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Form. 990-PF Department of the Treasury Internal Revenue Service Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of. OMB No 1545-0052

For calendar year 2013 or tax year beginning	. <u> </u>	, and ending		
Name of foundation	DINI		A Employer identificatio	n number
THE JAMES B. LOVELAND MEMO FOUNDATION	KIAL		20-4536896	5
Number and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
196 HOLLY DR.			(801)-492-	-1283
City or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
ALPINE, UT 84004				
G Check all that apply: Initial return	Initial return of a for	rmer public charity	D 1. Foreign organization	is, check here
Final return	Amended return		Foreign organizations m check here and attach or	seeting the 85% test,
Address change	Name change		1	
H Check type of organization: X Section 501(c)(3) ex Section 4947(a)(1) nonexempt charitable trust	kempt private toundation Other taxable private foundat	hon	E If private foundation st under section 507(b)(1	
I Fair market value of all assets at end of year J Accounti		Accrual	` ^	
· 1 —	ther (specify)		F If the foundation is in a under section 507(b)(1	
\$ 1,414,409. (Part I, colu	ımn (d) must be on cash b	asis.)		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	3,874.		N/A	
2 Check X if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	44,340.	44,810.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)	225,331.	<del></del>		STATEMENT 1
68 Net gain or (loss) from sale of assets not on line 10  Gross sales price for all 492, 196.	223,331.			DIATEMENT I
b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2)	<del>\</del>	225,426.		<del> </del>
8 Net short-term capital gain				
assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 Gross sales less returns	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			
9 Income modifications 10a and allowances  1 less Cost of goods hold				
	7			
b Less Cost of goods old c Gross profit or (loss)	7 004	0.070		GMA MINATING 3
	7,924.	8,070. 278,306.		STATEMENT 3
12 Total. Add lines 1 through 11	281,469.	278,300.		0.
<ul> <li>13 Compensation of officers, directors trustees, etc</li> <li>14 Other employee salaries and wages</li> </ul>				<u> </u>
15 Pension plans, employee benefits				
9, 16a Legal fees				
c Other professional fees				
§ 17 Interest		100	ļ	<del>                                     </del>
18 Taxes STMT 4	2,208.	402.		0.
19 Depreciation and depletion	<b></b>		<del> </del>	
20 Occupancy				
21 Travel, conferences, and meetings 22 Printing and publications				
22 Printing and publications 23 Other expenses STMT 5	3,267.	3,313.		0.
24 Total operating and administrative	7,=3,7			
b Accounting fees c Other professional fees 17 Interest 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 5 24 Total operating and administrative expenses. Add lines 13 through 23	5,475.	3,715.		0.
25 Contributions, gifts, grants paid	40,000.			40,000.
26 Total expenses and disbursements.		^ =4=		40.000
Add lines 24 and 25	45,475.	3,715.		40,000.
27 Subtract line 26 from line 12:	125,00%			
Excess of revenue over expenses and disbursements	235,994.	274,591		
b Net investment income (if negative, enter -0-)		414, 331	N/A	
c Adjusted net income (if negative, enter -0-)  323501 10-10-13 LHA For Paperwork Reduction Act Notice, see	instructions			Form <b>990-PF</b> (2013)

FOUNDATION

20-4536896

_	<u></u>	Ralance Sheets Attached schedules and amounts in the description	Beginning of year	Ena o	ryear
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\neg$	4	Cook interest hearing		1,986.	1,986.
		Cash - non-interest-bearing	16,649.	86,843.	86,843.
		Savings and temporary cash investments	10,043.	00,045.	00,043.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶	-	-	
		Grants receivable			
	_	· · ·			
	ь	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable .	_		
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	_	Prepaid expenses and deferred charges			<u>-</u>
Ass		· · · · · · · · · · · · · · · · · · ·			
		Investments - U.S. and state government obligations  lovestments - corporate stock STMT 6	1,151,407.	1,315,221.	1,325,580.
			1,131,407.	1,313,221.	1,323,300.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans .			
		Investments - other			
	13				
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	1,168,056.	1,404,050.	1,414,409.
_	17	Accounts payable and accrued expenses		-	3
	ı	i i			
	18	Grants payable			
Liabilities	19	Deferred revenue			I .
≣	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	-	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ś	١	•			
nces	24	Unrestricted	<del></del>		
<u>a</u>	25	Temporarily restricted			
Ba	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Bala		and complete lines 27 through 31.			
ō	27		0.	0.	
ş	I	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS	28		1,168,056.	1,404,050.	
¥.	29	Retained earnings, accumulated income, endowment, or other funds			1
ş	30	Total net assets or fund balances	1,168,056.	1,404,050.	
	31	Total liabilities and net assets/fund balances	1, <u>168,056.</u>	1,404,050.	
		Analysis of Changes in Net Assets or Fund B	alances		
F	art	Analysis of Changes in Net Assets of Fund B			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	1,168,056.
•	•		·	2	235,994.
		er amount from Part I, line 27a	•		0.
3 Other increases not included in line 2 (itemize)					
		lines 1, 2, and 3	•	4	1,404,050.
		reases not included in line 2 (itemize)			0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,404,050.
					Form <b>990-PF</b> (2013)

Part IV   Capital Gains and	Losses for Tax on In	vestment	Income			<del></del>		0 133	0000	1 age 0
	e kınd(s) of property sold (e.g. se; or common stock, 200 shs			( <b>6)</b> I	low ac - Purc - Dona	nase i '	c) Date a (mo., d	acquired ay, yr.)	( <b>d)</b> Date (mo., da	
									-	
b SEE ATTACHED ST	ATEMENT									
С										
d			·							
е				<u>L</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss) (f) minus (		
a										
b		L							_	
С	<u> </u>									
d										
e 492,196.		<u> </u>	266,77	0.				****		<u>,426.</u>
Complete only for assets showing gair	in column (h) and owned by	the foundation	on 12/31/69					ol. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (j), ıf any					ot less than (from col. (f		
a										
b				_						
С										
d										
e									225,	,426.
2 Capital gain net income or (net capital lo	oss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases} $	in Part I, line i in Part I, line	7 7	}	2				225,	<u>,426.</u>
Net short-term capital gain or (loss) as If gain, also enter in Part I, line 8, column		ıd (6):		اړ						
If (loss), enter -0- in Part I, line 8				J	3			N/A		
Part V   Qualification Unde	r Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	me			
(For optional use by domestic private found	dations subject to the section 4	1940(a) tax on	net investment in	come	.)					
40.407.17(0)	4 b.l1.									
If section 4940(d)(2) applies, leave this pai	T DIANK.									
Was the foundation liable for the section 49	942 tax on the distributable am	ount of any ye	ar in the base per	rod?					Yes [	X No
If "Yes," the foundation does not qualify un-	der section 4940(e). Do not co	mplete this pa	rt							
1 Enter the appropriate amount in each of	olumn for each year, see the ir	nstructions bef	ore making any ei	ntries						
(a) Base period years	(b)			(c)				Distrib	(d) ution ratio	
Calendar year (or tax year beginning in)	Adjusted qualifying dis	tributions	Net value of no	nchar	rtable-	use assets		(col. (b) divi	ded by col. (	(c))
2012	3	0,000.		1	, 53	4,788.		-	.01	19547
2011		1,000.		1	, 23	5,148.			.02	<u> 25098</u>
2010	4	1,500.				1,790.				19892
2009	14	2,000.			83	2,534.				70564
2008		0.			86	9,805.			.00	00000
2 Total of line 1, column (d)							2		. 26	55101
3 Average distribution ratio for the 5-year	base period - divide the total i	on line 2 by 5,	or by the number	of yea	ars					
the foundation has been in existence if	less than 5 years					•	3		.05	53020
4 Enter the net value of noncharitable-use	e assets for 2013 from Part X,	line 5					4	:	1,402,	467.
5 Multiply line 4 by line 3							5		74,	359.
6 Enter 1% of net investment income (19	of Part I. line 27b)						6		2.	,746.
·							7			,105.
7 Add lines 5 and 6		•								
8 Enter qualifying distributions from Part If line 8 is equal to or greater than line 7		: 1b, and comp	lete that part usin	g a 19	% tax r	ate.	8		40,	,000.
See the Part VI instructions.	·	·							.=	

## THE JAMES B. LOVELAND MEMORIAL

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see Instructions)  1a Exempt operating foundations described in section 4940(d)(2), check here   □ and enter "NA" on line 1.  Date of rlung or determination letter:    Damestic foundations that meet the section 4940(e) requirements in Part V, check here   □ and enter 1% of Part I, line 27b.   Domestic foundations that meet the section 4940(e) requirements in Part V, check here   □ and enter 1% of Part I, line 27b.   Call other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).   2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   3 Add lines 1 and 2
Date of ruling or determination letter:    Date of ruling or determination letter:   Cattach copy of letter if necessary-see instructions)   Domestic foundations that meet the section 4940(e) requirements in Part V, check here
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here
of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 \$5,492 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here file form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded 11  Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of an on political expenditures (section 4955) imposed during the year:  (1) On the foundation P \$ 0. (2) On foundation managers. \$ 0. (2) On foundation managers. \$ 0. (3) On foundation manage
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached b Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed b Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed b Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid c Tenter the amount of line 10 to be: Credited to 2014 estimated tax location attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 During the tax year, did the foundation monennection with the activities  1 During the tax end of the foundation in connection with the activities  2 D (2) On foundation managers. S O .  2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S O .  2 Has the foundation engaged in any activities t
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 5,492.  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013
3
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d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 ♣ 4,592. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1 <sub>20</sub> or 1 <sub>10</sub> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.
7 900 0 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Querpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.
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Part VII-A   Statements Regarding Activities
Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a X  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b X  1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did the foundation file Form 1120-POL for this year?  1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 X  1f "Yes," attach a detailed description of the activities.
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If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 • e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 • 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X  If "Yes," attach a detailed description of the activities.
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If "Yes," attach a detailed description of the activities.
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3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law
remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
UT
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)
of each state as required by General Instruction G? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X

FOUNDATION

11 Al any time during the year, od the foundation, directly or indirectly, own a controlled entry within the meaning of section \$120,\(\frac{1}{2}\) \$\frac{1}{2}\) \$\frac{1}{2}\\$ \$	Pa	art VII-A   Statements Regarding Activities (continued)		-	
12. Did the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privileges?  13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Websate address ► N/A  13. The books are not or of ► LYNNETTE LOVELAND  Telephone no. ► (8.01) 4.9.2–1.2.83  Located at ► 1.9.6 S. HOLLY DR., ALPENR, UT  Telephone no. ► (8.01) 4.9.2–1.2.83  Located at ► 1.9.6 S. HOLLY DR., ALPENR, UT  Telephone no. ► (8.01) 4.9.2–1.2.83  Section 4947(4)(1) nonexempt fatherable trusts filing from 199-FP in less of Form 1041 - Check here and enter the amount of tax-exempt interest reserved or accrued during the year  15. Alany time during cleandry year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16. Alany time during cleandry year 2013, did the foundation have an interest in or a segnature or other authority over a bank, securities, or other financial account in a foreign country?  17. Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18. Did not the safe or exchange, or bank person of the safe or exchange, or bank person?  19. Express of the safe or exchange, or bank person of the safe or exchange, or bank person?  19. Express of the safe or exchange, or bank person of the safe or bank person?  29. Service and the foundation (either directly or indirectly):  19. Engage in the safe or exchange, or bank person or determined to respect to make a great to or to empty the order to respect to the safe to safe the safe according to the safe to safe the safe according to the safe that the safe according to the safe that the safe according to the safe that the safe according to the safe safe a	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, attach statement (see natructions)  10 bith feuroination comply with the public inspection requirements for its annual returns and exemption application?  Website address > N/A  17 the books are in care of > LYNNETTE LOVELAND  Telephone no. (801) 492-1283  18 Localed at > 196 S. HOLLY DR. ALPINE, UT  19 Section 4947(s)(1) nonexempt charinable trusts filing form 990-PF in the of Form 1041 - Check here and enter the amount of tax-eventy interest received or accrued during the year  18 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account of accrued during the year  19 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account at a foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1, If Yes, enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Loung the year of the foundation elegate did in the directly or indirectly);  11 Engage in the sale or exchange, or leasing of properly with a disqualified person?  12 Earn State of the foundation of indirectly in or individual operson?  13 Firms the poods, services, or, floatities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  15 Firms any income or assets to a deginalified person (or make any of either available for the bearing or in the sale of except them from a contract the pool of the	•	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  14 The books are in care of ▶ LYNNETTE LOVELAND  The books are in care of ▶ LYNNETTE LOVELAND  Located at ▶ 196 S. HOLLY DR., ALPINE, UT  Section 487(6)(i) nonexempt charitable trusts thing form 980-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt charitable trusts thing form 980-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year All At any time during cleander, year 2013, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TDF 90-22.1, if Yes,* enter the name of the foreign country ▶  Fart VII-B I Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 bring the year did the foundation (either directly or indirectly):  (1) Engage in the said or exchange, or its solid except the from) a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept the from) a disqualided person?  (3) Furnish goods, services, or its clinites to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or rembruses the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the benefit or use of a disqualified pe	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address   N/A   Link books are in care of   LYNNETTE LOVELAND   Telephone no.   801) 492-1283		If "Yes," attach statement (see instructions)	12		_X_
14. The books are neare of   LYNNETTE LOVELAND   Telephone no.   (80.1)   492-1283	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at N 196 S HOLLY DR. ALPINE, UT  15 Section 4947(a(1) nonexempt charitable trusts filing Form 930-PF in lieu of Form 1041 - Chack here and enter the amount of tax event printerest received or accrued during the year  16. All any time during celendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, societies, or other financial accountry?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year of the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish quods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the boundation appread to make a grant to or to empty be official for a period after termulation of powerment review, eithermisting within 90 days and exceptions. Period of the termulation of powerment review, eithermisting within 90 days and exceptions. Period of the termulation of powerment review, eithermisting within 90 days and exceptions. Period of the termulation of powerment review, eithermisting within 90 days and exceptions. Period of the termulation of powerment review, eithermisting within 90 days and exceptions. Period of the provision of section 4942(a)(a) or an activation of acception of the provision of section 4942(a)(a) or an activation of acce					
15 Section 4947(a)(1) nonexempt charitable trusts ltimp form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 1 All any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securious, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a Dump the year did the foundation (either directly or indirectly):  1 Signature in the sale or exchange, or leasing of property with a disqualified person?  2 Serrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  3 Furnish goods, services, or flacines to (or accept them from) a disqualified person?  4 Pay compensation to, or pay or emburse the expenses of, a disqualified person?  5 Agree to spy money or property to a government official? (Exception, Check 'No' if the Gundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days, or spy money or property to a government official? (Exception, Check 'No' if the Gundation engage in a prior year in any of the acts find to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  5 Did the foundation engage in a prior year in any of the acts described in 1a, other than exception described in Regulations section 4942(a) or a person of the section 4942(a) or a person of the section 4942(b) and a person of the secti	14			<u>-12</u>	83
and enter the amount of tax-exempt interest received outing the year    A tany time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?			1004		<del></del>
18 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, if Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' aft the floundation agreed to make a grant to or to employ the difficial for a period after termination of powernment service, if terminating within 90 days.)  If any answer is "Yes" to 14(1)-6(i) did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  It is a provision of the fax year beginning in 2013?  If Yes, list the years    At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, list the years    At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, list the years    At the end of tax year 2013, did the foundation is not applying the p	15	•		<i>,</i> -▶	·
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1		<del></del> -	N		
See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country >  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)  b) If any answer s''ves' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (estima 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (tines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  if Yes, list the years   Yes   X No    b) If Yes, did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969;	16		.	Yes	i .
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		X
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of properly with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government servce, it ferminating within 90 disqualified person?  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0):3 or in a current notice regarding disaster assistance (see instructions)?  C) Transfer the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after way zears instead in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement -see instructions).  c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list					
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had not been removed from jeopardy before the first day of the tax year beginning in 2013?			<del>""</del>		<u> </u>
			45		x
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	Statements Regarding Activities for Which I	Torrin 4/20 May Be F	nequired (contin	uea)				
	ear did the foundation pay or incur any amount to:							
	propaganda, or otherwise attempt to influence legislation (section			es X No				
(2) Influence	e the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			- [			
any voter registration drive?								
(3) Provide	a grant to an individual for travel, study, or other similar purposes'	7	Ye	es X No	]			
(4) Provide	a grant to an organization other than a charitable, etc., organization	n described in section			1			
509(a)(1	), (2), or (3), or section 4940(d)(2)?	•	Ye	es X No	i			
(5) Provide	for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		( <del></del> -				
-	ention of cruelty to children or animals?	•		es X No	ł	i		
<b>b</b> If any answer	ris "Yes" to $5a(1)$ -(5), did <b>any</b> of the transactions fail to qualify und	ler the exceptions described i	n Regulations			-		
	945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b			
Organizations	s relying on a current notice regarding disaster assistance check h	ere			- 1			
c If the answer	is "Yes" to question $5a(4)$ , does the foundation claim exemption fr				1			
expenditure r	esponsibility for the grant?	N	[/A	es L No	- 1			
If "Yes," atta	ach the statement required by Regulations section 53.4945	5-5(d)						
6a Did the found	dation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				ĺ		
	enefit contract?		Ye	es 🗶 No				
<b>b</b> Did the found	dation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b		_X_	
If "Yes" to 6	Sb, file Form 8870				1	ľ		
-	uring the tax year, was the foundation a party to a prohibited tax s		Ye	es 🛣 No 📙				
	he foundation receive any proceeds or have any net income attribu			N/A	7b			
Part VIII	Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	1				
	Paid Employees, and Contractors							
1 List all office	ers, directors, trustees, foundation managers and their		(a) Companyation	(d)0	ı .	<b>.</b> F		
	(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	acc	e) Expi	ense other	
		to position	`enter'-0-)	compensation	a	llowar	nces	
	LOVELAND							
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ALPINE,	UT 84004	0.00	0.	0.	<u> </u>		0.	
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∠ Compensati	on of five highest-paid employees (other than those inc	(b) Title, and average	enter "NUNE."	(d) Contributions to	1.	) Evn	ence	
(a) Name	and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	acc	e) Expo count,	other	
170	XYVI	devoted to position		compensation	a	llowar	ices	
NO:	NE							
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Total number of c	other employees paid over \$50,000			<u> </u>			0	
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THE JAMES B. LOVELAND MEMORIAL FOUNDATION	20-453	36896 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>D</b>
Part IX-A Summary of Direct Charitable Activities		
		· · · · · · · · · · · · · · · · · · ·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics number of organizations and other beneficiaries served, conferences convened, research papers product	al information such as the ced, etc.	Expenses
1 N/A		
2		
3		
4		
	•	
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 N/A		
	-	

All other program-related investments. See instructions.

Total. Add lines 1 through 3

FOUNDATION

<u>P</u>	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
<u>r</u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	1,351,366. 72,458.
	Average of monthly cash balances	1b	72,458.
	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	1,423,824.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,423,824.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,357.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,402,467.
6	Minimum investment return. Enter 5% of line 5	6	70,123.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	70,123.
-	Tax on investment income for 2013 from Part VI, line 5 2a 5, 492.		
	Income tax for 2013. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	2c	5,492.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,631.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	64,631.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,631.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	40 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1b	40,000.
		2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
	Suitability test (prior IRS approval required)	3b	
	Cash distribution test (attach the required schedule)	4	40,000.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		30,000+
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	0.
_	income. Enter 1% of Part I, line 27b	5	40,000.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	juannes 10	THE SECTION

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FOUNDATION

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Part XIII Undistributed Income (	see instructions)			
•	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				64,631.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
,		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
<b>b</b> From 2009	1			
c From 2010	1			
dFrom 2011 9,723.	,			
e From 2012				
f Total of lines 3a through e	9,723.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ►\$ 40,000.	,			
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				40,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	9,723.			9,723.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.1			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	`	
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				. <u>-</u>
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				14,908.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			·	
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	0.	<u>.</u>		
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010		-		
c Excess from 2011	1			

d Excess from 2012 e Excess from 2013

THE JAMES B. LOVELAND MEMORIAL FOUNDATION Form 990-PF (2013) 20-4536896 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2012 (c) 2011 (e) Total (a) 2013 (d) 2010 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see instructions.) **Information Regarding Foundation Managers:** a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) LYNNETTE LOVELAND b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.,	2	Information Regarding	Contribution	, Grant, Giff	, Loan	, Scholarship,	, etc., Pr	ograms:
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Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2013) FOUNDATION			20-453	6896 Page 11
Part XV   Supplementary Information				
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment	<del></del>	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipiont	<del>                                     </del>	<del></del>
AMERICAS JUNIOR MISS PAGEANT, INC. 751 GOVERNMENT STREET		501(C)(3)	GENERAL DONATION	
MOBILE, AL 36602				15,000.
MOUNTAINLANDS COMMUNITY HEALTH 589 SOUTH STATE STREET PROVO, UT 84606		501(C)(3)	GENERAL DONATION	20,000.
PEOPLE HELPING PEOPLE 205 NORTH 400 WEST SALT LAKE CITY , UT 84103		501(C)(3)	GENERAL DONATION	5,000.
			1	
7.41		<u> </u>	<b>▶</b> 3a	40,000.
Total  b Approved for future payment	<del></del>	<del></del>		40,000.
NONE				
				<del></del>
Total		<u></u>	<b>▶</b> 3b	0.
Total		· · · · · · · · · · · · · · · · · · ·	30	U.

## Part XVI-A Analysis of Income-Producing Activities

	The soleton	Euricean income	T 2	510 510 514 1	
Enter gross amounts unless otherwise indicated.	(a) Business	business income (b) Amount	(C) Exclu- sion	(d)	(e) Related or exempt function income
1 Program service revenue:	code	Alliount	code	Amount	Tunction income
a					
b					
C					
d					
e					
1	·				
g Fees and contracts from government agencies					· · · · · · · · · · · · · · · · · · ·
2 Membership dues and assessments			1-1		
3 Interest on savings and temporary cash	<del>                                     </del>		<del>                                     </del>		
investments	[				
4 Dividends and interest from securities			14	44,340.	· · · · · · · · · · · · · · · · · · ·
	<del>  </del>		+++	==,5=0.	<del></del>
5 Net rental income or (loss) from real estate:			+		
a Debt-financed property	<del> </del>		1		
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal	1		1 1		
property					
7 Other investment income			14	7,924.	
8 Gain or (loss) from sales of assets other					
than inventory			18	225,331.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			1 1 -		
11 Other revenue:					<del></del>
•			1 1		
	· <del>    -</del>		+ +		. <del> </del>
b	· <del>    -  </del>		+		
·	·		++		
d		<del></del>	+		
e	.	0	+	277 505	
12 Subtotal. Add columns (b), (d), and (e)			•	277,595.	0.
13 Total. Add line 12, columns (b), (d), and (e)	-		-	13	277,595.
(See worksheet in line 13 instructions to verify calculations.)	· · <u> </u>				
Part XVI-B Relationship of Activities	to the Accor	nolishment of E	xempt P	urposes	
Tart XVI B North Control of State Contro					
Line No. Explain below how each activity for which inco			A contributed	importantly to the accomp	olishment of
▼ the foundation's exempt purposes (other than	by providing fund	s for such purposes).			
				<del></del>	<del></del>
<del></del>					
	<del></del>	<del></del>		<del>-</del>	
		<del></del>			
				<del></del>	
			<u>.</u>		
					····
				· · · · · · · · · · · · · · · · · · ·	
<del></del>					
•					

Form 990-PF (2	2013) <b>FOUND</b>	ATION				20-45	36896	Pa	ge 13
Part XVII	Information Re Exempt Organ		sfers To a	and Transactions	and Relations	ships With Noncl	naritable	е	
1 Did the or	ganization directly or indi	rectly engage in any	of the followin	g with any other organizati	on described in sec	tion 501(c) of	T	Yes	No
				7, relating to political orgai			Ì		
	from the reporting found								
(1) Cash				<b>y</b>			1a(1)		X
(2) Other		• • •		•		•	1a(2)		X
b Other tran		•	••	•	•		1-1-1		
	of assets to a noncharita	hle evemnt organizat	tion				15(1)		X
	nases of assets from a no				•		1b(2)	-	X
			nyamzanon			•	1b(3)		X
	al of facilities, equipment,			•			1b(4)	$\vdash$	$\frac{\lambda}{X}$
	bursement arrangements								$\frac{x}{x}$
, ,	s or loan guarantees				•		1b(5)		X
	rmance of services or me				•		1b(6)	-	X
_	f facilities, equipment, ma	-		-			1c_	لبيا	
	•			dule. Column (b) should al				eis,	
	• •			ed less than fair market vali	ue in any transaction	n or snaring arrangemen	t, snow in		
	t) the value of the goods,			ave t a consideration	(4)-	<del></del>		_	
(a)Line no	(b) Amount involved	(c) Name of		exempt organization	(u) Description	n of transfers, transactions, a	nd sharing an	rangeme	nts —
		ļ	N/A						
		ļ							
		L				<del></del>			
							-		
						<del></del>			
2a is the four	ndation directly or indirec	tly affiliated with, or i	related to, one	or more tax-exempt organ	ızatıons described	·			
	501(c) of the Code (othe	-					Yes	X	No
	omplete the following sch	` '	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					42122	
<u> </u>	(a) Name of ord			(b) Type of organization		(c) Description of relatio	nship		
	N/A			(-).,,,,	<del></del>		<u></u> -		
	41/21	·			<del> </del>				
			<del></del>		<del> </del>	<del></del>			
		<del></del>	<del></del>		<del> </del>	·	<del></del>		
					<del> </del>				
Under	penalties of person I declare	that I have examined the	s return, includir	ig accompanying schedules and	statements, and to the	best of my knowledge —			
				n taxpayer) is based on all inforr		r has any knowledge	May the IRS of return with the	e prepare	er
Here		~ I		18/11	. 2.	1	shown below	(see inst	1
<b>Z</b> _2	partition of afficer or tructon	100 m		Data 12/14	Title	·	X Yes		J No
	nature of afficer of trustee		Preparer's s	Daté	Date	Check   if PTI	N		
	Primt/Type preparer's na	ailit	1		1	self- employed	•		
Do: d	GAROT	(MED	CAN	acter	05/08/14		00450	A A A	
Paid	CAROL WACH						00450		
Preparer	Firm's name ▶ DEL	OTTTE TAX	LLP			Firm's EIN ▶ 86-	T0657	12	
Use Only		4 00				<del> </del>			
				UE, SUITE 39	, U U		\ 000		
	PC	RTLAND, C	OR 9720	4		Phone no. (503	) 222		
							Form <b>990</b>	)-PF	(2013)

_Pa	art IV   Capital Gains and Los	sses for Tax on Investment Income				
	(a) List and	describe the kind(s) of property sold	d, e.g., real estate,		(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
_	<u>-</u>	ick warehouse; or common stock, 20		D - Donation		03/06/13
	670 SH. ISHARE 123 SH. ISHARE	S TR-DOW JONES U S BARCLAYS TIPSF		ror P		03/06/13
						03/06/13
	1258 SH. SELEC		CONSUMER STAPLES	P		03/06/13
		T SECTOR SPDR FD				
	1784 SH. VANGU			P		03/06/13
		RD TOTAL STOCK M		P		03/06/13
			F INDEX FDS FTSE		VARIOUS	
h	.3135 SH. KIND	ER MORGAN ENERGY	/ 494550106 PART	INE P	03/15/13	05/02/13
$\overline{}$	FROM PARTNERSH	IPS				
$\overline{}$	CAPITAL GAINS	DIVIDENDS				
k						
$\overline{}$						
m						
- <del></del>		<del></del>		···		
-"-				<del></del>		
		(f) Depreciation allowed	(g) Cost or other basis	/h'	Gain or (loss)	L
	(e) Gross sales price	(i) Depreciation allowed (or allowable)	plus expense of sale	(e) n	lus (f) minus (g)	
	40 046	(5. 2)	23,084.	(4) P	(7)	25,862.
<u>a</u>	48,946.		12,269.	<del></del>		2,535.
b	14,804.					
c	48,437.		29,626.			18,811.
d	51,504.		29,828.			21,676.
е	141,917.		68,057.			73,860.
_f	23,860.		13,222.	···		10,638.
g	159,191.		90,658.			68,533.
h	27.		26.			1.
ī	95.					95.
$\overline{}$	3,415.					3,415.
k						
T						
m						
n						
0						
Ť	Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(i) Los	ses (from col. (h))	
_		(j) Adjusted basis	(k) Excess of col. (ı)	Gains (excess of	of col. (h) gain ove	
	(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	
<u>_</u>						25,862.
a b						2,535.
-		-				18,811.
<u>c</u>						21,676.
<u>d</u>						73,860.
e						10,638.
<u>f</u>				<del></del>		68,533.
<u>g</u>	·					1
<u>h</u>					. <del></del>	<u>νε</u> Τ•
<u>i</u>						95.
<u>j</u>						3,415.
<u>k</u>						
_				·		
m						
n						
0						
		المعاد عام المعاد المعا	un Port I. line 7			
2	Capital gain net income or (net ca	apital loss) { if (loss), enter "-(	r in Part I, line 7 )-" in Part I, line 7	2		225,426.
		ss) as defined in sections 1222(5) ar	<u> </u>			
	If gain, also enter in Part I, line 8,		· · · · · · · · · · · · · · · · · · ·			
	If (loss), enter "-0-" in Part I, line		] ]	a	N/A	

FORM 99	0-PF G	AIN OR (LOSS) F	ROM SALE	OF A	SSETS		STA	TEMENT	1
DESCRIP	(A) TION OF PROPERTY				ANNER QUIRED	DA ACQU	TE IRED	DATE SO	OLD
	ISHARES TR-DOW INDEX FD	 JONES US TECHNO	LOGY	PUR	CHASED	VARI	ous	03/06	/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	c.	GAIN	(F)	S
	48,946.	23,084.		0.	-	0.		25,86	62.
DESCRIP	(A) TION OF PROPERTY				ANNER QUIRED	DA ACQU	TE IRED	DATE SO	OLI
123 SH.	ISHARES BARCLAY	_ S TIPSF BOND FU	ND	PUR	CHASED	02/2	0/09	03/06	/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	c.	GAIN	(F)	S
	14,804.	12,269.		0.		0.		2,53	35.
DESCRIP	(A) TION OF PROPERTY				ANNER QUIRED	DA ACQU	TE IRED	DATE SO	OLD
1258 SH STAPLES	. SELECT SECTOR	SPDR TR CONSUME	R	PUR	CHASED	06/0	9/09	03/06,	/13
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE	OF	DEPRE	С.	GAIN	OR LOS	S
,	48,437.	29,626.		0.		0.		18,81	11.

DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
1160 SH.	SELECT SECTOR	 SPDR FD		PUI	RCHASED	VARI	OUS	03/06/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C.	GATN	(F)
_	51,504.	29,828.		0.		0.		21,676.
DESCRIPT	(A) TION OF PROPERTY	•			MANNER CQUIRED		TE URED	DATE SOLD
1784 SH.	VANGUARD TOTAL	STOCK MARKET E	ETF	PUI	RCHASED	VARI	ous	03/06/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
-	141,917.	68,057.		0.		0.	<del></del>	73,860.
DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
300 SH.	VANGUARD TOTAL	 STOCK MARKET ET	rF	PUI	RCHASED	VARI	ous	03/06/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
_	23,860.	13,222.		0.		0.		10,638.
DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
	VANGUARD INTL WORLD EX US	EQTY ETF INDEX	FDS	PUI	RCHASED	VARI	ous	03/06/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
_	159,191.	90,658.		0.		0.		68,533.

(A) DESCRIPTION OF PROP	ERTY				MANN: ACQUI			TE IRED	DATE	SOLD
.3135 SH. KINDER MO PARTNERS L P UNIT L			0106	P	URCHA	SED	03/1	5/13	05/	02/13
(B)	(C		([			(E)			(F)	
GROSS SALES PRIC	VALUI E TIME OI			ISE OF LE	D	EPRE	c.	GAIN	OR L	oss
	27.	26.		0	•		0.			1.
(A) DESCRIPTION OF PROP	ERTY				MANN: ACQUI		DA ACQU	TE IRED	DATE	SOLD
FROM PARTNERSHIPS				P	URCHA	SED				
(B)	(C	) OR	(I	) ISE OF		(E)			(F)	
GROSS SALES PRIC				LE	D:	EPRE	C.	GAIN	OR L	oss
	95.	95.		0	•		0.			0.
CAPITAL GAINS DIVID	ENDS FROM PA	ART IV							3	,415.
TOTAL TO FORM 990-P	F, PART I,	LINE 6A							225	,331.
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM	SECUR	ITIE	S	STA	TEMEN'	т 2
			<del></del>							
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	IS	(A REVE PER B	NUE		(B) INVE I INC		C ADJU NET I	STED
WELLS FARGO - INTEREST	33,992.		0.	33	,992.		33,9	92.		
WELLS FARGO - ORDINARY DIVIDENDS	13,763.	3,	415.	10	,348.		10,3	48.		
TO PART I, LINE 4	47,755.	3,	415.	44	,340.		44,3	40.		
	· · · · · · · · · · · · · · · · · · ·		=					=		

FORM 990-PF	OTHER	INCOME		STATEMENT 3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO - ROYALTIES NONDIVIDEND DISTRIBUTION	_	7,833. 91.		
TOTAL TO FORM 990-PF, PART I	, LINE 11 =	7,924.	7,833.	
FORM 990-PF	TZ	AXES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FOREIGN TAXES - WELLS FARGO FOREIGN TAXES - FROM K-1'S FEDERAL TAX PAYMENTS	400 ( 1,808	). 2	•	0. 0. 0.
TO FORM 990-PF, PG 1, LN 18	2,208	3. 402		0.
FORM 990-PF	OTHER	EXPENSES	-	STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
EXPENSES NOT SUBJECT TO 2% AGI - WELLS FARGO	3,23	7. 3,237	•	0.
BOX 13 DEDUCTIONS FROM PARTNERSHIP K-1'S WELLS FARGO CHECKING WIRE TRANSFER FEE		). 76 ). 0	i.	0.
TO FORM 990-PF, PG 1, LN 23	3,26	<del></del>		0.
	<del></del>		=====	

## THE JAMES B. LOVELAND MEMORIAL FOUNDATIO

FORM 990-PF CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS STOCKS	1,315,221.	1,325,580.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,315,221.	1,325,580.