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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
PHILIP & SANDRA VINEYARD FDN

A Employer identification number
20-4869066

Number and street (or P O box number if mail is not delivered to street address) 1525 WEST WT HARRIS BLVD | Room/suite

B Telephone number (see instructions)
(843) 937-4614

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 282885709

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 598,321

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4	4	4	
	4	Dividends and interest from securities	11,137	11,137	11,137	
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	57,955			
	b	Gross sales price for all assets on line 6a 489,273				
	7	Capital gain net income (from Part IV, line 2)		6,661		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	69,096	17,802	11,141	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,000			
	c	Other professional fees (attach schedule)	5,616	5,040		576
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	260	158		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	54	54		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	6,930	5,252		576
	25	Contributions, gifts, grants paid	37,500			37,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	44,430	5,252		38,076
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	24,666			
	b	**Net investment income** (if negative, enter -0-)		12,550		
	c	**Adjusted net income** (if negative, enter -0-)			11,141	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	18,710	26,358	26,358
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	378,841	378,520	442,917
	c	Investments—corporate bonds (attach schedule)	111,771	129,462	129,046
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	509,322	534,340	598,321
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)		567	
	23	**Total liabilities** (add lines 17 through 22)		567	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	373,733	530,553	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	135,589	3,220	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	509,322	533,773	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	509,322	534,340	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	509,322
2	Enter amount from Part I, line 27a	2	24,666
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	533,988
5	Decreases not included in line 2 (itemize) ▶	5	215
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	533,773

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,661
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	30,347	361,182	0 084021
2011	30,600	374,686	0 081668
2010	27,489	319,906	0 085928
2009	20,357	276,971	0 073499
2008	29,356	334,825	0 087676

2	**Total** of line 1, column (d).	2	0 412792
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 082558
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	569,151
5	Multiply line 4 by line 3.	5	46,988
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	126
7	Add lines 5 and 6.	7	47,114
8	Enter qualifying distributions from Part XII, line 4.	8	38,076

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	251
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	251
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	251
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 153		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	153
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	98
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶WELLS FARGO BANK NA Telephone no ▶(843) 937-4614

Located at ▶177 MEETING STREET 4TH FLOOR CHARLESTON SC ZIP+4 ▶294013092

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PHILIP P VINEYARD 45-A EAST BAY STREET CHARLESTON, SC 29401	PRESIDENT, T 0 01	0	0	0
SANDRA T VINEYARD 45-A EAST BAY STREET CHARLESTON, SC 29401	VICE PRESIDE 0 01	0	0	0
SARAH BRUSH 24 PRESERVERANCE ST MT PLEASANT, SC 29464	DIRECTOR 0 01	0	0	0
JENNIFER STALLINGS 5207 TRENT WOODS DRIVE NEW BERN, NC 28562	DIRECTOR 0 01	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	559,466
b	Average of monthly cash balances	1b	18,352
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	577,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	577,818
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,667
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	569,151
6	**Minimum investment return.** Enter 5% of line 5	6	28,458

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	28,458
2a	Tax on investment income for 2013 from Part VI, line 5	2a	251		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	251
3	Distributable amount before adjustments Subtract line 2c from line 1			3	28,207
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	28,207
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	28,207

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	38,076
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	38,076
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	38,076

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					28,207
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2013					
a From 2008.	12,769				
b From 2009.	6,660				
c From 2010.	12,384				
d From 2011.	11,945				
e From 2012.	12,594				
f **Total** of lines 3a through e.		56,352			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 38,076					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2013 distributable amount.					28,207
e Remaining amount distributed out of corpus		9,869			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		66,221			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		12,769			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		53,452			
10 Analysis of line 9					
a Excess from 2009. . . .	6,660				
b Excess from 2010. . . .	12,384				
c Excess from 2011. . . .	11,945				
d Excess from 2012. . . .	12,594				
e Excess from 2013. . . .	9,869				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				37,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4	
4 Dividends and interest from securities			14	11,137	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory		6	18	6,661	51,288
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		6		17,802	51,288

13 Total. Add line 12, columns (b), (d), and (e) . . . **13** 69,096

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** 2014-05-10 ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
ROBERT M BALDWIN CPAPFS		2014-05-10		P00002772

Firm's name ▶ BALDWIN & ASSOCIATES LLC | Firm's EIN ▶

Firm's address ▶ 210 WINGO WAY STE 202 MOUNT PLEASANT, SC 294641819 | Phone no (843) 722-0785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RONALD MCDONALD HOUSE OF CHARLOTTE 1613 E MOREHEAD ST CHARLOTTE,NC 28207	UNRELATED	TAX EXEMPT	UNRESTRICTED	5,000
THE CROSSNORE SCHOOL 100 DAR DRIVE CROSSNORE,NC 28616	UNRELATED	TAX EXEMPT	5 YEAR PLEDGE FOR SCHOLARSHIP FUND	10,000
COLLEGE OF CHARLESTON COUGAR CLUB 307 MEETING STREET CHARLESTON,SC 29401	UNRELATED	TAX EXEMPT	UNRESTRICTED	5,500
CHARLESTON STAGE COMPANY PO BOX 356 CHARLESTON,SC 29402	UNRELATED	TAX EXEMPT	SPONSORSHIP FOR CHILDREN'S MATINEE	5,000
DEE NORTON LOWCOUNTRY CHILDRENS CTR 1061 KING STREET CHARLESTON,SC 29403	UNRELATED	TAX EXEMPT	UNRESTRICTED	2,500
BARRIER ISLANDS FREE MEDICAL CLINIC 3226 MAYBANK HWY STE 1-A JOHNS ISLAND,SC 29455	UNRELATED	TAX EXEMPT	UNRESTRICTED	1,000
CRISIS MINISTRIES 573 MEETING STREET CHARLESTON,SC 29413	UNRELATED	TAX EXEMPT	UNRESTRICTED	3,500
COASTAL COMMUNITY FOUNDATION OF SC 635 RUTLEDGE AVE STE 201 CHARLESTON,SC 29403	UNRELATED	TAX EXEMPT	CHAS 1ST RESPONDERS SCHOLARSHIP FD	1,000
LOWCOUNTRY FOOD BANK 2864 AZALEA DRIVE CHARLESTON,SC 29405	UNRELATED	TAX EXEMPT	UNRESTRICTED	1,000
RONALD MCDONALD HOUSE OF CHARLESTON 81 GADSDEN STREET CHARLESTON,SC 29401	UNRELATED	TAX EXEMPT	UNRESTRICTED	1,000
STAR GOSPEL MISSION 474 MEETING STREET CHARLESTON,SC 29403	UNRELATED	TAX EXEMPT	UNRESTRICTED	1,000
THE KIAWAH ISLAND NATURAL HABITAT 80 KESTREL COURT KIAWAH ISLAND,SC 29455	UNRELATED	TAX EXEMPT	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				37,500

TY 2013 Accounting Fees Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	1,000			

TY 2013 Compensation Explanation

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Person Name	Explanation
PHILIP P VINEYARD	
SANDRA T VINEYARD	
SARAH BRUSH	
JENNIFER STALLINGS	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
HARBOR INTERNATION FD INST 201	2013-01	PURCHASE	2013-02		10,683	10,641			42	
HARBOR INTERNATION FD INST 201	2012-12	PURCHASE	2013-02		2,030	1,983			47	
T ROWE PRICE REAL ESTATE FD 12	2013-01	PURCHASE	2013-02		4,119	4,048			71	
RIDGEWORTH FD-MIDCAP VAL EQ I	2013-01	PURCHASE	2013-02		6,527	6,320			207	
RIDGEWORTH FD-MIDCAP VAL EQ I	2012-12	PURCHASE	2013-02		16,758	15,616			1,142	
PIMCO HIGH YIELD FD-INST 108	2013-01	PURCHASE	2013-02		6,382	6,415			-33	
PIMCO TOTAL RET FD-INST 35	2013-01	PURCHASE	2013-05		5,314	5,357			-43	
PIMCO TOTAL RET FD-INST 35	2013-12	PURCHASE	2013-05		4,808	4,903			-95	
DODGE & COX INCOME FD COM 147	2012-12	PURCHASE	2013-05		1,868	1,866			2	
DODGE & COX INCOME FD COM 147	2013-01	PURCHASE	2013-05		8,497	8,510			-13	
HARBOR CAPITAL APRCTION-INST 2	2013-01	PURCHASE	2013-05		21,705	19,797			1,908	
DODGE & COX STOCK FUND 145	2013-01	PURCHASE	2013-05		18,977	16,567			2,410	
HARBOR CAPITAL APRCTION-INST 2	2012-12	PURCHASE	2013-05		5,182	4,638			544	
VANGUARD INFLAT-PROT SECS-ADM	2012-12	PURCHASE	2013-07		21	23			-2	
VANGUARD INFLAT-PROT SECS-ADM	2012-12	PURCHASE	2013-07		116	126			-10	
VANGUARD INFLAT-PROT SECS-ADM	2013-03	PURCHASE	2013-07		38	41			-3	
GATEWAY FUND - Y 1986	2013-05	PURCHASE	2013-07		11,677	11,731			-54	
PIMCO TOTAL RET FD-INST 35	2013-01	PURCHASE	2013-08		3,000	3,111			-111	
PIMCO COMMODITY REAL RET STRA	2012-12	PURCHASE	2013-08		114	137			-23	
PIMCO COMMODITY REAL RET STRA	2012-12	PURCHASE	2013-08							
PIMCO COMMODITY REAL RET STRA	2012-12	PURCHASE	2013-08		1,868	2,204			-336	
PIMCO EMERG MKTS BD-INST 137	2013-01	PURCHASE	2013-08		1,000	1,115			-115	
PIMCO COMMODITY REAL RET STRA	2013-01	PURCHASE	2013-08		6,090	7,048			-958	
ISHARES IBOXX INV GR CORP BD	2013-01	PURCHASE	2013-08		2,274	2,407			-133	
ISHARES IBOXX INV GR CORP BD	2013-01	PURCHASE	2013-08		2,729	2,899			-170	
OPPENHEIMER DEVELOPING MKT-Y	2013-07	PURCHASE	2013-12		3,892	3,623			269	
VANGUARD EMERGING MARKETS	2013-01	PURCHASE	2013-12		2,492	2,707			-215	
DRIEHAUS ACTIVE INCOME FUND	2013-05	PURCHASE	2013-12		17,515	17,597			-82	
EATON VANCE GLOBAL MACRO - I	2013-05	PURCHASE	2013-12		11,195	11,567			-372	
HARBOR INTERNATIONA FD INST 201	2012-05	PURCHASE	2013-02		23,998	21,510			2,488	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PIMCO HIGH YIELD FD-INST 108	2012-05	PURCHASE	2013-02		3,083	2,980			103	
PIMCO HIGH YIELD FD-INST 108	2011-12	PURCHASE	2013-02		18	16			2	
PIMCO HIGH YIELD FD-INST 108	2010-12	PURCHASE	2013-02		2,777	2,665			112	
PIMCO HIGH YIELD FD-INST 108	2008-03	PURCHASE	2013-02		7,667	7,389			278	
PIMCO HIGH YIELD FD-INST 108	2008-02	PURCHASE	2013-02		1,772	1,742			30	
PIMCO HIGH YIELD FD-INST 108	2008-05	PURCHASE	2013-02		561	553			8	
T ROWE PRICE REAL ESTATE FD 12	2008-10	PURCHASE	2013-02		6,260	3,046			3,214	
T ROWE PRICE REAL ESTATE FD 12	2008-01	PURCHASE	2013-02		6,141	5,143			998	
T ROWE PRICE REAL ESTATE FD 12	2007-12	PURCHASE	2013-02		185	153			32	
T ROWE PRICE REAL ESTATE FD 12	2011-06	PURCHASE	2013-02		421	365			56	
HARBOR CAPITAL APRCTION-INST 2	2011-10	PURCHASE	2013-05		46,848	37,011			9,837	
VANGUARD INFLAT-PROT SECS-ADM	2007-03	PURCHASE	2013-07		48	44			4	
VANGUARD INFLAT-PROT SECS-ADM	2008-01	PURCHASE	2013-07		3,090	2,926			164	
VANGUARD INFLAT-PROT SECS-ADM	2008-02	PURCHASE	2013-07		1,251	1,217			34	
VANGUARD INFLAT-PROT SECS-ADM	2010-12	PURCHASE	2013-07		2,083	2,059			24	
VANGUARD INFLAT-PROT SECS-ADM	2011-12	PURCHASE	2013-07		15	16			-1	
VANGUARD INFLAT-PROT SECS-ADM	2006-12	PURCHASE	2013-07		1,630	1,460			170	
VANGUARD INFLAT-PROT SECS-ADM	2007-06	PURCHASE	2013-07		63	55			8	
VANGUARD INFLAT-PROT SECS-ADM	2006-12	PURCHASE	2013-07		3,738	3,329			409	
SSGA EMERGING MARKETS FD S 15	2008-10	PURCHASE	2013-07		2,266	1,410			856	
SSGA EMERGING MARKETS FD S 15	2006-12	PURCHASE	2013-07		461	557			-96	
SSGA EMERGING MARKETS FD S 15	2011-10	PURCHASE	2013-07		3,206	3,237			-31	
SSGA EMERGING MARKETS FD S 15	2010-12	PURCHASE	2013-07		854	1,008			-154	
SSGA EMERGING MARKETS FD S 15	2008-10	PURCHASE	2013-07		10,917	6,034			4,883	
PIMCO COMMODITY REAL RET STRA	2011-12	PURCHASE	2013-08		218	293			-75	
PIMCO COMMODITY REAL RET STRA	2009-11	PURCHASE	2013-08		5,347	7,662			-2,315	
PIMCO COMMODITY REAL RET STRA	2007-06	PURCHASE	2013-08		52	127			-75	
PIMCO COMMODITY REAL RET STRA	2009-12	PURCHASE	2013-08		136	194			-58	
PIMCO COMMODITY REAL RET STRA	2008-12	PURCHASE	2013-08		213	222			-9	
PIMCO COMMODITY REAL RET STRA	2012-02	PURCHASE	2013-08		2,669	3,249			-580	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PIMCO COMMODITY REAL RET STRA	2006-12	PURCHASE	2013-08		1,261	3,199			-1,938	
PIMCO COMMODITY REAL RET STRA	2008-12	PURCHASE	2013-08		1,286	1,338			-52	
FIDELITY ADV NEW INSIGHTS-I 12	1950-01	PURCHASE	2013-01		165,200	135,591			29,609	
FLOW THROUGH ENTITY K-1 ST CAP GAIN	2013-08	PURCHASE	2013-12			1			-1	
FLOW THROUGH ENTITY K-1 1256 LOSS	2013-08	PURCHASE	2013-12			520			-520	
LONG-TERM GAIN/LOSS FROM PASS-THROUGH ENTITY					6				6	

TY 2013 Investments Corporate Bonds Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Name of Bond	End of Year Book Value	End of Year Fair Market Value
256210105 DODGE & COX INCOME F	16,303	17,195
464287242 ISHARES IBOXX INV	10,723	10,962
693390700 PIMCO TOTAL RET FD-I	13,296	13,986
693390841 PIMCO HIGH YIELD FD-		
693390882 PIMCO FOREIGN BD FD	11,271	11,385
693391559 PIMCO EMERG MKTS BD-	17,332	16,294
77957P105 T ROWE PRICE SHORT T	37,795	37,419
922031869 VANGUARD INFLAT PROT		
76628T645 RIDGEWORTH SEIX HIGH YIELD	22,742	21,805

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TY 2013 Investments Corporate Stock Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Name of Stock	End of Year Book Value	End of Year Fair Market Value
339128100 JPMORGAN MIDCAP 758	22,742	26,703
784924425 SSGA EMERG MKT 1510		
779572106 TROWE SMALL CAP 65	27,732	42,724
949915565 WELLS FARGO FD 3124		
04315J837 ARTIO INTL FD 1529		
256206103 DODGE&COX INTL FD	40,026	44,502
44980Q518 ING INTL RE FD 122	20,151	16,773
722005667 PIMCO COMMOD FD 45		
779919109 TROWE RE FD 122		
ARTISAN MID CAP FUND CLASS INS 1333	22,087	27,919
DODGE & COX STOCK FUND 145	49,677	68,289
FIDELITY ADVANTAGE NEW INSIGHTS-I		
HARBOR CAPITAL APPRECIATION FUND		
RIDGEWORTH FD-MIDCAP VALUE EQUITY		
HARBOR INTERNATIONAL FUND CLASS		
T ROWE PRICE BLUE CHIP GROWTH FUND	58,656	72,423
ARTISAN INTERNATIONAL FUND 661	36,956	44,069
OPPENHEIMER DEVELOPING MKT-Y 788	13,769	14,895
VANGUARD FTSE EMERGING MARKETS ETF	15,378	14,564
ASG GLOBAL ALTERNATIVES FUND CLASS Y	11,595	11,475
MERGER FD SH BEN INT	11,737	11,557
ROBECO BOSTON PARTNERS LONG/SHORT	11,737	11,986
POWERSHARES DB COMMODITY INDEX	19,220	18,963
VANGUARD REIT VIPER	17,057	16,075

TY 2013 Other Decreases Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Description	Amount
NONDIVIDEND DISTRIBUTION	208
ROUNDING	7

TY 2013 Other Expenses Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FROM POWERSHARES K-1	54	54		

TY 2013 Other Liabilities Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Description	Beginning of Year - Book Value	End of Year - Book Value
ADJUSTMENT TO PTP BASIS		567

TY 2013 Other Professional Fees Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL & MANAGEMENT FEES	5,040	5,040		
GRANT ADMINISTRATION FEE	576			576

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TY 2013 Taxes Schedule

Name: PHILIP & SANDRA VINEYARD FDN

EIN: 20-4869066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	158	158		
2012 TAX PAID IN 2013	102			