS EQTY INDEX FD	09/19/2013	03/05/2012	NOEMX	118.60	119.00	0.00	-2.40	0.00	0.00
665162699	MFB NORTN HI YIELD FXD INC FD	09/19/2013	05/24/2012	NHFIX	97.89	93.08	0.00	4.81	0.00	0.00
665162723	MFB NORTN FDS SMALL CAP INDEX FD	09/19/2013	03/05/2012	NSIDX	23.68	17.72	0.00	6.94	0.00	0.00
665162772	MFB NORTN FDS STK INDEX FD	09/19/2013	05/24/2012	NOSIX	236.17	180.62	0.00	55.55	0.00	0.00
33939L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	12/05/2013	08/24/2012		4,118.57	3,825.92	0.00	292.65	0.00	0.00
665130100	MFB NORTN MID CAP INDEX FD	12/05/2013	03/05/2012	NOMIX	4,556.00	3,454.51	0.00	1,101.49	0.00	0.00
665162533	MFB NORTN FUNDS BD INDEX FD	12/05/2013	01/12/2012	NOBOX	51,850.22	54,130.44	0.00	-2,280.22	0.00	0.00
665162582	MFB NORTN FUNDS EMERGING MKTS EQTY INDEX FD	12/05/2013	03/05/2012	NOEMX	2,837.84	2,760.79	0.00	-122.95	0.00	0.00
665162723	MFB NORTN FDS SMALL CAP INDEX FD	12/05/2013	03/05/2012	NSIDX	865.90	620.20	0.00	245.70	0.00	0.00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Account Number: 23-89242
 Recipient's Tax ID Number: XX-XXX2824

Recipient's Name and Address:
 THE BMC CHARITABLE FOUNDATION, INC.
 C/O BILL T. SMITH, JR.
 980 N. FEDERAL HWY. STE. 402
 BOCA RATON, FL 33432

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 Ref: RMS

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Corrected 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
886162772	MFB NORTHERN FDS STK INDEX FD	NOSIX									
739.0000	12/05/2013 Various					16,435.38	12,021.70	0.00	4,413.68	0.00	0.00
Total Long Term Sales						214,182.38	199,098.10	0.00	21,084.28	0.00	0.00
Long Term 28% Sales											
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD									
136.0000	01/24/2013 Various					21,990.38	15,929.80	0.00	6,060.58	0.00	0.00
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD									
90.0000	03/14/2013 Various					13,835.17	8,990.56	0.00	4,844.61	0.00	0.00
Total Long Term 28% Sales						35,825.53	24,920.36	0.00	10,905.17	0.00	0.00

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