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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
AUSHERMAN FAMILY FOUNDATION INC

A Employer identification number
20-4937263

Number and street (or P O box number if mail is not delivered to street address) 7420 HAYWARD ROAD NO 203 | Room/suite

B Telephone number (see instructions)
(301) 620-4477

City or town, state or province, country, and ZIP or foreign postal code
FREDERICK, MD 21702

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 16,359,875

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2	2		
	4	Dividends and interest from securities	285,118	281,856		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	857,584			
	b	Gross sales price for all assets on line 6a 12,350,943				
	7	Capital gain net income (from Part IV, line 2)		857,584		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	41,331	41,331		
	12	**Total.** Add lines 1 through 11	1,184,035	1,180,773		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	96,361	0		96,361
	14	Other employee salaries and wages	41,449	0		41,449
	15	Pension plans, employee benefits	3,336	0		3,336
	16a	Legal fees (attach schedule)	16,089	0		16,089
	b	Accounting fees (attach schedule)	5,300	0		5,300
	c	Other professional fees (attach schedule)				
	17	Interest	938	0		938
	18	Taxes (attach schedule) (see instructions)	10,631	4,076		3,455
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	6,667	0		6,667
	21	Travel, conferences, and meetings	268	0		268
	22	Printing and publications				
	23	Other expenses (attach schedule)	242,653	54,661		187,992
	24	**Total operating and administrative expenses.** Add lines 13 through 23	423,692	58,737		361,855
	25	Contributions, gifts, grants paid	560,736			560,736
	26	**Total expenses and disbursements.** Add lines 24 and 25	984,428	58,737		922,591
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	199,607			
	b	**Net investment income** (if negative, enter -0-)		1,122,036		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	8,382	10,679	10,679
	2 Savings and temporary cash investments	353,438		
	3 Accounts receivable ▶ 1,488			
	Less allowance for doubtful accounts ▶	688	1,488	1,488
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,128	4,726	4,726
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	12,807,770	12,514,528	15,336,462
	14 Land, buildings, and equipment basis ▶ 1,006,520			
	Less accumulated depreciation (attach schedule) ▶	0	1,006,520	1,006,520
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	13,171,406	13,537,941	16,359,875
Liabilities	17 Accounts payable and accrued expenses	22,367	15,940	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)		173,355	
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	22,367	189,295	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	13,149,039	13,348,646	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	13,149,039	13,348,646	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	13,171,406	13,537,941	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,149,039
2	Enter amount from Part I, line 27a	2	199,607
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	13,348,646
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,348,646

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	857,584
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	908,912	13,914,961	0 065319
2011	360,540	14,323,116	0 025172
2010	186,686	13,192,063	0 014151
2009	152,592	11,602,533	0 013152
2008	304,667	12,867,532	0 023677

2	**Total** of line 1, column (d).	2	0 141471
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 028294
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	14,725,696
5	Multiply line 4 by line 3.	5	416,649
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	11,220
7	Add lines 5 and 6.	7	427,869
8	Enter qualifying distributions from Part XII, line 4.	8	922,591

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	11,220
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	11,220
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	11,220
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	11,300		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	11,700		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	23,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	2
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	11,778
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 11,778 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW AUSHERMANFAMILYFOUNDATION ORG

14 The books are in care of ▶LAURA LEBO Telephone no ▶(301) 620-4477

Located at ▶7420 HAYWARD ROAD SUITE 203 FREDERICK MD ZIP +4 ▶21702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	14,949,945
b	Average of monthly cash balances		1b	0
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	14,949,945
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	14,949,945
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	224,249
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	14,725,696
6	**Minimum investment return.** Enter 5% of line 5		6	736,285

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	736,285
2a	Tax on investment income for 2013 from Part VI, line 5	2a 11,220		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	11,220
3	Distributable amount before adjustments Subtract line 2c from line 1		3	725,065
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	725,065
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	725,065

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	922,591
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	922,591
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	11,220
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	911,371

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				725,065
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			517,310	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 922,591				
a Applied to 2012, but not more than line 2a			517,310	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				405,281
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				319,784
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOYCE HEPTNER EXECUTIVE DIRECTOR AU
7420 HAYWARD ROAD SUITE 203
FREDERICK,MD 21702
(301) 620-4443

b The form in which applications should be submitted and information and materials they should include

VISIT WWW AUSHERMANFAMILYFOUNDATION ORG, CHOOSE "GRANT APPLICATION", AND FOLLOW INSTRUCTIONS PROVIDED

c Any submission deadlines

SUBMISSIONS WILL BE REVIEWED BY THE PHILANTHROPIC COMMITTEE THAT MEETS SIX TIMES EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GLOBAL FUNDS ARE AVAILABLE, BUT LIMITED 90% OF THE FUNDS AVAILABLE MUST BENEFIT FREDERICK COUNTY, MD

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				560,736
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	2	
4 Dividends and interest from securities. . . .			14	285,118	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	41,331	
8 Gain or (loss) from sales of assets other than inventory			18	857,584	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,184,035	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,184,035

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-11-12	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MARK R BURTON		2014-11-10		P00042180
Firm's name ▶ MISTER BURTON & FRENCH LLC			Firm's EIN ▶ 26-2574303	
Firm's address ▶ 307 INTERNATIONAL CIR 570 HUNT VALLEY, MD 21031			Phone no (410) 771-9040	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BERNSTEIN PUBLICLY TRADED SECURITIES	P		2013-11-26
BERNSTEIN PUBLICLY TRADED SECURITIES	P		2014-06-30
MERRILL LYNCH PUBLICLY TRADED SECURITIES	P		2014-06-30
MERRILL LYNCH PUBLICLY TRADED SECURITIES	P		2013-05-08
MORGAN STANLEY PUBLICLY TRADED SECURITIES	P	2013-10-03	2013-10-03
MORGAN STANLEY PUBLICLY TRADED SECURITIES	P		2013-04-05
PNC PUBLICLY TRADED SECURITIES	P		2014-06-30
PNC PUBLICLY TRADED SECURITIES	P		2014-06-30
FROM PARTNERSHIPS	P		2013-12-31
FROM PARTNERSHIPS	P		2013-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
96,222		98,863	-2,641
3,669,412		3,582,588	86,824
159,004		150,911	8,093
942,245		769,002	173,243
7,220			7,220
6,255			6,255
6,208,414		6,191,329	17,085
886,776		700,666	186,110
60,389			60,389
30			30
314,976			314,976

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,641
			86,824
			8,093
			173,243
			7,220
			6,255
			17,085
			186,110
			60,389
			30
			314,976

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARVIN E AUSHERMAN 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	DIRECTOR/PRESIDENT/TREASURER 3 00	0	0	0
LISA S AUSHERMAN 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	DIRECTOR/SECRETARY 3 00	0	0	0
KARI A AUSHERMAN 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0
JUSTIN E AUSHERMAN 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0
JAMES B MACGILLIVRAY 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0
JOSEPH S WELTY 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0
NICHOLAS A BRANIC 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0
JOYCE HEPTNER 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	EXECUTIVE DIRECTOR 20 00	96,361	3,132	0
RENEE LOPEZ 7420 HAYWARD DRIVE SUITE 203 FREDERICK, MD 21702	TRUSTEE 3 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSOCIATION 108 BYTE DRIVE STE 103 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
BIG BROTHERS BIG SISTERS OF FREDERICK COUNTY MD INC 2 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
BOYS AND GIRLS CLUB OF FREDERICK 413 BURCK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	52,000
BRUNSWICK ROUNDHOUSE CONCERT PRODUCTIONS 4210 WALLINGTON COURT JEFFERSON, MD 21755	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
CALIFORNIA REENTRY PROGRAM PO BOX 483 SAN QUENTIN, CA 94964	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
COMMUNITY ACTION PARTNERSHIP OF ORANGE COUNTY 11870 MONARCH STREET GARDEN GROVE, CA 92841	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
COMMUNITY FOUNDATION OF FREDERICK COUNTY 312 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	22,400
COMMUNITY LIVING 620-B RESEARCH COURT FREDERICK, MD 21703	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	18,339
DELAPLAINE VISUAL ARTS EDUCATION 40 SOUTH CARROLL STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	20,000
DOWNTOWN FREDERICK PARTNERSHIP 19 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	15,000
FRIENDS PO BOX 641 MIDDLETOWN, MD 21769	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
FOUNDATION CENTER 1627 K STREET NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	995
FREDERICK ARTS COUNCIL 11 WEST PATRICK STREET STE 201 FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
FREDERICK COMMUNITY COLLEGE 7932 OPOSSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
FREDERICK COMMUNITY COLLEGE FOUNDATION 7932 OPOSSUMTOWN PIKE MAILBOX 204 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	25,000
Total . . . . ▶ **3a**				560,736

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FREDERICK COUNTY 4-H 3702 BASFORD ROAD FREDERICK, MD 21703	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
FREDERICK COUNTY ASSOC FOR COUNSELING & DEVELOPMENT 226 JEFFERSON STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
FREDERICK COUNTY CAREER AND TECHNOLOGY CENTER 7922 OPOSSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	-2,606
FREDERICK STEEPLECHASERS RUNNING CLUB PO BOX 681 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
FREDERICK UNION RESCUE MISSION 419 W SOUTH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	35,000
FRIENDS OF FREDERICK COUNTY PUBLIC LIBRARIES 110 EAST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	5,000
FRIENDS OF MEALS ON WHEELS OF FREDERICK COUNTY 12 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,500
FUND FOR EDUCATION EXCELLENCE 800 N CHARLES STREET BALIMORE, MD 21201	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	250
GLADE VALLEY ATHLETIC ASSOCIATION 21 W FREDERICK STREET WALKERSVILLE, MD 21793	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
GOODWILL INDUSTRIES OF MONOCACY VALLEY INC 400 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	6,000
HABITAT FOR HUMANITY 2 E CHURCH STREET 3RD FLOOR FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
HEARTLY HOUSE INC PO BOX 857 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	20,000
HISTORICAL SOCIETY OF FREDERICK 24 E CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	15,000
HOMEBOY INDUSTRIES 130 WEST BRUNO STREET LOS ANGELES, CA 90012	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	3,000
HOOD COLLEGEANNUAL FUNDS PROGRAM 401 ROSEMONT AVE FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	3,000
Total . . . . ▶ **3a**				560,736

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPE ALIVE INC PO BOX 140 SABILLASVILLE, MD 21780	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	28,125
INTERFAITH HOUSING ALLIANCE INC 731 NORTH MARKET STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
LIFE & DISCOVERY INC (AMERICAN ASIAN CENTER) 1080 W PATRICK STREET 16 FREDERICK, MD 21703	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	10,000
LITERACY COUNCIL OF FREDERICK COUNTY INC 110 EAST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	9,900
LOS ANGELES MISSION INC 303 EAST 5TH STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
MARYLAND ENSEMBLE THEATRE INC 31 WEST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	25,000
MARYLAND SHAKESPEARE FESTIVAL 15 WEST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	-6,047
MENTAL HEALTH ASSOCIATION OF FREDERICK COUNTY INC 226 JEFFERSON STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	28,975
MISSION OF MERCY 22 SOUTH MARKET STREET SUITE 6D FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	8,505
ORANGE COUNTY RESCUE MISSION INC 1 HOPE DRIVE TUSTIN, CA 92782	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
PARTNERS IN CARE INC 6 SOUTH RITCHIE HIGHWAY PASADENA, MD 21122	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
PATTY POLLATOS FUND INC 11102 EAGLETRACE DRIVE NEW MARKET, MD 21774	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
SAINT KATHERINE DREXEL CATHOLIC CHURCH 8428 OPOSSUMTOWN PIKE FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	5,000
SALVATION ARMY 223 WEST 5TH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
SECOND CHANCE GARAGE INC 528 NORTH MARKET STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	23,000
Total . . . . ▶ **3a**				560,736

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SGT LAWRENCE EVERHART CHAPTER (SONS & DAUGHTERS) 210 EAST CHURCH STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	300
SOCIETY FOR HUMAN RESOURCES MANAGEMENT 1800 DUKE STREET ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
SPECIAL OLYMPICS MARYLAND 3701 COMMERCE DRIVE 103 BALIMORE, MD 21227	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
ST JOHN'S CATHOLIC PREP 809 BUTTERFLY LANE FREDERICK, MD 21703	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	3,500
THE COLORADO FARM BUREAU FOUNDATION 9177 EAST MINERAL CIRCLE CENTENNIAL, CO 80112	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	5,000
THE MARCH OF DIMES 23833 WILLOW POND ROAD DENTON, MD 21629	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	1,000
THE RELIGIOUS COALITION FOR EMERGENCY HUMAN NEEDS 27 DEGRANGE STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	30,000
THE ROTARY CLUB OF CARROLL CREEK PO BOX 39 FREDERICK, MD 21705	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	100
THE WASHINGTON CHORUS INC 2801 UPTON STREET NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	4,000
THERAPEUTIC FREDERICK COUNTY 4H 11515 ANGLEBERGER ROAD THURMONT, MD 21788	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	2,000
YELLOW SPRINGS ELEMENTARY 8717 YELLOW SPRINGS ROAD FREDERICK, MD 21702	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	500
WALTERS ART GALLERY ENDOWMENT FOUNDATION INC 600 NORTH CHARLES STREET BALIMORE, MD 21201	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	10,000
WEINBERG CENTER FOR THE ARTS INC 20 WEST PATRICK STREET FREDERICK, MD 21701	NONE	PUBLIC CHARITY	ANNUAL CONTRIBUTION	109,000
Total . . . . ▶ **3a**				560,736

TY 2013 Accounting Fees Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	5,300	0		5,300

TY 2013 Investments - Other Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES PNC	AT COST	11,224,889	13,912,230
PENN SQUARE GLOBAL REAL ESTATE FUND I	AT COST	111,835	131,548
PATRIOT CAPITAL II LP	AT COST	508,095	479,699
INVESTMENTS MSSB	AT COST	409,551	562,572
ARTHUR STREET FUND IV LP	AT COST	194,118	184,373
INVESTMENTS BERNSTEIN	AT COST	0	0
INVESTMENTS MERRILL LYNCH	AT COST	0	0
PATRIOT CAPITAL III SBIC,LP	AT COST	66,040	66,040

TY 2013 Legal Fees Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	16,089	0		16,089

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TY 2013 Other Expenses Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROMOTION	12,042	0		12,042
COMMUNITY	15,066	0		15,066
BANK FEES	1,829	0		1,829
CLEANING AND MAINTENANCE	3,542	0		3,542
INSURANCE	6,417	0		6,417
OFFICE	9,374	0		9,374
MEALS AND ENTERTAINMENT	1,911	0		1,911
EDUCATION AND TRAINING	3,742	0		3,742
EQUIPMENT REPAIR	7,751	0		7,751
TELEPHONE AND INTERNET	4,518	0		4,518
OTHER	1,954	0		1,954
INVESTMENT EXPENSES	54,661	54,661		0
MANAGEMENT COUNSELING	107,499	0		107,499
OTHER	12,347	0		12,347

TY 2013 Other Income Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PATRIOT CAPITAL II LP	46,832	46,832	46,832
PATRIOT CAPITAL III SBIC	-1,142	-1,142	-1,142
ARTHUR STREET AFF	-5,987	-5,987	-5,987
PENN SQUARE GLOBAL RE FUND I, LP	1,628	1,628	1,628

TY 2013 Taxes Schedule

Name: AUSHERMAN FAMILY FOUNDATION INC

EIN: 20-4937263

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PNC	4,076	4,076		0
TAXES	3,100	0		0
PAYROLL TAXES	3,455	0		3,455