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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending Name of foundation Employer identification number FITZPATRICK & FRANCIS FAMILY BUSINESS CONTINUITY FOUNDATION 20-5171207 Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) Room/suite PO BOX 4815 785-273-8500 City or town, state or province, country, and ZiP or foreign postal code If exemption application is pending, check here TOPEKA 66604-0815 KS Initial return of a former public chanty G Check all that apply Initial return 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the Address change Name change 85% test, check here and attach computation Section 501(c)(3) exempt private foundation Check type of organization If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation X Accrual Fair market value of all assets at J Accounting method: Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 136,044 line 16) ▶ (Part I, column (d) must be on cash basis) Part I (d) Disbursements Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable expenses per books amounts in columns (b), (c), and (d) may not necessarily equal income ıncome purposes the amounts in column (a) (see instructions)) (cash basis only) 7,500 1 Contributions, gifts, grants, etc., received (attach schedule) 2 Check ► if the foundation is **not** required to attach Sch. B 3 Interest on savings and temporary cash investments 2,624 2,624 2,624 5,757 4 Dividends and interest from securities 5,757 5,757 5a Gross rents Net rental income or (loss) Revenue Stmt 1 1,089 Net gain or (loss) from sale of assets not on line 10 6,089 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 0 R Net short-term capital gain 0 9 Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 16,970 8,381 8,381 12 Total. Add lines 1 through 11 7,200 13 Compensation of officers, directors, trustees, etc. SCANINOPPrating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Stmt 2 Accounting fees (attach schedule) 295 Other professional fees (attach schedule) RECEIVED 17 Stmt 3 264 18 Taxes (attach schedule) (see instructions) S Stmt 4 420 19 Depreciation (attach schedule) and depletion Occupancy 21 Travel, conferences, and meetings ogden. 22 Printing and publications Stmt 5 18,465 23 Other expenses (att. sch.) Total operating and administrative expenses. 26,644 0 0 Add lines 13 through 23 8,050 Contributions, gifts, grants paid 8,050 34,694 0 Total expenses and disbursements. Add lines 24 and 25 0 8,050 Subtract line 26 from line 12: Excess of revenue over expenses and disbursements -17,7248,381 Net investment income (if negative, enter -0-) 8,381 Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013) A

end-of-year figure reported on prior year's return)

2 Enter amount from Part I, line 27a

3 Other increases not included in line 2 (itemize) ▶

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize) ▶

5

6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30

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6

148,840

(a) List and describe	Losses for Tax on Investme the kind(s) of property sold (e.g., real estate, ouse, or common stock, 200 shs MLC Co.)	ent Income	(b) How acquired P – Purchase	(c) Date a		(d) Date sold (mo , day, yr)
1a N/A		·	D Donation	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		(2-3) // /
b						
С						
d					-	
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale			or (loss)) minus (g)
a						
b						
С				_		
d			····		_	
e						
Complete only for assets showing ga	in in column (h) and owned by the four	ndation on 12/31/69				(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) (j), if any	col		less than -0-) or om col (h))
a						·_
b						
С						
d	· · · · · · · · · · · · · · · · · · ·					
е		<u> </u>				
2 Capital gain net income or (net capital	al loss) If gain, also enter in F If (loss), enter -0- in F			2		
3 Net short-term capital gain or (loss) a	as defined in sections 1222(5) and (6)	_				
If gain, also enter in Part I, line 8, coli	umn (c) (see instructions) If (loss), ent	er -0- in				
Part I, line 8				3		
Part V Qualification Unde	er Section 4940(e) for Reduc	<u>ed Tax on Net I</u>	nvestment Inco	me		
(For optional use by domestic private four if section 4940(d)(2) applies, leave this part is section.) tax on het investme	nt income)			
Was the foundation liable for the section of a section of the sect			e penod?			X Yes No
1 Enter the appropriate amount in each	n column for each year, see the instruct	tions before making	anv entnes.			
(a)	(b)		(c)	·		(d)
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net valu	e of nonchantable-use asset	s		nbution ratio livided by col (c))
2012						
2011						
2010						
2009						
2008						
2 Total of line 1, column (d)				_2		
3 Average distribution ratio for the 5-ye	ar base period – divide the total on line	2 by 5, or by the				-
number of years the foundation has b	peen in existence if less than 5 years			3		
4 Enter the net value of noncharitable-	use assets for 2013 from Part X, line 5			4		
					-	
5 Multiply line 4 by line 3				_5_	<u> </u>	
6 Enter 1% of net investment income (1% of Part I, line 27b)			6		
7 Add lines 5 and 6				7		
8 Enter qualifying distributions from Pa				_8_		
If line 8 is equal to or greater than line Part VI instructions	e 7, check the box in Part VI, line 1b, ai	nd complete that par	t using a 1% tax rate	See the		

Form	990-PF (2013) FITZPATRICK & FRANCIS FAMILY 20-5171207			F	age 4
Pa	Tt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)		-		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter: 03/26/07 (attach copy of letter if necessary—see instructions)	1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			168
	here ▶ and enter 1% of Part I, line 27b				***************************************
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of	1			
	Part I, line 12, col (b).	Ţ			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0
3	Add lines 1 and 2	3			168
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		_	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			168
6	Credits/Payments				
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a	1			
b	Exempt foreign organizations – tax withheld at source 6b	1			
C	Tax paid with application for extension of time to file (Form 8868) 6c	1			
d	Backup withholding erroneously withheld 6d 6d	-			
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			168
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶	11			
_Pa	at VII-A Statements Regarding Activities			, -	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?	N/A	1b	ļ	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.	/-	ļ.		ŧ
С	Did the foundation file Form 1120-POL for this year?	N/A	1c	<u> </u>	<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	-			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
•	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				.
4-	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/A	4a		
b E	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		x
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		<u> </u>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.				
Ū	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	x	Ť
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
-	KS				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
•	(or designate) of each state as required by General Instruction G? If "No," attach explanation See Stmt 8		8b	· ·	x
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"			•	Ī
	complete Part XIV		9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		x
			Form 99	0-PI	(2013)

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Forn	990-PF (2013) FITZPATRIC	K & FRANCIS FAMILY	Y 20-5	171207			Page 6
Pa	rt VII-B Statements Rega	rding Activities for Which F	orm 4720 May Be Re	equired (conti	nued)		
5a	During the year did the foundation page	y or incur any amount to					
	(1) Carry on propaganda, or otherwis	e attempt to influence legislation (sec	ction 4945(e))?		res 🕱 No		ŧ
	(2) Influence the outcome of any spe	cific public election (see section 4955	5), or to carry on,		_		ŧ
	directly or indirectly, any voter reg	jistration drive?			∕es X No		ı
	(3) Provide a grant to an individual for	r travel, study, or other similar purpos	ses?		∕es X No		1
	(4) Provide a grant to an organization	ı other than a charitable, etc , organiz	ation described in	_			1
	section 509(a)(1), (2), or (3), or s	ection 4940(d)(2)? (see instructions)			res X No		I
	(5) Provide for any purpose other that	n religious, chantable, scientific, litera	ary, or educational				1
	purposes, or for the prevention of		•		res 🗓 No		1
b	If any answer is "Yes" to 5a(1)-(5), di	d any of the transactions fail to qualify	y under the exceptions desc	inbed in		. {	
	Regulations section 53 4945 or in a c	· ·	•		N/A	5b	Ī
	Organizations relying on a current not		•		▶ □		
С	If the answer is "Yes" to question 5a(4						1
	because it maintained expenditure re-			N/A 🗌	res No		1
	If "Yes," attach the statement required	, ,)	• 🗀			
6a	Did the foundation, during the year, re						
	on a personal benefit contract?	manday or manday,	has beaution		res 🗓 No		1
b	Did the foundation, during the year, pa	ay premiums directly or indirectly on	a personal benefit contract		110	6b	x
-	If "Yes" to 6b, file Form 8870	zy promiano, ancony or maneony, on	a personal benefit contract				
7a	At any time during the tax year, was t	ne foundation a party to a prohibited t	ay shelter transaction?		res 🗓 No		
b					N/A	7b	1
		Officers, Directors, Trustee					
1.1	and Contractors	Officers, Directors, Trustee	55, i ouildation maila	gers, riigiliy r	aid Lilipioye	50,	
1	ist all officers, directors, trustees, f	oundation managers and their cor	nnensation (see instruction	nne)			
	-101 411 01110013, 411001013, 11401003, 1	Sandation managers and their con	inpensation (see instruction		(d) Contributions to	Ī	
	(a) Nome	and address	(b) Title, and average hours per week	(c) Compensation (if not paid,	(d) Contributions to employee benefit	(e) Expe	ense account,
	(a) Name	and address	devoted to position	enter -0-)	plans and deferred compensation	other	allowances
	HN FITZPATRICK	TOPEKA	PRESIDENT		compensation	<u></u>	
	30 SW 17TH STREET	KS 66604	15.00	3,600	o		•
	NE FRANCIS	TOPEKA		3,600	0		0
			SEC/TREAS	2 522			_
40	30 SW 17TH STREET	KS 66604	15.00	3,600	0	<u> </u>	0
				•			
	Company of the block and a side					L	
2	Compensation of five highest-paid "NONE."	employees (other than those incit	Jaea on line 1 – see instri	actions). It none,	enter		
	IVOITE,		<u> </u>		, an Oa-4-4		
	(a) Name and address of each ample	and made than \$50,000	(b) Title, and average	4-> 0	(d) Contributions to employee benefit	(e) Expe	nse account,
	(a) Name and address of each emplo	ee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		allowances
			<u>'</u>		compensation	-	
NO	DNE						
						 	
							<u>_</u>
			ļ i				
Tota	I number of other employees paid over	EEU 000			-		<u> </u>

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Part \	'III Informatio	on About Officers, Director	s, Trustees, Foun	dation Managers, Highly Paid	Employ	
		ractors (continued)				
3 Fiv	e highest-paid indep	endent contractors for profession	nal services (see instr	uctions). If none, enter "NONE."		
	(a)	Name and address of each person paid more th	han \$50,000	(b) Type of service		(c) Compensation
NONE						
						
					•	
						
						
Total nur	nber of others receiving	g over \$50,000 for professional servi	rices		•	_
						
Part I	K-A Summai	ry of Direct Charitable Activ	vities			
		chantable activities during the tax year. Include re		uch as the number of		
		erved, conferences convened, research papers p	produced, etc			Expenses
1 N	'A					
						
2						
					$-\!$	
3						
4	- .				_	· · · · · · · · · · · · · · · · · · ·
•						
Part I	X-B Summaı	ry of Program-Related Inve	stments (see instr	uctions)		
		ed investments made by the foundation during the	e tax year on lines 1 and 2			Amount
1 N	/A					
			- 			
2						
411						
All other	rogram-related investments (see instructions				
3					}	

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

Pa	Minimum Investment Return (All domestic foundations must complete this part Foreign	ı foun	dations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc,		
	purposes:		
а	Average monthly fair market value of securities	1a	131,781
b	Average of monthly cash balances	1b	7,828
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	139,609
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	139,609
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see	1	
	instructions)	4	2,094
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	137,515
6	Minimum investment return. Enter 5% of line 5	6	6,876
₽ŧ	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this part)		
1	Mınımum investment return from Part X, line 6	1	6,876
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	168
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,708
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	6,708
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	6,708
D	Reft XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	8,050
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,050
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	i T	
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,050
	Note: The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the foundation		

19,997

21,775

13,106

5,676

1,342

Analysis of line 9

Excess from 2009

Excess from 2010

Excess from 2011

Excess from 2012

Excess from 2013

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	1990-PF (2013) FITZPATRICK Private Operating Foundation					Page 1
1a	If the foundation has received a ruling or o					
	foundation, and the ruling is effective for 2	2013, enter the date of t	he ruling	•	•	
b	Check box to indicate whether the founda	tion is a private operati	ng foundation describe	d in section	4942(j)(3) or 4942	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(-) T -4-1
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for					
	each year listed					
b	85% of line 2a			_		
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly			·		
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test – enter			1		
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(ı)					
b	"Endowment" alternative test - enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed	-				
C	"Support" alternative test – enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in				•	
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income		11.1			
Pa	Supplementary Inform		•	he foundation h	nad \$5,000 or more i	in assets at
	any time during the ye		ions.)			
1	Information Regarding Foundation Ma	-	· 00/ -f-:- +-+-!	-tt	() - (
а	List any managers of the foundation who l				•	
	before the close of any tax year (but only I	it they have contributed	more than \$5,000). (Se	ee section 507(d)(2))	
b	List any managers of the foundation who	own 10% or more of the	stock of a corporation	/or an equally large	nation of the	
U	ownership of a partnership or other entity)		•		portion of the	
	N/A	of willor the loundatio	irrias a 10 % or greater	interest		
2	Information Regarding Contribution, G	irant, Gift, Loan, Scho	olarship, etc Program	ns:		
_		makes contributions to			oes not accept	
	unsolicited requests for funds If the found		•	_	·	
	other conditions, complete items 2a, b, c,		, 2.2. (2.2. 11.00.001011	-, -2	-J	
a	The name, address, and telephone number		the person to whom ap	plications should be	addressed	
	JOHN J FITZPATRICK 7			,	-	
	4630 SW WEST 17TH TO					
b	The form in which applications should be			should include	· · · · · · · · · · · · · · · · · · ·	
	See Statement 9					
С	Any submission deadlines:				· · · · · · · · · · · · · · · · · · ·	
	REQUESTS CONSIDERED	WHEN RECEIV	ED.			

d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other

factors:

See Statement 10

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year THE WOMEN'S FUND 5431 SW 29TH ST. NONE 501 (C) (3) TOPEKA KS 66614 WOMEN'S EMPOWERMENT 1,000 KENYON COLLEGE 102 W WIGGIN ST NONE 501 (C) (3) GAMBIER OH 43022 LITERARY PUBLISHING SUPPORT 1,000 KTWU PULIC TELEVISION 1901 JEWEL AVE NONE 501 (C) (3) TOPEKA KS 66604 BUSINESS PROGRAMMMING SUPPORT 1,000 KANSAS PUBLIC RADIO 1120 W 11TH NONE 501 (C) (3) LAWRENCE KS 66044 PROGRAMMING SUPPORT 500 TOPEKA COLLEGIATE 2200 SW EVENINGSIDE DR NONE 501 (C) (3) TOPEKA KS 66614 FINANCIAL LITERACY PROGRAM SUPPORT 1,500 KBUT COMMUNITY RADIO PO BOX 308 501 (C) (3) NONE CRESTED BUTTE CO 81224 PROGRAM SUPPORT 300 THE FAMILY FIRM INSTITUTE INC 200 LINCOLN STREET # 201 NONE 501 (C) (3) BOSTON MA 02111 SCHOLARSHIP SUPPORT 2,750 Total **▶** 3a 8,050 Approved for future payment N/A Total ▶ 3b

F	art XVI-A	Analysis of Income-Producing Activ	vities				
Ent	er gross amo	ounts unless otherwise indicated		d business income	Excluded	1 by section 512, 513, or 514	
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1	Program ser	rvice revenue:			code		(See instructions)
	a				ļ		
	b			<u>-</u>	ļ		<u> </u>
	c				ļļ		
	d						
	f			· · · · · · · · · · · · · · · · · · ·			
	_	d contracts from government agencies			<u> </u>		
		dues and assessments			 		
		savings and temporary cash investments			14	2,624	
4		nd interest from securities			14	5,757	
5		come or (loss) from real estate			-		
		anced property			+		
_		t-financed property					
		come or (loss) from personal property			+		
		tment income			+		1 000
		s) from sales of assets other than inventory			 		1,089
		or (loss) from special events or (loss) from sales of inventory					
							
• •	h	ue: a			 		
					†		
					1		
	e						
12		d columns (b), (d), and (e)		O		8,381	1,089
		ine 12, columns (b), (d), and (e)				13	· · · · · · · · · · · · · · · · · · ·
		in line 13 instructions to verify calculations)					
	art XVI-B		complishme	ent of Exempt Pu	ırposes		
	Line No. ▼	Explain below how each activity for which income is accomplishment of the foundation's exempt purpose)
_	N/A						
_				 -			
		-					
			·		···		
			<u> </u>				
_						 	
		-					
			-				 · · · · · · · · · · · · · · · · · ·
			·· ·· ··				
_							
_	-						
							<u> </u>
							
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_							

ra	II YAN	Exempt Organization	_	ansters to and	ıransactıor	is and Relationships	with Noncharita	ible		
1	Did the or			e in any of the follow	ving with any othe	er organization described			Yes	No
•				=		on 527, relating to political				
	organizati		than occion	ir oo r (o)(o) organizi	unono, o. m ocon	on ozr, relating to political				Ė
а	=	from the reporting founda	ation to a nor	ncharitable exempt	organization of					ĺ
	(1) Cash							1a(1)	l f	Х
	(2) Other							1a(2)		X
b	Other tran							1-1-1-1		
	(1) Sales	of assets to a noncharita	ble exempt o	organization				1b(1)		x
	(2) Purch	ases of assets from a no	ncharitable e	exempt organization	1			1b(2)		X
	(3) Renta	al of facilities, equipment,	or other asse	ets				1b(3)		X
	(4) Reim	bursement arrangements						1b(4)		X
	(5) Loans	s or loan guarantees						1b(5)		X
	(6) Perfo	rmance of services or me	mbership or	fundraising solicitat	tions			1b(6)		X
C	Sharing o	f facilities, equipment, ma	iling lists, oth	ner assets, or paid e	employees			1c		X
d	If the answ	wer to any of the above is	"Yes," comp	lete the following s	chedule Column	(b) should always show the	faır market			
	value of the	ne goods, other assets, o	services giv	en by the reporting	foundation If the	e foundation received less that	an fair market			
_			1			e goods, other assets, or ser	vices received			
	a) Line no	(b) Amount involved	(c) Nam	ne of nonchantable exemp	ot organization	(d) Description of trans	fers, transactions, and sharir	ng аггалдетег	nts	
N/2	7		 							
										
						· · · · · · · · · · · · · · · · · · ·				
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				·						
					 					
			<u> </u>							
2a	Is the four	ndation directly or indirect	ly affiliated w	vith, or related to, or	ne or more tax-ex	empt organizations				_
		in section 501(c) of the 0	•	han section 501(c)(3)) or in section (527?		Ye	es X	No
<u> </u>	If "Yes," c	omplete the following sch	edule			·				
	7/3	(a) Name of organization		(b) Type of o	organization	(c) [Description of relationship			
<u>_</u>	N/A				· · · · · · · · · · · · · · · · · · ·				_	
										
	•			<u> </u>						
							 -			
_	Under	penalties of penury, I declare the	at I have examin	led this return, including	accompanying sched	lules and statements, and to the best	of my knowledge and belie	f. it is true.		
						nich preparer has any knowledge		discuss this re	ata urra	
Sigr	,						-	parer show <u>n b</u> e		_ [
lere							(see instruct	tions)?	Yes	No
	18	_			I≈ 5	-13-14	President			
	_] / ^u s	ignature of officer or trustee			Date	Title	110			
	Print	/Type preparer's name			Preparer's signatur	8	Da	ate	Chaok	$\overline{\Box}_{4}$
2-:-							00	cl.~ 1	Check self-emp	r ployed
Paid	FRA	NCIS O. WARDEN				O. Warden C	PB 3	1121N		
repa Jse (l Firm	's name ▶ CUMM			PA's, P.		PTIN I	201201		
ノコピ(Firm	's address ► 3706		PEKA BLVD				8-091		
		TOPE	KA, KS	66609-12	239		Phone no 7	85-26		
								c Q(M DE	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

FITZPATRICK & FRANCIS FAMILY BUSINESS CONTINUITY FOUNDATION

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

20-5171207

2013

Organization type (check one)								
Filers of: Section:								
Form 990 or 990-EZ	501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
	vered by the General Rule or a Special Rule . (8), or (10) organization can check boxes for both the General Rule and a Special Rule See							
General Rule								
	g Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or contributor. Complete Parts I and II							
Special Rules								
under sections 509(a)(1	organization filing Form 990 or 990-EZ that met the 33 ¹ /3 % support test of the regulations I) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of 0 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1							
during the year, total co	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, chantable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III							
during the year, contribution of total to more than \$ year for an exclusively r	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.							
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)								

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Page 2 Name of organization Employer identification number FITZPATRICK & FRANCIS FAMILY 20-5171207 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 1 MICHAEL & ELISSA GREENBERG Person 20456 SAN RAFAEL COURT Payrol! 7,500 Noncash FL 33498 BOCA RATON (Complete Part II for noncash contributions) (b) (c) (d) (a) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person Pavroll

Noncash (Complete Part II for noncash contributions)

4

1,089 1,089

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

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	Adjusted Net Income						0
	Net Investment Income		^				\$ 0
	Current Year Depreciation	· ·	<i>(</i>)-			323	420 \$
	File 	C.	Ω Λ-	S		ص	ዏ ."
	Method	۵	n	В		В	
	_ 	C	/ 62 ZUUDB	172 200DB		873 200DE	339
	Prior Year Depreciation	r		1,		8	3,339
l lond loop	Cost Basis		e 70/	172		1,679	4,291 \$
	Date Acquired	REPLACEMENT COMPUTER	LU/29/10 P NEW PRINTER	3/29/10	COMPUTER	8/30/11	Total \$

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Fair Market Value	\$ 129,545	\$ 129,545
Basis of Valuation	Cost	
End of Year	141,809	141,809
	ۍ ا	တ
Beginning of Year	138,959	138,959
_	က	ς»
Description	STIFEL NICOLAUS.	Total

Federal Statements

Statement 8 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General Explanation

Description

NOT REQUIRED IN KANSAS

Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

A SPECIFIC APPLICATION FORM IS MAILED OR EMAILED UPON REQUEST. THE FORMAT OF THE APPLICATION IS AS FOLLOWS:

- 1. NAME OF INDIVIDUAL OR ORGANIZATION.
- 2. DATE OF APPLICATION.
- 3. REASONS FOR SEEKING FUNDING.
- 4. PLAN FOR USING THE GRANT:
 - A) WHO IS INVOLVED
 - B) ACTIVITY
 - C) DURATION
 - D) BUDGET
- 5. PROFESSIONAL AND EDUCATIONAL VITA (FOR INDIVIDUALS)
- 6. TWO LETTERS OF RECOMMENDATION (FOR INDIVIDUALS)
- 7. BREIF HISTORY OF PROVIDING TRAINING TO FAMILY BUSINESS ADVISORS (FOR ORGANIZATIONS AND UNIVERSITIES).
- 8. FACULTY INVOLVED IN TRAINING FAMILY BUSINESS ADVISORS.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

REQUESTS CONSIDERED WHEN RECEIVED.

Statement 10 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

MUST PROVIDE SUPPORT FOR THE EDUCATION AND TRAINING OF INDIVIDUALS WHO ADVISE FAMILY BUSINESSES THROUGH WORKSHOPS, SEMINARS, ACCESS TO APPROPRIATE INTERNET WEBSITES, GRADUATE DEGREE PROGRAMS, LITERATIVE, SELECTED COURSEWORK, CONFERENCES AND SPECIAL SUPERVISION OR DIRECTED STUDY.

Form 4562

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

Internal Revenue Service Name(s) shown on return

(99)

➤ See separate instructions. FITZPATRICK & FRANCIS FAMILY Attach to your tax return.

Identifying number

BUSINESS CONTINUITY FOUNDATION 20~5171207 Business or activity to which this form relates Indirect Depreciation Part 1 Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I 500,000 1 Maximum amount (see instructions) 1 2 Total cost of section 179 property placed in service (see instructions) 2 2,000,000 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-4 500,000 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions 5 5 (c) Elected cost 6 (a) Description of property (b) Cost (business use only) 7 Listed property Enter the amount from line 29 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction Enter the smaller of line 5 or line 8 9 172 10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562 10 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 0 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 12 172 Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) Property subject to section 168(f)(1) election 15 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property) (See instructions) Section A 420 17 17 MACRS deductions for assets placed in service in tax years beginning before 2013 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (e) Convention (f) Method (a) Classification of property placed in (business/investment use (g) Depreciation deduction service only-see instructions) 19a 3-year property 5-year property 7-year property d 10-year property e 15-year property 20-year property S/L g 25-year property 25 yrs. S/L Residential rental 27 5 yrs. MM property MM S/L 27 5 yrs Nonresidential real MM 39 vrs. S/L property MM S/L Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System 20a Class life S/L b 12-year 12 yrs S/L MM S/L 40-year 40 yrs Part IV Summary (See instructions.) 21 Listed property Enter amount from line 28 21

Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here

and on the appropriate lines of your return. Partnerships and S corporations—see instructions

For assets shown above and placed in service during the current year, enter the

420

20-5171207

Federal Asset Report Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus <u>%</u>	Sec 179Bonus	Basis for Depr	PerConv Meth	Prior	Current_
2 3 4 5	MACRS: COMPUTER LAPTOP REPLACEMENT COMPUTER NEW PRINTER COMPUTER	4/06/09 6/22/09 10/29/10 3/29/10 8/30/11	1,164 514 762 172 1,679 4,291		X X X X	582 257 0 0 1,679 2,518	5 HY 200DB 5 HY 200DB 5 MQ200DB 5 MQ200DB 5 HY 200DB	1,063 469 762 172 873 3,339	67 30 0 0 323 420
	Grand Totals Less: Dispositions and Tra Less: Start-up/Org Expens Net Grand Totals		4,291 0 0 4,291			2,518 0 0 2,518		3,339 0 0 3,339	420 0 0 420

20-5171207

AMT Asset Report Form 990, Page 1

<u>Asset</u>	Description	Date I <u>n Service</u>	Cost	Bus %	Sec 179Bonus	Basis for Depr	PerConv Meth	Prior	Current
Prior 2 3 4 5 6	MACRS: COMPUTER LAPTOP REPLACEMENT COMPUTER NEW PRINTER COMPUTER	4/06/09 6/22/09 10/29/10 3/29/10 8/30/11	1,164 514 762 172 1,679 4,291		X X X X	582 257 0 0 1,679 2,518	5 HY 200DB 5 HY 200DB 5 MQ200DB 5 MQ200DB 5 HY 200DB	1,063 469 762 172 873 3,339	67 30 0 0 323 420
	Grand Totals Less: Dispositions and Transf Net Grand Totals	ers	4,291 0 4,291			2,518 0 2,518		3,339 0 3,339	420 0 420

20-517120	0.7	Bonus De	precia	tion	Report			
Asset	Property Description	Date In Service	Tax Cost	Bus Pct	Tax Sec 179 Exp	Current Bonus	Prior Bonus	Tax - Basis for Depr
Activity: For	m 990, Page 1							
		4/06/09 6/22/09 10/29/10 3/29/10	1,164 514 762 172		0 0 0 172	0 0 0 0	582 257 762 0	582 257 0 0
		Form 990, Page 1	2,612		0	0	1,601	839
		Grand Total	2,612	•	0	0	1,601	839

20-5,17120,7

Depreciation Adjustment Report All Business Activities

Form MACI	<u>Unit</u> RS Adji	Asset	Description	Tax	AMT	AMT Adjustments/ <u>Preferences</u>
Page 1	1	2	COMPUTER LAPTOP	67	67	0
Page 1 Page 1	1	4	REPLACEMENT COMPUTER	30	30	0
Page 1	1	5	NEW PRINTER	0	0	0
Page 1	î	6	COMPUTER	323	323	ŏ
				420	420	0

(Rev January 2014)

Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No 1545-1709

Department of the Treasury Information about Form 8868 and its instructions is at www.irs.gov/form8868. Internal Revenue Service If you are filing for an Automatic 3-Month Extension, complete only Part and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part (on page 2 of this form). Do not complete Part II unlessyou have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Type print Type or Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or FITZPATRICK & FRANCIS FAMILY BUSINESS CONTINUITY FOUNDATION 20-5171207 Number, street, and room or suite no. If a P.O box, see instructions. File by the Social security number (SSN) due date for PO BOX 4815 filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions. return See TOPEKA KS 66604-0815 instructions 04 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Code Is For Code Form 990-T (corporation) Form 990 or Form 990-EZ 01 07 Form 990-BL Form 1041-A 80 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 6069 Form 990-T (sec. 401(a) or 408(a) trust) 05 11 Form 990-T (trust other than above) Form 8870 JOHN J FITZPATRICK 4630 SW 17TH STREET The books are in the care of ▶ **TOPEKA** KS 66604 Telephone No. ▶ 785-273-8596 FAX No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is If it is for part of the group, check this box for the whole group, check this box and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/14, to file the exempt organization return for the organization named above. The extension is for the organization's return for ▶ X calendar year 2013 or tax year beginning , and ending If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.

EFTPS (Electronic Federal Tax Payment System) See instructions

c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

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