



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE ANONYMOUS FOUNDATION		<b>A Employer identification number</b>  20-5224490	
Number and street (or P O box number if mail is not delivered to street address) 3019 BRIARCLIFF ROAD		<b>B Telephone number</b> (see instructions)  (256) 878-8163	
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35223		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 3,033,519		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	33	33		
	4 Dividends and interest from securities. . . . .	54,950	54,950		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	154,927			
	b Gross sales price for all assets on line 6a 678,026				
	7 Capital gain net income (from Part IV, line 2) . . .		170,424		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	209,910	225,407		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	2,250	1,125		1,125
	c Other professional fees (attach schedule) . . . . .	11,629	11,629		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	267			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	3,500			3,500
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .				
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	17,646	12,754		4,625
	25 Contributions, gifts, grants paid . . . . .	182,075			182,075
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	199,721	12,754		186,700
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	10,189			
	b <b>Net investment income</b> (if negative, enter -0-)		212,653		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	13,028	681	681
	2	Savings and temporary cash investments . . . . .	31,324	26,460	26,460
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,511,334	1,579,799	2,112,444
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	660,343	620,188	892,643
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	2,201	1,291	1,291	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,218,230	2,228,419	3,033,519	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,218,230	2,228,419	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	2,218,230	2,228,419	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	2,218,230	2,228,419	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	2,218,230
2	Enter amount from Part I, line 27a . . . . .	2	10,189
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	2,228,419
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	2,228,419

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	170,424
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	11,179

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	125,199	2,460,556	0 050882
2011	127,234	2,511,603	0 050658
2010	46,059	2,283,339	0 020172
2009	65,911	1,981,935	0 033256
2008	35,621	2,605,957	0 013669

2	Total of line 1, column (d). . . . .	2	0 168637
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 033727
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	2,583,202
5	Multiply line 4 by line 3. . . . .	5	87,124
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,127
7	Add lines 5 and 6. . . . .	7	89,251
8	Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	186,700

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	2,127
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2. . . . .		3	2,127
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	2,127
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	891
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,236
d	Backup withholding erroneously withheld . . . . .	6d	
7 Total credits and payments Add lines 6a through 6d. . . . .		7	2,127
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?. . . . .		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"><li>By language in the governing instrument, or</li><li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .</li></ul>		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) AL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶MICHAEL BRYANT CPA Telephone no ▶(205) 912-8234			
Located at ▶600 UNIVERSITY PARK PLACE 350 BIRMINGHAM AL ZIP +4 ▶35209				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A JEFFERSON MCDONALD JR	DIR & PRESID	0	0	0
3019 BRIARCLIFF ROAD	0 00			
BIRMINGHAM,AL 35223				
KERRY MCDONALD	DIR & TREASU	0	0	0
3019 BRIARCLIFF ROAD	1 00			
BIRMINGHAM,AL 35223				
JENNIFER C MCDONALD	DIR & SECRET	0	0	0
3019 BRIARCLIFF ROAD	0 00			
BIRMINGHAM,AL 35223				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,545,517
b	Average of monthly cash balances. . . . .	1b	73,833
c	Fair market value of all other assets (see instructions). . . . .	1c	3,190
d	Total (add lines 1a, b, and c). . . . .	1d	2,622,540
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	2,622,540
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	39,338
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,583,202
6	Minimum investment return. Enter 5% of line 5. . . . .	6	129,160

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	129,160
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	2,127
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,127
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	127,033
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	127,033
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	127,033

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	186,700
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	186,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	2,127
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	184,573
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				127,033
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			54,185	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 186,700				
a Applied to 2012, but not more than line 2a			54,185	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				127,033
e Remaining amount distributed out of corpus	5,482			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,482			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	5,482			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 5,482				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

A JEFFERSON MCDONALD JR

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

**Part XV**

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>▶ 3a</b>	182,075
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>▶ 3b</b>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
15 ALLERGAN INC	P	2008-02-04	2013-02-08
500 EMERSON ELECTRIC CO	P	2011-02-24	2013-05-17
50 MONSANTO CO NEW COM	P	2009-07-14	2013-09-30
450 UNIVERSAL HEALTH SERV INC	P	1999-08-03	2013-12-10
35 ALLERGAN INC	P	2008-02-04	2013-07-01
3 GOOGLE INC CL A	P	2011-02-24	2013-08-15
300 MONSANTO CO NEW COM	P	2010-07-14	2013-09-30
350 VERIZON COMMUNICATIONS	P	2008-02-04	2013-09-30
300 ALLERGAN INC	P	2008-05-22	2013-07-01
600 HEINZ H J CO	P	2012-03-20	2013-03-25
50 NEXTERA ENERGY INC	P	2010-08-24	2013-08-15
40 VISA INC	P	2010-03-04	2013-07-31
50 AMERICAN EXPRESS	P	2011-08-15	2013-05-17
50 JOHNSON & JOHNSON COM	P	2008-02-04	2013-07-31
367 474 OPPENHEIMER MAIN ST SMALL CA	P	2008-02-04	2013-06-04
75 WELLS FARGO & CO NEW COM	P	2012-08-14	2013-08-15
50 AMERICAN EXPRESS	P	2011-08-15	2013-08-15
900 JOHNSON & JOHNSON COM	P	2012-02-06	2013-03-15
450 OPPENHEIMER MAIN ST SMALL CAP FD	P	2008-02-04	2013-08-06
1150 XCEL ENERGY INC	P	2012-03-20	2013-09-30
259 134 ARTISAN INTERNATIONAL VALUE	P	2012-09-10	2013-06-04
500 JUNIPER NETWORKS	P	2008-02-28	2013-12-06
500 PIONEER BOND FUND CLASS Y FD	P	2008-12-02	2013-06-04
15 BAXTER INTL INC COM	P	2012-08-14	2013-02-08
200 JUNIPER NETWORKS	P	2008-05-22	2008-12-06
466 705 PIONEER SELECT MID CAP GROWT	P	2008-02-04	2013-06-04
260 BAXTER INTL INC COM	P	2012-08-14	2013-06-04
300 JUNIPER NETWORKS	P	2012-03-20	2008-12-06
51 216 PIONEER SELECT MID CAP GROWTH	P	2008-02-04	2013-08-06
275 BAXTER INTL INC COM	P	2012-08-14	2013-10-17

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
350 LABORATORY CORP AMER HLDGS COM N	P	2011-10-12	2013-04-24
250 PRUDENTIAL FINANCIAL INC	P	2008-02-04	2013-07-31
10 BLACKROCK INC	P	2011-02-24	2013-07-30
125 LOWES COMPANIES INC	P	2012-10-16	2013-08-15
25 STRYKER CORP	P	2008-02-04	2013-08-15
800 BROADCOM CORP CL A	P	2011-10-12	2013-08-15
407 407 MFS RESH INTL FD CL I	P	2009-03-20	2013-06-04
100 TEXAS INSTRUMENTS INC	P	2011-03-25	2013-08-15
25 CVS CORP COM	P	2008-02-04	2013-06-04
160 MCDONALD'S CORP	P	2012-10-16	2013-09-30
365 THERMO ELECTRON CORP	P	2008-10-02	2013-04-24
550 CICSO SYS INC COM	P	2008-02-04	2013-07-01
50 MCKESSON HBOC INC	P	2013-04-24	2013-08-15
270 TIFFANY & CO	P	2012-12-12	2013-05-17
200 CICSO SYS INC COM	P	2008-05-22	2013-07-01
550 METLIFE INC COM	P	2012-02-06	2013-07-31
240 TRAVELERS COMPANIES, INC	P	2008-02-04	2013-07-31
35 DANAHER CORP	P	2012-03-20	2013-09-30
25 MONSANTO CO NEW COM	P	2009-07-14	2013-02-08
215 UNITED TECHNOLOGIES CORP	P	2008-02-04	2013-07-01



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,611		1,029	582
29,632		29,652	-20
5,210		3,678	1,532
37,409		1	37,408
2,953		2,402	551
2,577		1,815	762
31,263		16,434	14,829
16,296		12,674	3,622
25,311		16,337	8,974
43,170		31,874	11,296
4,150		2,739	1,411
7,743		3,461	4,282
3,659		2,279	1,380
4,667		3,181	1,486
10,128		7,140	2,988
3,216		2,548	668
3,736		2,279	1,457
31,391		30,193	1,198
13,239		8,743	4,496
31,625		30,287	1,338
8,707		7,448	1,259
10,787		14,609	-3,822
4,895		4,040	855
1,035		887	148
4,315		5,514	-1,199
9,782		7,537	2,245
18,194		15,369	2,825
6,472		6,366	106
1,962		1,395	567
18,460		16,255	2,205

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32,761		27,755	5,006
19,771		20,997	-1,226
2,828		1,983	845
5,487		4,067	1,420
1,719		1,705	14
20,754		29,612	-8,858
6,844		3,850	2,994
3,861		3,473	388
1,443		996	447
15,368		15,011	357
29,685		18,446	11,239
13,421		13,266	155
6,093		5,326	767
21,063		15,567	5,496
4,880		5,142	-262
26,708		20,722	5,986
20,047		11,846	8,201
2,421		1,910	511
2,509		1,839	670
20,352		15,923	4,429


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			582
			-20
			1,532
			37,408
			551
			762
			14,829
			3,622
			8,974
			11,296
			1,411
			4,282
			1,380
			1,486
			2,988
			668
			1,457
			1,198
			4,496
			1,338
			1,259
			-3,822
			855
			148
			-1,199
			2,245
			2,825
			106
			567
			2,205


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,006
			-1,226
			845
			1,420
			14
			-8,858
			2,994
			388
			447
			357
			11,239
			155
			767
			5,496
			-262
			5,986
			8,201
			511
			670
			4,429

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LOVELADY CENTER 7916 SECOND AVENUE SOUTH BIRMINGHAM,AL 35206	N/A	501(C)(3)	SPONSORSHIP PROGRAM	6,000
AFMIN USA PO BOX 70578 TUSCALOOSA,AL 35407	N/A	501(C)(3)	UNRESTRICTED GRANT	60,900
UNITED WORLD MISSION PO BOX 28260-2002 CHARLOTTE,NC 282602002	N/A	501(C)(3)	MISSIONARY SUPPORT	6,000
MILLSAP'S COLLEGE 1701 NORTH STATE STREET JACKSON,MS 39210	N/A	501(C)(3)	MILLSAP'S ANNUAL FUND	10,000
JOSIAH VENTURE PO BOX 4317 WHEATON,IL 601894317	N/A	501(C)(3)	UNRESTRICTED GRANT	20,000
JOSIAH VENTURE PO BOX 4317 WHEATON,IL 601894317	N/A	501(C)(3)	MISSIONARY SUPPORT	11,800
EN GEDI GROUP PO BOX 15004 FORT WAYNE,IN 46885	N/A	501(C)(3)	GENERAL FUND - FOR ISRAEL TRIP	15,000
APOLOGETICS RESOURCE CENTER 100 MISSIONARY RIDGE BIRMINGHAM,AL 35242	N/A	501(C)(3)	CREATION OF NEW WEB SITE	10,000
WORLD VISION WORLD VISION DONOR SERVICES 34834 WEYERHAEUSER WAY SO PO BOX 9716 FEDERAL WAY,WA 98063	N/A	501(C)(3)	DONATION	180
TWELVE STONES PO BOX 223 HELMSBURG,IN 47435	N/A	501(C)(3)	UNRESTRICTED GRANT	10,000
HOPE INTERNATIONAL 227 GRANITE RUN DRIVE LANCASTER,PA 17601	N/A	501(C)(3)	UNRESTRICTED GRANT	10,000
GRACE CHURCH 507 WHITMORE DRIVE BIRMINGHAM,AL 35221	N/A	501(C)(C)	UNRESTRICTED GRANT	10,000
RESTORATION ASSEMBLY INC 1901 WOODLAWN AVENUE BIRMINGHAM,AL 35211	N/A	501(C)(3)	UNRESTRICTED GRANT	10,000
HEART GALLERY OF ALABAMA 716 37TH STREET SOUTH BIRMINGHAM,AL 35222	N/A	501(C)(3)	UNRESTRICTED GRANT	1,000
UAB COMPREHENSIVE CANCER CENTER 1824 6TH AVENUE SOUTH BIRMINGHAM,AL 35233	NONE	501(C)(3)	UNRESTRICTED GRANT	1,000
<b>Total . . . . .</b>  <b>3a</b>				182,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JIMMIE HALE MISSION 3420 2ND AVENUE NORTH BIRMINGHAM, AL 35222	N/A	401(C)(3)	DONATION	195
<b>Total . . . . .</b>  <b>3a</b>				182,075

TY 2013 Accounting Fees Schedule

**Name:** THE ANONYMOUS FOUNDATION

**EIN:** 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THE FOWLER GROUP, LLC	2,250	1,125		1,125

**TY 2013 Compensation Explanation****Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Person Name	Explanation
A JEFFERSON MCDONALD JR	
KERRY MCDONALD	
JENNIFER C MCDONALD	



TY 2013 Investments Corporate  
Stock Schedule

Name: THE ANONYMOUS FOUNDATION  
EIN: 20-5224490

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 AMERICAN EXPRESS CO	21,969	45,365
365 ANADARKO PETROLEUM CORP	26,273	28,952
110 APPLE INC	60,099	61,712
525 AUTO DESK INC	18,958	26,417
75 BLACKROCK INC	14,871	23,735
675 CVS/CAREMARK CORPORATION	26,889	48,310
460 CHEVRON CORP	42,782	57,459
750 CISCO SYSTEMS INC	18,090	16,823
1150 CITIGROUP INC	57,698	59,927
350 CITRIX SYSTEM INC	21,071	22,138
565 DANAHER CORP DEL	30,833	43,618
900 WALT DISNEY CO	49,366	68,760
650 E M C CORP MASS	10,615	16,348
600 EXPRESS SCRIPTS HOLDING CO	37,208	42,144
375 EXXON MOBIL CORP	32,186	37,950
2250 FORD MOTOR COMPANY	33,426	34,718
1600 GENERAL ELECTRIC CO	24,480	44,848
360 GILEAD SCIENCES INC	18,673	27,036
22 GOOGLE INC CL A	13,311	24,656
485 HONEYWELL INTERNATIONAL INC	37,408	44,314
1400 INTEL CORP	30,140	36,337
300 INTUI INC	19,005	22,896
1075 J P MORGAN CHASE & CO	51,355	62,866
450 JOHNSON & JOHNSON	28,628	41,215
875 LOWE'S COMPANIES INC	28,472	43,356
200 MCDONALDS CORP	18,764	19,406
300 MCKESSON CORP	31,957	48,420
725 MERCK & CO. INC. NEW	24,977	36,286
465 NEXTERA ENERGY, INC.	25,474	39,813
1000 ORACLE CORPORATION	20,488	38,260

Name of Stock	End of Year Book Value	End of Year Fair Market Value
450 PEPSICO INC	31,013	37,323
450 PHILIP MORRIS INTERNATIONAL INC	36,778	54,456
600 PHILLIPS 66	37,058	46,278
300 PRAXAIR INC	29,837	39,009
500 PROCTER & GAMBLE CO	33,285	40,705
250 PRUDENTIAL FINANCIAL INC	20,107	23,055
600 QUALCOMM INC	26,027	44,550
475 SCHLUMBERGER LTD	35,593	42,802
275 STARBUCKS CORP	19,455	21,557
575 STRYKER CORP	38,704	43,205
385 TJX COS INC NEW	19,774	24,536
550 TARGET CORP	31,911	34,799
1000 TEXAS INSTRS INC	34,768	43,910
235 THERMO FISHER SCIENTIFIC, INC.	11,876	26,167
300 3M CO	23,940	42,075
255 TIFFANY & CO	14,703	23,659
235 TRAVELERS COMPANIES, INC.	11,513	21,277
120 UNION PAC CORP	18,669	20,160
210 UNITED TECHNOLOGIES CORP	15,242	23,898
350 UNIVERSAL HLTH SVCS INC	5,177	28,441
400 VERIZON COMMUNICATIONS	14,205	19,656
200 VISA INC - CLASS A SHRS	17,306	44,536
500 WAL MART STORES INC	37,470	39,345
1325 WELLS FARGO & CO	49,050	60,155
475 ACCENTURE PLC SEDOL	33,546	39,055
1200 INVESTCO LTD	38,996	43,680
250 LYNDONELLBASELL INDUSTRIES CLA	18,330	20,070
1000 JUNIPER NETWORKS INC		
1500 XCEL ENERGY INC		
350 ALLERGAN INC		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
350 LABORATORY CORP AMER HLDGS COM N		
375 MONSANTO CO		
475 ACCENTURE PLC - CL A		
500 EMERSON ELECTRIC CO		
550 METLIFE INC		
550 BAXTER INTERNATIONAL INC		
600 HEINZ HJ CO		
800 BROADCOM CORP CL A		
900 JOHNSON CTLS INC		

**TY 2013 Investments - Other Schedule****Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
6400 OPPENHEIMER MAIN ST SMALL CAP F	FMV	121,283	206,144
4900 PIONEER SELECT MID CAP GROWTH F	FMV	133,214	200,704
3500 ARTISIAN INTERNATIONAL VALUE FD	FMV	100,589	128,695
450 ISHARES MSCI EMERGING MARKETS	FMV	17,532	18,807
7000 MFS RESH INTL FD CL I	FMV	66,150	129,150
3773.585 PIMCO TOTAL RETURN INSTL FD	FMV	38,000	40,340
17750 PIONEER BOND FUND CLASS Y FD	FMV	143,420	168,803

**TY 2013 Other Assets Schedule****Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED FORM 1099 DIVIDENDS	1,002	1,291	1,291
DUE FROM UNITED STATES TREASURY	1,199		

**TY 2013 Other Professional Fees Schedule****Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGIONS BANK - INVESTMENT FEES	11,629	11,629		

TY 2013 Taxes Schedule

**Name:** THE ANONYMOUS FOUNDATION

**EIN:** 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	267			