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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE LOUIS B & JOAN M PERRY FAMILY FOUNDATION		A Employer identification number 20-3927535
Number and street (or P.O. box number if mail is not delivered to street address) 5617 APPIAN WAY	Room/suite	B Telephone number 330-334-1658
City or town, state or province, country, and ZIP or foreign postal code WADSWORTH, OH 44281		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 245,115. (Part I, column (d) must be on cash basis)	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,106.	5,106.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,265.			
	b Gross sales price for all assets on line 6a 87,120.				
	7 Capital gain net income (from Part IV, line 2)		9,265.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	14,371.	14,371.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	1,110.	1,110.		0.
	c Other professional fees	1,523.	1,523.		0.
	17 Interest				
	18 Taxes	117.	42.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	100.	100.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,850.	2,775.		0.
	25 Contributions, gifts, grants paid	31,500.			31,500.
26 Total expenses and disbursements. Add lines 24 and 25	34,350.	2,775.		31,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-19,979.				
b Net investment income (if negative, enter -0-)		11,596.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	16,004.	14,475.	14,475.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	140,783.	116,027.	115,491.
	b Investments - corporate stock STMT 6	81,049.	74,949.	92,819.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7		10,308.	22,968.	22,330.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		248,144.	228,419.	245,115.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	310,561.	310,561.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-62,417.	-82,142.	
30 Total net assets or fund balances	248,144.	228,419.		
31 Total liabilities and net assets/fund balances	248,144.	228,419.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	248,144.
2 Enter amount from Part I, line 27a	2	-19,979.
3 Other increases not included in line 2 (itemize) ▶ NON-DIVIDEND DISTRIBUTIONS	3	254.
4 Add lines 1, 2, and 3	4	228,419.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	228,419.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 87,120.		77,855.	9,265.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			9,265.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	9,265.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	17,425.	261,099.	.066737
2011	16,028.	268,215.	.059758
2010	25,929.	283,085.	.091594
2009	29,830.	284,960.	.104681
2008	6,960.	314,089.	.022159

2 Total of line 1, column (d)	2	.344929
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068986
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	251,340.
5 Multiply line 4 by line 3	5	17,339.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	116.
7 Add lines 5 and 6	7	17,455.
8 Enter qualifying distributions from Part XII, line 4	8	31,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 84. Refunded ☒

1 116.

2 0.

3 116.

4 0.

5 116.

6a 200.

6b

6c

6d

7 200.

8

9

10 84.

11 0.

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

**THE LOUIS B & JOAN M PERRY FAMILY
FOUNDATION**

20-3927535

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **► N/A**

14 The books are in care of **► LOUIS B PERRY** Telephone no. **► 330-334-5033**
 Located at **► 5617 APPIAN WAY, WADSWORTH, OH** ZIP+4 **► 44281**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **► 15** **N/A**

16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS B. PERRY 5617 APPIAN WAY WADSWORTH, OH 44281	PRESIDENT 0.00	0.	0.	0.
JOAN M. PERRY 5617 APPIAN WAY WADSWORTH, OH 44281	VICE PRESIDENT 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	235,749.
b	Average of monthly cash balances	1b	19,419.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	255,168.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	255,168.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,828.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	251,340.
6	Minimum investment return. Enter 5% of line 5	6	12,567.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,567.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	116.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	116.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,451.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	12,451.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,451.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	31,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	116.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,384.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				12,451.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009	15,718.			
c From 2010	11,902.			
d From 2011	2,828.			
e From 2012	4,520.			
f Total of lines 3a through e	34,968.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 31,500.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				12,451.
e Remaining amount distributed out of corpus	19,049.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	54,017.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	54,017.			
10 Analysis of line 9:				
a Excess from 2009	15,718.			
b Excess from 2010	11,902.			
c Excess from 2011	2,828.			
d Excess from 2012	4,520.			
e Excess from 2013	19,049.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly
for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LOUIS AND JOAN PERRY, 330-334-5033

434 DOHNER DRIVE, WADSWORTH, OH 44281

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED APPLICATION; NO PHONE CALLS

c Any submission deadlines:

N/A

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CATHOLIC COMMUNITY FOUNDATION 1404 EAST NINTH ST. CLEVELAND, OH 44114	NONE	N/A	CATHOLIC CHARITIES HEALTH AND HUMAN SERVICES	12,500.
SACRED HEART PARISH 110 HUMBOLT AVENUE WADSWORTH, OH 44281	NONE	N/A	SCHOLARSHIPS AND OTHER SUPPORT	19,000.
Total			3a	31,500.
b Approved for future payment				
NONE				
Total			3b	0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	56.692 SHS CAPITAL PRIVATE CLIENT SVCS	P	09/17/12	02/05/13
b	17.600 SHS DREYFUS LAUREL EMG MKT DEBT LOC	P	04/10/12	02/05/13
c	181.723 SHS HIGHBRIDGE DYN COMMOD STR FD	P	09/28/12	01/30/13
d	33.203 SHS T. ROWE PRICE INSTL INCOME FDS FLTG	P	04/10/12	02/05/13
e	6.00 SHS VANGUARD MSCI EUROPE ETF	P	09/17/12	02/21/13
f	470.180 SHS VIRTUS EMERGING MKTS OPPOR-I	P	02/05/13	08/01/13
g	159.682 SHS DREYFUS EMG MKT DEBT LOC C-I	P	04/10/12	09/09/13
h	214.134 SHS JPM INFLATION MGD BOND FD-SEL FUND 20	P	04/30/12	11/01/13
i	724.394 SHS TRP INST FLOATING RATE-F	P	VARIOUS	07/10/13
j	5.393 SHS DREYFUS LAUREL EMG MKT DEBT LOC C-1	P	05/20/11	02/05/13
k	142.388 SHS HIGHBRIDGE DYN COMMOD STR FD-SEL	P	05/05/10	01/30/13
l	14.00 SHS ISHARES MSCI EAFE INDEX FUND	P	07/18/11	02/05/13
m	73.123 SHS JPM INFLATION MGD BOND FD-SEL FUND	P	07/13/11	02/05/13
n	441.029 SHS JPM INFLATION MGD BOND	P	07/13/11	11/01/13
o	27.965 SHS JPM INTL CURR INCOME FD	P	06/23/10	02/05/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 593.		562.	31.
b 274.		249.	25.
c 2,642.		2,953.	-311.
d 340.		335.	5.
e 295.		291.	4.
f 4,664.		4,951.	-287.
g 2,186.		2,256.	-70.
h 2,240.		2,300.	-60.
i 7,396.		7,314.	82.
j 84.		81.	3.
k 2,070.		2,079.	-9.
l 821.		803.	18.
m 789.		780.	9.
n 4,613.		4,707.	-94.
o 316.		296.	20.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			31.
b			25.
c			-311.
d			5.
e			4.
f			-287.
g			-70.
h			-60.
i			82.
j			3.
k			-9.
l			18.
m			9.
n			-94.
o			20.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	214.144 SHS JPM INTL CURR INCOME FD	P	VARIOUS	07/22/13
b	14.217 SHS JPM LARGE CAP GROWTH	P	04/11/11	02/05/13
c	47.822 JPM MID CAP CORE FD	P	07/18/11	02/05/13
d	61.448 SHS JPM MULTI SECTOR INCOME FD	P	05/06/11	02/05/13
e	98.752 SHS JPM REALTY INCOME FD	P	10/01/10	02/05/13
f	205.402 SHS JPM REALTY INCOME FD	P	10/01/10	09/24/13
g	400.911 SHS JPM SHORT DURATION BOND FD	P	07/21/09	02/05/13
h	29.555 SHS JPM STRAT INCOME OPPORT FD	P	07/21/09	02/05/13
i	531.124 SHS JPM TREAS & AGENCY FD	P	VARIOUS	07/10/13
j	53.607 SHS JPM US EQUITY FD	P	07/21/09	02/05/13
k	629.889 SHS JPM US EQUITY FD	P	VARIOUS	11/01/13
l	58.804 SHS JPM US LARGE CAP CORE PLUS FD	P	12/01/11	02/05/13
m	456.944 SHS LEGG MASON PARTNERS TR CLEARBRIDGE	P	06/23/10	02/05/13
n	44.433 SHS MFS INTL VALUE-1	P	08/12/11	02/05/13
o	94.463 SHS RIDGEWORTH FDS	P	05/06/11	02/05/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,377.		2,274.	103.
b 357.		310.	47.
c 922.		810.	112.
d 628.		621.	7.
e 1,186.		880.	306.
f 2,416.		1,830.	586.
g 4,402.		4,326.	76.
h 352.		325.	27.
i 5,056.		5,322.	-266.
j 639.		412.	227.
k 8,963.		5,388.	3,575.
l 1,386.		1,177.	209.
m 7,535.		5,556.	1,979.
n 1,313.		1,131.	182.
o 853.		853.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			103.
b			47.
c			112.
d			7.
e			306.
f			586.
g			76.
h			27.
i			-266.
j			227.
k			3,575.
l			209.
m			1,979.
n			182.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	280.423 SS RIDGEWORTH SEIX FLOATING	P	05/06/11	07/10/13
b	1.0 SHS SPDR GOLD TRUST	P	07/21/09	06/06/13
c	1.0 SHS SPDR GOLD TRUST	P	07/21/09	06/06/13
d	2.0 SHS SPDR GOLD TRUST	P	07/21/09	06/06/13
e	2.0 SHS SPDR GOLD TRUST	P	07/21/09	06/06/13
f	6.0 SHS SPDR GOLD TRUST	P	07/21/09	06/06/13
g	19.0 SHS SPDR GOLD TRUST	P	VARIOUS	10/25/13
h	31.0 SHS SPDR GOLD TRUST	P	VARIOUS	01/07/13
i	31.0 SHS SPDR GOLD TRUST	P	VARIOUS	02/21/13
j	31.0 SHS SPDR GOLD TRUST	P	VARIOUS	03/12/13
k	31.0 SHS SPDR GOLD TRUST	P	VARIOUS	04/09/13
l	31.0 SHS SPDR GOLD TRUST	P	VARIOUS	05/10/13
m	19.0 SHS SPDR GOLD TRUST	P	VARIOUS	06/17/13
n	19.0 SHS SPDR GOLD TRUST	P	VARIOUS	07/10/13
o	19.0 SHS SPDR GOLD TRUST	P	VARIOUS	08/15/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,521.		2,532.	-11.
b 135.		93.	42.
c 135.		93.	42.
d 271.		186.	85.
e 270.		186.	84.
f 813.		559.	254.
g 2,468.		3,030.	-562.
h 2.			2.
i 2.			2.
j 2.			2.
k 2.			2.
l 2.			2.
m 1.			1.
n 1.			1.
o 1.			1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-11.
b			42.
c			42.
d			85.
e			84.
f			254.
g			-562.
h			2.
i			2.
j			2.
k			2.
l			2.
m			1.
n			1.
o			1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a 19.0 SHS SPDR GOLD TRUST		P	VARIOUS	09/19/13
b 19.0 SHS SPDR GOLD TRUST		P	VARIOUS	10/14/13
c 5.0 SHS SPDR GOLD TRUST		P	09/17/09	02/05/13
d 58.847 SHS VANGUARD FI SECS F INTR		P	07/21/09	02/05/13
e 965.823 SHS VANGUARD INTM TRM INV		P	07/21/09	07/10/13
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1.			1.
b 1.			1.
c 756.		536.	220.
d 602.		544.	58.
e 9,397.		8,924.	473.
f 2,029.			2,029.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			1.
c			220.
d			58.
e			473.
f			2,029.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	9,265.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF	ACCOUNTING FEES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREP FEE	1,110.	1,110.			0.
TO FORM 990-PF, PG 1, LN 16B	1,110.	1,110.			0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	1,523.	1,523.			0.
TO FORM 990-PF, PG 1, LN 16C	1,523.	1,523.			0.

FORM 990-PF	TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAID	42.	42.			0.
FEDERAL TAXES	75.	0.			0.
TO FORM 990-PF, PG 1, LN 18	117.	42.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OHIO FILING FEE	100.	100.			0.
TO FORM 990-PF, PG 1, LN 23	100.	100.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
DREYFUS/LAUREL FDS TR	X		0.	0.	
EATON VANCE MUT FDS TR	X		5,132.	4,854.	
JP MORGAN INTERNATIONAL CURRENCY INCOME FUND	X		0.	0.	
JP MORGAN STRATEGIC INCOME	X		7,054.	7,322.	
JP MORGAN HIGH YIELD BOND FUND	X		5,053.	5,117.	
JP MORGAN SHORT DURATION BOND FUND	X		46,383.	46,598.	
JP MORGAN TREASURY & AGENCY FUND	X		0.	0.	
VANGUARD FIXED INCOME SECS F	X		0.	0.	
JP MORGAN TR I MLT SC INC SEL	X		4,898.	4,995.	
JP MORGAN TR I INFLATION MANAGED BD	X		7,771.	7,459.	
RIDGEWORTH FUNDS	X		4,894.	4,910.	
DOUBLELINE FDS TR	X		9,829.	9,571.	
EATON VANCE FLOATING RATE	X		2,579.	2,635.	
HSBC FDS	X		7,550.	7,343.	
PIMCO FDS	X		5,157.	4,888.	
T. ROWE PRICE INSTL INCOME	X		0.	0.	
DODGE & COX	X		9,727.	9,799.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			116,027.	115,491.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			116,027.	115,491.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ABERDEEN ASIA PACIFIC EX JAPAN	7,032.	7,037.		
AMERICAN CENTURY EQUITY INCOME FUND	3,463.	5,013.		
GATEWAY FUND -Y	9,713.	10,226.		
I SHARES MSCI EAFE INDEX FUND	6,623.	7,716.		
JP MORGAN US EQUITY FUND	0.	0.		
JP MORGAN LARGE CAP GROWTH FUND	4,661.	6,336.		
JP MORGAN US LARGE CAP CORE PLUS FUND	6,387.	8,855.		
JP MORGAN TR I MIDCAP CORE	6,921.	8,438.		
LEGG MASON PARTNERS APPRECIATION CL I	0.	0.		
MFS INTL VALUE-I	8,089.	10,552.		
SPDR S&P 500 ETF TRUST	9,033.	11,820.		
SPDR GOLD TRUST	0.	0.		
AIM INVT FDS	0.	0.		
CAP NON US EQT	6,909.	8,030.		

VANGUARD MSCI EUROPE ETF	2,377.	2,881.
CLEARBRIDGE APPRECIATION	3,741.	5,915.
TOTAL TO FORM 990-PF, PART II, LINE 10B	74,949.	92,819.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HIGHBRIDGE DYNAMIC COMMODITIES STRATEGY FUND	FMV	0.	0.
JPM REALTY INCOME FD - INSTL	FMV	2,594.	2,490.
ARBITRAGE FUNDS-I CL I	FMV	2,566.	2,500.
EQUINOX FDS TR	FMV	4,863.	4,854.
INV BALANCED-RISK ALLOC-Y	FMV	5,034.	4,850.
PIMCO COMMODITY PL STRAT-P	FMV	7,911.	7,636.
TOTAL TO FORM 990-PF, PART II, LINE 13		22,968.	22,330.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions THE LOUIS B & JOAN M PERRY FAMILY FOUNDATION	Employer identification number (EIN) or 20-3927535
	Number, street, and room or suite no. If a P.O. box, see instructions. 5617 APPIAN WAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WADSWORTH, OH 44281	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

LOUIS B PERRY

- The books are in the care of **5617 APPIAN WAY - WADSWORTH, OH 44281**

Telephone No **330-334-5033**

Fax No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**

5 For calendar year **2013**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NECESSARY TO GATHER THE INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	200.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	200.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA**

Date

GRANT APPLICATION

Name of Applicant Organization: _____ Date _____
Address: _____
City, State, Zip: _____ County: _____
Telephone Number: _____ Fax: _____
E-mail Address (if available): _____
Executive Director: _____
Contact Person for Grant Project: _____
Contact Person's Title and Telephone Number: _____
Date of Current 501(c)(3) Determination Letter: _____
Date of Current 509(a) Determination Letter: _____
Federal EIN No.: _____

PROJECT REQUEST

1. Amount Requested: _____
2. Brief Description of Project (one or two paragraphs): _____

I HAVE REVIEWED THE INFORMATION IN THIS APPLICATION AND TO
THE BEST OF MY KNOWLEDGE IT IS ACCURATE.

Executive Director

Date

President or Chairman of the Board

Date